

Maria Magni

From: Leanne Williams
Sent: Wednesday, March 23, 2022 12:09 PM
To: Maria Magni
Subject: FW: Royal Bank of Canada v. Peace Bridge Duty Free Inc. (CV-21-00673084-00CL) – Consent Order for March 23, 2022 [IMAN-CLIENT.FID151627]
Attachments: 2022-03-23 -Peace Bridge Order.pdf

From: Penny, Mr. Justice Michael A. (SCJ) <Michael.Penny@scj-csj.ca>
Sent: Wednesday, March 23, 2022 11:23 AM
To: Leanne Williams <LWilliams@tgf.ca>; Ariyana Botejue <ABotejue@blaney.com>
Cc: David T. Ullmann <DUllmann@blaney.com>; Alexandra Teodorescu <ATeodorescu@blaney.com>; JUS-G-MAG-CSD-Toronto-SCJ Commercial List <MAG.CSD.To.SCJCom@ontario.ca>; JUS-G-MAG-CSD-Toronto-SCJ Commercial List <MAG.CSD.To.SCJCom@ontario.ca>; 'christopher.stanek@gowlingwlg.com' <christopher.stanek@gowlingwlg.com>; 'patrick.shea@gowlingwlg.com' <patrick.shea@gowlingwlg.com>; 'smitra@airdberlis.com' <smitra@airdberlis.com>; 'jnemers@airdberlis.com' <jnemers@airdberlis.com>
Subject: RE: Royal Bank of Canada v. Peace Bridge Duty Free Inc. (CV-21-00673084-00CL) – Consent Order for March 23, 2022 [IMAN-CLIENT.FID151627]

Endorsement of Penny J.

The debtor's request for an adjournment on terms is reasonable and is not opposed. I am satisfied that the proposed amendments to the prior order are appropriate and reflect the current circumstances. The cash flow projections also support the conclusion that the business is viable until the proposed return date. The Monitor's second report is approved. The fees of the Monitor and its counsel are reasonable and are approved. Order to issue in the form signed by me this day.

Mr. Justice Michael A. Penny

From: Leanne Williams <LWilliams@tgf.ca>
Sent: March 22, 2022 2:40 PM
To: Penny, Mr. Justice Michael A. (SCJ) <Michael.Penny@scj-csj.ca>; Ariyana Botejue <ABotejue@blaney.com>
Cc: David T. Ullmann <DUllmann@blaney.com>; Alexandra Teodorescu <ATeodorescu@blaney.com>; JUS-G-MAG-CSD-Toronto-SCJ Commercial List <MAG.CSD.To.SCJCom@ontario.ca>; JUS-G-MAG-CSD-Toronto-SCJ Commercial List <MAG.CSD.To.SCJCom@ontario.ca>; 'christopher.stanek@gowlingwlg.com' <christopher.stanek@gowlingwlg.com>; 'patrick.shea@gowlingwlg.com' <patrick.shea@gowlingwlg.com>; 'smitra@airdberlis.com' <smitra@airdberlis.com>; 'jnemers@airdberlis.com' <jnemers@airdberlis.com>
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Your Honour,

Attached is the Second Report of the Monitor together with a slightly revised Order (blackline attached) which is also available on CaseLines. If you would like to review the confidential appendix, I will send same to you under separate cover.

Leanne



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From: Penny, Mr. Justice Michael A. (SCJ) <Michael.Penny@scj-csj.ca>

Sent: Tuesday, March 22, 2022 2:17 PM

To: Ariyana Botejue <ABotejue@blaney.com>

Cc: David T. Ullmann <DUllmann@blaney.com>; Alexandra Teodorescu <ATeodorescu@blaney.com>; JUS-G-MAG-CSD-Toronto-SCJ Commercial List <MAG.CSD.To.SCJCom@ontario.ca>; JUS-G-MAG-CSD-Toronto-SCJ Commercial List <MAG.CSD.To.SCJCom@ontario.ca>; 'christopher.stanek@gowlingwlg.com' <christopher.stanek@gowlingwlg.com>; 'patrick.shea@gowlingwlg.com' <patrick.shea@gowlingwlg.com>; 'smitra@airdberlis.com' <smitra@airdberlis.com>; 'jnemers@airdberlis.com' <jnemers@airdberlis.com>; Leanne Williams <LWilliams@tgf.ca>

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Mr. Ullman,

Subject to any dissenting voices, and to the receipt of the Receiver's report, I am not inclined to require an attendance on the 23rd. If I have questions, I can ask for a brief attendance to discuss them. If not, I will deal with it in writing. From my perspective, therefore, the March 23 attendance can be vacated.

Mr. Justice Michael A. Penny

From: Ariyana Botejue <ABotejue@blaney.com>
Sent: March 21, 2022 3:36 PM
To: Penny, Mr. Justice Michael A. (SCJ) <Michael.Penny@scj-csj.ca>
Cc: David T. Ullmann <DUllmann@blaney.com>; Alexandra Teodorescu <ATeodorescu@blaney.com>; JUS-G-MAG-CSD-Toronto-SCJ Commercial List <MAG.CSD.To.SCJCom@ontario.ca>; JUS-G-MAG-CSD-Toronto-SCJ Commercial List <MAG.CSD.To.SCJCom@ontario.ca>; 'christopher.stanek@gowlingwlg.com' <christopher.stanek@gowlingwlg.com>; 'patrick.shea@gowlingwlg.com' <patrick.shea@gowlingwlg.com>; 'smitra@airdberlis.com' <smitra@airdberlis.com>; 'jnemers@airdberlis.com' <jnemers@airdberlis.com>; 'Leanne Williams' <LWilliams@tgf.ca>
Subject: Royal Bank of Canada v. Peace Bridge Duty Free Inc. (CV-21-00673084-00CL) – Consent Order for March 23, 2022

Your Honour,

Attached, please find correspondence from Mr. Ullmann.

Thank you,



Ariyana Botejue
Legal Assistant to Stephen Gaudreau & David Ullmann

abotejue@blaney.com

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