Supreme Court of Nova Scotia In Bankruptcy and Insolvency

IN THE MATTER OF THE BANKRUPTCY OF ATLANTIC SEA CUCUMBER LTD.

Notice of Motion

To: The Service List attached hereto as Schedule "A"

Motion

msi Spergel Inc., the trustee in bankruptcy of Atlantic Sea Cucumber Ltd., moves for, *inter alia*, an order pursuant to s. 38(4) of the *Bankruptcy and Insolvency Act* to-<u>determine the validity and enforceability of the security-have the loan(s)</u>_Atlantic Golden Age Holding Inc. extended to Atlantic Sea Cucumber Ltd.-declared-valid, enforceable and secured against the real-property and assets of it.

Time and place

The motion is to be heard by the registrar on November 22, 2024, at 9:30 a.m. in The Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia, B3J 1S7. The moving party has arranged one full day in Chambers. The moving party says that the motion will not require more time.

References

The moving party relies on the following legislation, Rules or points of law: Bankruptcy and Insolvency Act; Personal Property Security Act (Nova Scotia); Land Registration Act (Nova Scotia); and the Bill of Exchange Act.

Evidence

The evidence in support of the motion is as follows: affidavit(s) of a representative of Atlantic Sea Cucumber Ltd.; reports of msi Spergel Inc.

Possible order against you

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the judge may grant an order without further notice to you.

Signature

Signed August 16, 2024 November 6, 2024

Print Name: Joshua J. Santimaw

Schedule "A"

Service List - Schedule "A"

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Lawyer for the Trustee	The Trustee
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