

IN THE MATTER OF THE BANKRUPTCY OF **CLASSIC GLASS & MIRROR LTD.**

ASSETS FOR SALE

msi Spergel inc., solely in its capacity as Trustee in Bankruptcy (the "Trustee") of the estate of Classic Glass & Mirror Ltd. (the "Company"), is soliciting offers to purchase the Company's right, title and interest, if any, in certain assets (the "Assets") of the Company, which are being offered for sale on an "as is, where is" and no recourse basis.

The Company was a private corporation carrying on business as a glass manufacturer. The Trustee is offering the Assets for sale, either separately or en bloc. The Assets are currently located at 9010 Keele Street, Unit #2 Concord, in the Province of Ontario.

The Trustee is requesting offers for the purchase of the Assets ("Offers"). A list and description of the Assets and the required form of Agreement of Purchase and Sale will be made available to interested parties upon request.

Offers must be received by the Trustee no later than 2:00 P.M. (EDT) on June 27, 2019. Any transaction shall be on an 'as is, where is" basis with no recourse to the Trustee and the highest or any Offer shall not necessarily be accepted.

All communications, inquires and requests for information relating to the purchase of the Assets should be addressed to:

> msi Spergel inc. Licensed Insolvency Trustee of the estate of Classic Glass & Mirror Ltd., a bankrupt 505 Consumers Road, Suite 200 Toronto, Ontario M2J 4V8

Attention: Mukul Manchanda Telephone: 416-498-4314

E-Mail: mmanchanda@spergel.ca

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