



SPERGEL

IN THE MATTER OF THE COURT APPOINTED RECEIVERSHIP OF UNIFORM CUSTOM COUNTERTOPS INC.

ASSETS FOR SALE

msi Spergel inc., solely in its capacity as Court Appointed Receiver (the “**Receiver**”) of the assets, properties and undertakings (the “**Assets**”) of Uniform Custom Countertops Inc. (the “**Company**”), pursuant to the Order of Mr. Justice Hainey of the Ontario Superior Court of Justice – Commercial List (the “**Court**”) dated May 4, 2020, is soliciting offers to purchase the Assets, which are being offered for sale on an “as is, where is” and no recourse basis.

The Company was a manufacturer and installer of laminated, natural stone and engineered stone countertops. The Receiver is offering the Assets for sale, either separately or *en bloc*. The Assets are those of the type used in the above described business and are currently located at 289 Courtland Avenue, Concord, Ontario.

The Receiver is requesting offers for the purchase of the Assets (“**Offers**”). A list and description of the Assets and the required form of Agreement of Purchase and Sale will be made available to interested parties upon the execution of a Confidentiality Agreement.

Offers must be received by the Receiver no later than 12:00 P.M. (EDT) on July 27, 2020 and must be accompanied by a deposit of 20% of the aggregate purchase price payable by bank draft, certified cheque or wire transfer to “msi Spergel inc., in Trust”. **Offers that are not accompanied by a deposit will not be considered.** Any transaction shall be on an ‘as is, where is’ basis with no recourse to the Receiver and the highest or any Offer shall not necessarily be accepted. This request for offers is not a tender and any Agreement of Purchase and Sale that may result, is subject to the approval of the Court.

All communications, inquiries and requests for information relating to the purchase of the Assets should be addressed to:

msi Spergel inc.
Court-Appointed Receiver of Uniform Custom Countertops Inc.
505 Consumers Road, Suite 200
Toronto, Ontario M2J 4V8

Attention: Mukul Manchanda
Telephone: 416-498-4314
E-Mail: mmanchanda@spergel.ca

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