

Dina Milivojevic
E-mail: dmilivojevic@pallettvalo.com
Direct Line: (905) 273-3022 x. 283

BY EMAIL – CALVIN.HO@GOWLINGWLG.COM

August 1, 2018

Calvin J. Ho
1 Main Street West
Hamilton, ON L8P 4Z5

**Re: CWB Maxium Financial Inc. v. 1975193 Ontario Ltd. dba MTN RX & Health
Court File No. CV-18-597922-00CL**

As you are aware we are lawyers for msi Spergel inc. (“**Spergel**”) in its capacity as the receiver (in such capacity, the “**Receiver**”) of 1970636 Ontario Ltd. o/a Mt. Cross Pharmacy (“**Mt. Cross**” or the “**Company**”).

We write with respect to the responding factum (the “**Responding Factum**”) served by you today on behalf of your client 1975193 Ontario Ltd. dba MTN RX & Health (“**MTN RX**”) in relation to CWB Maxium Financial Inc.’s (“**Maxium**”) motion returnable August 3, 2018 for an order seeking to, among other things, appoint Spergel as the receiver over the properties, assets and undertakings of MTN RX.

We note that the Responding Factum indicates that the Receiver and Maxium seek an order expanding the receivership and appointing Spergel as receiver over MTN RX. Please note that the Receiver is not bringing a motion for appointment of a receiver over MTN RX and further is not seeking any relief against MTN RX as part of the motion returnable August 3, 2018, which is being brought by Maxium. In addition, please also note that the Receiver will not be taking a position at the hearing of the motion to appoint a receiver over MTN RX on August 3, 2018. However, the Receiver will be present in court to answer any questions that the Court may have for the Receiver.

Yours very truly,

PALLETT VALO LLP

"Dina Milivojevic" / SB

Per: Dina Milivojevic
DM/sg
Cc: Service List