

**PLANT-BASED INVESTMENTS INC.**

**List of Creditors  
as at May 8, 2023**

**Notes**

1. The list of creditors was prepared based on information available from the books and records of Plant-based Investments Inc. as of May 5, 2023.
2. This list is provided pursuant to Section 23(1)(a) of the CCAA and the regulations made thereunder. This list of creditors has been prepared without admission as to the liability for, or the quantum of any of the amounts shown.
3. A procedure to request and assess claims against Plant-Based Investment Inc. has not been approved by the Court and creditors are not required to submit a proof of claim at this time.

| Unsecured Creditor Name                              | Address  | City          | Province/State   | Postal/Zip Code | Amount owed      |
|--|--|---------------|------------------|-----------------|------------------|
| Ashish Kapoor  | 1601 Kenmuir Avenue                                    | Mississauga   | Ontario          | L5G 4B6         | \$ 60,000.00     |
| Blue Thunder Advisory Corp.                          | 58 Slalom Gate Road                                    | Collingwood   | Ontario          | L9Y 5B1         | \$ 22,035.00     |
| Broadridge   | 120 Bremner Blvd, Suite 2300                           | Toronto       | Ontario          | M5J 0A8         | \$ 728.62        |
| Cameron Wickham                                      | 58 Slalom Gate Road                                    | Collingwood   | Ontario          | L9Y 5B1         | \$ 65,546.50     |
| Canadabis Capital Inc.                               | c/o Dentons LLP, 400-77 King Street West,              | Toronto       | Ontario          | M5K0A1          | \$ 11,000,000.00 |
| Canadian Securities Exchange                         | 100 King Street West, Suite 7210                       | Toronto       | Ontario          | M5X 1E1         | \$ 8,757.50      |
| Cay Healthtech LLC                                   | 239 Dean Street  | Brooklyn      | New York         | 11217           | \$ 3,369.50      |
| CGOC Management Corp.                                |  |               |                  |                 | \$ 41,155.00     |
| Crath Miller & Xistris LLP                           | 1177 Avenue of the Americas Fl 5                       | New York      | New York         | 10036           | \$ 7,945.95      |
| Crawley MacKewn Brush LLP                            | 179 John Street, Suite 800                             | Toronto       | Ontario          | M5T 1X4         | \$ 154,271.23    |
| Forbes Andersen LLP                                  | 340 Richmond Street West                               | Toronto       | Ontario          | M5V 1X2         | \$ 361,713.00    |
| incorporate.com                                      |  |               |                  |                 | \$ 470.00        |
| Independent Trading Group (ITG) Inc.                 | 33 Yonge Street, Suite 420                             | Toronto       | Ontario          | M5E 1G4         | \$ 40,869.57     |
| IRWIN professional Corporation                       | 217 Queen Street West, Suite 401                       | Toronto       | Ontario          | M5V 0R2         | \$ 21,462.60     |
| Jamie L. Pearson                                     | c/o Michael Cristalli, 500-3800 Howard Hughes Parkway, | Las Vegas     | Nevada           | 89169           | \$ US 344,000    |
| MBC Consulting Inc                                   | 325 Cedarvale Ave                                      | Toronto       | Ontario          | M4C 4K5         | \$ 29,380.00     |
| Naeem Hukkawala ** per proposed Settlement Agreement | 139 78th Street  | Brooklyn      | New York         | 11209           | \$ 75,000.00     |
| Odyssey Trust Company                                | 702-67 Yonge Street                                    | Toronto       | Ontario          | M5E 1J8         | \$ 4,356.85      |
| Ontario Securities Commission                        | 20 Queen Street West, 20th Floor                       | Toronto       | Ontario          | M5H 3S8         | \$ 2,000.00      |
| Paul Crath   | 20 Scrivener Square Apt 810                            | Toronto       | Ontario          | M4W3X9          | \$ 439,257.95    |
| Sean Conacher  |  |               |                  |                 | \$ 390,000.00    |
| Steer Inc.   |  |               |                  |                 | \$ 21,726.11     |
| Thornton Grout Finnigan LLP                          | 100 Wellington Street West, Suite 3200, P.O Box 329    | Toronto       | Ontario          | M5K 1K7         | \$ 111,845.41    |
| Michael Johnston                                     | 340 Richmond Street West, Suite 110                    | Toronto       | Ontario          | M5V 1X2         | \$ 350,000.00    |
| Scott Van Rixel                                      |  |               |                  |                 | \$ 200,822.00    |
| Paul Crath (Advance)                                 | 20 Scrivener Square Apt 810                            | Toronto       | Ontario          | M4W3X9          | \$ 31,006.14     |
| Proactive Investors North America                    | #401-750 West Pender Street                            | Vancouver     | British Columbia | V6C 2T7         | \$ 29,411.12     |
| MNP LLP  | 1 Adelaide St East Suite 1900                          | Toronto       | Ontario          | M5C2V9          | \$ 143,447.85    |
| Graham Simmonds                                      | 134 Kitzbuhli Crescent                                 | Blue Mountain | Ontario          | L9Y0S5          | \$ 105,000.00    |
|  |  |               |                  |                 |                  |
|  |  |               |                  |                 |                  |
| Secured Creditor Name                                | Address  | City          | Province/State   | Postal/Zip Code | Amount owed      |
| Canada Revenue Agency (Payroll Deductions)           | 4955 Shawinigan-Sud Blvd.                              | Shawinigan    | Quebec           | G9P5H9          | \$ 36,609.75     |