

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
PLANT-BASED INVESTMENT CORP. AND 15262976 CANADA INC.**

**Applicant**

**RECITALS**

A Pursuant to an Order of Justice Conway of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated May 1, 2023, msi Spergel Inc. ("**msi Spergel**") was appointed as the Monitor of the Applicant, Plant-Based Investment Corp. in the within proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA Proceedings**").

B Pursuant to an Order of this Court dated August 17, 2023 (the "**CCAA Termination Order**"), among other things, msi Spergel shall be discharged as the Monitor and the CCAA Proceedings shall be terminated upon the filing of this Monitor's Certificate on the Service List, all in accordance with the terms of the CCAA Termination Order.

C Unless otherwise indicated herein, capitalized terms used in this Monitor's Certificate shall have the meaning given to them in the CCAA Termination Order.

**THE MONITOR CERTIFIES** the following:

1. To the knowledge of the Monitor, all matters necessary to complete the CCAA Proceedings, as determined by the Monitor, have been completed.

**ACCORDINGLY**, the CCAA Termination Time has occurred.

**DATED** at Toronto, Ontario                      the 21<sup>st</sup> day of September 2023.

**msi Spergel Inc., in its capacity as Monitor of the Applicant, and not in its personal capacity.**

*Philip H. Gennis*

Per: \_\_\_\_\_

Name: Philip H. Gennis

Title: Licensed Insolvency Trustee