Court File No. CV-14-10663-00CL

ONTARIO SUPERIOR COURT OF JUSTICE

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1992, c. 27, s.2, AS AMENDED

AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE ISLE OF MAN WITH RESPECT TO BANNERS BROKER INTERNATIONAL LIMITED

APPLICATION OF MILES ANDREW BENHAM AND PAUL ROBERT APPLETON, IN THEIR CAPACITY AS JOINT LIQUIDATORS OF BANNERS BROKER INTERNATIONAL LIMITED, UNDER PART XIII OF THE BANKRUPTCY AND INSOLVENCY ACT (CROSSBORDER INSOLVENCIES)

CERTIFICATE OF PENDING LITIGATION

CERTIFY that in this proceeding an interest in the following land is in

The property known municipally as 1376 Bayview Avenue, Toronto, Ontario and legally described as PCL 113-3 SEC M5; PT LT 113 W/S BAYVIEW AV PL M5 TORONTO COMM AT THE S ELY ANGLE OF THE SAID LT 1113; THENCE NLY MEASURED ALONG THE ELY LIMIT OF SAID LT, 50 FT MORE OR LESS TO A POINT 102 FT MEASURED SLY FROM THE NE ANGLE OF LT 112 ON SAID PL; THENCE WLY PARALLEL WITH THE SLY LIMIT OF SAID LT 113, 120 FT; THENCE SLY PARALLEL WITH THE ELY LIMIT OF SAID LT, 50 FT MORE OR LESS TO THE SLY LIMIT OF SAID LT 113; THENCE ELY ALONG THE LAST MENTIONED LIMIT 120 FT TO THE POB; TORONTO, CITY OF TORONTO and bearing PIN 21122-0131 (LT).

THIS CERTIFICATE is issued under an order of the court made on October 15, 2014.

Date Oct 15, 2014

question

ERIEURE U

Issued by

Address of

court office

330 University Avenue Toronto, Ontario M5G 1E6

Local registrar

A. Anissimova

APPLICATION OF MILES ANDREW BENHAM AND PAUL ROBERT APPLETON, IN THEIR **INSOLVENCIES**) UNDER PART XIII OF THE BANKRUTPCY AND INSOLVENCY ACT (CROSS-BORDER CAPACITY AS JOINT LIQUIDATORS OF BANNERS BROKER INTERNATIONAL LIMITED,

ONTARIO SUPERIOR COURT OF JUSTICE (Commercial List)

Proceeding commenced at TORONTO

CERTIFICATE OF PENDING LITIGATION

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