

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2510564
Estate No. 31-2510564

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
CLASSIC GLASS & MIRROR LTD.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. CLASSIC GLASS & MIRROR LTD. filed (or was deemed to have filed) an assignment on the 14th day of May 2019, and the undersigned, msi Spergel inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of June 2019, at 11:00 AM, at the office of msi Spergel inc., at 201 - 505 Consumers Rd., Toronto, ON, M2J 4V8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 15th day of May 2019.

msi Spergel inc. - Licensed Insolvency Trustee
Per:

msi Spergel inc.

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2510564
Estate No. 31-2510564

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
CLASSIC GLASS & MIRROR LTD.
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of CLASSIC GLASS & MIRROR LTD. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of May 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199
E-mail: fax@spergel.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
CLASSIC GLASS & MIRROR LTD.
 of the City of Toronto, in the Province of Ontario


To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of May 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" <u>1,174,316.87</u>	1. Inventory <u>23,000.00</u>
Balance of secured claims as per list "B" <u>87,122.98</u>	2. Trade fixtures, etc. <u>0.00</u>
Total unsecured creditors <u>1,261,439.85</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" <u>984,772.02</u>	Good <u>92,986.02</u>
3. Preferred creditors as per list "C" <u>0.00</u>	Doubtful <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad <u>0.00</u>
estimated to be reclaimable for <u>0.00</u>	Estimated to produce <u>92,986.02</u>
Total liabilities <u>2,246,211.87</u>	4. Bills of exchange, promissory note, etc., as per list "F" <u>0.00</u>
Surplus <u>NIL</u>	5. Deposits in financial institutions <u>0.00</u>
	6. Cash <u>0.00</u>
	7. Livestock <u>0.00</u>
	8. Machinery, equipment and plant <u>856,502.00</u>
	9. Real property or immovable as per list "G" <u>0.00</u>
	10. Furniture <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) <u>0.00</u>
	13. Interests under wills <u>0.00</u>
	14. Vehicles <u>12,284.00</u>
	15. Other property, as per list "H" <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital <u>0.00</u>
	Amount paid on capital <u>0.00</u>
	Balance subscribed and unpaid <u>0.00</u>
	Estimated to produce <u>0.00</u>
	Total assets <u>984,772.02</u>
	Deficiency <u>1,261,439.85</u>

I, William Gordon Galloway, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of May 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 14th day of May 2019.


 Barbara Eileen Sturge, Commissioner of Oaths
 For the Province of Ontario
 Expires September 21, 2019


 William Gordon Galloway

**Barbara Eileen Sturge, a Commissioner, etc.,
 Province of Ontario, for msi Spergel inc. and
 Spergel & Associates inc.
 Expires September 21, 2019**

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

CLASSIC GLASS & MIRROR LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 ETR Express Toll Route Attn: Marion Richardson/Collections	6300 Steeles Ave W Woodbridge ON L4H 1J1	456.13	0.00	456.13
2	Accuscreen Supplies Inc.	80 Nashdene Rd. Unit 131 & 132 Scarborough ON M1R 5J8	423.75	0.00	423.75
3	ADT Canada Inc. 500613271	8481 Langelier Montreal QC H1P 2C3	641.81	0.00	641.81
4	Alectra Utilities Attn: Chris Meridith	P.O. Box 3700 Concord ON L4K 5N2	27,330.07	0.00	27,330.07
5	ALMEL Cleaning	55 Lebovic Drive Richmond Hill ON L4E 5C6	719.00	0.00	719.00
6	Avocation Employment Inc.	2428 Islington Ave Unit 16 Etobicoke ON M9W 3X8	2,853.17	0.00	2,853.17
7	BDO Canada LLP	1 City Centre Drive, #1700 Mississauga ON L5B 1M2	17,104.58	0.00	17,104.58
8	Bell Canada F-88 - Business Attn: Insolvency Department 4167611814 (181)	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	160.89	0.00	160.89
9	Bell Canada F-88 - Business Attn: Insolvency Department 416-789-3331(953)	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	135.72	0.00	135.72
10	Bell Canada F-88 - Business Attn: Insolvency Department 905 761 1814 (972)	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	963.26	0.00	963.26
11	Bell Canada F-88 - Business Attn: Insolvency Department Toll Free	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	33.91	0.00	33.91
12	Canadian Linen & Uniform Service - Winnipeg, MB	1860 King Edward Street Winnipeg MB R2R 0N2	1,164.79	0.00	1,164.79
13	Capstone LLP	1446 Don Mills Rd #280 North York ON M3B 3N3	1,353.25	0.00	1,353.25
14	Competitive Consumables	2400 New St. #601 Burlington ON L7R 1J8	1,704.04	0.00	1,704.04
15	CRA - Tax - Ontario 863694519RC0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
16	CRA - Tax - Ontario 863694519RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
17	CRA - Tax - Ontario 863694519RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	6,261.83	0.00	6,261.83
18	CWB National Leasing Inc./ (formerly National Leasing Group Inc) Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	0.00	1.00
19	De Gorter Inc.	5623 Cannon Drive Monroe NC 28110 USA	235.78	0.00	235.78

14-May-2019

Date


 William Gordon Galloway

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 -- Continued


List "A"
 Unsecured Creditors

CLASSIC GLASS & MIRROR LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	EDPRO Energy Group Inc.	5 Cuddy Blvd. London ON N5V 3Y3	504.48	0.00	504.48
21	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department xx 48326 3	3401 Schmon Pkwy, PO Box 1051 Thorold ON L2V 5A8	5,191.11	0.00	5,191.11
22	High Performance Glazing Inc.	177 Drumlin Circle Concord ON L4K 3E7	23,030.89	0.00	23,030.89
23	iCapital Financial Services Corp.	205 - 91 Skyway Ave. Etobicoke ON M9W 6R5	1.00	0.00	1.00
24	Industrial Automation Repair	1299 Matheson Blvd. E. Mississauga ON L4W 1R1	13,966.90	0.00	13,966.90
25	Keele Park Properties Ltd.	31 Densley Ave. Toronto ON M6M 2P5	2,090.12	0.00	2,090.12
26	Konica Minolta Business Solutions (Canada) Ltd. Attn: Bankruptcy Department	369 Britannia Road East Mississauga ON L4Z 2H5	740.43	0.00	740.43
27	Loopstra Nixon LLP	135 Queens Plate Dr. Suite 600 Toronto ON M9W 6V7	23,566.36	0.00	23,566.36
28	Mappi America Inc.	3888 Mannix Dr Unit 314 Naples FL 34114 USA	28,849.42	0.00	28,849.42
29	MedicsAid Ltd.	3 Woodlot Court Caledon ON L7E 0C2	45,000.00	0.00	45,000.00
30	Merchant Advance Capital Attn: MAC Collections Department	20th Floor - 1500 West Georgia Street Vancouver BC V6G 2Z6	1.00	0.00	1.00
31	Nex Industrial Supplies Inc.	6815 Steeles Ave. West Etobicoke ON M9V 4R9	2,098.42	0.00	2,098.42
32	No-Glare Architectural Glass Inc.	440 Edgeley Blvd Concord ON L4K 4G4	622.85	0.00	622.85
33	O'Brien Lifting Solutions Inc.	4435 Corporate Dr. Burlington ON L7L 5T9	3,480.85	0.00	3,480.85
34	Ontario Glazing Supplies Ltd.	300 Trowers Rd. Unit #7 Woodbridge ON L4L 5Z9	805.41	0.00	805.41
35	Protek Paint	335 Homer Ave. Toronto ON M8W 1Z6	520.42	0.00	520.42
36	Randstad Canada	3333 Cote-Vertu Blvd. #500 Saint-Laurent QC H4R 2N1	12,253.84	0.00	12,253.84
37	Ricotec Services	33 Castle Green Cres. Etobicoke ON M9R 1N5	6,422.35	0.00	6,422.35
38	Royal Bank of Canada Attn: James Satin	c/o Devry Smith Frank LLP 95 Barber Greene Road, #100 North York ON M3C 3E9	0.00	87,122.98	87,122.98
39	Saand Inc.	250 Brockport Drive Toronto ON M9W 5S1	39,534.55	0.00	39,534.55
40	Salem Distributing Company, Inc.	P. O Box 56528 Station A Toronto ON M5W 4L1	16.74	0.00	16.74
41	Sandler Sales Training	150 Eglinton Ave E #406 Toronto ON M4P 1E8	2,640.81	0.00	2,640.81
42	Sedulous Glass & Mirror Inc.	9030 Keele St. Unit #1 Concord ON L4K 2N2	3,559.63	0.00	3,559.63

14-May-2019

Date


 William Gordon Galloway

District of: Ontario
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 Estate No.

FORM 78 -- Continued

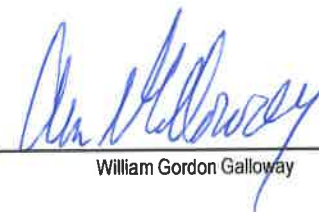
List "A"
 Unsecured Creditors

CLASSIC GLASS & MIRROR LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	Staples c/o FCT Default Solutions	PO Box 2051 Stn B London ON N6A 4G9	422.72	0.00	422.72
44	Suncor Energy Products Inc. - Canada Attn: Ken Modl	2489 North Sheridan Way Mississauga ON L5K 1A8	866.59	0.00	866.59
45	Thinking Capital Financial Corporation Attn: Bankruptcy dept.	300 - 4200 boul Dorchester Westmount QC H3Z 1V4	198,256.89	0.00	198,256.89
46	Timothy D. Irwin	55 Cassells Drive Beeton ON L0G 1A0	600,000.00	0.00	600,000.00
47	Trulite Industries	20 Royal Group Cres Woodbridge ON L4H 1X9	87,200.22	0.00	87,200.22
48	UPS Canada c/o Credit Department Attn: Attention accounting (bankruptcy)	200-1 Factory Lane Moncton NB E1C 9M3	65.45	0.00	65.45
49	UV Designs Inc.	6175 Highway 7 Unit 5 Woodbridge ON L4H 0P6	1,779.75	0.00	1,779.75
50	Waste Container Service Inc.	106 Howden Road Scarborough ON M1R 3E4	4,140.11	0.00	4,140.11
51	Waterjet World Inc.	4143 Cedar Springs Rd Burlington ON L7P 0P6	726.59	0.00	726.59
52	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	4,415.99	0.00	4,415.99
Total:			1,174,316.87	87,122.98	1,261,439.85

14-May-2019

Date



William Gordon Galloway

District of: Ontario
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FORM 78 -- Continued

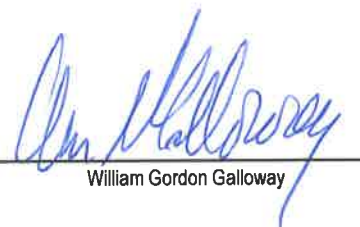
List "B"
 Secured Creditors

CLASSIC GLASS & MIRROR LTD.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CLE Leasing Attn: Collections Department	301- 3390 South Service Road Burlington ON L7N 3J5	153,716.00	Business Assets - Machinery - Machinery & Equipment		153,716.00		
2	DSM Leasing Ltd.	1300 Bay St. Suite # 400 Toronto ON M5R 3K8	124,332.00	Business Assets - Machinery - Machinery & Equipment		124,332.00		
3	Royal Bank of Canada Attn: James Satin	c/o Devry Smith Frank LLP 95 Barber Greene Road, #100 North York ON M3C 3E9	793,847.00	Debts Due - Business - Accounts Receivable		92,986.02		
				Business Assets - Stock In Trade - Inventory		23,000.00		
				Motor Vehicles - Automobile - Ford - 450		12,284.00		87,122.98
				Business Assets - Machinery - Leasehold Improvements		0.00		
				Business Assets - Machinery - Machinery & Equipment		578,454.00		
Total:			1,071,895.00			984,772.02	0.00	87,122.98

14-May-2019

Date


 William Gordon Galloway

District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

CLASSIC GLASS & MIRROR LTD.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

14-May-2019

Date



William Gordon Galloway

District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

CLASSIC GLASS & MIRROR LTD.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

14-May-2019

Date



William Gordon Galloway

District of: Ontario
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FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

CLASSIC GLASS & MIRROR LTD.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	ON	Accounts Receivable	92,986.02 0.00 0.00		01-May-2019	92,986.02	
Total:				92,986.02 0.00 0.00			92,986.02	

14-May-2019

Date



William Gordon Galloway

District of: Ontario
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Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

CLASSIC GLASS & MIRROR LTD.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-May-2019

Date



William Gordon Galloway

District of: Ontario
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

CLASSIC GLASS & MIRROR LTD.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

14-May-2019

Date



William Gordon Galloway

District of: Ontario
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FORM 78 -- Concluded

List "H"
 Property

CLASSIC GLASS & MIRROR LTD.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	23,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Machinery & Equipment	0.00	856,502.00
		Leasehold Improvements	0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - Ford - 450	0.00	12,284.00
(l) Taxes			0.00	0.00
(m) Other		Other Assets	528,969.00	0.00
			Total:	891,786.00

14-May-2019

Date



William Gordon Galloway

Court No.

File No.

In the matter of the bankruptcy of
CLASSIC GLASS & MIRROR LTD.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199

Court No. 31-2510564

Estate No. 31-2510564

In the matter of the bankruptcy of
CLASSIC GLASS & MIRROR LTD.
of the City of Toronto, in the Province of Ontario

Form 68 (Bill C-12)
Notice of impending automatic discharge of
first-time bankrupt

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199