

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2496406
Estate No. 31-2496406

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
HARRY CHUNG ENTERPRISES INC.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. HARRY CHUNG ENTERPRISES INC. filed (or was deemed to have filed) an assignment on the 9th day of April 2019, and the undersigned, msi Spergel inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 23rd day of April 2019, at 10:00 AM, at the office of msi Spergel inc., at 201 - 505 Consumers Rd., Toronto, ON, M2J 4V8.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 9th day of April 2019.

msi Spergel inc. - Licensed Insolvency Trustee

Per:

msi Spergel inc.

Mukul Manchanda - Licensed Insolvency Trustee

201 - 505 Consumers Rd.

Toronto ON M2J 4V8

Phone: (416) 497-1660 Fax: (416) 494-7199

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
HARRY CHUNG ENTERPRISES INC.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of April 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

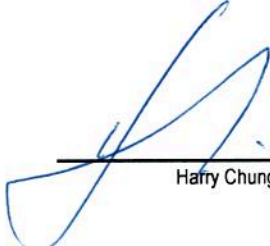
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
30,400.82	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
80,600.94	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
111,001.76	Good
2. Secured creditors as per list "B"	0.00
200,000.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
311,001.76	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	200,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	200,000.00
	Deficiency
	111,001.76

I, Harry Chung, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 4th day of April 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 4th day of April 2019.



 Barbara Eileen Sturge, Commissioner of Oaths
 For the Province of Ontario
 Expires September 21, 2019



 Harry Chung

Barbara Eileen Sturge, a Commissioner, etc.
 Province of Ontario, for msi Spergel Inc. and
 Spergel & Associates Inc.
 Expires September 21, 2019

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

HARRY CHUNG ENTERPRISES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Alpha Refrigeration Ltd.	40-2035 Asta Drive Mississauga ON L5A 3Y2	1,751.50	0.00	1,751.50
2	Aroma Espresso Bar Canada, Inc.	446 Spadina Road, Suite 300 Toronto ON M5P 3M2	0.00	51,600.94	51,600.94
3	Bell Canada F-88 - Business Attn: Insolvency Department 4166907445(981)	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	149.05	0.00	149.05
4	Bell Mobility Attn: Stephanie Deveau 528073050	200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5	1.00	0.00	1.00
5	Bondi Vegetables & Fruit	188 New Toronto Street Toronto ON M8V 2E8	3,209.40	0.00	3,209.40
6	Coffee Electric	119 Thomas Fisher Drive Etobicoke ON M8Z 0E4	1,176.33	0.00	1,176.33
7	CRA - Tax - Ontario 79128 1090 RC0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
8	CRA - Tax - Ontario 79128 1090 RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
9	CRA - Tax - Ontario 79128 1090 RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
10	Ecolab Attn: Marjorie Hanmui 502695844	5105 Tomken Road Mississauga ON L4W 2X5	1,542.84	0.00	1,542.84
11	Enercare Connections 0082914795	Station A P.O Box 4638 Toronto ON M5W 5C7	2,005.16	0.00	2,005.16
12	Givex Canada Corp.	134 Peter Street, Suite 1400 Toronto ON M5V 2H2	169.50	0.00	169.50
13	Gordon Food Service	2999 James Snow Parkway N Milton ON L9T 5G4	3,551.15	0.00	3,551.15
14	Mr. Dairy & Food Distribution Ltd.	PO Box 581 Brantford ON L3Z 2B1	7,100.72	0.00	7,100.72
15	Nella Cutlery & Food Equipment Inc.	1255 Fewster Drive Mississauga ON L4W 1A2	104.19	0.00	104.19
16	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen 4516-0700-1105-4469	PO Box 57100 Etobicoke ON M8Y 3Y2	5,106.06	0.00	5,106.06
17	Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4	0.00	29,000.00	29,000.00
18	TD Canada Trust Attn: CC&R Insolvency and Credit Counselling Merchant 200023180950	4880 Tahoe Blvd Mississauga ON L4W 5P3	1.00	0.00	1.00
19	Topper Linen & Uniform Service 11166	54 Junction Road Toronto ON M6N 1B6	2,645.16	0.00	2,645.16

04-Apr-2019

Date

Harry Chung

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

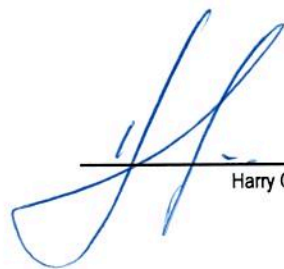
List "A"
Unsecured Creditors

HARRY CHUNG ENTERPRISES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Wasteco	161 Bridgeland Avenue North York ON M6A 1Z1	1,018.90	0.00	1,018.90
21	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	447.48	0.00	447.48
22	Zero Zone Mechanical	18B-3200 Dufferin Street, Suite 126 Toronto ON M6A 3B2	418.38	0.00	418.38
Total:			30,400.82	80,600.94	111,001.76

04-Apr-2019

Date



Harry Chung

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

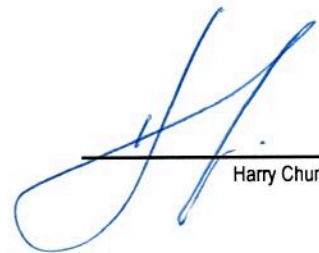
List "B"
Secured Creditors

HARRY CHUNG ENTERPRISES INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Aroma Espresso Bar Canada, Inc.	446 Spadina Road, Suite 300 Toronto ON M5P 3M2	51,600.94	Business Assets - Machinery - Restaurant Equipment		0.00		51,600.94
2	Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4	229,000.00	Business Assets - Machinery - Restaurant Equipment		200,000.00		29,000.00
Total:			280,600.94			200,000.00	0.00	80,600.94

04-Apr-2019

Date



Harry Chung

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

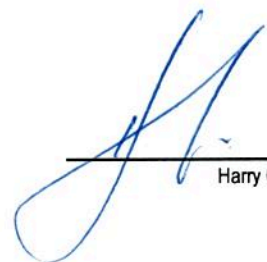
List "C"
Preferred Creditors for Wages, Rent, etc.

HARRY CHUNG ENTERPRISES INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Apr-2019

Date



Harry Chung

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

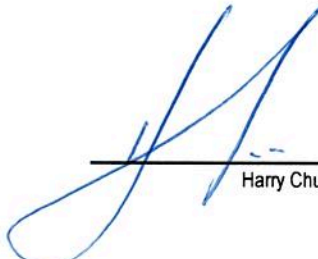
List "D"
Contingent or Other Liabilities

HARRY CHUNG ENTERPRISES INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

04-Apr-2019

Date



Harry Chung

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

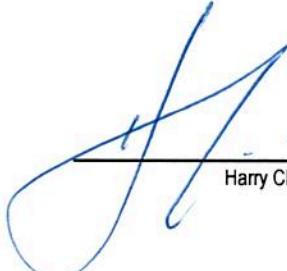
List "E"
Debts Due to the Bankrupt

HARRY CHUNG ENTERPRISES INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

04-Apr-2019

Date


Harry Chung

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "F"

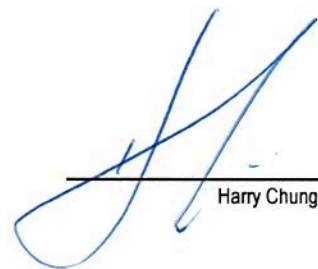
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

HARRY CHUNG ENTERPRISES INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

04-Apr-2019

Date



Harry Chung

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

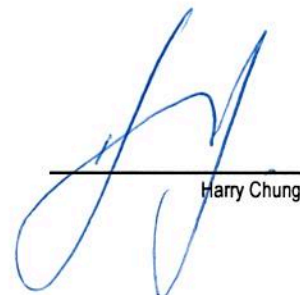
FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
HARRY CHUNG ENTERPRISES INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

04-Apr-2019

Date



Harry Chung

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Concluded

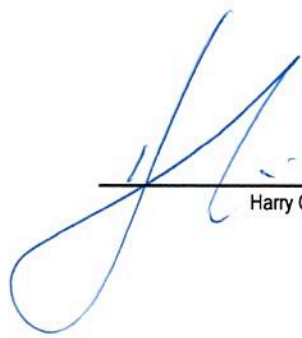
List "H"
Property

HARRY CHUNG ENTERPRISES INC.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Restaurant Equipment	0.00	200,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	200,000.00

04-Apr-2019

Date



Harry Chung

Court No.

File No.

In the matter of the bankruptcy of
HARRY CHUNG ENTERPRISES INC.
of the City of Toronto, in the Province of Ontario

Form 21(Bill C-12)
Assignment for the general benefit of creditors
(Corporation)
Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201- 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2496406
Estate No. 31-2496406

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
HARRY CHUNG ENTERPRISES INC.
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of HARRY CHUNG ENTERPRISES INC. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 9th day of April 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199
E-mail: fax@spergel.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Court No. 31-2496406

Estate No. 31-2496406

In the matter of the bankruptcy of
HARRY CHUNG ENTERPRISES INC.
of the City of Toronto, in the Province of Ontario

Form 68 (Bill C-12)
Notice of impending automatic discharge of
first-time bankrupt

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201- 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199