



Electronically issued : 15-Mar-2022
Délivré par voie électronique
Toronto

Court File No. CV-21-00669781-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR) TUESDAY, THE 14TH DAY OF
)
JUSTICE CAVANAGH) MARCH, 2022

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF MEDIFOCUS INC AND 1000101532
ONTARIO INC.

(RE: STAY EXTENSION)

THIS MOTION, made by the Applicants, Medifocus Inc. and 1000101532 Ontario Inc., pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") for an order *inter alia* extending the Stay Period (as defined below) until and including May 20, 2022; was heard this day by judicial videoconference over Zoom.

ON READING the motion record of the Applicants, including the affidavit of Raymond Tong, sworn March 11, 2022, and the exhibits thereto (the "**Tong Affidavit**"), and the Fourth Report (the "**Fourth Report**") of msi Spergel Inc. ("**MSI**") in its capacity as monitor of the Applicants (the "**Monitor**"), dated March 11, 2022, and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, and all persons present as stated on the counsel slip, no one appearing for any other person although properly served as appears from the affidavit of Shaun Parsons sworn March 11, 2022.

1. **THIS COURT ORDERS** that the time for service of the notice of motion and the motion record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

EXTENSION OF THE STAY PERIOD

2. **THIS COURT ORDERS** that the stay period (the “**Stay Period**”) referred to in the Initial Order granted by the Honourable Justice Cavanagh, dated October 7, 2021, is extended until and including May 20, 2022.

GENERAL

3. **THIS COURT ORDERS** that the Revised Fee Accruals (as defined in the Fourth Report) of the Monitor and its counsel incurred in connection with the completion by the Monitor of its remaining duties and the administration of these CCAA proceedings, is hereby approved without further Order of the Court.

4. **THIS COURT ORDERS** that, notwithstanding Rule 59.05, this Order is effective from 12:01 a.m. Eastern Standard/Daylight Time on the date that it is made and is enforceable without any need for entry and filing. In accordance with Rules 77.07(6) and 1.04, no formal order need be entered and filed unless an appeal or a motion for leave to appeal is brought to an appellate court. Any party may nonetheless submit a formal order for original signing, entry and filing when the Court returns to regular operations.

5. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

6. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or in any other foreign jurisdiction to give effect to this Order and to assist the Applicants, the Monitor, the Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and the Monitor, as an officer of this Court, as may be necessary

or desirable to recognize and give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order.



Digitally signed by
Mr. Justice Cavanagh

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF MEDIFOCUS INC. AND 1000101532 ONTARIO INC

Applicants

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceedings commenced at Toronto

STAY EXTENSION ORDER

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