

ROYAL BANK OF CANADA

- and -

2392319 ONTARIO INC.

July 28, 2016

Applicant

Respondent

Court File No. CV-16-11331-00CL

July 28/16.

S. Mitra and J. Nemers for the Receiver
R. Mour for the Royal Bank
Raymond Young, ~~for~~ self-represented, as
representative for SK Food Equipment Ltd.

On consent in respect of the matters in the
order dealing with SK Food Equipment Ltd., and
unopposed in respect of the matters dealing with
Green Island Trading Company which was served and
did not appear, order to go in the form
attached.

Sanjeev P. Mitra

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

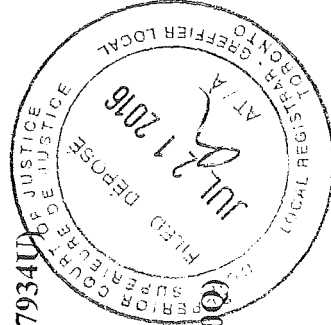
Proceedings commenced at Toronto

MOTION RECORD

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
Suite 1800, 181 Bay Street
Toronto, ON M5J 2T9

Sanjeev P.R. Mitra (LSUC # 379341)
Tel: (416) 865-3085
Fax: (416) 863-1515
Email: smitra@airdberlis.com

Jeremy Nemers (LSUC # 664100)
Tel: (416) 865-7724
Fax: (416) 863-1515
Email: jnemers@airdberlis.com



Lawyers for *msi Spergel inc.*, in its capacity as the Court-
appointed receiver of 2392319 Ontario Inc.