

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE)
McBrown)
JUSTICE ~~PATILLO~~)

TUESDAY, THE 23RD DAY

OF APRIL, 2019

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

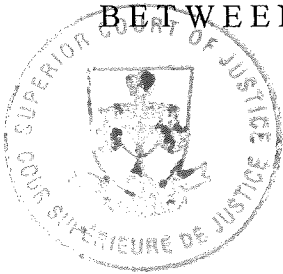
**NORTHVIEW COLLISION INC., 2565496 ONTARIO INC., 2509788 ONTARIO INC.
and THAYAPARAN PARAMESWARAN**

Respondents

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED, AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

ORDER

THIS MOTION, made by msi Spergel inc. ("**Spergel**"), in its capacity as the Court-appointed receiver (in such capacity, the "**Receiver**"), without security, of all the assets, undertakings and properties of Northview Collision Inc. ("**Northview**") and 2565496 Ontario Inc. ("**256**" and, together with Northview, the "**Debtors**"), for an order, amongst other things: (i) approving the Report of the Receiver dated December 7, 2018 (the "**First Report**") and approving the actions of the Receiver described therein; (ii) approving the Supplemental Report of the Receiver dated December 10, 2018 (the "**First Report Supplement**") and approving the actions of the Receiver described therein; (iii) approving the Second Report of the Receiver



dated March 27, 2019 (the “**March 27 Report**”) and approving the actions of the Receiver described therein; (iv) approving the Supplemental Report to the Second Report of the Receiver dated April 10, 2019 (the “**April 10 Supplemental Report**”) and approving the actions of the Receiver described therein; (iv) approving the Second Supplemental Report to the Second Report of the Receiver dated April 22, 2019 (together with the March 27 Report and the April 10 Report, the “**Second Report**”) and approving the actions of the Receiver described therein; (v) approving the fees and disbursements of the Receiver and its counsel; and (vi) approving the proposed marketing and sale process set out in the Second Report and any minor or non-substantive amendments to such proposed marketing and sale process set out in the Second Report deemed necessary and appropriate by the Receiver (collectively, the “**Sale Process**”), and directing the Receiver to carry out the Sale Process, which will include the cessation of the Debtors’ businesses, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the First Report and the appendices thereto, the First Report Supplement, the Second Report and the appendices thereto (including, without limitation, the fee affidavits appended thereto and sworn on behalf of the Receiver and its counsel (the “**Fee Affidavits**”), and the Endorsement of the Honourable Mr. Justice Pattillo made April 12, 2019, and on hearing the submissions of counsel for the Receiver and such other counsel as were present, no one appearing for any other person on the service list, although duly served as appears from the affidavits of service of Eunice Baltkois sworn March 27, 2019 and April 11, 2019, filed and the affidavit of service of Bradley Book sworn April 22, 2019, filed,

1. **THIS COURT ORDERS** that the time for service and filing of the notice of motion and the motion record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that the First Report be and is hereby approved and the actions of the Receiver described therein be and are hereby approved.

3. **THIS COURT ORDERS** that the First Report Supplement be and is hereby approved and the actions of the Receiver described therein be and are hereby approved.

4. **THIS COURT ORDERS** that the Second Report be and is hereby approved and the actions of the Receiver described therein be and are hereby approved.

5. **THIS COURT ORDERS** that the fees and disbursements of the Receiver and its counsel, as described in the Second Report and as set out in the Fee Affidavits, be and are hereby approved.

6. **THIS COURT ORDERS** that the Sale Process be and is hereby approved, and that the Receiver be and is hereby directed to carry out the Sale Process, which will include the cessation of the Debtors' businesses.

7. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act* (Canada), the Receiver is authorized and permitted to disclose personal information of identifiable individuals to prospective purchasers of the Property (as defined in the Receivership Order of the Honourable Mr. Justice Pattillo made February 21, 2019 in this proceeding) and their respective advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property (each, a "Sale"). Each prospective purchaser to whom such information is provided shall limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, it shall return all such information to the Receiver, or in the alternative destroy all such information. A purchaser of any Property shall be entitled to continue to use the personal

information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by the Debtors or the Receiver, as the case may be, and shall return all other personal information to the Receiver or ensure that all other personal information is destroyed.

8. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

APR 23 2019

PER / PAR: RW

ROYAL BANK OF CANADA

- and -

NORTHVIEW COLLISION INC., 2565496 ONTARIO INC.,
2509788 ONTARIO INC. and THAYAPARAN
PARAMESWARAN

Applicant

Respondents

Court File No. CV-18-608368-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

ORDER

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*Lawyers for msi Spergel inc., in its capacity as the Court-
appointed Receiver*