

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

ROYAL BANK OF CANADA

Applicant

and

AHM TRANSPORT INC., AISHKA EXPRESS 2016 INC., AISHKA EXPRESS
INC., AISHKA RECYCLING INC. and TANUSH TRANSPORT INC.

Respondents

SUPPLEMENTAL RECORD OF RECEIVER

(Returnable May 22, 2025)

May 21, 2025

HARRISON PENZA LLP

Barristers & Solicitors

130 Dufferin Avenue, Suite 1101

London, ON N6A 5R2

Timothy C. Hogan (LSO #36553S)

Tel: 519-679-9660

Fax: 519-667-3362

Email: thogan@harrisonpenza.com

Solicitors for the Receiver,
msi Spengel inc.

TO: Service List

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Tab 1

Court File No: CV-24-00725055-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

ROYAL BANK OF CANADA

Applicant

- and -

**AHM TRANSPORT INC., AISHKA EXPRESS 2016 INC., AISHKA EXPRESS INC.,
AISHKA RECYCLING INC. and TANUSH TRANSPORT INC.**

Respondents

**SUPPLEMENT REPORT TO THE FIRST REPORT OF MSI SPERGEL INC.
IN ITS CAPACITY AS THE COURT-APPOINTED RECEIVER
OF AHM TRANSPORT INC., AISHKA EXPRESS 2016 INC., AISHKA EXPRESS INC.,
AISHKA RECYCLING INC. and TANUSH TRANSPORT INC.**

May 21, 2025

APPENDICES

1. Endorsement of the Honourable Madam Justice Conway dated May 6, 2025
2. Email exchanges between the Receiver's Counsel and the counsel for the Debtors

1. This supplement report (this “**First Report Supplement**”) is filed by msi Spergel inc. (“**Spergel**”) in its capacity as the Court-appointed receiver (in such capacity, the “**Receiver**”) of AHM Transport Inc. (“**AHM**”), Aishka Express 2016 Inc. (“**Aishka 2016**”), Aishka Express Inc. (“**Aishka Express**”), Aishka Recycling Inc. (“**Aishka Recycling**”) and Tanush Transport Inc. (“**Tanush**” together with AHM, Aishka 2016, Aishka Express and Aishka Recycling, the “**Debtors**”), as a supplement to the Receiver’s first report to the Court dated April 24, 2025 (the “**First Report**”). Unless otherwise stated, all capitalized terms in this First Report Supplement are defined as in the First Report, and the disclaimer that appears in the First Report also applies to this First Report.
2. On May 6, 2025, the Receiver brought a motion to the Court seeking three orders:
 - a) An Approval and Vesting Order approving the sale by auction contemplated by the Auction Agreement and vesting all rights in each purchaser free and clear, with the Receiver empowered to file discharges of all claims under the PPSA and RSLA;
 - b) An Ancillary Order approving the First Report and the Receiver’s activities, the Interim R&D, and the fees and disbursements of the Receiver and the Receiver’s Counsel; and
 - c) An Asset Recovery Order compelling the Debtors and the Principals to disclose to the Receiver the location of the Missing Property and related relief.
3. The relief sought with respect to the Approval and Vesting Order and the Ancillary Order was granted by the Court. The relief sought with respect to the Asset Recovery Order was, on consent of the Receiver, adjourned to May 22, 2025. Copy of the Endorsement of the Honourable Madam Justice Conway dated May 6, 2025 is attached as **Appendix “1”** to this First Report Supplement.
4. Since May 6, 2025, the Receiver’s Counsel corresponded with the Debtors’ counsel regarding the location of the Missing Property. On May 21, 2025, the Debtors’ counsel provided addresses in Bradford and Montreal indicating that certain Missing Property may be located at these addresses and asked the

Receiver to provide the address where the Receiver would like the Missing Property to be delivered.

5. In response, the Receiver's Counsel provided an itemized list of Missing Property and asked the Debtors' counsel to provide a list of assets that located in Bradford and Montreal. In addition, the Receiver's Counsel provided addresses both in Ontario and Quebec where the Missing Property can be delivered. The Receiver's Counsel further advised that in the absence of confirmation of the existence of all of the Missing Property, the Receiver will be moving forward with requesting the issuance of the Asset Recovery Order.
6. Copies of email exchanges between the Receiver's Counsel and counsel for the Debtor are attached as **Appendix "2"** to this First Report Supplement.

All of which is respectfully submitted.

Dated at Toronto this 21st day of May 2025.

msi Spergel inc.

solely in its capacity as the Court-appointed
Receiver of the Debtors and not in its personal
or corporate capacities

Per:



Mukul Manchanda, CPA, CIRP, LIT
Managing Partner

APPENDIX 1



ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-24-00725055-00CL **DATE** : May 6, 2025

NO. ON LIST: 3

TITLE OF PROCEEDING: ROYAL BANK OF CANADA v. AHM TRANSPORT INC. et al

BEFORE: JUSTICE CONWAY

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
Adrienne Ho	Lawyer for the Applicant	Aho@airdberlis.com

For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
Howard F. Manis	Lawyer for the Respondents and Guarantors, AHM Transport Inc, Aishka Express 2016 Inc, Aishka Express Inc, Aishka Recycling Inc, Tanush Transport Inc.	Hmanis@manislaw.ca

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Tim Hogan	Lawyer to MSI Spergel inc.	Thogan@harrisonpensa.com
Philip Gennis	MSI Spergel Inc.	Pgennis@spergel.ca

ENDORSEMENT OF JUSTICE CONWAY:

- [1] All defined terms used in this Endorsement shall, unless otherwise defined, have the meanings ascribed to them in the Factum of the Applicant dated April 29, 2025.
- [2] In its notice of motion, the Receiver sought three orders:
- a. An Approval and Vesting Order approving the sale by auction contemplated by a Contract to Auction between Ritchie Bros. Auctioneers (Canada) Ltd. and the Receiver dated April 22, 2025 for the sale of certain of the property of the Debtors and vesting all rights in each purchaser free and clear, with the Receiver empowered to file discharges of all claims under the PPSA and RSLA.
 - b. An Ancillary Order approving the First Report and the Receiver's activities, the Interim Statement of Receipts and Disbursements, and the fees and disbursements of the Receiver and its counsel.
 - c. An Asset Recovery Order compelling the Debtors and the Principals to disclose to the Receiver the location of the Missing Property and related relief.
- [3] Mr. Manis attended today for the respondents. He has asked for an adjournment of the motion with respect to the Asset Recovery Order. The Receiver has agreed to the adjournment. I have scheduled it for **May 22, 2025 at 10 a.m. before me for 30 minutes (confirmed with the CL office). There should be no need for the motion if the respondents, now represented by counsel, respond to the Receiver and cooperate and assist in locating the Missing Property.**
- [4] The other two orders are unopposed. RBC supports the relief sought.
- [5] I approve the Approval and Vesting Order for the assets to be sold at auction, as recommended by the Receiver. I am satisfied that any sale resulting from this process would meet the *Soundair* test by optimizing the Receiver's ability to maximize value for stakeholders. I accept the Receiver's recommendation that the Auctioneer is experienced and the fees and commissions are reasonable. The Receiver is authorized to discharge the PPSA and RSLA registrations so that purchasers can obtain clear title to the auctioned assets.
- [6] The Ancillary Order is acceptable. The First Report is approved, as are the Statement of Receipts and Disbursements and the fees of the Receiver and its counsel.
- [7] Two orders to go as signed by me and attached to this Endorsement. These orders are effective from today's date and are enforceable without the need for entry and filing.



APPENDIX 2

From: Howard Manis <hmanis@manislaw.ca>
Sent: Wednesday, May 21, 2025 1:49 PM
To: Tim Hogan <thogan@harrisonpensa.com>
Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>
Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

[EXTERNAL EMAIL]

Understood!!

Howard



Howard F. Manis
MANIS LAW
• Bankruptcy & Insolvency • Commercial & Civil Litigation • Corporate Law
(416) 417-7257
hmanis@manislaw.ca
www.ManisLaw.ca
2300 Yonge Street, Suite 1600, Toronto, Ontario, M4P 1E4 Canada

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From: Tim Hogan <thogan@harrisonpensa.com>
Sent: May 21, 2025 1:47 PM
To: Howard Manis <hmanis@manislaw.ca>
Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>
Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Howard,

In the absence of comfort, the Receiver will require that the Asset Recovery Order issue tomorrow.

Your client can then co-operate with same.

Please advise.

Tim Hogan* | [HARRISON PENSA LLP](http://HARRISONPENSA.LLP) | [130 Dufferin Avenue, Suite 1101, London, ON N6A 5R2](http://130DufferinAvenue,Suite1101,London,ONN6A5R2) | *tel/* 519-661-6743 | *fax* 519-667-3362 | thogan@harrisonpensa.com Assistant | Aimee Newman | *tel/* 519-850-5568 | anewman@harrisonpensa.com *Services provided by *T. Hogan Professional Corporation* through Harrison Pensa LLP.

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From: Howard Manis <hmanis@manislaw.ca>
Sent: Wednesday, May 21, 2025 1:44 PM
To: Tim Hogan <thogan@harrisonpensa.com>
Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>
Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

[EXTERNAL EMAIL]

Tim,

I will inquire.

Howard



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hmanis@manislaw.ca
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From: Tim Hogan <thogan@harrisonpensa.com>

Sent: May 21, 2025 1:38 PM

To: Howard Manis <hmanis@manislaw.ca>

Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>

Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Importance: High

Howard

The missing assets are:

2020 Toyota Forklift Model 8FGCU30 Serial #: C2783
2021 Toyota Electric Walkie Pallet Truck Model 8HBW23 Serial#: 53858
2021 Toyota Electric Walkie Pallet Truck Model 8HBW23 Serial#: 53857
Chicago Pneumatic QRS2HP Air compressor with Attachments Model QRS25-HP
Air Compressor Power Supply & Hook Up
2021 Toyota 4500 LB Electric Walkie Model: 8HBW23 Serial#: 55964 : FLA0308
2021 Toyota 4500 LB Electric Walkie Model: 8HBW23 Serial#: 55965 : FLA0310
2NX Notcher Serial # 2HN-169
Radiant Heater
Lumber Racking
2022 Toyota 8FGU30 6000LB Pneumatic Forklift Model: 8FGU30 Serial#: C2350
2001 Load Lifter Model: 2422-6C Serial#: 2391
Arctic Shelter 70FT/30/22
Equipment and Forklift
New 563C Vanieri 5.63 Wheel Loader Box Serial# 28251 c/w Metal Pless Liverboxx Serial#: S519
New Skyjack dual fuel with outriggers Serial#: SJ6826
Pallet manufacturing equipment and all attachment and accessories as per lease attached
Pallet system
Pallet Chief IV Nailer, Lumber Rack
Lumber Rack
Toyota Forklift Model: 7FGCU15 Serial#: 67169

Please advise what assets are located in Bradford and what assets are located in Montreal (and any other assets)?

The assets from Brantford can be moved to Ritchie Brothers' yard in Amaranth (Orangeville), Ontario at 513038 2nd Line.

The Montreal assets can be moved to Ritchie Brothers' yard at Mont-Saint-Hilaire, QC at 1373, Rue Briere.

Before we vacate tomorrow's hearing we need to confirm the existence of the assets and what assets remain missing.

Please advise.

Tim Hogan* | [HARRISON PENZA LLP](#) | [130 Dufferin Avenue, Suite 1101, London, ON N6A 5R2](#) | *tel* 519-661-6743 | *fax* 519-667-3362 | thogan@harrisonpensa.com Assistant | Aimee Newman | *tel* 519-850-5568 | anewman@harrisonpensa.com *Services provided by *T. Hogan Professional Corporation* through Harrison Pensa LLP.

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From: Howard Manis <hmanis@manislaw.ca>
Sent: Wednesday, May 21, 2025 10:24 AM
To: Tim Hogan <thogan@harrisonpensa.com>
Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>
Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

[EXTERNAL EMAIL]

Tim,

I have been advised as follows:

There is some missing Equipment in the location of 810 Simcoe Road, Bradford, ON L3Z 4B3. The remaining item is in the location of Montreal location 7820 Boulevard Henri-Bourassa E, Montreal, Quebec H1E 1P2

Moreover, I have advised my client to arrange to deliver the equipment in Bradford to the Receiver so please advise where you wish the equipment brought to.

Please confirm that you will advise the Court office that we do not need the time tomorrow as Her Honour directed.

Howard



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From: Tim Hogan <thogan@harrisonpensa.com>

Sent: May 20, 2025 5:36 PM

To: Howard Manis <hmanis@manislaw.ca>

Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>

Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Hi Howard, with the matter before the Court May 22, can you advise of you a response from your clients?

Tim Hogan* | [HARRISON Pensa LLP](#) | [130 Dufferin Avenue, Suite 1101, London, ON N6A 5R2](#) | *tel* 519-661-6743 | *fax* 519-667-3362 | thogan@harrisonpensa.com Assistant | Aimee Newman | *tel* 519-850-5568 | anewman@harrisonpensa.com *Services provided by *T. Hogan Professional Corporation* through Harrison Pensa LLP.

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From: Howard Manis <hmanis@manislaw.ca>

Sent: Friday, May 16, 2025 12:10 PM

To: Tim Hogan <thogan@harrisonpensa.com>

Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>

Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

[EXTERNAL EMAIL]

Tim,

I will follow up again.

Howard



Howard F. Manis

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From: Tim Hogan <thogan@harrisonpensa.com>

Sent: May 16, 2025 12:02 PM

To: Howard Manis <hmanis@manislaw.ca>

Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>

Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Howard

We are back before Justice Conway on the 22nd, any update on this and the debtors providing the information required?

Tim Hogan* | [HARRISON Pensa LLP](#) | [130 Dufferin Avenue, Suite 1101, London, ON N6A 5R2](#) | *tel* 519-661-6743 | *fax* 519-667-3362 | thogan@harrisonpensa.com Assistant | Aimee Newman | *tel* 519-850-5568 | anewman@harrisonpensa.com *Services provided by *T. Hogan Professional Corporation* through Harrison Pensa LLP.

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From: Howard Manis <hmanis@manislaw.ca>

Sent: Tuesday, May 13, 2025 8:29 AM

To: Tim Hogan <thogan@harrisonpensa.com>

Cc: Manchanda Mukul - msi Spergel (mmanchanda@spergel.ca) <mmanchanda@spergel.ca>; Philip Gennis - Spergel (pgennis@spergel.ca) <pgennis@spergel.ca>; Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>

Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

[EXTERNAL EMAIL]

Tim,

I spoke with the client yesterday but I will follow up.

Howard



Howard F. Manis

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From: Tim Hogan <thogan@harrisonpensa.com>

Sent: May 13, 2025 6:55 AM

To: Howard Manis <hmanis@manislaw.ca>

Cc: Manchanda Mukul - msi Spergel (<mmanchanda@spergel.ca> <mmanchanda@spergel.ca>); Philip Gennis - Spergel (<pgennis@spergel.ca> <pgennis@spergel.ca>); Victoria Adams <vadams@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>

Subject: FW: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Howard

Can you advise on any disclosure available from your clients with respect to the Missing Property?

Please advise and thank-you.

Tim Hogan* | [HARRISON PENSA LLP](http://HARRISONPENSA.LLP) | [130 Dufferin Avenue, Suite 1101, London, ON N6A 5R2](http://130DufferinAvenueSuite1101LondonONN6A5R2) | *tel* 519-661-6743 | *fax* 519-667-3362 | thogan@harrisonpensa.com Assistant | Aimee Newman | *tel* 519-850-5568 | anewman@harrisonpensa.com *Services provided by *T. Hogan Professional Corporation* through Harrison Pensa LLP.

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From: Sydney Inghelbrecht <singhelbrecht@harrisonpensa.com>

Sent: Tuesday, May 6, 2025 11:54 AM

To: Sanj Mitra (<smitra@airdberlis.com> <smitra@airdberlis.com>; <aho@airdberlis.com>; 'Mukul Manchanda' <mmanchanda@spergel.ca>); Philip Gennis <PGennis@spergel.ca>; <hmanis@manislaw.ca>; <AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca>; Unit, Insolvency (MOF) <insolvency.unit@ontario.ca>

Cc: Tim Hogan <thogan@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>; Victoria Adams <vadams@harrisonpensa.com>

Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Good afternoon,

Please see the attached Endorsement and Orders of Justice Conway dated May 6, 2025.

Please note that this matter has been adjourned to May 22, 2025.

Thank you,

Sydney Inghelbrecht | Law Clerk | HARRISON PENZA LLP | 130 Dufferin Avenue, Suite 1101, London, Ontario N6A 5R2
| tel 519-661-6755 | fax 519-667-3362 | singhelbrecht@harrisonpenza.com

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From: Sydney Inghelbrecht <singhelbrecht@harrisonpenza.com>

Sent: Monday, May 5, 2025 8:22 AM

To: Sanj Mitra (smitra@airdberlis.com) <smitra@airdberlis.com>; aho@airdberlis.com; 'Mukul Manchanda' <mmanchanda@spergel.ca>; Philip Gennis <PGennis@spergel.ca>; hmanis@manislaw.ca; AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca; Unit, Insolvency (MOF) <insolvency.unit@ontario.ca>

Cc: Tim Hogan <thogan@harrisonpenza.com>; Thomas Masterson <tmasterson@harrisonpenza.com>; Victoria Adams <vadams@harrisonpenza.com>

Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Good morning,

The Zoom particulars for the Motion returnable tomorrow are as follows:

<https://ca01web.zoom.us/j/61474879934?pwd=NDQvb3ZKRkN0b3hpTWNPUIRaaWt0QT09%20%27>

Meeting ID: 614 7487 9934

Passcode: 796227

Thank you,

Sydney Inghelbrecht | Law Clerk | HARRISON PENZA LLP | 130 Dufferin Avenue, Suite 1101, London, Ontario N6A 5R2
| tel 519-661-6755 | fax 519-667-3362 | singhelbrecht@harrisonpenza.com

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From: Sydney Inghelbrecht <singhelbrecht@harrisonpenza.com>

Sent: Tuesday, April 29, 2025 10:57 AM

To: Sanj Mitra (smitra@airdberlis.com) <smitra@airdberlis.com>; aho@airdberlis.com; 'Mukul Manchanda' <mmanchanda@spergel.ca>; Philip Gennis <PGennis@spergel.ca>; hmanis@manislaw.ca; AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca; Unit, Insolvency (MOF) <insolvency.unit@ontario.ca>

Cc: Tim Hogan <thogan@harrisonpenza.com>; Thomas Masterson <tmasterson@harrisonpenza.com>; Victoria Adams <vadams@harrisonpenza.com>

Subject: RE: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Good morning,

We are counsel for the Receiver, msi Spergel inc., in the above-noted matter.

Please see the attached Factum and Book of Authorities of the Receiver dated April 29, 2025, which is served upon you pursuant to the *Rules of Civil Procedure*.

Please be advised that this Motion is returnable May 6, 2025, in Toronto, Ontario via zoom.

Thank you,

Sydney Inghelbrecht | Law Clerk | HARRISON PENSA LLP | 130 Dufferin Avenue, Suite 1101, London, Ontario N6A 5R2
| tel/ 519-661-6755 | fax 519-667-3362 | singhelbrecht@harrisonpensa.com

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From: Sydney Inghelbrecht <singhelbrecht@harrisonpensa.com>

Sent: Thursday, April 24, 2025 2:52 PM

To: Sanj Mitra (smitra@airdberlis.com) <smitra@airdberlis.com>; aho@airdberlis.com; 'Mukul Manchanda' <mmanchanda@spergel.ca>; Philip Gennis <PGennis@spergel.ca>; hmanis@manislaw.ca; AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca; Unit, Insolvency (MOF) <insolvency.unit@ontario.ca>

Cc: Tim Hogan <thogan@harrisonpensa.com>; Thomas Masterson <tmasterson@harrisonpensa.com>

Subject: Royal Bank of Canada v. AHM Transport Inc., et al (CV-24-00725055-00CL) [IMAN-HPMAIN.FID1023415]

Good afternoon,

We are counsel for the Receiver, msi Spergel inc., in the above-noted matter.

Please see the attached Motion Record of the Receiver dated April 24, 2025, which is served upon you pursuant to the *Rules of Civil Procedure*.

Please be advised that this Motion is returnable May 6, 2025, in Toronto, Ontario via zoom.

Thank you,

Sydney Inghelbrecht | Law Clerk | HARRISON PENSA LLP | 130 Dufferin Avenue, Suite 1101, London, Ontario N6A 5R2
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ROYAL BANK OF CANADA

and

AHM TRANSPORT INC., et al.

Applicant

Respondents

Court File No. CV-24-00725055-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT
TORONTO, ONTARIO

SUPPLEMENTAL RECORD

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msi Spergel inc.

ROYAL BANK OF CANADA

and

AHM TRANSPORT INC., et al.

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SUPPLEMENTAL REPORT

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