

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
MEDIFOCUS INC.  
of the City of Toronto, in the Province of Ontario

Take notice that:

1. I, MEDIFOCUS INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. msi Spergel inc. of 200 - 505 Consumers Rd., Toronto, ON, M2J 4V8, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 1st day of September 2021.

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MEDIFOCUS INC.  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

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<b>List of Creditors with claims of \$250 or more.</b>			
Creditor	Address	Account#	Claim Amount
91 Express Lane	P.O. Box 68039 Anaheim CA 92817		2,935.47
Ackerman Senterfitt LLP	The Victor Building - 750 9th Street N.W. - Suite750 Washington DC 20001		17,544.15
Ada Lam	2/F Block F, Evelyn Towers, 38 Cloudview Rd Hong Kong		15,051.36
Alan Fenn	4 Sherman Bridge Road Wayland MA 01778		1,502.16
American Express Corporate Card	PO Box 1270 Newark NJ 21046		63,160.97
Asset Profit Ltd Loan	161 Queen's Road Central Hong Kong		150,216.00
Assets Profit LTD Interest	161 Queen's Road Central Hong Kong		738,335.24
Assets Profit LTD Principal	161 Queen's Road Central Hong Kong		625,900.00
Augustine Chow	C/F Harmony Asset Manageemtn Ltd. Unit 1103, 11/F, Two Harbourfront, 22 Tak Fung Street, Hunghom, Kowloon Hong Kong		226,172.75
Baltimore Gas & Electricity	100 W Fayette St Baltimore MD 21201		6,876.10
Berns & Berns	767 Third Avenue New York NY 10017		18,392.07
Boston Scientific Corp	1 Boston Scientific Place Natick MA 01760		2,742,527.27
Brian A. Ward - Interest	2760 South 47 1/4 Road Cadillac MI 49601		5,961.51
Brian A. Ward - Principal	2760 South 47 1/4 Road Cadillac MI 49601		12,518.00

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Creditor	Address	Account#	Claim Amount
Broadridge ICS	PO Box 416423 Boston MA 02241		3,710.45
California Sales Tax	PO Box 942879 Sacramento CA 94279-0001		8,047.27
Chatwin Management Ltd - Principal	24/F Prosperous Commercial Building, 54-58 Jardin's Bazaar, Causeway Bay Hong Kong		438,130.00
Chatwin Management Ltd- Interest	24/F Prosperous Commercial Building, 54-58 Jardin's Bazaar, Causeway Bay Hong Kong		368,287.42
Chiu Sin Chuen, Albert	Flat B 30/F Highcliff 41D, Strubbs Rd. Hong Kong		312,950.00
Chiu Sin Chuen, Albert	Flat B 30/F Highcliff 41D, Strubbs Rd. Hong Kong		263,062.44
Chiu Sin Chuen, Albert	Flat B 30/F Highcliff 41D, Strubbs Rd. Hong Kong		312,950.00
Chiu Sin Chuen, Albert	Flat B 30/F Highcliff 41D, Strubbs Rd. Hong Kong		263,062.44
Comcast	8031 Corporate Dr. Nottingham MD 21236-4977		1,971.76
CPA Global	2318 Mill Rd Alexandria VA 22314		5,037.03
D&D securities	133 Richmond Street W #602 Toronto ON M5H 2L3		6,449.00
Daniel Morales	561 79th Street - Apt 2 Brooklyn NY 11209		2,847.84
David K. Endo - Interest	98-2078M Kaahumanu St Pearl City HI 96782		5,961.51
David K. Endo - Principal	98-2078M Kaahumanu St Pearl City HI 96782		12,518.00

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Department of the Treasury - Attn: Duane Bins - IRS Appeals	200 W Adams - 6th Floor Chicago IL 60606		12,518.00
Dieter Enzmann - Interest	14027 Aubrey Road Beverly Hills CA 90201		27,995.85
Dieter Enzmann - Principal	14027 Aubrey Road Beverly Hills CA 90201		62,590.00
Douglas Liu - Interest	6801 Wolf Creek Ct. Clarksville MD 21029		50,605.29
Douglas Liu - Principal	6801 Wolf Creek Ct. Clarksville MD 21029		62,590.00
Elizabeth Adams - Interest	7535 Conservation Rd Guelph ON N1H 6J1		37,424.10
Elizabeth Adams - Principal	7535 Conservation Rd Guelph ON N1H 6J1		62,590.00
FedEx	PO Box 223125 Pittsburg PA 15251-2125		17,783.40
Felicia Ross Interest	C/F Jones, Gable & Co. Ltd. Suite 600 110 Yonge St Toronto ON M5C 1T6		2,117,881.87
Felicia Ross Principal	C/F Jones, Gable & Co. Ltd. Suite 600 110 Yonge St Toronto ON M5C 1T6		354,198.78
Food and Drug Administration	PO Box 979033 Saint Louis MO 63197		16,757.85
Forever Full Moon LLC	723 North Beers Street - STE F Holmdel NJ 07733		125,805.90
Frank L.Peters - Interest	79 Park Avenue Oakville ON L6J 3Y1		74,848.20
Frank L.Peters - Principal	79 Park Avenue Oakville ON L6J 3Y1		125,180.00
Gibralt Capital Corporation - Interest	2600-1075 W. Georgia St. Vancouver BC V6E 3C9		748,482.00

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Gibralt Capital Corporation - Principal	2600-1075 W. Georgia St. Vancouver BC V6E 3C9		1,251,800.00
Grant Walsh - Walsh Delta Group Inc.	178 Crichton Street Ottawa ON K1M 1N2		195,417.19
Gwynneth Gold Limited - Interest	Room 1902 Cheung Kong Centre, 2 Queen's Rd Central Hong Kong		831,277.31
Gwynneth Gold Limited - Principal	Room 1902 Cheung Kong Centre, 2 Queen's Rd Central Hong Kong		988,922.00
Integrated Assets Management (Asia) Limited - Interest	Room 1501 Bank of East Asia Harbor New Centre 56 Gloucesfer Rd, Wanchai Hong Kong		1,946,662.06
Integrated Assets Management (Asia) Limited - Principal	Room 1501 Bank of East Asia Harbor New Centre 56 Gloucesfer Rd, Wanchai Hong Kong		2,315,830.00
Island Stock Transfer	15500 Roosevelt Blvd - Suite 104 Clearwater FL 33760		1,126.62
Joe Tai	C/F NAI500 2209 – 1111 Alberni Street Vancouver BC V6E 4V2		6,614.03
Joseph Chan	7825 Bayview Ave - Suite 705 Thornhill ON L3T 7N2		124,974.29
Larysa Marfei - Interest	61 Brian Dr Toronto ON M2J 2Y1		22,454.46
Larysa Marfei - Principal	61 Brian Dr Toronto ON M2J 2Y1		37,554.00
Lu Chengzhang - Interest	Block 9, Kun Lun Bao Garden, Cuiying St. Shiqi Zhongshan China		22,454.46
Lu Chengzhang - Principal	Block 9, Kun Lun Bao Garden, Cuiying St. Shiqi Zhongshan China		37,554.00

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Massachusetts Institute of Technology - MIT Licensing Office	255 Main St. Cambridge MA 02142		12,518.00
Maxim Group, LLC	405 Lexington Ave - 2nd Floor New York NY 10174		125,180.00
Merek, Blackmon & Voorhees, LLC	673 South Washington St. Alexandria VA 22314		11,246.17
Mirsad Jakubovic	61 Brian Dr Toronto ON M2J 3Y1		191,719.31
Mirsada Vins - Interest	10 Arthur Evans Cres. Bradford ON L3Z 2A5		22,454.46
Mirsada Vins - Principal	10 Arthur Evans Cres. Bradford ON L3Z 2A5		37,554.00
Narendra Patel	12155 Red Stream Way Columbia MD 21044		5,670.65
NJ E-Zpass	P.O. Box 4971 Trenton NJ 86505		1,931.53
Norton Rose	222 Bay Street - Suite 3000 Toronto ON M5K1E7		90,753.16
OEKOS Rivers Columbia, LLC	5565 Sterrett Place - Suite # 404 Columbia MD 21044		191,045.96
Patstar Inc. - Interest	300-463 King St W Toronto ON M5V 1K4		74,848.20
Patstar Inc. - Principal	300-463 King St W Toronto ON M5V 1K4		125,180.00
Rachel Kimel - Interest	36 Hillcrest Dr. Toronto ON M6G 2E3		22,454.46
Rachel Kimel - Principal	36 Hillcrest Dr. Toronto ON M6G 2E3		37,554.00
Radical Capital - Interest	S. 1625-1185 W. Georgia St Vancouver BC V6E 4E6		74,848.20

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Radical Capital - Principal	S. 1625-1185 W. Georgia St Vancouver BC V6E 4E6		125,180.00
Raymond Tong	C/F Harmony Asset Manageemtn Ltd. Unit 1103, 11/F, Two Harbourfront, 22 Tak Fung Street, Hunghom, Kowloon Kong Kong		151,761.25
Rena Winegust - Interest	56 Tangreen CIR Thornhill ON L4J 5E2		7,484.82
Rena Winegust - Principal	56 Tangreen CIR Thornhill ON L4J 5E2		12,518.00
Robert J. McWirther and Deborah E Thompson JTWRS. - Interest	24 Cottingham Road Toronto ON M4V 1B3		37,424.10
Robert J. McWirther and Deborah E Thompson JTWRS. - Principal	24 Cottingham Road Toronto ON M4V 1B3		62,590.00
Robert Martak, Jr.	2 Coatsbridge Ct Nottingham MD 21236		3,731.93
Ron Kimel - Interest	35 Lesmill Rd Toronto ON M3B 2T3		22,454.46
Ron Kimel - Principal	35 Lesmill Rd Toronto ON M3B 2T3		37,554.00
Rosalind Capital - Interest	175 Bloor St. East Suite 807 South Tower Toronto ON M4W 3R8		142,211.58
Rosalind Capital - Principal	175 Bloor St. East Suite 807 South Tower Toronto ON M4W 3R8		237,842.00
Rosalind Master - Interest	175 Bloor St. East Suite 807 South Tower Toronto ON M4W 3R8		82,333.02
Rosalind Master - Principal	175 Bloor St. East Suite 807 South Tower Toronto ON M4W 3R8		137,698.00

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S&W LLP	91 Skyway Avenue, Unit 105 Toronto ON M9W 6R5		7,387.42
Sam Isenberg - Interest	75 Waterloo Ave Toronto ON M3H 3Y3		7,484.82
Sam Isenberg - Principal	75 Waterloo Ave Toronto ON M3H 3Y3		12,518.00
Scarsdale Equities LLC	10 Rockefeller Plaza - Suite 720 New York NY 10020		8,345.30
Select Asset Management Inc. - Interest	170 University Ave - Suite 200 Toronto ON M5H 3B3		37,424.10
Select Asset Management Inc. - Principal	170 University Ave - Suite 200 Toronto ON M5H 3B3		62,590.00
Sir Speedy	7477 New Ridge Rd Hanover MD 21076		3,959.49
Steve Isenberg - Interest	7 Millbank Ave Toronto ON M5P 1S2		7,484.82
Steve Isenberg - Principal	7 Millbank Ave Toronto ON M5P 1S2		12,518.00
Stinson LLP	3102 Oak Lawn Ave - Suite 777 Dallas TX 75219		100,742.17
Stuart Katz	9420 Wing Foot Ct Potomac MD 20854		3,755.40
TC Yam	C/F Integrated Assets Management, Room 1501 Bank of East Asia Harbor New Centre 56 Gloucester Rd, Wanchai Hong Kong		54,568.11
Tier One Technology Partners	11400 Cronridge Dr - Suites A-C Owings Mills MD 21117		8,225.58
TMX Equity Transfer Services	200 University Avenue - Suite 300 Toronto ON M5H 4H1		685.06



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TSX Trust	300 5th Avenue SW 10th Floor Calgary AB T2P 3C4		6,986.00
UHY McGovern Hurley LLP	251 Consumers Road - Suite 800 Toronto ON M2J 4R3		54,321.54
<b>Total</b>			20,786,706.94

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Insolvent Person