

RE: Notice to Potential Unsecured Creditor

On June 22, 2017, the Superior Court of Justice (Commercial List) (the "**Court**") appointed msi Spergel Inc. as receiver (the "**Receiver**") of all the assets, undertakings and properties of 2203284 Ontario Inc. ("**220**"), including the lands municipally known as 98 James Street South, Hamilton, Ontario, upon which 220 was to develop the condominium project known as "*The Connolly*" (the "**Project**").

On June 6, 2019, the Court granted a further order in respect of the claims of 220's unsecured creditors. A copy of the order may be accessed online at <http://www.spergelcorporate.ca/active-files-list/2203284-ontario-inc/>

If you have an unsecured claim against 220, you are requested to submit a Proof of Claim, a blank copy of which is attached, as soon as possible and **no later than 5:00 PM (Toronto Time), August 16, 2019** (the "**Claims Bar Date**"), in accordance with the order. The Receiver's contact information is below:

msi Spergel Inc., Court appointed receiver of 2203284 Ontario Inc.
505 Consumers Road, Suite 200
Toronto, ON M2J 4V8
Fax No.: 416-494-7199
Email: Theconnolly@spergel.ca

If you are a creditor with an unsecured claim and do not submit a Proof of Claim by the Claims Bar Date, your claim may be forever barred and extinguished.

After receipt and review of the Proofs of Claim, the Receiver will be making a recommendation to the Court, on notice to all those who have submitted Proofs of Claim, as to any payments to be made to unsecured creditors.

If you have any questions or concerns, please do not hesitate to contact the Receiver attention: Frieda Kanaris at (416) 498-4309.

PROOF OF CLAIM FORM

FOR UNSECURED CLAIMS AGAINST 2203284 ONTARIO INC.

NOTE: CLAIMANTS ARE STRONGLY ENCOURAGED TO COMPLETE AND SUBMIT THEIR PROOF OF CLAIM BY SENDING IT AS SOON AS POSSIBLE TO THECONNOLLY@SPERGEL.CA

ALL OF THE INFORMATION BELOW IS REQUIRED IN ORDER TO PROCESS YOUR CLAIM.

1. PARTICULARS OF CLAIMANT

FULL LEGAL NAME OF CLAIMANT:

FULL MAILING ADDRESS OF CLAIMANT:

TELEPHONE NO. OF CLAIMANT:

FACSIMILE NO. OF THE CLAIMANT:

EMAIL ADDRESS OF CLAIMANT:

ATTENTION (CONTACT PERSON):

2. AMOUNT AND TYPE OF CLAIM

THE DEBTOR WAS AND STILL IS INDEBTED TO THE CLAIMANT AS FOLLOWS:

CURRENCY:	AMOUNT OF CLAIM
	\$
	\$
	\$
	\$

3. DOCUMENTATION

PROVIDE ALL PARTICULARS OF THE CLAIM AND SUPPORTING DOCUMENTATION, INCLUDING AMOUNT, AND DESCRIPTION OF TRANSACTION(S) OR AGREEMENT(S), OR LEGAL BREACH(ES) GIVING RISE TO THE CLAIM, INCLUDING ANY CLAIMS ASSIGNMENTS/TRANSFER AGREEMENT OR SIMILAR DOCUMENT, IF APPLICABLE, AND COPIES OF INVOICES, PARTICULARS OF ALL CREDITS, DISCOUNTS, ETC. CLAIMED, DESCRIPTION OF THE SECURITY, IF ANY, GRANTED BY THE AFFECTED DEBTOR TO THE CLAIMANT AND ESTIMATED VALUE OF SUCH SECURITY.

4. CERTIFICATION

I HEREBY CERTIFY THAT:

- (a) I AM A CLAIMANT OR AUTHORIZED REPRESENTATIVE OF THE CLAIMANT;
- (b) I HAVE KNOWLEDGE OF ALL OF THE CIRCUMSTANCES CONNECTED WITH THIS CLAIM;
- (c) THE CLAIMANT ASSERTS THIS CLAIM AGAINST THE DEBTOR AS SET OUT ABOVE; AND
- (d) COMPLETE DOCUMENTATION IN SUPPORT OF THIS CLAIM IS ATTACHED.

CLAIMANT: _____
SIGNATURE

WITNESS: _____
SIGNATURE

PRINT NAME: _____

PRINT NAME: _____

TITLE: _____

DATED AT: _____ THIS DAY OF _____, 2019