

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF
BLUE SLING PROPERTY MANAGEMENT LIMITED
A CORPORATION HAVING ITS HEAD OFFICE
IN THE CITY OF TORONTO AND PROVINCE OF ONTARIO
AND THE BANKRUPTCY AND PROPOSAL ESTATES
LISTED IN EXHIBIT "1" HERETO

SUPPLEMENTARY AFFIDAVIT OF ALAN HARVEY SPERGEL
(Sworn the 3rd day of October 2023)

I, Alan Harvey Spergel, of the City of Toronto, in the Province of Ontario, MAKE
OATH AND SAY THAT:

1. I am a Licensed Insolvency Trustee with msi Spergel inc., and President of msi Spergel inc., ("**MSI**") the Trustee named in the insolvency estates and the Petitions under consideration by the Court herein and as such have knowledge of the facts herein deposed to.
2. MSI has been requested by the Office of the Superintendent of Bankruptcy ("**OSB**") to seek a discharge of the Trustee in certain of the bankruptcy and Proposal estates listed in the Schedule attached to this Affidavit as **Exhibit "1"**.
3. This matter was heard by the Honourable Associate Justice Ilchenko on September 20, 2023, and an endorsement was issued on that date (the "**September 20th Endorsement**"). I have attached as **Exhibit "2"** to this Affidavit, a copy of the September 20th Endorsement.
4. I also attach to this Affidavit as **Exhibits "3" through "8"** respectively, copies of documents which are available with respect to certain of the estates listed on Exhibit 1 under consideration in this matter. The remainder of the estates listed on Exhibit 1 do not have any documents available.

4 I swear this Affidavit in support of a Motion being brought by MSI and for no improper purpose.

SWORN before me at the City of)
Toronto, in the Province of)
Ontario, this 3rd day of October 2023)

Philip H. Gennis

Alan Spergel
ALAN HARVEY SPERGEL

Philip H. Gennis
LSUC # L1-17418G

**This is Exhibit "1" to the Supplementary Affidavit of
Alan Harvey Spergel**

Sworn before me on the 3rd day of October 2023

Philip H. Gennis

Philip H. Gennis

LSUC # L1-17418G

	Estate No.	Insolvency Date	Trustee	Responsible Person	TD Discharge Date per OSB	Documents on Hand
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CORPORATE BANKRUPTCIES

Blue Sling Property Management Limited	31-226687	31-Aug-87	msi Spergel inc.	A. Spergel		See Attached Spreadsheet
4 Corners Pizza Company	31-226685	31-Aug-87	msi Spergel inc.	A. Spergel		See Attached Spreadsheet
Briz Management Inc.	31-226686	31-Aug-87	msi Spergel inc.	A. Spergel		No Documents Available
1146964 Ontario Limited	31-368057	9-Nov-99	msi Spergel inc.	A. Spergel		See Attached Spreadsheet
Videoline Distribution Inc.	31-221174	13-Feb-86	msi Spergel inc.	A. Spergel		See Attached Spreadsheet
Vogue Brassiere Incorporated	31-401917	12-Mar-02	msi Spergel inc.	J. Adiken		No Documents Available
Supreme Profiles Inc.	32-047111	28-Mar-91	msi Spergel inc.	A. Spergel		No Documents Available
A P B Extrusion Tooling Ltd.	32-047101	28-Mar-91	msi Spergel inc.	A. Spergel		No Documents Available

ANNULLED DIVISION 1 PROPOSALS

Hyndman, Lynda Lea Sandra	31-240871	2-Nov-90	msi Spergel inc.	A. Spergel	Annulled	See Attached Spreadsheet
Hawkins, Robert Michael	31-240870	2-Nov-90	msi Spergel inc.	A. Spergel	Annulled	See Attached Spreadsheet
Raqueno, Ramon Cruz	32-045169	14-Dec-90	msi Spergel inc.	A. Spergel	Annulled	No Documents Available
Doran, Patrick Joseph	32-056585	14-Aug-92	msi Spergel inc.	A. Spergel	Annulled	No Documents Available
Brown, John Bernard	32-048877	27-Mar-92	msi Spergel inc.	A. Spergel	Annulled	No Documents Available
Brown, Pamela Evangiline	32-048878	27-Mar-92	msi Spergel inc.	A. Spergel	Annulled	No Documents Available
Cox, Georgia Millicent	32-047606	25-Apr-91	msi Spergel inc.	A. Spergel	Annulled	No Documents Available
Feller, Gary Andrew	32-014569	28-Feb-90	msi Spergel inc.	A. Spergel	Annulled	No Documents Available

DIVISION 1 PROPOSALS

Racioppo, Frank	32-098645	10-Jun-98	msi Spergel inc.	A. Spergel		No Documents Available
Alexopoulous, Alexander William	32-156011	27-Sep-06	msi Spergel inc.	C. Galea		No Documents Available

PETITIONS

New North Productions Inc.	31-423967	12-Aug-03	msi Spergel inc.	A. Spergel		No Documents Available
Violeta Trifunovski	31-455500	17-Apr-08	msi Spergel inc.	J. Adiken		No Documents Available
Office Supercentre Inc.	31-045592	27-Aug-08	msi Spergel inc.	J. Adiken		No Documents Available
David Michael's Clothing Ltd.	31-360082	25-Mar-99	msi Spergel inc.	A. Spergel		No Documents Available
Pearl Henry	32-157424	5-May-08	msi Spergel inc.	A. Spergel		No Documents Available
Evelyn Weisz	32-157425	6-May-08	msi Spergel inc.	A. Spergel		No Documents Available

DOCUMENT INVENTORY
BLUE SLING PROPERTY MANAGEMENT LIMITED 31-226687

<u>File Name</u>	<u>Estate No.</u>	<u>Documents on Hand</u>
Blue Sling Property Management Limited	31-226687	Certificate of Appointment Notice of Examination Official Receiver's Report Minutes of FMOC Assignment Director's Resolution OSB Questionnaire Order Extending Time Statement of Affairs Estate Information Summary
4 Corners Pizza	31-226685	Minutes of FMOC OSB Report on Examination Certificate of Appointment Notice of Examination Order Extending Time Preliminary SOA Assignment Estate Information Summary Statement of Affairs OSB Questionnaire Trustee Notice to Creditors
Videoline Distribution Inc.	31-221174	Assignment Director's Resolution OSB Correspondence Notice to Bankrupt of Duties Notice of Examination Affidavit of James O'Neill

Partial Creditor List
Preliminary SOA
Notice to Creditors
FMOC Attendance Sheet
OSB Report on Examination

1146964 Ontario Limited
(Bankruptcy and Receivership)
31-395334
Certificate of Appointment
Negative Letter of Comments
OSB Notice of Examination
Certificate of Filing
OSB Letter to Trustee
Positive Letter of Comments
Unsigned SRD
Affidavit of Fees
Dividend Sheet
Asset Appraisal Report
Opinion on BMO Security
Statement of Affairs
BMO Notice of Intention
Minutes of FMOC
Estate Information Summary

Lynda Hyndman
(Joint Proposal with Hawkins)
31-240871
Certificate of Filing Proposal
SOA
Minutes FMOC
Report of Trustee on Proposal
Order setting date for Approval
Notice of Proposal to Creditors
EIS
Proposal
SOA
Robert Hawkins
(Joint Proposal with Hyndman)
31-240870
Certificate of Filing Proposal
SOA
Minutes FMOC
Report of Trustee on Proposal
Order setting date for Approval
Notice of Proposal to Creditors
EIS
Proposal
SOA

This is Exhibit "2" to the Supplementary Affidavit of

Alan Harvey Spergel

Sworn before me on the 3rd day of October 2023

Philip H. Gennis

Philip H. Gennis

LSUC # L1-17418G

ONTARIO
SUPERIOR COURT OF JUSTICE BANKRUPTCY COURT
SPECIAL APPOINTMENT SCHEDULING FORM

IN THE MATTER OF THE BANKRUPTCY OF BLUE SLING PROPERTY MANAGEMENT LIMITED AND THE OTHER ESTATES LISTED IN THE SCHEDULE ATTACHED HERETO.

DATE MOTION FILED: JANUARY 18 2023

PLEASE NOTE: THIS FORM MUST BE COMPLETED AND RETURNED TO THE BANKRUPTCY COURT OFFICE PRIOR TO A SPECIAL APPOINTMENT BEING SCHEDULED.

The purpose of this form is to provide the Registrars in Bankruptcy with information to Assess the readiness of the case for hearing, estimate the probable length of the hearing, and to establish a fixed hearing date.

The Moving Party is expected to attempt to consult with all concerned parties and to seek their assistance with the information to be provided.

Please provide a Brief factual overview and nature of sought: msi Spergel inc., in its capacity as Trustee of various old estates is seeking its discharge at the request of and with the consent of the Office of the Superintendent of Bankruptcy. Additional explanation continues on the attached page.

Party	Name	Telephone	Fax No.	email
Trustee	Philip Gennis	416-498-4325	416-498-4325	pgennis@spergel.ca
Lawyer for Trustee	N/A			
Bankrupt	N/A			
Lawyer for Bankrupt	N/A			
OSB	Marie-Josée Sicard	416-723-4651		MARIE-JOSEE.SICARD@ISED-ISDE.GC.CA
Lawyer for OSB	N/A			
Other (Specify)	N/A			

1. Parties' current **best estimate in minutes for complete hearing of matter** 45 MINUTES
2. **Percentage estimate of resolution by parties prior to hearing** 0%
3. Case type:
 - Bankrupt's discharge application
 - Motion
 - Specify relief sought/type of motion: _____
 - Taxation of Statement of Receipts and Disbursements
 - Taxation of Legal Bill(s)
 - Trustee's Discharge Applications (Multiple Estates)
 - Other: _____
4. Is any party self represented? **YES**
5. Is a translator required? **NO** Language _____
6. Is oral testimony of any nature required? **NO**
7. If the long hearing relates to a motion:
 - Have all motion materials been prepared? **YES**
 - If not, when will the materials be served? **N/A**
 - Are cross examinations expected? **N/A**
 - Have all undertakings and/or refusals been answered? **N/A**

By what date will examinations be completed? N/A

Are any interlocutory motions required? N/A
 If so, have they been booked? N/A
 Please specify date: _____

Will factums be required? NO
 If so, have they been exchanged? N/A
 If not, please specify date of anticipated exchange: _____

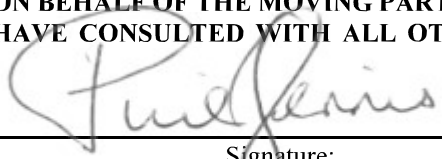
8. Are any pre-hearing examinations required? NO
 If so, please specify the date agreed upon and booked: _____
 Are transcripts available? YES NO
 If not, please specify when transcripts will be available: _____

9. IF Oral Examinations before the Registrar are anticipated please complete the following table:

Witness name	Party calling witness	Length of direct examination	Length of cross examination	Length of re-direct	Total length

I HEREBY CERTIFY THAT ON BEHALE OF THE MOVING PARTY I HAVE ACCURATELY ANSWERED ALL OF THE QUESTIONS AND THAT I HAVE CONSULTED WITH ALL OTHER LAWYERS/PARTIES FOR THE PURPOSE OF COMPLETING THIS FORM.

Date: January 18, 2023



Signature:
 Print Name: Philip H. Gennis, JD., CIRP, LIT

FOR COURT USE ONLY:

ENDORSEMENT:

Date: March 23, 2023



 Registrar
 ASSOCIATE JUSTICE ILCHENKO

Adjourned to a Case Conference on April 27, 2023 at 9:30 AM to allow the OSB and the the Trustee to reflect on some of the possible systemic implications of granting the relief requested, and the jurisdictional issues regarding s.192 of the BIA and the requirements imposed by the BIA, the BIA Rules and Directives on the steps required to discharge a Trustee.


 Associate Justice Ilchenko



April 27, 2023

Adjourned to a further case conference on request of the Trustee and the OSB

Mr. Gennis and Ms. Sicard will compare documentation that is available with respect to the subject open estates so that an inventory can be prepared for the next case conference to determine how practically the LIT can comply with the provisions of s.41 and the taxation provisions of the BIAR, given the paucity of estate documentation.

A handwritten signature in black ink, consisting of several overlapping, sweeping lines that form a stylized, elongated shape.

ASSOCIATE JUSTICE ILCHENKO

September 20, 2023

With the assistance of Mr Gennis and Ms. Sicard and Ms. Stubbs on behalf of the Bankruptcy Court Office, I believe that we have worked out a procedure that respects the provisions of s.41 of the BIA, recognizes that the documentation available to the Trustee from the files of the former trustees may be less than optimal and does not impose an administrative burden on the Bankruptcy Court Office.

- 1) All of the Matters listed on Schedule A to this Endorsement (the “**Estates**”) will be dealt with on one omnibus motion, under the **Blue Sling Property Management Limited 31-226687** Style of Cause, for the purposes of setting up a Caselines event bundle, and filing materials through the Bankruptcy Portal;
- 2) All of the taxations and discharges for all of the Estates listed on Schedule A to this Endorsement shall be heard by me at a Special Appointment **on October 26 at 10 AM** for the full day (the “**Hearing**”);
- 3) Given the paucity of the documentation and the age of the files, many of which have never been in the Court system, or have ever been digitized, I will deal with both the Taxation and the Discharge of the Trustee, or alleged Trustee, of all of the Estates at the hearing on October 26 under the provisions of s.41, to the extent that the state of these files permit compliance with the strict provisions of s.41, with the process amended to make compliance more practical;
- 4) The Trustee will prepare one updated Supplementary Affidavit for this matter for all of the Estates (the “**Supplementary Affidavit**”), as a supplement to the existing Affidavit of Alan Spergel sworn January 11, 2023 (the “**Original Affidavit**”), with the documentation available with respect to each Estate being exhibits to the Supplementary Affidavit;
- 5) When prepared, the Trustee will upload this Endorsement, the Motion Record with the Original Affidavit, the Supplementary Affidavit, the Notice of the Hearing and the Notice of the Hearing Materials to a website set up for the purpose of providing access to this documentation **by October 6, 2023** (the “**Website**”) which contains a link to an email box for creditors to be able to request information from the Trustee relating to these discharges and the Hearing;
- 6) If addresses of Creditors in the Estates are available in the documentation relating to an individual Estate, the Trustee shall mail a Notice of the October 26 hearing, containing the Zoom Coordinates for the Hearing as well as the IP address for the Website, to all of those creditors **by October 6, 2023** (the

“Notice”) and that an omnibus Affidavit of Service be provided with respect to the mailings (the **“Affidavit of Service”**);

- 7) Trustee to provide **by October 23, 2023** a hard copy of the Supplementary Affidavit to the Bankruptcy Court Office and a draft Order in Word should be provided to the Bankruptcy Court Office to be forwarded to me
- 8) All of the materials relating to the Hearing should be uploaded to Caselines, **by October 23, 2023**, including any objections sent by Creditors to the Trustee;
- 9) At the Hearing the Trustee should provide information relating to the inquiries received with respect to the Estates;
- 10) Creditors shall have **until October 23** to file objections to discharge in any of the Estates in accordance with s.41(5) which will be dealt with at the Hearing.

If the Trustee requires clarification or assistance, they should contact the Bankruptcy Court Office, and I will make myself available.

A handwritten signature in black ink, consisting of a series of connected strokes that form a stylized, elongated shape.

ASSOCIATE JUSTICE ILCHENKO

Schedule "A"

A107

	Estate No.	Insolvency Date	Trustee	Responsible Person	TD Discharge Date per OSB	Documents on Hand
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Office Supercentre Inc.	31-045592	27-Aug-08	msi Spergel inc.	J. Adiken		
David Michael's Clothing Ltd.	31-360082	25-Mar-99	msi Spergel inc.	A. Spergel		
Pearl Henry	32-157424	5-May-08	msi Spergel inc.	A. Spergel		
Evelyn Weisz	32-157425	6-May-08	msi Spergel inc.	A. Spergel		

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This is Exhibit "3" to the Supplementary Affidavit of

Alan Harvey Spergel

Sworn before me on the 3rd day of October 2023

Philip H. Gennis

Philip H. Gennis

LSUC # L1-17418G



District of Ontario
Division No. 09
Court No. 31-226687
Estate No. 31-226687

In the Matter of the Bankruptcy of:

Blue Sling Property Management Limited
Debtor

Sone, Kirsch Limited
Trustee

ORDINARY ADMINISTRATION

Date of Bankruptcy: 31-08-87 Security: NIL

Meeting of creditors: SEPTEMBER 22, 1987, 1:30 p.m.
7th Floor - 25 St. Clair Ave. E.
Toronto, Ontario

Chairman: Paul Griffiths Debtor: Blue Sling Property Management
Limited

CERTIFICATE OF APPOINTMENT SEC. 31

I, the undersigned, Official Receiver in and for this
Bankruptcy District, do hereby certify that:

- the aforementioned Debtor, filed with me, an assignment pursuant to Section 31 of the Bankruptcy Act
- the Trustee named herein, was duly appointed by me, Trustee of the Estate of the said Bankrupt (Sec. 31.4)

The said Trustee is required:

- to deposit with me, within seven days from the date hereof, security in the aforementioned amount (Sec. 12.1)
- to take immediate possession of the deeds, books, records, documents and all property of the said Bankrupt liable to seizure and to make an inventory thereof (Sec. 12.2)
- to mail, to all creditors of the said Bankrupt, within five days from the date of his appointment, a notice summoning a meeting of creditors, which meeting will be held on the day and at the time and place aforementioned (Sec. 80.1)

Date 3/9/87
Official Receiver

7th Flr., 25 St. Clair Ave. E., Toronto, Ontario M4T 1M2, (416)973-6486



August 31, 1987

Ruven Zonenberg
160 Chelmsford Avenue
Willowdale, Ontario

In the Matter of the Bankruptcy of:

Blue Sling Property Management Limited

31-226687

Place of Examination: SEPTEMBER 22, 1987, 9:00 a.m.
7th Floor - 25 St. Clair Ave. E.
Toronto, Ontario

NOTICE OF EXAMINATION BEFORE THE OFFICIAL RECEIVER

Take notice, that you, as an Officer of the bankrupt Corporation named herein, are required pursuant to Section 130 of the Bankruptcy Act, to perform all duties imposed upon a Bankrupt by Section 129 of the said Act.

You are hereby required, pursuant to Section 130, to attend at the Office of the Official Receiver, on the day and at the time and place aforementioned, there to answer to such questions as may be put to you by the Official Receiver with respect to the conduct of the said bankrupt Corporation, the causes of its bankruptcy and the disposition of its property.

Also take notice, that if you fail to present yourself for examination, the court may by warrant, cause you to be apprehended and brought up for examination and you may be liable on conviction under indictment to imprisonment for a term not exceeding three years.


Paul Griffiths

Official Receiver

7th Flr., 25 St. Clair Ave. E., Toronto, Ontario M4T 1M2, (416)973-6486



District of: Ontario
Division No.: 9
Court No.: 226687
Estate No.: 226687

In the Matter of the Bankruptcy of:
Blue Sling Property Management Ltd.

Debtor

Person Examined: Ruven Zonenberg
160 Chelmsford Avenue
Willowdale, Ontario
M2R 2W4

Date of Birth:
Status: President
Bankrupt Company

Date of Examination: September 22, 1987

OFFICIAL RECEIVER'S REPORT - SEC, 132

I, the undersigned, Official Receiver in and for this Bankruptcy District,
do hereby declare that:

- on the aforementioned date, the person named herein, appeared before me for examination pursuant to Section 132 of the Act, in respect of the Bankrupt's conduct, causes of bankruptcy and disposition of property;
- in my opinion, the following facts are noted for your information:

The conduct of the Bankrupt before bankruptcy, may require further explanation, in view of the following.

Having neglected to make full disclosure and or delivery to the Trustee, all or part of the following property remains in the Bankrupt's control or possession:

Alledged missing assets


Paul G. Griffiths

Date 23/11/87
Official Receiver



District of: Ontario
Division No.: 9
Court No.: 226687
Estate No.: 226687

In the Matter of the Bankruptcy of:

Blue Sling Property Management Inc.c.

Debtor

Sone, Kirsch Limited

Trustee

ORDINARY ADMINISTRATION

Minutes of the First General Meeting of Creditors:

October 6, 1987, 1:00 p.m.
7th Floor, 25 St. Clair Avenue East
Toronto, Ontario

Chairperson: Paul Griffiths

ATTENDANCE

The chairperson informs all persons present, that a creditor will not be entitled to vote unless he has lodged with the Trustee a proof of claim prior to the time specified for the meeting and proceeds to record the attendance of those creditors present or represented.

QUORUM

The chairperson examines the affidavit and proof of publication in a local newspaper and mailing to all creditors of the notice convening the meeting, the proofs of claim lodged with the Trustee and informs those persons assembled that the required quorum has been attained since there are at least three creditors present or represented.

CALL TO ORDER

The chairperson declares the meeting legally constituted, calls the meeting to order and proceeds to the necessary introductions. The creditors are informed of the chairperson's authority and the right of appeal provided by Section 83.1 of the Act. The chairperson informed the assembly that the meeting has been convened to permit the creditors to consider the affairs of the Bankrupt, to affirm the appointment or substitution of the Trustee, the appointment of Inspectors and to provide direction to the Trustee in respect of the administration of the estate.



- 2 -

The following documents were tabled for purposes of discussion:

Assignment
Statement of Affairs
Proof and affidavit of mailing
Proof and affidavit of publication
Attendance list
Report of the Official Receiver's examination

The creditors were informed of the provisions of the Act with respect to properly proven claims, claims of related persons, secured creditors and creditors secured by Bill or Note, claims of creditors party to non-arm's length or reviewable transactions, contingent, unliquidated or after acquired claims and their right to vote in such circumstances. The chairperson conducted a careful examination of the proofs of claim and informed the assembly that all claims have been admitted for purposes of voting.

REPORT TO CREDITORS

The Trustee presented a report on the preliminary administration of the estate and provided additional comment on various aspects of the affairs of the Bankrupt. The chairperson informed the creditors that the Bankrupt was examined pursuant to Section 132 of the Act and reported on the various facts and circumstances, that in the opinion of the Official Receiver, require special consideration, further explanation or investigation.

QUESTION PERIOD

The assembly proceeded to a question period with regard to the affairs and property of the Bankrupt, the Trustee's preliminary administration of the estate and the Official Receiver's examination of the Bankrupt.

During the course of these discussions, the following facts or circumstances requiring special consideration, further explanation or investigation were reported.

The Metro Toronto Police Fraud Squad were contacted by certain creditors and the trustee. They are investigating at this time.

AFFIRMATION OF APPOINTMENT OR SUBSTITUTION

The creditors were informed of their responsibility with regard to the affirmation of appointment or substitution of a trustee and instructed in the voting requirements provided by the Act. Motions were presented, which were considered by the creditors with the following results.



On a motion duly proposed and seconded by John Rossi and Maurice Carr, the creditors decided by resolution to affirm the appointment of Sone Kirsch Limited as Trustee of this estate.

APPOINTMENT OF INSPECTORS

The chairperson informed the creditors of the duties of an Inspector, the eligibility requirements provided by the Act and called for the nomination of candidates. Motions considered were disposed of with the following results:

On a duly proposed and seconded motion, the creditors decided by resolution to appoint the following persons to the position of Inspector in this estate:


<u>Nomination</u>	<u>Proposed By</u>	<u>Seconded By</u>
Leon Wickham	David Grierson	Paul Jamieson
Leonard Levine	David Grierson	Paul Jamieson
Philip Willmott	David Grierson	Paul Jamieson
John Rossi	David Grierson	Paul Jamieson
B. Lookaisingh	David Grierson	Paul Jamieson

SECURITY

The creditors were informed of the provisions of Section 12.1 of the Act, requiring a Trustee to give security, satisfactory to the Official Receiver, for the due and faithful performance of his duties. The security in this estate was set at an amount of \$nil.

ADJOURNMENT

There being no further business before the assembly, the meeting, with the consent of the creditors, was adjourned.

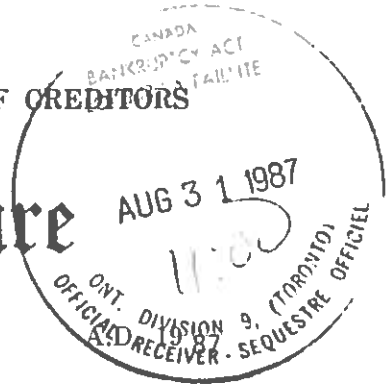

 Date 12/11/87
 Paul G. Griffiths Chairperson

7th Flr., 25 St. Clair Ave. E., Toronto, Ontario, M4T 1M2, (416)973-6486
 Attachments:

- Attendance list
- Official Receiver's Report

ASSIGNMENT FOR GENERAL BENEFIT OF CREDITORS

This Indenture



made in duplicate this 31 day of August

IN PURSUANCE OF THE BANKRUPTCY ACT

BETWEEN (a) Blue Sling Property Management Limited

(a) Insert the name of the debtor or of the legal personal representative of the deceased debtor.

hereinafter called "the debtor" of the first part;

and Sone Kirsch Limited

hereinafter called "the trustee" of the second part.

WHEREAS the debtor is insolvent and desire s to assign and to abandon all property for distribution among its creditors in pursuance of the said Act.

NOW THEREFORE THIS INDENTURE WITNESSETH that the debtor does hereby assign, convey and assure unto Sone Kirsch Limited trustee, and to successors and assigns forever, all its property that is divisible among its creditors under and by virtue of the said Act.

To have and to hold all the said property to and for the uses, intents and purposes provided by the said Act.

SIGNED AND SEALED at the City of [redacted] in the Province of Ontario

In the presence of Blue Sling Pr

(Signature of Witness)

Social In



IN THE MATTER OF THE BANKRUPTCY OF

Debtor.

CANADA
Province of

To Wit:

I,
of the _____ of
in the Province of _____

(Occupation)

make oath and say:

That the hereunto annexed document is tendered for registration (or filing) under the authority and direction of

of the _____ of
in the Province of _____
Bankruptcy Act.

a duly appointed trustee under the

SWORN before me at the
of _____
in the Province of _____
this _____ day of

19

A Commissioner, etc., or a Notary Public in and for the Province of _____

"The annexed document affects the title to (or constitutes a lien or liens or a charge or charges upon or against, as the case may be) the following described (real or immovable) property; (add such reasonable description of each parcel affected, stating how it is affected, as may enable the registrar or other officer for the time being in charge of the proper office to identify the affected property and to discover how it is affected)."

AFFIDAVIT OF EXECUTION OF ASSIGNMENT (Sec. 31(2))

CANADA

Province of } I,
 } of the of
 } in the Province of

make oath and say:

1. That I was present and saw the within Indenture and the duplicate thereof duly signed, sealed and executed by

at the of

in the Province of

2. That I know the said

and that of the full age of eighteen years.

3. That I am a subscribing witness to the said Indenture and duplicate.

SWORN before me at the

of

in the Province of

this day of 19

A Commissioner, etc., or a Notary Public in and for the Province of

Meeting of the sole Director of Blue Sling Property Management Limited held at the offices of the Company in the City of North York on the 28th day of August, 1987 at the hour of 4:00 in the afternoon.

Present : Mr. Ruven Zonenberg

Being the sole Director of the Company.

The following resolution was made and passed unanimously.

BE IT RESOLVED THAT:

The Company is in financial difficulties and is no longer able to meet its obligations as they generally fall due. For these reasons the Company shall make an Assignment pursuant to the Bankruptcy Act, and that for the purpose Ruven Zonenberg be authorized to execute such documents as may be required.

The undersigned being the sole director of Blue Sling Property Management Limited hereby consents to the above resolution.

DATED at North York, Ontario, the 28th day of August, 1987.

A handwritten signature in dark ink, appearing to read 'Ruven Zonenberg', written over a horizontal line.

Ruven Zonenberg

No.

A.D. 19

IN THE MATTER OF THE
BANKRUPTCY OF
Blue Sling Property Management
Limited, in the City of North
York, in the Province of Ontario

Assignment
for
GENERAL BENEFIT OF CREDITORS

DYE & DURHAM CO. LIMITED

Sone Kirsch Limited
200 Consumers Road
Suite 700
Willowdale, Ontario
M2J 4R4

QUESTIONS TO BE PUT TO AN OFFICER OF THE BANKRUPT CORPORATION
BY THE OFFICIAL RECEIVER (Sec. 132)

IN THE MATTER OF THE BANKRUPTCY OF BLUE SLING PROPERTY
MANAGEMENT INC

(trade name)

(trade or occupation)

226 687
Estate File No.

Instructions to Official Receiver.

The following questions or questions to a like effect are to be put by the Official Receiver. Such questions should be expanded or supplemented by the Official Receiver in an endeavour to extract from the examination the maximum amount of essential information and to determine as nearly as possible the true cause of the bankruptcy, the disposition of the property and the conduct of the bankrupt corporation. The books, statements, etc., of the bankrupt corporation should be on hand for reference or as the basis of a more detailed examination of any phase of the corporation's business or conduct which the Official Receiver may deem warranted.

- 1 Are you an officer of the corporation referred to in these proceedings? YES R₁
- 2 Have you been made aware of your duties pursuant to sections 129 and 130 of the Bankruptcy Act? YES R₁
- 3 What is your full name and what position do you hold in the corporation? RUVEN ZOVEN BOG PRESIDENT R₁
- 4 What is the full name of the corporation and what is the address of its head office? JULY 17/32
BLUE SLING PROPERTY R₁
- 5 When and under what law or Act of Parliament was it incorporated? MANAGEMENT INC 5075 York
STREET 10th FLOOR NORTH YORK R₁
- 6 What is the authorized capital of the corporation? FEB. 10. 1987
UNLIM. FSD R₁
- 7 What amount of the capital has been subscribed and what amount of the subscribed capital has been paid in full? 1.00 SHARES PAID IN FULL
- 8 What amount of the capital was paid in cash and what was the consideration for any other issue of the share capital? ALL CASH R₁
- 9 Did the corporation have a share register containing particulars of the allotment, issue and transfer of all shares? YES R₁
- 10 Does it disclose the amount paid on each share of the corporation whether by cash or otherwise? YES R₁

- 11 What is the total amount, if any, unpaid on the shares of the corporation and by whom are such amounts owing? R2
None
- 12 What are the names of the principal shareholders? R1
BRIZ MANAGEMENT INC
- 13 What are the names of the directors and officers of the corporation? R1
RUVAN ZONENBURG Pres
- 14 Has the corporation any wholly owned subsidiary corporation? If so, give particulars. R2
No
- 15 Has the bankrupt corporation or its subsidiaries ever been in bankruptcy before or made a proposal or arrangement with the creditors? R2
No
- 16 When did the bankrupt corporation commence business? R1
NON ACTIVE COMPANY
- 17 What was the nature of its business? R1
THE COMPANY WAS INCORPORATED TO MANAGE PROPERTIES OF
- 18 Was a proper set of books maintained and are they written up to date? R1
BRIZ MANAGEMENT INC OR THE 4 CORNERS PIZZA LTD
- 19 Were the books audited annually? R1
HOWEVER IT WAS NEVER INVOLVED IN ANY BUSINESS TRANSACTIONS
- 20 What is the name of the auditor and when was the last audited statement drawn up? R2
N/A
- 21 Have all proper returns been made to the various government agencies requiring same? R1
N/A
- 22 When did the corporation first become aware of its insolvency? R2
N/A
- 23 Did the corporation continue to carry on business and contract liabilities after it became aware of its insolvency? R2
N/A
- 24 Has the corporation made any payments, returned any goods, delivered any property or given security to any of its creditors during the three months preceding the date of its bankruptcy or since it became aware of its insolvency, except in the ordinary course of business? If so, give particulars. R1
N/A
NO

25 Has the corporation within the twelve months preceding the date of its bankruptcy:

(1) Executed any bill of sale or chattel mortgage or pledged any of its property? *NO* *R2*

(2) Sold, disposed of or removed any of its property except in the ordinary course of trade? *NO* *R2*

If so, give particulars.

26 Has the corporation made or been a party to any settlement of property within the five years preceding the date of its bankruptcy? If so, give particulars. *NO* *R2*

27 What are the causes of the bankruptcy of the Corporation? *THE BANKRUPTCY OF THE PARENT CORPORATION BRLZ MANAGEMENT INC.* *R2*

28 What were the sales for the past three years and what percentage of the sales represented the profit or mark up? *N/A* *R2*

29 When did the operations of the corporation last show a profit? *N/A* *R2*

30 Did the corporation, within the last twelve months pay a cash dividend or redeem any of its shares, notes, debentures, or other long-term liabilities? If so, when and for what amounts? *NO* *R2*

31 What was the total amount of salary and expenses for the officers and directors of the corporation during the twelve months prior to bankruptcy? *NIL* *R2*

32 Did you personally keep track of the corporation's financial position? *NO BUSINESS TRANSACTIONS* *R2*

33 Are you involved as director, officer or manager in any other business or corporation? If yes, give details. *(1) BRLZ MANAGEMENT INC*
(2) THE 4 CORNERS PIZZA COMPANY LTD

34 In the last twelve months, has the corporation entered into any transactions with the following persons:

(1) Employees, officers or directors of corporation? *(3) BLUE SLING LENSING CO*
(4) BLUE SLING CONSTRUCTION. *R2*

NO *R2*

- 34 (2) A relation of any employees, officers or directors of the corporation? R
- (3) Another corporation, in which you or any of the persons mentioned in (1) or (2) above, or their relations, had a financial interest? If yes, give details R
- 35 Did the corporation have any creditors or customers who fall within questions 34(1), (2) or (3) above? If yes, give details. R
- 36 Were all sales made just prior to bankruptcy recorded? R
- 37 Was the corporation selling at normal markup just prior to bankruptcy? If no, give details. R
- 38 Have you ever been involved as an officer in a corporation which has previously gone bankrupt? If yes, give details. R
- 39 At the date of bankruptcy, were there any orders previously accepted but untitled? If so, what has been the disposition of these orders. R

Note to Official Receiver:

The additional questions put by the Official Receiver and the answers thereto should be entered in the space provided below or on a sheet to be attached hereto.

40 Q. Why was this company placed in bankruptcy?

ANS. ON ONE OF THE PIZZA STORES THE LEASE WAS IN THE CORPORATION'S NAME, I DO NOT RECALL WHICH STORE

Additional questions continued:

Q. HAVE ALL THE ASSETS AND LIABILITIES OF THE CORPORATION BEEN LISTED ON THE STATEMENT OF AFFAIRS OF SEPT 21, 1987

ANS. YES, RL

Q. I AM ADJOURNING THIS EXAMINATION SINCE YOU DO YOU UNDERSTAND.

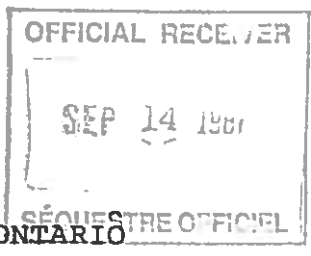
ANS. YES. RL

I, RUVEN ZOVEN BOAG of the CITY of NORTH YORK in the Province of ONTARIO say that I was sworn orally before commencement of the examination and that to the best of my knowledge and belief the above answers are true in every respect.

SIGNED before me at the CITY of TORONTO in the Province of ONTARIO this 27 day of SEPTEMBER, 1987

[Signature] (Signature of Officer)

Official Receiver in and for Bankruptcy Division No. 6 of the Bankruptcy District of ONTARIO.



IN THE SUPREME COURT OF ONTARIO
IN BANKRUPTCY

THE REGISTRAR

)
)

THIS THE 8th
DAY OF SEPTEMBER, 1987

IN THE MATTER OF THE BANKRUPTCY
OF Blue Sling Property Management Ltd.
of the City of North York, in the
Province of Ontario

ORDER EXTENDING TIME FOR MAILING NOTICE CALLING
FIRST MEETING OF CREDITORS

UPON the application of the Trustee and upon
reading the affidavit of Marshall Sone filed and upon hearing what was
alleged by counsel for the applicant:

IT IS ORDERED that the time for mailing the notices
of the first meeting of creditors be and the same is hereby extended to
the 18 th day of September, 1987.

REGISTRAR

No.

A.D. 19

**IN THE MATTER OF THE
BANKRUPTCY OF
Blue Sling Property Management
Limited, in the City of North
York, in the Province of Ontar**

O R D E R

BYE & DURHAM CO. LIMITED

**Sona Kirsch Limited
200 Consumers Road
Suite 700
Willowdale, Ontario
M2J 4R4**

STATEMENT OF AFFAIRS (Sec. 129)

IN THE MATTER OF THE BANKRUPTCY OF Blue Slings Property Management Ltd. of the City of North York, in the Province of Ontario

To The Bankrupt:

You are required to complete carefully and accurately this sheet and such of the several sheets attached hereto as are applicable showing the state of your affairs on the date of your bankruptcy, viz: the 31st day of August, 1987. Such sheets when completed will constitute your Statement of Affairs and must be verified by oath or declaration.


LIABILITIES
(as stated and estimated by debtor)


- 1. Unsecured creditors as per List "A" \$
- 2. Secured creditors as per List "B" \$
- 3. Liabilities on bills or notes endorsed or given for accommodation as per List "C" \$
- Of which it is expected will rank against the estate for dividend \$
- 4. Preferred creditors as per List "D" \$
- 5. Contingent or other liabilities as per List "E" estimated to rank for Nom. \$100,000.00

Total Liabilities \$100,000.00
Surplus \$

I, Ruven Zonenberg of the City of North York in the Province of Ontario, make oath and say that the above statement and the several lists hereunto annexed and marked "A" to "H" inclusively are to the best of my knowledge and belief a full, true and complete statement of its affairs on the 31st day of August, 1987, and fully disclose all its property of every description in its possession and in reversion as defined by Section 47 of the Bankruptcy Act. Schedules A, B, C, D, G, F, I and H have been excluded (n) Reversionary or other interests under wills

SWORN before me at the City of North York in the Province of Ontario this 21st day of Sept. 1987.


SIGNATURE OF BANKRUPT


A Commissioner etc, or A Notary Public in and for the Province of Ontario

Allan Stephen Rosenberg, a Commissioner, etc, Judicial District of York, for Mandelbaum Rosenberg Sons & Gluckman Chartered

ASSETS
(as stated and estimated by debtor)

- (a) Stock-in-Trade at cost price not exceeding fair market value \$
- (b) Trade Fixtures, fittings, utensils, etc. \$
- (c) Book Debts, etc., as per List "F" \$
- Good \$
- Doubtful \$
- Bad \$
- Estimated to produce \$
- (d) Bills of exchange, promissory notes, etc., as per List "F1" \$
- (e) Cash in Bank of \$
- (f) Cash on Hand \$
- (g) Livestock \$
- (h) Machinery, equipment and plant \$
- (i) Real Estate as per List "G" \$
- (j) Estimated Value of securities in hands of secured creditors \$
- (k) Furniture \$
- (l) Life policies \$
- (m) Stocks and shares \$
- (n) Reversionary or other interests under wills \$
- (o) Other property, viz.:— \$

If Bankrupt is a Corporation, add:
Amount of capital subscribed \$
Amount paid thereon \$
Balance subscribed and unpaid \$
Estimated to produce \$
Total Assets \$ NIL
Deficiency \$ 100,000.00

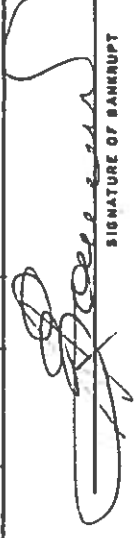
"E"

Contingent or Other Liabilities

(Full particulars of all liabilities not otherwise scheduled to be given here)

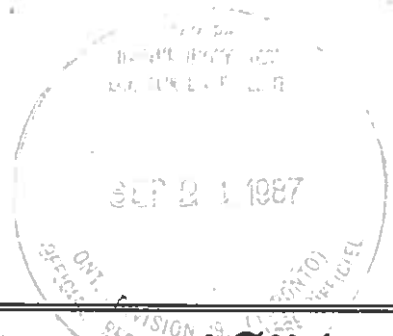
NO.	NAME OF CREDITOR OR CLAIMANT	ADDRESS AND OCCUPATION	AMOUNT OF LIABILITY OR CLAIM		AMOUNT EXPECTED TO RANK FOR DIVIDEND		DATE WHEN LIABILITY INCURRED		NATURE OF LIABILITY
			\$	c.	\$	c.	MONTH	YEAR	
	Briz Management Inc.	c/o Sone Kirsch Limited 200 Consumers Rd. Suite 700 Willowdale, Ontario M2J 4R4	\$ 100,000	00	\$ NIL	c.	To Aug 31	87	Management Fees & Expenses

Dated September 21 19 87


SIGNATURE OF BANKRUPT

IN THE MATTER OF THE
BANKRUPTCY OF

Blue Sling Property Management Ltd.
of the City of North York in the
Province of Ontario



Statement of Affairs

DYE & DURHAM CO. LIMITED

Sone Kirsch Limited
200 Consumers Rd.
Suite 700
Willowdale, Ontario
M2J 4R4

I COMPLETE THE FOLLOWING IN ALL CASES

PROCEEDING Assignment Receiving Order Referral Bankruptcy Order Proposal Individual Corporation Pending Proceeding

Estate Name
Blue Sling Property Management Limited

Ind. Date of Birth: D M Y Occupation: Previously bankrupt? Yes No Language: English French Other Specify:

Address (Street No. & Apt. No.)
5075 Yonge Street Suite 902

City & Province: **Willowdale, Ontario** Postal Code: **M 2 N 6 C 6** Home Telephone No.: Work Telephone No. **222-0555**

Consumer debts only? Yes No % of the total debt is business debt: The Debtor resides or has carried on business at the above address since: D M Y

Receivership prior to this proceeding? No Yes Date: D M Y Agent:

Joint Estate Name:

Ind. Date of Birth: Occupation: Previously bankrupt? Yes No Language: English French Other Specify:

II COMPLETE THE FOLLOWING IF THE DEBTOR HAS GUARANTEED THE DEBTS OF ANOTHER PERSON N/A

The debtor is the guarantor of business debts consumer debts other

Name of Persons whose debts are guaranteed	Amount guaranteed	Nature of Business if business debts are guaranteed	Is the person bankrupt? (specify yes or no)

III COMPLETE THE FOLLOWING IF THE DEBTOR WAS PREVIOUSLY OR IS PRESENTLY IN BUSINESS N/A

Trade Name(s) if different from the Estate Name	Place of business	Nature of business	Corporation partnership or sole proprietorship (specify)

Names of the partners if a partnership:

IV COMPLETE THE FOLLOWING IF THE DEBTOR IS A CORPORATION N/A

Are the Corporation's shares publicly traded? Yes No Federal Charter? Yes No Charter Number:

Names of the Corporation's officers:
Mr. Ruven Zonenberg

Person to be examined pursuant to Section 132: Name **Ruven Zonenberg** Title **President**

Address: Street No. - Apt. No. **160 Chelmsford Ave.** City & Province **Willowdale, Ontario** Postal Code:

Home Telephone No. **2 2 4 0 1 7 7** Work Telephone No. **2 2 2 0 5 5 5** Language: English French Other (specify):

V TO BE COMPLETED AND SIGNED BY THE TRUSTEE IN ALL CASES

Creditors Meeting Suggested Time & Place: Date D M Y Time: Location:

Section 132 examination requested Yes No Comments:

Trustee Appointment: Name & Licence number of the Trustee or, if a Corporate Trustee, the name & licence number of the person responsible for the administration of the Estate. **Sone Kirsch Limited** Licence Number **9 3 5]**

A possible conflict of interest situation exists No Yes Explain:

Indemnification: N/A Deposit Guarantee - Name of depositor or guarantor:

Amount or extent of indemnity: Trustee absent when file submitted - Amended summary to follow Signature of Trustee: *[Signature]*

VI OFFICIAL RECEIVER USE ONLY

NOTE: QUOTE THIS NUMBER IN ALL FUTURE CORRESPONDENCE **226687**

Administration: Summary Ordinary Date of Filing: D M Y **3 1 0 8 8 7 0 3** Type: **OR**

Ind. No. District Division: **RD A** Court No.: Licence no. of appointed Trustee: As above Other: Resp. **OR**

Assets: **0** Liabilities: **1** Security:

Creditor's Meeting: As Above OR Date: **22 0 9 8 7** Time: **1:30** Location: Chairperson: OR Trustee

Debtor Examination: No Yes Date: **22 0 9 8 7** Time: **9:00** Location:

Official Receiver Comments:

Note to file A B C

RELEASE: Certificate - 01-02-03-04-09-10, Endorsement - 28-29, Debtor Notice - 30-31
Trustee Notice - 33-36-40-41-42-43-44-45 Other:
Notice: District Office - 57-58-59

Official Receiver - Initials: *[Signature]*
Data Processing Initials: Document Production Initials:

**This is Exhibit "4" to the Supplementary Affidavit of
Alan Harvey Spergel**

Sworn before me on the 3rd day of October 2023

Philip H. Gennis

Philip H. Gennis

LSUC # L1-17418G



District of: Ontario
Division No.: 9
Court No.:
Estate No.: 31-226685

In the Matter of the Bankruptcy of:

The 4 Corners Pizza Co. Inc.

Debtor

Sone, Kirsch Limited

Trustee

ORDINARY ADMINISTRATION

Minutes of the First General Meeting of Creditors:

October 6, 1987, 1:00 p.m.
7th Floor - 25 St. Clair Ave. E.
Toronto, Ontario

Chairperson: Paul Griffiths



ATTENDANCE

The chairperson informs all persons present, that a creditor will not be entitled to vote unless he has lodged with the Trustee a proof of claim prior to the time specified for the meeting and proceeds to record the attendance of those creditors present or represented.

QUORUM

The chairperson examines the affidavit of mailing to all creditors of the notice convening the meeting, the proofs of claim lodged with the Trustee and informs those persons assembled that the quorum has been attained.

CALL TO ORDER

The chairperson informed the assembly that the meeting has been convened to permit the creditors to consider the affairs of the Bankrupt, to affirm the appointment or substitution of the Trustee, the appointment of Inspectors and to provide direction to the Trustee in respect of the administration of the estate.

... /2



REPORT TO CREDITORS

The Trustee presented a report on the preliminary administration of the estate and provided additional comment on various aspects of the affairs of the Bankrupt. The chairperson informed the creditors that the Bankrupt was examined pursuant to Section 132 of the Act and reported on the various facts and circumstances, that in the opinion of the Official Receiver, require special consideration, further explanation or investigation.

QUESTION PERIOD

The assembly proceeded to a question period with regard to the affairs and property of the Bankrupt, the Trustee's preliminary administration of the estate and the Official Receiver's examination of the Bankrupt.

During the course of these discussions, the following facts or circumstances requiring special consideration, further explanation or investigation were reported.

The Metro Police Fraud Squad are investigating.

AFFIRMATION OF APPOINTMENT OR SUBSTITUTION

The creditors were informed of their responsibility with regard to the affirmation of appointment or substitution of a trustee and instructed in the voting requirements provided by the Act. Motions were presented, which were considered by the creditors with the following results.

On a motion duly proposed and seconded by John Rossi and Maurice Carr, the creditors decided by resolution to affirm the appointment of Sane Kirsch Ltd. as Trustee of this estate.

APPOINTMENT OF INSPECTORS

The chairperson informed the creditors of the duties of an Inspector, the eligibility requirements provided by the Act and called for the nomination of candidates. Motions considered were disposed of with the following results:

On a duly proposed and seconded motion, the creditors decided by resolution to appoint the following persons to the position of Inspector in this estate:

<u>Nomination</u>	<u>Proposed By</u>	<u>Seconded By</u>
Leon Wickham	David Grierson	Paul Jamieson
Leonard Levine	"	"
Philip Willmott	"	"
John Rossi	"	"
B. Lookaisingh	"	"



- 3 -

SECURITY

The creditors were informed of the provisions of Section 12.1 of the Act, requiring a Trustee to give security, satisfactory to the Official Receiver, for the due and faithful performance of his duties. The security in this estate was set at an amount of \$nil.

ADJOURNMENT

There being no further business before the assembly, the meeting, with the consent of the creditors, was adjourned.



Paul Griffiths

Date 12/1/88
Chairperson

7th Flr., 25 St. Clair Ave. E., Toronto, Ontario, M4T 1N2, (416)973-6486

Attachments:

Attendance List



District of: Ontario
Division No.: 9
Court No.: 31-226685
Estate No.: 31-226685

In the Matter of the Bankruptcy of:

The 4 Corners Pizza Company Inc.

Debtor

Person Examined: Ruven Zonenberg
160 Chelmsford Ave.
North York, Ont.
M2R 2W4

Date of Birth: 17-07-32

Status: President
of bankrupt corporation

Date of Examination: September 22, 1987

OFFICIAL RECEIVER'S REPORT - SEC. 132

I, the undersigned, Official Receiver in and for this Bankruptcy District,
do hereby declare that:

- on the aforementioned date, the person named herein, appeared before me for examination pursuant to Section 132 of the Act, in respect of the Bankrupt's conduct, causes of bankruptcy and disposition of property;
- in my opinion, the following facts are noted for your information:
missing assets - Metro Police Fraud Squad are investigating


Paul G. Griffiths

Date 12/1/88
Official Receiver

District of Ontario
Division No. 09
Court No. 31-226685
Estate No. 31-226685

In the Matter of the Bankruptcy of:

The 4 Corners Pizza Company
Debtor

Sone, Kirsch Limited
Trustee

ORDINARY ADMINISTRATION

Date of Bankruptcy: 31-08-87 Security: NIL
Meeting of creditors: SEPTEMBER 22, 1987, 1:30 p.m.
7th Floor - 25 St. Clair Ave. E.
Toronto, Ontario
Chairman: Paul Griffiths Debtor: The 4 Corners Pizza Company

CERTIFICATE OF APPOINTMENT SEC. 31

I, the undersigned, Official Receiver in and for this
Bankruptcy District, do hereby certify that:

- the aforementioned Debtor, filed with me, an assignment pursuant to Section 31 of the Bankruptcy Act
- the Trustee named herein, was duly appointed by me, Trustee of the Estate of the said Bankrupt (Sec. 31.4)

The said Trustee is required:

- to deposit with me, within seven days from the date hereof, security in the aforementioned amount (Sec. 12.1)
- to take immediate possession of the deeds, books, records, documents and all property of the said Bankrupt liable to seizure and to make an inventory thereof (Sec. 12.2)
- to mail, to all creditors of the said Bankrupt, within five days from the date of his appointment, a notice summoning a meeting of creditors, which meeting will be held on the day and at the time and place aforementioned (Sec. 80.1)


Paul Griffiths

Date 3/9/87
Official Receiver

7th Flr., 25 St. Clair Ave. E., Toronto, Ontario M4T 1M2, (416)973-6486



August 31, 1987

Ruven Zonenberg
160 Chelmsford Avenue
Willowdale, Ontario

In the Matter of the Bankruptcy of:

The 4 Corners Pizza Company

31-226685

Place of Examination: SEPTEMBER 22, 1987, 9:00 a.m.
7th Floor - 25 St. Clair Ave. E.
Toronto, Ontario

NOTICE OF EXAMINATION BEFORE THE OFFICIAL RECEIVER

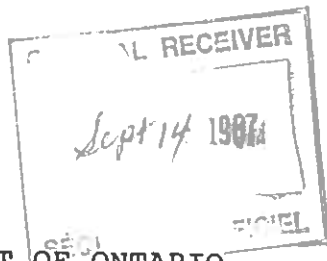
Take notice, that you, as an Officer of the bankrupt Corporation named herein, are required pursuant to Section 130 of the Bankruptcy Act, to perform all duties imposed upon a Bankrupt by Section 129 of the said Act.

You are hereby required, pursuant to Section 130, to attend at the Office of the Official Receiver, on the day and at the time and place aforementioned, there to answer to such questions as may be put to you by the Official Receiver with respect to the conduct of the said bankrupt Corporation, the causes of its bankruptcy and the disposition of its property.

Also take notice, that if you fail to present yourself for examination, the court may by warrant, cause you to be apprehended and brought up for examination and you may be liable on conviction under indictment to imprisonment for a term not exceeding three years.


Paul Griffiths Official Receiver

7th Flr., 25 St. Clair Ave. E., Toronto, Ontario M4T 1M2, (416)973-6486



IN THE SUPREME COURT OF ONTARIO
IN BANKRUPTCY

THE REGISTRAR

)
)

THIS THE 10th DAY OF SEPTEMBER, 1987

IN THE MATTER OF THE BANKRUPTCY
OF The 4 Corners Pizza Company Inc.
of the City of North York, in the
Province of Ontario

ORDER EXTENDING TIME FOR MAILING NOTICE CALLING
FIRST MEETING OF CREDITORS

UPON the application of the Trustee and upon
reading the affidavit of Marshall Sone filed and upon hearing what was
alleged by counsel for the applicant:

IT IS ORDERED that the time for mailing the notices
of the first meeting of creditors be and the same is hereby extended to
the 18 th day of September, 1987.

REGISTRAR

No.

A.D. 19

**IN THE MATTER OF THE
BANKRUPTCY OF**

**The 4 Corners Pizza Company Ltd
in the City of North York, in
Province of Ontario**

O R D E R

OTC & BURNHAM CO. LIMITED

**Sone Kirsch Limited
200 Consumers Road
Suite 700
Willowdale, Ontario
M2J 4R4**

PRELIMINARY STATEMENT OF AFFAIRS UNDER SECTION 31(2)

IN THE MATTER OF THE BANKRUPTCY OF *4 CORNERS PIZZA COMPANY INC*

To the debtor:

You are required to complete this form carefully and accurately, answering the questions to the best of your ability.

1. Give the names, addresses and amounts of the claims of your creditors and state whether secured, preferred or unsecured.

SECURED CREDITORS

NAME	ADDRESS	AMOUNT OF CLAIM	PARTICULARS OF SECURITY
PREFERRED CREDITORS			

NAME	ADDRESS	AMOUNT OF CLAIM	NATURE OF CLAIM
<i>VARIOUS LANDLORD</i>		<i>NOMINAL 100</i>	
<i>REVENUE CANADA</i>		<i>NOMINAL 100</i>	
<i>MINISTRY of Revenue</i>		<i>NOMINAL 100</i>	



2. What is the estimated value, less encumbrances, of your assets?

(a) Stock in trade	\$ 0
(b) Trade fixtures	\$ 0
(c) Book debts, bills of exchange, promissory notes, etc.	\$ 0
(d) Cash in Bank of	\$ 0
(e) Cash on hand	\$ 0
(f) Livestock	\$ 0
(g) Machinery, equipment and plant	\$ 0
(h) Real Estate	\$ 0
(i) Other property (Stocks, bonds, jewellery, etc.)	\$ 0

3. Are you entitled to or have you any interest in any other property?

(a) Jointly or in common with any other person or persons?

(b) Under any will?

(c) Under any marriage or other settlement?

(d) In any other way?

I, **RUEN ZOUENBERG** of the **CITY**
of **NORTH YORK** in the Province of **ONTARIO**

make oath and say:—

THAT the above statement is to the best of my knowledge and belief a full, true and complete statement of **its** affairs on this **28th** day of **August**, **1987**, and fully discloses all **its** property of every description in possession and in reversion as defined by section 47 of the Bankruptcy Act.

SWORN before me at the **City**
of **North York**
in the Province of **Ontario**
this **31** day of **August** **1987**
Wally Costa


Signature of Debtor

A Commissioner, etc., or a Notary Public in and for the Province of **ONT**

UNSECURED CREDITORS

NAME	ADDRESS	AMOUNT OF CLAIM	
		\$	c.
BRIZ MANAGEMENT	NOMINAL		100

IN THE MATTER OF THE
BANKRUPTCY OF
4 CORNERS PIZZA
COMPANY INC.

**Preliminary
Statement of Affairs**

Dye & Durham Limited — Toronto, Canada



ASSIGNMENT FOR GENERAL BENEFIT OF CREDITORS

This Indenture



made in duplicate this 31 day of August

IN PURSUANCE OF THE BANKRUPTCY ACT

BETWEEN (a) The 4 Corners Pizza Company Inc.

(a) Insert the name of the debtor or of the legal personal representative of the deceased debtor.

hereinafter called "the debtor" of the first part;

and Sone Kirsch Limited

hereinafter called "the trustee" of the second part.

WHEREAS the debtor is insolvent and desire s to assign and to abandon all property for distribution among its creditors in pursuance of the said Act.

NOW THEREFORE THIS INDENTURE WITNESSETH that the debtor does hereby assign, convey and assure unto Sone Kirsch trustee, and to successors and assigns forever, all its property that is divisible among its creditors under and by virtue of the said Act.

To have and to hold all the said property to and for the uses, intents and purposes provided by the said Act.


SIGNED AND SEALED at the City of North York

in the Province of Ontario

In the presence of

The 4 Corners Pizza Company Inc. (L.S.)

.....
(Signature of Witness)


.....
(Signature of Debtor)
Social Insurance No. President

Meeting of the sole Director of The 4 Corners Pizza Company Inc. held at the offices of the Company in the City of North York on the 28th day of August, 1987 at the hour of 4:00 in the afternoon.

Present : Mr. Ruven Zonenberg

Being the sole Director of the Company.

The following resolution was made and passed unanimously.

BE IT RESOLVED THAT:

The Company is in financial difficulties and is no longer able to meet its obligations as they generally fall due. For these reasons the Company shall make an Assignment pursuant to the Bankruptcy Act, and that for the purpose Ruven Zonenberg be authorized to execute such documents as may be required.

The undersigned being the sole director of Blue Sling Property Management Limited hereby consents to the above resolution.

DATED at North York, Ontario, the 28th day of August, 1987.

A handwritten signature in cursive script, appearing to read 'Ruven Zonenberg', written in dark ink on a white background.

Ruven Zonenberg

Debtor.

CANADA
Province of

To Wit:

I,
of the _____ of
in the Province of _____

(Occupation)

make oath and say:

That the hereunto annexed document is tendered for registration (or filing) under the authority and direction of

of the _____ of
in the Province of _____
Bankruptcy Act.

a duly appointed trustee under the

SWORN before me at the
of
in the Province of
this _____ day of

19

A Commissioner, etc., or a Notary Public in and for the Province of

"The annexed document affects the title to (or constitutes a lien or liens or a charge or charges upon or against, as the case may be) the following described (real or immovable) property; (add such reasonable description of each parcel affected, stating how it is affected, as may enable the registrar or other officer for the time being in charge of the proper office to identify the affected property and to discover how it is affected)."

AFFIDAVIT OF EXECUTION OF ASSIGNMENT (Sec. 31(2))

CANADA

Province of } I,
of the } of
in the Province of }

make oath and say:

1. That I was present and saw the within Indenture and the duplicate thereof duly signed, sealed and executed by

at the } of
in the Province of }

2. That I know the said
and that } of the full age of eighteen years.

3. That I am a subscribing witness to the said Indenture and duplicate.

SWORN before me at the }
of }
in the Province of }
this } day of } 19 }

A Commissioner, etc., or a Notary Public in and for the Province of

IN THE MATTER OF THE
BANKRUPTCY OF

The 4 Corners Pizza Company Inc.,
in the City of North York, in the
Province of Ontario

Assignment

for

GENERAL BENEFIT OF CREDITORS

DYE & DURHAM CO. LIMITED

Sone Kirsch Limited
200 Consumers Road
Suite 700
Willowdale, Ontario
M2J 4R4

COMPLETE THE FOLLOWING IN ALL CASES

PROCEEDING Assignment Receiving Order Referral Bankruptcy Order Proposal Individual Corporation Pending Proceeding

Estate Name: **The 4 Corners Pizza Company**

Ind Date of Birth: D M Y Occupation: _____ Previously bankrupt? Yes No Language: English French Other Specify: _____

Address (Street No & Apt No): **5075 Yonge Street Suite 902**

City & Province: **Willowdale, Ontario** Postal Code: **M2N 6C6** Home Telephone No: _____ Work Telephone No: **222-0555**

Consumer debts only? Yes No _____ % of the total debt is business debt. The Debtor resides or has carried on business at the above address since: _____

Receivership prior to this proceeding? No Yes Date: _____ Agent: _____

Joint Estate Name: _____

COMPLETE THE FOLLOWING IF THE DEBTOR HAS GUARANTEED THE DEBTS OF ANOTHER PERSON

The debtor is the guarantor of business debts consumer debts other

Name of Persons whose debts are guaranteed: _____ Amount guaranteed: _____ Nature of Business if business debts are guaranteed: _____ Is the person bankrupt? (specify yes or no): **N/A**

COMPLETE THE FOLLOWING IF THE DEBTOR WAS PREVIOUSLY OR IS PRESENTLY IN BUSINESS

Trade Name(s) if different from the Estate Name: _____ Place of Business: _____ Nature of business: _____ Corporation, partnership or sole proprietorship (specify): **N/A**

Names of the partners if a partnership: _____

COMPLETE THE FOLLOWING IF THE DEBTOR IS A CORPORATION

Are the Corporation's shares publicly traded? Yes No Federal Charter? Yes No Charter Number: _____

Names of the Corporation's officers: **Mr. Ruven Zonenberg**

Person to be examined pursuant to Section 132: Name **Ruven Zonenberg** Title **President**

Address: **160 Chelmsford Ave. Willowdale, Ontario** Postal Code: _____

Home Telephone No. **224 0177** Work Telephone No. **222 0555** Language English French Other (specify) _____

TO BE COMPLETED AND SIGNED BY THE TRUSTEE IN ALL CASES

Trustee's Meeting Proposed Time & Place: _____ Date: _____ Time: _____ Location: _____

Section 132 examination requested? Yes No Comments: _____

Trustee Name & Licence number of the Trustee or, if a Corporate Trustee, the name & licence number of the person responsible for the administration of the Estate: **Sone Kirsch Limited** Licence Number: **9351**

Does a possible conflict of interest situation exist? No Yes Explain: _____

Classification: N/A Deposit Guarantee - Name of depositor or guarantor: _____

Amount or extent of indemnity: _____ Trustee absent when file submitted - Amended summary to follow Signature of Trustee: _____

OFFICIAL RECEIVER USE ONLY

NOTE: QUOTE THIS NUMBER IN ALL FUTURE CORRESPONDENCE: **224685**

Administration: Summary Ordinary Date of filing: **3/10/88** Type: **OB**

Licence no. of appointed Trustee: As above Other _____ Resp. Off: _____

Liabilities: _____ Security: _____

Trustee's Meeting Proposed Time & Place: **220987** Date: **2/20/88** Time: **1:30** Location: _____ Chairperson: OR Trustee

Trustee Examination: Yes **220987** Date: **2/20/88** Time: **9:00** Location: _____

Official Receiver Comments: _____

ASE Certificate - 01-02-03-04-09-10 Endorsement - 28-29 Debtor Notice - 30-31
Trustee Notice - 33-36-40-41-42-43-44-45 Other _____
Notice _____ District Office - 57-58-59

Official Receiver - Initials: _____
Data Processing Initials: _____ Document Production Initials: _____

Note to file A B C

STATEMENT OF AFFAIRS (Sec. 129)

IN THE MATTER OF THE BANKRUPTCY OF The 4 Corners Pizza Company Inc. of the city of North York, in the province of Ontario

To The Bankrupt:

You are required to complete carefully and accurately this sheet and such of the several sheets attached hereto as are applicable showing the state of your affairs on the date of your bankruptcy, viz: the 31st day of August, 1987. Such sheets when completed will constitute your Statement of Affairs and must be verified by oath or declaration.

LIABILITIES
(as stated and estimated by debtor)

1. Unsecured creditors as per List "A"	\$
2. Secured creditors as per List "B"	\$ 20,000
3. Liabilities on bills or notes endorsed or given for accommodation as per List "C"	\$
Of which it is expected will rank against the estate for dividend	\$
4. Preferred creditors as per List "D"	\$
5. Contingent or other liabilities as per List "E"	Nom \$100,000
Total liabilities	\$ 120,000
Surplus	\$

I, Ruven Zonenberg of the City of North York in the Province of Ontario make oath and say that the above statement and the several lists hereunto annexed and marked "A" to "H" inclusively are to the best of my knowledge and belief a full, true and complete statement of its affairs on the 31st day of August, 1987, and fully disclose all its property of every description in its possession and in reversion as defined by Section 47 of the Bankruptcy Act. Scheldules A, C, F, H and H have been excluded

SWORN before me at the City of North York in the Province of Ontario this 21st day of Sept 1987.


SIGNATURE OF BANKRUPT

ASSETS
(as stated and estimated by debtor)

(a) Stock-in-Trade at cost price not exceeding fair market value	\$
(b) Trade Fixtures, fittings, utensils, etc.	\$
(c) Book Debts, etc., as per List "F"	\$
Good	\$
Doubtful	\$
Bad	\$
Estimated to produce	\$
(d) Bills of exchange, promissory notes, etc., as per List "F1"	\$
(e) Cash in Bank of <u>Toronto Dominion Bank</u>	\$ 719.73
(f) Cash on Hand	\$
(g) Livestock	\$
(h) Machinery, equipment and plant	\$
(i) Real Estate as per List "G"	\$
(j) Estimated Value of securities in hands of secured creditors	\$
(k) Furniture	\$
(l) Life policies	\$
(m) Stocks and shares	\$
(n) Reversionary or other interests under wills	\$
(o) Other property, viz:—	\$

If Bankrupt is a Corporation, add:	\$
Amount of capital subscribed	\$
Amount paid thereon	\$
Balance subscribed and unpaid	\$
Estimated to produce	\$
Total Assets	\$ 719.73
Deficiency	\$ 119,280.27

Alton Stephen Meservey, a Chartered Public Accountant in Ontario at 100 King Street West, Toronto, for Harold Blum and Robert B. Blum Chartered Accountants.
Expires August 7, 1990

"B"

Secured Creditors

NO.	NAME	ADDRESS	AMOUNT OF CLAIM	PARTICULARS OF SECURITY	WHEN GIVEN	ESTIMATED VALUE OF SECURITY	ESTIMATED SURPLUS FROM SECURITY	BALANCE OF CLAIM UNSECURED
	Toronto Dominion Bank	2030 #7 Hwy. @ Bowes Rd., Concord, Ont.	20,000	- Chattel mortgage - General security agreement 3750 Lawrence Ave., East	April 10, 1987	Unknown		

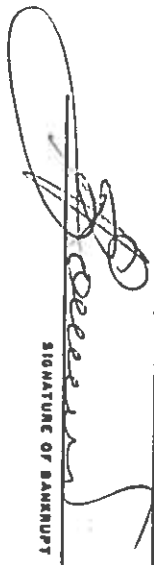
Dated September 21 19 87


SIGNATURE OF BANKRUPT

Contingent or Other Liabilities
(Full particulars of all liabilities not otherwise scheduled to be given here)

NO.	NAME OF CREDITOR OR CLAIMANT	ADDRESS AND OCCUPATION	AMOUNT OF LIABILITY OR CLAIM		AMOUNT EXPECTED TO RANK FOR DIVIDEND		DATE WHEN LIABILITY INCURRED		NATURE OF LIABILITY
			\$	c.	\$	c.	MONTH	YEAR	
	Briz Management Inc.	c/o Sone Kirsch Limited 200 Consumers Road, #700 Willowdale, Ontario M2J 4R4	\$	100,000 00	\$	NIL	To Aug. 31	1987	Management fees and expenses

Dated September 21 19 87


SIGNATURE OF BANKRUPT

**IN THE MATTER OF THE
BANKRUPTCY OF**

The 4 Corners Pizza Company Inc.
of the City of North York, in
the Province of Ontario

Statement of Affairs



Sone Kirsch Limited
200 Consumers Rd.
Suite 700
Willowdale, Ontario
M2J 4R4

**QUESTIONS TO BE PUT TO AN OFFICER OF THE BANKRUPT CORPORATION
BY THE OFFICIAL RECEIVER (Sec. 132)**

IN THE MATTER OF THE BANKRUPTCY OF The 4 Corners Pizza Company Inc.

(trade name)

(trade or occupation)

Estate File No.

Instructions to Official Receiver.

The following questions or questions to a like effect are to be put by the Official Receiver. Such questions should be expanded or supplemented by the Official Receiver in an endeavour to extract from the examination the maximum amount of essential information and to determine as nearly as possible the true cause of the bankruptcy, the disposition of the property and the conduct of the bankrupt corporation. The books, statements, etc., of the bankrupt corporation should be on hand for reference or as the basis of a more detailed examination of any phase of the corporation's business or conduct which the Official Receiver may deem warranted.

- | | | |
|----|--|---|
| 1 | Are you an officer of the corporation referred to in these proceedings? | Yes |
| 2 | Have you been made aware of your duties pursuant to sections 129 and 130 of the Bankruptcy Act? | Yes |
| 3 | What is your full name and what position do you hold in the corporation? | Ruven Zonenberg, President |
| 4 | What is the full name of the corporation and what is the address of its head office? | The 4 Corners Pizza Company Ltd
5075 Yonge St., 10th floor, Willowdale, Ont. M2N 6K6 |
| 5 | When and under what law or Act of Parliament was it incorporated? | Feb. 10, 1987. Ontario Corporation. |
| 6 | What is the authorized capital of the corporation? | Unlimited. |
| 7 | What amount of the capital has been subscribed and what amount of the subscribed capital has been paid in full? | 100 Shares paid in full |
| 8 | What amount of the capital was paid in cash and what was the consideration for any other issue of the share capital? | Full amount paid in cash. |
| 9 | Did the corporation have a share register containing particulars of the allotment, issue and transfer of all shares? | Yes |
| 10 | Does it disclose the amount paid on each share of the corporation whether by cash or otherwise? | Yes |

- 11 What is the total amount, if any, unpaid on the shares of the corporation and by whom are such amounts owing? *N/A*
- 12 What are the names of the principal shareholders? *BRIZ MANAGEMENT INC.*
- 13 What are the names of the directors and officers of the corporation? *R. Zonenberg*
- 14 Has the corporation any wholly owned subsidiary corporation? If so, give particulars. *No*
- 15 Has the bankrupt corporation or its subsidiaries ever been in bankruptcy before or made a proposal or arrangement with the creditors? *No*
- 16 When did the bankrupt corporation commence business? *March 1987*
- 17 What was the nature of its business? *Operation of franchised pizza stores*
- 18 Was a proper set of books maintained and are they written up to date? *No*
- 19 Were the books audited annually? *N/A*
- 20 What is the name of the auditor and when was the last audited statement drawn up? *N/A*
- 21 Have all proper returns been made to the various government agencies requiring same? *No*
- 22 When did the corporation first become aware of its insolvency? *End of August 1987*
- 23 Did the corporation continue to carry on business and contract liabilities after it became aware of its insolvency? *Trustee was arranged and bankruptcy was filed*
- 24 Has the corporation made any payments, returned any goods, delivered any property or given security to any of its creditors during the three months preceding the date of its bankruptcy or since it became aware of its insolvency, except in the ordinary course of business? If so, give particulars. *No*

25 Has the corporation within the twelve months preceding the date of its bankruptcy:

(1) Executed any bill of sale or chattel mortgage or pledged any of its property? *No*

(2) Sold, disposed of or removed any of its property except in the ordinary course of trade? *No*

If so, give particulars.

26 Has the corporation made or been a party to any settlement of property within the five years preceding the date of its bankruptcy? If so, give particulars. *No*

27 What are the causes of the bankruptcy of the Corporation? *The Bankruptcy of the Parent Corporation - BRIZ MANAGEMENT INC*

28 What were the sales for the past three years and what percentage of the sales represented the profit or mark up? *N/A*

29 When did the operations of the corporation last show a profit? *N/A*

30 Did the corporation, within the last twelve months pay a cash dividend or redeem any of its shares, notes, debentures, or other long-term liabilities? If so, when and for what amounts? *No*

31 What was the total amount of salary and expenses for the officers and directors of the corporation during the twelve months prior to bankruptcy? *NIL*

32 Did you personally keep track of the corporation's financial position? *N/A*

33 Are you involved as director, officer or manager in any other business or corporation? If yes, give details. *BRIZ MANAGEMENT INC., BLUE SLING PROPERTY MANAGEMENT INC., BLUE SLING LEASING CO, BLUE SLING CONSTRUCTION CO*

34 In the last twelve months, has the corporation entered into any transactions with the following persons:

(1) Employees, officers or directors of corporation? *No*

- 34 (2) A relation of any employees, officers or directors of the corporation? *NO*
- (3) Another corporation, in which you or any of the persons mentioned in (1) or (2) above, or their relations, had a financial interest? If yes, give details. *NO*
- 35 Did the corporation have any creditors or customers who fall within questions 34(1), (2) or (3) above? If yes, give details. *NO*
- 36 Were all sales made just prior to bankruptcy recorded? *N/A*
- 37 Was the corporation selling at normal markup just prior to bankruptcy? If no, give details. *N/A*
- 38 Have you ever been involved as an officer in a corporation which has previously gone bankrupt? If yes, give details. *NO*
- 39 At the date of bankruptcy, were there any orders previously accepted but untilled? If so, what has been the disposition of these orders. *N/A*

Note to Official Receiver:

The additional questions put by the Official Receiver and the answers thereto should be entered in the space provided below or on a sheet to be attached hereto.

40

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Additional questions continued:

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I,of the.....of
.....in the Province of.....say
that I was sworn orally before commencement of the examination and that to the best of my knowledge and belief
the above answers are true in every respect.

SIGNED before me at the.....
ofin the Province of
.....this
day of....., 19.....

(Signature of Officer)

Official Receiver in and for Bankruptcy Division No
of the Bankruptcy District of.....

Sone Kirsch Mandelbaum Rosenberg Limited

Trustee in Bankruptcy

200 Consumers Road, Suite 700
Willowdale, Ontario M2J 4R4
(416) 497-1660

DELIVERED BY COURIER

September 21, 1987

Official Receiver
25 St. Clair Ave. E.
7th Floor
Toronto, Ontario
M4T 1M2



Dear Sirs:

Re: Blue Sling Property Management Ltd.
The 4 Corners Pizza Company Inc.
Briz Management Inc.

Please find enclosed the following documents pertaining to the above mentioned bankrupts:

1. Statement of Affairs (2 copies) for each of the following:
 - Blue Sling Property Management Ltd.
 - The 4 Corners Pizza Company Inc.
 - Briz Management Inc.
2. Acknowledgement of Duties (1 copy) for each of the subject bankrupts.
3. The unsigned copy of the Questions to be put to an officer of the bankrupt corporation by the Official Receiver.

Yours very truly,

SONE KIRSCH LIMITED
per:



Marshall B. Sone, B.Sc., C.A.
MBS:lq

Sone, Kirsch Limited

200 Consumers Road, Suite 700,
Willowdale, Ontario M2J 4R4
(416) 494-5186

IN THE MATTER OF THE BANKRUPTCY
OF Blue Sling Property Management Ltd.
of the City of North York, in the
Province of Ontario

NOTICE TO BANKRUPT

You are hereby notified of the duties imposed upon you by the Bankruptcy Act and certain other features of this Act that affect you in your capacity as a bankrupt. You are expected to carefully study the attached documents as set out hereunder as a breach of your duty would make you liable to prosecution.

The attached documents are as follows:

- (1) Section 129
- (2) Section 130
- (3) Section 47
- (4) Section 148
- (5) Section 169
- (6) Section 170
- (7) Section 171

(8) You are also notified that, under the Canada Corporations Act and the Companies Acts of the various provinces, you may not be the Director of a limited company while an undischarged bankrupt.

SONE KIRSCH LIMITED, Trustee
By:

Marshall Sone / S.

Marshall B. Sone
President

ACKNOWLEDGEMENT

I, Ruven Zonenberg, the bankrupt referred to in this Notice hereby acknowledge receipt of the above documents and state that the contents have been adequately explained to me.

DATED at North York, in the Province of Ontario, this 16th day of September, 1987.


Witness


Bankrupt

Sone, Kirsch Limited

TRUSTEE IN BANKRUPTCY
200 Consumers Road, Suite 700
Willowdale, Ontario M2J 4R4
(416) 497-1660

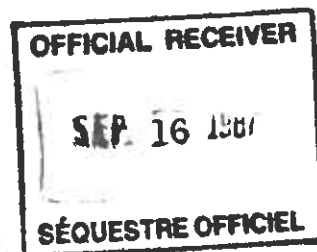
IN THE MATTER OF THE BANKRUPTCY
OF Briz Management Inc.
of the City of North York, in the
Province of Ontario

and

IN THE MATTER OF THE BANKRUPTCY
OF The 4 Corners Pizza Company
of the City of North York, in the
Province of Ontario

and

IN THE MATTER OF THE BANKRUPTCY OF
Blue Sling Property Management Ltd.
of the City of North York, in the
Province of Ontario



NOTICE IS HEREBY GIVEN, that Briz Management Inc., and The 4 Corners Pizza Company, and Blue Sling Property Management Ltd. have filed an assignment on the 31st day of August, 1987, and that the first meeting of creditors will be held on:

Tuesday, the 6th day of October, 1987 at the hour of 1:00 o'clock in the afternoon, at Office of the Official Receiver, 7th Floor, 25 St. Clair Ave. East, in the City of Toronto, in the Province of Ontario,

and that to be eligible to vote, creditors must file with the Trustee prior to the meeting, proofs of claim and, where necessary, proxies.

CLAIMS AGAINST the estate must be filed with the Trustee before distribution is made; otherwise the proceeds of the estate will be distributed among the parties entitled thereto without regard to such claims.

DATED at North York this 14th day of September, 1987.

SONE KIRSCH LIMITED, Trustee

Enclosure - Proof of Claim Form
- List of Creditors

IN THE MATTER OF THE BANKRUPTCY
OF Briz Management Inc.
of the City of North York, in the
Province of Ontario

and

IN THE MATTER OF THE BANKRUPTCY
OF The 4 Corners Pizza Company
of the City of North York, in the
Province of Ontario

and

IN THE MATTER OF THE BANKRUPTCY OF
Blue Sling Property Management Ltd.
of the City of North York, in the
Province of Ontario

LIST OF CREDITORS

UNSECURED

574870-Ont. Limited R & B Courier 56 Westbury Crescent Toronto Ont M6M 1M4	325.00
574870-Ont. Limited R & B Courier 56 Westbury Crescent Toronto Ont M6M 1M4	359.00
574870-Ont. Limited R & B Courier 56 Westbury Crescent Toronto Ont M6M 1M4	291.00
574870-Ont. Limited R & B Courier 56 Westbury Crescent Toronto Ont M6M 1M4	199.00
671574 Ont. Inc. (c/o Ed Mayo) 234 Grandravine Drive Apt. 404 Downsview Ont M3N 1J2	40,000.00

A P Answering Services Inc. 259 Bradwick Dr. Concord Ont L4K 1K5	129.00
Abony Plumbing & Heating Ltd. 181 Cocksfield Avenue Unit #5 Downsview Ont M3H 3T4	13,113.97
Accurate Distributing Limited 655 Queen Street East Toronto Ont M4M 1G4	2312.50
Accu-Leasing Inc. 5810 Ambler Drive #16 Mississauga Ont L4W 4J5	11,761.44
Action Business Machines Ltd. 4540 Dixie Road Unit C Mississauga Ont L4W 1N2	141.24
Ainsworth Electric Co. Limited 131 Bermondsey Road Toronto Ont M4A 1X4	108.00
Akryl Industries Inc. 80 Galaxy Blvd. Rexdale Ont M9W 4Y8	215.71
Al Martin 4768 Full Moon Circle Mississauga Ont L4Z 3H4	22,000.00
Alec Papadimitriou 20 Kimbercroft Court #41 Scarborough Ont M1S 4K8	8,000.00
Andy Dobrzynski 1768 Pagehurst Avenue Mississauga Ont L4X 1Y2	2500.00
Angelo Capuana 12 Lester Avenue Toronto Ont M6M 1W1	15,000.00

Ann Zahn 218 Seneca Avenue		2500.00
Oshawa	Ont L1G 3V6	
Ansari Pervez Alam 61 Naptune Drive #305		Nom 1.00
Toronto	Ont M6A 1X2	
Anthony Jacobucci		Nom 1.00
		-
Anthony Lai 184A Palmerston Avenue		10,000.00
Toronto	Ont	
Atlas Rug Co. Ltd 1014 Bathurst Street		1021.40
Toronto	Ont M5R 3G8	
Atlas Rug Co. Ltd. 1014 Bathurst Street		510.71
Toronto	Ont M5R 3G7	
Attic Typesetting Inc. 5453 Yonge Street		232.50
Willowdale	Ont M2N 5S1	
Beaver Lumber Company Limited Box 4500		5762.45
Willowdale	Ont M2N 5Y5	
Bell Canada Box/C.P. 9000		13,828.95
North York	Ont M3C 2X7	
Bell Canada P.O. Box 9000		2566.34
North York	Ont M3C 2X7	
Bob Lokaisingh 2 Dairis Cr.		50,477.00
Markham	Ont L3S 1V8	

Sone, Kirsch Limited

- 4 -

Brentcliff Heating & Air Condit 196 Westwood Ave. Toronto	Ont M4K 2B1	90.00
Browning-Ferris Industries P.O. Box 9615 Toronto District Toronto	Ont M5W 1F8	625.94
Bruno Di Gioacchino 33 King Street #711 Weston	Ont M9N 3R7	Nom 1.00
Campione Restaurant Supply 844 Caledonia Road Toronto	Ont M6B 3Y1	4648.00
Canh-Chuong Ngo 829 Gerrard Street Toronto	Ont M4M 1Y8	2500.00
Capmor Capital Leasing 4560 Dixie Road Suite 5E Mississauga	Ont L4W 1N2	122,400.36
Carlton Marketing 61 Raligh Street Suite 202 Scarborough	Ont M1K 1A1	3645.00
Casa Mia Construction Co. 23 Grandwell Drive Scarborough	Ont	7852.00
Cecil Refrigeration Ont		855.00
Chan Hien Luu 537 Ossington Avenue Toronto	Ont M6G 3T3	Nom 1.00
Charamonte Food Distributors 125-A Twenty Seventh Street Toronto	Ont M8W 2X6	Nom 1.00

Charles Robert Begley 36 Jasper Avenue Smith Falls Ont K7A 4C2	Non 1.00
Chubb Security P.O. Box 877 88 Big Point Road Barrie Ont L4M 4Y6	2760.78
City of Etobicoke Finance Department Box 250, Civic Centre Etobicoke Ont M9C 4V4	120.00
City of Mississauga P.O. Box 3040 Station "A" Mississauga Ont L5A 3S4	398.84
Coffee Delight 1177 Finch Avenue West Unit 3 Downsview Ont M3J 2E9	231.00
College Pro Painters Limited c/o Sherwin-Fitzgerald 1415 Bathurst Street Toronto Ont	1750.00
Computer Clearance Warehouse 3300 Steeles Avenue West Toronto Ont L4K 2Y4	2922.82
ComputerLand 3415 American Drive Mississauga Ont L4V 1T4	74.55
Consumers Gas P.O. Box 644 Scarborough Ont M1K 5H1	979.50
Curry's Art Store Limited 755 The Queensway East Unit 112 Mississauga Ont L4Y 4C5	1405.27
C. Randall Nowlan 595 Bay Street Suite 1200 Toronto Ont M5G 2C2	2312.80

Data Terminal Mart Brenlau Investments Inc. 6270 Dorman Road Mississauga Ont L4V 1G9	1025.06
David Cortellessa 3430 Golden Orchard Drive Mississauga Ont L4Y 3H6	Nom 1.00
David Robertson 15 Danish Crescent Etobicoke Ont M9C 4A6	2500.00
Dilip & Nina Tailor 25 Kensington Road #1907 Bramalea Ont L6T 3W8	Nom 1.00
Diplomat Coffee System 15 West Pearce Street Unit 10 Richmond Hill Ont L4B 1H6	520.10
Ebrahim Vahidi Gholami 77 Davisville #1914 Toronto Ont M4S 1G4	Nom 1.00
Edward Lue Chee Lip 50 Wenderly Drive North York Ont M6B 2P2	2500.00
Etobicoke Hydro 2 Civic Centre Court Etobicoke Ont M9C 2B4	1326.41
Everest Signs & Graphics 3400, 14th Ave. Unit 5 Markham Ont L3R 2L6	1630.44
Export Glass & Mirror 550 Coronation Drive Unit #7 Scarborough Ont M1E 4V1	3430.00

ExpoSystems 2161 Midland Ave. Scarborough Ont M1P 4T3	9251.88
Fairbank Lumber Company Limited 2441 Dufferin Street Toronto Ont M6B 3P5	782.19
Fairview Sales & Service 77 Havenview Road Scarborough Ont M1S 3A4	Nom 1.00
Farid & Tirdad Gharachorloo 1651 Victoria Park Avenue #703 Scarborough Ont M1R 1P9	32,500.00
Federal Express P.O. Box 2700 Mississauga Ont L5M 2L8	23.00
Feisal Patel 22 Tamarack Drive Thornhill Ont L3T 4U5	2,000.00
Felix & Rosalba Agudelo 3342 Delfi Road Mississauga Ont L5L 1R2	8,000.00
First Web & Litho Limited 1101 Finch Avenue West Unit 9 Downsview Ont M3J 2C9	5289.86
Futuric Office Systems 425 Steelcase Road E. Markham Ont L3R 1G3	662.06
Garexy Courier 61 Curlew Drive Don Mills Ont L3A 2P8	102.65
Gildhari Ramkissoon c/o J. Brian McNulty, Barr. & Sol. 46 Village Centre Mississauga Ont L4Z 1V9	22,500.00

Grand & Toy Limited P.O. Box 5500 Don Mills Ont M3C 3L5	1664.41
Grandale Inc. 42 Overleas Blvd. Toronto Ont M4H 1B8	1590.39
Gyan Mishra 173 Lakeland Crescent P.O. Box 2475 Oak Ridges Ont	23,000.00
Habib Baskanderi 1204 Blueaire Gate Sarnia Ont N7S 5C1	18,000.00
Helen Pun 291 Atlas Avenue Toronto Ont M6C 3P8	7,000.00
Henry Lactam 5 Marjorie Drive M48, R.R. #1 Gormley Ont L9H 1G0	Non 1.00
Interior Leasing P.O. Box 906 Burlington Ont L7R 3Y7	2486.26
Iqbal Sohail 225 Bobolink Avenue Concord Ont L4K 1A1	100.00
Jesse Chung 141 Coxwell Avenue Toronto Ont M4L 3B4	15,000.00
John Poulet Cheque Writer Servi 49 Denham Drive Richmond Hill Ont L4C 6H8	107.00

Judy Wong 86 Castlebury Crescent #10 Willowdale	Ont M2H 1W8	10,000.00
Juliana Liu 6 Antibes Drive Willowdale	Ont	Non 1.00
Kanter's Alarm and Security Inc 300 Antibes Drive Suite 904 Willowdale	Ont M2R 3N8	1581.41
Kanter's Alarm and Security Inc 300 Antibes Drive Suite 904 Willowdale	Ont M2R 3N8	732.95
Kingry Communications 2460 Yarmouth Crescent Oakville	Ont L6L 2M8	150.00
Kiran & Harsha Bhulabha 366 Driftwood Avenue Unit #6 Downsview	Ont M3N 2V3	Non 1.00
Kratky & Associates 49 Spadina Avenue Suite 305A Toronto	Ont M5V 2J1	2495.10
L & M Manufacturing Co. Ltd. 435 Limestone Crescent Downsview	Ont M3J 2R1	5340.08
Loomis & Toles 214 Adelaide Street West Toronto	Ont M5H 1W7	155.55
MAI Canada Ltd. 140 Allstate Parkway Unionville	Ont L3R 5Y8	683.00

Maclean Hunter Paging 11 Greensboro Drive		357.60
Rexdale	Ont M9W 1C7	
Maclean Hunter Paging 11 Greensboro Dr.		828.45
Rexdale	Ont M9W 1C7	
Marco Pivato 74 Greenmount Road		10,500.00
Bramalea	Ont L6S 1T8	
Marion Ritter 44 Glen Road Apt.1202 Hamilton	Ont L8S 4N2	37,500.00
Martin's Caterinig 5050 Yonge Street		560.00
North York	Ont M2N 5N8	
Medeco High Security Locks 545 Parkside Drive		18,500.00
Waterloo	Ont N2L 5E7	
Mehernosh Tarapore 2340 Bromsgrove Road #1 Mississauga	Ont	2500.00
Mehernosh Tarapore 2340 Bromsgrove Road #1 Mississauga	Ont	Nom 1.00
Michael R. MacNeal 3694 St. Clair Avenue East		2500.00
Scarborough	Ont M1M 1T2	
Mino Kanga 2688 Bromsgrove Road #26 Mississauga	Ont	Nom 1.00
Mississauga Hydro P.O. Box 3080 Station "A" Mississauga	Ont L5A 3V6	142.47

Sone, Kirsch Limited

Mississauga News 3145 Wolfedale Road	242.64
Mississauga Ont L5C 3A9	
Mocco Mat Beverage 5900 Ambler Drive	260.00
Mississauga Ont L4W 2N3	
Mohammad Ali Keshavarzi 2101 Islington Avenue #1511 Weston Ont M9F 3Q2 -	Nom 1.00
Mohammed Abdul Mafeez 164 Lappin Avenue	Nom 1.00
Toronto Ont M6H 1S4	
Moses Plumbing and Heating 370 McCowan Road Unit 1202 Scarborough Ont M1J 1J3	596.10
Nansi Lai 341 Clinton Avenue	10,000.00
Toronto Ont M6G 2Y7	
Nasir Kizilbash 1360 Danforth Road Apt. 406 Scarborough Ont M1J 1G4	Nom 1.00
National Sales & Distribution 223 Bridgeland Avenue	4094.20
Toronto Ont M6A 1Y7	
Niagara Paper Company Ltd. 1110 Kamato Road Unit 10 & 11 Mississauga Ont L4W 2P3	363.04
North York Hydro 5800 Yonge Street	295.99
North York Ont M2M 3T3	
Office Stationers (Canada) Inc. 4 Ashwarren Road	432.23
Downsview Ont M3J 1Z5	
Olympia Floor and Wall Tile Co. 1000 Lawrence Avenue West Toronto Ont M6B 4A8	823.28

Olympia Floor and Wall Tile Co. 1000 Lawrence Avenue West	2683.72
Toronto Ont M6B 4A8	
Otto Food Service Equipment Ltd 1065 Matheson Blvd. Unit 2	7453.89
- Mississauga Ont L4W 3P1	
Pak L. Lau & Ching N. Wang c/o Grubner, Krauss 5075 Yonge Street, Suite 600 Willowdale Ont M2N 6C6	Non 1.00
Patrick Cheng 65 Kantland Crescent	2500.00
Willowdale Ont M2M 2X7	
Paul Poon 53 Temple Bar Crescent	2500.00
Scarborough Ont	
Peel Express Box 39	29.61
Brampton Ont L6V 2K8	
Peggy Dean Temporaries Limited 151 Bloor Street West	1325.48
Toronto Ont M5S 1S4	
Peter Burdon Pontiac Buick Ltd. Leasing Division 1099 Broadview Avenue Toronto Ont M4K 2S4	4994.68
Feter Tam 62 Harvest Moon Drive	10,000.00
Markham Ont L3R 3N8	
Phillip Man 129 Rusty Crestway	2500.00
Willowdale Ont M2J 2Y5	

Phillip Man 123 Rusty Crestway Willowdale	Ont M2J 2Y5	Nom 1.00
Phoenix Continental 18 King Street East Toronto	Ont M5W 1K1	1466.00
Phuc Hung & Phuc Thanh Hoang Toronto	Ont	47,500.00
Frint Three 4841 Yonge Street Sheppard Centre North York	Ont M2N 5X2	278.03
Purolator P.O. Box 1100 Etobicoke Postal Station Etobicoke	Ont M9C 5K2	12.76
P.C. Office Equipment 26 Drumern Crescent Richmond Hill	Ont L4C 5H8	53.50
Quang Hai Duong 230 Oak Street #1110 Toronto	Ont M5A 2E2	Nom 1.00
Quang-Yee Duong 230 Oak Street #1212 Toronto	Ont M5A 2E2	35,000.00
Ray Shuman 321 Chaplin Crescent #503 Toronto	Ont	2500.00
Richard Redford 303 Goldhawk Trail Scarborough	Ont	Nom 1.00

Roma Fuels		320.00
1984 Davenport Road		
Toronto	Ont M6N 1C4	
Rossico Inc.		18,603.97
1759 Britannia Rd. E.		
#12		
Mississauga	Ont L4W 4E1	
Roto-Rooter		130.00
15 McCulloch Ave.		
Unit No. 2		
Rexdale	Ont M9W 4M5	
Sahir Iman		
Montreal	Que	
Sales Dynamics Inc.		577.80
68 Railside Road		
Don Mills	Ont M3A 1A3	
Sam Vrantsidis		25,000.00
455 Sentinel Road		
Apt. 1401		
North York	Ont	
Sandor Kiss		12,715.00
185 Sheppard Avenue West		
Willowdale	Ont	
Sanet Mechanical Ltd.		4646.44
2420 Finch Ave. W.		
Unit 18		
Weston	Ont M9M 2E2	
Sayed A. Jalees		Nom 1.00
40 Boneset Road		
Willowdale	Ont M2J 4X4	
Scarborough Utilities		758.95
1530 Markham Road		
A/C #C51-01-28015-078		
Scarborough	Ont M1B 3M4	
Scott R. Aimers		Nom 1.00
2757 Battleford Road		
Apt. #1533		
Mississauga	Ont L5N 3A8	

Shamshu (Sam) Lalji 57 Sultan Pool Drive	200.00
Rexdale Ont M9V 4H3	
Sing Tao Newspapers(Canada)Ltd. 417 Dundas Street West Main Floor Toronto Ont M5T 1G6	1055.20
Smyth Fisher Ltd. 1596 Bonhill Road	12,900.00
Mississauga Ont L5T 1C7	
Sohsai Aki Summittech Orient Supply 37 Laureleaf Road Thornhill Ont L3T 2X6	450.00
Sokratis Lavos 96 Gayla Street	Nom 1.00
Thornhill Ont L4J 4L6	
Speedy Printing Centers 5847 Yonge Street	710.68
Willowdale Ont M2M 3T9	
Stephen Yip 1075 Gerrard Street East	18,000.00
Toronto Ont M4M 1Z9	
Sue Gulley 25 Garbutt Crescent	10.00
Etobicoke Ont M9C 5E3	
Sun Printing House Ltd. 4716 Yonge St.	21.57
Willowdale Ont M2N 5M4	
Sunrise Printing 5580 Yonge Street	99.97
Willowdale Ont M2N 5S2	
Take Graphics Inc. 5451-A Yonge Street	283.59
Willowdale Ont M2N 5S1	

Take Graphics Inc. 5451-A Yonge Street Willowdale	Ont M2N 5S1	249.77
The Board of Governors of Exhibition Place Exhibition Place Toronto	Ont M6K 3C3	Non 1.00
The Castle/Black Paper Group 35 Oak Street Suite 201 Weston	Ont M9N 1A1	1773.41
The D. Pike (Ontario) Co. Ltd. 44 Apex Road Toronto	Ont M6A 2V2	3722.80
The Glass Slipper c/o Sandra McLellan Ont		437.50
The Globe and Mail 444 Front Street West Toronto	Ont M5V 2S9	3254.57
The G.H. Group 2101 McCowan Road Scarborough	Ont M1S 3Y6	2127.16
The Naka Press Limited 11 Glen Cameron Road Unit #16 Thornhill	Ont L3T 4N3	19,429.61
The Ottawa Citizen 1101, chemin Baxter Rd. C.P./P.O. Box 5020 Ottawa	Ont K2C 3M4	393.65
The Public Utilities Commission of the City of Mississauga 1530 Markham Road Scarborough	Ont M1B 3M4	376.55
The Wiring Mart Ltd. 53 Bertrand Ave. Scarborough	Ont M1L 4P3	6609.22

Toronto Hydro 14 Carlton Street A/C #1203-677705 7 Toronto	Ont M5B 1K5	618.50
Toronto Star 1 Yonge Street		8964.85
Toronto	Ont M5E 1E6	-
Toronto Sun Publishing Corporat P.O. Box 2200 Station F Toronto	Ont M5S 2T2	1296.19
Tran Dang 2247 Hurontario Street #523 Mississauga	Ont L5A 2G2	Non 1.00
Travel Markets Research 1595 Calverton Court		550.00
Mississauga	Ont L5G 2W4	
Umbro Transport Box 39		89.61
Brampton	Ont L6V 2K8	
Webair/Gas Heating Services 1102 Edgeleigh Avenue		217.78
Mississauga	Ont L5E 2G3	
Wood & Kirkpatrick Limited 250 Merton Street Suite 304 Toronto	Ont M4S 1B1	25,604.38
Xerox Canada Inc. Box 350 Postal Station Commerce Court Toronto	Ont M5L 1J6	1917.45
Zetek Business Machines Ltd. Box 5378, Station A		96.30
Toronto	Ont M5W 1N6	
TOTAL UNSECURED		<u><u>928,651.01</u></u>

PREFERRED

Agnes Zavadovics 3 Drexel Road #5 Toronto	Ont M6A 2L4	1216.94
Angie Sardalis 324 Homewood Avenue Willowdale	Ont M2R 2N8	Nom 1.00
Applewood Shopping Plaza Ltd. c/o Mr. William Tator 825 Eglinton Ave. W. # 302 Toronto	Ont M5N 1E7	5359.88
ARUN MUKHI 3218A WESTON ROAD UNIT 1 TORONTO	ONT M2M 2T7	380.00
Beverly Pysadie 1327 Lansdowne Avenue Toronto	Ont M6H 3Z9	380.00
Bill Lai 78 Coady Avenue Toronto	Ont M4M 2Y8	13,008.34
Blake Genraich 108 Mintwood Drive Willowdale	Ont M2M 2A8	166.14
DAWN GOLDEN 47A BALDWIN STREET TORONTO	ONT M5T 1L1	50.00
Danny Berube 18 Bluefin Crescent Scarborough	Ont M1H 2L1	Nom 1.00
Don Coulter 3947 Lawrence Avenue East #303 Scarborough	Ont M1G 1S1	591.00

Goldfan Holdings 1155 Yonge Street Suite 400 Toronto	Ont	Nom 1.00
Green Valley Plaza Inc. c/o De Boer's Furniture 275 Drumlin Circle Concord	Ont L4K 3E4	470.30
Humberto Inchimo 3860 Morning Star Drive Unit #13 Mississauga	Ont L4T 1Y9	250.00
Jackie Nagee 245 Dunn Avenue #204 Toronto	Ont M6K 1S6	100.00
Joe Grillo 302 Oakwood Avenue Toronto	Ont M6E 2V6	214.00
John Marshall 1 Old Meadow Lane #205 Toronto	Ont M6A 2M4	40.00
Karen Saxby 365 Baymills Blvd. #1212 Scarborough	Ont M1T 2G5	672.00
Maurice Carr 12 Suncrest Drive Toronto	Ont M3C 2L2	13,508.34
Ministry of Revenue P.O. Box 623 33 King Street West Oshawa	Ont L1H 8H7	Nom 1.00
Mintwood Development 133 Limestone Crescent Downsview	Ont	Nom 1.00

Mother's Restaurants 5360 South Service Road		Nom 1.00
Burlington	Ont	
Nansi Glover 247 Drewry Avenue		Nom 1.00
Willowdale	Ont M2M 1E3	
Olga Antzoulatos 41 Greendale Avenue		190.55
Toronto	Ont M6N 4P4	
Paul Jamieson 71 Craigmere Cr.		11,908.34
Willowdale	Ont M2N 2Y6	
Rachel Javier 829 Richmond Street West Unit 105		40.00
Toronto	Ont M6J 3F7	
Salpan Investments 40 Sheppard Avenue Suite 204		Nom 1.00
Willowdale	Ont	
Sheryl Noel 49 Tindal Avenue #202		50.00
Toronto	Ont M6K 2E4	
T. Mittal c/o Topps Variety 2931 Lakeshore Blvd.		Nom 1.00
Toronto	Ont	
Workers' Compensation Board 2 Bloor Street East		5905.00
Toronto	Ont M4W 3C3	
TOTAL-PREFERRED		\$54,509.83

SECURED

Artistic Restaurant Equipment 47 Toro Road		14,873.06
Toronto	Ont M3J 2A4	
Waymar FoodServices Ltd. 728 Oxford Street		32,499.74
Oshawa	Ont L1J 3V9	
Westbury Leasing Limited 609 Brant Street		Nom 1.00
Burlington	Ont L7R 2G6	
The Toronto Dominion Bank 2030 Hwy #7 W. at Bowes Road		12,500.00
Concord	Ont	<hr/>
	TOTAL-SECURED	\$59,873.80
		<hr/> <hr/>

Bankruptcy Act

IN THE MATTER OF THE BANKRUPTCY OR PROPOSAL OF

of

(name of debtor)

(City and Province)

and the claim of

, creditor.

All notices or correspondence regarding this claim to be forwarded to the following address:

I,
of

residing in the
in the Province of

DO HEREBY CERTIFY:

If an officer of the company, state position or title

1. That I am a creditor of the above-named debtor, (or that I am

(state position or title)

of
(name of creditor)

2. That I have knowledge of all the circumstances connected with the claim hereinafter referred to.

**The statement of account must specify the vouchers or other evidence in support of the claim*

3. That the said debtor was at the date of the bankruptcy or proposal, namely the day of 19 , and still is justly and truly indebted to the above-named creditor (hereinafter referred to as "the creditor") in the sum of \$ as shown by the * statement of account hereto attached and marked "A" after deducting any counter claims to which the debtor is entitled.

Strike out whatever is not applicable and give full details in the manner specified

4. That in respect to the said debt,

(a) no security is held or priority claimed;

(b) assets of the debtor valued at \$

(Set out on an attached schedule particulars of each security, its estimated value, and when given).

are held as security (and)

(c) priority is claimed under section 107 of the Bankruptcy Act.

(Set out on an attached schedule details to support priority claim).

5. That to the best of my knowledge and belief the creditor and the debtor are (or are not) related as defined in section 4 of the Bankruptcy Act.

Attach separate schedule if necessary

6. That the following are the payments and credits received from or allowed to the debtor within the three months (or, if the creditor and the debtor are related as defined in section 4 of the Bankruptcy Act, within twelve months) immediately preceding the date of bankruptcy.

Dated at

, this

day of

A.D., 19

WITNESS

.....
(Signature of individual completing this certificate)

WARNING: Subsection (1) of section 172 of the Bankruptcy Act prescribes severe penalties for making any false claim, declaration or statement of account.

General Proxy

In the Matter of the Bankruptcy or Proposal of

I/We,

of

of the

to be my (or our) general proxy in the above matter (excepting only as to the receipt of dividends).

creditor

hereby appoint

of

of the

Dated at

, this

day of

A.D., 19

**This is Exhibit "5" to the Supplementary Affidavit of
Alan Harvey Spergel**

Sworn before me on the 3rd day of October 2023

Philip H. Gennis

Philip H. Gennis

LSUC # L1-17418G

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-368057
Estate No. 31-368057

In the Matter of the Bankruptcy of:
1146964 ONTARIO LIMITED
Debtor

MANDELBAUM SPERGEL INC
Trustee

ORDINARY ADMINISTRATION

Date of Bankruptcy: November 9, 1999 Security: \$0
Date of Initial Bankruptcy Event: November 9, 1999
Meeting of Creditors: November 30, 1999, 10:00
25 ST CLAIR AVENUE EAST, SUITE 600
TORONTO, ONTARIO

Chairman: Official Receiver

CERTIFICATE OF APPOINTMENT Section 49; Rule 85

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act
- the aforementioned trustee was duly appointed Trustee of the Estate of the Debtor

The said trustee is required:

- to deposit with me, without delay, security in the aforementioned amount
- to mail to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at such other time and place as may be later requested by the Official Receiver



JOE CARUANA

Date: November 10, 1999

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, ONTARIO, M4T 1M2, 416/973-6486



**Mandelbaum
Spergel Inc.**

Trustee in Bankruptcy

April 18, 2001

Office of the Superintendent
of Bankruptcy Canada
600-25 St. Clair Ave. East
Toronto, Ontario M4T 1M2



Attention: Ms. Surksha Nayar

Dear Sirs:

RE: 1146964 Ontario Limited, O/A Mr. Greek

We acknowledge receipt of your request re. the above-mentioned file. We appreciate your patience up to this point. Unfortunately, your request came in the midst of a very busy time in our insolvency area; as well, I am extremely busy with my own tax season in my accounting practice.

However, in spite of the foregoing, I have almost completed my response to your queries which I hope to send to you within the week.

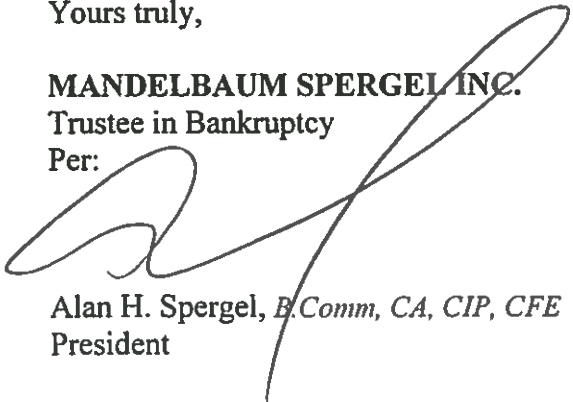
Thank you for your consideration.

Yours truly,

MANDELBAUM SPERGEL INC.

Trustee in Bankruptcy

Per:


Alan H. Spergel, *B.Comm, CA, CIP, CFE*
President

AHS/lcv

Mr. Alan Spergel, Mandelbaum Spergel Inc.
505 Consumers Road, Suite 201
Toronto, Ontario
M2J 4V8

February 26, 2001

In the Matter of the Bankruptcy of

1146964 ONTARIO LIMITED
Debtor

MANDELBAUM SPERGEL INC.
Trustee

Ordinary Administration

RE: Superintendent's Comments - Section 152(4)
Amended Final Statement of Receipts and Disbursements
Dated: October 16, 2000
Total Receipts: **\$9,723.69**
Total Disbursements: **\$9,723.69**
Estate Number: 31-368057

Dear Sir:

The review of the above noted Statement of Receipts and Disbursements, pursuant to Subsection 152(4) of the *Bankruptcy and Insolvency Act*, (R.S.C. 1985, c. B-3), [hereinafter *BIA*], including various reports and related documents considered necessary in the circumstances, allow us to comment as follows:

1. BACKGROUND INFORMATION:

- Information included in this Letter of Comment coincides with information included in the Letter of Comment for; In the Matter of the Receivership of 1146964 Ontario Limited.
- On November 5, 1999 a quorum of Directors of 1146964 Ontario Limited [hereinafter the *Company*], resolved that the Company make an assignment in bankruptcy pursuant to the BIA.
- The Office of the Superintendent of Bankruptcy [hereinafter *OSB*], received the assignment for the general benefit of creditors of the Company on November 9, 1999.
- Mandelbaum Spergel [hereinafter *MS*], carried on the administration of the bankruptcy of the Company in the ordinary course of matters.
- On December 15, 2000 the OSB received from MS the Trustee's Final Statement of Receipts and Disbursements, dated October 16, 2000, including the dividend sheet, Interim Statement of Account from Counsel to the Trustee, and an affidavit of Mr. Alan Spergel detailing the services rendered.

- On January 25, 2001 after reviewing the related materials the OSB sent MS a letter noting that as per the Trustee's Preliminary Report to creditors dated November 30, 1999, it would appear that MS was appointed as Receiver by the Bank of Montreal. As a result, the provisions of Section 243 BIA and subsequent would apply, and the receiver was to file the appropriate notices and pay prescribed fees.

- On January 25, 2001, the OSB received a letter from MS stating that they were sending copies of Report Section 245 and 246 dated October 10, 2000, "*may have been misplaced in your office. Please advise the estate #.*"

- No notification was sent to the OSB prior to January 25, 2001 with respect to the Reports as per Section 245 and 246 BIA.

- On January 25, 2001 the OSB processed the Receivership filing of 1146964 Ontario Limited; Date Receiver/Agent appointed November 30, 1999; Filing Date of Receivership January 25, 2001.

- On February 2, 2001 the OSB requested MS to provide a copy of the detailed trial balance.

- On February 8, 2001 the OSB received a copy of the detailed trial balance In the Matter of 1146964 Ontario Limited. The detailed trial balance indicated funds being deposited into Account #2298-14, then being reallocated to "Receivership CCMRGRR".

- As per the detailed trial balance, it appears that the \$70.00 filing fee required for all receiverships at the time of filing was not processed.

2. ISSUES:

- As per Section 245 BIA, a receiver shall, as soon as possible and not later than *ten days* after becoming a receiver, send notice of that fact, to the Superintendent¹, accompanied by the prescribed fee. The OSB did not receive such notice until January 25, 2001. The receiver was appointed by the Bank of Montreal on November 30, 1999.

- As per Section 246(1) BIA, a receiver shall, forthwith after taking possession or control, of property of a bankrupt, prepare a statement containing the prescribed information relating to the receivership, and shall forthwith provide a copy to the Superintendent. The OSB did not receive such statements until January 25, 2001.

- The OSB has not received a copy of the appointment of Spergel & Associates Inc. [a related company to Mandelbaum Spergel Inc.], as Agent of the Company by the Bank of Montreal.

- As per Section 246(3) BIA, a receiver shall, forthwith after completion of duties as receiver, prepare a final report and a statement of accounts, in the prescribed form and containing

¹All information and/or notification sent to the Superintendent is also to be sent to the creditors and/or the inspectors.

the prescribed information relating to the receivership, and shall forthwith provide a copy to the Superintendent. A Receiver's Final Statement of Receipts and Disbursements dated October 10, 2000 was received by the OSB on January 25, 2001.

- As per Directive No. 5, Subsection 4(b) BIA, issued November 17, 1994, estate funds shall be managed by the trustee and deposited forthwith in a bank, in a trust account, in the name of the estate or that of the trustee in the trustee's capacity as trustee of the estate. The funds for the bankruptcy and the receivership of 1146964 Ontario Limited, appear to have been commingled in Account # 2298-14, In Trust For The Estate Of 1146964 Ontario Limited.

3. SUMMARY:

- It would appear that MS as receiver for Carnational did not fulfil the requirements of Section 243 and subsequent provisions of Part XI with respect to filing of notices, reports and fees.

- It would appear that MS did not follow Directive No. 5 BIA, and commingled the funds of the Bankruptcy and Receivership of Carnational Motors Inc.

4. CONCLUSION:

- It is the opinion of the Superintendent of Bankruptcy that the administration of the bankruptcy and receivership of 1146964 Ontario Limited was not completed in accordance with the BIA.

- The Superintendent of Bankruptcy respectfully requests:

(1) the Court to issue an Order of taxation of the fees as the Court sees fit.

(2) ? [levy]

Yours truly,

Surksha Nayar
For the Superintendent of Bankruptcy



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

**Office of the Superintendent
of Bankruptcy Canada**

600-25 St. Clair Ave. East
6th Floor
Toronto, Ontario
M4T 1M2

March 19, 2001

Attention: Alan Spergel, Mandelbaum Spergel Inc.

RE: IN THE MATTER OF THE BANKRUPTCY & RECEIVERSHIP OF 1146964 Ontario Limited, o/a as Mr. Greek.

This letter is to confirm prior correspondences up to and including the discussion on March 6, 2001 between Mr. Selwyn Postan, Joe Caruana and myself, Surksha Nayar, at the offices of Mandelbaum Spergel Inc. [hereinafter *MSI*], 505 Consumers Road, Suite 200, Toronto Ontario.

- On November 5, 1999 a quorum of Directors of 1146964 Ontario Limited [hereinafter *Mr. Greek*], resolved that Mr. Greek make an assignment in bankruptcy pursuant to the Bankruptcy and Insolvency Act [hereinafter *BIA*].

- The Office of the Superintendent of Bankruptcy [hereinafter *OSB*], received the assignment for the general benefit of creditors of the Company on November 9, 1999.

- *MSI*, carried on the administration of the bankruptcy of Mr. Greek in the ordinary course of matters.

- A First Meeting of Creditors was held on November 30, 1999. The Trustee's Preliminary Report distributed at the First Meeting of Creditors stated the following,

- i) the assets of the company may realize more value if sold 'en-bloc' from the premises as a "turn-key" operation;
- ii) the Trustee has taken possession of the premises. Locks to the premises were changed and the utility companies were notified of the Trustee's occupation;



- iii) the Bank of Montreal holds a first charge over all the assets of the Company;
- iv) Spergel & Associates Inc., a firm affiliated with the Trustee, have been appointed as Receiver for the Bank of Montreal.

- On December 15, 2000 the OSB received from MSI the Trustee's Final Statement of Receipts and Disbursements, dated October 16, 2000, including the dividend sheet, Interim Statement of Account from Counsel to the Trustee, and an affidavit of Mr. Alan Spergel detailing the services rendered.

- On January 25, 2001 after reviewing the related materials the OSB sent MSI a letter noting that as per the Trustee's Preliminary Report to creditors dated November 30, 1999, it would appear that Spergel & Associates Inc. was appointed as Receiver by the Bank of Montreal. As a result, the provisions of Section 243 BIA and subsequent would apply, and the receiver was to file the appropriate notices and pay prescribed fees.

- On January 25, 2001, the OSB received a letter from MSI stating that they were sending copies of Report Section 245 and 246 dated October 10, 2000, which *"may have been misplaced in your office. Please advise the estate #."*

- No notification was sent to the OSB prior to January 25, 2001 with respect to the Reports as per Section 245 and 246 BIA.

- On January 25, 2001 the OSB processed the Receivership filing of 1146964 Ontario Limited; Date Receiver/Agent appointed November 30, 1999; Filing Date of Receivership January 25, 2001.

- On February 2, 2001 the OSB requested MSI to provide a copy of the detailed trial balance.

- On February 8, 2001 the OSB received a copy of the detailed trial balance In the Matter of 1146964 Ontario Limited. The detailed trial balance indicated funds being deposited into Account #2298-14, then being reallocated to "Receivership CCMRGR".

- As per the detailed trial balance, it appears that the \$70.00 filing fee required for all receiverships at the time of filing was not processed.



On March 6, 2001 while reviewing the documents relating to the Estate of Mr. Greek at the offices of MSI the following issues were noted:

- i) cheque # 00005, dated January 31, 2000, to the order of New Dragon Investment (Canada) Limited, the Landlord, in the amount of \$13,175.15 was paid by Mandelbaum Spergel Inc., Trustee for 1146964 Ontario Ltd. o/a Mr. Greek
- ii) cheque #00006, dated March 14, 2000, to the order of Enbridge, utilities, in the amount of \$58.14 was paid by Mandelbaum Spergel Inc., Trustee for 1146964 Ontario Ltd. o/a Mr. Greek
- iii) cheque #00008, dated April 19, 2000, to the order of Corporate & General Auctioneers Inc., evaluation of assets, appraisal fees, in the amount of \$781.10 was paid by Mandelbaum Spergel Inc., Trustee for 1146964 Ontario Ltd. o/a Mr. Greek. It would appear that Spergel & Associates Inc. engaged the services of Corporate & General Auctioneers Inc. on November 9, 1999 to "evaluate the contents and assets of Mr. Greek to assist the concerned parties in determining value."
- iv) it appears that Cheque #10018, from Citibank Canada, addressed to the order of Spergel & Associates Inc. in the amount of \$21,600.00, for sale of assets and P.S.T, was deposited in the Estate account of Mandelbaum Spergel Inc. In Trust For 1146964 Ontario Ltd. o/a Mr. Greek.
- v) it appears that Cheque #232487, from Bank of Montreal, addressed to the order of Spergel & Associates Inc. in the amount of \$5058.82, as payment by Secured creditor re guarantee of funds re costs of administration, was deposited in the Estate account of Mandelbaum Spergel Inc. In Trust For 1146964 Ontario Ltd. o/a Mr. Greek.
- vi) it appears that a legal opinion was obtained by the Trustee on December 3, 1999. The Receiver appears to have been appointed on November 30, 1999.
- vii) a new account, #77842-02298-14, was opened by Mandelbaum Spergel Inc. ITF 1146964 Ontario Ltd. o/a MR. Greek on December 8, 1999. The interest and Bank Charges on the account were to be stopped as of October 16, 2000.
- viii) an account for Spergel & Associates Inc. ITRF 1146964 Ontario Ltd. o/a Mr. Greek CCMRGRR, was opened on June 10, 2000.

- Your firm has maintained that two separate procedures were concurrently taking place; Mandelbaum Spergel Inc. was carrying on as Trustee in Bankruptcy for Mr. Greek, and Spergel and Associates was carrying on as Receiver for Mr. Greek.



Please advise as to :

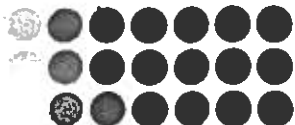
- i) how long did your firm occupy the premises of Mr. Greek and in which capacity?
- ii) why were payments made by MSI, Trustee in Bankruptcy, through the bank account of Mandelbaum Spergel Inc. ITF 1146964 Ontario Ltd. o/a Mr. Greek, to New Dragon Investment (Canada) Limited, Corporate & General Auctioneers Inc., and Enbridge?
- iii) why was the legal opinion received on December 3, 1999, after the acceptance of the appointment as Receiver, which occurred on November 30, 1999?
- iv) why did Spergel & Associates Inc. engage the services of Corporate & General Auctioneers Inc. to appraise assets of Mr. Greek on November 9, 1999. when Spergel & Associates Inc. were not appointed as Receiver for Mr. Greek until November 30, 1999? And, if Spergel & Associates Inc. engaged the services of Corporate & General Auctioneers Inc. why was Mandelbaum Spergel Inc. paying for such services through the bank account of Mandelbaum Spergel Inc. ITF 1146964 Ontario Ltd. o/a Mr. Greek?
- v) why was a bank account for Spergel & Associates Inc. ITRF 1146964 Ontario Ltd. o/a Mr. Greek, not opened until June 10, 2000?
- vi) why were cheques addressed to Spergel & Associates Ltd. from Citibank and Bank of Montreal deposited in the bank account of Mandelbaum Spergel Inc. ITF 1146964 Ontario Ltd. o/a Mr. Greek?
- vii) why was a receivership, and other related documents not filed with the OSB until January 25, 2001 when requested by the OSB?
- viii) why the bank was requested to stop interest and bank charges to account #77842-02298-14 as of October 16, 2000?

This letter is to summarize the events and discussions regarding Mr. Greek up to and including March 6, 2001.

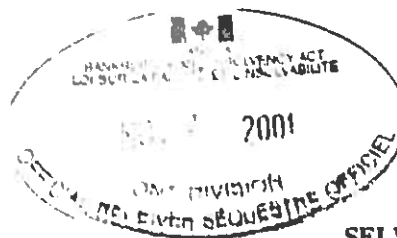
Please provide your comments on the aforementioned issues as soon as possible.

Yours truly,

Surksha Nayar
For the Superintendent of Bankruptcy



**Mandelbaum
Spergel Inc.**
Trustee in Bankruptcy



November 6, 2001

SELWYN L POSTAN

Direct: (416) 497-1660 x 113

Mr Joe Caruana - Official Receiver
Industry & Science Canada - Bankruptcy Division
25 St. Clair Avenue East, 6th Floor
Toronto, Ontario
M4T 1M2

Fax: (416) 973-7440

Dear Sirs

Re: Trustee's Final Receipts and Disbursements - Letters of Comment

Enclosed herewith, please find the following:

- Revised Trustee's R&D for 1146964 Ontario Limited o/a Mr Greek;
- Final Agent's report pursuant to S.246 of the Bankruptcy and Insolvency Act;

Please note that I have not indicated these R&D's to be "Amended" as they have not gone out to the creditors and would only cause confusion.

Could you please advise the status of the Letter of Comment for the Stephen Craig Harris estate #31-321085 (R&D dated April 27, 2000). We trust that the administration of this file has now been satisfactorily completed and await your Letter of Comments.

We await your advises.

Yours very truly

Mandelbaum Spergel Inc.

per:-

Selwyn L Postan
Manager

offrec.r&d\or011106.r&d



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

December 13, 2001

Mr. ALAN HARVEY SPERGEL
201 - 505 CONSUMERS RD
NORTH YORK, ONTARIO
M2J 4V8

In the Matter of the Bankruptcy of:
1146964 ONTARIO LIMITED

Debtor

MANDELBAUM SPERGEL INC

Trustee

ORDINARY ADMINISTRATION

Re: Superintendent's Comments - Section 152(4)
Statement of Receipts and Disbursements
Dated: October 31, 2001 - Final
Total Receipts: \$ 23,817.36
Total Disbursements: \$ 23,817.36
Estate Number: 31-368057

Dear Sir :

The review of your Statement of Receipts and Disbursements, pursuant to Subsection 152(4) of the Bankruptcy and Insolvency Act, including various reports and related documents considered necessary in the circumstances, allow us to comment as follows:

- The administration of the estate appears to have been satisfactorily completed and generally in accordance with the Bankruptcy and Insolvency Act, General Rules and the Directives of the Superintendent.
- We request that you proceed to taxation pursuant to Subsections 41(4) and 152(4) of the Bankruptcy and Insolvency Act.

Yours truly,

FRANK PORTELLI

For the Superintendent of Bankruptcy

25 St. Clair Avenue East, 6th floor, Toronto, ONTARIO, M4T 1M2, 416/973-6486

Canada

District of Ontario
 Division No. 09 - Toronto
 Court No. 31-368057
 Estate No. 31-368057



IN THE MATTER OF THE BANKRUPTCY OF
 1146964 ONTARIO LIMITED c.o.b. MR GREEK
 of the City of Toronto in the Province of Ontario, Restaurant
TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS

FINAL

RECEIPTS

1. Realization of assets			
Sale of assets en bloc	\$	21,600.00	\$ 21,600.00
2. Miscellaneous			
Third party retainer	\$	1,000.00	
Guarantee from secured creditor		980.12	
Interest		237.24	\$ 2,217.36
			<hr/>
TOTAL RECEIPTS			\$ 23,817.36
			<hr/>

DISBURSEMENTS

1. Fees Paid			
Fees paid Official Receiver - Filing fees	\$	150.00	
Registrar's fees - Court approval & Taxation		150.00	\$ 300.00
2. Notice of first meeting			
Local paper	\$	554.40	
Notice to creditors		162.00	
Postage		26.28	\$ 742.68
3. Stocktaking and possession			
Cleaning service	\$	250.00	
Change locks		130.00	
Utilities, hydro, gas, etc.		58.14	
Occupation rent		12,313.22	\$ 12,751.36
4. Notice of final dividend and trustee's application for discharge			
Notice to creditors	\$	31.50	
Postage		8.28	\$ 39.78
5. Inspectors			
Fees	\$	10.00	\$ 10.00
6. Miscellaneous			
Affidavits	\$	12.00	

District of Ontario
 Division No. 09 - Toronto
 Court No. 31-368057
 Estate No. 31-368057

TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS PAGE 2
IN THE MATTER OF THE BANKRUPTCY OF
1146964 ONTARIO LIMITED c.o.b. MR GREEK

Photocopies	10.00		
Faxes	5.00		
Appraisal fees	350.00		
Courier charges	27.00		
Travel and parking expenses	19.03		
G.S.T. paid	952.81		
G.S.T. on disbursements	19.96	\$	1,395.80
7. Trustee's remuneration			
Trustee's fees	\$ 7,541.58		
G.S.T. on Trustee's fees	527.91	\$	8,069.49
8. Legal fees and costs			
Solicitor to estate	\$ 475.00		
G.S.T. paid on legal fees	33.25	\$	508.25
TOTAL DISBURSEMENTS			\$ 23,817.36
AMOUNT AVAILABLE FOR DISTRIBUTION			\$ 0.00

NOTE:

AGENCY APPOINTMENT

Subsequent to the appointment of the Trustee on November 9, 1999, the secured creditor, the Bank of Montreal, appointed Spergel and Associates Inc., a related company to the Trustee, as Agent.

The Trustee's fees have been guaranteed by the secured creditor, the Bank of Montreal.

TRUSTEE'S FEES

The Trustee's fees have been calculated on a blended time and hourly rate as indicated in the attached Summary of Services Rendered.

MANDELBAUM SPERGEL INC. - TRUSTEE
 Per. 

DATE 31 October 2001

District of Ontario
Division No. 09 - Toronto
Court No. 31-368057
Estate No. 31-368057

TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS PAGE 3
IN THE MATTER OF THE BANKRUPTCY OF
1146964 ONTARIO LIMITED c.o.b. MR GREEK

APPROVED BY INSPECTOR:

John Quigley

Inspector Away
on Holiday. Back
on Nov 28 2001
Will send as soon
as we receive
approval SLP

Taxed at the sum of \$ _____ this _____ day of _____ 20 _____.

BEFORE THE
REGISTRAR

SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY
In the matter of the bankruptcy of
1146964 Ontario Limited o/a Mr Greek
of the City of Toronto, in the Province of Ontario.
Estate #31-368057

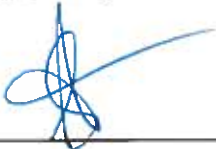
Affidavit of Fees

I, Alan Spergel, of the City of Toronto, Licensed Trustee in Bankruptcy, make oath and say as follows:

- (1) I am the president of Mandelbaum Spergel Inc., the Trustee of the above mentioned bankrupt estate and as such have knowledge of the administration herein.
- (2) The total time charges of the Trustee, including estimated time required to complete the administration of this estate, amounts to \$8,069.49 including GST.
- (3) Attached hereto as Exhibit "A" to this my Affidavit is a schedule setting out the Summary of Services Rendered and the applicable rates claimed, which rates are the blended standard rates of those employed by the Trustee.
- (4) Attached hereto as Exhibit "B" is a Summary of Services Rendered, prepared in connection with the assessment of the Trustee's accounts, which describes in detail the services rendered by the Trustee in connection with this administration.
- (5) The Trustee has not received, nor hopes, nor expects to receive, nor has the Trustee been promised any remuneration or consideration other than the amount claimed herein.

Dated at Toronto, Ontario this 6th day of November, 2001

SWORN before me at the City of)
Toronto, in the Municipality of)
Metropolitan Toronto, in the)
Province of Ontario, this)
6th day of November, 2001)


_____

A Commissioner, etc.
Betwyn Larry Postan, a Commissioner, etc.,
Province of Ontario for Mandelbaum Spergel Inc.
Trustee in Bankruptcy. Expires July 29, 2003.

In the matter of the Bankruptcy of				
1146964 Ontario Ltd. o/a Mr. Greek				
Trustee's Summary of Services Rendered				
				Exhibit "A"
Staff Name	Description	Avg rate	Hours	Amount
Frank Kisluk	See summary attached for details	275.00	13.30	3,657.50
Joe Albert	See summary attached for details	195.00	6.00	1,170.00
Selwyn L. Postan	See summary attached for details	129.25	16.57	2,141.58
Praneeta Sharma	See summary attached for details	45.04	6.25	281.50
Haran Sivanathan	See summary attached for details	45.00	3.10	139.50
Edin Wong	See summary attached for details	45.00	2.90	130.50
Bob Abuhayat	See summary attached for details	35.00	0.60	21.00
Trustee's Fees			48.72	7,541.58
Gst on Trustee's Fees				527.91
Total Trustee's Fees			48.72	8,069.49
r:\poz\ccmrgr\bankbn01.xls				

This is Exhibit..... "A"referred to in the
 affidavit of..... Alan Sporkel.....
 sworn before me, this..... 6th.....
 day of..... November..... 2001.....

 A COMMISSIONER, ETC.

Selwyn Larry Postan, a Commissioner, etc.,
 Province of Ontario for Mandelbaum Sporkel Inc.
 Trustee in Bankruptcy. Expires July 29, 2003.

This is Exhibit "B" referred to in the affidavit of Alan S. [Signature] sworn before me, this 11th day of November 2001. [Signature] A COMMISSIONER, ETC.

In the matter of the Bankruptcy of

1146964 Ontario Ltd. o/a Mr. Greek

Trustee's Summary of Services Rendered

Frank Kisluk		Selwyn Larry Postan, a Commissioner, etc., Province of Ontario for Mandelbaum Spiegel Inc. Trustee in Bankruptcy Expires July 29, 2001		Exhibit "B"
Date	Description	Avg Rate	Hours	Amount
Sep 07 99	Initial mtg with Ben re situation	275.00	1.00	275.00
Sep 09 99	Meeting with Ben and Andrea to review her personal situation	275.00	0.70	192.50
Oct 05 99	T/c Don Plewes (co. acct) re status of missing information	275.00	0.40	110.00
Oct 06 99	T/c Klau Hatmann, co solicitor, re Andrea's personal exposure - info to come	275.00	0.40	110.00
Oct 20 99	Meeting Noel and Mike to review strategy	275.00	0.50	137.50
Oct 27 99	Meeting Noel, Mike, Andrea to finalize approach	275.00	1.00	275.00
Oct 28 99	T/c's, discussion, etc; t/c AHS re proceeding with Bank of Montreal, etc.	275.00	1.00	275.00
Nov 02 99	Tel. Tom Wilson (real estate agent) re status of offer; t/c t/c Elizabeth martinez (B of Mtl) 979-0127 - re SAMU - file gone to SAMU per Elizabeth	275.00	1.40	385.00
Nov 04 99	T/c Noel, t/c Lipman re file and instruction to proceed to file bankruptcy; set up file in ISS	275.00	0.80	220.00
Nov 05 99	Set up file; t/c John Darche re pending offer to purchase	275.00	0.40	110.00
Nov 08 99	Finalize statement of affairs, etc - prepare all docs; Mike to sign all; prepare for filing	275.00	1.50	412.50
Nov 09 99	T/c Lipman; file bankruptcy	275.00	0.40	110.00
Nov 10 99	Complete and re-fax filing sheet to O/R; t/c Darche re offer	275.00	0.60	165.00
Nov 11 99	Prepare notice of first meeting and arrange mailing creditors	275.00	0.50	137.50
Dec 01 99	T/c Tony Burnett re site - landlord wants scrub, we have bin and workmen at site, ready to remove food as directed - t/c Lipman, t/c Tony Burnett	275.00	1.00	275.00
Dec 02 99	T/c Peter re removing signage and other items from store with name on them; t/c Darche - no deal; t/c Lipman - message re no deal - time on file	275.00	1.30	357.50
Apr 23 00	Review account of Mark Korn, approve, send for approval & taxation	275.00	0.40	110.00
		275.00	13.30	3,657.50
Joe Albert		Avg Rate	Hours	Amount
Nov 23 99	T.C with Burnett.	195.00	0.20	39.00

In the matter of the Bankruptcy of					
1146964 Ontario Ltd. o/a Mr. Greek					
Trustee's Summary of Services Rendered					
Nov 24 99	Review offer for sale.	195.00	0.20	39.00	
Nov 25 99	T.C with Lipman and arrange legal opinion.	195.00	0.20	39.00	
Nov 26 99	T.C with debtor re: PPSA notice; T.C with real estate agent to follow up on potential offer	195.00	0.30	58.50	
Nov 28 99	Discuss with frank.	195.00	0.30	58.50	
Nov 28 99	Forward engagement letter to Lipman and waivers and proof of claim form; prepare prelim report to creditors.	195.00	1.20	234.00	
Nov 29 99	T.C with landlord and debtor; letter to bank re: nomination as inspector; Report to creditors; arrange proxy/quorum	195.00	1.10	214.50	
Nov 30 99	Attend creditors meeting.	195.00	2.50	487.50	
		195.00	6.00	1,170.00	
Selwyn L. Postan					
Date	Description	Avg Rate	Hours	Amount	
Nov 12 99	Prepare Advert for FMC and send to local Newspaper; Review draft for errors; Prepare affidavit for OR	120.00	1.25	150.00	
	Estimate to complete				
	Review banking and reconcile to bank with accrued interest; Adjustments to ISS data; prepare draft R&D for review and finalize with Summary of Services Rendered; Send R&D to OR for Letter of Comments; Attend Taxation and prepare application for Trustee's Discharge	130.00	15.32	1,991.58	
		129.25	16.57	2,141.58	
Praneeta Sharma					
	Estimate to complete	45.00	6.25	281.50	
	Prepare draft Summary of Services Rendered and reconcile to time and Billing; review claims register and update with adjusted claims				
		45.04	6.25	281.50	

In the matter of the Bankruptcy of					
1146964 Ontario Ltd. o/a Mr. Greek					
Trustee's Summary of Services Rendered					
Haran Sivanathan					
	Date	Description	Avg Rate	Hours	Amount
	Dec 16 99	Bank reconciliation deposits & cheques	45.00	0.20	9.00
	Jan 04 00	Bank reconciliation deposits & cheques	45.00	0.50	22.50
	Jan 06 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Jan 31 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Feb 09 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Mar 14 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Mar 14 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Mar 15 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Mar 23 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	May 01 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
			45.00	3.10	139.50
Edin Wong					
	Date	Description	Avg rate	Hours	Amount
	Dec 08 99	open bank a/c; create file/folder	45.00	0.50	22.50
	Dec 10 99	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Dec 14 99	Bank reconciliation deposits & cheques	45.00	0.60	27.00
	Jan 20 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Apr 19 00	Bank reconciliation deposits & cheques	45.00	0.40	18.00
	Apr 24 00	Bank reconciliation deposits & cheques	45.00	0.20	9.00
	May 24 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
	Jun 12 00	Bank reconciliation deposits & cheques	45.00	0.30	13.50
			45.00	2.90	130.50
Bob Abuhayat					
	Date	Description	Avg rate	Hours	Amount
	Jul 12 00	Bank reconciliation deposits & cheques	35.00	0.30	10.50
	Aug 17 00	Bank reconciliation deposits & cheques	35.00	0.30	10.50
			35.00	0.60	21.00

District of Ontario
 Division No. 09 - Toronto
 Court No. 31-368057
 Estate No. 31-368057

DIVIDEND SHEET

IN THE MATTER OF THE BANKRUPTCY OF

1146964 ONTARIO LIMITED c.o.b. MR GREEK
 of the City of Toronto in the Province of Ontario, Restaurant

	Claim	Total Dividend	Total Levy	Total Payment	Interim Payment	Payment
SECURED						
Bank of Montreal 1220 Eglinton Ave. West Toronto ON M6C 2E3 (Acct.# 04006013564)	15595.81	0.00	0.00	0.00	0.00	----NIL----
Bank of Montreal 1220 Eglinton Ave. West Toronto Ont M6C 2E3 (Acct.# 04001038404)	20050.32	0.00	0.00	0.00	0.00	
Bank of Montreal 1220 Eglinton Ave. West Toronto Ont M6C 2E3 (Acct.# 04006009872 SBL)	126353.87	0.00	0.00	0.00	0.00	
TOTALS	\$ 162000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00
UNSECURED						
Bank of Montreal 1220 Eglinton Ave. West Toronto ON M6C 2E3 (Acct.# 04006013564)	443.92	0.00	0.00	0.00	0.00	----NIL----
J.M Schneider Inc. 321 Courtland Avenue P.O, Box 130 Kitchener ON N2G 3X8	4471.00	0.00	0.00	0.00	0.00	
L and V Poultry RR #2 Beamsville ON L0R 1B2	1924.44	0.00	0.00	0.00	0.00	
Ministry of Finance - RST P.O. Box 620, 33 King St. W. Oshawa ON L1H 8E9 (Acct.# 99109549)	108479.56	0.00	0.00	0.00	0.00	

District of Ontario
 Division No. 09 - Toronto
 Court No. 31-368057
 Estate No. 31-368057

DIVIDEND SHEET

IN THE MATTER OF THE BANKRUPTCY OF

1146964 ONTARIO LIMITED c.o.b. MR GREEK
 of the City of Toronto in the Province of Ontario, Restaurant

	Claim	Total Dividend	Total Levy	Total Payment	Interim Payment	Payment
UNSECURED						
New Dragon Investments Suite 228, Box 13, Atrium on Bay 40 Dundas Street West Toronto Ont M5G 2C2	35182.67	0.00	0.00	0.00	0.00	
Revenue Canada - Coll Bankruptcy Unit One Front Street West Suite 100 Toronto ON M5J 2X6 (Acct.# 896948155RP)	1395.99	0.00	0.00	0.00	0.00	
Revenue Canada - Coll Bankruptcy Unit One Front Street West Suite 100 Toronto ON M5J 2X6 (Acct.# 896948155RT)	134432.03	0.00	0.00	0.00	0.00	
Wells Hospitality Systems 5715 Kennedy Road Mississauga ON L4Z 2G4	2571.37	0.00	0.00	0.00	0.00	
TOTALS	\$ 288900.98	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
GRAND TOTALS	\$ 450900.98	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00



CORPORATE & GENERAL
AUCTIONS • LIQUIDATIONS • APPRAISALS

November 10, 1999.

Spergel & Associates Inc.
307 A Danforth Avenue
Toronto, Ontario M4K 1N7

Attention: Frank Kisluk

Reference: Mr. Greek

Dear Sir;

On November 9, 1999, I attended, inspected and evaluated the assets of Mr. Greek located at 1033 Bay Street, Toronto, Ontario. A copy of this report is enclosed.

The purpose of this report is to evaluate the contents and assets in order to assist the concerned parties in determining value.

Please do not hesitate to call me if you have any questions.

Yours truly,

re
Tony Burnett

ENCL.: APPRAISAL REPORT
INVOICE

APPRAISAL REPORT

PREPARED FOR:

SPERGEL & ASSOCIATES INC.

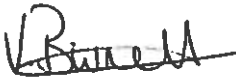
**REGARDING
THE ASSETS OF:**

MR. GREEK

PREPARED BY:

CORPORATE & GENERAL
LIQUIDATORS & AUCTIONEERS INC.

SIGNED:

A handwritten signature in black ink, appearing to read "V. B. Smith".

for.

CORPORATE & GENERAL INC.

TABLE OF CONTENTS

SUMMARY

LIQUIDATION VALUE

CONDITIONS OF APPRAISAL

CERTIFICATION OF REPORT

METHOD OF VALUATION

DEFINITION OF VALUE

BASIS OF APPRAISAL

DETAILED LISTING OF ASSETS

SUMMARY

On November 9, 1999, at the request of Spergel & Associates Inc., I personally attended, inspected and itemised the assets as outlined in this appraisal report.

VALUE

Conclusive of the appraisal with respect to all assets as provided, in my opinion,

Distress value, if sold on site, is as follows: Approximately \$37,830.00

This is not the appraisal report. The appraisal report must be read in its entirety.

CONDITIONS OF APPRAISAL

The value stated in this appraisal report is based on the best judgement of the appraiser given the facts and conditions available at the date of the valuation.

The use of this report is limited to the purpose of determining the value of the assets of Mr. Greek.

The appraiser is not required to give testimony in court with reference to subject property unless otherwise arranged. If additional research or testimony is required by the client or the court, a rate of \$200.00/hour will be charged.

No liability is assumed because of, or as a result of legal character affecting the subject property.

Possession of this report, or copy thereof, does not carry with it the right of publication, nor is it to be used for any purpose by anyone but the applicant and his/her attorney without written consent.

CERTIFICATION OF REPORT

Neither, Corporate & General Inc. nor any of its employees has any present or future interest in the subject property.

This report was prepared in accordance with the Standards and Practices of the First American Certified Appraisers Guild which has review and authority of this report and the Certified Personal Property Appraisers Guild.

Tony Burnett of Corporate & General Inc has personally appraised the subject property. The statements of fact contained in this report are true and correct to the best knowledge and belief of the appraiser.

METHOD OF VALUATION

The method of valuation for this report is Distress or Auction Value.

DEFINITION OF VALUE

DEFINITION OF TERM: 'DISTRESS VALUE' represents the values obtainable for the assets on a forced sale basis by means of an auction sale whereby:

- The time allowed for exposure to the open market is limited
- Payment is made in cash or certified funds

BASIS OF APPRAISAL

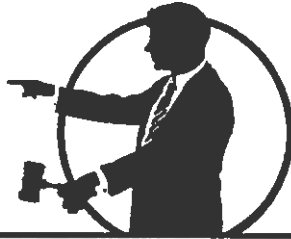
Valuation date: The appraisal was conducted on November 9, 1999.

Limitations of property: There were no limitations on viewing this property.

DESCRIPTION OF ASSETS

<u>DESCRIPTION OF ASSETS</u>	<u>VALUE</u>
NEON OPEN SIGN	30.00
ORNAMENTAL ORCH	100.00
MAITRE 'D STATION	50.00
FIRE EXTINGUISHER	15.00
2 WAITRESS STATIONS	100.00
S/S BUS BOY CART	30.00
2 LARGE SILK TREES	200.00
2 PLANTS	20.00
YUKA PLANT	25.00
2 CHAMPAGNE BUCKETS w STANDS	50.00
PICTURES & MEMORABILIA	200.00
131 HIGH BACK UPHOLSTERED CHAIRS	3,275.00
3 ROUND PEDESTAL TABLES	75.00
13 x 2 SEATER TABLES	260.00
24 x 4 SEATER TABLES	720.00
6' S/S WAITRESS STATION w DOUBLE SINK & SHELF	400.00
3' S/S WAITRESS STATION	150.00
4 POT BUNN COFFEE MAKER w HOT WATER TAP S/N 600221	250.00
BUNN COFFEE GRINDER	150.00
GLASS / METAL DISPLAY SHELF	50.00
SEATING SIGN	25.00
3 BABY CHAIRS	75.00
1 BOOSTER CHAIR	5.00
KAIMA ICE TEA MACHINE	150.00
NUOVA SIMONELLI ESPRESSO MACHINE	800.00
COFFEE GRINDER	300.00
3' S/S COCKTAIL SINK	300.00
MOYER DIEBEL S/S GLASS WASHER	600.00
S/S CORNER COUNTER	150.00
GLASS HOLDER RACK	150.00
3 DOOR BEER FRIDGE w BEER TAP	1,000.00
WELLS TOUCH SCREEN ORDERING SYSTEM w 2 CPU'S, 3 MONITORS, WITH 5 PRINTERS	750.00
SOFT DRINK DISPENSER w COMPRESSOR	150.00
APPROX 8' S/S SERVICE CASH COUNTER	400.00
30" S/S WORK TABLE	75.00
TORAPP 6' S/S COLD TABLE w 3 DOORS S/N 8084	600.00
APPROX. 6' S/S STEAM TABLE	650.00
12' S/S & GLASS SNEEZE GUARD	250.00
TORAPP 6' S/S COLD TABLE S/N 8085	600.00
8' S/S SHELF w GLASS SNEEZE GUARD	250.00
4' S/S WORK TABLE w SINK	250.00
GARLAND 4 BURNER GAS STOVE	350.00

12' S/S WORK TABLE	150.00
4' S/S WORK TABLE	75.00
SAVORY ROTARY TOASTER	350.00
3 GARLAND S/S 2 BASKET FRYERS	1,600.00
FRYMASTER DEEP FRYER w CHIP WARMER	500.00
GARLAND GRIDDLE w SALAMANDER	800.00
3 EMBER-GLO GRIDDLES	1,500.00
4' S/S WORK TABLE	150.00
2 AUTODONNER VERTICAL BOILERS	800.00
3 SECTIONS APPROX. 27' GARLAND EXHAUST HOOD w CO2 SYSTEM & CONTROLS	4,500.00
FIRE EXTINGUISHER	15.00
COLDMATIC APPROX. 7'6 x 8'6 WALK IN COOLER S/N B5157	1,500.00
ALUMINUM STEP LADDER	30.00
METRO BUS BOY CART (BROKEN)	15.00
MOFFAT 2 DOOR FRIDGE	50.00
10' TORAPP 5 DOOR REFRIGERATED COUNTER w SINK S/N 4000	1,000.00
10 S/S SHELF	200.00
NOVA PORTION SCALE	30.00
METRO WIRE RACK	100.00
BLAKESLEE S/S COMMERCIAL DISHWASHER w LEFT & RIGHT S/S RUNOFFS	1,500.00
QNTY OF S/S COOK POTS & PANS ETC	200.00
4' S/S SHELF	50.00
GREASE TRAP	250.00
APPROX 6' x 12' COLDMATIC WALK IN FREEZER	1,500.00
SMALL ALUMINUM STEP LADDER	15.00
CHESHIRE MIXER S/N 21616	650.00
S/S HOBART POTATO PEELER	600.00
MOP & SQUEE-GEE	25.00
2 COMPARTMENT S/S SINK	200.00
4' S/S SHELF	25.00
METRO WIRE RACK	100.00
QNTY OF BUS BOY BINS	50.00
HOBART CHICKEN ROTISSERIE, M/N HR0303, S/N 001175	1,500.00
GARLAND 4 BURNER STOVE w OVEN	500.00
GARLAND CONVECTION OVEN	750.00
6' VENTMASTER COOKER HOOD w CO2 SYSTEM	700.00
BLENDER	20.00
5' S/S WORK TABLE	150.00
GLOBE / STIMPSON MEAT GRINDER S/N 8E3422	500.00
BUTCHER BLOCK w CAN OPENER	100.00
HOSHIZAKI ICE MAKER, M/N KM1200SAE, S/N 12341E	1,000.00
TIME CLOCK	50.00
 APPROXIMATE TOTAL	 \$37,830.00



CORPORATE & GENERAL
AUCTIONS • LIQUIDATIONS • APPRAISALS

November 10, 1999

Spergel & Associates Inc.
307 A Danforth Avenue
Toronto, Ontario M4K 1N7

Attention: Frank Kisluk

Reference: Mr. Greek

Invoice# 1490

INVOICE

For attendance and appraisal of the assets of Mr. Greek located at 1033 Bay Street, Toronto, Ontario.

Our Fee	\$350.00
G.S.T	24.50
Total	\$374.50

=====
CORPORATE AND GENERAL LIQUIDATORS AND AUCTIONEERS INC.
8111 JANE STREET, UNITS 9 & 10, CONCORD, ONTARIO L4K 4L7
TEL: (905) 761-8516 • FAX: (905) 761-8518 • EMAIL: CORPGEN@IDIRECT.COM
=====

DEVRY, SMITH & FRANK LLP
BARRISTERS AND SOLICITORS

95 Barber Greene Road
Suite 100
Toronto, Ontario
CANADA, M3C 3E9
Telephone (416) 449-1400
Facsimile (416) 449-7071

Please Reply To: Mark S. Korn
e-mail mkorn@devrylaw.on.ca

December 3, 1999

**SENT BY TELECOPIER TO (416) 494-7199
AND BY REGULAR LETTERMAIL**

Mandelbaum Spergel Inc.
Trustee in Bankruptcy
505 Consumers Road, Suite 200
Toronto, Ontario
M2J 4V8

Attention: Joe Albert, CA, CIP

Dear Sirs:

**Re: 1146964 Ontario Limited (o/a Mr. Greek Shishkebob)
Bank of Montreal's Security**

You have requested an opinion as the Trustee in Bankruptcy as to the validity of security claimed by the Bank of Montreal (the "Bank"), with respect to 1146964 Ontario Limited, carrying on business as Mr. Greek Shishkebob ("Mr. Greek"). In that regard, I advise and report to you as follows:

Ontario Personal Property Security Act

A. Security Agreement

By a security agreement provided on Bank's Form LF130 Ont. (8/90) noted to have been executed on September 15, 1995, by Mr. Greek, that company being located at 1033 Bay Street, Unit 1, Toronto, Ontario, M5S 3A5, security was given in favour of the Bank located at 518 Danforth Avenue, Toronto, Ontario, M4K 1P6.

The Bank perfected this security interest by the registration on October 23, 1995, for a period of seven years, of a financing statement as contemplated by the provisions of the *Personal Property Security Act* and its attendant regulations. This registration



DEVRY, SMITH & FRANK

Page 2

included classifications of inventory, equipment, accounts, and other, and appears to be limited to an amount of \$250,000.

The Bank amended its *Personal Property Security Act* registration on September 27, 1996, amending its registration by adding the operating name of "Mr. Greek Shishkebob". We note from our review of the *Personal Property Security Act* search that the Bank's aforesaid amendment was registered as against 146964 Ontario Limited, as opposed to 1146964 Ontario Limited, the numbered company operating as "Mr. Greek Shishkebob". As the company is not correctly identified, we caution that the error may pose a problem should any other creditor argue that they were materially misled by this error. Although it is our opinion that this is unlikely, we nonetheless bring this matter to your attention.

We are of the opinion that the security, being a security agreement, as claimed by the Bank represents a valid and subsisting security as against your firm in its capacity as Trustee in Bankruptcy of Mr. Greek, subject to the caveat discussed above with respect to the September 27, 1996 amendment.

B. Additional Registrations

We further note a *Personal Property Security Act* registration by Teletech Financial Corporation, registered December 18, 1995, with respect to collateral classifications of equipment and other.

No opinion is expressed with respect to the validity of the additional registration. Reference to the same is being provided to you for information purposes only.

C. Examination

We have reviewed a photocopy of the aforesaid security agreement provided to us by Lipman, Zener & Waxman, as well as a photocopy of a certified search conducted under the *Personal Property Security Act* current to November 7, 1999, also provided by Lipman, Zener & Waxman. We assume the authenticity and conformity to the original documents of those photocopies provided.

I express no opinion with respect to the following:

1. The quantum of claim or claims of the Bank under the security instrument;
2. Priorities of the Bank's claims in relation to other perfected security interests;
3. Possible claims in the nature of purchase-money security interests and claims under Section 81.1(1) of the *Bankruptcy and Insolvency Act*

DEVRY, SMITH & FRANK

Page 3

ranking in priority to the claim or claims of the Bank under its security instrument;

4. Possible trust claims under Federal, Provincial, or Municipal legislation ranking in priority to the claim or claims of the Bank; and
5. That, at the date of the execution of the security instruments, and the date of perfection of the security instruments, Mr. Greek was a corporation in good standing whose charter had not been revoked by an authority of competent jurisdiction.

Please contact me in the event that you have any further questions with respect to this matter.

Yours very truly,

DEVRY, SMITH & FRANK LLP



MSK:rr

Mark S. Korn

Allowed by _____	Disallowed by: _____	Notified By: _____	Date Sent _____
Comments: _____			

*of
PW*

Proof of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address: c/o Lipman, Zener & Waxman, 1220 Eglinton Avenue West, Toronto, Ontario, M6C 2E3 Tel: 789-0652)

P. Ferreri

In the matter of the bankruptcy of 114694 ONTARIO LIMITED (s/r Mr. Greek) of Toronto, Ontario and the claim of _____, creditor.

John Quigley (name) of Toronto, Ontario (city and province), do hereby certify:

- That I am an account (state position or title) of Bank of Montreal (name of creditor).
- That I have knowledge of all the circumstances connected with the claim referred to below.
- That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 9th day of November, 1999, and still is, indebted to the creditor in the sum of \$ 162,443.92, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled.
(The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

That in respect of this debt, I do not hold any assets of the debtor as security and

- Regarding the amount of \$ _____, I do not claim a right to a priority.
- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)

A.1. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

B. SECURED CLAIM OF \$ 162,443.92

That in respect of this debt, I hold assets of the debtor valued at \$ 162,000.00 as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.) a general security agreement dated September 15, 1995

C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____ (Attach a copy of sales agreement and delivery receipts.)

5. That, to the best of my knowledge, the above-mentioned creditor is (or is not) related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.) None outside the ordinary course of business

Dated at Toronto, this 29th day of November, 1999

Witness _____

[Signature]
Creditor John Quigley

PETER K. FERRI
ACCOUNT MANAGER

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

SCHEDULE "A"

Loan No. 1 - Operating Line of Credit No. 0400-1038-404

Principal amount outstanding as of November 11, 1999	\$20,000.00
Interest accrued to and including November 11, 1999	<u>50.32</u>
SUBTOTAL...	\$20,050.32

Interest continuing to accrue based on the current prime rate of interest of 6.25 percent at \$4.52 per diem based on the current principal amount until the date of receipt of payment.

Loan No. 2 - Small Business Loan No. 0400-6009-872

Principal amount outstanding as of November 11, 1999	\$125,000. ⁰ ₀₂
Interest accrued to and including November 11, 1999	<u>1,353.87</u>
SUBTOTAL...	\$126,353.87

Interest continuing to accrue based on the current prime rate of interest of 6.25 percent at \$31.68 per diem based on the current principal amount until the date of receipt of payment.

Loan No. 3 - Demand Non-Revolving Loan No. 0400-6013-564

Principal amount outstanding as of November 11, 1999	\$ 15,999.92
Interest accrued to and including November 11, 1999	<u>39.81</u>
SUBTOTAL...	\$ 16,039.73

Interest continuing to accrue based on the current prime rate of interest of 6.25 percent at \$3.62

20000 ⁰⁰	50 ³²	
125000 ⁰⁰	1353 ⁸⁷	
<u>15999⁹²</u>	<u>39⁸¹</u>	
160999 ⁹²	1444 ⁰⁰	\$ 162443 ⁹²

per diem based on the current principal amount
until the date of receipt of payment.

TOTAL...

\$162,443.92

Proxy
(Paragraphs 51(1)(e) and 66.15(3)(b)
and subsection 102(2))

IN THE MATTER OF THE BANKRUPTCY OF

1146964 Ontario Limited c.o.b. Mr Greek
of the City of Toronto in the Province of Ontario, Restaurant

~~X~~We Bank of Montreal (name of creditor),
of Toronto (name of city, town or village), a creditor
in the above matter, hereby appoint _____,
of _____, to be my/our
proxy in the above matter except as to the receipt of dividends,
with/without power to appoint another proxy in his or her place.

Dated at Toronto this ____ day of November, 19 99.

Witness

Individual Creditor

[Signature]
Witness

Bank of Montreal
Name of Corporate
Creditor
Per X *[Signature]*
Name and Title of
Signing Officer
John Quigley, Account Manager

PETER K. FERRIE
ACCOUNT MANAGER

STATEMENT OF AFFAIRS (Sec. 158)

IN THE MATTER OF THE BANKRUPTCY OF

1146964 Ontario Limited

of the City of Toronto in the Province of Ontario, restaurant

To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on: November 8, 1999. When completed, this form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration:

Liabilities

(as stated and estimated by debtor)

Table with 2 columns: Description and Amount. Rows include Unsecured creditors (\$686600.00), Secured creditors (\$26000.00), Preferred creditors (NIL), and Total liabilities (\$712600.00).

Assets

(as stated and estimated by debtor)

Table with 2 columns: Description and Amount. Rows include Inventory (NIL), Trade fixtures (\$26000.00), Accounts receivable, Bills of exchange, Deposits, Cash, Livestock, Machinery, Real property, Furniture, RRSPs, Securities, Interests under wills, and Other property (NIL).

If Bankrupt is a Corporation add:

Table with 2 columns: Description and Amount. Rows include Amount of capital subscribed (NIL), Amount paid thereon (NIL), Balance subscribed and unpaid (NIL), Total Assets (\$26000.00), and Deficiency (\$686600.00).

KOPTIDES

I, Mike Koptides of 1146964 Ontario Limited do swear that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of its affairs on November 8, 1999, and fully disclose all of its property of every description that is in its possession or that may devolve on me in accordance with Section 67 of the Act.

SWORN before me at the City of Toronto in the Province of Ontario this 8th day of November, 1999.

Handwritten signature of Mike Koptides and printed name 'Signature of Debtor or Officer'.

Handwritten signature of Joan Dianna Scullion.

Joan Dianna Scullion, a Commissioner, etc., Municipality of Metropolitan Toronto, for Mandelbaum Spergel Inc., Trustee in Bankruptcy, Expires March 24, 2000.

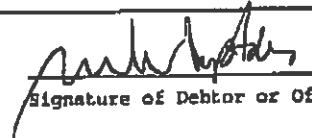
IN THE MATTER OF THE BANKRUPTCY OF
1146964 Ontario Limited
of the City of Toronto in the Province of Ontario, restaurant

List 'A'
Unsecured Creditors

No.	Name	Address	Account No.	Amount of Claim
01	A & A Linen and Uniform Rental	7 Raleigh Avenue Scarborough, ON M1K 1A2		600.00
02	Acadia Distributors Ltd.	21 Skagway Avenue Scarborough, ON M1M 3T9		9,000.00
03	Andria Christodoulou	242 Gowan Ave Toronto, Ont M4J 2K6		175,000.00
04	Astro Diary Products Ltd.	25 Rakely Court Etobicoke, ON M9C 5G2		1,100.00
05	Bank of Montreal			20,000.00
06	Bank of Montreal			124,000.00
07	Bell Canada			500.00
08	Brasilian Canadian Coffee Co. Ltd.	1260 Martin Grove Road Rexdale, ON M9W 4X3		400.00
09	Building Contrator			Unknown
10	Coca-Cola Bottling Ltd.	46 Overlea Boulevard Ltd Toronto, ON M6H 1B6		1,200.00

Continued

Dated: November 8, 1999



 Signature of Debtor or Officer

IN THE MATTER OF THE BANKRUPTCY OF
1146964 Ontario Limited
of the City of Toronto in the Province of Ontario, restaurant

List 'A'
Unsecured Creditors

No.	Name	Address	Account No.	Amount of Claim
11	Diversee SG Mechanical Systems	149 Main Street Toronto, ON M4E 2V9		2,400.00
12	Enbridge Gas			600.00
13	First Chemical	83 Tobarrie Rd. North York, ON M3L 1G5		1,900.00
14	Intergrated Air Filtration Products			300.00
15	J.M Schneider Inc.	321 Courtland Avenue P.O. Box 130 Kitchener, ON N3G 3X8		4,300.00
16	Kariba Food Limited	185 Brimley Road South Scarborough, ON M1M 1J9		21,000.00
17	L and V Poultry Attn: Pak Try Processing Ltd.	RR #2 Beamsville, ON L0R 1B2		1,300.00
18	Mike Koptides	211 Pearson Avenue Toronto, Ont M6G 1T6		35,000.00
19	Ministry of Revenue RBT		99109549	70,000.00
20	Mr. Grock			90,000.00
				Continued

Dated: November 8, 1999


Signature of Debtor or Officer

IN THE MATTER OF THE BANKRUPTCY OF
 1146964 Ontario Limited
 of the City of Toronto in the Province of Ontario, restaurant

List 'A'
Unsecured Creditors

No.	Name	Address	Account No.	Amount of Claim
21	Nella Cutlery	1655 Pinfar Court Mississauga, ON L5J 4K1		200.00
22	New Dragon Investments Attn: c/o Alexander Tsang, Barr & Sol	Suite 228, Box 13, Atrium on Bay 40 Dundas Street West Toronto, Ont M5G 2C2		Unknown
23	Noel S. Benedict	66 Borrel Cres Markham, Ont L3E 1K9		35,000.00
24	Ocean Seafood Co.	3695 Weston Road Unit 26 & 30 Weston, ON M9L 1W4		6,000.00
25	Olympic Dust Control	456 Garyary Drive North York, ON M9L 1P7		600.00
26	Organic Resources Attn: (416) 747-6584			500.00
27	Revenue Canada ETD			Unknown
28	Revenue Canada GST		896948155RT	75,000.00
29	Shury Enterprises Attn: (416) 223-9215			2,000.00
30	Toronto Bread Co.	34 Progress Avenue Scarborough, ON M1P 2V9		4,000.00

Continued

Dated: November 8, 1999

[Handwritten Signature]
 Signature of Debtor or Officer

IN THE MATTER OF THE BANKRUPTCY OF
1146964 Ontario Limited
of the City of Toronto in the Province of Ontario, restaurant

List 'A'
Unsecured Creditors

No.	Name	Address	Account No.	Amount of Claim
31	Toronto Hydro			3,000.00
32	Well: Hospitality Systems	5715 Kennedy Road Mississauga, ON L4S 2G4		1,200.00
33	West Del Post Control Ltd.	40 Pippin Road Unit 5 and 6 Concord, ON L4K 4N6		500.00
	TOTAL			686,600.00

Dated: November 8, 1999

[Handwritten Signature]

Signature of Debtor or Officer

IN THE MATTER OF THE BANKRUPTCY OF
 1146964 Ontario Limited
 of the City of Toronto in the Province of Ontario, restaurant

List 'B'
 Secured Creditors

No.	Name & Address Nature of Claim Particulars of Security	Amount of Claim	When Given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
01	Bank of Montreal Restaurant equipment and leaseholds	150,000.00	N/A	26,000.00	0.00	124,000.00
02	Bank of Montreal	20,000.00		0.00	0.00	20,000.00
* TOTAL*		170,000.00				144,000.00

Dated: November 8, 1999

[Handwritten Signature]
 Signature of Debtor or Officer

IN THE MATTER OF THE BANKRUPTCY OF
 1146964 Ontario Limited
 of the City of Toronto in the Province of Ontario, restaurant

**List 'H'
 Property**

Nature of Property	Location Details of Property	Original Cost	Estimated to Produce
(a) Cash on hand			NIL
(b) Cash in bank			NIL
(c) Household furniture and effects			NIL
(d) Personal effects			NIL
(e) Cash Surrender value of Insurance Policies			NIL
(f) Stock, bonds and investment			NIL
(g) Reversionary or other interests under wills, etc.			NIL
(h) Automobile			NIL
(i) Motorcycle			NIL
(j) Snowmobile			NIL
(k) Other Motorized Vehicle			NIL
(l) Recreational equipment			NIL
(m) Estimated tax refund			NIL
(n) Stock-in-trade at cost price, not exceeding fair market value			NIL
(o) Trade fixtures, fittings, utensils, etc.	Restaurant equipment and leaseholds (encumb.)	Unknown	26,000.00
(p) Livestock			NIL
(q) Machinery, equipment and plant			NIL
(r) Other Asset			NIL
TOTAL			26000.00

Dated: November 8, 1999

[Handwritten Signature]

 Signature of Debtor or Officer

FORM 89

Notice of Intention to Enforce Security
(Subsection 244(1))

TO: Androulia (also known as Andria) Christodoulou, an insolvent person

TAKE NOTICE THAT:

1. BANK OF MONTREAL, a secured creditor, intends to enforce its security upon the term investment No. 9041-237 in the initial principal amount of \$30,000.00 issued in favour of Androulia Christodoulou.
2. The security that is to be enforced is comprised of a pledge of instrument and assignment proceeds agreement dated February 15, 1999.
3. The total amount of the indebtedness secured by the security is \$36,090.05 including principal and interest as of the date hereof together with interest and costs continuing to accrue.
4. The secured creditor will not have the right to enforce the security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at Toronto this 12th day of November, 1999.

BANK OF MONTREAL by its authorized agent
herein LIPMAN, ZENER & WAXMAN

Per:


Allan L. Lipman - Partner

This Notice is a required document under the Bankruptcy & Insolvency Act ("Act"). The use of the word "insolvent" is prescribed by the Act but nothing in it shall be deemed to imply that any person to whom this Notice is delivered is, in fact, insolvent.

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-368057
Estate No. 31-368057

In the Matter of the Bankruptcy of:
1146964 ONTARIO LIMITED
Debtor
MANDELBAUM SPERGEL INC
Trustee
ORDINARY ADMINISTRATION

Minutes of the First General Meeting of Creditors:

November 30, 1999, 10:00
25 ST CLAIR AVENUE EAST, SUITE 600
TORONTO, ONTARIO

Chairperson: JOE CARUANA

ATTENDANCE

The attendance is recorded as per the attached list.

QUORUM

The chairperson examines the proof of notification, proofs of claim and establishes the quorum.

CALL TO ORDER

The chairperson declares the meeting legally constituted and calls the meeting to order.

REPORT TO CREDITORS

The trustee reports on the preliminary administration of the estate. The creditors are informed of the results of the examination of the bankrupt.

QUESTION PERIOD

The meeting proceeds to a question period.

AFFIRMATION OF APPOINTMENT OR SUBSTITUTION

A motion to affirm the appointment of the trustee is moved and seconded by:

Trustee Proxy & Trustee Proxy

The motion to affirm the appointment of the trustee is carried.

APPOINTMENT OF INSPECTORS

Nominations for the appointment of inspectors are moved and seconded by:

Trustee Proxy & Trustee Proxy

A motion to appoint the following inspectors is carried.

John Quigley

CREDITOR OBJECTIONS

No objections are raised as a result of any decisions taken during the meeting.

TRUSTEE INSTRUCTIONS


No instructions are provided to the trustee in respect of the administration

SECURITY

The security set by the Official Receiver is maintained at \$0

ADJOURNMENT

There being no further business, the meeting is adjourned.



JOE CARUANA

Date: November 30, 1999

Official Receiver

I - COMPLETE THE FOLLOWING IN ALL CASES

PROCEEDING: ASSIGNMENT <input checked="" type="checkbox"/>		CORPORATION <input checked="" type="checkbox"/>		ORDINARY ADMINISTRATION <input checked="" type="checkbox"/>	
Estate Name 114664 Ontario Limited					
Date of Birth	D M Y	Occupation	B.I.N./Tax. acct. no.	Previously Bankrupt	Language
		Restaurant		NO	ENGLISH
Address 1013 Bay Street					
City	Province	Postal code	Home telephone no.	Work telephone no.	
Toronto	Ont	MSA 3S5			
Consumer debts only?	N/A	At above address since	D M Y	Receivership prior to this proceeding?	D M Y
				NO	

II - COMPLETE THE FOLLOWING IF THE DEBTOR HAS GUARANTEED THE DEBTS OF ANOTHER PERSON

X N/A

The debtor is the guarantor of	Business debts	Consumer debts	Other >	Is the person bankrupt?
				Yes No
Name of persons whose debts are guaranteed	Amount guaranteed	Nature of business if business debts		

III - COMPLETE THE FOLLOWING IF THE DEBTOR HAS PREVIOUSLY OR IS PRESENTLY IN BUSINESS

Trade name(s) if different from the estate name	Place of business	Nature of business	Corporation, partnership or sole proprietorship
Mr. Greek		RESTAURANT	CORP.

IV - COMPLETE THE FOLLOWING IF THE DEBTOR IS A CORPORATION

Are the corporation's shares publicly traded?	NO	Federal Charter?	NO
Names of the Corporation's officers:			
Moel Benedict	NOEL BENEDICT		
Name of person to be examined	Moel Benedict	Title	SEC.
Address	616 SORREL CR MARKHAM L3S 1K9		
City	Province	Postal code	Language
Markham	Ont	L3S 1K9	

725-6790

V - TO BE COMPLETED AND SIGNED BY THE TRUSTEE IN ALL CASES

Creditors Meeting	Suggested Time & Place	Time	Location
	30/11/99	10:00	ST. CHAR.
Examination requested	NO	Comments >	
TRUSTEE APPOINTMENT			License Number
Name of the Trustee			117
A possible conflict of interest situation exists:			Post bankruptcy tax refund assigned to trustee
Indemnification N/A Deposit <input checked="" type="checkbox"/> Guarantee			
Name of depositor or guarantor			
Amount or extent of indemnity			
3500.0000		Trustee absent when file submitted	Signature of Trustee
		Assigned summary to follow	



This is Exhibit "6" to the Supplementary Affidavit of

Alan Harvey Spergel

Sworn before me on the 3rd day of October 2023

Philip H. Gennis

Philip H. Gennis

LSUC # L1-17418G

JAMES R. N. SINTZEL, Q.C.
BARRISTER & SOLICITOR

TELEPHONE (416) 961-2388

55 BLOOR STREET WEST
SUITE 1220
TORONTO, ONTARIO
M4W 1A5

December 10th, 1986

Marshall B. Sone,
Trustee in Bankruptcy
Sone, Kirsch Limited
200 Consumers Road
Suite 700
Willowdale, Ontario
M2J 4R4

Dear Mr. Sone:

Re: Bankruptcy - Videoline
Distribution Inc.

Is there any reason why I cannot have a reply to my letter of November 7th, 1986? I would also like to know if there is any reason why you have not made your records available in accordance with Section 13(8) of the Bankruptcy Act, as I requested in my letter of November 7th, 1986?

Yours very truly,

James R.N. Sintzel, Q.C.

JRNS/mg

c.c. Mr. John Lukas,
Official Receiver's Office

Cpl. Derrick Keough,
RCMP

Mr. Mel Lefko

C O V E R

FAX

S H E E T

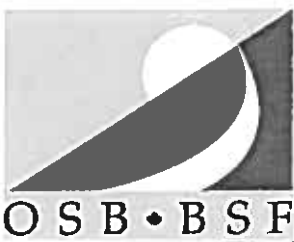
To: Claire Hunstein
Fax #: (905) 572-4210
Subject: Aged Inventory
Date: April 27, 2001
Pages: 4, including this cover sheet.

COMMENTS:

Further to your request for more information on the following 3 estate files:

31-221174; 31-226685 and 31-226687

I am forwarding a copy of our letter dated November 21, 1989 where it is indicated that Mandelbaum Spergel Inc. took over five files from Marshall Sone. Hope this will clear this matter with Linda at MSI.



From the desk of...

Joe Caruana
Industry Canada
Office of the Superintendent of Bankruptcy
600-25 St. Clair Avenue East
Toronto, Ontario M4T 1M2

416-954-6204
Fax: 416-973-7440
email: caruana.joe@ic.gc.ca

Attn: Karen Smith

●●●●●●●● MANDELBAUM SPERGEL
●●●●●●●● GLUCKMAN GROUP
●●●●●●●● Business Services

505 Consumers Road
Suite 200, Toronto
Ontario, M2J 4V8



Tel: (416) 497-1660
Fax: (416) 494-7199

Spergel & Associates Inc.
Business Advisory Services

Spergel Mandelbaum
Gluckman & Forster LLP
Chartered Accountants

Mandelbaum
Spergel Inc.
Trustee In Bankruptcy

Fax

To: Clare Hunstein Company: IC
Fax #: Hamilton # Of Pages Including Cover:
Date: cc:
Re: Aged Inventory From: Linda

Urgent For Review Please Comment

There are three Estates under Trustee
1379 which we do not have documentation
for and believe they were filed under
Trustee Marshal Lane.

Could you please advise further.
They are:

- 1) 31-221174 - Videline
- 2) - 226685 - 4 Corners Pizza
- 3) 226687 Blue Sling Property

• If not complete, call 497-1660 and ask for:-

Confidentiality Caution: This message is intended for use by the individual or entity to which it is addressed. Its contents may contain information that is privileged and confidential and exempt from disclosure under applicable law. Dissemination, distribution, or copying of its contents by anyone other than the intended recipient is prohibited. Please notify us by phone if you have received this communication by error.

MEMORANDUM

TO: William J. O'Connor
Bankruptcy Administrator
Toronto

FROM: Paul Griffiths
Maria Lomack
Official Receivers

DATE: 21 November, 1989

SUBJECT: MANDELBAUM SPERGEL INC
TRUSTEE IN BANKRUPTCY

The office of the Official Receiver was recently contacted by Alan Spergel, a trustee with the above mentioned firm. Mr. Spergel's complaint was his inability to reconcile five estates taken over from Marshall Sone, a former trustee with this firm. Mr. Spegel further stated that although he had solicited Mr. Sone's assistance to help him reconcile these estates no assistance was forthcoming. //

On Monday, November 20, 1989, Official Receivers, Griffiths and Lomack attended at the office of Mandelbaum Spegel Inc. for the purpose of reviewing the above noted problem with Alan Spergel.

During Marshall Sone's period of association with this firm he operated an insolvency practice known as Sone Kirch Ltd. Sone opened a bank account with the Toronto-Dominion Bank under the name of Sone Kirch Ltd. From our review and in conversation with Alan Spergel and Mr. Mandelbaum, it would appear that all insolvency engagements i.e. bankruptcies, proposals and receiverships were lumped into this one account. In addition, engagements not related to insolvency were also found in this account. Proper accounting records identifying transactions pertinent to each estate under Sone's administration were not maintained. The Sone Kirch Ltd. bank account as at October 31, 1989 shows a balance of \$325.60.

Alan Spergel's attempt to reconcile the following estates has resulted in the following:

<u>Estate</u>	<u>Due from Sone Kirch Ltd</u>
Videoline	\$ 5469.50
Karen Bulow	4925.00
Hanna Wax	900.00
Wayne Sproule	300.00
Markham Mardi Gras	200.00
	<hr/>
	\$ 11,794.50
	<hr/>

In addition to the Bank Account of Sone Kirch Ltd, Marshall Sone also operated a bank account known as Sone Kirsch Associates Ltd. It was evident from cancelled cheques and other documents that funds went from Sone Kirch Ltd to Sone Kirsch Associates Ltd. Mr. Spergel does not have access to Sone Kirsch Associates Ltd records as they are apparently in Sone's possession. However, he was able to identify an amount of \$10,790.00 due Sone Kirch Ltd by Sone Kirsch Associates Ltd.

We would recommend that the Superintendent of Bankruptcy be made aware of Sone's inadequate performance as a Trustee in Bankruptcy and that at the very least Sone be instructed by the Superintendent of Bankruptcy to assist Alan Spergel in the reconciling of these estates.



Paul G. Griffiths
Maria Lomack

cc: R. Kaplan
M. Luftglass

221174

DOMINION
FURNITURE RENTAL
A DIVISION OF DANE FURNISHINGS LIMITED

September 25th 1987.

SONE, KIRSCH LIMITED,
200 CONSUMERS ROAD, Suite #700,
WILLOWDALE, ONTARIO.
M2J 4R4

ATTENTION: MARSHALL SONE C.A.

Dear Sir:

Re: VIDEOLINE DISTRIBUTION INC.
BANKRUPTCY.

On March 5th 1987, we filed a Property Proof of Claim with your office, (copy enclosed), regarding the Bankruptcy of Videoline Distribution Inc.

Since that date you have indicated verbally, that we could pick up our merchandise at the residence of the Debtor (Irene Anthony, 175 Cumberland Street) and that you have no intention of preventing us from doing so. Since that time, we have been in constant touch with Ms. Anthony, who has indicated to us that you sold her this merchandise on an agreement purchase and sale.

As yet, Ms. Anthony has not been able to produce this document.

Would you please advise the writer as to whether or not you did sell her these goods, and if not, how we may be able to repossess same, since Ms. Anthony refuses to give us our merchandise. Would you also explain why, if our merchandise was considered, at one time, an asset of Videoline Distribution Inc., does Ms. Irene Anthony have this merchandise in her possession.

As this matter has been going on for over a year, I shall expect your response within ten (10) days of the above date after which time the entire matter will be turned over to our Solicitor, who will take this up with the Superintendent of Bankruptcies.

Sincerely,
DOMINION FURNITURE RENTAL

ROBERT B. KRANGLE.
Vice-President

✓ c.c. Supt. of Bankruptcies - Mr. Paul Griffith.
c.c. Frederick M. Catzman Q.C. L.S.M.

✓ ENCLS.

(Title)

(Form 3, 4 or 5)

In the matter of the bankruptcy (or proposal) of VIDEOLINE DISTRIBUTION INC. of the City of Toronto, debtor, and the claim of DOMINION FURNITURE RENTAL claimant, and SONE, KIRSCH LIMITED, trustee. (DANE FURNISHINGS LIMITED)

All notices or correspondence regarding this claim to be forwarded to the following address:

240 Logan Avenue, Toronto, Ontario, M4M 2N3

ROBERT KRANGLE

I, ROBERT KRANGLE, of the City of Toronto, in the Province of Ontario.

DO HEREBY CERTIFY

That I am the claimant herein, (or that I am the Vice-President of Dominion Furniture Rental). (Name of claimant) (State position or title)

2. That I have knowledge of all the circumstances connected with the claim hereinafter referred to.

3. That on the 13th day of February, 1986, the debtor herein

(a) caused to be filed a proposal lodged in accordance with the Bankruptcy Act with the trustee;

(b) made an assignment in accordance with the Bankruptcy Act to the trustee, (delete if inapplicable);

(c) was declared bankrupt by a receiving order filed on the said date.

4. That, on the said date, the property enumerated in the document(s) hereto attached and marked "A" (and "B") was in the possession of the bankrupt, and still remains in the possession of the bankrupt and (or) the trustee.

5. That the claimant hereby claims the said property, or interest therein, by virtue of the document(s) hereto attached and marked "A", namely:

¶ 25-521a

(Set out particulars of all documents serving as proof of the claim, giving

- (i) the grounds on which the claim is based, and
(ii) sufficient particulars to enable the property to be identified; if these particulars do not appear on the face of these documents, attach an additional statement marked "B" setting them forth.)

*in accordance with the Rental Agreement hereto attached.

6. That the claimant is entitled to demand from the trustee the return of the property enumerated in the aforementioned document(s).

7. That I hereby demand that the trustee return to me (or the claimant whom I represent) the property enumerated in the aforementioned document(s) within fifteen (15) days after the filing hereof, or within fifteen (15) days after the first meeting of the creditors of the debtor herein, whichever is the later.

DOMINION FURNITURE RENTAL
A DIVISION OF DANE FURNISHINGS LIMITED
240 LOGAN AVE.
TORONTO, ONT. M4M 2N3

(Signature of claimant)

Sworn before me at the City of Toronto in the Municipality of Metro. Toronto this 5 day of March, 1987.

A Commissioner for Oaths

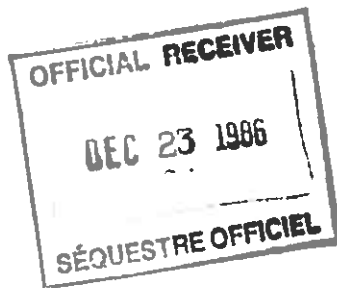
WARNING: Subsection 172(1) of the Bankruptcy Act prescribes severe penalties for making any false claim declaration.

Sone, Kirsch Limited

TRUSTEE IN BANKRUPTCY
200 Consumers Road, Suite 700,
Willowdale, Ontario M2J 4R4
(416) 494-5186

December 15, 1986

James R. N. Sintzel
Barrister & Solicitor
55 Bloor Street West,
Toronto, Ontario
M4W 1A5



221174 ✓

Re: Videoline Distribution Inc. v. Mel Lefko

We acknowledge receipt of your letter dated December 10, 1986.

All files of the bankruptcy are available to you at any time in the office of the Trustee. Please contact Sharon Gallant to set the appointment.

In addition, as previously been advise, we have engaged Frank Bennet to deal with the the matter of the section 133 examination as well as other matter that Fogler Rubinoff have a potential conflict of interest.

We would appreciate meeting with your client and yourself to review his document as well as review our files in order to determine how the trustee can recover potential assets or close its file on the matter.

Your very truly
Sone, Kirsch Limited
per:

A handwritten signature in black ink, appearing to read "MS", with a long horizontal line extending to the right.

Marshall Sone
President

cc. Paul Griffith

cc. Inspectors

Sone, Kirsch Limited

TRUSTEE IN BANKRUPTCY
200 Consumers Road, Suite 700,
Willowdale, Ontario M2J 4R4
(416) 494-5186

December 15, 1986

James R. N. Sintzel
Barrister & Solicitor
55 Bloor Street West,
Toronto, Ontario
M4W 1A5

Re: Videoline Distribution Inc. v. Mel Lefko

We hereby demand that you deliver to the trustee all documents and property relating to the transactions between your client and the bankrupt.

This demand is made pursuant to section 12(4) and 12(5) of the Bankruptcy Act

Your very truly,
Sone, Kirsch Limited
per:



Marshall B. Sone
President

c.c. Paul Griffith

c.c. Inspectors

NEINSTEIN, SINGER

BARRISTERS AND SOLICITORS

FILED

MORLEY NEINSTEIN, B.S.C., LL.B.
ERNEST SINGER, B.A., LL.B.

SUITE 402, 1183 FINCH AVE. WEST
DOWNSVIEW, ONTARIO M3J 2G2
TELEPHONE (416) 665-8411

DELIVERED

April 4, 1986

22/174

Sone, Kirsch Limited
200 Consumers Road
Suite 700
Willowdale, Ontario
M2J 4R4

Attention: Mr. M. Sone

Dear Sirs:

Re: Videofax Inc.

We act for Videofax Inc. We understand from our discussions with you today that you are the Trustee in Bankruptcy of the Estate of Videoline Distribution Inc. You also indicated that the principal of the bankrupt Corporation has not filed an Assignment in Bankruptcy.

After I related to you the facts concerning my client's claim against Ms. Anthony personally you advised me that you were going to report me to the Law Society and secondly, that I had no right to take any proceedings against this lady and that my client's claim must be made in the bankrupt estate.

With all due respect your threat concerning the Law Society is most inappropriate and a red herring. You really must learn to direct your mind to the matters at hand.

Concerning your second point about where my client's claim must be made I would ask you to clarify why you are recommending to me such a course of action when this is tantamount to recommending a course of action which would dilute the realization to all creditors who file in the estate. If you are acting for the estate you are not acting in the best interest of the creditors who you are supposed to be representing. This begs the question of whom you are representing, the estate or Ms. Anthony?

.... / 2



- 2 -

Yours truly,
NEINSTEIN, SINGER

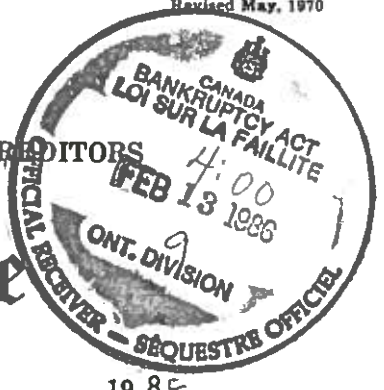
Per: E. Singer

ES:pb

CC Superintendant of Bankruptcy,
Mr. William O'Connor ✓

ASSIGNMENT FOR GENERAL BENEFIT OF CREDITORS

This Indenture



made in duplicate this 13th day of February

19 86

IN PURSUANCE OF THE BANKRUPTCY ACT

BETWEEN

(a) Videoline Distribution Inc., formerly 607845 Ontario L
a body corporate, of the City of Toronto in the Province
of Ontario

hereinafter called "the debtor" of the first part;

and

Sone, Kirsch Limited

hereinafter called "the trustee" of the second part.

WHEREAS the debtor is insolvent and desires to assign and to abandon all its
property for distribution among its creditors in pursuance of the said Act.

NOW THEREFORE THIS INDENTURE WITNESSETH that the debtor doth hereby
assign, convey and assure unto Sone, Kirsch Limited trustee, and to
successors and assigns forever, all its property that is divisible among its creditors
under and by virtue of the said Act.

To have and to hold all the said property to and for the uses, intents and purposes provided by
the said Act.

SIGNED AND SEALED at the City of Toronto

in the Province of Ontario

In the presence of

(SEAL)

~~XXXXXXXXXXXXXXXXXXXX~~

(Signature of Debtor)

~~XXXXXXXXXXXXXXXXXXXX~~

(a) Insert
the name of
the debtor
or of the legal
personal repre-
sentative of the
deceased debtor.

Resolution of the sole
Director of
Videoline Distribution Inc.,
formerly 607845 Ontario Ltd.

BE IT RESOLVED THAT:

The Company is in financial difficulties and is no longer able to meet its obligations as they generally fall due. For these reasons the Company shall make an Assignment pursuant to the Bankruptcy Act, and that for the purpose Melvyn G. Lieberman be authorized to execute such documents as may be required.

The undersigned being the sole director of Videoline Distribution Inc., formerly 607845 Ontario Ltd. hereby consents to the above resolution.

DATED at Toronto, Ontario, the 13th day of Feb., 1986.



Melvyn G. Lieberman

31-221174

IN THE MATTER OF THE BANKRUPTCY OF
Videoline Distribution Inc.
formerly 607845 Ontario Ltd.
of the City of Toronto
in the Province of Ontario

OFFICIAL RECEIVED
FEB 21 1986
QUESTRE OFFICIER

NOTICE TO BANKRUPT

You are hereby notified of the duties imposed upon you by the Bankruptcy Act and certain other features of this Act that affect you in your capacity as a bankrupt (or, when the bankrupt is a limited company, an officer designated by Section 130 of the Bankruptcy Act). You are expected to carefully study the attached documents as set out hereunder as a breach of your duty would make you liable to prosecution.

The attached documents are as follows:

- (1) Section 129
- (2) Section 130
- (3) Section 47
- (4) Section 148
- (5) Section 169
- (6) Section 170
- (7) Section 171
- (8) You are also notified that, under the Canada Corporations Act and the Companies Acts of the various provinces, you may not be the Director of a limited company while an undischarged bankrupt.


SONE, KIRSCH LIMITED
Per:



ACKNOWLEDGEMENT

I, Melvyn G. Lieberman an officer designated by Section 130 of the Bankruptcy Act of the corporation referred to in this notice hereby acknowledge receipt of the above documents and state that the contents have been adequately explained to me.

DATED at Toronto, in the Province of Ontario, this 17th day of February, 1986.



Witness



Officer of Bankrupt



**NOTICE OF EXAMINATION
BEFORE THE OFFICIAL RECEIVER**

**AVIS D'INTERROGATOIRE
DEVANT LE SEQUESTRE OFFICIEL**

Melvyn G. Lieberman,
238 Davenport Road,
Toronto, Ontario
M5R 1J6.

Date 18 February 1986
File No./No du dossier 31-221174

In the matter of the bankruptcy of/Dans l'affaire de la faillite de VIDEOLINE DISTRIBUTION INC.
--

Take notice that you,

Avis est donné que vous êtes tenu,

a) as a bankrupt (Section 129),

a) en votre qualité de failli (article 129),

b) as an officer of a bankrupt corporation (Section 130),

b) en votre qualité de fonctionnaire d'une corporation
faillie (article 130),

are required to attend the office of the Official Receiver
at the location, date and time noted below to answer such
questions as may be put to you by the Official Receiver
with respect to:

de vous présenter au bureau du séquestre officiel à l'en-
droit, à la date et à l'heure indiqués ci-dessous pour répon-
dre aux questions que peut vous poser ledit séquestre of-
ficiel au sujet de:

c) your conduct, the causes of your bankruptcy and
the disposition of your property (S. 129);

c) votre conduite, les causes de votre faillite et la
disposition de vos biens (article 129);

d) the conduct of the bankrupt corporation, the causes
of its bankruptcy and the disposition of its property
and that you shall perform all the duties imposed
upon a bankrupt by Section 129 of the Bankruptcy
Act (S. 130).

d) la conduite de ladite corporation en faillite, des
causes de sa faillite et de l'alinéation de ses biens
et, vous devez remplir tous les devoirs que l'article
129 de ladite Loi impose à un failli (article 130).

Also take notice that if you fail to present yourself for such
an examination the Court may, by warrant, cause you to
be apprehended and brought up for examination and you
may be liable on conviction to imprisonment for a term not
exceeding three years.

Avis vous est également donné que si vous manquez de
vous présenter à cet interrogatoire, le tribunal, par man-
dat, pourra vous faire arrêter et vous faire amener pour
subir un interrogatoire et vous serez, sur déclaration de
culpabilité, passible d'un emprisonnement ne dépassant
pas trois ans.

Name of Official Receiver/ Nom du séquestre officiel W. J. O'Connor	Telephone no. No. téléphone 973-6441
Address/Adresse 7th fl., Room 701, 25 St. Clair Ave. E., Toronto, Ontario.	Date of examination/ Date de l'interrogatoire 27 February 1986
	Time of examination/ Heure de l'interrogatoire 1:00 pm

Signature of Official Receiver/
Signature du séquestre officiel

CANADA
PROVINCE OF ONTARIO

) IN THE MATTER OF the
)
) Bankruptcy or Proposal of
)
) VIDEOLINE DISTRIBUTION INC.,
)
) formerly 607845 Ontario Ltd.
)
)

I, JAMES O'NEILL,

of the City of Toronto, in the Municipality of Metropolitan
Toronto,

SOLEMNLY DECLARE THAT:

1. At all times material to the information declared herein,
I was an employee of a company known as Videoline Distribution
Inc. and a company known as Videoline Productions Inc. This
employment existed from about May 1, 1985, to September 2nd,
1986.
2. During my employment, I observed and was engaged in
the following corporate division of responsibility. A company
called Videoline Productions Inc. acquired all rights to the
master copies of video films. That company would then grant a
license to Videoline Distribution Inc., allowing the latter
company to duplicate copies of the masters and to distribute
the duplicated copies.
3. During the period of my employment, I performed the
duties of sales representative and May 1st, 1986, until termin-
ation of my employment on September 2nd, 1986, I was sales manager
of Videoline Distribution Inc. from September, 1985, and
Videoline Productions Inc. after February 13, 1986.

4. In these capacities I was privy to all sales made by the respective companies.

5. Copies of all sales invoices were kept in the respective customer files which were kept on the companies' premises. It was part of my job and duties to see all sales invoices of Videoline Distribution Inc.

6. As well as being privy to the actual invoices, most sales were discussed by myself with Melvyn Lieberman, Irene Anthony and others in the office.

7. Over a period of time, all prior to February 13th, 1986, Videoline Distribution Inc. sold a large number of video cassettes to a company called New York Enterprises in Puerto Rico. These cassettes were sold and it was later agreed that the purchaser could return any amount of product for any reason and that Videoline Distribution Inc. would give the purchaser a credit for the cassettes returned.

8. In August, 1986, I was informed by Melvyn Lieberman, the President of Videoline Productions Inc, that New York Enterprises in Puerto Rico would be returning 588 video cassettes. I was present in Melvyn Lieberman's office when he discussed with someone in Puerto Rico, by the name of Willy, the method of getting the said video cassettes into Canada.

9. Mr. Lieberman told me that he wanted all the returned cassettes sold before they arrived in Canada from Puerto Rico. The returned video cassettes arrived in Toronto in mid August, 1986. I sold about 538 cassettes before they arrived in Canada. I sold approximately 200 cassettes to a company doing

business under the name of Video West in Metropolitan Toronto. I picked up their cheque for about \$3,000.00 which was made out to Videoline Productions Inc. I sold approximately 225 cassettes to a company called Video ByCycling in Richardson, Texas, through its president, David Nathanson. The proceeds of this sale were payable to Videoline Distribution Inc. and subsequently changed to Videoline Productions, by an employee under Mr. Lieberman's direction and with Mr. Nathanson's permission. As of the date of termination of my employment there were, to my knowledge, 50 video cassettes unsold of the number returned from Puerto Rico.

10. The Trustee in the bankruptcy of Videoline Distribution Inc. is Sone, Kirsch Limited. One of the principals of that company is one Marshall Sone. Videoline Distribution Inc. filed an assignment in bankruptcy on 13th February, 1986. All of this information was common knowledge in the offices of the company and freely and openly discussed by Mr. Lieberman, his wife, Irene Anthony and others.

11. Mr. Sone was also, in his capacity as a chartered accountant, associated with a firm of accountants that did accounting work for Videoline Distribution Inc., Videoline Productions Inc. and Videoline Movies Inc.

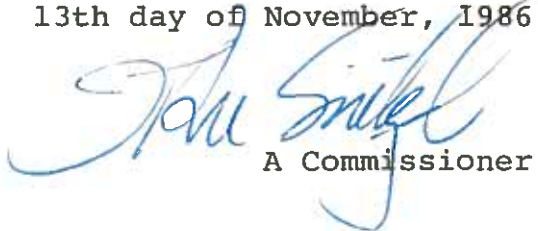
12. As an accountant, I believe he knew of my employment by the Videoline companies. I had seen him on many occasions at the companies' place of business and we had talked frequently. I had seen him on a number of occasions when he had borrowed

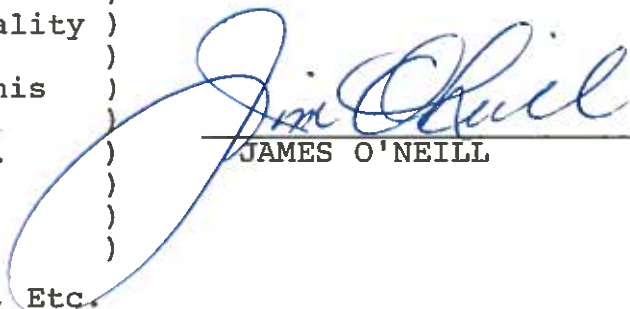
video cassettes from Mr. Lieberman, purportedly for the purpose of showing these on his video cassette recorder at home.

13. After the termination of my employment, I called Mr. Sone to get my T4 slips for income tax purposes. One of his employees, by the name of Sharon, advised me that there was no record of my employment by Videoline Distribution Inc.

AND I MAKE this solemn Declaration conscientiously believing it to be true, and knowing that is is of the same force and effect as if made under oath.

DECLARED before me at the City)
of Toronto, in the Municipality)
of Metropolitan Toronto, this)
13th day of November, 1986.)


A Commissioner, Etc.



JAMES O'NEILL

JAMES R. N. SINTZEL, Q.C.

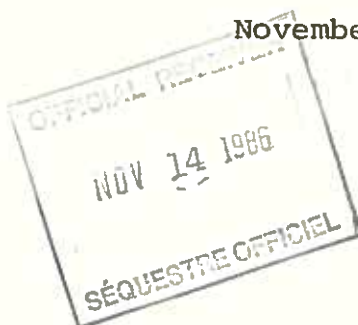
BARRISTER & SOLICITOR

TELEPHONE (416) 961-2388

55 BLOOR STREET WEST
SUITE 1220
TORONTO, ONTARIO
M4W 1A5

Mr. John Lukas
Official Receivers Office
25 St. Clair Ave. E.
7th Floor
Toronto, Ontario
M2J 4R4

November 7th, 1986



Dear Mr. Lukas:

RE: Bankruptcy - Videoline
Distribution Inc.

31-221174

I am forwarding the enclosed material for your information and I intend to follow this up by telephoning your office and, hopefully, making an appointment with you to review this matter.

The material enclosed is a copy of a letter sent to a Marshall B. Sone, of Sone, Kirsch Limited, trustees in this matter, and my letter to him of November 7th. The letter of November 7th will put this matter in some perspective, but I would like to review this with you at your early convenience since I would call an irregularity in failing to respond to a letter in such a serious matter appears to be only the tip of an iceberg of irregularities.

I hope I am not presuming upon your office in this matter, but, to put it frankly, the amounts of money involved do not warrant putting this matter into Court at this time.

Many thanks, in anticipation.

Yours very truly,

A handwritten signature in cursive script that reads "James R. N. Sintzel".

James R. N. Sintzel, Q.C.

JRNS/mg
encls.

42.	Marquis Video Corporation 1179 King Street West Toronto, Ontario M6K 3C5	2,500.00
43.	MCA Home Video Canada 2450 Victoria Park Toronto, Ontario	39,000.00
44.	Metro Signs 27 Stafford Street Toronto, Ontario M5V 2S2	224.21
45.	Oscars Video Ltd. P.O. Box 39 Hensall, Ontario N0M 1X0	650.00
46.	Pan-Canadian 214 King Street West Toronto, Ontario	10,500.00
47.	Pro Locksmiths Ltd. 26 Courtlands Drive Scarborough, Ontario M1B 3N9	156.21
48.	Purolator Courier P.O. Box 1100 Etobicoke, Ontario M9C 5K2	101.81
49.	Quantum 1 First Canadian Place, Suite 460 Toronto, Ontario M5X 1A9	867.25
50.	Robert Hunt Corp. 250 Bowes Road Concord, Ontario L4K 1J9	820.40
51.	Rogers, Bereskin & Parr P.O. Box 313 Commerce Court Postal Station Toronto, Ontario M5L 1G1	642.35
52.	Royal Monitor Systems Ltd. 25 Dyas Road Don Mills, Ontario	1,388.51

53.	Seven Eleven Employment Services 55 Bloor St. East, 2nd Floor Toronto, Ontario M4W 1A9	2,000.00
54.	Signal Offset (UK) Ltd. 140 Battersea Park Road, Unit 22 London, Ontario S1W 4N4	56,000.00
55.	Stans Floor Service 65 Dynevor Road, Apt. 705 Toronto, Ontario M6E 3W8	600.00
56.	Toronto Hydro 14 Carlton Street Toronto, Ontario M5B 1K5	455.61
57.	Toronto Star 1 Yonge Street Toronto, Ontario M5E 1E6	962.30
58.	Toronto Sun 333 King Street East Toronto, Ontario M5A 3X5	139.80
59.	Total Courier Services 1 Mobile Drive Toronto, Ontario M4A 1H5	300.00
60.	U.P.S. Courier 5955 Airport Road, Suite 120 Mississauga, Ontario L4V 1R9	351.71
61.	Video Exchange 61 Curlew Avenue Don Mills, Ontario	929.00
62.	Videofax Inc. 431 Alden Road, Unit 8 Markham, Ontario L3R 3L4	2,027.20
63.	Videoline Movies Inc. 131 Avenue Road Toronto, Ontario M5R 2H7	20,000.00

64.	Videoline Productions Inc. 131 Avenue Road Toronto, Ontario M5R 2H7	150,000.00
65.	Videosource Productions 2180 Yonge Street Toronto, Ontario	3,300.00
66.	Videoville Showtime 1831 Dorchester Street West Montreal, Quebec H3H 1R4	60,900.00
67.	W.R. Filbin & Co. Ltd. Box 33062 Detroit, Michigan U.S.A. 48232	21.82
		<u>\$350,855.92</u>



B

Secured Creditors

NO.	NAME	ADDRESS	AMOUNT OF CLAIM	PARTICULARS OF SECURITY	WHEN GIVEN	ESTIMATED VALUE OF SECURITY	ESTIMATED SURPLUS FROM SECURITY	BALANCE OF CLAIM UNSECURED
	Toronto-Dominion Bank	77 Bloor St. W. Toronto M5S 1M2	89,000	General assignment of book debts; general security agreement		9301 49		79698 51

Dated February 1986

 Officer XXXXXXXX OF BANKRUPT



"D"

Preferred Creditors for Wages, Rent, etc.

NO.	NAME OF CREDITOR	ADDRESS AND OCCUPATION	NATURE OF CLAIM	PERIOD DURING WHICH CLAIM ACCRUED	AMOUNT OF CLAIM		AMOUNT PAYABLE IN FULL		DIFFERENCE RANKING FOR DIVIDEND		
					\$	c.	\$	c.	\$	c.	
	131 Avenue Road c/o William Switzer Receiver General for Canada	100A Avenue Road Toronto, Ontario	Rent		\$	14500	00				
	Revenue Canada Taxation	P.O. Box 460, Stn. Q Toronto M4T 2N2	F.S.T.		\$	4141	00				
	Workmen's Compensation	36 Adelaide St. West Toronto M5H 1L6	Source Deductions		\$	11143	46				
		2 Bloor Street East Toronto M4W 3C3	Workmens Compensation		\$	1	00				

Dated February 19 86

Officer  ~~SECRET~~ OF BANKRUPT

Debts Due to the Estate, including Book Debts

NO.	NAME OF DEBTOR	ADDRESS AND OCCUPATION	NATURE OF DEBT	AMOUNT OF DEBT			FOLIO OF LEDGER OR OTHER BOOK WHERE PARTICULARS TO BE FOUND	WHEN CONTRACTED MONTH YEAR	ESTIMATED TO PRODUCE		PARTICULARS SECURITIES HELD FOR DEBT
				GOOD	DOUBTFUL	BAD			\$	C.	
	Various book debts			\$ 3,476	C. 49			\$ 3,476	C. 49	T. D. Bank	

Dated _____ 19____

SIGNATURE OF BANKRUPT

PROPERTY

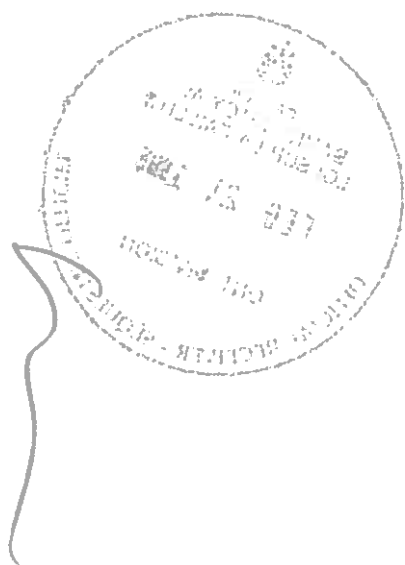
Note: Full particulars of every description of property in possession and in reversion as defined by Section 39 of the Bankruptcy Act, not included in any other list, are to be set forth in this list.
FULL STATEMENT AND NATURE OF PROPERTY

NATURE OF PROPERTY	LOCATION	DETAILS OF PROPERTY	ORIGINAL COST	ESTIMATED TO PRODUCE	
(a) Stock-in-trade at cost price not exceeding fair market value.....	131 Avenue Road Toronto, Ontario	Video Cassettes		5,025	00
(b) Trade Fixtures, fittings, utensils, etc.....					
(c) Cash in Bank of of					
(d) Cash on hand	200 Consumers Road Willowdale, Ontario	Cheques		800	00
(e) Livestock at					
(f) Machinery, equipment and plant at					
(g) Household furniture and effects at					
(h) Life Policies					
(i) Stocks and Shares					
.....					
.....					
(j) Reversionary or other interests under wills, etc.					
.....					
(k) Other property (state particulars), viz.					
.....					
.....					

Dated February 19 86



OFFICER XXXXXXX OF BANKRUPT



PRELIMINARY STATEMENT OF AFFAIRS UNDER SECTION 31(2)

IN THE MATTER OF THE BANKRUPTCY OF Videoline Distribution Inc.,
formerly 607845 Ontario Ltd., of the City of Toronto in the
Province of Ontario

To the debtor:

You are required to complete this form carefully and accurately, answering the questions to the best of your ability.

1. Give the names, addresses and amounts of the claims of your creditors and state whether secured, preferred or unsecured.

SECURED CREDITORS

NAME	ADDRESS	AMOUNT OF CLAIM		PARTICULARS OF SECUR
Toronto-Dominion Bank	77 Bloor St. W. & Bay Toronto, Ont. M5S 1M2	89,000	00	General assignmer of book debts General Security Agreement
PREFERRED CREDITORS				

NAME	ADDRESS	AMOUNT OF CLAIM		NATURE OF CLAIM
131 Avenue Road c/o William Switzer & Associates	100A Avenue Road, Tor.	14,500	00	Rent
Receiver General for Canada (F.S.T.)		1,000	00	Federal Sales Tax
Workmen's Compensation			00	
Revenue Cda Taxation		10,000	00	Source Deductions

UNSECURED CREDITORS

NAME	ADDRESS	AMOUNT OF CL \$ c.	
Various Accounts Payable		320,355	92

2. What is the estimated value, less encumbrances, of your assets?

(a) Stock in trade	Encumbered	\$ 5,025.00
(b) Trade fixtures		\$
(c) Book debts, bills of exchange, promissory notes, etc.	Encumbered	\$ 3,476.49
(d) Cash in Bank of		\$
(e) Cash on hand (Cheques)	Encumbered	\$ 800.00
(f) Livestock		\$
(g) Machinery, equipment and plant		\$
(h) Real Estate		\$
(i) Other property (Stocks, bonds, jewellery, etc.)		\$

3. Are you entitled to or have you any interest in any other property?

- (a) Jointly or in common with any other person or persons?
- (b) Under any will?
- (c) Under any marriage or other settlement?
- (d) In any other way?


I, Melvyn G. Lieberman of the City
of Toronto in the Province of Ontario

make oath and say:—

THAT the above statement is to the best of my knowledge and belief a full, true and complete statement of its affairs on this 13th day of February, 1986, and fully discloses all its property of every description in possession and in reversion as defined by section 47 of the Bankruptcy Act.

SWORN before me at the City
of Toronto
in the Province of Ontario
this 13 day of FEBRUARY 1986


.....
Signature of Debtor


.....
A Commissioner, etc., or a Notary Public in and for the Province of Ontario

IN THE MATTER OF THE
BANKRUPTCY OF

Videoline Distribution Inc.,
formerly 607845 Ontario Ltd.,
of the City of Toronto in the
Province of Ontario

Preliminary
Statement of Affairs

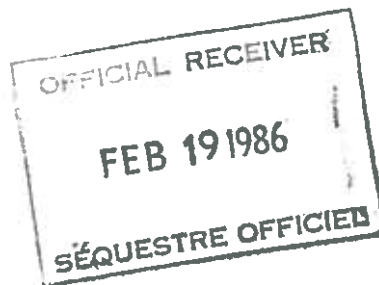


Sone & Durham Limited — Toronto, Canada

Sone, Kirsch Limited, Trustee
200 Consumers Road, Suite 700
Willowdale, Ontario
M2J 4R4

Sone, Kirsch Limited

P.O. Box 478
Milliken, Ontario L0H 1K0
(416) 474-0388



File 31-221174

IN THE MATTER OF THE BANKRUPTCY
OF VIDEOLINE DISTRIBUTION INC., FORMERLY 607845 ONTARIO LTD.

of the City of Toronto

in the Province of Ontario

NOTICE IS HEREBY GIVEN, that Videoline Distribution Inc., formerly 607845 Ontario Ltd. has filed an assignment on the 13th day of February, 1986, and that the first meeting of creditors will be held on:

Thursday, the 6th day of March, 1986,
at the hour of 1:00 o'clock in the afternoon,
at the office of the Official Receiver
25 St. Clair Avenue East, 7th Floor,
in the City of Toronto, in the Province of
Ontario,

and that to be eligible to vote, creditors must file with the Trustee prior to the meeting, proofs of claim and, where necessary, proxies.

CLAIMS AGAINST the estate must be filed with the Trustee before distribution is made; otherwise the proceeds of the estate will be distributed among the parties entitled thereto without regard to such claims.

DATED at Willowdale this 18th day of February, 1986.

SONE, KIRSCH LIMITED, Trustee

Enclosure - Proof of Claim Form

IN THE MATTER OF THE BANKRUPTCY OF
VIDEOLINE DISTRIBUTION INC.,
formerly 607845 Ontario Ltd.
of the City of Toronto
in the Province of Ontario

LIST OF CREDITORS

Unsecured

1.	Able Custom Brokers Ltd. P.O. Box 787, Station A Toronto, Ontario M5W 1G3	\$168.06
2.	A&C Business Machines 4800 Sheppard Ave E., Unit 121 Scarborough, Ontario M1S 4N5	681.92
3.	Adelco Express 175 King Street East Toronto, Ontario M5A 1J4	921.01
4.	Alarms Unlimited 580 Christie Street. Suite 610 Toronto, Ontario M6G 3E3	228.00
5.	Ameri-Can Customhouse Peace Bridge Plaza Warehouse Buffalo, New York U.S.A. 14213	20.00
6.	Anthony, Irene 131 Avenue Road Toronto, Ontario M5R 2H7	41,197.00
7.	AS&M Lithography Ltd. 505 Clayson Road, Unit 4 Toronto, Ontario M9M 2W7	1,726.66
8.	Baron Moving & Warehousing Div. A&F Baillargeon Express 5266 Timberlea Blvd. Mississauga, Ontario L4W 2S6	3,000.00

9.	Bell Canada Box 9000 City of North York, Ontario M3C 2X7	1,500.00
10.	Bellevue Home Entertainment 112 Jutland Road Toronto, Ontario M8Z 2H1	5,000.00
11.	Big D Distributors 1801 University Ave. West Windsor, Ontario N9B 1C7	264.00
12.	Blaney, McMurtry, Aarons & Watson 20 Queen Street West Toronto, Ontario	2,000.00
13.	Brown & Collett Ltd. 839 Oxford Street Toronto, Ontario M8Z 5Z2	1,720.41
14.	CAF P.O. Box 87 Toronto, Ontario L5P 1A1	783.82
15.	C.J. Towers & Sons 128 Dearborn Street Buffalo, N.Y. U.S.A. 14207	174.22
16.	CIC Films 1111 Finch Avenue W., Suite 454 Downsview, Ontario M3J 2E5	14,500.00
17.	City of Toronto Business Taxes Box 2500 Toronto, Ontario M5W 1H2	2,500.00
18.	Colewood & Associates 334 King Street East Toronto, Ontario M5A 1K8	716.79
19.	Connections Courier 259 Lakeshore Blvd. East, Suite 106 Toronto, Ontario M5A 3T7	351.15

20.	Connections Overnight 259 Lakeshore Blvd. East, Suite 106 Toronto, Ontario M5A 3T7	53.38
21.	DHL Courier 6205 Airport Road, Bldg. B, Suite 400 Mississauga, Ontario L4V 1E1	100.00
22.	Dominion Furniture Rental 240 Logan Avenue Toronto, Ontario M4M 2N3	2,026.58
23.	Don Valley Leasing 1695 Eglinton Ave. East Toronto, Ontario M4A 1J6	867.00
24.	Enfield, Hemmeric, Adair, Wood & Jamieson 372 Bay Street Toronto, Ontario	5,200.00
25.	Flowers by Humphrey 1540 Bayview Avenue Toronto, Ontario	33.24
26.	Forwarders International P.O. Box 94, Cargo Bldg. E Toronto, Ontario L5R 1A2	1,200.00
27.	Gelco Express C.P.P.O. Box 4091, Terminal A Toronto, Ontario M5W 1H8	4,000.00
28.	Globe & Mail 444 Front Street West Toronto, Ontario M5V 2S9	24.16
29.	Grand & Toy Limited P.O. Box 5500 Don Mills, Ontario M3C 3L5	250.00
30.	Imperial Coffee Services Inc. 12 Kodiak Crescent Downsview, Ontario M3J 3G5	144.00

31.	Image Print 181 Richmond Street West Toronto, Ontario	5,200.00
32.	Interior Care 60 Nugget Avenue, Unit #6 Agincourt, Ontario M1S 3A9	75.00
33.	Jacquar Printing 781 Warden Avenue Scarborough, Ontario M1L 4C2	270.00
34.	Jan-Ash Graphic 400 Esna Park Ave., Unit 13 Markham, Ontario L3R 1H5	2,501.13
35.	J.A.S. Air Cargo International Inc. P.O. Box 58 Toronto, Ontario L5P 1A2	1208.00
36.	Jayel & Associates 7321 Victoria Park Avenue, Suite 102 Markham, Ontario L3R 2Z8	494.69
37.	Kelsey, Melnik & Hendler 70 Richmond Street East Toronto, Ontario	3,000.00
38.	Kennedy Park Litho 3261 Kennedy Road Scarborough, Ontario	3,000.00
39.	Kwikasair Express P.O. Box 3090, Station A Mississauga, Ontario L5A 3W2	1,005.74
40.	Lamplighter Inns 591 Wellington Road London, Ontario N6C 4R3	80.58
41.	London Free Press P.O. Box 2280 London, Ontario N6A 4G1	70.20

42.	Marquis Video Corporation 1179 King Street West Toronto, Ontario M6K 3C5	2,500.00
43.	MCA Home Video Canada 2450 Victoria Park Toronto, Ontario	39,000.00
44.	Metro Signs 27 Stafford Street Toronto, Ontario M5V 2S2	224.21
45.	Oscars Video Ltd. P.O. Box 39 Hensall, Ontario N0M 1X0	650.00
46.	Pan-Canadian 214 King Street West Toronto, Ontario	10,500.00
47.	Pro Locksmiths Ltd. 26 Courtlands Drive Scarborough, Ontario M1B 3N9	156.21
48.	Purolator Courier P.O. Box 1100 Etobicoke, Ontario M9C 5K2	101.81
49.	Quantum 1 First Canadian Place, Suite 460 Toronto, Ontario M5X 1A9	867.25
50.	Robert Hunt Corp. 250 Bowes Road Concord, Ontario L4K 1J9	820.40
51.	Rogers, Bereskin & Parr P.O. Box 313 Commerce Court Postal Station Toronto, Ontario M5L 1G1	642.35
52.	Royal Monitor Systems Ltd. 25 Dyas Road Don Mills, Ontario	1,388.51

53.	Seven Eleven Employment Services 55 Bloor St. East, 2nd Floor Toronto, Ontario M4W 1A9	2,000.00
54.	Signal Offset (UK) Ltd. 140 Battersea Park Road, Unit 22 London, Ontario S1W 4N4	56,000.00
55.	Stans Floor Service 65 Dynevor Road, Apt. 705 Toronto, Ontario M6E 3W8	600.00
56.	Toronto Hydro 14 Carlton Street Toronto, Ontario M5B 1K5	455.61
57.	Toronto Star 1 Yonge Street Toronto, Ontario M5E 1E6	962.30
58.	Toronto Sun 333 King Street East Toronto, Ontario M5A 3X5	139.80
59.	Total Courier Services 1 Mobile Drive Toronto, Ontario M4A 1H5	300.00
60.	U.P.S. Courier 5955 Airport Road, Suite 120 Mississauga, Ontario L4V 1R9	351.71
61.	Video Exchange 61 Curlew Avenue Don Mills, Ontario	929.00
62.	Videofax Inc. 431 Alden Road, Unit 8 Markham, Ontario L3R 3L4	2,027.20
63.	Videoline Movies Inc. 131 Avenue Road Toronto, Ontario M5R 2H7	20,000.00

64.	Videoline Productions Inc. 131 Avenue Road Toronto, Ontario M5R 2H7	150,000.00
65.	Videosource Productions 2180 Yonge Street Toronto, Ontario	3,300.00
66.	Videoville Showtime 1831 Dorchester Street West Montreal, Quebec H3H 1R4	60,900.00
67.	W.R. Filbin & Co. Ltd. Box 33062 Detroit, Michigan U.S.A. 48232	21.82
		<hr/>
		\$350,855.92

Secured

1.	Toronto-Dominion Bank 77 Bloor Street W. & Bay Toronto, Ontario M5S 1M2	\$89,000.00
		<hr/>
		\$89,000.00

Preferred

1.	131 Avenue Road c/o William Switzer & Assoc. 100A Avenue Road Toronto, Ontario	\$14,500.00
2.	Receiver General for Canada P.O. Box 460, Station Q Toronto, Ontario M4T 2N2	4,141.00
3.	Revenue Canada Taxation 36 Adelaide Street West Toronto, Ontario M5H 1L6	11,143.46
4.	Workmen's Compensation 2 Bloor Street East Toronto, Ontario M4W 3C3	1.00
		<hr/>
		\$29,785.46

Bankruptcy Act

IN THE MATTER OF THE BANKRUPTCY OR PROPOSAL OF

of

(name of debtor)

(City and Province)

and the claim of

, creditor.

All notices or correspondence regarding this claim to be forwarded to the following address:

I,
of

residing in the
in the Province of

DO HEREBY CERTIFY:

*If an officer of
the company,
state position or
title*

1. That I am a creditor of the above-named debtor, (or that I am
of

(state position or title)

(name of creditor)

2. That I have knowledge of all the circumstances connected with the claim hereinafter referred to.

**The statement
of account must
specify the
vouchers or other
evidence in
support of the
claim*

3. That the said debtor was at the date of the bankruptcy or proposal, namely the
day of 19 , and still is justly and truly indebted to the above-named creditor
(hereinafter referred to as "the creditor") in the sum of \$ as shown by
the * statement of account hereto attached and marked "A" after deducting any counter claims to
which the debtor is entitled.

*Strike out
whatever is not
applicable and
give full details in
the manner
specified*

4. That in respect to the said debt,

(a) no security is held or priority claimed;

(b) assets of the debtor valued at \$

(Set out on an attached schedule particulars of each security, its estimated value, and when given).

are held as security (and)

(c) priority is claimed under section 107 of the Bankruptcy Act.

(Set out on an attached schedule details to support priority claim).

5. That to the best of my knowledge and belief the creditor and the debtor are (or are not)
related as defined in section 4 of the Bankruptcy Act.

*Attach separate
schedule if
necessary*

6. That the following are the payments and credits received from or allowed to the debtor
within the three months (or, if the creditor and the debtor are related as defined in section 4 of the
Bankruptcy Act, within twelve months) immediately preceding the date of bankruptcy.

Dated at

, this

day of

A.D., 19

.....
WITNESS

.....
(Signature of individual completing this certificate)

WARNING: Subsection (1) of section 172 of the Bankruptcy Act prescribes severe penalties for making any false claim, declaration or statement of account.

General Proxy

In the Matter of the Bankruptcy or Proposal of

I/We,

of the

of

creditor hereby appoint

of the

of

to be my (or our) general proxy in the above matter (excepting only as to the receipt of dividends).

Dated at

, this

day of

A.D., 19

.....
SIGNATURE OF WITNESS

.....
SIGNATURE OF CREDITOR



ATTENDANCE LIST -
FIRST MEETING OF CREDITORS

LISTE DES PRÉSENCES -
PREMIÈRE ASSEMBLÉE DES CRÉANCIERS

Re - Sujet: **VIDEOLINE DISTRIBUTION INC**

No	SIGNATURE	NAME (Print) NOM (Imprimer)	REPRESENTING REPRÉSENTANT	AMOUNT OF CLAIM MONTANT RÉCLAMÉ	REMARKS REMARQUES
		Paul Griffiths	OFFICIAL KORSON	31-221174	06/02/85
		Michael Fitzgerald	Solicitor for the Trustee		
		SHARON GALLANT	SONE, KIRSON		VIDEOLINE PRODUCTION VIDEOLINE HOVIE BOSTON
		MARSHALL SONE	SONE, KIRSON		Stuart Anthony
		Cyril Drobinsky	Pan-Canadian		DOMINION FURNITURE TAPERAL COEBS



No	SIGNATURE	NAME (Print) NOM (Impression)	REPRESENTING REPRÉSENTANT	File No. - N° dossier	AMOUNT OF CLAIM MONTANT RÉCLAMÉ	REMARKS REMARQUES	Date
	<i>W. J. ...</i>	W. SWITZER		221174		no proxy <i>no proxy</i>	06/02/86
	<i>W. J. ...</i>	COLWOOD & ASSOCIATES			DAV WOOD	no proxy	
	<i>John Hunt</i>	John Hunt Stikeman, Elliott & ...	Signal Offset (A.E.) Limited		\$29,105.79 plus \$16330	Proxy	
	<i>Rob Murphy</i>	ROB MURPHY	MCA Canada Ltd		39,211.94	Proxy	
	<i>Paul Dutilleul</i>	Paul Dutilleul	J.A.S. Air Cargo Inc		\$1,208.00	Proxy	
	<i>M. LeBlond</i>	M. LeBlond	Urbelac		\$142.63	Urbelac president	
	<i>M. LeBlond</i>	M. LeBlond	Urbelac		\$177.70	Urbelac president	
	<i>Ken Anthony</i>	KEN ANTHONY	Ally		41,197.00		
	<i>Paul Weir</i>	Paul Weir	Canada International		\$35,620.00	No Proxy	
	<i>P. Summers</i>	P. Summers	Image Print Ltd		\$4,866.	979-2753 Proxy	
	<i>Ernie Givakis</i>	Ernie Givakis	13540 Grandin Inc. Indeville: Phoenix Inc		43,875.00 35,846.50		
	<i>George Corvax</i>	George Corvax	13640 Cameron Inc V. Deville Shurone Inc		43,875.00 35,846.50		

**QUESTIONS TO BE PUT TO AN OFFICER OF THE BANKRUPT CORPORATION
BY THE OFFICIAL RECEIVER (Sec. 132)**

IN THE MATTER OF THE BANKRUPTCY OF
Videoline Distribution Inc.
formerly 607845 Ontario Ltd.

(trade or occupation)

31-221174

Estate File No.

Instructions to Official Receiver:

The following questions or questions to a like effect are to be put by the Official Receiver. Such questions should be expanded or supplemented by the Official Receiver in an endeavour to extract from the examination the maximum amount of essential information and to determine as nearly as possible the true cause of the bankruptcy, the disposition of the property and the conduct of the bankrupt corporation. The books, statements, etc., of the bankrupt corporation should be on hand for reference or as the basis of a more detailed examination of any phase of the corporation's business or conduct which the Official Receiver may deem warranted.

- | | | |
|----|--|---|
| 1 | Are you an officer of the corporation referred to in these proceedings? | Yes |
| 2 | Have you been made aware of your duties pursuant to sections 129 and 130 of the Bankruptcy Act? | Yes |
| 3 | What is your full name and what position do you hold in the corporation? | Melvyn G. ^{Gilbert} Lieberman - C.E.O. (Chief Executive) officer
The president, resigned on Jan. 1986 |
| 4 | What is the full name of the corporation and what is the address of its head office? | Videoline Distribution Inc.
131 Avenue Road, Toronto, |
| 5 | When and under what law or Act of Parliament was it incorporated? | Ontario
Ontario law: December 1985 |
| 6 | What is the authorized capital of the corporation? | 100 I don't know |
| 7 | What amount of the capital has been subscribed and what amount of the subscribed capital has been paid in full? | \$100.00 I don't remember |
| 8 | What amount of the capital was paid in cash and what was the consideration for any other issue of the share capital? | \$100.00 |
| 9 | Did the corporation have a share register containing particulars of the allotment, issue and transfer of all shares? | Yes |
| 10 | Does it disclose the amount paid on each share of the corporation whether by cash or otherwise? | Yes |

12/2

- 11 What is the total amount, if any, unpaid on the shares of the corporation and by whom are such amounts owing? N/A
- 12 What are the names of the principal shareholders? Irene Anthony 100%
- 13 What are the names of the directors and officers of the corporation? Melvyn Lieberman - Director - C.E.O.
Mel Lefko - President (Resigned Jan 4/86)
Melvin David
- 14 Has the corporation any wholly owned subsidiary corporation? If so, give particulars. No
- 15 Has the bankrupt corporation or its subsidiaries ever been in bankruptcy before or made a proposal or arrangement with the creditors? No
- 16 When did the bankrupt corporation commence business? Videoline Inc. acted in trust from November 1984 - bank account opened March/8
- 17 What was the nature of its business? Distribution of video movie cassettes
- 18 Was a proper set of books maintained and are they written up to date? Yes - Date of bankruptcy (from Feb. 1985 to Feb. 1986)
- 19 Were the books audited annually? No - no year end
- 20 What is the name of the auditor and when was the last audited statement drawn up? Accountant - Orenstein & Partners
- 21 Have all proper returns been made to the various government agencies requiring same? Yes - FST returns for December & January outstanding. I think the employees' deductions haven't been made either.
- 22 When did the corporation first become aware of its insolvency? February 12, 1986. After a meeting with an lawyer.
- 23 Did the corporation continue to carry on business and contract liabilities after it became aware of its insolvency? No
- 24 Has the corporation made any payments, returned any goods, delivered any property or given security to any of its creditors during the three months preceding the date of its bankruptcy or since it became aware of its insolvency, except in the ordinary course of business? If so, give particulars. Yes - Pan Canadian Dec. 12/85, \$8525.00
Pan Canadian Nov. 13/85, \$7000.00

pen

- 25 Has the corporation within the twelve months preceding the date of its bankruptcy:
 - (1) Executed any bill of sale or chattel mortgage or pledged any of its property? *Set up loan with T.D. & granted General security agreement and Registered General Assignment of book debts. That was done around March 1985.*
 - (2) Sold, disposed of or removed any of its property except in the ordinary course of trade? *No*

If so, give particulars.
- 26 Has the corporation made or been a party to any settlement of property within the five years preceding the date of its bankruptcy? If so, give particulars. *No*
- 27 What are the causes of the bankruptcy of the Corporation?
 - (a) Insufficient sales volume due to lack of penetration in the market
 - (b) Change in the market
 - (c) High market development cost
- 28 What were the sales for the past three years and what percentage of the sales represented the profit or mark up? *1985: 600,000 approx. 23%*
- 29 When did the operations of the corporation last show a profit? *No*
- 30 Did the corporation, within the last twelve months pay a cash dividend or redeem any of its shares, notes, debentures, or other long-term liabilities? If so, when and for what amounts? *No*
- 31 What was the total amount of salary and expenses for the officers and directors of the corporation during the twelve months prior to bankruptcy? *Mel Lefko received approx. \$38,000 as an advance against profit participation.*
- 32 Did you personally keep track of the corporation's financial position? *Yes*
- 33 Are you involved as director, officer or manager in any other business or corporation? If yes, give details.
 - Yes - Videoline Inc. } officer and*
 - Videoline Movies Inc. } director*
 - Videoline Production Inc.*
- 34 In the last twelve months, has the corporation entered into any transactions with the following persons:
 - (1) Employees, officers or directors of corporation? *Yes - see #31 Yes with Lefko (president)*

ren

- 34 (2) A relation of any employees, officers or directors of the corporation?
 (3) Another corporation, in which you or any of the persons mentioned in (1) or (2) above, or their relations, had a financial interest? If yes, give details.
 35 Did the corporation have any creditors or customers who fall within questions 34(1), (2) or (3) above? If yes, give details.
 36 Were all sales made just prior to bankruptcy recorded?
 37 Was the corporation selling at normal markup just prior to bankruptcy? If no, give details.
 38 Have you ever been involved as an officer in a corporation which has previously gone bankrupt? If yes, give details.
 39 At the date of bankruptcy, were there any orders previously accepted but unfulfilled? If so, what has been the disposition of these orders.

Note to Official Receiver:

The additional questions put by the Official Receiver and the answers thereto should be entered in the space provided below or on a sheet to be attached hereto.

- 40 1. Explain the following claims and how they arose.
 (a) MCA Home Video - \$39,000 - Product purchased & sold - 2 to 3 months of purchases
 (b) Pan-Canadian - product purchases - 1 month of purchases
 (c) Signal Offset - advertising material, dispute over amount - over quoted price

per

Are all the assets and liabilities listed on your statement of affairs?

Yes

Rep

Explain your debts

to:

a) Anthony, Irene
(\$41,197.00)

a) It was incurred about 1 year ago (around March) that was the initial fund. We only paid back a small amount.

b) Videoline Movies Inc.
(\$20,000)

b) They advance money from the beginning until the end.

We haven't paid them for about 6 months

c) Videoline Productions
Inc. \$ 150,000

Did somebody
co-sign any of
those debts?

4c
d) They advanced money from
the beginning until the end
We haven't paid them for
about 6 months.

Lefto guaranteed for
the T.D. Bank.



What is the relationship between

Videoline Distribution Inc.

Videoline Productions Inc.

Videoline Movies Inc.

They all have the same shareholders

They all have the same office in Melvyn Liek Videoline Productions Inc. and Videoline Movies Inc. are solvent.

Do you have any interest in Irene Anthony?

No, direct interest

[Signature]

I am adjourning
 this examination
 SINE DIE, do
 you understand
 what that means?

Yes.

Does the corporation
 have any judgments
 against it?

Yes, with MCA Home
 Video Canada.

Does the bankrupt
 corporation have
 any credit cards?

Yes, Grand Toy Limited.

WGC

Buy ~~Buy~~ from

Pan Canadian
Video Production

VIDEO DISTRIBUTION

dist
vidoes

other
distributors

dist.
movies

stores

Additional questions continued:

2... Were any suppliers supplying goods to related company's but invoiced to Distribution?

Ans: Yes. Several suppliers billed Distribution, however adjustments were made in books to reflect the transfer of goods.

3... In the trustee's review of the books/records and invoices, Pan Canadian, Videoville, Windmore, R.O.W., Quality and Marquis invoiced Mel Lefko Enterprises and/or shipped to Mel Lefko Enterprises. Please explain?

Ans: Mel Lefko/Mel Lieberman decided to join forces and distribute films in November 1984 under the Videoline name. Pan Canadian has supplied Videoline \$27,000 worth of product. Mel Lefko sold some of that product on behalf of Videoline and was selling other lines for Videoline. Pan Canadian and others continued to supply product. Sales invoices were prepared by Mel Lefko on Mel Lefko stationery and was to turn the funds over to the corporation. Upon a detailed review of the records as requested by the trustee, a sum of approximately \$68,000 can not be accounted for. Goods were shipped to Mel Lefko and sold by Mel Lefko and the funds were not turned over to the company. The trustee advised me that he is currently reviewing the matter in detail and will take the appropriate steps.

+ Pages 4 a b c d e

I, Melvyn G. Lieberman of the city of TORONTO in the Province of ONTARIO say that I was sworn orally before commencement of the examination and that to the best of my knowledge and belief the above answers are true in every respect.

SIGNED before me at the city of TORONTO in the Province of ONTARIO this 26 day of FEBRUARY, 1986.

[Signature of Officer] (Signature of Officer)

[Signature of Official Receiver] Official Receiver in and for Bankruptcy Division No. 9 of the Bankruptcy District of ONTARIO.

Mr.

This is Exhibit "7" to the Supplementary Affidavit of

Alan Harvey Spergel

Sworn before me on the 3rd day of October 2023

Philip H. Gennis

Philip H. Gennis

LSUC # L1-17418G

District of: Ontario
Division no.: 09
Court no.: 31240871
Estate no.: 31240871

In the matter of the Proposal of:

LYNDA LEA SANDRA HYNDMAN

Debtor

MINTZ & PARTNERS INC.

Trustee

Date of Proposal:	November 2, 1990	Security:	\$0.00
Meeting of creditors:	November 22, 1990, 4:30 hr. 100-1446 DON MILLS ROAD DON MILLS, Ontario		
Chairman:	Trustee		

CERTIFICATE OF FILING OF A PROPOSAL SEC. 42

I, the undersigned, Official Receiver in and for this Bankruptcy District, do hereby certify that:

- the Trustee named herein, having been appointed Trustee in re the proposal of the aforementioned Debtor, filed with me, a copy thereof pursuant to Section 42 of the Bankruptcy Act.
- the time of the filing of the proposal with me, shall constitute the time for the determination of the claims of the creditors and for all other purposes of the said Act (Sec. 42).

The said Trustee is required:

- to deposit with me, within seven days from the date the creditors resolve to accept the proposal, security in the aforementioned amount (Sec. 12.1).
- to make an appraisal and investigation of the affairs and property of the said Debtor, as to enable the Trustee, to estimate with reasonable accuracy the financial situation of the Debtor and the causes of the Debtor's financial difficulties or insolvency and to report the results thereof at a meeting of creditors held to consider the proposal (Sec. 32.5).
- to mail, to all creditors of the said Debtor, within five days from the date of the filing of the proposal with me, a notice summoning a meeting of creditors, which meeting will be held on the day and at the time and place aforementioned (Sec. 33.1).


KAREN SMITH
Official Receiver

November 5, 1990

240870

NOTICE OF PROPOSAL TO CREDITORS (SEC. 51)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

Take notice that
and ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

have lodged with me a proposal under the Bankruptcy Act.

A copy of the debtors' proposal, a condensed statement of their assets and liabilities and a list of the creditors affected by the proposal and whose claims amount to \$25 or more are enclosed herewith.

A general meeting of the creditors will be held at:

Mintz & Partners Inc.
100 - 1446 Don Mills Road
Don Mills, Ontario

on the 22nd day of November, 1990 at the hour of 3:00 o'clock in the afternoon.

The creditors or any class of creditors may appear at the meeting and by special resolution accept the proposal made by the debtors either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the proposal is binding on all the creditors of the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior thereto.

Dated at North York, Ontario, this 2nd day of November, 1990.

Mintz & Partners Inc.
Per:

Trustee

11/02/90 11:28

416 391 2748

MINTZ & PARTNERS

002



Consumer and Corporate Affairs Canada
Office of the Superintendent of Bankruptcy

Consommation et Corporations Canada
Bureau du Surintendant des faillites

ESTATE INFORMATION SUMMARY

- Version française disponible sur demande -



Original



Amendment

I - COMPLETE THE FOLLOWING IN ALL CASES

PROCEEDING Assignment Receiving order Referral Bankruptcy order Proposal Individual Corporation Pending proceeding

Estate Name: **ROBERT GREGORY MICHAEL HAWKINS**

Ind. date of birth: **11 | 08 | 61** Occupation: **Warehouse/** S.I.N. / Taxation account no.: Previously bankrupt: Yes No Language: English French Other specify

Address (Street no. and apt. no.): **Forklift 4001 Steeles Ave. West #1004**

City: **Downsview** Province: **Ontario** Postal code: **M3N 2T8** Home telephone no.: Work telephone no.:

Consumer debts only? Yes No % of the total debt a business: The debtor resides or has carried on business at the above address since: No Yes D M Y Receivership prior to this proceeding: No Yes D M Y

Joint Estate Name: **LYNDA LEA SANDRA HYNDMAN**

Ind. date of birth: **01 | 10 | 66** Occupation: **Secretary** S.I.N.: **482-471-638** Previously bankrupt: Yes No Language: English French Other specify

II - COMPLETE THE FOLLOWING IF THE DEBTOR HAS GUARANTEED THE DEBTS OF ANOTHER PERSON

N/A

The debtor is the guarantor of Business debts Consumer debts Other is the person bankrupt

Address Street No. - Apt No.:

City: Province: Postal code: Language: English French Other specify

V - TO BE COMPLETED AND SIGNED BY THE TRUSTEE IN ALL CASES

Creditors Meeting Suggested Time & Place: **22 | 11 | 90 4:30 afternoon** Location: **1446 Don Mills Road, Suite 100, Don Mills, Ontario**

Section 132 examination requested: No Yes Comments

TRUSTEE APPOINTMENT Name & License number of the Trustee or, if a Corporate Trustee, the name & license number of the person responsible for the administration of the estate: **Frank Kislok 1309**

A possible conflict of interest situation exists: No Yes If Yes, Explain Post bankruptcy to refund assigned to trustee

Indemnification: N/A Deposit Guarantee Name of depositor or guarantor Yes No

Amount or extent of indemnity: Trustee absent when file submitted - Amended summary to follow Signature of Trustee

VI - OFFICIAL RECEIVER USE ONLY

NOTE: QUOTE THIS NUMBER IN ALL FUTURE CORRESPONDENCE **01** No. Administration: Summary Ordinary Date of filing: **90 | 11 | 02** Type: **03**

Industry District Division Court No.: **012 | 06 | 09** License No. of appointed Trustee: As above Other Resp. O.R.

Assets: **22000** Liabilities: **36886** Security:

Creditors Meeting: As Above Or Date D M Y Time: Location: **02** Chairperson: C.R. Trustee

Debtor Examination: No Yes Date D M Y Time: Location:

Official Receiver Comments: Note to file: A B C Date Processing Starts: Official Receiver Initials: Document Production Initials:

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
AND
LYNDA LEA SANDRA HYNDMAN

P R O P O S A L

We, ROBERT GREGORY MICHAEL HAWKINS AND
LYNDA LEA SANDRA HYNDMAN, the above named debtors
hereby submit the following Proposal under the Bankruptcy Act:

1. That secured creditors shall be paid in accordance with arrangements as may be mutually agreed between the debtors and the holders of secured claims.
2. That payment in priority to all other claims directed by the said Act to be so paid in the distribution of the property of an insolvent person shall be provided for as follows:

Preferred claims, without interest, are to be paid in full in priority to all claims of ordinary creditors, between the debtors and the holders of the preferred claims.

3. That the provisions for payment of all proper fees and expenses of the Trustee on, and incidental to the proceedings arising out of the Proposal shall be made in the following manner:

From the amounts payable to the Trustee set out in paragraph 4 herein, all proper administrative expenses shall be a first charge thereon, and the Trustee's fees shall be \$750 plus 15% of the gross proceeds paid to the estate. Such amounts shall be payable to the Trustee at the time of each dividend distribution to creditors.

4. That provisions for payment of unsecured creditors, including claims of every nature and kind whatsoever due as at the date of this Proposal including contingent or unliquidated claims arising out of any transactions entered into prior to the date of the Proposal, shall be as follows:

From future employment and/or other income the debtors shall pay to the Trustee a minimum of \$ 400.00 each month until such time as a total amount of \$ 14,400.00 has been paid to the Trustee. Unsecured creditors shall be paid a pro rata dividend bi-annually after the amounts referred to in paragraphs 2 and 3 herein have been paid, and such payments shall be accepted by the said creditors in full and complete satisfaction of their respective claims.

5. That Mintz & Partners Inc. shall be the Trustee under the Proposal and all monies payable under this Proposal shall be paid over to the Trustee who shall make the payments of the dividends, the whole in accordance with the terms of the present Proposal.

DATED AT NORTH YORK, this 1ST day of NOVEMBER

M. Brown
Witness

Robert Hawkins
ROBERT GREGORY MICHAEL HAWKINS

M. Brown
Witness

Lynda Hyndman
LYNDA LEA SANDRA HYNDMAN

STATEMENT OF AFFAIRS (Sec. 158)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS

and LYNDA LEA SANDRA HYNDMAN

UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY

OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR.

To the Debtor:

You are required to complete carefully and accurately this sheet and such of the several sheets attached hereto as are applicable showing the state of your affairs on the date of your proposal, viz: the 1st day of November, 1990. Such sheets when completed will constitute your Statement of Affairs and must be verified by oath or declaration:

Liabilities

(as stated and estimated by debtor)

1. Unsecured creditors as per List 'A'.....\$	11886.34
2. Secured creditors as per List 'B'.....	25000.00
3. Liabilities on bills or notes endorsed or given for accommodation as per List 'C'..\$	NIL
Of which it is expected will rank against the estate for dividend.....	NIL
4. Preferred creditors as per list 'D'.....	NIL
5. Contingent or other liabilities as per list 'E' estimated to rank for	NIL
Total liabilities.....\$	36886.34
Surplus.....\$	NIL

Assets

(as stated and estimated by debtor)

(a) Stock-in-trade at cost price not exceeding fair market value	\$	NIL
(b) Trade fixtures, fittings, utensils, etc.....		NIL
(c) Book Debts, etc. as per list 'F'		
Good.....\$		NIL
Doubtful.....\$		NIL
Bad.....\$		NIL
Estimated to produce.....		NIL
(d) Bills of exchange, promissory notes, etc. as per list 'F1'.....		NIL
(e) Cash in Bank.....		NIL
(f) Cash on Hand.....		NIL
(g) Livestock.....		NIL
(h) Machinery, equipment and plant.....		NIL
(i) Real estate as per list 'G'.....		NIL
(j) Estimated Value of securities in hands of secured creditors.....		NIL
(k) Furniture.....	4000.00	
(l) Life policies.....		NIL
(m) Stocks and shares.....		NIL
(n) Reversionary or other interest under will.....		NIL
(o) Other property	13000.00	
If Debtor is a Corporation add:		
Amount of capital subscribed		
Amount paid thereon		
Balance subscribed and unpaid.....		
Estimated to produce		
Total Assets.....	\$	22000.00
Deficiency.....	\$	14886.34

We, ROBERT GREGORY MICHAEL HAWKINS and LYNDA LEA SANDRA HYNDMAN OF THE CITY OF NORTH YORK IN THE MUNICIPALITY OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR. make oath and say that the above statement and the several lists hereunto annexed and marked 'A' to 'H' inclusively are to the best of our knowledge and belief a full, true and complete statement of our affairs on the 1st day of November, 1990, and fully disclose all of our property of every description in our possession and in reversion as defined by Section 67 of the Bankruptcy Act.

SWORN before me at the City of North York in the Province of Ontario this 1st day of November 1990

> Robert Hawkins
 > Lynda Hyndman
 > Signature of Debtor or Officer

My Commission expires: CHRIS TOBY SABOURIN, a Commissioner, etc. Judicial District of York, for HANTZ & PARTNERS INC., Trustee in Bankruptcy. Expires December 6th, 1991.

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNOA LEA SANDRA HYNDMAN
 =
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
1	AVCO FINANCIAL SERVICES	WESTON ROAD WESTON, ONTARIO		1500.00
2	BENEFICIAL FINANCE CANADA INC	2067 WESTON ROAD WESTON, ONTARIO M9N 1X7		2500.00
3	CANADIAN TIRE ACCEPTANCE	BOX 2000, WELLAND, ONTARIO, L3B 9Z9	12372290078	482.84
4	MERCHANT RETAIL SERVICES	BOX 910, STATION A ETOBICOKE, ONTARIO M9C 5L8	1563040051261431	671.82
5	MERCHANT RETAIL SERVICES LTD	BOX 910, STATION A ETOBICOKE, ONTARIO M9C 5L8	1019200066014424	523.45
6	ROYAL BANK VISA	325 FRONT STREET WEST TORONTO, ONTARIO, M5V 2Y1	14510313209567	2524.12
7	SEARS CANADA	655 FAIRWAY ROAD KITCHENER, ONTARIO N2C 1X4	1103012084	920.31
8	SIMPSONS	747 WARDEN AVENUE SCARBOROUGH, ONTARIO M1L 4B1	118764635845	926.53

CONTINUED

Dated: November 1st, 1990

Robert Hawkins
Lynda Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HYNDMAN

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, SPECIALIST OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
9	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	15771772021	941.40
10	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	15775501629	345.08
11	ZELLERS	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1738643253	551.01
TOTAL				1837.49

Dated: November 1st, 1990

Robert Hawkins
Lynda Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HYNDMAN
 a
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'B'
 Secured Creditors

No.	Name & Address	Amount of Claim	Particulars of Security	When given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	FORD CREDIT 3700 STEELES AVENUE W WOODBRIDGE, ONTARIO. L47 8B8	25000.00	1989 MERCURY SABLE	YY/MM	25000.00	0.00	0.00
TOTAL					25000.00		

Dated: November 1st, 1990

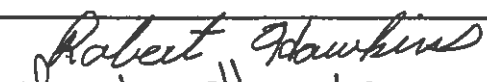

Robert Hawkins
Lynda Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HYNDMAN
 *
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'H'
 Property

Nature of Property	Location	Details of Property	Original Cost	Estimated To Proc.
(a) Stock-in-trade at cost price, not exceeding fair market value				NIL
(b) Trade fixtures, fittings, utensils, etc.				NIL
(c) Cash in bank				NIL
(d) Cash on hand				NIL
(e) Livestock				NIL
(f) Machinery, equipment and plant				NIL
(g) Household furniture and effects		HOUSEHOLD FURNITURE (EXEMPT) (claimed exempt)	Unknown	4000.00
(h) Life Policies				NIL
(i) Stocks and Shares				NIL
(j) Reversionary or other interests under wills, etc.				NIL
(k) Other property		1987 MERCURY CAR (SECURED) (encumbered)	Unknown	19000.00
TOTAL				22000.00

Dated: November 1st, 1999



 Signature of Debtor or Officer

Superintendent's No.

IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
OF THE CITY OF NORTH YORK IN
THE MUNICIPALITY
OF METROPOLITAN TORONTO IN
THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

STATEMENT OF AFFAIRS

Mintz & Partners Inc.
Trustee in Bankruptcy
100 - 1446 Don Mills Road
Don Mills, Ontario
M3B 3N6 Tel: 416-391-2900

Attention: Frank S. Kisluk

Bankruptcy Act

IN THE MATTER OF THE BANKRUPTCY OR PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN (Name of debtor) BOTH of the City of North York, Ontario (City and Province)

and the claim of _____, creditor.

All notices or correspondence regarding this claim to be forwarded to the following address:

I, _____ residing in the _____ of _____ in the Province of _____

DO HEREBY CERTIFY:

If an officer of the company, state position or title

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____ (Name of creditor))

2. That I have knowledge of all the circumstances connected with the claim hereinafter referred to.

The statement of account must specify the vouchers or other evidence in support of the claims

3. That the said debtor was at the date of the bankruptcy or proposal, namely the _____ day of _____ 19____, and still is justly and truly indebted to the above-named creditor (hereinafter referred to as "the creditor") in the sum of \$ _____ as shown by the "statement of account hereto attached and marked "A" after deducting any counter claims to which the debtor is entitled.

Strike out whatever is not applicable and give full details in the manner specified

4. That in respect of the said debt,
(a) no security is held or priority claimed;
(b) assets of the debtor valued at \$ _____ are held as security (and) (Set out on an attached schedule particulars of such security, its estimated value, and when given.)
(c) priority is claimed under section 107 of the Bankruptcy Act. (Set out on attached schedule details to support priority claim.)

Attach corporate schedule if necessary

5. That to the best of my knowledge and belief the creditor and the debtor are (or are not) related as defined in section 4 of the Bankruptcy Act.

6. That the following are the payments and credits received from or allowed to the debtor within the three months (or, if the creditor and the debtor are related as defined in section 4 of the Bankruptcy Act, within twelve months) immediately preceding the date of bankruptcy.

Dated at _____, this _____ day of _____, A.D., 19____.

WITNESS

(Signature of individual completing this certificate)

WARNING: Subsection (1) of section 172 of the Bankruptcy Act prescribes severe penalties for making any false claims, declaration or statement of account.

General Proxy

In the Matter of the Bankruptcy or Proposal of _____

I/We, _____ of the _____ creditor hereby appoint _____ of the _____ to be my (or our) general proxy in the above matter (excepting only as to the receipt of dividends).

Dated at _____, this _____ day of _____, A.D., 19____.

SIGNATURE OF WITNESS

SIGNATURE OF CREDITOR

VOTING LETTER (SEC. 51)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

I, _____

of _____

a creditor in the above matter for the sum of \$ _____,

hereby request the trustee of the said estate to record my vote

FOR/AGAINST the acceptance of the proposal of the said debtor

dated the 1st day of November, 1990.

Dated at _____,

this _____ day of _____, 19____.

Signature of witness

Signature of creditor

Note:- A person is not entitled to vote unless the proof of claim has been lodged with the trustee before the time appointed for the meeting. In the case of a corporation the voting letter should be accompanied by an appropriate resolution.

MINUTES OF FIRST MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

File No. 31-240870/71

Minutes of the First Meeting of Creditors held at the Office of the Trustee, Mintz & Partners Inc., 1446 Don Mills Road, Suite 100, Don Mills, Ontario, under the Chairmanship of Norma Brown-Larro, on the 22nd day of November, 1990, at the hour of 3:00 o'clock in the afternoon.

PRESENT WERE

Norma Brown-Larro
George Zakher
Debtors did not attend

REPRESENTING

Trustee
Beneficial Canada Inc.

The Trustee tabled the following documents:

1. The Proposal
2. Statement of Affairs
3. Affidavit of Mailing
4. Proofs of claim as filed

The Chairman called the meeting to order at 3:00 p.m. The Proposal was presented and proofs of claim as filed, were tabled.

Beneficial Canada voted for the Proposal.

It was moved by the Trustee that the Proposal be approved. The Trustee tabled the voting letter from Beneficial Canada in favour of the Proposal. The motion was carried and the Proposal was unanimously accepted.



NORMA BROWN-LARRO, CHAIRMAN

MINUTES OF FIRST MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

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George Zakher
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Trustee
Beneficial Canada Inc.

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NORMA BROWN-LARRO, CHAIRMAN

MINUTES OF FIRST MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

File No. 31-240870/71

Minutes of the First Meeting of Creditors held at the Office of the Trustee, Mintz & Partners Inc., 1446 Don Mills Road, Suite 100, Don Mills, Ontario, under the Chairmanship of Norma Brown-Larro, on the 22nd day of November, 1990, at the hour of 3:00 o'clock in the afternoon.

PRESENT WERE

Norma Brown-Larro
George Zakher
Debtors did not attend

REPRESENTING

Trustee
Beneficial Canada Inc.

The Trustee tabled the following documents:

1. The Proposal
2. Statement of Affairs
3. Affidavit of Mailing
4. Proofs of claim as filed

The Chairman called the meeting to order at 3:00 p.m. The Proposal was presented and proofs of claim as filed, were tabled.

Beneficial Canada voted for the Proposal.

It was moved by the Trustee that the Proposal be approved. The Trustee tabled the voting letter from Beneficial Canada in favour of the Proposal. The motion was carried and the Proposal was unanimously accepted.


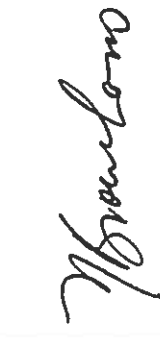


NORMA BROWN-LARRO, CHAIRMAN

ATTENDANCE LIST - FIRST MEETING OF CREDITORS

NAME: ROBERT HAWKINS / YNDA HYNDMAN

FILE # 31-2408P/71


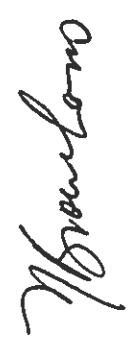
SIGNATURE	PRINT	REPRESENTING	AMOUNT OF CLAIM
	GEORGE ZAKHER	BENEFICIAL CANADA TRUSTEE FNC	\$ 211.38
	Norma Scown Carro	BENEFICIAL CANADA VOTED FOR THE PROPOSAL	\$ 4211.38

ATTENDANCE LIST - FIRST MEETING OF CREDITORS

NAME: ROBERT HAWKINS / YNDA HYNDMAN

FILE #

31-2408P/71

SIGNATURE	PRINT	REPRESENTING	AMOUNT OF CLAIM
	GEORGE ZAKHAR	BENEFICIAL CANADA TRUSTEE FNC	\$ 211.38
	Norma Scown Carro	BENEFICIAL CANADA VOTED FOR THE PROPOSAL	\$ 4211.38

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

**IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS AND
LYNDA LEE SANDRA HYNDMAN of the City of
North York in the Municipality of Metropolitan
Toronto in the Province of Ontario, FORKLIFT
OPERATOR**

"REPORT OF THE TRUSTEE ON PROPOSAL"

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

**IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY
MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN** of the
City of North York in the Municipality of Metropolitan Toronto in the
Province of Ontario, **FORKLIFT OPERATOR**

Mintz & Partners Inc., the Trustee acting in re the Proposal of Robert Gregory Michael Hawkins and Lynda Lea Sandra Hyndman hereby report to the Court as follows:

- (1) That the above named debtors did on the 1st day of November, 1990, lodge with us a Proposal, a true copy of which is attached hereto and marked as Exhibit A, and that we did file a copy of the Proposal with the Official Receiver on the 2nd day of November, 1990.
- (2) That on the 2nd day of November, 1990, we did give due notice by ordinary mail to the debtors, to the Superintendent and to every known creditor affected by the Proposal and whose name and address are shown in Exhibit B of this our report, of the calling of a meeting of creditors to be held on the 22nd day of November, 1990, to consider the said Proposal.
- (3) With the said notice was included a condensed statement of the assets and liabilities of the debtors, a list of their creditors affected by the Proposal having claims amounting to twenty-five dollars or more and showing the amounts of their claims, a copy of its Proposal, a form of proof of claim and proxy in blank and a voting letter. True copies of the notice, the condensed statement and the list of creditors are attached hereto and marked Exhibits C1, C2 and C3 to this our report.
- (4) That prior to the said meeting, we made a detailed and careful inquiry into the liabilities of the said debtors, their assets and the value thereof, their conduct and the causes of their insolvency.
- (5) That the said meeting of creditors was duly held on the 22nd day of November, 1990, and was presided over by Ms. Norma Brown-Larro, Estate Manager.
- (6) That the said Proposal was accepted by the required majority of creditors.

(7) That a true copy of the minutes of the said meeting is attached hereto and marked Exhibit D to this our report.

(8) That we are of the opinion that:-

(a) The assets of the debtors and the fair realizable value thereof are as follows:

	<u>Approximate Realizable Value</u>
Household Furniture (Exempt)	\$ 4,000
Automobile (Secured)	<u>\$18,000</u>
	<u>\$22,000</u>

(b) The liabilities of the debtors are as follows:

	<u>As Declared</u>	<u>Proved</u>
Secured	\$ 25,000.00	\$29,716.48
Preferred	Nil	Nil
Unsecured	<u>\$ 11,866.34</u>	<u>\$14,708.88</u>
	<u>\$ 36,886.34</u>	<u>\$44,425.36</u>

That we are further of the opinion that:-

(a) The cause of the insolvency of the debtors are as follows:

1. As a result of the debtors' reduced income, they were unable to service their debts as they became due.

(10) That we are further of the opinion that the debtors' Proposal is an advantageous one for the creditors for the following reasons:

- (i) A bankruptcy would result in approximately 9.76 cents on the dollar to unsecured creditors. This Proposal will pay approximately 100 cents to unsecured creditors.
- (ii) That on this date, a copy of this report was forwarded to the Superintendent.

DATED at North York this 24th day of June, 1991.

**MINTZ & PARTNERS INC.
THE TRUSTEE ACTING IN RE THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
AND LYNDA LEA SANDRA HYNDMAN**

Per



IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS

AND

LYNDA LEA SANDRA HYNDMAN

PROPOSAL

We, ROBERT GREGORY MICHAEL HAWKINS AND
LYNDA LEA SANDRA HYNDMAN, the above named debtors
hereby submit the following Proposal under the Bankruptcy Act:

1. That secured creditors shall be paid in accordance with arrangements as may be mutually agreed between the debtors and the holders of secured claims.
2. That payment in priority to all other claims directed by the said Act to be so paid in the distribution of the property of an insolvent person shall be provided for as follows:

Preferred claims, without interest, are to be paid in full in priority to all claims of ordinary creditors, between the debtors and the holders of the preferred claims.

3. That the provisions for payment of all proper fees and expenses of the Trustee on, and incidental to the proceedings arising out of the Proposal shall be made in the following manner:

From the amounts payable to the Trustee set out in paragraph 4 herein, all proper administrative expenses shall be a first charge thereon, and the Trustee's fees shall be \$750 plus 15% of the gross proceeds paid to the estate. Such amounts shall be payable to the Trustee at the time of each dividend distribution to creditors.

4. That provisions for payment of unsecured creditors, including claims of every nature and kind whatsoever due as at the date of this Proposal including contingent or unliquidated claims arising out of any transactions entered into prior to the date of the Proposal, shall be as follows:

From future employment and/or other income the debtors shall pay to the Trustee a minimum of \$ 400.00 each month until such time as a total amount of \$ 14,400.00 has been paid to the Trustee. Unsecured creditors shall be paid a pro rata dividend bi-annually after the amounts referred to in paragraphs 2 and 3 herein have been paid, and such payments shall be accepted by the said creditors in full and complete satisfaction of their respective claims.

5. That Mintz & Partners Inc. shall be the Trustee under the Proposal and all monies payable under this Proposal shall be paid over to the Trustee who shall make the payments of the dividends, the whole in accordance with the terms of the present Proposal.

DATED AT NORTH YORK, this 1ST day of *NOVE*

J. Brown Law
Witness

Robert Hawkins
ROBERT GREGORY MICHAEL HAWKINS

J. Brown Law
Witness

Lynda Hyndman
LYNDA LEA SANDRA HYNDMAN

EXHIBIT "B"

IN THE MATTER OF THE ESTATE OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SAROPA HYNEMAN
 ±
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORWIST GREGARIO.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
1	AVCO FINANCIAL SERVICES	WESTON ROAD WESTON, ONTARIO		1500.00
2	BENEFICIAL FINANCE CANADA INC	2067 WESTON ROAD WESTON, ONTARIO M9N 1X7		2500.00
3	CANADIAN TIRE ACCEPTANCE	BOX 2000, WELLAND, ONTARIO, L3B 7Z7	12372270978	482.94
4	MERCHANT RETAIL SERVICES	BOX 710, STATION A ETOBICOKE, ONTARIO M9C 5L9	1563040051261431	671.82
5	MERCHANT RETAIL SERVICES LTD	BOX 710, STATION A ETOBICOKE, ONTARIO M9C 5L9	1019300028014484	525.40
6	ROYAL BANK VISA	325 FRONT STREET WEST TORONTO, ONTARIO, M5H 2Y1	14510313209367	2524.12
7	SEARS CANADA	655 PATTERAY ROAD KITCHENER, ONTARIO N2G 1A6	1100010084	320.01
8	SIMPSONS	747 WARDEN AVENUE SCARBOROUGH, ONTARIO M1L 4B1	119764635845	926.55

CONTINUED

Dated: November 1st, 1990

Robert Hawkins
Lynnda Lundman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HUNDMAN
 +
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
9	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1577177802	921.40
10	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	15775801629	345.06
11	ZELLERS	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1738643253	551.01
				<u>1816.74</u>

1737411

1816.74
 =====

Dated: November 1st, 1990

Robert Hawkins
Lynda Hundman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HYNOMAN
 3
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'B'
 Secured Creditors

No.	Name & Address	Amount of Claim	Particulars of Security	When given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	FORD CREDIT 3700 STEELES AVENUE W WOODBRIDGE, ONTARIO. L4T 8B6	25000.00	1989 MERCURY SABLE	YY/MM	25000.00	0.00	0.00
TOTAL						25000.00	

Dated: November 1st, 1990

Robert Hawkins
Lyndia Hyndman
 Signature of Debtor or Officer

NOTICE OF PROPOSAL TO CREDITORS (SEC. 51)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
UNEMPLOYEDOF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

Take notice that
ROBERT GREGORY MICHAEL HAWKINS
and LYNDA LEA SANDRA HYNDMAN
OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.
have lodged with me a proposal under the Bankruptcy Act.

A copy of the debtors' proposal, a condensed statement of their assets and liabilities and a list of the creditors affected by the proposal and whose claims amount to \$25 or more are enclosed herewith.

A general meeting of the creditors will be held at:

Mintz & Partners Inc.
100 - 1446 Don Mills Road
Don Mills, Ontario

on the 22nd day of November, 1990 at the hour of 3:00 o'clock in the afternoon.

The creditors or any class of creditors qualified to vote at the meeting may by special resolution accept the proposal made by the debtors either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior thereto.

Dated at North York, Ontario, this 2nd day of November, 1990.

Mintz & Partners Inc.

Per:

Trustee

EXHIBIT "C2"

STATEMENT OF AFFAIRS (Sec. 158)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
and LYNDA LEA SANDRA HYNOMAN
UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR.

To the Debtor:

You are required to complete carefully and accurately this sheet and such of the several sheets attached hereto as are applicable showing the state of your affairs on the date of your proposal, viz: the 1st day of November, 1990. Such sheets when completed will constitute your Statement of Affairs and must be verified by oath or declaration:

Liabilities

(as stated and estimated by debtor)

1. Unsecured creditors as per List 'A'.....	\$ 11886.34
2. Secured creditors as per List 'B'.....	25000.00
3. Liabilities on bills or notes endorsed or given for accommodation as per List 'C'..\$	NIL
Of which it is expected will rank against the estate for dividend.....	NIL
4. Preferred creditors as per list 'D'.....	NIL
5. Contingent or other liabilities as per list 'E' estimated to rank for	NIL
Total liabilities.....	\$ 36886.34
Surplus.....	NIL

Assets

(as stated and estimated by debtor)

(a) Stock-in-trade at cost price not exceeding fair market value	\$	NIL
(b) Trade fixtures, fittings, utensils, etc.....	\$	NIL
(c) Book Debts, etc. as per list 'F'		
Good.....	\$	NIL
Doubtful.....	\$	NIL
Bad.....	\$	NIL
Estimated to produce.....		NIL
(d) Bills of exchange, promissory notes, etc. as per list 'F1'.....		NIL
(e) Cash in Bank.....		NIL
(f) Cash on Hand.....		NIL
(g) Livestock.....		NIL
(h) Machinery, equipment and plant.....		NIL
(i) Real estate as per list 'G'.....		NIL
(j) Estimated Value of securities in hands of secured creditors.....		NIL
(k) Furniture.....	\$	4000.00
(l) Life policies.....		NIL
(m) Stocks and shares.....		NIL
(n) Reversionary or other interest under wills.....		NIL
(o) Other property		19000.00
[If Debtor is a Corporation add:		
Amount of capital subscribed		
Amount paid thereon		
Balance subscribed and unpaid.....		
Estimated to produce		
Total Assets.....	\$	33000.00
Deficiency.....	\$	14886.34

We, ROBERT GREGORY MICHAEL HAWKINS and LYNDA LEA SANDRA HYNOMAN
OF THE CITY OF NORTH YORK IN THE MUNICIPALITY OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR.
make oath and say that the above statement and the several lists hereunto annexed and marked 'A' to 'H' inclusively
are to the best of our knowledge and belief a full, true and complete statement of our affairs on the
1st day of November, 1990, and fully disclose all of our property of every description in our
possession and in reversion as defined by Section 57 of the Bankruptcy Act.

SWORN before me at the City
of North York
in the Province of Ontario
this 1st day of November 1990

) Robert Hawkins
) Lynda Hynoman
) _____
) Signature of Debtor or Officer

Carole Kelly Salas
A Commissioner, etc in and for the Province of Ontario, Judicial District of York, for
MINTZ & PARTNERS INC., Trustee in
Bankruptcy.
Expires December 6th, 1991.

EXHIBIT "C3"

IN THE MATTER OF THE ESTATE OF
 ROBERT GREGORY MICHAEL HAWKINS
 AND LYNDA LEA SANDRA HYNEMAN
 a
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FOREWORTH GUARDIAN.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
1	AVCO FINANCIAL SERVICES	WESTON ROAD WESTON, ONTARIO		1500.00
2	BENEFICIAL FINANCE CANADA INC	2067 WESTON ROAD WESTON, ONTARIO M9N 1Y7		2500.00
3	CANADIAN TIRE ACCEPTANCE	BOX 2000, WELLAND, ONTARIO. L3B 9Z9	:2372290978	482.84
4	MERCHANT RETAIL SERVICES	BOX 710, STATION A ETOBICOKE, ONTARIO M9C 5L9	:563040051261431	671.82
5	MERCHANT RETAIL SERVICES LTD	BOX 710, STATION A ETOBICOKE, ONTARIO M9C 5L9	:019500065014424	527.40
6	ROYAL BANK VISA	325 FRONT STREET WEST TORONTO, ONTARIO. M5H 2Y1	:4510310209367	3524.12
7	SEARS CANADA	555 FAIRWAY ROAD KITCHENER, ONTARIO N2C 1Z4	:105012084	720.00
8	SIMPSONS	747 WARDEN AVENUE SCARBOROUGH, ONTARIO M1L 4B1	:19764605845	926.53

CONTINUED

Dated: November 1st, 1990

Robert Hawkins
Lynnda Lundman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HYNDMAN
 +
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
9	THE BAY	BOX 57, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1577177302	941.40
10	THE BAY	BOX 57, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	15775501529	345.08
11	ZELLERS	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1738643253	581.01
TOTAL:				1867.49

Dated: November 1st, 1990



Robert Hawkins
Lyndia Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HYNEMAN
 *
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'B'
 Secured Creditors

No.	Name & Address	Amount of Claim	Particulars of Security	When given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	FORD CREDIT 3700 STEELES AVENUE W WOODBRIIDGE, ONTARIO. L4T 8B6	25000.00	1989 MERCURY SABLE	YY/MM	25000.00	0.00	0.00
TOTAL:					25000.00		

Dated: November 1st, 1990





 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LISA SANDRA HYNEMAN
 4
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, SPECIALIST OPERATOR.

'H'
 Property

Nature of Property	Location	Details of Property	Original Cost	Estimated To Proceed
(a) Stock-in-trade at cost price, not exceeding fair market value				NIL
(b) Trade fixtures, fittings, utensils, etc.				NIL
(c) Cash in bank				NIL
(d) Cash on hand				NIL
(e) Livestock				NIL
(f) Machinery, equipment and plant				NIL
(g) Household furniture and effects		HOUSEHOLD FURNITURE (EXEMPT) (classified exempt)	Unknown	4000.00
(h) Life Policies				NIL
(i) Stocks and Shares				NIL
(j) Reversionary or other interests under wills, etc.				NIL
(k) Other property		1987 MERCURY CAR (SECURED) (encumbered)	Unknown	18000.00
TOTAL				22000.00

Dated: November 1st, 1990



 Signature of Debtor or Officer

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

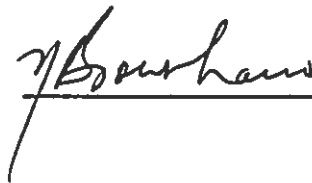
IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

PROPOSAL

I, Norma Brown-Larro, of the City of Toronto, in the Regional Municipality of York, make oath and say:

That I did on the 1st day of November, 1990, send notice in prescribed form to the Debtor, the Superintendent and to every known Creditor by ordinary mail, a list of which Creditors is shown in Exhibit "A" to this my affidavit, of the First Meeting of Creditors to be held at the Office of the Trustee, 1446 Don Mills Road, Suite 100, in the City of North York, in the Province of Ontario, on the 22nd day of November, 1990, at the hour of 3:00 o'clock in the afternoon.

SWORN before me at the City of)
North York, in the Municipality)
of Metropolitan Toronto in the)
Province of Ontario, this 2nd)
day of November, 1990.)





COMM. OF THE COURT, a Commissioner,
City of York, for
LAW & PARTNERS INC., Trustee in
Bankruptcy.
Expires December 31, 1991.

MINUTES OF FIRST MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

File No. 31-240870/71

Minutes of the First Meeting of Creditors held at the Office of the Trustee, Mintz & Partners Inc., 1446 Don Mills Road, Suite 100, Don Mills, Ontario, under the Chairmanship of Norma Brown-Larro, on the 22nd day of November, 1990, at the hour of 3:00 o'clock in the afternoon.

PRESENT WERE

Norma Brown-Larro
George Zakher
Debtors did not attend

REPRESENTING

Trustee
Beneficial Canada Inc.

The Trustee tabled the following documents:

1. The Proposal
2. Statement of Affairs
3. Affidavit of Mailing
4. Proofs of claim as filed

The Chairman called the meeting to order at 3:00 p.m. The Proposal was presented and proofs of claim as filed, were tabled.

Beneficial Canada voted for the Proposal.

It was moved by the Trustee that the Proposal be approved. The Trustee tabled the voting letter from Beneficial Canada in favour of the Proposal. The motion was carried and the Proposal was unanimously accepted.

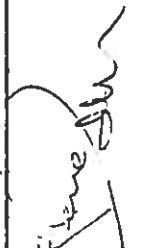



NORMA BROWN-LARRO, CHAIRMAN

ATTENDANCE LIST - FIRST MEETING OF CREDITORS

NAME: ROBERT HAWKINS / LYDA HYNDMAN

FILE # 31-24087/71

SIGNATURE	PRINT	REPRESENTING	AMOUNT OF CLAIM
	GEORGE ZAKHER	BENEFICIAL CANADA FNC	\$ 211.35
	Norma Seown	Trustee BENEFICIAL CANADA VOTED FOR THE PROPOSAL	\$ 4211.38

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

**IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL
HAWKINS AND LYNDA LEA SANDRA HYNDMAN of the City of North
York in the Municipality of Metropolitan Toronto in the Province of Ontario,
FORKLIFT OPERATOR**

Special resolution passed at a meeting of creditors held at 1446 Don Mills Road, Suite 100, in the City of North York, in the Province of Ontario, this 22nd day of November, 1990.

Resolved unanimous as follows:

That the debtors' Proposal for a composition as set forth in the annexed paper writing, marked "A" be accepted.



NORMA BROWN-LARRO

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

REGISTRAR) WEDNESDAY, THE 29TH DAY
)
) OF MAY, 1991.

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

ORDER

UPON the application of Mintz & Partners Inc., Trustee in re the Proposal of ROBERT GREGORY MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN:

1. IT IS ORDERED THAT application for approval by the Court of the Proposal filed the 2nd day of November, 1990, shall be heard before me at 145 Queen Street West, in the City of Toronto, in the Province of Ontario, on Wednesday, the 26th day of June, 1991, at the hour of 10:00 o'clock in the forenoon.



REGISTRAR



MINTZ & PARTNERS INC.

A MEMBER OF SPICER & OPPENHEIM INTERNATIONAL

1446 DON MILLS ROAD
SUITE 100
DON MILLS, ONTARIO
M3B 3N6
TELEPHONE (416) 391-2900
FAX (416) 391-2748
DIRECT LINE: (416) 391-3100 EXT.

**NOTICE OF HEARING OF PROPOSAL APPROVAL
TO BE HEARD WEDNESDAY, JUNE 26, 1991
SENT TO ALL CREDITORS WHO HAVE PROVED
THEIR CLAIMS AS LISTED BELOW: - May 30, 1991**

**RE: ROBERT GREGORY MICHAEL HAWKINS AND
LYNDA LEA SANDRA HYNDMAN**

Royal Bank, Visa
325 Front Street West
Toronto, Ontario
M5V 2Y1

Re: Acct. #4510313209367

Sears Canada
655 Fairway Road South
Kitchener, Ontario
N2C 1X4

Re: 1030-12084

Avco Financial Services
1768 Weston Road
Weston, Ontario
M9N 1V8

Re: Acct. #1004490

Ford Credit Canada Limited
3700 Steeles Ave. West, Suite 301
Woodbridge, Ontario
L4L 8K8

Re: 2AA43935B7

- 2 -

Merchant's Retail Services Ltd.
185 The West Mall
Etobicoke, Ontario
M9C 5L5

Re: Customer No. 019200068014484
Customer No. 563040051261431

Daley Byers & Phillips
1119 O'Connor Drive
Toronto, Ontario
M4B 2T5

Re: The Bay, Acct. #5775501628
Zellers, Acct. #738643253
The Bay, Acct. #5771778021
Simpsons, Acct. #18764635845

Beneficial Canada
2087 Weston Road
Weston, Ontario
M9N 1X7

Re: Acct. #76403284

SUPPLEMENTARY MAILING LIST

Robert G. Hawkins & Lynda L. Hyndman
4001 Steeles Avenue West
#1004
Downsview, Ontario
M3N 2T8

Consumer & Corporate Affairs
25 St. Clair Avenue East
7th Floor
Toronto, Ontario

NO. 31-240870/71 A.D.

IN THE ONTARIO COURT (GENERAL
DIVISION)

IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
AND LYNDA LEA SANDRA HYNDMAN
of the City of North York in the Municipality of
Metropolitan Toronto in the Province of
Ontario, FORKLIFT OPERATOR

REPORT OF TRUSTEE ON PROPOSAL

MINTZ & PARTNERS INC.
THE TRUSTEE ACTING IN RE THE
PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
AND LYNDA LEA SANDRA HYNDMAN
1446 DON MILLS ROAD
SUITE 100
DON MILLS, ONTARIO
M3B 3N6

STATEMENT OF AFFAIRS (Sec. 158)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
and LYNDA LEA SANDRA HYNDMAN
UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR.

To the Debtor:

You are required to complete carefully and accurately this sheet and such of the several sheets attached hereto as are applicable showing the state of your affairs on the date of your proposal, viz: the 1st day of November, 1990. Such sheets when completed will constitute your Statement of Affairs and must be verified by oath or declaration:

Liabilities (as stated and estimated by debtor)		Assets (as stated and estimated by debtor)	
1. Unsecured creditors as per List 'A'.....	14886.34	(a) Stock-in-trade at cost price not exceeding fair market value	NIL
2. Secured creditors as per List 'B'.....	25000.00	(b) Trade fixtures, fittings, utensils, etc.....	NIL
3. Liabilities on bills or notes endorsed or given for accommodation as per List 'C'..\$	NIL	(c) Book Debts, etc. as per list 'F'	
Of which it is expected will rank against the estate for dividend.....	NIL	Good.....\$	NIL
4. Preferred creditors as per list 'D'.....	NIL	Doubtful.....\$	NIL
5. Contingent or other liabilities as per list 'E' estimated to rank for	NIL	Bad.....\$	NIL
		Estimated to produce.....	NIL
		(d) Bills of exchange, promissory notes, etc. as per list 'F1'.....	NIL
Total Liabilities.....\$	39886.34	(e) Cash in Bank.....	NIL
Surplus.....\$	NIL	(f) Cash on Hand.....	NIL
		(g) Livestock.....	NIL
		(h) Machinery, equipment and plant.....	NIL
		(i) Real estate as per list 'G'.....	NIL
		(j) Estimated Value of securities in hands of secured creditors.....	NIL
		(k) Furniture.....	4000.00
		(l) Life policies.....	NIL
		(m) Stocks and shares.....	NIL
		(n) Reversionary or other interest under wills.....	NIL
		(o) Other property	18000.00
		If Debtor is a Corporation add:	
		Amount of capital subscribed	
		Amount paid thereon	
		Balance subscribed and unpaid.....	
		Estimated to produce	
		Total Assets.....	\$ 22000.00
		Deficiency.....	\$ 14886.34

We, ROBERT GREGORY MICHAEL HAWKINS and LYNDA LEA SANDRA HYNDMAN OF THE CITY OF NORTH YORK IN THE MUNICIPALITY OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR. make oath and say that the above statement and the several lists hereunto annexed and marked 'A' to 'H' inclusively are to the best of our knowledge and belief a full, true and complete statement of our affairs on the 1st day of November, 1990, and fully disclose all of our property of every description in our possession and in reversion as defined by Section 67 of the Bankruptcy Act.

SWORN before me at the City of North York in the Province of Ontario this 1st day of November 1990

Robert Hawkins
Lynda Hyndman
Signature of Debtor or Officer

A Commissioner, etc in and for the Province of Ontario
My Commission expires: _____
MINTZ & PARTNERS INC., Trustee in Bankruptcy.
Expires December 6th, 1991.

IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
and LYNDA LEA SANDRA HUNDMAN
*
OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO, FORLIST OPERATOR.

"A"
Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
1	AVCO FINANCIAL SERVICES	WESTON ROAD WESTON, ONTARIO		1300.00
2	BENEFICIAL FINANCE CANADA INC	2097 WESTON ROAD WESTON, ONTARIO M9K 1K7		2300.00
3	CANADIAN TIRE ACCEPTANCE	BOX 2000, WELLAND, ONTARIO. L3B 9Z9	2372290978	482.84
4	MERCHANT RETAIL SERVICES	BOX 910, STATION A ETOBICOKE, ONTARIO M9C 5L9	563040051261431	671.82
5	MERCHANT RETAIL SERVICES LTD	BOX 910, STATION A ETOBICOKE, ONTARIO M9C 5L9	619200068014426	323.43
6	ROYAL BANK VISA	325 FRONT STREET WEST TORONTO, ONTARIO. M5V 2Y1	4510313209567	2524.12
7	SEARS CANADA	655 FAIRWAY ROAD KITCHENER, ONTARIO N2C 1A4	1103012084	920.01
8	SIMPSONS	747 WARDEN AVENUE SCARBOROUGH, ONTARIO M1L 4S1	18764635845	926.53

CONTINUED

Dated: November 1st, 1990

Robert Hawkins
Lynnda Hundman
Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HANKINS
 and LYNDA LEO SANDRA HYNDMAN
 =
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
9	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	577177802	941.40
10	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	5770501428	345.08
11	ZELLERS	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	738643253	551.01
TOTAL:				11826.34

Dated: November 1st, 1990

Robert Hankins
Lynda Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HYNDMAN
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'B'
 Secured Creditors

No.	Name & Address	Amount of Claim	Particulars of Security	When given	Estimated Value of Security	Estimated Surplus From Security	Balance of Claim Unsecured
1	FORD CREDIT 3700 STEELES AVENUE W WOODBRIDGE, ONTARIO L47 8B8	25000.00	1989 MERCURY SABLE	YY/MM	25000.00	0.00	0.00
TOTAL						25000.00	

Dated: November 1st, 1990

Robert Hawkins
Lyndia Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HYNDMAN
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

"H"
 Property

Nature of Property	Location	Details of Property	Original Cost	Estimated To Prod.
(a) Stock-in-trade at cost price, not exceeding fair market value				NIL
(b) Trade fixtures, fittings, utensils, etc.				NIL
(c) Cash in bank				NIL
(d) Cash on hand				NIL
(e) Livestock				NIL
(f) Machinery, equipment and plant				NIL
(g) Household furniture and effects		HOUSEHOLD FURNITURE (EXEMPT) (claimed exempt)	Unknown	4000.00
(h) Life Policies				NIL
(i) Stocks and Shares				NIL
(j) Reversionary or other interests under wills, etc.				NIL
(k) Other property		1987 MERCURY BABLE (SECURED) (encumbered)	Unknown	3000.00
TOTAL				22000.00

Dated: November 1st, 1990

Robert Hawkins
Lyndia Hyndman
 Signature of Debtor or Officer

Superintendent's No.

IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
OF THE CITY OF NORTH YORK IN
THE MUNICIPALITY
OF METROPOLITAN TORONTO IN
THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.



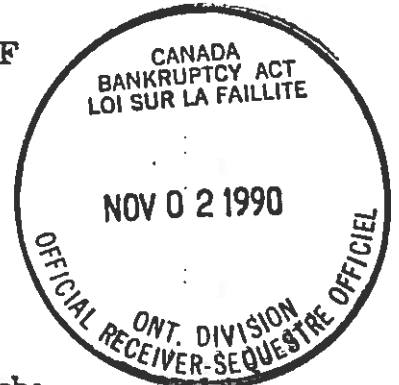
STATEMENT OF AFFAIRS

Mintz & Partners Inc.
Trustee in Bankruptcy
100 - 1446 Don Mills Road
Don Mills, Ontario
M3B 3N6 Tel: 416-391-2900

Attention: Frank S. Kisluk

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
AND
LYNDA LEA SANDRA HYNDMAN
P R O P O S A L



We, ROBERT GREGORY MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN, the above named debtors hereby submit the following Proposal under the Bankruptcy Act:

1. That secured creditors shall be paid in accordance with arrangements as may be mutually agreed between the debtors and the holders of secured claims.
2. That payment in priority to all other claims directed by the said Act to be so paid in the distribution of the property of an insolvent person shall be provided for as follows:

Preferred claims, without interest, are to be paid in full in priority to all claims of ordinary creditors, between the debtors and the holders of the preferred claims.

3. That the provisions for payment of all proper fees and expenses of the Trustee on, and incidental to the proceedings arising out of the Proposal shall be made in the following manner:

From the amounts payable to the Trustee set out in paragraph 4 herein, all proper administrative expenses shall be a first charge thereon, and the Trustee's fees shall be \$750 plus 15% of the gross proceeds paid to the estate. Such amounts shall be payable to the Trustee at the time of each dividend distribution to creditors.

4. That provisions for payment of unsecured creditors, including claims of every nature and kind whatsoever due as at the date of this Proposal including contingent or unliquidated claims arising out of any transactions entered into prior to the date of the Proposal, shall be as follows:

From future employment and/or other income the debtors shall pay to the Trustee a minimum of \$ 400.00 each month until such time as a total amount of \$ 14,400.00 has been paid to the Trustee. Unsecured creditors shall be paid a pro rata dividend bi-annually after the amounts referred to in paragraphs 2 and 3 herein have been paid, and such payments shall be accepted by the said creditors in full and complete satisfaction of their respective claims.

- 5. That Mintz & Partners Inc. shall be the Trustee under the Proposal and all monies payable under this Proposal shall be paid over to the Trustee who shall make the payments of the dividends, the whole in accordance with the terms of the present Proposal.

DATED AT NORTH YORK, this 1ST day of NOVEMBER

[Signature]
Witness

[Signature]
ROBERT GREGORY MICHAEL HAWKINS

[Signature]
Witness

[Signature]
LYNDA LEA SANDRA HYNDMAN

This is Exhibit "8" to the Supplementary Affidavit of

Alan Harvey Spergel

Sworn before me on the 3rd day of October 2023

Philip H. Gennis

Philip H. Gennis

LSUC # L1-17418G

District of: Ontario
Division no.: 09
Court no.: 31240871
Estate no.: 31240871

In the matter of the Proposal of:

LYNDA LEA SANDRA HYNDMAN

Debtor

MINTZ & PARTNERS INC.

Trustee

Date of Proposal:	November 2, 1990	Security:	\$0.00
Meeting of creditors:	November 22, 1990, 4:30 hr. 100-1446 DON MILLS ROAD DON MILLS, Ontario		
Chairman:	Trustee		

CERTIFICATE OF FILING OF A PROPOSAL SEC. 42

I, the undersigned, Official Receiver in and for this Bankruptcy District, do hereby certify that:

- the Trustee named herein, having been appointed Trustee in re the proposal of the aforementioned Debtor, filed with me, a copy thereof pursuant to Section 42 of the Bankruptcy Act.
- the time of the filing of the proposal with me, shall constitute the time for the determination of the claims of the creditors and for all other purposes of the said Act (Sec. 42).

The said Trustee is required:

- to deposit with me, within seven days from the date the creditors resolve to accept the proposal, security in the aforementioned amount (Sec. 12.1).
- to make an appraisal and investigation of the affairs and property of the said Debtor, as to enable the Trustee, to estimate with reasonable accuracy the financial situation of the Debtor and the causes of the Debtor's financial difficulties or insolvency and to report the results thereof at a meeting of creditors held to consider the proposal (Sec. 32.5).
- to mail, to all creditors of the said Debtor, within five days from the date of the filing of the proposal with me, a notice summoning a meeting of creditors, which meeting will be held on the day and at the time and place aforementioned (Sec. 33.1).


KAREN SMITH
Official Receiver

November 5, 1990

240870

NOTICE OF PROPOSAL TO CREDITORS (SEC. 51)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

Take notice that
and ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

have lodged with me a proposal under the Bankruptcy Act.

A copy of the debtors' proposal, a condensed statement of their assets and liabilities and a list of the creditors affected by the proposal and whose claims amount to \$25 or more are enclosed herewith.

A general meeting of the creditors will be held at:

Mintz & Partners Inc.
100 - 1446 Don Mills Road
Don Mills, Ontario

on the 22nd day of November, 1990 at the hour of 3:00 o'clock in the afternoon.

The creditors or any class of creditors may appear at the meeting and by special resolution accept the proposal made by the debtors either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the proposal is binding on all the creditors of the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior thereto.

Dated at North York, Ontario, this 2nd day of November, 1990.

Mintz & Partners Inc.
Per:

Trustee

11/02/90 11:28

416 391 2748

MINTZ & PARTNERS

002



Consumer and Corporate Affairs Canada
Office of the Superintendent of Bankruptcy

Consommation et Corporations Canada
Bureau du Surintendant des faillites

ESTATE INFORMATION SUMMARY

- Version française disponible sur demande -



Original



Amendment

I - COMPLETE THE FOLLOWING IN ALL CASES

PROCEEDING Assignment Receiving order Referral Bankruptcy order Proposal Individual Corporation Pending proceeding

Estate Name: **ROBERT GREGORY MICHAEL HAWKINS**

Ind. date of birth: **11 08 61** Occupation: **Warehouse/** S.I.N. / Taxation account no.: Previously bankrupt: Yes No Language: English French Other specify

Address (Street no. and apt. no.): **Forklift 4001 Steeles Ave. West #1004**

City: **Downsview** Province: **Ontario** Postal code: **M3N 2T8** Home telephone no.: Work telephone no.:

Consumer debts only? Yes No % of the total debt a business: The debtor resides or has carried on business at the above address since: No Yes Receivership prior to this proceeding: No Yes

Joint Estate Name: **LYNDA LEA SANDRA HYNDMAN**

Ind. date of birth: **01 10 66** Occupation: **Secretary** S.I.N.: **482-471-638** Previously bankrupt: Yes No Language: English French Other specify

II - COMPLETE THE FOLLOWING IF THE DEBTOR HAS GUARANTEED THE DEBTS OF ANOTHER PERSON

N/A

The debtor is the guarantor of Business debts Consumer debts Other is the person bankrupt

Address Street No. - Apt. No.

City Province Postal code Language English French Other specify

V - TO BE COMPLETED AND SIGNED BY THE TRUSTEE IN ALL CASES

Creditors Meeting Suggested Time & Place: **22 11 90 4:30 afternoon** Location: **1446 Don Mills Road, Suite 100, Don Mills, Ontario**

Section 132 examination requested: No Yes Comments:

TRUSTEE APPOINTMENT Name & License number of the Trustee or, if a Corporate Trustee, the name & license number of the person responsible for the administration of the estate: **Frank Kislok 1309**

A possible conflict of interest situation exists: No Yes If Yes, Explain: Post bankruptcy to refund assigned to trustee: Yes No

Indemnification: N/A Deposit Guarantee Name of depositor or guarantor:

Amount or extent of indemnity: Trustee absent when file submitted - Amended summary to follow Signature of Trustee:

VI - OFFICIAL RECEIVER USE ONLY

NOTE: QUOTE THIS NUMBER IN ALL FUTURE CORRESPONDENCE **01** No. Administration: Summary Ordinary Date of filing: **90 11 02** Type: **03**

Industry District Division Court No. **012 06 09** License No. of appointed Trustee: As above Other Resp. O.R.

Assets: **22000** Liabilities: **36886** Security:

Creditors Meeting: As Above Or Date: Time: Location: **02** Chairperson: C.R. Trustee

Debtor Examination: No Yes Date: Time: Location:

Official Receiver Comments: Note to file: A B C Date Processing Starts: Official Receiver Initials: Document Production Initials:

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
AND
LYNDA LEA SANDRA HYNDMAN

P R O P O S A L

We, ROBERT GREGORY MICHAEL HAWKINS AND
LYNDA LEA SANDRA HYNDMAN, the above named debtors
hereby submit the following Proposal under the Bankruptcy Act:

1. That secured creditors shall be paid in accordance with arrangements as may be mutually agreed between the debtors and the holders of secured claims.
2. That payment in priority to all other claims directed by the said Act to be so paid in the distribution of the property of an insolvent person shall be provided for as follows:

Preferred claims, without interest, are to be paid in full in priority to all claims of ordinary creditors, between the debtors and the holders of the preferred claims.

3. That the provisions for payment of all proper fees and expenses of the Trustee on, and incidental to the proceedings arising out of the Proposal shall be made in the following manner:

From the amounts payable to the Trustee set out in paragraph 4 herein, all proper administrative expenses shall be a first charge thereon, and the Trustee's fees shall be \$750 plus 15% of the gross proceeds paid to the estate. Such amounts shall be payable to the Trustee at the time of each dividend distribution to creditors.

4. That provisions for payment of unsecured creditors, including claims of every nature and kind whatsoever due as at the date of this Proposal including contingent or unliquidated claims arising out of any transactions entered into prior to the date of the Proposal, shall be as follows:

From future employment and/or other income the debtors shall pay to the Trustee a minimum of \$ 400.00 each month until such time as a total amount of \$ 14,400.00 has been paid to the Trustee. Unsecured creditors shall be paid a pro rata dividend bi-annually after the amounts referred to in paragraphs 2 and 3 herein have been paid, and such payments shall be accepted by the said creditors in full and complete satisfaction of their respective claims.

5. That Mintz & Partners Inc. shall be the Trustee under the Proposal and all monies payable under this Proposal shall be paid over to the Trustee who shall make the payments of the dividends, the whole in accordance with the terms of the present Proposal.

DATED AT NORTH YORK, this 1ST day of NOVEMBER

M. Brown
Witness

Robert Hawkins
ROBERT GREGORY MICHAEL HAWKINS

M. Brown
Witness

Lynda Hyndman
LYNDA LEA SANDRA HYNDMAN

STATEMENT OF AFFAIRS (Sec. 158)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS

and LYNDA LEA SANDRA HYNDMAN

UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY

OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR.

To the Debtor:

You are required to complete carefully and accurately this sheet and such of the several sheets attached hereto as are applicable showing the state of your affairs on the date of your proposal, viz: the 1st day of November, 1990. Such sheets when completed will constitute your Statement of Affairs and must be verified by oath or declaration:

Liabilities

(as stated and estimated by debtor)

1. Unsecured creditors as per List 'A'.....\$	11886.34
2. Secured creditors as per List 'B'.....	25000.00
3. Liabilities on bills or notes endorsed or given for accommodation as per List 'C'..\$	NIL
Of which it is expected will rank against the estate for dividend.....	NIL
4. Preferred creditors as per list 'D'.....	NIL
5. Contingent or other liabilities as per list 'E' estimated to rank for	NIL
Total liabilities.....\$	36886.34
Surplus.....\$	NIL

Assets

(as stated and estimated by debtor)

(a) Stock-in-trade at cost price not exceeding fair market value	\$	NIL
(b) Trade fixtures, fittings, utensils, etc.....		NIL
(c) Book Debts, etc. as per list 'F'		
Good.....\$		NIL
Doubtful.....\$		NIL
Bad.....\$		NIL
Estimated to produce.....		NIL
(d) Bills of exchange, promissory notes, etc. as per list 'F1'.....		NIL
(e) Cash in Bank.....		NIL
(f) Cash on Hand.....		NIL
(g) Livestock.....		NIL
(h) Machinery, equipment and plant.....		NIL
(i) Real estate as per list 'G'.....		NIL
(j) Estimated Value of securities in hands of secured creditors.....		NIL
(k) Furniture.....	4000.00	
(l) Life policies.....		NIL
(m) Stocks and shares.....		NIL
(n) Reversionary or other interest under will.....		NIL
(o) Other property	13000.00	
If Debtor is a Corporation add:		
Amount of capital subscribed		
Amount paid thereon		
Balance subscribed and unpaid.....		
Estimated to produce		
Total Assets.....	\$	22000.00
Deficiency.....	\$	14886.34

We, ROBERT GREGORY MICHAEL HAWKINS and LYNDA LEA SANDRA HYNDMAN OF THE CITY OF NORTH YORK IN THE MUNICIPALITY OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR. make oath and say that the above statement and the several lists hereunto annexed and marked 'A' to 'H' inclusively are to the best of our knowledge and belief a full, true and complete statement of our affairs on the 1st day of November, 1990, and fully disclose all of our property of every description in our possession and in reversion as defined by Section 67 of the Bankruptcy Act.

SWORN before me at the City of North York in the Province of Ontario this 1st day of November 1990

> Robert Hawkins
 > Lynda Hyndman
 > Signature of Debtor or Officer

My Commission expires: CHRIS TOBY SABOURIN, a Commissioner, etc. Judicial District of York, for HANTZ & PARTNERS INC., Trustee in Bankruptcy. Expires December 6th, 1991.

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNOA LEA SANDRA HYNDMAN
 =
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
1	AVCO FINANCIAL SERVICES	WESTON ROAD WESTON, ONTARIO		1500.00
2	BENEFICIAL FINANCE CANADA INC	2067 WESTON ROAD WESTON, ONTARIO M9N 1X7		2500.00
3	CANADIAN TIRE ACCEPTANCE	BOX 2000, WELLAND, ONTARIO, L3B 9Z9	12372290078	482.84
4	MERCHANT RETAIL SERVICES	BOX 910, STATION A ETOBICOKE, ONTARIO M9C 5L8	1563040051261431	671.82
5	MERCHANT RETAIL SERVICES LTD	BOX 910, STATION A ETOBICOKE, ONTARIO M9C 5L8	1019200066014424	523.45
6	ROYAL BANK VISA	325 FRONT STREET WEST TORONTO, ONTARIO, M5H 2Y1	14510313209567	2524.12
7	SEARS CANADA	655 FAIRWAY ROAD KITCHENER, ONTARIO N2C 1X4	1103012084	920.31
8	SIMPSONS	747 WARDEN AVENUE SCARBOROUGH, ONTARIO M1L 4B1	118764635845	926.53

CONTINUED

Dated: November 1st, 1990

Robert Hawkins
Lynnda Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HYNDMAN

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, SPECIALIST OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
9	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	15771772021	941.40
10	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	15775501629	345.08
11	ZELLERS	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1738643253	551.01
TOTAL				1837.49

Dated: November 1st, 1990

Robert Hawkins
Lynda Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HYNDMAN
 a
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'B'
 Secured Creditors

No.	Name & Address	Amount of Claim	Particulars of Security	When given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	FORD CREDIT 3700 STEELES AVENUE W WOODBRIDGE, ONTARIO. L47 8B8	25000.00	1989 MERCURY SABLE	YY/MM	25000.00	0.00	0.00
TOTAL					25000.00		

Dated: November 1st, 1990

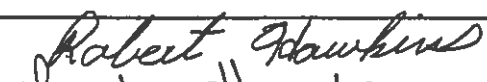

Robert Hawkins
Lynda Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HYNDMAN
 *
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'H'
 Property

Nature of Property	Location	Details of Property	Original Cost	Estimated To Proc.
(a) Stock-in-trade at cost price, not exceeding fair market value				NIL
(b) Trade fixtures, fittings, utensils, etc.				NIL
(c) Cash in bank				NIL
(d) Cash on hand				NIL
(e) Livestock				NIL
(f) Machinery, equipment and plant				NIL
(g) Household furniture and effects		HOUSEHOLD FURNITURE (EXEMPT) (claimed exempt)	Unknown	4000.00
(h) Life Policies				NIL
(i) Stocks and Shares				NIL
(j) Reversionary or other interests under wills, etc.				NIL
(k) Other property		1987 MERCURY CAR (SECURED) (encumbered)	Unknown	19000.00
TOTAL				22000.00

Dated: November 1st, 1990



 Signature of Debtor or Officer

Superintendent's No.

IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
OF THE CITY OF NORTH YORK IN
THE MUNICIPALITY
OF METROPOLITAN TORONTO IN
THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

STATEMENT OF AFFAIRS

Mintz & Partners Inc.
Trustee in Bankruptcy
100 - 1446 Don Mills Road
Don Mills, Ontario
M3B 3N6 Tel: 416-391-2900

Attention: Frank S. Kisluk

Bankruptcy Act

IN THE MATTER OF THE BANKRUPTCY OR PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN (Name of debtor) BOTH of the City of North York, Ontario (City and Province)

and the claim of _____, creditor.

All notices or correspondence regarding this claim to be forwarded to the following address:

I, _____ residing in the _____ of _____ in the Province of _____

DO HEREBY CERTIFY:

If an officer of the company, state position or title

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____ (Name of creditor))

2. That I have knowledge of all the circumstances connected with the claim hereinafter referred to.

The statement of account must specify the vouchers or other evidence in support of the claims

3. That the said debtor was at the date of the bankruptcy or proposal, namely the _____ day of _____ 19____, and still is justly and truly indebted to the above-named creditor (hereinafter referred to as "the creditor") in the sum of \$ _____ as shown by the "statement of account hereto attached and marked "A" after deducting any counter claims to which the debtor is entitled.

Strike out whatever is not applicable and give full details in the manner specified

4. That in respect of the said debt,
(a) no security is held or priority claimed;
(b) assets of the debtor valued at \$ _____ are held as security (and) (Set out on an attached schedule particulars of such security, its estimated value, and when given.)
(c) priority is claimed under section 107 of the Bankruptcy Act. (Set out on attached schedule details to support priority claim.)

Attach corporate schedule if necessary

5. That to the best of my knowledge and belief the creditor and the debtor are (or are not) related as defined in section 4 of the Bankruptcy Act.

6. That the following are the payments and credits received from or allowed to the debtor within the three months (or, if the creditor and the debtor are related as defined in section 4 of the Bankruptcy Act, within twelve months) immediately preceding the date of bankruptcy.

Dated at _____, this _____ day of _____, A.D., 19____.

WITNESS

(Signature of individual completing this certificate)

WARNING: Subsection (1) of section 172 of the Bankruptcy Act prescribes severe penalties for making any false claims, declaration or statement of account.

General Proxy

In the Matter of the Bankruptcy or Proposal of _____

I/We, _____ of the _____ creditor hereby appoint _____ of the _____ to be my (or our) general proxy in the above matter (excepting only as to the receipt of dividends).

Dated at _____, this _____ day of _____, A.D., 19____.

SIGNATURE OF WITNESS

SIGNATURE OF CREDITOR

VOTING LETTER (SEC. 51)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

I, _____

of _____

a creditor in the above matter for the sum of \$ _____,

hereby request the trustee of the said estate to record my vote

FOR/AGAINST the acceptance of the proposal of the said debtor

dated the 1st day of November, 1990.

Dated at _____,

this _____ day of _____, 19____.

Signature of witness

Signature of creditor

Note:- A person is not entitled to vote unless the proof of claim has been lodged with the trustee before the time appointed for the meeting. In the case of a corporation the voting letter should be accompanied by an appropriate resolution.

MINUTES OF FIRST MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

File No. 31-240870/71

Minutes of the First Meeting of Creditors held at the Office of the Trustee, Mintz & Partners Inc., 1446 Don Mills Road, Suite 100, Don Mills, Ontario, under the Chairmanship of Norma Brown-Larro, on the 22nd day of November, 1990, at the hour of 3:00 o'clock in the afternoon.

PRESENT WERE

Norma Brown-Larro
George Zakher
Debtors did not attend

REPRESENTING

Trustee
Beneficial Canada Inc.

The Trustee tabled the following documents:

1. The Proposal
2. Statement of Affairs
3. Affidavit of Mailing
4. Proofs of claim as filed

The Chairman called the meeting to order at 3:00 p.m. The Proposal was presented and proofs of claim as filed, were tabled.

Beneficial Canada voted for the Proposal.

It was moved by the Trustee that the Proposal be approved. The Trustee tabled the voting letter from Beneficial Canada in favour of the Proposal. The motion was carried and the Proposal was unanimously accepted.



NORMA BROWN-LARRO, CHAIRMAN

MINUTES OF FIRST MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

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NORMA BROWN-LARRO, CHAIRMAN

MINUTES OF FIRST MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

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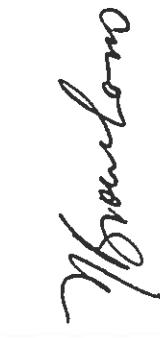


NORMA BROWN-LARRO, CHAIRMAN

ATTENDANCE LIST - FIRST MEETING OF CREDITORS

NAME: ROBERT HAWKINS / YNDA HYNDMAN

FILE # 31-24087/71


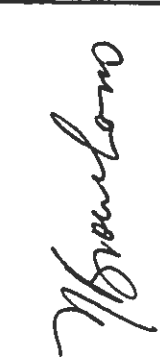
SIGNATURE	PRINT	REPRESENTING	AMOUNT OF CLAIM
	GEORGE ZAKHER	BENEFICIAL CANADA TRUSTEE FNC	\$ 211.38
	Norma Scown Carro	BENEFICIAL CANADA VOTED FOR THE PROPOSAL	\$ 4211.38

ATTENDANCE LIST - FIRST MEETING OF CREDITORS

NAME: ROBERT HAWKINS / YNDA HYNDMAN

FILE #

31-2408P/71

SIGNATURE	PRINT	REPRESENTING	AMOUNT OF CLAIM
	GEORGE ZAKHAR	BENEFICIAL CANADA TRUSTEE FNC	\$ 211.38
	Norma Scown Carro	BENEFICIAL CANADA VOTED FOR THE PROPOSAL	\$ 4211.38

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

**IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS AND
LYNDA LEE SANDRA HYNDMAN of the City of
North York in the Municipality of Metropolitan
Toronto in the Province of Ontario, FORKLIFT
OPERATOR**

"REPORT OF THE TRUSTEE ON PROPOSAL"

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

**IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY
MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN** of the
City of North York in the Municipality of Metropolitan Toronto in the
Province of Ontario, **FORKLIFT OPERATOR**

Mintz & Partners Inc., the Trustee acting in re the Proposal of Robert Gregory Michael Hawkins and Lynda Lea Sandra Hyndman hereby report to the Court as follows:

- (1) That the above named debtors did on the 1st day of November, 1990, lodge with us a Proposal, a true copy of which is attached hereto and marked as Exhibit A, and that we did file a copy of the Proposal with the Official Receiver on the 2nd day of November, 1990.
- (2) That on the 2nd day of November, 1990, we did give due notice by ordinary mail to the debtors, to the Superintendent and to every known creditor affected by the Proposal and whose name and address are shown in Exhibit B of this our report, of the calling of a meeting of creditors to be held on the 22nd day of November, 1990, to consider the said Proposal.
- (3) With the said notice was included a condensed statement of the assets and liabilities of the debtors, a list of their creditors affected by the Proposal having claims amounting to twenty-five dollars or more and showing the amounts of their claims, a copy of its Proposal, a form of proof of claim and proxy in blank and a voting letter. True copies of the notice, the condensed statement and the list of creditors are attached hereto and marked Exhibits C1, C2 and C3 to this our report.
- (4) That prior to the said meeting, we made a detailed and careful inquiry into the liabilities of the said debtors, their assets and the value thereof, their conduct and the causes of their insolvency.
- (5) That the said meeting of creditors was duly held on the 22nd day of November, 1990, and was presided over by Ms. Norma Brown-Larro, Estate Manager.
- (6) That the said Proposal was accepted by the required majority of creditors.

(7) That a true copy of the minutes of the said meeting is attached hereto and marked Exhibit D to this our report.

(8) That we are of the opinion that:-

(a) The assets of the debtors and the fair realizable value thereof are as follows:

	<u>Approximate Realizable Value</u>
Household Furniture (Exempt)	\$ 4,000
Automobile (Secured)	<u>\$18,000</u>
	<u>\$22,000</u>

(b) The liabilities of the debtors are as follows:

	<u>As Declared</u>	<u>Proved</u>
Secured	\$ 25,000.00	\$29,716.48
Preferred	Nil	Nil
Unsecured	<u>\$ 11,866.34</u>	<u>\$14,708.88</u>
	<u>\$ 36,886.34</u>	<u>\$44,425.36</u>

That we are further of the opinion that:-

(a) The cause of the insolvency of the debtors are as follows:

1. As a result of the debtors' reduced income, they were unable to service their debts as they became due.

(10) That we are further of the opinion that the debtors' Proposal is an advantageous one for the creditors for the following reasons:

- (i) A bankruptcy would result in approximately 9.76 cents on the dollar to unsecured creditors. This Proposal will pay approximately 100 cents to unsecured creditors.
- (ii) That on this date, a copy of this report was forwarded to the Superintendent.

DATED at North York this 24th day of June, 1991.

**MINTZ & PARTNERS INC.
THE TRUSTEE ACTING IN RE THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
AND LYNDA LEA SANDRA HYNDMAN**

Per



IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
AND
LYNDA LEA SANDRA HYNDMAN
P R O P O S A L

We, ROBERT GREGORY MICHAEL HAWKINS AND
LYNDA LEA SANDRA HYNDMAN, the above named debtors
hereby submit the following Proposal under the Bankruptcy Act:

1. That secured creditors shall be paid in accordance with arrangements as may be mutually agreed between the debtors and the holders of secured claims.
2. That payment in priority to all other claims directed by the said Act to be so paid in the distribution of the property of an insolvent person shall be provided for as follows:

Preferred claims, without interest, are to be paid in full in priority to all claims of ordinary creditors, between the debtors and the holders of the preferred claims.

3. That the provisions for payment of all proper fees and expenses of the Trustee on, and incidental to the proceedings arising out of the Proposal shall be made in the following manner:

From the amounts payable to the Trustee set out in paragraph 4 herein, all proper administrative expenses shall be a first charge thereon, and the Trustee's fees shall be \$750 plus 15% of the gross proceeds paid to the estate. Such amounts shall be payable to the Trustee at the time of each dividend distribution to creditors.

4. That provisions for payment of unsecured creditors, including claims of every nature and kind whatsoever due as at the date of this Proposal including contingent or unliquidated claims arising out of any transactions entered into prior to the date of the Proposal, shall be as follows:

From future employment and/or other income the debtors shall pay to the Trustee a minimum of \$ 400.00 each month until such time as a total amount of \$ 14,400.00 has been paid to the Trustee. Unsecured creditors shall be paid a pro rata dividend bi-annually after the amounts referred to in paragraphs 2 and 3 herein have been paid, and such payments shall be accepted by the said creditors in full and complete satisfaction of their respective claims.

5. That Mintz & Partners Inc. shall be the Trustee under the Proposal and all monies payable under this Proposal shall be paid over to the Trustee who shall make the payments of the dividends, the whole in accordance with the terms of the present Proposal.

DATED AT NORTH YORK, this 1ST day of *NOVE*

J. Brown Law
Witness

Robert Hawkins
ROBERT GREGORY MICHAEL HAWKINS

J. Brown Law
Witness

Lynda Hyndman
LYNDA LEA SANDRA HYNDMAN

EXHIBIT "B"

IN THE MATTER OF THE ESTATE OF
 ROBERT GREGORY MICHAEL HAWKINS
 AND LYNDA LEA SAROPA HYNEMAN
 ±
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FOR LIST CREDITORS.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
1	AVCO FINANCIAL SERVICES	WESTON ROAD WESTON, ONTARIO		1500.00
2	BENEFICIAL FINANCE CANADA INC	2067 WESTON ROAD WESTON, ONTARIO M9N 1X7		2500.00
3	CANADIAN TIRE ACCEPTANCE	BOX 2000, WELLAND, ONTARIO, L3B 7Z7	12372270978	482.94
4	MERCHANT RETAIL SERVICES	BOX 710, STATION A ETOBICOKE, ONTARIO M9C 5L9	1563040051261431	671.82
5	MERCHANT RETAIL SERVICES LTD	BOX 710, STATION A ETOBICOKE, ONTARIO M9C 5L9	1019300028914484	525.40
6	ROYAL BANK VISA	325 FRONT STREET WEST TORONTO, ONTARIO, M5H 2Y1	14510313209367	2524.12
7	SEARS CANADA	655 PATTERAY ROAD KITCHENER, ONTARIO N2G 1A6	1100010084	320.01
8	SIMPSONS	747 WARDEN AVENUE SCARBOROUGH, ONTARIO M1L 4B1	119764635845	926.55

CONTINUED

Dated: November 1st, 1990

Robert Hawkins
Lynnda Hundman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HUNDMAN
 +
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
9	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1577177802	921.40
10	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	15775801629	345.06
11	ZELLERS	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1738643253	551.01
				<u>1816.74</u>

1737411

1816.74
 =====

Dated: November 1st, 1990

Robert Hawkins
Lynda Hundman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HYNDMAN
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'B'
 Secured Creditors

No.	Name & Address	Amount of Claim	Particulars of Security	When given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	FORD CREDIT 3700 STEELES AVENUE W WOODBRIDGE, ONTARIO. L4T 8B6	25000.00	1989 MERCURY SABLE	YY/MM	25000.00	0.00	0.00
TOTAL					25000.00		

Dated: November 1st, 1990

Robert Hawkins
Lynda Hyndman
 Signature of Debtor or Officer

NOTICE OF PROPOSAL TO CREDITORS (SEC. 51)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
UNEMPLOYEDOF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.

Take notice that
ROBERT GREGORY MICHAEL HAWKINS
and LYNDA LEA SANDRA HYNDMAN
OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.
have lodged with me a proposal under the Bankruptcy Act.

A copy of the debtors' proposal, a condensed statement of their assets and liabilities and a list of the creditors affected by the proposal and whose claims amount to \$25 or more are enclosed herewith.

A general meeting of the creditors will be held at:

Mintz & Partners Inc.
100 - 1446 Don Mills Road
Don Mills, Ontario

on the 22nd day of November, 1990 at the hour of 3:00 o'clock in the afternoon.

The creditors or any class of creditors qualified to vote at the meeting may by special resolution accept the proposal made by the debtors either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior thereto.

Dated at North York, Ontario, this 2nd day of November, 1990.

Mintz & Partners Inc.

Per:

Trustee

STATEMENT OF AFFAIRS (Sec. 158)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
and LYNDA LEA SANDRA HYNOMAN
UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR.

To the Debtor:

You are required to complete carefully and accurately this sheet and such of the several sheets attached hereto as are applicable showing the state of your affairs on the date of your proposal, viz: the 1st day of November, 1990. Such sheets when completed will constitute your Statement of Affairs and must be verified by oath or declaration:

Liabilities (as stated and estimated by debtor)	Assets (as stated and estimated by debtor)
1. Unsecured creditors as per List 'A'.....\$ 11886.34	(a) Stock-in-trade at cost price not exceeding fair market value\$ NIL
2. Secured creditors as per List 'B'..... 25000.00	(b) Trade fixtures, fittings, utensils, etc..... NIL
3. Liabilities on bills or notes endorsed or given for accommodation as per List 'C'..\$ NIL	(c) Book Debts, etc. as per list 'F'
Of which it is expected will rank against the estate for dividend..... NIL	Good.....\$ NIL
4. Preferred creditors as per list 'D'..... NIL	Doubtful.....\$ NIL
5. Contingent or other liabilities as per list 'E' estimated to rank for NIL	Bad.....\$ NIL
	Estimated to produce..... NIL
	(d) Bills of exchange, promissory notes, etc. as per list 'F1'..... NIL
Total liabilities.....\$ 36886.34	(e) Cash in Bank..... NIL
Surplus.....\$ NIL	(f) Cash on Hand..... NIL
	(g) Livestock..... NIL
	(h) Machinery, equipment and plant..... NIL
	(i) Real estate as per list 'G'..... NIL
	(j) Estimated Value of securities in hands of secured creditors..... NIL
	(k) Furniture..... 4000.00
	(l) Life policies..... NIL
	(m) Stocks and shares..... NIL
	(n) Reversionary or other interest under wills..... NIL
	(o) Other property 19000.00
	[If Debtor is a Corporation add:
	Amount of capital subscribed
	Amount paid thereon
	Balance subscribed and unpaid.....
	Estimated to produce
	Total Assets.....\$ 33000.00
	Deficiency.....\$ 14886.34

We, ROBERT GREGORY MICHAEL HAWKINS and LYNDA LEA SANDRA HYNOMAN OF THE CITY OF NORTH YORK IN THE MUNICIPALITY OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR. make oath and say that the above statement and the several lists hereunto annexed and marked 'A' to 'H' inclusively are to the best of our knowledge and belief a full, true and complete statement of our affairs on the 1st day of November, 1990, and fully disclose all of our property of every description in our possession and in reversion as defined by Section 57 of the Bankruptcy Act.

SWORN before me at the City of North York in the Province of Ontario this 1st day of November 1990

) Robert Hawkins
) Lynda Hynoman
) Signature of Debtor or Officer

A Commissioner, etc in and for the Province of Ontario
My Commission expires: 1991
CARRIE TOBY SABOURIN, a Commissioner,
P.C., Judicial District of York, for
MINTZ & PARTNERS INC., Trustee in
Bankruptcy.
Expires December 6th, 1991.

EXHIBIT "C3"

IN THE MATTER OF THE ESTATE OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDA LEA SANDRA HYNEMAN
 a
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORECLOSURE PROCEEDINGS.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
1	AVCO FINANCIAL SERVICES	WESTON ROAD WESTON, ONTARIO		1500.00
2	BENEFICIAL FINANCE CANADA INC	2067 WESTON ROAD WESTON, ONTARIO M9N 1Y7		2500.00
3	CANADIAN TIRE ACCEPTANCE	BOX 2000, WELLAND, ONTARIO. L3B 9Z9	22372290978	482.84
4	MERCHANT RETAIL SERVICES	BOX 710, STATION A ETOBICOKE, ONTARIO M9C 5L9	1563040051261431	671.82
5	MERCHANT RETAIL SERVICES LTD	BOX 710, STATION A ETOBICOKE, ONTARIO M9C 5L9	1019200065014424	522.40
6	ROYAL BANK VISA	325 FRONT STREET WEST TORONTO, ONTARIO. M5H 2Y1	14510310209367	2524.12
7	SEARS CANADA	655 FAIRWAY ROAD KITCHENER, ONTARIO N2C 1Z4	1105012084	720.00
8	SIMPSONS	747 WARDEN AVENUE SCARBOROUGH, ONTARIO M1L 4B1	119764605845	926.53

CONTINUED

Dated: November 1st, 1990

Robert Hawkins
Lynnda Lundman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HINDMAN
 +
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
9	THE BAY	BOX 57, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1577177302	941.40
10	THE BAY	BOX 57, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	15773301529	345.08
11	ZELLERS	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	1738643253	581.01
TOTAL:				1867.49

Dated: November 1st, 1990

Robert Hawkins
Lyndia Hindman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HYNEMAN
 *
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'B'
 Secured Creditors

No.	Name & Address	Amount of Claim	Particulars of Security	When given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	FORD CREDIT 3700 STEELES AVENUE W WOODBRIIDGE, ONTARIO. L4T 8B6	25000.00	1989 MERCURY SABLE	YY/MM	25000.00	0.00	0.00
TOTAL:						25000.00	

Dated: November 1st, 1990



Robert Hawkins
Lyndia Hyneman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LISA SANDRA HYNEMAN
 4
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, SERVICIST OPERATOR.

'H'
 Property

Nature of Property	Location	Details of Property	Original Cost	Estimated To Proceed
(a) Stock-in-trade at cost price, not exceeding fair market value				NIL
(b) Trade fixtures, fittings, utensils, etc.				NIL
(c) Cash in bank				NIL
(d) Cash on hand				NIL
(e) Livestock				NIL
(f) Machinery, equipment and plant				NIL
(g) Household furniture and effects		HOUSEHOLD FURNITURE (EXEMPT) (classified exempt)	Unknown	4000.00
(h) Life Policies				NIL
(i) Stocks and Shares				NIL
(j) Reversionary or other interests under wills, etc.				NIL
(k) Other property		1987 MERCURY CAR (SECURED) (encumbered)	Unknown	18000.00
TOTAL				22000.00

Dated: November 1st, 1990



 Signature of Debtor or Officer

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

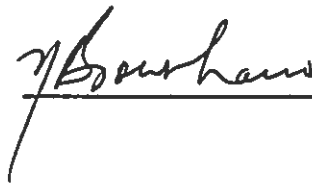
IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

PROPOSAL

I, Norma Brown-Larro, of the City of Toronto, in the Regional Municipality of York, make oath and say:

That I did on the 1st day of November, 1990, send notice in prescribed form to the Debtor, the Superintendent and to every known Creditor by ordinary mail, a list of which Creditors is shown in Exhibit "A" to this my affidavit, of the First Meeting of Creditors to be held at the Office of the Trustee, 1446 Don Mills Road, Suite 100, in the City of North York, in the Province of Ontario, on the 22nd day of November, 1990, at the hour of 3:00 o'clock in the afternoon.

SWORN before me at the City of)
North York, in the Municipality)
of Metropolitan Toronto in the)
Province of Ontario, this 2nd)
day of November, 1990.)





COMM. OF THE COURT, a Commissioner,
City of York, for
LAW & PARTNERS INC., Trustee in
Bankruptcy.
Expires December 31, 1991.

MINUTES OF FIRST MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

File No. 31-240870/71

Minutes of the First Meeting of Creditors held at the Office of the Trustee, Mintz & Partners Inc., 1446 Don Mills Road, Suite 100, Don Mills, Ontario, under the Chairmanship of Norma Brown-Larro, on the 22nd day of November, 1990, at the hour of 3:00 o'clock in the afternoon.

PRESENT WERE

Norma Brown-Larro
George Zakher
Debtors did not attend

REPRESENTING

Trustee
Beneficial Canada Inc.

The Trustee tabled the following documents:

1. The Proposal
2. Statement of Affairs
3. Affidavit of Mailing
4. Proofs of claim as filed

The Chairman called the meeting to order at 3:00 p.m. The Proposal was presented and proofs of claim as filed, were tabled.

Beneficial Canada voted for the Proposal.

It was moved by the Trustee that the Proposal be approved. The Trustee tabled the voting letter from Beneficial Canada in favour of the Proposal. The motion was carried and the Proposal was unanimously accepted.





NORMA BROWN-LARRO, CHAIRMAN

ATTENDANCE LIST - FIRST MEETING OF CREDITORS

NAME: ROBERT HAWKINS / LYDA HYNDMAN

FILE # 31-24087/71

SIGNATURE	PRINT	REPRESENTING	AMOUNT OF CLAIM
	GEORGE ZAKER	BENEFICIAL CANADA FNC	\$ 211.35
	Norma Seown	Trustee BENEFICIAL CANADA VOTED FOR THE PROPOSAL	\$ 4211.38

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

**IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL
HAWKINS AND LYNDA LEA SANDRA HYNDMAN of the City of North
York in the Municipality of Metropolitan Toronto in the Province of Ontario,
FORKLIFT OPERATOR**

Special resolution passed at a meeting of creditors held at 1446 Don Mills Road, Suite 100, in the City of North York, in the Province of Ontario, this 22nd day of November, 1990.

Resolved unanimous as follows:

That the debtors' Proposal for a composition as set forth in the annexed paper writing, marked "A" be accepted.



NORMA BROWN-LARRO

IN THE ONTARIO COURT (GENERAL DIVISION)

IN BANKRUPTCY

REGISTRAR) WEDNESDAY, THE 29TH DAY
)
) OF MAY, 1991.

IN THE MATTER OF THE PROPOSAL OF ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN of the City of North York in the Municipality of Metropolitan Toronto in the Province of Ontario, FORKLIFT OPERATOR

ORDER

UPON the application of Mintz & Partners Inc., Trustee in re the Proposal of ROBERT GREGORY MICHAEL HAWKINS AND LYNDIA LEA SANDRA HYNDMAN:

1. IT IS ORDERED THAT application for approval by the Court of the Proposal filed the 2nd day of November, 1990, shall be heard before me at 145 Queen Street West, in the City of Toronto, in the Province of Ontario, on Wednesday, the 26th day of June, 1991, at the hour of 10:00 o'clock in the forenoon.



REGISTRAR



MINTZ & PARTNERS INC.

A MEMBER OF SPICER & OPPENHEIM INTERNATIONAL

1446 DON MILLS ROAD
SUITE 100
DON MILLS, ONTARIO
M3B 3N6
TELEPHONE (416) 391-2900
FAX (416) 391-2748
DIRECT LINE: (416) 391-3100 EXT.

**NOTICE OF HEARING OF PROPOSAL APPROVAL
TO BE HEARD WEDNESDAY, JUNE 26, 1991
SENT TO ALL CREDITORS WHO HAVE PROVED
THEIR CLAIMS AS LISTED BELOW: - May 30, 1991**

**RE: ROBERT GREGORY MICHAEL HAWKINS AND
LYNDA LEA SANDRA HYNDMAN**

Royal Bank, Visa
325 Front Street West
Toronto, Ontario
M5V 2Y1

Re: Acct. #4510313209367

Sears Canada
655 Fairway Road South
Kitchener, Ontario
N2C 1X4

Re: 1030-12084

Avco Financial Services
1768 Weston Road
Weston, Ontario
M9N 1V8

Re: Acct. #1004490

Ford Credit Canada Limited
3700 Steeles Ave. West, Suite 301
Woodbridge, Ontario
L4L 8K8

Re: 2AA43935B7

- 2 -

Merchant's Retail Services Ltd.
185 The West Mall
Etobicoke, Ontario
M9C 5L5

Re: Customer No. 019200068014484
Customer No. 563040051261431

Daley Byers & Phillips
1119 O'Connor Drive
Toronto, Ontario
M4B 2T5

Re: The Bay, Acct. #5775501628
Zellers, Acct. #738643253
The Bay, Acct. #5771778021
Simpsons, Acct. #18764635845

Beneficial Canada
2087 Weston Road
Weston, Ontario
M9N 1X7

Re: Acct. #76403284

SUPPLEMENTARY MAILING LIST

Robert G. Hawkins & Lynda L. Hyndman
4001 Steeles Avenue West
#1004
Downsview, Ontario
M3N 2T8

Consumer & Corporate Affairs
25 St. Clair Avenue East
7th Floor
Toronto, Ontario

NO. 31-240870/71 A.D.

IN THE ONTARIO COURT (GENERAL
DIVISION)

IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
AND LYNDA LEA SANDRA HYNDMAN
of the City of North York in the Municipality of
Metropolitan Toronto in the Province of
Ontario, FORKLIFT OPERATOR

REPORT OF TRUSTEE ON PROPOSAL

MINTZ & PARTNERS INC.
THE TRUSTEE ACTING IN RE THE
PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
AND LYNDA LEA SANDRA HYNDMAN
1446 DON MILLS ROAD
SUITE 100
DON MILLS, ONTARIO
M3B 3N6

STATEMENT OF AFFAIRS (Sec. 158)

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
and LYNDA LEA SANDRA HYNDMAN
UNEMPLOYED

OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR.

To the Debtor:

You are required to complete carefully and accurately this sheet and such of the several sheets attached hereto as are applicable showing the state of your affairs on the date of your proposal, viz: the 1st day of November, 1990. Such sheets when completed will constitute your Statement of Affairs and must be verified by oath or declaration:

Liabilities

(as stated and estimated by debtor)

Table with 2 columns: Description of liability and Amount. Includes items like 'Unsecured creditors as per List 'A'', 'Secured creditors as per List 'B'', etc.

Assets

(as stated and estimated by debtor)

Table with 2 columns: Description of asset and Amount. Includes items like '(a) Stock-in-trade at cost price not exceeding fair market value', '(b) Trade fixtures, fittings, utensils, etc.', etc.

We, ROBERT GREGORY MICHAEL HAWKINS and LYNDA LEA SANDRA HYNDMAN OF THE CITY OF NORTH YORK IN THE MUNICIPALITY OF METROPOLITAN TORONTO IN THE PROVINCE OF ONTARIO. FORKLIFT OPERATOR. make oath and say that the above statement and the several lists hereunto annexed and marked 'A' to 'H' inclusively are to the best of our knowledge and belief a full, true and complete statement of our affairs on the 1st day of November, 1990, and fully disclose all of our property of every description in our possession and in reversion as defined by Section 67 of the Bankruptcy Act.

SWORN before me at the City of North York in the Province of Ontario this 1st day of November 1990

Handwritten signatures of Robert Hawkins and Lynda Hyndman.

Signature of Debtor or Officer

A Commissioner, etc in and for the Province of Ontario. My Commission expires: ... MINTZ & PARTNERS INC., Trustee in Bankruptcy. Expires December 6th, 1991.

IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
and LYNDA LEA SANDRA HUNDMAN
OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
OF METROPOLITAN TORONTO IN THE PROVINCE OF
ONTARIO, FORLIST OPERATOR.

"A"
Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
1	AVCO FINANCIAL SERVICES	WESTON ROAD WESTON, ONTARIO		1300.00
2	BENEFICIAL FINANCE CANADA INC	2097 WESTON ROAD WESTON, ONTARIO M9K 1K7		2300.00
3	CANADIAN TIRE ACCEPTANCE	BOX 2000, WELLAND, ONTARIO. L3B 9Z9	2372290978	482.84
4	MERCHANT RETAIL SERVICES	BOX 910, STATION A ETOBICOKE, ONTARIO M9C 5L9	563040051261431	671.82
5	MERCHANT RETAIL SERVICES LTD	BOX 910, STATION A ETOBICOKE, ONTARIO M9C 5L9	619200068014426	323.43
6	ROYAL BANK VISA	325 FRONT STREET WEST TORONTO, ONTARIO. M5V 2Y1	4510313209567	2524.12
7	SEARS CANADA	655 FAIRWAY ROAD KITCHENER, ONTARIO N2C 1A4	1103012084	920.01
8	SIMPSONS	747 WARDEN AVENUE SCARBOROUGH, ONTARIO M1L 4S1	18764635845	926.53

CONTINUED

Dated: November 1st, 1990

Robert Hawkins
Lynnda Hundman
Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HANKINS
 and LYNDA LEO SANDRA HYNDMAN
 =
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO, FORKLIFT OPERATOR.

'A'
 Unsecured Creditors

No.	Name	Address	Account Number	Amount of Claim
9	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	577177802	941.40
10	THE BAY	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	5770501428	345.08
11	ZELLERS	BOX 67, STATION "A" SCARBOROUGH, ONTARIO. M1K 5B9	738643253	551.01
TOTAL:				11826.34

Dated: November 1st, 1990

Robert Hankins
Lynnda Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HYNDMAN
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

'B'
 Secured Creditors

No.	Name & Address	Amount of Claim	Particulars of Security	When given	Estimated Value of Security	Estimated Surplus From Security	Balance of Claim Unsecured
1	FORD CREDIT 3700 STEELES AVENUE W WOODBRIDGE, ONTARIO L47 8B8	25000.00	1989 MERCURY SABLE	YY/MM	25000.00	0.00	0.00
TOTAL						25000.00	

Dated: November 1st, 1990

Robert Hawkins
Lyndia Hyndman
 Signature of Debtor or Officer

IN THE MATTER OF THE PROPOSAL OF
 ROBERT GREGORY MICHAEL HAWKINS
 and LYNDIA LEA SANDRA HYNDMAN
 OF THE CITY OF NORTH YORK IN THE MUNICIPALITY
 OF METROPOLITAN TORONTO IN THE PROVINCE OF
 ONTARIO. FORKLIFT OPERATOR.

"H"
 Property

Nature of Property	Location	Details of Property	Original Cost	Estimated To Prod.
(a) Stock-in-trade at cost price, not exceeding fair market value				NIL
(b) Trade fixtures, fittings, utensils, etc.				NIL
(c) Cash in bank				NIL
(d) Cash on hand				NIL
(e) Livestock				NIL
(f) Machinery, equipment and plant				NIL
(g) Household furniture and effects		HOUSEHOLD FURNITURE (EXEMPT) (claimed exempt)	Unknown	4000.00
(h) Life Policies				NIL
(i) Stocks and Shares				NIL
(j) Reversionary or other interests under wills, etc.				NIL
(k) Other property		1987 MERCURY BARGE (SECURED) (encumbered)	Unknown	3000.00
TOTAL				22000.00

Dated: November 1st, 1990

Robert Hawkins
Lyndia Hyndman
 Signature of Debtor or Officer

Superintendent's No.

IN THE MATTER OF THE PROPOSAL OF
ROBERT GREGORY MICHAEL HAWKINS
LYNDA LEA SANDRA HYNDMAN
OF THE CITY OF NORTH YORK IN
THE MUNICIPALITY
OF METROPOLITAN TORONTO IN
THE PROVINCE OF
ONTARIO. FORKLIFT OPERATOR.



STATEMENT OF AFFAIRS

Mintz & Partners Inc.
Trustee in Bankruptcy
100 - 1446 Don Mills Road
Don Mills, Ontario
M3B 3N6 Tel: 416-391-2900

Attention: Frank S. Kisluk

IN THE MATTER OF THE PROPOSAL OF

ROBERT GREGORY MICHAEL HAWKINS
AND
LYNDA LEA SANDRA HYNDMAN
P R O P O S A L



We, ROBERT GREGORY MICHAEL HAWKINS AND LYNDA LEA SANDRA HYNDMAN, the above named debtors hereby submit the following Proposal under the Bankruptcy Act:

1. That secured creditors shall be paid in accordance with arrangements as may be mutually agreed between the debtors and the holders of secured claims.
2. That payment in priority to all other claims directed by the said Act to be so paid in the distribution of the property of an insolvent person shall be provided for as follows:

Preferred claims, without interest, are to be paid in full in priority to all claims of ordinary creditors, between the debtors and the holders of the preferred claims.

3. That the provisions for payment of all proper fees and expenses of the Trustee on, and incidental to the proceedings arising out of the Proposal shall be made in the following manner:

From the amounts payable to the Trustee set out in paragraph 4 herein, all proper administrative expenses shall be a first charge thereon, and the Trustee's fees shall be \$750 plus 15% of the gross proceeds paid to the estate. Such amounts shall be payable to the Trustee at the time of each dividend distribution to creditors.

4. That provisions for payment of unsecured creditors, including claims of every nature and kind whatsoever due as at the date of this Proposal including contingent or unliquidated claims arising out of any transactions entered into prior to the date of the Proposal, shall be as follows:

From future employment and/or other income the debtors shall pay to the Trustee a minimum of \$ 400.00 each month until such time as a total amount of \$ 14,400.00 has been paid to the Trustee. Unsecured creditors shall be paid a pro rata dividend bi-annually after the amounts referred to in paragraphs 2 and 3 herein have been paid, and such payments shall be accepted by the said creditors in full and complete satisfaction of their respective claims.

- 5. That Mintz & Partners Inc. shall be the Trustee under the Proposal and all monies payable under this Proposal shall be paid over to the Trustee who shall make the payments of the dividends, the whole in accordance with the terms of the present Proposal.

DATED AT NORTH YORK, this 1ST day of NOVEMBER

J. Brown
Witness

Robert Hawkins
ROBERT GREGORY MICHAEL HAWKINS

J. Brown
Witness

Lynda Hyndman
LYNDA LEA SANDRA HYNDMAN