



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP

COURT FILE NO.: CV-21-669781-00CL DATE: 19 May 2022

NO. ON LIST: 3

TITLE OF PROCEEDING:

BEFORE JUSTICE: GILMORE

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing	Name of Party	Contact Info
Shaun Parsons	Medifocus Inc.	sparsons@wfkllaw.ca

For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info

For Other Parties, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Miranda Spence	Counsel for MSI Spergel (Monitor)	mspence@airdberlis.com
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ENDORSEMENT OF JUSTICE GILMORE :

This is motion brought by the Applicants to extend the stay period to August 15, 2022. There is a sales process underway, however, the current stay extends only until May 20, 2022.

Medifocus requires that the current Cease Trade Order be lifted in order to facilitate the purchaser's subscription for Medifocus shares. It is not expected to receive a response from the OSC before May 20, 2022. A stay extension is required to ensure the transaction can close.

There is no opposition to the Order sought. A signed copy is attached.

May 19, 2022


Justice C. Gilmore