

COUNSEL SLIP

COURT FILE NO Cv-18-00608368-0001 DATE 12-APR-2019

NO ON LIST 5

TITLE OF
PROCEEDING

RBC ~~env~~ - NORTHVIEW COLLISION et al

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APPLICANT(S)

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April 12, 2019

Matter adjourned to April 23, 2019 before we ~~to present the~~ in accordance with the attached endorsement to permit the Debtor one last opportunity to obtain financing to resolve the issues. Subtilo, J.

April 12, 2019

This matter is adjourned to Tuesday, April 23, 2019, during which time: (i) both Northview and 256's businesses shall ~~be~~ ^{be} closed by Northview and 256, respectively; and (ii) both Northview and 256 shall deliver to the Receiver all outstanding informational requests and any follow-up informational requests that the Receiver may have.

The draft form of order appended to the Receiver's Motion Record originally returnable today shall be granted at the April 23, 2019 Court attendance unless the Debtors have satisfied the Receiver and this Court by such attendance that sufficient funds have been secured, without conditions, to repay all the Debtors' creditors in full (including, without limitation, the fees and disbursements of the Receiver and its counsel to discharge). In any event, ~~the~~ ^{the} Debtors shall not oppose the ~~the~~ ^{the} fees and disbursements of the Receiver and its ~~the~~ ^{the}

counsel appended to the Receiver's ~~First~~ ^{Second} Report.

LP

~~The indenture shall be approved at the April 23~~

~~meeting~~

LP

This endorsement comes into effect at 6 p.m. (Toronto time) today.

For greater certainty, while the Debtors' businesses are shut down: (i) the Receiver shall have the exclusive right to collect the Debtors' receivables; and (ii) neither 256 nor Northview

~~shall~~ ^{be permitted to} ~~incur~~ ^{trade} any liabilities

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[Signature]
April 12, 2019