

June 5/18

June 18
The two orders sought are unopposed. The Approval + Vest order shall go as per the draft filed + signed. I am satisfied with the sales process and bid. I have reviewed retro/affecting parties issues to counsel. There is no relief that the relief sought in para 2 will affect other persons.

The Ancillary Order shall also go as per the order filed and signed. The activities are approved as are fees + disbs. The confidentiality order is also reasonable + in keeping with the Sierra Club decision.

McEnt

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(9:30 Hearing scheduled for June 5, 2018)

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(File No. 4109084)

