

PLANT-BASED INVESTMENTS INC.

**List of Creditors
as at May 8, 2023**

Notes

1. The list of creditors was prepared based on information available from the books and records of Plant-based Investments Inc. as of May 5, 2023.
2. This list is provided pursuant to Section 23(1)(a) of the CCAA and the regulations made thereunder. This list of creditors has been prepared without admission as to the liability for, or the quantum of any of the amounts shown.
3. A procedure to request and assess claims against Plant-Based Investment Inc. has not been approved by the Court and creditors are not required to submit a proof of claim at this time.

Unsecured Creditor Name	Address	City	Province/State	Postal/Zip Code	Amount owed
Ashish Kapoor	1601 Kenmuir Avenue	Mississauga	Ontario	L5G 4B6	\$ 60,000.00
Blue Thunder Advisory Corp.	58 Slalom Gate Road	Collingwood	Ontario	L9Y 5B1	\$ 22,035.00
Broadridge	120 Bremner Blvd, Suite 2300	Toronto	Ontario	M5J 0A8	\$ 728.62
Cameron Wickham	58 Slalom Gate Road	Collingwood	Ontario	L9Y 5B1	\$ 65,546.50
Canadabis Capital Inc.	c/o Dentons LLP, 400-77 King Street West,	Toronto	Ontario	M5K0A1	\$ 11,000,000.00
Canadian Securities Exchange	100 King Street West, Suite 7210	Toronto	Ontario	M5X 1E1	\$ 8,757.50
Cay Healthtech LLC	239 Dean Street	Brooklyn	New York	11217	\$ 3,369.50
CGOC Management Corp.					\$ 41,155.00
Crath Miller & Xistris LLP	1177 Avenue of the Americas Fl 5	New York	New York	10036	\$ 7,945.95
Crawley MacKewn Brush LLP	179 John Street, Suite 800	Toronto	Ontario	M5T 1X4	\$ 154,271.23
Forbes Andersen LLP	340 Richmond Street West	Toronto	Ontario	M5V 1X2	\$ 361,713.00
incorporate.com					\$ 470.00
Independent Trading Group (ITG) Inc.	33 Yonge Street, Suite 420	Toronto	Ontario	M5E 1G4	\$ 40,869.57
IRWIN professional Corporation	217 Queen Street West, Suite 401	Toronto	Ontario	M5V 0R2	\$ 21,462.60
Jamie L. Pearson	c/o Michael Cristalli, 500-3800 Howard Hughes Parkway,	Las Vegas	Nevada	89169	\$ US 344,000
MBC Consulting Inc	325 Cedarvale Ave	Toronto	Ontario	M4C 4K5	\$ 29,380.00
Naeem Hukkawala ** per proposed Settlement Agreement	139 78th Street	Brooklyn	New York	11209	\$ 75,000.00
Odyssey Trust Company	702-67 Yonge Street	Toronto	Ontario	M5E 1J8	\$ 4,356.85
Ontario Securities Commission	20 Queen Street West, 20th Floor	Toronto	Ontario	M5H 3S8	\$ 2,000.00
Paul Crath	20 Scrivener Square Apt 810	Toronto	Ontario	M4W3X9	\$ 439,257.95
Sean Conacher					\$ 2,240,000.00
Steer Inc.					\$ 21,726.11
Thornton Grout Finnigan LLP	100 Wellington Street West, Suite 3200, P.O Box 329	Toronto	Ontario	M5K 1K7	\$ 111,845.41
Michael Johnston	340 Richmond Street West, Suite 110	Toronto	Ontario	M5V 1X2	\$ 350,000.00
Scott Van Rixel					\$ 200,822.00
Paul Crath (Advance)	20 Scrivener Square Apt 810	Toronto	Ontario	M4W3X9	\$ 31,006.14
Proactive Investors North America	#401-750 West Pender Street	Vancouver	British Columbia	V6C 2T7	\$ 29,411.12
MNP LLP	1 Adelaide St East Suite 1900	Toronto	Ontario	M5C2V9	\$ 143,447.85
Graham Simmonds	134 Kitzbuhli Crescent	Blue Mountain	Ontario	L9Y0S5	\$ 105,000.00
Secured Creditor Name	Address	City	Province/State	Postal/Zip Code	Amount owed
Canada Revenue Agency (Payroll Deductions)	4955 Shawinigan-Sud Blvd.	Shawinigan	Quebec	G9P5H9	\$ 36,609.75