

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT,
R.S.C. 1992, c. 27, s.2, AS AMENDED

APPLICATION OF MILES ANDREW BENHAM AND PAUL ROBERT
APPLETON, IN THEIR CAPACITY AS JOINT LIQUIDATORS OF BANNERS
BROKER INTERNATIONAL LIMITED, UNDER PART XIII OF THE
BANKRUPTCY AND INSOLVENCY ACT (CROSS-BORDER INSOLVENCIES)

Court File No.
CV-14-10663-00CL

Jan 14/15

January 14, 2015
*This matter is not opposed. The basis
of Mr. Dix's past opposition is set out
in an acknowledged mat of the
order to go. Dward J*

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD OF THE RECEIVER AND FOREIGN
REPRESENTATIVES

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Lawyers for the Receiver and Joint Liquidators

The Joint Liquidators of Banners Broker International Limited (“BBIL”), the Receiver and the Attorney General for Ontario acknowledge that Christopher Smith and Rajiv Dixit are not opposing the Order requested by the Receiver and the Joint Liquidators of BBIL as an interim practical result for the relief requested and that Christopher Smith and Rajiv Dixit are not in any shape or form admitting, acknowledging or accepting the allegations and facts stated by the Attorney General for Ontario in their Applications for Ex Parte Restraint Orders issued by the Honourable Justice Kelly on July 18, 2014 and by the Honourable Justice Code on July 29, 2014 and by the Receiver and the Joint Liquidators of BBIL in the Application.

A handwritten signature in black ink, appearing to read "D. Smith".