

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

ROYAL BANK OF CANADA

Applicant

- and -

SHR CARRIER INC., RITE CHOICE TRUCK SALES INC., NORTH LOAD HAULERS LTD., FLEET FIX TRUCK CENTRE INC. and 2848644 ONTARIO INC.

Respondents

APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, C. C.43, AS AMENDED

**APPLICATION RECORD – VOLUME 3 of 3
(Returnable April 17, 2025)**

March 24, 2025

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Toronto, ON M5J 2T9

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Lawyers for Royal Bank of Canada

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 127
 (2145)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 791641521

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 001 | 3 | | 20230321 1408 9498 0529 | P PPSA | 06 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME NORTH LOAD HAULERS LTD.

04 ADDRESS 366 WATLINE AVE MISSISSAUGA ON L4Z 1X2

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME SHAMSHER SINGH

07 ADDRESS 4 JASMINE SQUARE BRAMPTON ON L6S 2N1

08 SECURED PARTY / DYNAMIC CAPITAL EQUIPMENT FINANCE INC.
 LIEN CLAIMANT

09 ADDRESS 208, 1824 GORDON DRIVE KELOWNA BC V1Y 0E2

10 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR-VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
 12 VEHICLE 2022 CIMC CR8000B 2SHSR5320NS000025
 2022 THERMOKING REEFER 6001334311

13 GENERAL 2022 CIMC CR8000B S/N 2SHSR5320NS000025 COOL GLOBE TRAILER C/W
 14 COLLATERAL THERMOKING REEFER SN 6001334311? TOGETHER WITH ALL ATTACHMENTS,
 15 DESCRIPTION ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND

16 REGISTERING DYNAMIC CAPITAL EQUIPMENT FINANCE INC.
 AGENT

17 ADDRESS 208, 1824 GORDON DRIVE KELOWNA BC V1Y 0E2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 128

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

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PROVINCE OF ONTARIO
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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
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REPORT : PSSR060
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663

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
791641521

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| | 002 | 3 | | 20230321 1408 9498 0529 | | |

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR NAME BUSINESS NAME NORTH KING TRUCKING INC.

ADDRESS 4 BLAIR DRIVE BRAMPTON ON L6T 2H5

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR NAME BUSINESS NAME

ADDRESS ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT

ADDRESS

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF MATURITY | OR | NO FIXED MATURITY DATE |
|---------------------------|-----------|-----------|----------------|---------------|--------|------------------|----|------------------------|
| CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED | | | | |

| YEAR MAKE | MODEL | V.I.N. |
|-----------|-------|--------|
|-----------|-------|--------|

MOTOR VEHICLE

GENERAL COLLATERAL DESCRIPTION IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES

REGISTERING AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 129

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
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DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

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ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 129
(2147)

664

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
791641521

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|-------------|-------------|------------------------|-------------------------|------------------|---------------------|
| | 003 | 3 | | 20230321 1408 9498 0529 | | |

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME

BUSINESS NAME

ADDRESS

ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME

BUSINESS NAME

ADDRESS

ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

| CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | MOTOR-VEHICLE INCLUDED | AMOUNT | DATE-OF MATURITY OR | NO FIXED MATURITY DATE |
|----------------|-----------|-----------|----------------|------------------------|--------|---------------------|------------------------|
|----------------|-----------|-----------|----------------|------------------------|--------|---------------------|------------------------|

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE

GENERAL COLLATERAL DESCRIPTION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

REGISTERING AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 130

CERTIFIED BY/CERTIFIÉES PAR
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DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

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 ENQUIRY RESPONSE
 CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 791143038

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 001 | 4 | | 20230301 1742 1793 1408 | P PPSA | 6 |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | ONTARIO CORPORATION NO. |
|----------------------------------|---------------|--------------------------------|---------|-------------|-------------------------|
| 02 DEBTOR NAME | | | | | |
| 03 BUSINESS NAME | | NORTH LOAD HAULERS LTD. | | | |
| 04 ADDRESS | | 366 WATLINE AVE | | MISSISSAUGA | ON L4Z1X2 |
| 05 DEBTOR NAME | | | | | |
| 06 BUSINESS NAME | | NORTH KING TRUCKING INC. | | | |
| 07 ADDRESS | | 4 BLAIR DRIVE | | BRAMPTON | ON L6T2H5 |
| 08 SECURED PARTY / LIEN CLAIMANT | | DYNAMIC CAPITAL II CORPORATION | | | |
| 09 ADDRESS | | 208, 1824 GORDON DRIVE | | KELOWNA | BC V1Y0E2 |

| COLLATERAL CLASSIFICATION | | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY OR | NO FIXED MATURITY DATE |
|---------------------------|--|----------------|-----------|-----------|----------|-------|------------------------|--------|---------------------|------------------------|
| 10 | | | | X | | | X | | | |

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|------------------|---------------|--------------|-------------------|
| 11 MOTOR VEHICLE | 2015 VANGUARD | CMC | 527SR532XFM005242 |
| 12 VEHICLE | 2015 REEFER | CARRIER 2100 | PAS91363190 |

13 GENERAL 2015 VANGUARD CMC S/N 527SR532XFM005242 TRAILER C/W REEFER CARRIER
 14 COLLATERAL 2100 S/N PAS91363190 2017 VOLVO VVN S/N 4V4NC9EH3HN983873 TRUCK
 15 DESCRIPTION TRACTOR

| REGISTERING AGENT | ADDRESS | LOCATION | PROVINCE | IDENTIFICATION |
|----------------------|------------------------|--------------------------------|----------|----------------|
| 16 REGISTERING AGENT | | DYNAMIC CAPITAL II CORPORATION | | |
| 17 | 208, 1824 GORDON DRIVE | KELOWNA | BC | V1Y0E2 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 131

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crlfv 05/2022)

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144242.35

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 131
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666

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
791143038

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 4 20230301 1742 1793 1408

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME 22NOV1993 SHAMSHER SINGH

04 BUSINESS NAME ADDRESS 4 JASMINE SQUARE BRAMPTON ONTARIO CORPORATION NO.
ON L6S2N1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 2017 VOLVO VVN 4V4NC9EH3HN983873

13 GENERAL TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,
14 COLLATERAL REPLACEMENTS,
15 DESCRIPTION SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 132

CERTIFIED BY/CERTIFIÉES PAR
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DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
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 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
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 CERTIFICATE

REPORT : PSSR060
 PAGE : 132
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TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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 791143038

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 003 | 4 | | 20230301 1742 1793 1408 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| 10 | | | | | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE
 14 COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT
 15 DESCRIPTION INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 133

CERTIFIED BY/CERTIFIÉES PAR
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(crlfv 05/2022)

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PROVINCE OF ONTARIO
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 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
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 (2151)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LTEN

00 FILE NUMBER
 791143038

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|-------------|-------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 004 | 4 | | 20230301 1742 1793 1408 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | MOTOR VEHICLE | | AMOUNT | DATE OF | NO FIXED |
|---------------------------|-------|---------------|-----------|----------|---------|----------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED |
| | | | | | | |

11 MOTOR YEAR MAKE MODEL V.I.N.
 12 VEHICLE

13 GENERAL OR PROCEEDS OF THE COLLATERAL.

14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING
 17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 134

CERTIFIED BY/CERTIFIÉES PAR
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 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
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 DES SÛRETÉS MOBILIÈRES
 (c)j1fv 05/2022



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PROVINCE OF ONTARIO
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 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|----------------|--------------------------------------|----------------------------------------|-----------------------------|-------------------------|------------------|
| 01 | 01 | 001 | | 20230309 1404 1462 5516 | |
| 21 | RECORD FILE NUMBER | 791143038 | | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ | CHANGING SECURED PARTY | | | |
| 27 | DESCRIPTION | | | | |
| 28 | | | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05 | DEBTOR/ | | | | |
| 03/ | TRANSFEREE | BUSINESS NAME | | | |
| 06 | | | | | |
| 04/07 | ADDRESS | ONTARIO CORPORATION NO. | | | |
| 29 | ASSIGNOR | | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | DYNAMIC CAPITAL EQUIPMENT FINANCE INC. | | | |
| 09 | ADDRESS | 208, 1824 GORDON DRIVE | KELOWNA | BC | V1Y0E2 |
| 10 | COLLATERAL CLASSIFICATION | | | | |
| | CONSUMER | | | | |
| | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER |
| | | INCLUDED | AMOUNT | MATURITY | OR MATURITY DATE |
| 11 | MOTOR | YEAR | MAKE | MODEL | V.I.N. |
| 12 | VEHICLE | | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | DYNAMIC CAPITAL II CORPORATION | | | |
| 17 | SECURED PARTY/ | ADDRESS | 208, 1824 GORDON DRIVE | KELOWNA | BC V1Y0E2 |
| | LIEN CLAIMANT | | | | |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 135

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
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 DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

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 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
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 CERTIFICATE

REPORT : PSSR060
 PAGE : 135
 (2153)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|-------------------|---------------------------------|---------------------------------------------------------------------|--------------------------------|-------------------------|---------------------|
| 01 | 001 | 3 | | 20230615 1235 9498 0581 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 791143038 | | |
| 22 | PAGE AMENDED | NO. SPECIFIC PAGE AMENDED | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ DESCRIPTION | CHANGING ASSET MODEL | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05/ | DEBTOR/ TRANSFEREE | BUSINESS NAME | | | |
| 06/ | ADDRESS | ONTARIO CORPORATION NO. | | | |
| 04/07 | ADDRESS | | | | |
| 29 | ASSIGNOR | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | |
| 08 | ADDRESS | | | | |
| 09 | COLLATERAL CLASSIFICATION | | | | |
| 10 | CONSUMER | MOTOR VEHICLE | DATE OF | NO. FIXED | |
| | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER |
| | | | INCLUDED | AMOUNT | MATURITY OR |
| | | | | | MATURITY DATE |
| 11 | MOTOR | YEAR | MAKE | MODEL | V.I.N. |
| 12 | VEHICLE | 2015 | VANGUARD | CIMC | 527SR532XFM005242 |
| 13 | GENERAL | 2015 VANGUARD CIMC S/N 527SR532XFM005242 TRAILER C/W REEFER CARRIER | | | |
| 14 | COLLATERAL | 2100 S/N PAS91363190 2017 VOLVOVN S/N 4V4NC9EH3HN983873 TRUCK | | | |
| 15 | DESCRIPTION | TRACTOR? TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, | | | |
| 16 | REGISTERING AGENT OR | DYNAMIC CAPITAL EQUIPMENT FINANCE INC. | | | |
| 17 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | 208, 1824 GORDON DRIVE | KELOWNA | BC V1Y 0E2 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 136

CERTIFIED BY/CERTIFIÉES PAR
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(crj2fv 05/2022)

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CERTIFICATE

REPORT : PSSR060
PAGE : 136
(2154)

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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|----------------|--------------------------------------|------------------------------------------------------------------|------------------------|-------------------------|-------------------------|
| 01 | 002 | 3 | | 20230615 1235 9498 0581 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 791143038 | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ | | | | |
| 27 | DESCRIPTION | | | | |
| 28 | | | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05 | DEBTOR/ | | | | |
| 03/ | TRANSFeree | BUSINESS NAME | | | |
| 06 | | | | | |
| 04/07 | ADDRESS | | | | ONTARIO CORPORATION NO. |
| 29 | ASSIGNOR | | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | | |
| 09 | ADDRESS | | | | |
| 10 | COLLATERAL CLASSIFICATION | | | | |
| | CONSUMER | | MOTOR VEHICLE | DATE OF | NO FIXED |
| | GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT MATURITY OR | MATURITY DATE |
| 11 | MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. | |
| 12 | GENERAL | | | | |
| 13 | COLLATERAL | REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO | | | |
| 14 | DESCRIPTION | AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM | | | |
| 15 | REGISTERING AGENT OR | ANY DEALING WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE | | | |
| 16 | SECURED PARTY/ | ADDRESS | | | |
| 17 | LIEN CLAIMANT | | | | |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 137

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2lv 05/2022)

Ontario 

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144242.35

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 137
(2155)

672

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|-------------------|--------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------|
| 01 | 003 | 3 | | 20230615 1235 9498 0581 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 791143038 | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ DESCRIPTION | | | | |
| 28 | | | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05 | DEBTOR/ | | | | |
| 03/ | TRANSFEREE | BUSINESS NAME | | | |
| 06 | | | | | |
| 04/07 | ADDRESS | | | | ONTARIO CORPORATION NO. |
| 29 | ASSIGNOR | | | | |
| 08 | SECURED PARTY/LTEN CLAIMANT/ASSIGNEE | | | | |
| 09 | ADDRESS | | | | |
| 10 | COLLATERAL CLASSIFICATION | | | | |
| | CONSUMER | | MOTOR VEHICLE | DATE OF | NO FIXED |
| | GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT MATURITY OR | MATURITY DATE |
| 11 | MOTOR | YEAR MAKE | MODEL | V.I.N. | |
| 12 | VEHICLE | | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | | | | |
| 17 | SECURED PARTY/ LTEN CLAIMANT | ADDRESS | | | |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 138

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)



RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 138
 (2156)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|-------------------|--------------------------------------|-------------------------------|----------------------------------|----------------------------------|-------------------------|
| 01 | 01 | 001 | | 20250121 1404 1462 5236 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 791143038 | | |
| 22 | | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED G PART ASSIGN | RENEWAL YEARS |
| 23 | REFERENCE | | FIRST GIVEN NAME | INITIAL | SURNAME |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ DESCRIPTION | | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05 | DEBTOR/ TRANSFEREE | BUSINESS NAME | | | |
| 06 | | | | | ONTARIO CORPORATION NO. |
| 04/07 | ADDRESS | | | | |
| 29 | ASSIGNOR | | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | | |
| 09 | ADDRESS | 1100 BURLOAK DRIVE, SUITE 401 | | | BURLINGTON ON L7L6B2 |
| 10 | COLLATERAL CLASSIFICATION | | | | |
| | CONSUMER | | MOTOR VEHICLE | DATE OF | NO FIXED |
| | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER |
| | | | INCLUDED | AMOUNT | MATURITY OR |
| | | | | | MATURITY DATE |
| 11 | MOTOR | YEAR | MAKE | MODEL | V.I.N. |
| 12 | VEHICLE | | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | | | | |
| 17 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | 110 SHEPPARD AVE EAST, SUITE 303 | | |
| | | | TORONTO | ON | M2N6Y8 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 139

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(cr)2fv 05/2022

Ontario 

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 139
 (2157)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|----------------|--------------------------------------|-------------------------------------------|----------------------------------|-------------------------|---------------------------|
| 01 | 01 | 001 | | 20250305 1404 1462 4701 | |
| 21 | RECORD FILE NUMBER | 791143038 | | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED | RENEWAL YEARS | CORRECT PERIOD |
| | | | G PART ASSIGN | | |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ | | | | |
| 27 | DESCRIPTION | | | | |
| 28 | | | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05 | DEBTOR/ | | | | |
| 03/ | TRANSFeree | BUSINESS NAME | | | |
| 06 | | | | | |
| 04/07 | ADDRESS | | | ONTARIO CORPORATION NO. | |
| 29 | ASSIGNOR | DYNAMIC CAPITAL II CORPORATION | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | MITSUBISHI HC CAPITAL CANADA LEASING, INC | | | |
| 09 | ADDRESS | 1100 BURLOAK DRIVE, SUITE 401 | BURLINGTON | ON | L7L6B2 |
| | COLLATERAL CLASSIFICATION | | | | |
| | CONSUMER | | MOTOR VEHICLE | DATE OF | NO FIXED |
| 10 | GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT | MATURITY OR MATURITY DATE |
| | YEAR | MAKE | MODEL | V.I.N. | |
| 11 | MOTOR | 2017 | VOLVO | AVN | 4V4NC9EH3HN983873 |
| 12 | VEHICLE | | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | PPSA CANADA INC. - (7017) | | | |
| 17 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | 110 SHEPPARD AVE EAST, SUITE 303 | TORONTO | ON M2N6Y8 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 140

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRÉTÉS MOBILIÈRES

(crj2fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 140
 (2158)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790756866

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 01 | 003 | | 20230214 1405 1462 6043 | P PPSA | 7 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME NORTH LOAD HAULERS LTD.

04 ADDRESS 366 WATLINE AVENUE MISSISSAUGA ON L4Z1X2

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME NORTH KING TRUCKING INC.

07 ADDRESS 366 WATLINE AVENUE MISSISSAUGA ON L4Z1X2

08 SECURED PARTY / PIVOTAL CAPITAL CORP

09 LIEN CLAIMANT ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| | | | | | | | |

| | YEAR MAKE | MODEL | V.I.N. |
|------------|---------------|-------|-------------------|
| 11 MOTOR | 2023 VANGUARD | VXP | 2SHSR532XPS002013 |
| 12 VEHICLE | 2023 VANGUARD | VXP | 2SHSR5326PS002011 |

13 GENERAL 2023 VANGAURD VXP REEFER TRAILER VIN# 2SHSR532XPS002013 WITH THERMO

14 COLLATERAL KING C-600 SERIAL# 6001363320

15 DESCRIPTION 2023 VANGAURD VXP REEFER TRAILER VIN# 2SHSR5326PS002011 WITH THERMO

16 REGISTERING PIVOTAL CAPITAL CORP

17 AGENT ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 141

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 141
 (2159)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790756866

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 02 | 003 | | 20230214 1405 1462 6043 | P PPSA | 7 |

02 DEBTOR DATE OF BIRTH 22NOV1993 FIRST GIVEN NAME SHAMSHER INITIAL SURNAME SINGH

03 NAME BUSINESS NAME

04 ADDRESS 4 JASMINE SQUARE BRAMPTON ONTARIO CORPORATION NO. L6S2N1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL
 LIEN CLAIMANT

09 ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| 10 | | | | | | | |

11 MOTOR YEAR MAKE MODEL V.I.N.
 12 VEHICLE

13 GENERAL KING C-600 SERIAL# 6001364228
 14 COLLATERAL INCLUDES ALL ATTACHMENTS AND ACCESSORIES
 15 DESCRIPTION

16 REGISTERING PIVOTAL CAPITAL CORP
 AGENT

17 ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 142

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 142
 (2160)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 790756866

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| | 03 | 003 | | 20230214 1405 1462 6043 | P PPSA | 7 |

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME

BUSINESS NAME

ADDRESS

ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME

BUSINESS NAME

ADDRESS

ONTARIO CORPORATION NO.

SECURED PARTY / PIVOTAL CAPITAL EQUIPMENT FINANCE CORP.

LIEN CLAIMANT

ADDRESS

165 GALAXY BLVD, 2ND FLOOR

ETOBICOKE

ON

M9W0C8

| COLLATERAL CLASSIFICATION | | MOTOR VEHICLE | | AMOUNT | DATE OF | NO FIXED |
|---------------------------|------------------------------------|---------------|--|--------|-------------|---------------|
| CONSUMER GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | | | MATURITY OR | MATURITY DATE |
| | | | | | | |

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE

GENERAL

COLLATERAL DESCRIPTION

REGISTERING AGENT

PIVOTAL CAPITAL CORP

ADDRESS

165 GALAXY BLVD, 2ND FLOOR

ETOBICOKE

ON

M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 143

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 143
 (2161)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790756875

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 01 | 003 | | 20230214 1405 1462 6044 | P PPSA | 6 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME NORTH LOAD HAULERS LTD.

04 ADDRESS 366 WATLINE AVENUE MISSISSAUGA ON L4Z1X2
 ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME NORTH KING TRUCKING INC.

07 ADDRESS 366 WATLINE AVENUE MISSISSAUGA ON L4Z1X2
 ONTARIO CORPORATION NO.

08 SECURED PARTY / PIVOTAL CAPITAL CORP

09 LIEN CLAIMANT ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

| COLLATERAL CLASSIFICATION | | | | MOTOR-VEHICLE | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| | | | X | | X | X | |

| | YEAR | MAKE | MODEL | V.I.N. |
|------------|------|----------|-------|-------------------|
| 11 MOTOR | 2023 | VANGUARD | VXP | 2SHSR5326PS002381 |
| 12 VEHICLE | 2023 | VANGUARD | VXP | 2SHSR5320PS002926 |

13 GENERAL 2023 VANGAURD VXP REEFER TRAILER VIN# 2SHSR5326PS002381 WITH THERMO

14 COLLATERAL KING C-600 SERIAL# 6001376627

15 DESCRIPTION 2023 VANGAURD VXP REEFER TRAILER VIN# 2SHSR5320PS002926 WITH THERMO

16 REGISTERING PIVOTAL CAPITAL CORP

17 AGENT ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 144

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES
 (crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 144
 (2162)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790756875

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 02 | 003 | | 20230214 1405 1462 6044 | P PPSA | 6 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 03 NAME 22NOV1993 SHAMSHER SINGH

04 BUSINESS NAME

04 ADDRESS 4 JASMINE SQUARE BRAMPTON ONTARIO CORPORATION NO. L6S2N1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL

09 LIEN CLAIMANT

09 ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| 10 | | | | | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL KING C-600 SERIAL# 6001382358
 14 COLLATERAL INCLUDES ALL ATTACHMENTS AND ACCESSORIES
 15 DESCRIPTION

16 REGISTERING PIVOTAL CAPITAL CORP

17 AGENT ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 145

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 145
 (2163)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790756875

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 03 | 003 | | 20230214 1405 1462 6044 | P PPSA | 6 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY / PIVOTAL CAPITAL EQUIPMENT FINANCE CORP.

09 LIEN CLAIMANT ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

| COLLATERAL CLASSIFICATION | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY | OR | NO. FIXED MATURITY DATE |
|---------------------------|----------------|-----------|-----------|----------|-------|------------------------|--------|------------------|----|-------------------------|
| 10 | | | | | | | | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING PIVOTAL CAPITAL CORP

17 AGENT ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 146

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj11v 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 146
 (2164)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL MOTOR VEHICLE PAGES SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|----------------|------------------------------------------|-----------------------------------------------------------------------|-----------------------------|---------------------|
| 01 | 01 | 001 | 20230303 1704 1462 3369 | |
| 21 | RECORD FILE NUMBER | 790756875 | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | |
| 25 | OTHER CHANGE | | | |
| 26 | REASON/ DESCRIPTION | AMEND SERIAL NUMER OF THERMO KING C-600 FROM 6001382358 TO 6001376642 | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
| 05 | DEBTOR/ TRANSFEREE | BUSINESS NAME | | |
| 06 | | | ONTARIO CORPORATION NO. | |
| 04/07 | ADDRESS | | | |
| 29 | ASSIGNOR | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | |
| 09 | ADDRESS | | | |
| 10 | COLLATERAL CLASSIFICATION | | | |
| | CONSUMER | MOTOR VEHICLE | DATE OF | NO FIXED |
| | GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT MATURITY OR | MATURITY DATE |
| 11 | MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
| 12 | GENERAL | 2023 VANGAURD VXP REEFER TRAILER VIN# 2SHSR5320PS002926 WITH THERMO | | |
| 13 | COLLATERAL | KING C-600 SERIAL# 6001376642 | | |
| 14 | DESCRIPTION | | | |
| 15 | REGISTERING AGENT OR | PIVOTAL CAPITAL CORP | | |
| 16 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | 165 GALAXY BLVD, 2ND FLOOR | ETOBICOKE ON M9W0C8 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 147

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 147
 (2165)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|----------------|--------------------------------------|----------------------------------------------------------------------|-----------------------------|----------------------------------|
| 01 | 001 | 1 | 20230306 0934 1793 1604 | |
| 21 | RECORD FILE NUMBER | 790756875 | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | |
| 25 | OTHER CHANGE | | | |
| 26 | REASON/ DESCRIPTION | AMEND SERIAL NUMER OF THERMO KING C-600 FROM 6001376642 TO 600137663 | | |
| 27 | | 9 | | |
| 28 | | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
| 05 | DEBTOR/ TRANSFEREE | BUSINESS NAME | | |
| 06 | | | | |
| 04/07 | ADDRESS | ONTARIO CORPORATION NO. | | |
| 29 | ASSIGNOR | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | |
| 09 | ADDRESS | | | |
| 10 | COLLATERAL CLASSIFICATION | | | |
| | CONSUMER | MOTOR VEHICLE | DATE OF | NO FIXED |
| | GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT MATURITY OR MATURITY DATE |
| 11 | MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
| 12 | GENERAL | 2023 VANGAURD VXP REEFER TRAILER VIN# 2SHSR5320PS002926 WITH THERMO | | |
| 13 | COLLATERAL | KING C-600 SERIAL# 6001376639 | | |
| 14 | DESCRIPTION | | | |
| 15 | REGISTERING AGENT OR | PIVOTAL CAPITAL CORP | | |
| 16 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | 165 GALAXY BLVD, 2ND FLOOR | ETOBICOKE ON M9W0C8 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 148

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(c)21v 05/2022

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 148
 (2166)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|----------------|--------------------------------------|--------------------------------------|--------------------------------|-------------------------|---------------------------|
| 01 | 001 | 3 | | 20240813 1451 1901 4645 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 790756875 | | |
| 22 | PAGE AMENDED | NO. SPECIFIC PAGE AMENDED | CHANGE REQUIRED | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ | | | | |
| 27 | DESCRIPTION | | | | |
| 28 | | | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05 | DEBTOR/ | | | | |
| 03/ | TRANSFEREE | BUSINESS NAME | | | |
| 06 | | | | | |
| 04/07 | ADDRESS | | | ONTARIO CORPORATION NO. | |
| 29 | ASSIGNOR | PIVOTAL CAPITAL CORP | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | COAST CAPITAL EQUIPMENT LEASING LTD. | | | |
| 09 | ADDRESS | 800 - 9900 KING GEORGE BLVD. | SURREY | BC | V3T 0K7 |
| 10 | COLLATERAL CLASSIFICATION | CONSUMER | MOTOR VEHICLE | DATE OF | NO. FIXED |
| | GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT | MATURITY OR MATURITY DATE |
| 11 | MOTOR | YEAR | MAKE | MODEL | V.I.N. |
| 12 | VEHICLE | | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | LAWSON LUNDELL LLP C/O L. DAVIS | | | |
| 17 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | 1600 - 925 WEST GEORGIA STREET | VANCOUVER | BC V6C 3L2 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 149

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 149
 (2167)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|-------------------|------------------------------------------|------------------------------------------------------------|---------------------------|-------------------------|---------------------|
| 01 | 002 | 3 | | 20240813 1451 1901 4645 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 790756875 | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ DESCRIPTION | | | | |
| 27 | | | | | |
| 28 | | | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05 | DEBTOR/ | | | | |
| 03/ | TRANSFEREE | BUSINESS NAME | | | |
| 06 | | | | | |
| 04/07 | ADDRESS | | | ONTARIO CORPORATION NO. | |
| 29 | ASSIGNOR | PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | COAST CAPITAL EQUIPMENT LEASING LTD. | | | |
| 09 | ADDRESS | 800 - 9900 KING GEORGE BLVD. | SURREY | BC | V3T 0K7 |
| | COLLATERAL CLASSIFICATION | | | | |
| | CONSUMER | MOTOR VEHICLE | DATE OF | NO FIXED | |
| 10 | GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT | MATURITY OR | MATURITY DATE |
| | YEAR MAKE | MODEL | V.I.N. | | |
| 11 | MOTOR | | | | |
| 12 | VEHICLE | | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | | | | |
| 17 | SECURED PARTY/ | ADDRESS | | | |
| | LIEN CLAIMANT | | | | |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 150

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRÉTÉS MOBILIÈRES

(crj2fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 150
 (2168)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|-------------------|--------------------------------------|-----------------------------------------|------------------------------------|-------------------------|----------------------------------|
| 01 | 003 | 3 | | 20240813 1451 1901 4645 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 790756875 | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ DESCRIPTION | | | | |
| 27 | | | | | |
| 28 | | | | | |
| 02/ 05 | DEBTOR/ TRANSFEREE | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
| 03/ 06 | | BUSINESS NAME | | | |
| 04/07 | | ADDRESS | | | ONTARIO CORPORATION NO. |
| 29 | ASSIGNOR | PIVOTAL CAPITAL EQUIPMENT FINANCE CORP. | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | COAST CAPITAL EQUIPMENT LEASING LTD. | | | |
| 09 | ADDRESS | 800 - 9900 KING GEORGE BLVD. | SURREY | BC | V3T 0K7 |
| 10 | COLLATERAL CLASSIFICATION | CONSUMER | MOTOR VEHICLE | DATE OF | NO FIXED |
| | | GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT MATURITY OR MATURITY DATE |
| 11 | MOTOR | YEAR | MAKE | MODEL | V.I.N. |
| 12 | VEHICLE | | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | | | | |
| 17 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | | | |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 151

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 151
 (2169)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790642521

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 001 | 3 | | 20230209 1257 5064 7073 | P PPSA | 06 |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | ONTARIO CORPORATION NO. |
|-------------|---------------|------------------|-------------------------|-------------|-------------------------|
| 02 | | | | | |
| 03 | | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | |
| 04 | | ADDRESS | 366 WATLINE AVE | MISSISSAUGA | ON L4Z 1X2 |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | ONTARIO CORPORATION NO. |
|-------------|---------------|------------------|--------------------------|-------------|-------------------------|
| 05 | | | | | |
| 06 | | BUSINESS NAME | NORTH KING TRUCKING INC. | | |
| 07 | | ADDRESS | 366 WATLINE AVE | MISSISSAUGA | ON L4Z 1X2 |

| SECURED PARTY / LIEN CLAIMANT | ADDRESS | LOCATION | POSTAL CODE |
|-------------------------------|------------------------------|----------|-------------|
| 08 | MERIDIAN ONECAP CREDIT CORP. | | |
| 09 | 204 - 3185 WILLINGDON GREEN | BURNABY | BC V5G 4P3 |

| COLLATERAL CLASSIFICATION | | | | | |
|---------------------------|-----------|-----------|----------|-------|----------|
| CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED |
| 10 | | X | | X | |

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|---------------|---------------|------------------|-------------------|
| 11 | 2023 VANGUARD | THERMO-KING C600 | 2SHSR5322PS002927 |
| 12 | 2020 HYUNDAI | THERMO-KING C600 | 3H3V532C5LT589010 |

13 GENERAL TRAILER(S) , REEFER UNIT(S) S/N 6001383053 , 6001333716 TOGETHER WITH
 14 COLLATERAL ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS
 15 DESCRIPTION ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM

16 REGISTERING AGENT ESC CORPORATE SERVICES LTD.

17 ADDRESS 445 KING STREET WEST, SUITE 400 TORONTO ON M5V 1K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 152

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 152
 (2170)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 790642521

00

01

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| | 002 | 3 | | 20230209 1257 5064 7073 | | |

02

03

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| | 22NOV1993 | SHAMSHER | | SINGH |

04

| ADDRESS | 366 WATLINE AVE | MISSISSAUGA | ONTARIO CORPORATION NO. |
|---------|-----------------|-------------|-------------------------|
| | | | ON L4Z 1X2 |

05

06

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| | | | | |

07

| ADDRESS | ONTARIO CORPORATION NO. |
|---------|-------------------------|
| | |

08

09

| SECURED PARTY / LIEN CLAIMANT | ADDRESS |
|-------------------------------|---------|
| | |

09

| ADDRESS |
|---------|
| |

10

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF MATURITY | NO FIXED MATURITY DATE |
|---------------------------|-----------|-----------|----------------|---------------|--------|------------------|------------------------|
| CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED | | | |

11

12

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|---------------|-----------|-------|--------|
| | | | |

13

14

15

| GENERAL COLLATERAL DESCRIPTION | DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR |
|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | |

16

17

| REGISTERING AGENT | ADDRESS |
|-------------------|---------|
| | |

| ADDRESS |
|---------|
| |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 153

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144242.35

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 153
(2171)

688

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
790642521

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
003 3 20230209 1257 5064 7073

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
VEHICLE

13 GENERAL PROCEEDS OF THE COLLATERAL

14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 154

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 154
 (2172)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790508664

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 001 | 4 | | 20230203 1234 1532 8591 | P PPSA | 03 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME NORTH LOAD HAULERS LTD.

04 ADDRESS 4 JASMINE SQUARE BRAMPTON ONTARIO CORPORATION NO. L6S2N1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME NORTH LOAD HAULERS LTD.

07 ADDRESS 366 WATLINE AVE MISSISSAUGA ONTARIO CORPORATION NO. L4Z1X2

08 SECURED PARTY / ROYAL BANK OF CANADA

09 LIEN CLAIMANT ADDRESS 5575 NORTH SERVICE RD,STE 300 BURLINGTON ON L7L 6M1

| COLLATERAL CLASSIFICATION | | | | MOTOR-VEHICLE | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| | | | | | | | |

11 YEAR MAKE MODEL V.I.N.
 12 2012 FREIGHTLINER CSC 1FUJGEDR4CSBK1785

13 GENERAL EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT # 201000072249..
 14 COLLATERAL EQUIPMENT DESCRIPTION, 2012 FREIGHTLINER CSC TRUCK VIN
 15 DESCRIPTION 1FUJGEDR4CSBK1785 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES,

16 REGISTERING D + H LIMITED PARTNERSHIP
 17 AGENT

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 155

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 155
 (2173)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790508664

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 002 | 4 | | 20230203 1234 1532 8591 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY | OR | NO. FIXED MATURITY DATE |
|---------------------------|----------------|-----------|-----------|----------|-------|------------------------|--------|------------------|----|-------------------------|
| 10 | | | | | | | | | | |

11 MOTOR YEAR MAKE MODEL V.I.N.
 12 VEHICLE

13 GENERAL ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS
 14 COLLATERAL THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY
 15 DESCRIPTION FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT

16 REGISTERING AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 156

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj11v 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 156
 (2174)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790508664

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|-------------|-------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 003 | 4 | | 20230203 1234 1532 8591 | | |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| 02 | | | | |
| 03 | | | | |

04 ADDRESS ONTARIO CORPORATION NO.

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| 05 | | | | |
| 06 | | | | |

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS

| COLLATERAL CLASSIFICATION | | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY OR | NO FIXED MATURITY DATE |
|---------------------------|--|----------------|-----------|-----------|----------|-------|------------------------|--------|---------------------|------------------------|
| 10 | | | | | | | | | | |

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|---------------|-----------|-------|--------|
| 11 | | | |
| 12 | | | |

13 GENERAL LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS,
 14 COLLATERAL GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE
 15 DESCRIPTION LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES,

16 REGISTERING AGENT
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 157

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crlfv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 157
 (2175)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 790508664

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 004 | 4 | | 20230203 1234 1532 8591 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | CONSUMER | MOTOR VEHICLE | AMOUNT | DATE OF | NO FIXED |
|---------------------------|------------------------------------|----------|---------------|---------------|---------|----------|
| GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | MATURITY OR | MATURITY DATE | | |
| 10 | | | | | | |

11 MOTOR YEAR MAKE MODEL V.I.N.
 12 VEHICLE

13 GENERAL DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR
 14 COLLATERAL ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO
 15 DESCRIPTION THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 158

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 158
 (2176)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189534

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 001 | 5 | | 20221209 1514 1532 6179 | P PPSA | 10 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR NAME BUSINESS NAME NORTH LOAD HAULERS LTD.

04 ADDRESS 4 JASMINE SQUARE BRAMPTON ONTARIO CORPORATION NO. L6S2N1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / ROYAL BANK OF CANADA

09 LIEN CLAIMANT ADDRESS 5575 NORTH SERVICE RD, STE 300 BURLINGTON ON L7L 6M1

| COLLATERAL CLASSIFICATION | | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|-----------|-----------|----------------|---------------|--------|-------------|---------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED | | MATURITY OR | MATURITY DATE |
| | X | X | X | X | | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL AS PER MASTER LEASE AGREEMENT DATED DECEMBER 9, 2022 TOGETHER WITH
 14 COLLATERAL ALL INVENTORY AND EQUIPMENT NOW OR HEREAFTER ACQUIRED BY THE DEBTOR
 15 DESCRIPTION AND FINANCED BY THE SECURED PARTY TOGETHER WITH ALL ATTACHMENTS,

16 REGISTERING D + H LIMITED PARTNERSHIP

17 AGENT ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 159

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 159
 (2177)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189534

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 002 | 5 | | 20221209 1514 1532 6179 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | MOTOR VEHICLE | | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|---------------|-----------|----------|---------|-----------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED |
| 10 | | | | | | |

| YEAR | MAKE | MODEL | V.I.N. |
|------|------|-------|--------|
| 11 | | | |
| 12 | | | |

13 GENERAL ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND
 14 COLLATERAL IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY
 15 DESCRIPTION OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS

16 REGISTERING
 17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 160

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 160
 (2178)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189534

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 003 | 5 | | 20221209 1514 1532 6179 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY | OR | NO. FIXED MATURITY DATE |
|---------------------------|----------------|-----------|-----------|----------|-------|------------------------|--------|------------------|----|-------------------------|
| 10 | | | | | | | | | | |

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|---------------|-----------|-------|--------|
| 11 | | | |
| 12 | | | |

13 GENERAL THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN
 14 COLLATERAL DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR
 15 DESCRIPTION OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL

16 REGISTERING AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 161

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 161
 (2179)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189534

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 004 5 20221209 1514 1532 6179

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
 09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
 12 MOTOR VEHICLE

13 GENERAL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND
 14 COLLATERAL RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR
 15 DESCRIPTION COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE

16 REGISTERING
 17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 162

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(c)j1fv 05/2022)

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144242.35

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 162
(2180)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
789189534

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
005 5 20221209 1514 1532 6179

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL COLLATERAL.
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 163

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 163
 (2181)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 789189687

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 001 | 6 | | 20221209 1521 4085 5586 | P PPSA | 07 |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| 02 | | | | |

| DEBTOR NAME | BUSINESS NAME |
|-------------|-------------------------|
| 03 | NORTH LOAD HAULERS LTD. |

| DEBTOR NAME | ADDRESS | ON | ONTARIO CORPORATION NO. |
|-------------|------------------|----------|-------------------------|
| 04 | 4 JASMINE SQUARE | BRAMPTON | L6S2N1 |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| 05 | | | | |

| DEBTOR NAME | BUSINESS NAME |
|-------------|---------------|
| 06 | |

| DEBTOR NAME | ADDRESS | ON | ONTARIO CORPORATION NO. |
|-------------|---------|----|-------------------------|
| 07 | | | |

| SECURED PARTY / LIEN CLAIMANT | ADDRESS | ON |
|-------------------------------|----------------------|----|
| 08 | ROYAL BANK OF CANADA | |

| SECURED PARTY / LIEN CLAIMANT | ADDRESS | ON | L7L 6M1 |
|-------------------------------|-------------------------------|------------|---------|
| 09 | 5575 NORTH SERVICE RD,STE 300 | BURLINGTON | |

| COLLATERAL CLASSIFICATION | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY OR | NO. FIXED MATURITY DATE |
|---------------------------|----------------|-----------|-----------|----------------|------------------------|--------|---------------------|-------------------------|
| 10 | | X | | X | X | | | |

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|---------------|-----------|----------------------|-------------------|
| 11 | 2023 CIMC | COOL GLOBE CR8000B 5 | 2SHSR5329PS002374 |
| 12 | 2023 CIMC | COOL GLOBE CR8000B | 2SHSR5326PS002378 |

| GENERAL DESCRIPTION | |
|---------------------|---------------------------------------------------------------------|
| 13 | EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT # 201000071336. |
| 14 | EQUIPMENT DESCRIPTION, 4X 2023 CIMC COOL GLOBE CR8000B 53 FT |
| 15 | TRAILERS, 4X NEW THERMO KING C 600 REEFER UNITS, VIN |

| REGISTERING AGENT | ADDRESS |
|-------------------|---------------------------|
| 16 | D + H LIMITED PARTNERSHIP |

| REGISTERING AGENT | ADDRESS | ON | L4Z 1H8 |
|-------------------|------------------------------------|-------------|---------|
| 17 | 2 ROBERT SPECK PARKWAY, 15TH FLOOR | MISSISSAUGA | |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 164

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 164
 (2182)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189687

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 002 | 6 | | 20221209 1521 4085 5586 | | |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| 02 | | | | |

| DEBTOR NAME | BUSINESS NAME |
|-------------|---------------|
| 03 | |

| DEBTOR NAME | ADDRESS |
|-------------|---------|
| 04 | |

ONTARIO CORPORATION NO.

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| 05 | | | | |

| DEBTOR NAME | BUSINESS NAME |
|-------------|---------------|
| 06 | |

| DEBTOR NAME | ADDRESS |
|-------------|---------|
| 07 | |

ONTARIO CORPORATION NO.

| SECURED PARTY / LIEN CLAIMANT | ADDRESS |
|-------------------------------|---------|
| 08 | |

| SECURED PARTY / LIEN CLAIMANT | ADDRESS |
|-------------------------------|---------|
| 09 | |

| COLLATERAL CLASSIFICATION | | MOTOR VEHICLE | AMOUNT | DATE OF MATURITY | NO. FIXED |
|---------------------------|----------------|---------------------------------------------|--------|------------------|-----------|
| 10 | CONSUMER GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED | | | |

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|---------------|-----------|--------------------|-------------------|
| 11 | 2023 CIMC | COOL GLOBE CR8000B | 2SHSR532XPS002383 |
| 12 | 2023 CIMC | COOL GLOBE CR8000B | 2SHSR5327PS002390 |

| GENERAL | DESCRIPTION |
|---------|----------------------------------------------------------------|
| 13 | 2SHSR5329PS002374 / 2SHSR5326PS002378 / 2SHSR532XPS002383 / |
| 14 | 2SHSR5327PS002390 / TK C #6001376636 / TK C #6001382370 / TK C |
| 15 | #6001382352 / TK C #6001376633 TOGETHER WITH ALL ATTACHMENTS, |

| REGISTERING AGENT | ADDRESS |
|-------------------|---------|
| 16 | |

| REGISTERING AGENT | ADDRESS |
|-------------------|---------|
| 17 | |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 165

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 165
 (2183)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189687

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 003 | 6 | | 20221209 1521 4085 5586 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| 10 | | | | | | | |

| | YEAR | MAKE | MODEL | V.I.N. |
|------------|------|-------------|-------|-----------------|
| 11 MOTOR | 2023 | THERMO KING | C600 | TK C 6001376636 |
| 12 VEHICLE | 2023 | THERMO KING | C600 | TK C 6001382370 |

13 GENERAL ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND
 14 COLLATERAL IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY
 15 DESCRIPTION OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 166

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 166
 (2184)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189687

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 004 | 6 | | 20221209 1521 4085 5586 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

| CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY | OR | NO FIXED MATURITY DATE |
|-------------------|-----------|-----------|----------|-------|---------------------------|--------|---------------------|----|---------------------------|
| 10 | | | | | | | | | |

| | YEAR | MAKE | MODEL | V.I.N. |
|------------|------|-------------|-------|-----------------|
| 11 MOTOR | 2023 | THERMO KING | C600 | TK C 6001382352 |
| 12 VEHICLE | 2023 | THERMO KING | C600 | TK C 6001376633 |

13 GENERAL THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN
 14 COLLATERAL DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENT'S OR
 15 DESCRIPTION OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 167

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 167
 (2185)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189687

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|----------------|----------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 005 | 6 | | 20221209 1521 4085 5586 | | |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|----------------|---------------|------------------|---------|---------|
| 02 | | | | |
| 03 | | | | |

04 ADDRESS ONTARIO CORPORATION NO.

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|----------------|---------------|------------------|---------|---------|
| 05 | | | | |
| 06 | | | | |

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS

| COLLATERAL CLASSIFICATION | | CONSUMER | MOTOR VEHICLE | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-----------|-----------|----------------|----------|-------------|---------------|
| GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED | MATURITY OR | MATURITY DATE |
| 10 | | | | | | |

| MOTOR VEHICLE | YEAR | MAKE | MODEL | V.I.N. |
|------------------|------|------|-------|--------|
| 11 | | | | |
| 12 | | | | |

13 GENERAL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND
 14 COLLATERAL RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR
 15 DESCRIPTION COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 168

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(c)j1fv 05/2022

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 168
 (2186)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 789189687

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 006 | 6 | | 20221209 1521 4085 5586 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF MATURITY | OR | NO FIXED MATURITY DATE |
|---------------------------|----------------|-----------|-----------|----------------|----------|------------------|----|------------------------|
| 10 | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL COLLATERAL.

14 COLLATERAL DESCRIPTION

16 REGISTERING AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 169

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 169
 (2187)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 788648022

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 001 | 3 | | 20221122 0938 1793 3504 | P PPSA | 5 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME NORTH LOAD HAULERS LTD.

04 ADDRESS 4 JASMINE SQUARE BRAMPTON ON L6S2N1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME SHAMSHER SINGH

07 ADDRESS 4 JASMINE SQUARE BRAMPTON ON L6S2N1

08 SECURED PARTY / CONCENTRA BANK

09 LIEN CLAIMANT ADDRESS C/O COMM LEASING, 333-3RD AVE N SASKATOON SK S7K2M2

| COLLATERAL CLASSIFICATION | | | | MOTOR-VEHICLE | AMOUNT | DATE-OF | NO-FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| | | | | | | | |

| MOTOR | YEAR MAKE | MODEL | V.I.N. |
|-------|------------|--------|-------------------|
| 11 | 2017 VOLVO | VNL780 | 4V4NC9EHXHN983871 |
| 12 | 2017 VOLVO | VNL780 | 4V4NC9EHXHN983868 |

13 GENERAL INCLUDING ALL ACCESSORIES AND ATTACHMENTS
 14 COLLATERAL PROCEEDS INCLUDING BUT NOT LIMITED TO GOODS, CHATTEL PAPER,
 15 DESCRIPTION INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY,

16 REGISTERING CONCENTRA BANK
 17 AGENT

17 ADDRESS C/O COMM LEASING, 333-3RD AVE N SASKATOON SK S7K2M2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 170

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 170
 (2188)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 788648022

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 002 | 3 | | 20221122 0938 1793 3504 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | MOTOR VEHICLE | | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|---------------|-----------|----------|---------|-----------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED |
| | | | | | | |

10

11 YEAR MAKE MODEL VIN

12 MOTOR
 VEHICLE

13 GENERAL INTANGIBLES, INSURANCE AND ALL OTHER PROCEEDS ARISING DIRECTLY OR
 14 COLLATERAL INDIRECTLY FROM THE DISPOSITION, EXCHANGE, LOSS, REPLACEMENT,
 15 DESCRIPTION RENEWAL, DESTRUCTION OF OR DEALING WITH THE COLLATERAL

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 171

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1iv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 171
 (2189)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LTEN

00 FILE NUMBER
 788648022

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 003 | 3 | | 20221122 0938 1793 3504 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LTEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| 10 | | | | | | | |

11 MOTOR YEAR MAKE MODEL V.I.N.
 12 VEHICLE

13 GENERAL COLLATERAL CLASSIFICATION - EQUIPMENT
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING
 17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 172

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 172
 (2190)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|----------------|--------------------------------------|------------------------------------|---------------------------------------|-----------------------------|---------------------------|
| 01 | 01 | 001 | | 20221124 1702 1462 4040 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 788648022 | | |
| 22 | | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS |
| 23 | REFERENCE | | FIRST GIVEN NAME | INITIAL | SURNAME |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ DESCRIPTION | TO ADD AN ADDITIONAL DEBTOR PARTY | | | |
| 02/ | | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
| 05 | DEBTOR/ TRANSFEREE | BUSINESS NAME | NORTH KING TRUCKING INC. | | |
| 06 | | | | | |
| 04/07 | ADDRESS | 4 JASMINE | BRAMPTON | ONTARIO CORPORATION NO. | ON L6S2N1 |
| 29 | ASSIGNOR | | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | | |
| 09 | ADDRESS | | | | |
| | COLLATERAL CLASSIFICATION | | | | |
| | CONSUMER | | MOTOR VEHICLE | DATE OF | NO FIXED |
| 10 | GOODS | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | AMOUNT | MATURITY OR MATURITY DATE |
| | YEAR | MAKE | MODEL | V.I.N. | |
| 11 | MOTOR | | | | |
| 12 | VEHICLE | | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | CONCENTRA BANK | | | |
| 17 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | C/O COMMERCIAL LEASING, 333-3RD AVE N | SASKATOON | SK S7K2M2 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 173

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 173
 (2191)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 788579208

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 01 | 003 | | 20221118 1003 1462 0157 | P PPSA | 5 |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | ONTARIO CORPORATION NO. |
|----------------------------------------|---------------|---------------------------------|---------|-----------|-------------------------|
| 02 DEBTOR 03 NAME | | | | | |
| | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | | |
| 04 | ADDRESS | 4 JASMINE SQUARE | | BRAMPTON | ON L6S2N1 |
| 05 DEBTOR 06 NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| | BUSINESS NAME | SHAMSHER SINGH | | | |
| 07 | ADDRESS | 4 JASMINE SQUARE | | BRAMPTON | ON L6S2N1 |
| 08 SECURED PARTY / 09 LIEN CLAIMANT | | CONCENTRA BANK | | | |
| | ADDRESS | C/O COMM LEASING, 333-3RD AVE N | | SASKATOON | SK S7K2M2 |

| COLLATERAL CLASSIFICATION | | MOTOR VEHICLE | | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|---------------|-----------|----------|---------|-----------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED |
| | | | | | | |

| | YEAR MAKE | MODEL | V.I.N. |
|------------|------------|--------|-------------------|
| 11 MOTOR | 2017 VOLVO | VNL670 | 4V4NC9EJ5HN979942 |
| 12 VEHICLE | 2018 VOLVO | VNL670 | 4V4NC9EH3JN890812 |

13 GENERAL INCLUDING ALL ATTACHMENTS AND ACCESSORIES
 14 COLLATERAL PROCEEDS INCLUDING BUT NOT LIMITED TO GOODS, CHATTEL PAPER,
 15 DESCRIPTION INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY,

16 REGISTERING CONCENTRA BANK
 17 AGENT
 ADDRESS C/O COMM LEASING, 333-3RD AVE N SASKATOON SK S7K2M2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 174

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(c)j1fv 05/2022

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 174
 (2192)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 788579208

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 02 | 003 | | 20221118 1003 1462 0157 | P PPSA | 5 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | MOTOR VEHICLE | | AMOUNT | DATE OF | NO. FIXED | | | |
|---------------------------|-------|---------------|-----------|----------|---------|-----------|----------|----|---------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY | OR | MATURITY DATE |
| 10 | | | | | | | | | |

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|---------------|-----------|-------|--------|
| 11 | | | |
| 12 | | | |

13 GENERAL INTANGIBLES, INSURANCE AND ALL OTHER PROCEEDS ARISING DIRECTLY OR
 14 COLLATERAL INDIRECTLY FROM THE DISPOSITION, EXCHANGE, LOSS, REPLACEMENT,
 15 DESCRIPTION RENEWAL, DESTRUCTION OF OR DEALING WITH THE COLLATERAL

16 REGISTERING CONCENTRA BANK
 AGENT

17 ADDRESS C/O COMM LEASING, 333-3RD AVE N SASKATOON SK S7K2M2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 175

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj11v 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 175
 (2193)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LTEN

00 FILE NUMBER
 788579208

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 03 | 003 | | 20221118 1003 1462 0157 | P PPSA | 5 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| 10 | | | | | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL COLLATERAL CLASSIFICATION - EQUIPMENT

14 COLLATERAL DESCRIPTION

16 REGISTERING AGENT CONCENTRA BANK

17 ADDRESS C/O COMM LEASING, 333-3RD AVE N SASKATOON SK S7K2M2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 176

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 176
 (2194)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|-------------------|----------------------------------------|-----------------------------------------------------------|---------------------------------------|-------------------------|---------------------------|
| 01 | 01 | 001 | | 20221125 1009 1462 4204 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 788579208 | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | NORTH LOAD HAULERS LTD. | | |
| 25 | OTHER CHANGE REASON/ DESCRIPTION | ADDING ONE MORE BUSINESS DEBTOR - NORTH KING TRUCKING INC | | | |
| 02/ 05 | DEBTOR/ TRANSFEREE | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
| 03/ 06 | TRANSFEREE | BUSINESS NAME | NORTH KING TRUCKING INC | | |
| 04/07 | ADDRESS | 4 JASMINE SQ | BRAMPTON | ONTARIO CORPORATION NO. | ON L6S2N1 |
| 29 | ASSIGNOR | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | |
| 08 | ADDRESS | | | | |
| 09 | COLLATERAL CLASSIFICATION | | | | |
| 10 | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | MOTOR VEHICLE INCLUDED |
| 11 | YEAR | MAKE | MODEL | V.I.N. | DATE OF MATURITY OR |
| 12 | VEHICLE | NO FIXED MATURITY DATE | | | |
| 13 | GENERAL | | | | |
| 14 | COLLATERAL | | | | |
| 15 | DESCRIPTION | | | | |
| 16 | REGISTERING AGENT OR | CONCENTRA BANK | | | |
| 17 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | C/O COMMERCIAL LEASING, 333-3RD AVE N | SASKATOON | SK S7K2M2 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 177

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 177
 (2195)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 788336415

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
| 01 | 001 | 1 | | 20221109 1354 1532 3544 | P PPSA | 05 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME NORTH LOAD HAULERS LTD.

04 ADDRESS 366 WATLINE AVE MISSISSAUGA ON L4Z1X2
 ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / ROYAL BANK OF CANADA
 LIEN CLAIMANT

09 ADDRESS 36 YORK MILLS ROAD, 4TH FLOOR TORONTO ON M2P 0A4

| COLLATERAL CLASSIFICATION | | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|-----------|-----------|----------------|---------------|--------|-------------|---------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED | | MATURITY OR | MATURITY DATE |
| | X | X | X | X | X | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING D + H LIMITED PARTNERSHIP
 AGENT

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 178

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144242.35

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

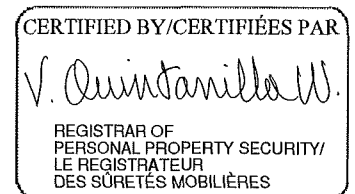
REPORT : PSSR060
PAGE : 178
(2196)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

| FILE NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER |
|-------------|-------------------------|---------------------|---------------------|---------------------|
| 512142768 | 20241220 1934 1793 1819 | | | |
| 512142777 | 20241220 1934 1793 1820 | | | |
| 510456087 | 20241028 0940 2758 6142 | | | |
| 510456276 | 20241028 0943 2758 6143 | | | |
| 510457032 | 20241028 0951 2758 6144 | | | |
| 510457356 | 20241028 0954 2758 6145 | | | |
| 510457545 | 20241028 0956 2758 6146 | | | |
| 510457671 | 20241028 0958 2758 6147 | | | |
| 510457977 | 20241028 1002 2758 6148 | | | |
| 510458121 | 20241028 1004 2758 6149 | | | |
| 510458382 | 20241028 1007 2758 6150 | | | |
| 510458949 | 20241028 1016 2758 6151 | | | |
| 510459012 | 20241028 1018 2758 6152 | | | |
| 510459066 | 20241028 1018 2758 6153 | | | |
| 510459111 | 20241028 1021 2758 6154 | | | |
| 510459138 | 20241028 1021 2758 6155 | | | |
| 510459174 | 20241028 1023 2758 6156 | | | |
| 510459201 | 20241028 1024 2758 6157 | | | |
| 510459246 | 20241028 1025 2758 6158 | | | |
| 510459264 | 20241028 1027 2758 6159 | | | |
| 510459282 | 20241028 1028 2758 6160 | | | |
| 510459453 | 20241028 1033 2758 6161 | | | |
| 510459543 | 20241028 1036 2758 6162 | | | |
| 510459642 | 20241028 1039 2758 6163 | | | |
| 510459723 | 20241028 1041 2758 6164 | | | |
| 510459795 | 20241028 1044 2758 6165 | | | |
| 510459804 | 20241028 1044 2758 6166 | | | |
| 510459885 | 20241028 1046 2758 6167 | | | |
| 510460002 | 20241028 1049 2758 6168 | | | |
| 510460371 | 20241028 1053 2758 6169 | | | |

CONTINUED... 179



(crlj6 05/2022)

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144242.35

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

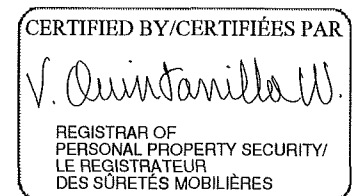
REPORT : PSSR060
PAGE : 179
(2197)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

| FILE NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER |
|-------------|-------------------------|---------------------|---------------------|---------------------|
| 510460434 | 20241028 1053 2758 6170 | | | |
| 510460587 | 20241028 1057 2758 6171 | | | |
| 510461775 | 20241028 1112 2758 6172 | | | |
| 510462063 | 20241028 1116 2758 6173 | | | |
| 510462108 | 20241028 1117 2758 6174 | | | |
| 510462171 | 20241028 1119 2758 6175 | | | |
| 510462252 | 20241028 1120 2758 6176 | | | |
| 510462504 | 20241028 1127 2758 6177 | | | |
| 510462576 | 20241028 1129 2758 6178 | | | |
| 510462657 | 20241028 1131 2758 6179 | | | |
| 510462684 | 20241028 1132 2758 6180 | | | |
| 510462756 | 20241028 1134 2758 6181 | | | |
| 510462783 | 20241028 1135 2758 6182 | | | |
| 510462819 | 20241028 1137 2758 6183 | | | |
| 510462909 | 20241028 1140 2758 6184 | | | |
| 510462927 | 20241028 1140 2758 6185 | | | |
| 510462963 | 20241028 1142 2758 6186 | | | |
| 510462981 | 20241028 1143 2758 6187 | | | |
| 510463071 | 20241028 1145 2758 6188 | | | |
| 510463107 | 20241028 1146 2758 6189 | | | |
| 510463188 | 20241028 1148 2758 6190 | | | |
| 510463206 | 20241028 1149 2758 6191 | | | |
| 510463278 | 20241028 1151 2758 6192 | | | |
| 510463323 | 20241028 1152 2758 6193 | | | |
| 510463557 | 20241028 1154 2758 6194 | | | |
| 510463584 | 20241028 1154 2758 6195 | | | |
| 510463665 | 20241028 1156 2758 6196 | | | |
| 510463692 | 20241028 1157 2758 6197 | | | |
| 510466437 | 20241028 1218 2758 6198 | | | |
| 510466572 | 20241028 1220 2758 6199 | | | |

CONTINUED... 180



(crfj6 05/2022)

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144242.35

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

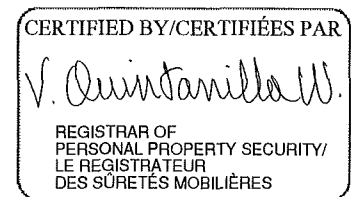
REPORT : PSSR060
PAGE : 180
(2198)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
FILE CURRENCY : 16MAR 2025

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

| FILE NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER |
|-------------|-------------------------|---------------------|---------------------|---------------------|
| 510466653 | 20241028 1223 2758 6200 | | | |
| 510466698 | 20241028 1223 2758 6201 | | | |
| 510466887 | 20241028 1226 2758 6202 | | | |
| 510466986 | 20241028 1229 2758 6203 | | | |
| 510467427 | 20241028 1233 2758 6204 | | | |
| 510467517 | 20241028 1235 2758 6205 | | | |
| 510467598 | 20241028 1238 2758 6206 | | | |
| 510470181 | 20241028 1301 2758 6207 | | | |
| 510471828 | 20241028 1310 2758 6208 | | | |
| 510471918 | 20241028 1312 2758 6209 | | | |
| 510472098 | 20241028 1316 2758 6210 | | | |
| 510472188 | 20241028 1318 2758 6211 | | | |
| 510472224 | 20241028 1322 2758 6212 | | | |
| 510472287 | 20241028 1324 2758 6214 | | | |
| 510472359 | 20241028 1329 2758 6215 | | | |
| 510472656 | 20241028 1338 2758 6216 | | | |
| 510472773 | 20241028 1344 2758 6217 | | | |
| 510472791 | 20241028 1347 2758 6218 | | | |
| 510472926 | 20241028 1353 2758 6219 | | | |
| 510473106 | 20241028 1358 2758 6220 | | | |
| 510473295 | 20241028 1405 2758 6221 | | | |
| 510473835 | 20241028 1421 2758 6222 | | | |
| 510474078 | 20241028 1427 2758 6223 | | | |
| 510474123 | 20241028 1431 2758 6225 | | | |
| 510474375 | 20241028 1435 2758 6226 | | | |
| 510474456 | 20241028 1439 2758 6227 | | | |
| 510474555 | 20241028 1448 2758 6228 | | | |
| 510474672 | 20241028 1453 2758 6229 | | | |
| 510477876 | 20241028 1547 2758 6230 | | | |
| 507951774 | 20240806 1254 7036 3685 | | | |

CONTINUED... 181



(crj6 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144242.35

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

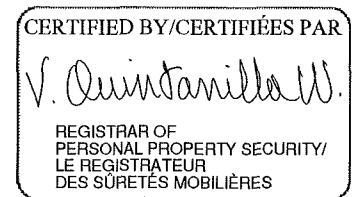
REPORT : PSSR060
 PAGE : 181
 (2199)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : NORTH LOAD HAULERS LTD.
 FILE CURRENCY : 16MAR 2025

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

| FILE NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER |
|-------------|-------------------------|-------------------------|-------------------------|-------------------------|
| 504760437 | 20240425 0933 1532 4474 | | | |
| 797671053 | 20230929 1702 1462 9427 | | | |
| 793597932 | 20230524 1345 1902 3515 | | | |
| 793607679 | 20230524 1754 1901 0776 | | | |
| 793175841 | 20230510 1217 1901 6241 | 20230525 1554 5064 4792 | | |
| 792696915 | 20230426 1004 1462 6837 | | | |
| 792006498 | 20230403 0904 1532 0200 | | | |
| 792016767 | 20230403 1000 1793 4108 | | | |
| 791641521 | 20230321 1408 9498 0529 | | | |
| 791143038 | 20230301 1742 1793 1408 | 20230309 1404 1462 5516 | 20230615 1235 9498 0581 | 20250121 1404 1462 5236 |
| | 20250305 1404 1462 4701 | | | |
| 790756866 | 20230214 1405 1462 6043 | | | |
| 790756875 | 20230214 1405 1462 6044 | 20230303 1704 1462 3369 | 20230306 0934 1793 1604 | 20240813 1451 1901 4645 |
| 790642521 | 20230209 1257 5064 7073 | | | |
| 790508664 | 20230203 1234 1532 8591 | | | |
| 789189534 | 20221209 1514 1532 6179 | | | |
| 789189687 | 20221209 1521 4085 5586 | | | |
| 788648022 | 20221122 0938 1793 3504 | 20221124 1702 1462 4040 | | |
| 788579208 | 20221118 1003 1462 0157 | 20221125 1009 1462 4204 | | |
| 788336415 | 20221109 1354 1532 3544 | | | |

119 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



(crlj6 05/2022)

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144517.79

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(2288)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

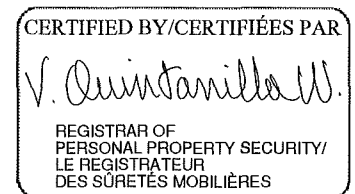
SEARCH CONDUCTED ON : FREIGHT LINK INC.

FILE CURRENCY : 16MAR 2025

ENQUIRY NUMBER 20250317144517.79 CONTAINS 1 PAGE(S), 0 FAMILY(IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

AIRD & BERLIS LLP
ATTN: JENAYA MCLEAN
HOLD FOR PICKUP
TORONTO ON M5J2T9



(crtj6 05/2022)

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144520.06

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(2289)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

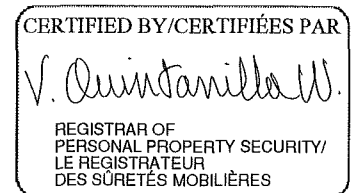
SEARCH CONDUCTED ON : HBH TRUCKING INC.

FILE CURRENCY : 16MAR 2025

ENQUIRY NUMBER 20250317144520.06 CONTAINS 1 PAGE(S), 0 FAMILY(IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

AIRD & BERLIS LLP
ATTN: JENAYA MCLEAN
HOLD FOR PICKUP
TORONTO ON M5J2T9



(crlj6 05/2022)

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144247.05

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(2214)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 2848644 ONTARIO INC.

FILE CURRENCY : 16MAR 2025

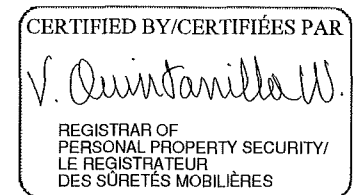
ENQUIRY NUMBER 20250317144247.05 CONTAINS 9 PAGE(S), 2 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

AIRD & BERLIS LLP
ATTN: JENAYA MCLEAN
HOLD FOR PICKUP
TORONTO ON M5J2T9

CONTINUED...

2



(crfj6 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144247.05

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 2
 (2215)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2848644 ONTARIO INC.
 FILE CURRENCY : 16MAR 2025

FORM 1G FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 778817052

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|----------------|----------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 001 | 4 | | 20211206 1726 1532 2110 | P PPSA | 05 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2848644 ONTRIO INC.

04 ADDRESS 29 BLACKBERRY VALLEY CRESCENT CALEDON ONTARIO CORPORATION NO. ON L7C3Z7

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT ROYAL BANK OF CANADA

09 ADDRESS 36 YORK MILLS ROAD, 4TH FLOOR TORONTO ON M2P 0A4

| COLLATERAL CLASSIFICATION | | CONSUMER | MOTOR VEHICLE | AMOUNT | DATE OF | NO FIXED |
|---------------------------|-----------|-----------|---------------|--------|----------|---------------------------|
| GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | MATURITY OR MATURITY DATE |
| X | X | X | X | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL THE ACQUIRED PERSONAL PROPERTY INCLUDING, WITHOUT LIMITATION, IN ALL
 14 COLLATERAL GOODS, CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, INTANGIBLES,
 15 DESCRIPTION MONEY AND SECURITIES NOW OWNED OR HEREAFTER OWNED OR ACQUIRED BY OR

16 REGISTERING D + H LIMITED PARTNERSHIP
 AGENT

17 ADDRESS 2 ROBERT SPECK PARKWAY, 15TH FLOOR MISSISSAUGA ON L4Z 1H8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(c)11fv 05/2022

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144247.05

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 3
 (2216)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2848644 ONTARIO INC.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 778817052

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|----------------|----------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 002 | 4 | | 20211206 1726 1532 2110 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | MOTOR VEHICLE | | AMOUNT | DATE OF | NO. FIXED |
|---------------------------|-------|---------------|-----------|----------|---------|-----------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED |
| | | | | | | |

10

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
 VEHICLE

13 GENERAL ON BEHALF OF DEBTOR AND ALL PROCEEDS AND RENEWALS THEREOF, ACCRETIONS
 14 COLLATERAL THERETO AND SUBSTITUTIONS THEREFOR, AND INCLUDING, WITHOUT
 15 DESCRIPTION LIMITATION, ALL OF THE FOLLOWING NOW OWNED OR HEREAFTER OWNED OR

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

4

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144247.05

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 4
 (2217)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2848644 ONTARIO INC.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 778817052

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|----------------|----------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 003 | 4 | | 20211206 1726 1532 2110 | | |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | | | | | MOTOR VEHICLE | AMOUNT | DATE OF | NO FIXED |
|---------------------------|-------|-----------|-----------|----------------|---------------|--------|-------------|---------------|
| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED | | MATURITY OR | MATURITY DATE |
| 10 | | | | | | | | |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
 VEHICLE

13 GENERAL ACQUIRED BY OR ON BEHALF OF DEBTOR, ALL INVENTORY, ALL EQUIPMENT, ALL
 14 COLLATERAL DEBTS, ALL DEEDS, DOCUMENTS, WRITINGS, PAPERS, BOOKS OF ACCOUNT AND
 15 DESCRIPTION OTHER BOOKS RELATING TO OR BEING RECORDS OF DEBTS, CHATTEL PAPER OR

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

5

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crl1fv 05/2022)

Ontario 

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144247.05

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 5
(2218)

726

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2848644 ONTARIO INC.
FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778817052

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
004 4 20211206 1726 1532 2110

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL DOCUMENTS OF TITLE, ALL CONTRACTUAL RIGHTS AND INSURANCE CLAIMS AND
14 COLLATERAL ALL GOODWILL, PATENTS, TRADEMARKS, COPYRIGHTS, AND OTHER INDUSTRIAL
15 DESCRIPTION PROPERTY.

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

6

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cj1fv 05/2022)

Ontario 

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144247.05

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(2219)

727

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2848644 ONTARIO INC.
FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER |
|----------------|--------------------------------------|-------------------------------|------------------------------------|-------------------------|------------------|
| 01 | 001 | 1 | | 20211209 1505 1532 3670 | |
| 21 | RECORD REFERENCED | FILE NUMBER | 778817052 | | |
| 22 | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS | CORRECT PERIOD |
| 23 | REFERENCE | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | 2848644 ONTARIO INC. | | |
| 25 | OTHER CHANGE | | | | |
| 26 | REASON/ DESCRIPTION | DEBTOR NAME WAS INCORRECT. | | | |
| 02/ | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | |
| 05 | DEBTOR/ TRANSFEREE | BUSINESS NAME | 2848644 ONTARIO INC. | | |
| 06 | ADDRESS | 29 BLACKBERRY VALLEY CRESCENT | CALEDON | ONTARIO CORPORATION NO. | ON L7C3Z7 |
| 29 | ASSIGNOR | | | | |
| 08 | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | | |
| 09 | ADDRESS | | | | |
| 10 | COLLATERAL CLASSIFICATION | | | | |
| 11 | CONSUMER | | | | |
| 12 | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER |
| 13 | YEAR | MAKE | MODEL | V.I.N. | |
| 14 | MOTOR VEHICLE | | | | |
| 15 | GENERAL | | | | |
| 16 | COLLATERAL | | | | |
| 17 | DESCRIPTION | | | | |
| 18 | REGISTERING AGENT OR | D + H LIMITED PARTNERSHIP | | | |
| 19 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | 2 ROBERT SPECK PARKWAY, 15TH FLOOR | MISSISSAUGA | ON L4Z 1H8 |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

7

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2lv 05/2022)

Ontario

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144247.05

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 7
 (2220)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2848644 ONTARIO INC.
 FILE CURRENCY : 16MAR 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | | | | | |
|-------------------|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------|-------------------------|---------|---------------------------|---------------------|----|---------------------------|
| 01 | 001 | 1 | | 20241106 1106 1793 7478 | | | | | | |
| 21 | RECORD REFERENCED | FILE NUMBER | 778817052 | | | | | | | |
| 22 | | PAGE AMENDED | NO SPECIFIC PAGE AMENDED | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS | | | | | |
| 23 | REFERENCE | | FIRST GIVEN NAME | INITIAL | SURNAME | | | | | |
| 24 | DEBTOR/ TRANSFEROR | BUSINESS NAME | 2848644 ONTRIO INC. | | | | | | | |
| 25 | OTHER CHANGE REASON/ DESCRIPTION | TO (I) AMEND THE COLLATERAL CLASSIFICATION, AND (II) REMOVE THE GENERAL COLLATERAL DESCRIPTION FROM REGISTRATION NO. 20211206 1726 | | | | | | | | |
| 02/ 05 | DEBTOR/ TRANSFEREE | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME | | | | | |
| 03/ 06 | | BUSINESS NAME | | | | | | | | |
| 04/07 | | ADDRESS | | | ONTARIO CORPORATION NO. | | | | | |
| 29 | ASSIGNOR | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | | | | | | | | |
| 08 | | ADDRESS | | | | | | | | |
| 09 | | COLLATERAL CLASSIFICATION | | | | | | | | |
| 10 | | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | DATE OF MATURITY | OR | NO FIXED MATURITY DATE |
| 11 | | YEAR | MAKE | | MODEL | | V.I.N. | | | |
| 12 | MOTOR VEHICLE | | | | | | | | | |
| 13 | GENERAL | | | | | | | | | |
| 14 | COLLATERAL | | | | | | | | | |
| 15 | DESCRIPTION | | | | | | | | | |
| 16 | REGISTERING AGENT OR | AIRD & BERLIS LLP | | | | | | | | |
| 17 | SECURED PARTY/ LIEN CLAIMANT | ADDRESS | 181 BAY STREET, SUITE 1800, BOX# 754 | | | TORONTO | ON | M5J2T9 | | |

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

8

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2lv 05/2022)

Ontario 

RUN NUMBER : 076
 RUN DATE : 2025/03/17
 ID : 20250317144247.05

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 8
 (2221)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2848644 ONTARIO INC.
 FILE CURRENCY : 16MAR 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 778821804

| CAUTION FILING | PAGE NO. OF | TOTAL PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER | REGISTERED UNDER | REGISTRATION PERIOD |
|-------------------|----------------|----------------|---------------------------|-------------------------|---------------------|------------------------|
| 01 | 001 | 1 | | 20211206 1943 1902 0656 | P PPSA | 05 |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2848644 ONTARIO INC.

04 ADDRESS 29 BLACKBERRY VALLEY CRESCENT CALEDON ON L7C 3Z7

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / ROYAL BANK OF CANADA

09 LIEN CLAIMANT ADDRESS 36 YORK MILLS ROAD, 4TH FLOOR TORONTO ON M2P 0A4

| COLLATERAL CLASSIFICATION | | CONSUMER | | MOTOR VEHICLE | | AMOUNT | DATE OF | NO FIXED |
|---------------------------|-----------|-----------|----------|---------------|----------|--------|-------------|---------------|
| GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | INCLUDED | | MATURITY OR | MATURITY DATE |
| | | | X | X | | | | X |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL GENERAL ASSIGNMENT OF RENTS AND LEASES RELATED TO PREMISES AT 366
 14 COLLATERAL WATLINE AVE., MISSISSAUGA
 15 DESCRIPTION

16 REGISTERING J. PAUL BANNON, BARRISTER & SOLICITOR
 AGENT

17 ADDRESS 501-4080 CONFEDERATION PARKWAY MISSISSAUGA ON L5B 0G1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 9

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(orjfv 05/2022)

Ontario 

RUN NUMBER : 076
RUN DATE : 2025/03/17
ID : 20250317144247.05

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

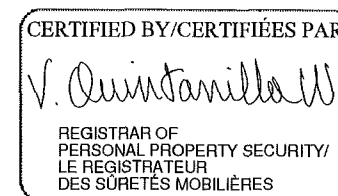
REPORT : PSSR060
PAGE : 9
(2222)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2848644 ONTARIO INC.
FILE CURRENCY : 16MAR 2025

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

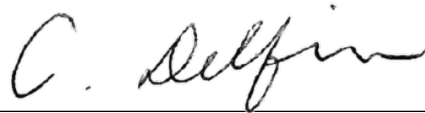
| FILE NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER | REGISTRATION NUMBER |
|-------------|-------------------------|-------------------------|-------------------------|---------------------|
| 778817052 | 20211206 1726 1532 2110 | 20211209 1505 1532 3670 | 20241106 1106 1793 7478 | |
| 778821804 | 20211206 1943 1902 0656 | | | |

4 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



(crtj6 05/2022)

This is Exhibit "J" referred to in the Affidavit of Ram Muralitharan sworn before me
at Toronto, Ontario, this 21st day of March, 2025

A handwritten signature in cursive script, appearing to read "C. Salfin", written in black ink.

Commissioner for Taking Affidavits

AIRD BERLIS

Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 15, 2024

DELIVERED BY COURIER**The Toronto-Dominion Bank**

90 Great Lakes Drive
Brampton, ON L6R 2K7

Re: SHR Carrier Inc. (formerly known as North King Trucking Inc.) (the “Company”)

We are the lawyers for Royal Bank of Canada (“**RBC**”) in connection with its lending arrangements with the Company. RBC has an interest in the Company’s collateral as contemplated by section 18 of the *Personal Property Security Act* (Ontario) (the “**PPSA**”).

We note that you have registered a notice of a security interest in the Company’s inventory, equipment, accounts and other personal property under the PPSA pursuant to registration number 20190816 1046 1529 9017 and reference file number 754486893 (the “**Registration**”).

Pursuant to and in accordance with section 18 of the PPSA, we require that you furnish to us each of the following:

- a) a statement in writing of the amount of the Company’s indebtedness to you and the terms of payment of this indebtedness as of today’s date;
- b) a statement in writing specifying the actual collateral to which the Registration relates;
- c) a true copy of the security agreement in respect of which you have made the Registration; and
- d) the location of the original security agreement to the extent RBC wishes to inspect the same.

Please be advised that under subsection 18(5) of the PPSA, we request that you provide the information set forth above within 15 days after receiving this request. Delivery of the information on a more expedited basis would be much appreciated.

We appreciate your prompt attention in this regard.

Yours truly,
AIRD & BERLIS LLP



Sanjeev P.R. Mitra
SPRM/jm

AIRD BERLIS

Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 15, 2024

DELIVERED BY COURIER**The Toronto-Dominion Bank**

90 Great Lakes Drive
Brampton, ON L6R 2K7

Re: Fleet Fix Truck Centre Inc. (the "Company")

We are the lawyers for Royal Bank of Canada ("**RBC**") in connection with its lending arrangements with the Company. RBC has an interest in the Company's collateral as contemplated by section 18 of the *Personal Property Security Act* (Ontario) (the "**PPSA**").

We note that you have registered a notice of a security interest in the Company's inventory, equipment, accounts and other personal property under the PPSA pursuant to registration number 20180418 1931 1531 2603 and reference file number 738409689 (the "**Registration**").

Pursuant to and in accordance with section 18 of the PPSA, we require that you furnish to us each of the following:

- a) a statement in writing of the amount of the Company's indebtedness to you and the terms of payment of this indebtedness as of today's date;
- b) a statement in writing specifying the actual collateral to which the Registration relates;
- c) a true copy of the security agreement in respect of which you have made the Registration; and
- d) the location of the original security agreement to the extent RBC wishes to inspect the same.

Please be advised that under subsection 18(5) of the PPSA, we request that you provide the information set forth above within 15 days after receiving this request. Delivery of the information on a more expedited basis would be much appreciated.

We appreciate your prompt attention in this regard.

Yours truly,
AIRD & BERLIS LLP



Sanjeev P.R. Mitra
SPRM/jm

This is Exhibit “K” referred to in the Affidavit of Ram Muralitharan sworn before me
at Toronto, Ontario, this 21st day of March, 2025

A handwritten signature in cursive script, appearing to read "C. Delphin", is written above a horizontal line.

Commissioner for Taking Affidavits



Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 29, 2024

DELIVERED BY COURIER AND EMAIL (Rickychahal11@gmail.com)

SHR CARRIER INC.

366 Watline Avenue
Mississauga, ON L4Z 1X2

SHR CARRIER INC.

4 Jasmine Square
Brampton, ON L6S 2N1

Attention: Harmandeep Singh Sasrao, Director and Secretary and Sumanpreet Singh a.k.a. Ricky Singh Chahal, Director and Vice-President

Re: Certain indebtedness of SHR Carrier Inc. (formerly known as North King Trucking Inc.) (the “Debtor”) to Royal Bank of Canada (“RBC”)

We are the lawyers for RBC in connection with its lending arrangements with the Debtor, Fleet Fix Truck Centre Inc. (“**Fleet**”) and North Load Haulers Ltd. (“**North**”).

The Debtor is indebted to RBC with respect to certain credit facilities (the “**SHR Credit Facilities**”) made available by RBC to the Debtor pursuant to and under the terms of:

- i. the credit agreement entered into between RBC and the Debtor dated June 12, 2024 (as same may have been amended, replaced, restated or supplemented from time to time, the “**SHR Primary Credit Agreement**”); and
- ii. the Visa business card agreement entered into between RBC and the Debtor dated December 4, 2021 (the “**SHR Credit Card Agreement**” and, together with the SHR Primary Credit Agreement, the “**SHR Credit Agreements**”).

Fleet is also indebted to RBC with respect to certain additional credit facilities (the “**Fleet Credit Facilities**”), including, without limitation, those made available by RBC to Fleet pursuant to and under the terms of the credit agreement between RBC and Fleet dated September 20, 2023 and amended June 12, 2024 (the “**Fleet Credit Agreement**”). The Debtor guaranteed Fleet’s obligations to RBC, including, without limitation, those under the Fleet Credit Agreement, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the “**Fleet Guarantee**”). The Fleet Guarantee is limited to the principal amount of \$550,000 plus interest from the date of demand.

North is also indebted to RBC with respect to certain additional credit facilities (the “**North Credit Facilities**” and, together with the SHR Credit Facilities and the Fleet Credit Facilities, the “**Credit Facilities**”), including, without limitation, those made available by RBC to North pursuant to and under the terms of the credit agreement between RBC and North dated September 20, 2023 and amended June 12, 2024 (the “**North Credit Agreement**” and, together with the SHR Credit Agreements and the Fleet Credit Agreement, the “**Credit Agreements**”). The Debtor guaranteed North’s obligations to RBC, including, without limitation, those under the North Credit Agreement, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the “**North**”).

Guarantee” and, together with the Fleet Guarantee, the “**Guarantees**”). The North Guarantee is limited to the principal amount of \$1,250,000 plus interest from the date of demand.

Certain of the Credit Facilities are payable on demand. One or more Event of Default (as defined in the Credit Agreements) has also occurred.

As of November 21, 2024, the following amounts are due and owing to RBC for principal and interest pursuant to the Credit Facilities made available under the Credit Agreements:

| Facilities under the SHR Credit Agreements | | |
|---------------------------------------------|---------------------------|-----------------------|
| | Demand facility | \$513,733.04 |
| | Visa facility ending 0940 | \$36,851.49 |
| | Visa facility ending 1484 | \$36,972.94 |
| | Visa facility ending 2086 | \$17,783.12 |
| Facilities under the Fleet Credit Agreement | | |
| | Demand facility | \$502,603.74 |
| | Visa facility ending 9173 | \$22,529.23 |
| | Visa facility ending 0197 | \$27,982.33 |
| Facilities under the North Credit Agreement | | |
| | Demand facility | \$617,079.61 |
| | Revolving lease line | \$681,206.39 |
| | Visa ending 9592 | \$36,702.81 |
| | Visa ending 9626 | \$4,343.11 |
| | Visa ending 9659 | \$12,262.28 |
| | | \$2,510,050.09 |

On behalf of RBC, and without in any way prejudicing RBC from demanding any other amount properly owing to it, we hereby make formal demand for payment of **\$2,405,340.59** plus accruing interest and any and all costs and expenses (including, without limitation, any legal and other professional fees) incurred by RBC to the date of indefeasible repayment of all amounts owed to RBC pursuant to the SHR Credit Agreements and the Guarantees (collectively, the “**Specified Indebtedness**”). Payment is required to be made immediately. Interest continues to accrue on the Specified Indebtedness at the rates established by the Credit Agreements, the Guarantees and any other agreement, as applicable.

The Specified Indebtedness is secured by, *inter alia*, the general security agreement dated December 4, 2021 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor’s property, assets and undertakings.

If payment of the Specified Indebtedness is not received immediately, RBC shall take whatever steps it may consider necessary or appropriate to collect and recover the amounts owing to it, including, without limitation: (i) the commencement of civil legal proceedings against the Debtor; and/or (ii) the appointment of an interim receiver, receiver and/or receiver and manager of the Debtor, in which case RBC will also be seeking all costs incurred in doing so.

On behalf of RBC, we hereby enclose a Notice of Intention to Enforce Security delivered pursuant to subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA Notice**”).

RBC hereby reserves its rights to initiate proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours truly,

AIRD & BERLIS LLP

A handwritten signature in black ink, appearing to be 'SPR' or similar, written in a cursive style.

Sanjeev P.R. Mitra
SPRM/cd

Encl.

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

DELIVERED BY COURIER AND EMAIL (Rickychahal11@gmail.com)

TO: SHR CARRIER INC.
 366 Watline Avenue
 Mississauga, ON L4Z 1X2

SHR CARRIER INC.
 4 Jasmine Square
 Brampton, ON L6S 2N1

insolvent company / person

TAKE NOTICE that:

1. Royal Bank of Canada ("**RBC**"), a secured creditor, intends to enforce its security on the property, assets and undertakings of SHR Carrier Inc. (the "**Debtor**"), including, without limiting the generality of the foregoing, all the equipment, accounts, proceeds, books and records, inventory and all other personal property of the Debtor.
2. The security that is to be enforced (the "**Security**") is in the form of, *inter alia*, the general security agreement dated December 4, 2021 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor's property, assets and undertakings.
3. As at November 21, 2024, the total amount of the indebtedness secured by the Security is the sum of **\$6,827,191.24** in principal and interest, plus accruing interest and recovery costs and fees of RBC (including, without limitation, RBC's legal and other professional fees).
4. RBC will not have the right to enforce the Security until after the expiry of the ten (10) day period after this notice is sent, unless the Debtor consents to an earlier enforcement.

DATED at Toronto this 29th day of November, 2024.

ROYAL BANK OF CANADA
 by its lawyers, **Aird & Berlis LLP**



Per: _____
 Sanjeev P.R. Mitra
 Brookfield Place, Suite 1800
 181 Bay Street, Box 754
 Toronto, ON M5J 2T9
 Tel: 416-863-1500
 Fax: 416-863-1515

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.



Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 29, 2024

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

RITE CHOICE TRUCK SALES INC.

29 Blackberry Valley Crescent
Caledon, ON L7C 3Z7

Attention: Harmandeep Singh Sasrao, Director and President and Shamsheer Singh,
Director and Secretary

**Re: Certain indebtedness of Rite Choice Truck Sales Inc. (the “Debtor”) to Royal
Bank of Canada (“RBC”)**

We are the lawyers for RBC in connection with its lending arrangements with the Debtor, SHR Courier Inc. (“**SHR**”), North Load Haulers Ltd. (“**North**”) and Fleet Fix Truck Centre Inc. (“**Fleet**”).

The Debtor is indebted to RBC with respect to certain credit facilities (the “**Rite Credit Facilities**”) made available by RBC to the Debtor pursuant to and under the terms of the Visa business card agreement entered into between RBC and the Debtor dated December 4, 2021 (the “**Rite Credit Agreement**”).

Fleet is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to Fleet pursuant to and under the terms of the credit agreement between RBC and Fleet dated September 20, 2023 and amended June 12, 2024 (the “**Fleet Credit Agreement**”). The Debtor guaranteed Fleet’s obligations to RBC, including, without limitation, those under the Fleet Credit Agreement (the “**Fleet Credit Facilities**”), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the “**Fleet Guarantee**”). The Fleet Guarantee is limited to the principal amount of \$550,000 plus interest from the date of demand.

North is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to North pursuant to and under the terms of the credit agreement between RBC and North dated September 20, 2023 and amended June 12, 2024 (the “**North Credit Agreement**”). The Debtor guaranteed North’s obligations to RBC, including, without limitation, those under the North Credit Agreement (the “**North Credit Facilities**”), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the “**North Guarantee**”). The North Guarantee is limited to the principal amount of \$1,250,000 plus interest from the date of demand.

SHR is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to SHR pursuant to and under the terms of the credit agreement between RBC and SHR dated June 12, 2024 (the “**SHR Credit Agreement**” and together with the Rite Credit Agreement, the Fleet Credit Agreement and the North Credit Agreement, the “**Credit Agreements**”). SHR also guaranteed the obligations of: (i) North, including, without limitation, the North Credit Facilities, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the “**North SHR Guarantee**”); and (ii) Fleet, including, without limitation, the Fleet Credit Facilities, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the “**Fleet SHR Guarantee**” and together with the North SHR Guarantee, the “**SHR Corporate Guarantees**”). The Debtor guaranteed SHR’s obligations to RBC, including, without limitation,

those under the SHR Credit Agreement (the “**SHR Credit Facilities**” and together with the Rite Credit Facilities, the Fleet Credit Facilities and the North Credit Facilities, the “**Credit Facilities**”) and the SHR Corporate Guarantees, pursuant to the written guarantee and postponement of claim dated November 21, 2022 (the “**SHR Guarantee**” and together with the Fleet Guarantee, the North Guarantee and the SHR Corporate Guarantees, the “**Guarantees**”). The SHR Guarantee is limited to the principal amount of \$1,000,000 plus interest from the date of demand.

Certain of the Credit Facilities are payable on demand. One or more Event of Default (as defined in the Credit Agreements) has also occurred.

As of November 21, 2024, the following amounts are due and owing to RBC for principal and interest pursuant to the Credit Facilities made available under the Credit Agreements:

| | | |
|---------------------------------------------|---------------------------|-----------------------|
| Facilities under the Rite Credit Agreement | | |
| | Visa ending 8936 | \$10,930.92 |
| | Visa ending 0163 | \$17,940.31 |
| Facilities under the Fleet Credit Agreement | | |
| | Demand facility | \$502,603.74 |
| | Visa facility ending 9173 | \$22,529.23 |
| | Visa facility ending 0197 | \$27,982.33 |
| Facilities under the SHR Credit Agreement | | |
| | Demand facility | \$513,733.04 |
| | Visa facility ending 0940 | \$36,851.49 |
| | Visa facility ending 1484 | \$36,972.94 |
| | Visa facility ending 2086 | \$17,783.12 |
| Facilities under the North Credit Agreement | | |
| | Demand facility | \$617,079.61 |
| | Revolving lease line | \$681,206.39 |
| | Visa ending 9592 | \$36,702.81 |
| | Visa ending 9626 | \$4,343.11 |
| | Visa ending 9659 | \$12,262.28 |
| | | \$2,538,921.32 |

On behalf of RBC, and without in any way prejudicing RBC from demanding any other amount properly owing to it, we hereby make formal demand for payment of **\$2,538,921.32** plus accruing interest and any and all costs and expenses (including, without limitation, any legal and other professional fees) incurred by RBC to the date of indefeasible repayment of all amounts owed to RBC pursuant to the Rite Credit Agreement and the applicable Guarantees (collectively, the “**Specified Indebtedness**”). Payment is required to be made immediately. Interest continues to accrue on the Specified Indebtedness at the rates established by the Credit Agreements, the Guarantees and any other agreement, as applicable.

The Specified Indebtedness is secured by, *inter alia*, the general security agreement dated December 4, 2021 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor’s property, assets and undertakings.

If payment of the Specified Indebtedness is not received immediately, RBC shall take whatever steps it may consider necessary or appropriate to collect and recover the amounts owing to it, including, without limitation: (i) the commencement of civil legal proceedings against the Debtor;

and/or (ii) the appointment of an interim receiver, receiver and/or receiver and manager of the Debtor, in which case RBC will also be seeking all costs incurred in doing so.

On behalf of RBC, we hereby enclose a Notice of Intention to Enforce Security delivered pursuant to subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA Notice**").

RBC hereby reserves its rights to initiate proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours truly,

AIRD & BERLIS LLP



Sanjeev P.R. Mitra
SPRM/cd

Encl.

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

TO: RITE CHOICE TRUCK SALES INC.

29 Blackberry Valley Crescent
 Caledon, ON L7C 3Z7

insolvent company / person

TAKE NOTICE that:

1. Royal Bank of Canada ("**RBC**"), a secured creditor, intends to enforce its security on the property, assets and undertakings of Rite Choice Truck Sales Inc. (the "**Debtor**"), including, without limiting the generality of the foregoing, all the equipment, accounts, proceeds, books and records, inventory and all other personal property of the Debtor.
2. The security that is to be enforced (the "**Security**") is in the form of, *inter alia*, the general security agreement dated December 4, 2021 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor's property, assets and undertakings.
3. As at November 21, 2024, the total amount of the indebtedness secured by the Security is the sum of **\$6,960,771.97** in principal and interest, plus accruing interest and recovery costs and fees of RBC (including, without limitation, RBC's legal and other professional fees).
4. RBC will not have the right to enforce the Security until after the expiry of the ten (10) day period after this notice is sent, unless the Debtor consents to an earlier enforcement.

DATED at Toronto this 29th day of November, 2024.

ROYAL BANK OF CANADA
 by its lawyers, **Aird & Berlis LLP**

Per: _____


 Sanjeev P.R. Mitra
 Brookfield Place, Suite 1800
 181 Bay Street, Box 754
 Toronto, ON M5J 2T9
 Tel: 416-863-1500
 Fax: 416-863-1515

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.



Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 29, 2024

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

NORTH LOAD HAULERS LTD.

366 Watline Avenue
Mississauga, ON L4Z 1X2

Attention: Shamsheer Singh, Director and Secretary

Re: Certain indebtedness of North Load Haulers Ltd. (the “Debtor”) to Royal Bank of Canada (“RBC”)

We are the lawyers for RBC in connection with its lending arrangements with the Debtor, SHR Courier Inc. (“**SHR**”) and Fleet Fix Truck Centre Inc. (“**Fleet**”).

The Debtor is indebted to RBC with respect to certain credit facilities (the “**North Credit Facilities**”) made available by RBC to the Debtor pursuant to and under the terms of, *inter alia*:

- i. the credit agreement entered into between RBC and the Debtor dated September 20, 2023, as amended by an amending agreement dated June 12, 2024 (as same may have been further amended, replaced, restated or supplemented from time to time, the “**North Primary Credit Agreement**”); and
- ii. the Visa business card agreement entered into between RBC and the Debtor dated September 22, 2023 (the “**North Credit Card Agreement**” and, together with the North Primary Credit Agreement, the “**North Credit Agreements**”).

Fleet is also indebted to RBC with respect to certain additional credit facilities (the “**Fleet Credit Facilities**”), including, without limitation, those made available by RBC to Fleet pursuant to and under the terms of the credit agreement between RBC and Fleet dated September 20, 2023 and amended June 12, 2024 (the “**Fleet Credit Agreement**”). The Debtor guaranteed Fleet’s obligations to RBC, including, without limitation, those under the Fleet Credit Agreement, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the “**Fleet Guarantee**”). The Fleet Guarantee is limited to the principal amount of \$550,000 plus interest from the date of demand.

SHR is also indebted to RBC with respect to certain additional credit facilities (the “**SHR Credit Facilities**”) and together with the North Credit Facilities and the Fleet Credit Facilities, the “**Credit Facilities**”), including, without limitation, those made available by RBC to SHR pursuant to and under the terms of the credit agreement between RBC and SHR dated June 12, 2024 (the “**SHR Credit Agreement**” and together with the North Credit Agreements and the Fleet Credit Agreement, the “**Credit Agreements**”). SHR also guaranteed the obligations of Fleet, including, without limitation, the Fleet Credit Facilities, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the “**Fleet SHR Guarantee**”). The Debtor guaranteed SHR’s obligations to RBC, including, without limitation, those under the SHR Credit Agreement and the Fleet SHR Guarantee, pursuant to the written guarantee and postponement of claim dated November 21, 2022 (the “**SHR Guarantee**” and together with the Fleet Guarantee and the Fleet

SHR Guarantee, the “**Guarantees**”). The SHR Guarantee is limited to the principal amount of \$1,000,000 plus interest from the date of demand.

Certain of the Credit Facilities are payable on demand. One or more Event of Default (as defined in the Credit Agreements) has also occurred.

As of November 21, 2024, the following amounts are due and owing to RBC for principal and interest pursuant to the Credit Facilities made available under the Credit Agreements:

| Facilities under the North Credit Agreement | | |
|----------------------------------------------|---------------------------|-----------------------|
| | Demand facility | \$617,079.61 |
| | Revolving lease line | \$681,206.39 |
| | Visa ending 9592 | \$36,702.81 |
| | Visa ending 9626 | \$4,343.11 |
| | Visa ending 9659 | \$12,262.28 |
| Facilities under the Fleet Credit Agreements | | |
| | Demand facility | \$502,603.74 |
| | Visa facility ending 9173 | \$22,529.23 |
| | Visa facility ending 0197 | \$27,982.33 |
| Facilities under the SHR Credit Agreements | | |
| | Demand facility | \$513,733.04 |
| | Visa facility ending 0940 | \$36,851.49 |
| | Visa facility ending 1484 | \$36,972.94 |
| | Visa facility ending 2086 | \$17,783.12 |
| | | \$2,510,050.09 |

On behalf of RBC, and without in any way prejudicing RBC from demanding any other amount properly owing to it, we hereby make formal demand for payment of **\$2,510,050.09** plus accruing interest and any and all costs and expenses (including, without limitation, any legal and other professional fees) incurred by RBC to the date of indefeasible repayment of all amounts owed to RBC pursuant to the North Credit Agreements, the Fleet Guarantee and the SHR Guarantee (collectively, the “**Specified Indebtedness**”). Payment is required to be made immediately. Interest continues to accrue on the Specified Indebtedness at the rates established by the Credit Agreements, the Guarantees and any other agreement, as applicable.

The Specified Indebtedness is secured by, *inter alia*, the general security agreement dated November 21, 2022 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor’s property, assets and undertakings.

If payment of the Specified Indebtedness is not received immediately, RBC shall take whatever steps it may consider necessary or appropriate to collect and recover the amounts owing to it, including, without limitation: (i) the commencement of civil legal proceedings against the Debtor; and/or (ii) the appointment of an interim receiver, receiver and/or receiver and manager of the Debtor, in which case RBC will also be seeking all costs incurred in doing so.

On behalf of RBC, we hereby enclose a Notice of Intention to Enforce Security delivered pursuant to subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA Notice**”).

RBC hereby reserves its rights to initiate proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours truly,

AIRD & BERLIS LLP

A handwritten signature in black ink, appearing to be 'SPM' with a stylized flourish.

Sanjeev P.R. Mitra
SPRM/cd

Encl.

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

TO: NORTH LOAD HAULERS LTD.

366 Watline Avenue
 Mississauga, ON L4Z 1X2

insolvent company / person

TAKE NOTICE that:

1. Royal Bank of Canada ("**RBC**"), a secured creditor, intends to enforce its security on the property, assets and undertakings of North Load Haulers Ltd. (the "**Debtor**"), including, without limiting the generality of the foregoing, all the equipment, accounts, proceeds, books and records, inventory and all other personal property of the Debtor.
2. The security that is to be enforced (the "**Security**") is in the form of, *inter alia*, the general security agreement dated November 21, 2022 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor's property, assets and undertakings.
3. As at November 21, 2024, the total amount of the indebtedness secured by the Security is the sum of **\$6,931,900.74** in principal and interest, plus accruing interest and recovery costs and fees of RBC (including, without limitation, RBC's legal and other professional fees).
4. RBC will not have the right to enforce the Security until after the expiry of the ten (10) day period after this notice is sent, unless the Debtor consents to an earlier enforcement.

DATED at Toronto this 29th day of November, 2024.

ROYAL BANK OF CANADA
 by its lawyers, **Aird & Berlis LLP**

Per: _____


 Sanjeev P.R. Mitra
 Brookfield Place, Suite 1800
 181 Bay Street, Box 754
 Toronto, ON M5J 2T9
 Tel: 416-863-1500
 Fax: 416-863-1515

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.



Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 29, 2024

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

FLEET FIX TRUCK CENTRE INC.

4 Blair Drive
Brampton, ON L6T 2H5

FLEET FIX TRUCK CENTRE INC.

29 Blackberry Valley Crescent
Caledon, ON L7C 3Z7

Attention: Harmandeep Singh Sasrao, Director and President and Shamsheer Singh,
Director and Secretary

Re: Certain indebtedness of Fleet Fix Truck Centre Inc. (the "Debtor") to Royal Bank of Canada ("RBC")

We are the lawyers for RBC in connection with its lending arrangements with the Debtor, SHR Courier Inc. ("**SHR**") and North Load Haulers Ltd. ("**North**").

The Debtor is indebted to RBC with respect to certain credit facilities (the "**Fleet Credit Facilities**") made available by RBC to the Debtor pursuant to and under the terms of:

- i. the credit agreement entered into between RBC and the Debtor dated September 20, 2023, as amended by an amending agreement dated June 12, 2024 (as same may have been further amended, replaced, restated or supplemented from time to time, the "**Fleet Primary Credit Agreement**"); and
- ii. the Visa business card agreement entered into between RBC and the Debtor dated December 4, 2021 (the "**Fleet Credit Card Agreement**" and, together with the Fleet Primary Credit Agreement, the "**Fleet Credit Agreements**").

North is also indebted to RBC with respect to certain additional credit facilities (the "**North Credit Facilities**"), including, without limitation, those made available by RBC to North pursuant to and under the terms of the credit agreement between RBC and North dated September 20, 2023 and amended June 12, 2024 (the "**North Credit Agreement**"). The Debtor guaranteed North's obligations to RBC, including, without limitation, those under the North Credit Agreement, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**North Guarantee**"). The North Guarantee is limited to the principal amount of \$1,250,000 plus interest from the date of demand.

SHR is also indebted to RBC with respect to certain additional credit facilities (the "**SHR Credit Facilities**" and together with the North Credit Facilities and the Fleet Credit Facilities, the "**Credit Facilities**"), including, without limitation, those made available by RBC to SHR pursuant to and under the terms of the credit agreement between RBC and SHR dated June 12, 2024 (the "**SHR Credit Agreement**" and together with the Fleet Credit Agreements and the North Credit Agreement, the "**Credit Agreements**"). SHR also guaranteed the obligations of North, including, without limitation, the North Credit Facilities, pursuant to the written guarantee and postponement

of claim dated June 14, 2024 (the “**North SHR Guarantee**”). The Debtor guaranteed SHR’s obligations to RBC, including, without limitation, those under the SHR Credit Agreement and the North SHR Guarantee, pursuant to the written guarantee and postponement of claim dated November 21, 2022 (the “**SHR Guarantee**” and together with the North Guarantee and the North SHR Guarantee, the “**Guarantees**”). The SHR Guarantee is limited to the principal amount of \$1,000,000 plus interest from the date of demand.

Certain of the Credit Facilities are payable on demand. One or more Event of Default (as defined in the Credit Agreements) has also occurred.

As of November 21, 2024, the following amounts are due and owing to RBC for principal and interest pursuant to the Credit Facilities made available under the Credit Agreements:

| | | |
|----------------------------------------------|---------------------------|-----------------------|
| Facilities under the Fleet Credit Agreements | | |
| | Demand facility | \$502,603.74 |
| | Visa facility ending 9173 | \$22,529.23 |
| | Visa facility ending 0197 | \$27,982.33 |
| Facilities under the SHR Credit Agreements | | |
| | Demand facility | \$513,733.04 |
| | Visa facility ending 0940 | \$36,851.49 |
| | Visa facility ending 1484 | \$36,972.94 |
| | Visa facility ending 2086 | \$17,783.12 |
| Facilities under the North Credit Agreement | | |
| | Demand facility | \$617,079.61 |
| | Revolving lease line | \$681,206.39 |
| | Visa ending 9592 | \$36,702.81 |
| | Visa ending 9626 | \$4,343.11 |
| | Visa ending 9659 | \$12,262.28 |
| | | \$2,510,050.09 |

On behalf of RBC, and without in any way prejudicing RBC from demanding any other amount properly owing to it, we hereby make formal demand for payment of **\$2,510,050.09** plus accruing interest and any and all costs and expenses (including, without limitation, any legal and other professional fees) incurred by RBC to the date of indefeasible repayment of all amounts owed to RBC pursuant to the Fleet Credit Agreements and the applicable Guarantees (collectively, the “**Specified Indebtedness**”). Payment is required to be made immediately. Interest continues to accrue on the Specified Indebtedness at the rates established by the Credit Agreements, the Guarantees and any other agreement, as applicable.

The Specified Indebtedness is secured by, *inter alia*, the general security agreement dated December 4, 2021 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor’s property, assets and undertakings.

If payment of the Specified Indebtedness is not received immediately, RBC shall take whatever steps it may consider necessary or appropriate to collect and recover the amounts owing to it, including, without limitation: (i) the commencement of civil legal proceedings against the Debtor; and/or (ii) the appointment of an interim receiver, receiver and/or receiver and manager of the Debtor, in which case RBC will also be seeking all costs incurred in doing so.

On behalf of RBC, we hereby enclose a Notice of Intention to Enforce Security delivered pursuant to subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA Notice**”).

RBC hereby reserves its rights to initiate proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours truly,

AIRD & BERLIS LLP

A handwritten signature in black ink, appearing to be 'Sanjeev P.R. Mitra', written in a cursive style.

Sanjeev P.R. Mitra
SPRM/cd

Encl.

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

TO: FLEET FIX TRUCK CENTRE INC.

4 Blair Drive
 Brampton, ON L6T 2H5

FLEET FIX TRUCK CENTRE INC.

29 Blackberry Valley Crescent
 Caledon, ON L7C 3Z7

insolvent company / person

TAKE NOTICE that:

1. Royal Bank of Canada ("**RBC**"), a secured creditor, intends to enforce its security on the property, assets and undertakings of Fleet Fix Truck Centre Inc. (the "**Debtor**"), including, without limiting the generality of the foregoing, all the equipment, accounts, proceeds, books and records, inventory and all other personal property of the Debtor.
2. The security that is to be enforced (the "**Security**") is in the form of, *inter alia*, the general security agreement dated December 4, 2021 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor's property, assets and undertakings.
3. As at November 21, 2024, the total amount of the indebtedness secured by the Security is the sum of **\$6,931,900.74** in principal and interest, plus accruing interest and recovery costs and fees of RBC (including, without limitation, RBC's legal and other professional fees).
4. RBC will not have the right to enforce the Security until after the expiry of the ten (10) day period after this notice is sent, unless the Debtor consents to an earlier enforcement.

DATED at Toronto this 29th day of November, 2024.

ROYAL BANK OF CANADA
 by its lawyers, **Aird & Berlis LLP**

Per: _____


 Sanjeev P.R. Mitra
 Brookfield Place, Suite 1800
 181 Bay Street, Box 754
 Toronto, ON M5J 2T9
 Tel: 416-863-1500
 Fax: 416-863-1515

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.



Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 29, 2024

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

2848644 ONTARIO INC.

29 Blackberry Valley Crescent
Caledon, ON L7C 3Z7

Attention: Harmandeep Singh Sasrao, Director and Secretary and Shamsheer Singh,
Director and President

Re: Certain indebtedness of SHR Carrier Inc. ("SHR"), Fleet Fix Truck Centre Inc. ("Fleet") and North Load Haulers Ltd. ("North") to Royal Bank of Canada ("RBC")

We are the lawyers for RBC in connection with its lending arrangements with SHR, Fleet and North.

Fleet is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to Fleet pursuant to and under the terms of the credit agreement between RBC and Fleet dated September 20, 2023 and amended June 12, 2024 (the "**Fleet Credit Agreement**"). 2848644 Ontario Inc. ("**284**") guaranteed Fleet's obligations to RBC, including, without limitation, those under the Fleet Credit Agreement (the "**Fleet Credit Facilities**"), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**Fleet Guarantee**"). The Fleet Guarantee is limited to the principal amount of \$550,000 plus interest from the date of demand.

North is indebted to RBC with respect to certain additional credit facilities, including, without limitation, those made available by RBC to North pursuant to and under the terms of the credit agreement between RBC and North dated September 20, 2023 and amended June 12, 2024 (the "**North Credit Agreement**"). 284 guaranteed North's obligations to RBC, including, without limitation, those under the North Credit Agreement (the "**North Credit Facilities**"), pursuant to the written guarantee and postponement of claim dated June 24, 2024 (the "**North Guarantee**"). The North Guarantee is limited to the principal amount of \$1,250,000 plus interest from the date of demand.

SHR is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to SHR pursuant to and under the terms of the credit agreement between RBC and SHR dated June 12, 2024 (the "**SHR Credit Agreement**" and together with the Fleet Credit Agreement and the North Credit Agreement, the "**Credit Agreements**"). SHR also guaranteed the obligations of: (i) North, including, without limitation, the North Credit Facilities, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**North SHR Guarantee**"); and (ii) Fleet, including, without limitation, the Fleet Credit Facilities, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**Fleet SHR Guarantee**" and together with the North SHR Guarantee, the "**SHR Corporate Guarantees**"). 284 guaranteed SHR's obligations to RBC, including, without limitation, those under the SHR Credit Agreement (the "**SHR Credit Facilities**" and together with the Fleet Credit Facilities and the North Credit Facilities, the "**Credit Facilities**") and the SHR Corporate Guarantees, pursuant

to the written guarantee and postponement of claim dated November 21, 2022 (the “**SHR Guarantee**” and together with the Fleet Guarantee, the North Guarantee and the SHR Corporate Guarantees, the “**Guarantees**”). The SHR Guarantee is limited to the principal amount of \$1,000,000 plus interest from the date of demand.

Certain of the Credit Facilities are payable on demand. One or more Event of Default (as defined in the Credit Agreements) has also occurred.

As of November 21, 2024, the following amounts are due and owing to RBC for principal and interest pursuant to certain of the Credit Facilities made available under the Credit Agreements:

| | | |
|----------------------------------------------|---------------------------|-----------------------|
| Facilities under the Fleet Credit Agreements | | |
| | Demand facility | \$502,603.74 |
| | Visa facility ending 9173 | \$22,529.23 |
| | Visa facility ending 0197 | \$27,982.33 |
| Facilities under the SHR Credit Agreements | | |
| | Demand facility | \$513,733.04 |
| | Visa facility ending 0940 | \$36,851.49 |
| | Visa facility ending 1484 | \$36,972.94 |
| | Visa facility ending 2086 | \$17,783.12 |
| Facilities under the North Credit Agreement | | |
| | Demand facility | \$617,079.61 |
| | Revolving lease line | \$681,206.39 |
| | Visa ending 9592 | \$36,702.81 |
| | Visa ending 9626 | \$4,343.11 |
| | Visa ending 9659 | \$12,262.28 |
| | | \$2,510,050.09 |

On behalf of RBC, and without in any way prejudicing RBC from demanding any other amount properly owing to it, we hereby make formal demand for payment of **\$2,510,050.09** plus accruing interest and any and all costs and expenses (including, without limitation, any legal and other professional fees) incurred by RBC to the date of indefeasible repayment of all amounts owed to RBC pursuant to the applicable Guarantees (collectively, the “**Specified Indebtedness**”). Payment is required to be made immediately. Interest continues to accrue on the Specified Indebtedness at the rates established by the Credit Agreements, the Guarantees and any other agreement, as applicable.

The Specified Indebtedness is secured by, *inter alia*: (i) the general security agreement dated December 4, 2021 granted by 284 in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of 284’s property, assets and undertakings; and (ii) the charge/mortgage granted by 284 in favour of RBC in the registered principal amount of \$6,950,000.00 on title to the real property known municipally as 366 Watline Avenue, Mississauga, Ontario (the “**Real Property**”).

If payment of the Specified Indebtedness is not received immediately, RBC shall take whatever steps it may consider necessary or appropriate to collect and recover the amounts owing to it, including, without limitation, the appointment of an interim receiver, receiver and/or receiver and manager of 284 and/or the Real Property, in which case RBC will also be seeking all costs associated with doing so.

On behalf of RBC, we hereby enclose a Notice of Intention to Enforce Security delivered pursuant to subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA Notice**”).

RBC hereby reserves its rights to initiate proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours truly,

AIRD & BERLIS LLP



Sanjeev P.R. Mitra
SPRM/cd

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

TO: 2848644 ONTARIO INC.
 29 Blackberry Valley Crescent
 Caledon, ON L7C 3Z7

insolvent company / person

TAKE NOTICE that:

1. Royal Bank of Canada ("**RBC**"), a secured creditor, intends to enforce its security on the property, assets and undertakings of 2848644 Ontario Inc. (the "**Debtor**"), including, without limiting the generality of the foregoing, all the equipment, accounts, proceeds, books and records, inventory and all other personal and real property of the Debtor.
2. The security that is to be enforced (the "**Security**") is in the form of, *inter alia*: (i) the general security agreement dated December 4, 2021 granted by the Debtor in favour of RBC, which grants RBC, amongst other things, a security interest in any and all of the Debtor's property, assets and undertakings; and (ii) the charge/mortgage granted by the Debtor in favour of RBC in the registered principal amount of \$6,950,000.00 on title to the real property known municipally as 366 Watline Avenue, Mississauga, Ontario.
3. As at November 21, 2024, the total amount of the indebtedness secured by the Security is the sum of **\$6,931,900.74** in principal and interest, plus accruing interest and recovery costs and fees of RBC (including, without limitation, RBC's legal and other professional fees).
4. RBC will not have the right to enforce the Security until after the expiry of the ten (10) day period after this notice is sent, unless the Debtor consents to an earlier enforcement.

DATED at Toronto this 29th day of November, 2024.

ROYAL BANK OF CANADA
 by its lawyers, **Aird & Berlis LLP**



Per: _____

Sanjeev P.R. Mitra
 Brookfield Place, Suite 1800
 181 Bay Street, Box 754
 Toronto, ON M5J 2T9
 Tel: 416-863-1500
 Fax: 416-863-1515

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.



Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 29, 2024

DELIVERED BY COURIER

HARMADEEP SINGH SASRAO

29 Blackberry Valley Crescent
Caledon, ON L7C 3Z7

Re: Certain indebtedness of SHR Carrier Inc. ("SHR") and Fleet Fix Truck Centre Inc. ("Fleet") to Royal Bank of Canada ("RBC")

We are the lawyers for RBC in connection with its lending arrangements with SHR and Fleet.

SHR is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to SHR pursuant to and under the terms of the credit agreement between RBC and SHR dated June 12, 2024 (the "**SHR Credit Agreement**"). SHR also guaranteed the obligations of North Load Haulers Ltd. ("**North**"), including, without limitation, the credit facilities made available by RBC to North (the "**North Credit Facilities**") pursuant to and under the terms of the credit agreement between RBC and North dated September 20, 2023 and amended June 12, 2024 (the "**North Credit Agreement**"), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**Corporate Guarantee**"). You personally guaranteed SHR's obligations to RBC, including, without limitation, those under the SHR Credit Agreement (the "**SHR Credit Facilities**") and the Corporate Guarantee, pursuant to the written guarantee and postponement of claim dated November 21, 2022 (the "**SHR Personal Guarantee**"). The SHR Personal Guarantee is limited to the principal amount of \$1,000,000 plus interest from the date of demand.

Fleet is also indebted to RBC with respect to certain additional credit facilities, including, without limitation, those made available by RBC to Fleet pursuant to and under the terms of the credit agreement between RBC and Fleet dated September 20, 2023 and amended June 12, 2024 (the "**Fleet Credit Agreement**" and together with the SHR Credit Agreement and the North Credit Agreement, the "**Credit Agreements**"). You personally guaranteed Fleet's obligations to RBC, including, without limitation, those under the Fleet Credit Agreement (the "**Fleet Credit Facilities**" and together with the SHR Credit Facilities and the North Credit Facilities, the "**Credit Facilities**"), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**Fleet Personal Guarantee**" and together with the SHR Personal Guarantee and the Corporate Guarantee, the "**Guarantees**"). The Fleet Personal Guarantee is limited to the principal amount of \$550,000 plus interest from the date of demand.

Certain of the Credit Facilities are payable on demand. One or more Event of Default (as defined in the Credit Agreements) has also occurred.

As of November 21, 2024, the following amounts are due and owing to RBC for principal and interest pursuant to certain of the Credit Facilities made available under the Credit Agreements:

| Facilities under the Fleet Credit Agreements | | |
|----------------------------------------------|---------------------------|--------------|
| | Demand facility | \$502,603.74 |
| | Visa facility ending 9173 | \$22,529.23 |

| | | |
|---------------------------------------------|---------------------------|-----------------------|
| | Visa facility ending 0197 | \$27,982.33 |
| Facilities under the SHR Credit Agreements | | |
| | Demand facility | \$513,733.04 |
| | Visa facility ending 0940 | \$36,851.49 |
| | Visa facility ending 1484 | \$36,972.94 |
| | Visa facility ending 2086 | \$17,783.12 |
| Facilities under the North Credit Agreement | | |
| | Demand facility | \$617,079.61 |
| | Revolving lease line | \$681,206.39 |
| | Visa ending 9592 | \$36,702.81 |
| | Visa ending 9626 | \$4,343.11 |
| | Visa ending 9659 | \$12,262.28 |
| | | \$2,510,050.09 |

On behalf of RBC, and without in any way prejudicing RBC from demanding any other amount properly owing to it, we hereby make formal demand for payment of **\$1,550,000.00** plus accruing interest and any and all costs and expenses (including, without limitation, any legal and other professional fees) incurred by RBC to the date of indefeasible repayment of all amounts owed to RBC pursuant to the SHR Personal Guarantee and the Fleet Personal Guarantee (collectively, the “**Specified Indebtedness**”). Payment is required to be made immediately. Interest continues to accrue on the Specified Indebtedness at the rates established by the Credit Agreements, the Guarantees and any other agreement, as applicable.

If payment of the Specified Indebtedness is not received immediately, RBC shall take whatever steps it may consider necessary or appropriate to collect and recover the amounts owing to it, including, without limitation the commencement of civil legal proceedings against you, in which case RBC will also be seeking all costs incurred in doing so.

Please govern yourself accordingly.

Yours truly,

AIRD & BERLIS LLP



Sanjeev P.R. Mitra
SPRM/cd



Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 29, 2024

DELIVERED BY COURIER AND EMAIL (sharrydeol03@gmail.com)

SHAMSHER SINGH

4 Jasmine Square
Brampton, ON L6S 2N1

Re: Certain indebtedness of SHR Carrier Inc. ("SHR"), Fleet Fix Truck Centre Inc. ("Fleet") and North Load Haulers Ltd. ("North") to Royal Bank of Canada ("RBC")

We are the lawyers for RBC in connection with its lending arrangements with SHR, Fleet and North.

Fleet is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to Fleet pursuant to and under the terms of the credit agreement between RBC and Fleet dated September 20, 2023 and amended June 12, 2024 (the "**Fleet Credit Agreement**"). You personally guaranteed Fleet's obligations to RBC, including, without limitation, those under the Fleet Credit Agreement (the "**Fleet Credit Facilities**"), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**Fleet Personal Guarantee**"). The Fleet Personal Guarantee is limited to the principal amount of \$550,000 plus interest from the date of demand.

North is indebted to RBC with respect to certain additional credit facilities, including, without limitation, those made available by RBC to North pursuant to and under the terms of the credit agreement between RBC and North dated September 20, 2023 and amended June 12, 2024 (the "**North Credit Agreement**"). You personally guaranteed North's obligations to RBC, including, without limitation, those under the North Credit Agreement (the "**North Credit Facilities**"), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**North Personal Guarantee**"). The North Personal Guarantee is limited to the principal amount of \$1,250,000 plus interest from the date of demand.

SHR is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to SHR pursuant to and under the terms of the credit agreement between RBC and SHR dated June 12, 2024 (the "**SHR Credit Agreement**" and together with the Fleet Credit Agreement and the North Credit Agreement, the "**Credit Agreements**"). SHR also guaranteed the obligations of: (i) North, including, without limitation, the North Credit Facilities, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**North Corporate Guarantee**"); and (ii) Fleet, including, without limitation, the Fleet Credit Facilities, pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**Fleet Corporate Guarantee**" and together with the North Corporate Guarantee, the "**Corporate Guarantees**"). You personally guaranteed SHR's obligations to RBC, including, without limitation, those under the SHR Credit Agreement (the "**SHR Credit Facilities**" and together with the Fleet Credit Facilities and the North Credit Facilities, the "**Credit Facilities**") and the Corporate Guarantees, pursuant to the written guarantee and postponement of claim dated November 21, 2022 (the "**SHR Personal Guarantee**" and together with the Fleet Personal Guarantee, the North

Personal Guarantee and the Corporate Guarantees, the “**Guarantees**”). The SHR Personal Guarantee is limited to the principal amount of \$1,000,000 plus interest from the date of demand.

Certain of the Credit Facilities are payable on demand. One or more Event of Default (as defined in the Credit Agreements) has also occurred.

As of November 21, 2024, the following amounts are due and owing to RBC for principal and interest pursuant to certain of the Credit Facilities made available under the Credit Agreements:

| Facilities under the Fleet Credit Agreements | | |
|----------------------------------------------|---------------------------|-----------------------|
| | Demand facility | \$502,603.74 |
| | Visa facility ending 9173 | \$22,529.23 |
| | Visa facility ending 0197 | \$27,982.33 |
| Facilities under the SHR Credit Agreements | | |
| | Demand facility | \$513,733.04 |
| | Visa facility ending 0940 | \$36,851.49 |
| | Visa facility ending 1484 | \$36,972.94 |
| | Visa facility ending 2086 | \$17,783.12 |
| Facilities under the North Credit Agreement | | |
| | Demand facility | \$617,079.61 |
| | Revolving lease line | \$681,206.39 |
| | Visa ending 9592 | \$36,702.81 |
| | Visa ending 9626 | \$4,343.11 |
| | Visa ending 9659 | \$12,262.28 |
| | | \$2,510,050.09 |

On behalf of RBC, and without in any way prejudicing RBC from demanding any other amount properly owing to it, we hereby make formal demand for payment of **\$2,510,050.09** plus accruing interest and any and all costs and expenses (including, without limitation, any legal and other professional fees) incurred by RBC to the date of indefeasible repayment of all amounts owed to RBC pursuant to the Fleet Personal Guarantee, the North Personal Guarantee and the SHR Personal Guarantee (collectively, the “**Specified Indebtedness**”). Payment is required to be made immediately. Interest continues to accrue on the Specified Indebtedness at the rates established by the Credit Agreements, the Guarantees and any other agreement, as applicable.

If payment of the Specified Indebtedness is not received immediately, RBC shall take whatever steps it may consider necessary or appropriate to collect and recover the amounts owing to it, including, without limitation the commencement of civil legal proceedings against you, in which case RBC will also be seeking all costs incurred in doing so.

Please govern yourself accordingly.

Yours truly,

AIRD & BERLIS LLP



Sanjeev P.R. Mitra
SPRM/cd

AIRD BERLIS



Sanjeev P.R. Mitra
Direct: 416.865.3085
E-mail: smitra@airdberlis.com

November 29, 2024

DELIVERED BY COURIER AND EMAIL (Rickychahal11@gmail.com)

SUMANPREET SINGH (a.k.a. Ricky Singh Chahal)

4 Jasmine Square
Brampton, ON L6S 2N1

Re: Certain indebtedness of SHR Carrier Inc. ("SHR") to Royal Bank of Canada ("RBC")

We are the lawyers for RBC in connection with its lending arrangements with SHR.

SHR is indebted to RBC with respect to certain credit facilities, including, without limitation, those made available by RBC to SHR pursuant to and under the terms of the credit agreement between RBC and SHR dated June 12, 2024 (the "**SHR Credit Agreement**"). SHR also guaranteed the obligations of: (i) North Load Haulers Ltd. ("**North**"), including, without limitation, the credit facilities made available by RBC to North (the "**North Credit Facilities**") pursuant to and under the terms of the credit agreement between RBC and North dated September 20, 2023 and amended June 12, 2024 (the "**North Credit Agreement**"), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**North Corporate Guarantee**"); (ii) Fleet Fix Truck Centre Inc. ("**Fleet**"), including, without limitation, the credit facilities made available by RBC to Fleet (the "**Fleet Credit Facilities**") pursuant to and under the terms of the credit agreement between RBC and Fleet dated September 20, 2023 and amended June 12, 2024 (the "**Fleet Credit Agreement**" and together with the SHR Credit Agreement and the North Credit Agreement, the "**Credit Agreements**"), pursuant to the written guarantee and postponement of claim dated June 14, 2024 (the "**Fleet Corporate Guarantee**" and together with the North Corporate Guarantee, the "**Corporate Guarantees**").

You personally guaranteed SHR's obligations to RBC, including, without limitation, those under the SHR Credit Agreement (the "**SHR Credit Facilities**" and together with the North Credit Facilities and the Fleet Credit Facilities, the "**Credit Facilities**") and the Corporate Guarantees, pursuant to the written guarantee and postponement of claim dated November 21, 2022 (the "**Personal Guarantee**" and together with the Corporate Guarantees, the "**Guarantees**"). The Personal Guarantee is limited to the principal amount of \$1,000,000 plus interest from the date of demand.

Certain of the Credit Facilities are payable on demand. One or more Event of Default (as defined in the Credit Agreements) has also occurred.

As of November 21, 2024, the following amounts are due and owing to RBC for principal and interest pursuant to certain of the Credit Facilities made available under the Credit Agreements:

| Facilities under the Fleet Credit Agreements | | |
|----------------------------------------------|---------------------------|--------------|
| | Demand facility | \$502,603.74 |
| | Visa facility ending 9173 | \$22,529.23 |
| | Visa facility ending 0197 | \$27,982.33 |
| Facilities under the SHR Credit Agreements | | |

| | | |
|---------------------------------------------|---------------------------|-----------------------|
| | Demand facility | \$513,733.04 |
| | Visa facility ending 0940 | \$36,851.49 |
| | Visa facility ending 1484 | \$36,972.94 |
| | Visa facility ending 2086 | \$17,783.12 |
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| | Demand facility | \$617,079.61 |
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| | Visa ending 9592 | \$36,702.81 |
| | Visa ending 9626 | \$4,343.11 |
| | Visa ending 9659 | \$12,262.28 |
| | | \$2,510,050.09 |

On behalf of RBC, and without in any way prejudicing RBC from demanding any other amount properly owing to it, we hereby make formal demand for payment of **\$1,000,000.00** plus accruing interest and any and all costs and expenses (including, without limitation, any legal and other professional fees) incurred by RBC to the date of indefeasible repayment of all amounts owed to RBC pursuant to the Personal Guarantee (collectively, the “**Specified Indebtedness**”). Payment is required to be made immediately. Interest continues to accrue on the Specified Indebtedness at the rates established by the Credit Agreements, the Guarantees and any other agreement, as applicable.

If payment of the Specified Indebtedness is not received immediately, RBC shall take whatever steps it may consider necessary or appropriate to collect and recover the amounts owing to it, including, without limitation the commencement of civil legal proceedings against you, in which case RBC will also be seeking all costs incurred in doing so.

Please govern yourself accordingly.

Yours truly,

AIRD & BERLIS LLP



Sanjeev P.R. Mitra
SPRM/cd

This is Exhibit “L” referred to in the Affidavit of Ram Muralitharan sworn before me
at Toronto, Ontario, this 21st day of March, 2025

A handwritten signature in cursive script, appearing to read "C. Delfino", written in black ink.

Commissioner for Taking Affidavits

From: [Dawood's Law Office](#)
To: [Jeremy Nemers](#)
Cc: [Cristian Delfino](#); [Sanjeev Mitra](#)
Subject: Re: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada
Date: February 5, 2025 2:30:47 PM



Hello,

Please see the response below: We acknowledge receipt of your message and fully understand the urgency and importance of satisfying the conditions outlined in **Section 3.1** of the Forbearance Agreement. We remain committed to ensuring full compliance with all obligations and are actively working to fulfill the necessary requirements.

Below is a detailed update on each condition, along with our plan to ensure timely compliance:

1. Execution of the Agreement (Section 3.1(a))

- **We confirm that the fully executed agreement has been signed and sent.**

2. Forbearance Fee Payment (Section 3.1(b))

- Kindly confirm if the Forbearance Fee will be directly debited from our account. If an alternative payment method is required, please provide instructions, and we will ensure payment is made promptly.

3. Priority Payables (Section 3.1(c)) & Operational Obligations (Section 6.4)

We acknowledge and accept our obligations under **Section 6.4** of the Forbearance Agreement, which includes:

- Maintaining our corporate existence and complying with all financing agreements.
- Ensuring all **priority payables** (such as wages, tax remittances, and government obligations) remain current.
- Maintaining sufficient funds in our bank accounts to cover obligations at all times.
- Restricting any payments, loans, or asset transfers without prior written consent from RBC.
- Providing regular documentation as evidence of compliance with priority payables.
- Addressing any security deficiencies if required.

Status Update:

- We have already taken steps to ensure all outstanding priority payables are current.
- Any outstanding amounts will be settled **by the close of business tomorrow**, and corresponding documentation will be submitted for your review.

4. Elimination of Excess Borrowings (Section 3.1(d))

- We understand and agree that all excess borrowings under the Credit Facilities (including credit cards) must be eliminated.
- Please note that the **RCL for SHR has already been fully paid**, demonstrating our commitment to reducing outstanding liabilities.
- The only remaining amounts relate to credit card balances, which will be **cleared according to the following scheduled payments**:

SHR Carrier Inc.

- **Visa (1484) – \$7,131 → Will be paid on February 12**
- **Visa (2086) – \$2,477 → Will be paid on February 12**
- **Visa (0940) – \$6,950 → Will be paid on February 12**

North Load Haulers Ltd.

- **Lease (7133602) – \$7,694 → Will be paid on February 25**
- **Visa (9592) – \$5,915.70 → Will be paid on February 25**
- **Visa (9659) – \$1,950.85 → Will be paid on February 25**

Rite Choice Truck Sales Inc.

- **Visa (8936) – \$1,256.80 → Will be paid on February 12**
- **Visa (0163) – \$3,832.67 → Will be paid on February 12**

Fleet Fix Truck Centre Inc.

- **Visa (9173) – \$2,961.65 → Will be paid on February 25** (Harmandeep's card)
- **Visa (0197) – \$6,551 → Will be paid on February 25** (Shamsher's card)

5. Overdrafts in Bank Accounts (Section 3.1(e))

- Any overdrafts in our RBC bank accounts are being **actively addressed**.
- Sufficient funds will be available **by tomorrow** to ensure all accounts maintain a positive balance.
- We will provide confirmation and supporting documentation once this is completed.

6. Execution of Secured Consents (Section 3.1(f))

- We confirm that the signed **Secured Consents** submitted in accordance with the required format.
- We acknowledge that these consents are held in escrow and will be released only in the event of non-compliance with the agreement's terms.

7. Execution of Collateral Consents (Section 3.1(g))

- The signed **Collateral Consents** also provided as required.
- We fully recognize their implications and are committed to fulfilling all obligations to avoid any enforcement actions.

Request for Consideration & Confirmation

We are fully committed to meeting our obligations under the **Forbearance Agreement** and ensuring all conditions are satisfied within the agreed timeline.

Given that the **only outstanding obligations** relate to **credit card payments and negative chequing accounts**, which are scheduled and confirmed for payment as per the above dates, we kindly request a **reasonable extension** to allow for these payments to be processed.

We appreciate the continued support from RBC and acknowledge our obligations under **Section 5.1** of the Forbearance Agreement. We remain fully committed to meeting our reporting requirements and ensuring a successful resolution to our financial obligations.

Update on Term Sheet & Financing Efforts

We are actively engaged with multiple financial institutions to secure the necessary funding and are making **every possible effort** to deliver a fully executed **Term Sheet by February 15, 2025**. While we are highly optimistic about meeting this deadline, the current market conditions present unforeseen challenges that may impact the finalization process. Despite these challenges, we are leaving no stone unturned in our pursuit of securing financing that will enable us to **indefeasibly repay all outstanding amounts** to RBC.

Request for Extension of Commitment Letter Deadline

Given the complexities involved in securing large-scale financing in today's economic climate, we **respectfully request an extension of the Commitment Letter Deadline from March 31, 2025, to April 30, 2025**. This additional time will allow us to:

1. **Negotiate the most favorable terms** with lenders to ensure a long-term, sustainable financial solution.
2. **Fulfill any additional due diligence or conditions** required by financial institutions.
3. **Ensure that the financing structure aligns with both our business needs and repayment commitments** to RBC.

Our Commitment & Appeal for Support

We want to emphasize that our sole objective is to **preserve and strengthen our business**, which in turn ensures our ability to meet all our obligations. We are making **extraordinary efforts** to keep our operations running and to secure financing that will result in a full and final resolution of our indebtedness.

In this critical phase, a **show of flexibility and support from RBC would be invaluable**. We deeply appreciate the patience and cooperation extended to us thus far and **humbly request your continued support** by accommodating this extension request.

Please confirm receipt of this request at your earliest convenience, and we remain available for any discussions necessary to facilitate a mutually beneficial resolution.

Thank you for your time and consideration.

We appreciate your cooperation and understanding in this matter. Please confirm receipt of this response and let us know if there are any outstanding concerns requiring immediate attention.

On Tue, Feb 4, 2025 at 5:12 PM Jeremy Nemers <jnemers@airdberlis.com> wrote:

I'm sorry, but the terms of the forbearance agreement are clear, and we have already provided your clients with multiple extensions. The \$15,000 quantum of the forbearance fee is also clearly set out in the forbearance agreement, as is its recipient. None of this should come as a surprise to you or your clients after all this time has elapsed.

I reiterate that if section 3.1 is not satisfied in full by the close of business tomorrow, our instructions are to proceed with a receivership application and to rely on your clients' consents to same.

Thank you,

Jeremy Nemers (he/him)

Partner

T 416.865.7724

E jnemers@airdberlis.com

Aird & Berlis LLP

Aird & Berlis LLP operates as a multi-disciplinary practice.

This email is intended only for the individual or entity named in the message. Please let us know if you have received this email in error. If you did receive this email in error, the information in this email may be confidential and must not be disclosed to anyone.

From: Dawood's Law Office <info@dawoodlawoffice.com>

Sent: Tuesday, February 4, 2025 5:01 PM

To: Jeremy Nemers <jnemers@airdberlis.com>

Cc: Cristian Delfino <cdelfino@airdberlis.com>; Sanjeev Mitra <smitra@airdberlis.com>

Subject: Re: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada

Hello,

The borrower requests an extension until Feb 12, 2025 to fulfill the conditions precedents. Please advise further how much is the fee and how it is payable.

On Tue, Feb 4, 2025 at 3:06 PM Jeremy Nemers <jnemers@airdberlis.com> wrote:

Thank you, but your email is not responsive to your clients' obligations under section 3.1 of the forbearance agreement. If section 3.1 is not satisfied in full by the close of business tomorrow, our instructions are to proceed with a receivership application and to rely on your clients' consents to same.

We urge your clients to give this matter their immediate attention.

Thank you, and regards,

Jeremy Nemers (he/him)

Partner

T 416.865.7724

E jnemers@airdberlis.com

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From: Dawood's Law Office <info@dawoodlawoffice.com>

Sent: Tuesday, February 4, 2025 2:37 PM

To: Jeremy Nemers <jnemers@airdberlis.com>

Cc: Cristian Delfino <cdelfino@airdberlis.com>; Sanjeev Mitra <smitra@airdberlis.com>

Subject: Re: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada

Hello,

Please see the client response below:

Please note RCL for SHR is paid already. Only credit cards are pending. Please see dates as scheduled for payments.

SHR Carrier Inc.

- RCL - 07512 61272978 001 - **\$17,657** (Delinquent/Over Authorized Limit Amount) **Paid already \$20,500 on 31 January**
-
- Visa (0451607XXXXXX1484) - **\$7,131** (Delinquent/ Over Authorized Limit Amount) **will pay 12 feb**
- Visa (0451607XXXXXX2086) - **\$2,477** (Delinquent/ Over Authorized Limit Amount) **will pay 12 feb**
- Visa (0451607XXXXXX0940) - **\$6,950** (Delinquent/ Over Authorized Limit Amount) **will pay 12 feb**

North Load Haulers Ltd.

- Lease (00020100007133602) - **\$7,694** (Delinquent Amount) **will pay 25 feb**
- Visa (0451607XXXXXX9592) - **\$5,915.70** (Delinquent/ Over Authorized Limit Amount) **will pay 25 feb**

- Visa (0451607XXXXX9659) - **\$1,950.85** (Delinquent/ Over Authorized Limit Amount) **will pay 25 feb**

RITE CHOICE TRUCK SALES INC.

- Visa (0451607XXXXX8936) - **\$1,256.80** (Delinquent/ Over Authorized Limit Amount) **will pay 12 feb**
- Visa (0451607XXXXX0163) - **\$3,832.67** (Delinquent/ Over Authorized Limit Amount) **will pay 12 feb**

FLEET FIX TRUCK CENTRE INC.

- VS (0451607XXXXX9173) - **\$2,961.65** (Delinquent Amount) (HARMANDEEP Card account ending in 7758). **Will pay 25feb**
- VS (0451607XXXXX0197) - **\$6,551** (Delinquent Amount) (Shamsher Card account ending in 8598) **Will pay 25feb**

On Mon, Feb 3, 2025 at 2:43 PM Dawood's Law Office <info@dawoodlawoffice.com> wrote:

Please see attached an executed copy of the agreement, regarding conditions precedent we are waiting for the client's instructions.

On Mon, Feb 3, 2025 at 11:20 AM Jeremy Nemers <jnemers@airdberlis.com> wrote:

By way of follow-up, please have your clients rectify all the below deficiencies by the end of the day tomorrow if your clients wish for RBC to proceed with the forbearance agreement, failing which we expect to receive instructions to take enforcement steps.

Thank you,

Jeremy Nemers (he/him)
Partner

T 416.865.7724

E jnemers@airdberlis.com

Aird & Berlis LLP

Aird & Berlis LLP operates as a multi-disciplinary practice.

This email is intended only for the individual or entity named in the message. Please let us know if you have received this email in error. If you did receive this email in error, the information in this email may be confidential and must not be disclosed to anyone.

From: Jeremy Nemers
Sent: February 3, 2025 10:44 AM
To: Dawood's Law Office <info@dawoodlawoffice.com>; Cristian Delfino <cdelfino@airdberlis.com>
Cc: Sanjeev Mitra <smitra@airdberlis.com>
Subject: RE: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada

I'm sorry, but the deadline for acceptance was 2 p.m. on January 31. It is now February 3. I will need to speak with my client about whether it is prepared to extend the deadline until today. But even if it is prepared to do so, which is not confirmed at this juncture, I note that:

- a. multiple signatures are missing witnesses on the main agreement;
- b. there are both missing signatures and missing witnesses on the consent to judgment; and
- c. your email is completely silent regarding the multiple conditions precedent in section 3.1.

Thank you, and regards,

Jeremy Nemers (he/him)
Partner

T 416.865.7724
E jnemers@airdberlis.com

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This email is intended only for the individual or entity named in the message. Please let us know if you have received this email in error. If you did receive this email in error, the information in this email may be confidential and must not be disclosed to anyone.

From: Dawood's Law Office <info@dawoodlawoffice.com>
Sent: February 3, 2025 10:00 AM
To: Cristian Delfino <cdelfino@airdberlis.com>
Cc: Sanjeev Mitra <smitra@airdberlis.com>; Jeremy Nemers <jnemers@airdberlis.com>
Subject: Re: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada

Good morning,

Please see attached an executed copy of the agreement.

On Fri, Jan 24, 2025 at 11:17 AM Cristian Delfino <cdelfino@airdberlis.com> wrote:

Good morning,

I am assisting with this matter and we have reviewed your email with our client. Our client has given us instructions to present your clients with the attached forbearance offer. This offer remains open for acceptance until 2:00 p.m. on Friday, January 31, 2025. If your clients wish to accept this offer, please ensure that we receive the fully executed agreement back by this deadline, together with the fulfilment of all conditions precedent set out at section 3.1.

In the interim, until and unless the forbearance offer is accepted and all conditions precedent are satisfied, RBC reserves its rights.

Thanks,

Cristian

Cristian Delfino (he/him)
Associate

T 416.865.7748

E cdelfino@airdberlis.com

Aird & Berlis LLP

Aird & Berlis LLP operates as a multi-disciplinary practice.

This email is intended only for the individual or entity named in the message. Please let us know if you have received this email in error. If you did receive this email in error, the information in this email may be confidential and must not be disclosed to anyone.

From: Dawood's Law Office <info@dawoodlawoffice.com>

Sent: January 11, 2025 2:26 PM

To: Jeremy Nemers <jnemers@airdberlis.com>

Cc: Cristian Delfino <cdelfino@airdberlis.com>; Sanjeev Mitra <smitra@airdberlis.com>

Subject: Re: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada

Hello,

Please see enclosed property tax bill & (payment confirmation) and November HST returns.

Property Tax bill total due - \$98,636.04 - \$12,415.35 = (\$86,220.69) - Outstanding property tax - We have cleared 2022 payment - We will make the remaining payment as soon as possible.

October total refund to be recovered - \$59,827.52 + \$23,922.10 = \$83,749.62

November total refund to be recovered - \$60,612.23 + \$24,109.12 = \$84,721.35

Total = \$168,470.97

We are expecting almost around the similar amount for the month of december.

Also, we have attached bank submission proof .

On Thu, Jan 9, 2025 at 10:30 AM Jeremy Nemers <jnemers@airdberlis.com> wrote:

Counsel,

Thank you for your email, but, contrary to the text therein, your email does not appear to attach any property tax bill (and the amount of arrears has still not been communicated to RBC).

Moreover, nothing has been provided to support HST returns totalling anywhere near \$225,000, and nothing has been provided to support the financing

application having been submitted and in respect of what amount of money.

These requests have been made multiple times now. It is unclear why they are not being addressed with a clear response and supporting documentation.

We expect to receive instructions to commence enforcement proceedings forthwith. Should your clients have any further information to bring to RBC's attention, please ensure it is done within the next 24 hours.

Thank you,

Jeremy Nemers (he/him)

Partner

T 416.865.7724

E jnemers@airdberlis.com

Aird & Berlis LLP

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From: Dawood's Law Office <info@dawoodlawoffice.com>

Sent: Thursday, January 9, 2025 9:17 AM

To: Jeremy Nemers <jnemers@airdberlis.com>

Cc: Cristian Delfino <cdelfino@airdberlis.com>; Sanjeev Mitra <smitra@airdberlis.com>

Subject: Re: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada

Good Morning,

Please see Client's response below:

We appreciate your patience and understanding as we work diligently to fulfill the documentation requirements. Below is an update on the requested items, along with our assurances of ongoing efforts to complete all pending matters as quickly as possible:

1. CRA Documentation:

- We have enclosed the CRA profile pages for Fleet Fix, SHR, and NLH, reflecting any outstanding payables. The only balance currently due relates to payroll, which we plan to settle this month upon filing our payroll returns.
- There are no additional balances owed to the CRA at this time.
- Regarding HST returns, we have filed the October GST returns for SHR and NLH, and copies are enclosed. The November and December GST returns, totaling an estimated \$225,000, are nearly finalized and will be filed shortly.

2. Property Tax Arrears:

- The enclosed property tax bill provides evidence of the arrears. We intend to settle the outstanding amount by the end of this month upon receipt of our CRA recoverable.

3. Financing Application:

- We are actively engaging with the bank regarding the issuance of a term sheet. The holiday season has contributed to delays, but we are in continuous discussions to expedite the process. Once the term sheet is issued, we are only required to pay after, and we will provide the confirmation of the processing fee.

Please understand that current market conditions and holiday season delays have impacted timelines across various processes. We are doing everything possible to expedite these matters and will provide updates as soon as we have additional progress to share.

Thank you for your continued understanding and cooperation.

On Fri, Jan 3, 2025 at 1:29 PM Jeremy Nemers <jnemers@airdberlis.com> wrote:

Thank you, but my email request was for written evidence. Can you please provide some evidentiary support for what you have stated below so that we

may properly consider your request with our client?

For example:

- with respect to CRA, screenshots from the CRA My Account portal for each of the corporations (it is not clear what you mean by your client in the singular), evidencing currency for source deductions and HST, and further evidence supporting the HST refund being in the processing stage (and for what amount?), all clearly indicating to which corporation(s) the evidence relates;
- with respect to property tax arrears, what are the arrears, and can you please provide us with the property tax certificate(s) or other support evidencing same; and
- with respect to the financing application, can you please provide evidence that it has been submitted, that it is in respect of what amount of money and that any application fee or similar fee required by the financier to consider the application has in fact been paid?

These are the types of materials that your clients should be able to provide very quickly.

As matters currently stand, the bank made formal written demand for repayment on November 29, 2024 (which demand has not been honoured), accompanied by applicable section 244 notices under the *Bankruptcy and Insolvency Act* (Canada) (which notices have seasoned).

Thanks,

Jeremy

Jeremy Nemers (he/him)

Partner

T 416.865.7724

E jnemers@airdberlis.com

Aird & Berlis LLP

Aird & Berlis LLP operates as a multi-disciplinary practice.

This email is intended only for the individual or entity named in the message. Please let us know if you have received this email in error. If you did receive this email in error, the information in this email may be confidential and must not be disclosed to anyone.

From: Dawood's Law Office <info@dawoodlawoffice.com>

Sent: Friday, January 3, 2025 12:36 PM

To: Jeremy Nemers <jnemers@airdberlis.com>

Cc: Cristian Delfino <cdelfino@airdberlis.com>; Sanjeev Mitra <smitra@airdberlis.com>

Subject: Re: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada

Hello Jeremy,

Be advised that our client is actively working on securing a term sheet from another financial institution. The application for refinancing was submitted several weeks ago, and they are now in the final stages of the process. While our client anticipate receiving formal documentation within this month, there has been a slight delay due to the holiday season. Nevertheless, they are committed to sharing this term sheet with you as soon as it becomes available. Our client is confident that this refinancing arrangement will enable them to meet their obligations and repay the bank in full before April 30, 2025, as previously communicated.

With respect to the CRA payables, our client confirms that there are no outstanding amounts owed at this time. Regarding property taxes, our client acknowledges that there are dues, but these will be addressed promptly upon receipt of an HST refund currently being processed by the CRA. Our client is closely monitoring this refund and intend to prioritize the settlement of property taxes once the funds are released.

our client understands the seriousness of the bank's position, and they are taking all necessary steps to address these matters comprehensively. Our client remains committed to working collaboratively and transparently with you to resolve any concerns. Should you require additional information or documentation to facilitate your review, please do not hesitate to reach out, and we will make every effort to provide what is needed.

Thank you for your patience and understanding.

On Fri, Dec 20, 2024 at 2:23 PM Jeremy Nemers <jnemers@airdberlis.com>

wrote:

Hi Muhammad,

Thanks for your below email, but we do not understand what you mean by your clients being "prepared to sign the Forbearance Agreement," as we have consulted with our client, and neither our firm nor our client has offered your clients a forbearance agreement.

If your clients are interested in having the bank consider offering your clients a forbearance agreement, please provide written evidence by way of a commitment letter, term sheet, etc., from a replacement financier that supports your clients' ability to indefeasibly repay the bank in full by the April date you have raised in your email. If such evidence is not available at this stage, when will it be available? Also, please provide satisfactory written evidence that none of the debtors has any source deduction or HST arrears with Canada Revenue Agency, and that all property taxes have been paid in full. Your clients will also be required to bring any credit facilities within their authorized limits. We may have further questions for you after receipt of these materials, should you provide them.

As matters currently stand, the bank made formal written demand for repayment on November 29, 2024 (which demand has not been honoured), accompanied by applicable section 244 notices under the *Bankruptcy and Insolvency Act* (Canada) (which notices have seasoned).

Thank you,

Jeremy Nemers (he/him)
Partner

T 416.865.7724
E jnemers@airdberlis.com

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From: Dawood's Law Office <info@dawoodlawoffice.com>
Sent: December 12, 2024 6:04 AM
To: Cristian Delfino <cdelfino@airdberlis.com>; Sanjeev Mitra <smitra@airdberlis.com>; Jeremy Nemers <jnemers@airdberlis.com>; Sharry Deol <sharrydeol03@gmail.com>
Subject: Obligations of SHR Carrier Inc., Rite Choice Truck Sales Inc., North Load Haulers Ltd, Fleet Fix Truck Centre and 2848644 Ontario Inc. to Royal Bank of Canada

Hello,

Please note that we represent the debtors, and our clients are prepared to sign the Forbearance Agreement to settle the debt by April 30, 2025. Could you confirm if your client agrees?

--

Thank you.

Warmest Regards,

Muhammad Sahi

Dawood's Law Office
Muhammad Dawood Khan Sahi
Barrister, Solicitor & Notary
116-2550 ARGENTIA RD. Ground Floor

Mississauga, ON L5N 5R1
Phone: 647-962-9112
Fax: 416-907-9115
Email: info@dawoodlawoffice.com

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Thank you.

Warmest Regards,

Muhammad Sahi

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This is Exhibit “M” referred to in the Affidavit of Ram Muralitharan sworn before me at Toronto, Ontario, this 21st day of March, 2025

A handwritten signature in cursive script, appearing to read "C. Delfino", is written above a horizontal line.

Commissioner for Taking Affidavits

FORBEARANCE AGREEMENT

THIS AGREEMENT (this “**Agreement**”) is made as of this 24th day of January, 2025.

A M O N G S T:

ROYAL BANK OF CANADA

(hereinafter referred to as the “**Lender**”)

- and -

SHR CARRIER INC.

(hereinafter referred to as “**SHR**”)

- and -

RITE CHOICE TRUCK SALES INC.

(hereinafter referred to as “**Rite**”)

- and –

NORTH LOAD HAULERS LTD.

(hereinafter referred to as “**North**”)

- and –

FLEET FIX TRUCK CENTRE INC.

(hereinafter referred to as “**Fleet**”)

- and –

2848644 ONTARIO INC.

(hereinafter referred to as “**284**” and, together with SHR, Rite, North and Fleet, the
“**Borrowers**”)

- and -

SUMANPREET SINGH

(hereinafter referred to as “**Sumanpreet**”)

2

- and -

SHAMSHER SINGH(hereinafter referred to as "**Shamsher**")

- and -

HARMANDEEP SASRAO(hereinafter referred to as "**Harmandeep**" and, together with Shamsher, Sumanpreet and the Borrowers, the "**Credit Parties**")**RECITALS:**

WHEREAS SHR is indebted to the Lender with respect to certain credit facilities made available by the Lender to SHR, including, without limitation, those credit facilities (the "**SHR Credit Facilities**") made pursuant to and under the terms of the agreements set out in **Schedule "A-SHR"** hereto (as same may have been amended, replaced, restated or supplemented from time to time, the "**SHR Credit Agreements**");

WHEREAS Rite is indebted to the Lender with respect to certain credit facilities made available by the Lender to Rite, including, without limitation, those credit facilities (the "**Rite Credit Facilities**") made pursuant to and under the terms of the agreement set out in **Schedule "A-Rite"** hereto (as same may have been amended, replaced, restated or supplemented from time to time, the "**Rite Credit Agreement**");

WHEREAS North is indebted to the Lender with respect to certain credit facilities made available by the Lender to North, including, without limitation, those credit facilities (the "**North Credit Facilities**") made pursuant to and under the terms of the agreements set out in **Schedule "A-North"** hereto (as same may have been amended, replaced, restated or supplemented from time to time, the "**North Credit Agreements**");

AND WHEREAS Fleet is indebted to the Lender with respect to certain credit facilities made available by the Lender to Fleet, including, without limitation, those credit facilities (the "**Fleet Credit Facilities**") made pursuant to and under the terms of the agreements set out in **Schedule "A-Fleet"** hereto (as same may have been amended, replaced, restated or supplemented from time to time, the "**Fleet Credit Agreements**");

AND WHEREAS 284 is indebted to the Lender with respect to certain credit facilities made available by the Lender to 284, including, without limitation, those credit facilities (the "**284 Credit Facilities**" and, together with the SHR Credit Facilities, the Rite Credit Facilities, the North Credit Facilities and the Fleet Credit Facilities, the "**Credit Facilities**") made pursuant to and under the terms of the agreement set out in **Schedule "A-284"** hereto (as same may have been amended, replaced, restated or supplemented from time to time, the "**284 Credit Agreement**" and, together with the SHR Credit Agreements, the Rite Credit Agreement, the North Credit Agreements and the Fleet Credit Agreements, the "**Credit Agreements**");

AND WHEREAS the obligations of the Borrowers to the Lender have been cross-guaranteed by the other Borrowers and have been guaranteed by the other Credit Parties pursuant to, amongst other things, the terms of the guarantee agreements more particularly set out in **Schedule "B"** hereto (the "**Guarantees**");

AND WHEREAS, to secure the Credit Parties' obligations to the Lender, including, without limitation, those arising under the Credit Agreements and the Guarantees, the Credit Parties have provided security in favour of the Lender, including, without limitation, the security set out in **Schedule "C"** hereto (collectively, the "**Security**");

AND WHEREAS certain events of default have occurred pursuant to certain of the Credit Agreements and the Lender has demanded repayment of the Demanded Indebtedness (as defined herein);

AND WHEREAS the Credit Parties have requested and the Lender has agreed to forbear from taking certain actions under the Credit Agreements, the Guarantees and the Security in connection with the defaults of the Credit Parties existing to the date hereof and has agreed to continue to extend the Credit Facilities to the Borrowers, all solely on the terms and conditions and subject to the limitations as specified in this Agreement, so that the Borrowers have the opportunity to remain in business with a view to repaying the Lender in full at the end of the Forbearance Period (as defined herein);

NOW THEREFORE in consideration of the respective covenants of the parties hereto as herein contained, and other good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), the parties hereby agree as follows:

ARTICLE 1 INTERPRETATION

1.1 Definitions

In this Agreement, unless the context otherwise requires, all terms defined in the Credit Agreements and not otherwise defined herein shall have the respective meanings ascribed to them in the Credit Agreements. All monetary amounts referred to in this Agreement shall refer to Canadian currency.

1.2 Gender and Number

Words importing the singular include the plural and vice versa and words importing gender include all genders.

1.3 Severability

Each of the provisions contained in this Agreement is distinct and severable, and a declaration of invalidity, illegality or unenforceability of any such provision or part thereof by a court of competent jurisdiction shall not affect the validity or enforceability of any other provision of this Agreement.

1.4 Headings

The division of this Agreement into articles, sections and clauses, and the insertion of headings are for convenience of reference only and shall not affect the construction or interpretation of this Agreement.

1.5 Entire Agreement

Except for the Financing Agreements (as defined herein) and the additional documents provided for herein, this Agreement constitutes the entire agreement of the parties and supersedes all prior agreements, representations, warranties, statements, promises, information, arrangements and understandings, whether oral or written, express or implied, relating to the subject matter hereof. This Agreement may not be amended or modified except by written consent executed by all the parties. No provision of this Agreement will be deemed waived by any course of conduct unless such waiver is in writing and signed by all the parties, specifically stating that it is intended to modify this Agreement.

1.6 Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein, without regard to any conflicts of law or principles of comity.

1.7 Attornment

Each party hereto irrevocably attorns to the exclusive jurisdiction of the Superior Court of Justice of the Province of Ontario in the City of Toronto for all matters arising out of or in connection with this Agreement.

1.8 Conflicts

If there is any inconsistency or conflict between the terms of this Agreement and the terms of the Credit Agreements, the Guarantees or the Security or any other agreement executed in connection therewith (collectively, the “**Financing Agreements**”), the provisions of this Agreement shall prevail to the extent of the inconsistency, but the foregoing shall not apply to limit or restrict in any way the rights and remedies of the Lender under the Financing Agreements or this Agreement other than as may be specifically contemplated herein.

ARTICLE 2 ACKNOWLEDGEMENT AND CONFIRMATION

2.1 Acknowledgement of Obligations

- (a) Each of the Credit Parties hereby acknowledges, confirms and agrees that, as of November 21, 2024, SHR was indebted to the Lender in respect of advances made to SHR pursuant to the SHR Credit Agreements in the amount of \$605,340.59 in principal and interest, plus the Lender’s legal fees, accruing interest at the rates set

out in the Financing Agreements and any additional borrowings since November 21, 2024 (collectively, the “**SHR Indebtedness**”).

- (b) Each of the Credit Parties hereby acknowledges, confirms and agrees that, as of November 21, 2024, Rite was indebted to the Lender in respect of advances made to Rite pursuant to the Rite Credit Agreement in the amount of \$28,871.23 in principal and interest, plus the Lender’s legal fees, accruing interest at the rates set out in the Financing Agreements and any additional borrowings since November 21, 2024 (collectively, the “**Rite Indebtedness**”).
- (c) Each of the Credit Parties hereby acknowledges, confirms and agrees that, as of November 21, 2024, North was indebted to the Lender in respect of advances made to North pursuant to the North Credit Agreements in the amount of \$1,351,594.20 in principal and interest, plus the Lender’s legal fees, accruing interest at the rates set out in the Financing Agreements and any additional borrowings since November 21, 2024 (collectively, the “**North Indebtedness**”).
- (d) Each of the Credit Parties hereby acknowledges, confirms and agrees that, as of November 21, 2024, Fleet was indebted to the Lender in respect of advances made to Fleet pursuant to the Fleet Credit Agreements in the amount of \$553,115.30 in principal and interest, plus the Lender’s legal fees, accruing interest at the rates set out in the Financing Agreements and any additional borrowings since November 21, 2024 (collectively, the “**Fleet Indebtedness**” and, together with the SHR Indebtedness, the Rite Indebtedness and the North Indebtedness, the “**Demanded Indebtedness**”).
- (e) Each of the Credit Parties hereby acknowledges, confirms and agrees that, as of November 21, 2024, 284 was indebted to the Lender in respect of advances made to 284 pursuant to the 284 Credit Agreement in the amount of \$4,421,850.65 in principal and interest, plus the Lender’s legal fees, accruing interest at the rates set out in the Financing Agreements and any additional borrowings since November 21, 2024 (collectively, the “**284 Indebtedness**” and, together with the Demanded Indebtedness, the “**Indebtedness**”).
- (f) Each of the Credit Parties hereby acknowledges, confirms and agrees that the Indebtedness, together with interest accrued and accruing thereon, and fees, costs, expenses and other charges now or hereafter properly payable by the Borrowers to the Lender under the Financing Agreements, as applicable, is unconditionally owing by the Borrowers to the Lender, without any right of setoff, defence, counterclaim or reduction of any kind, nature or description whatsoever, and the Credit Parties are estopped from disputing such Indebtedness.
- (g) Each of the Credit Parties hereby acknowledges, confirms and agrees that the Credit Parties will continue to accept statements of the Indebtedness issued by the Lender to be accurate statements of the amount and the particulars of the Indebtedness as of the date of the statement, absent manifest error.

2.2 Acknowledgement of Security Interests and Guarantees

- (a) Each of the Credit Parties hereby acknowledges, confirms and agrees that the Security, as applicable, has not been discharged, waived or varied, that it is binding upon the Credit Parties, as applicable, and that it is enforceable in accordance with its written terms until the obligations of the Credit Parties to the Lender have been indefeasibly paid and satisfied in full.
- (b) Each of the Credit Parties hereby acknowledges, confirms and agrees that the Guarantees are and shall continue to be in full force and effect and are valid, binding and enforceable upon the Credit Parties until the obligations of the Credit Parties to the Lender have been indefeasibly paid and satisfied in full, and that neither the execution of this Agreement nor any change to the Indebtedness occasioned hereby, or any other matter arising herefrom, shall in any way affect the continuing effectiveness or validity of the Guarantees.

2.3 Acknowledgement of Demands and Notice of Intention to Enforce Security

Each of the Credit Parties hereby acknowledges, confirms and agrees that:

- (a) each of the Credit Parties has, prior to the execution and delivery of this Agreement, received from the Lender a validly issued and delivered demand for the acceleration and payment of the Demanded Indebtedness (collectively, the “**Demands**”);
- (b) each of the Borrowers has, prior to the date of this Agreement, received from the Lender a validly issued and delivered Notice of Intention to Enforce Security (collectively, the “**Notices**”) pursuant to section 244(1) of the *Bankruptcy and Insolvency Act* (the “**BIA**”) in respect of the Security;
- (c) the ten day notice period set forth in the Notices has expired or, in the alternative, that by execution of this Agreement, the Borrowers have waived the ten day notice period required to enforce any security interest that may be required pursuant to section 244(1) of the BIA in respect of the Security;
- (d) subject only to the terms of this Agreement, there is no further step required by the Lender in order to enforce the Security; and
- (e) nothing in this Agreement shall constitute a waiver or revocation of the Demands or the Notices.

2.4 Acknowledgement of Rights

Each of the Credit Parties hereby acknowledges, confirms and agrees that the Lender is entitled to exercise its rights and remedies under the Financing Agreements, the *Personal Property Security Act* (Ontario) (the “**PPSA**”), the *Mortgages Act* (Ontario) (the “**Mortgages Act**”) and other applicable law.

2.5 Acknowledgement of Certain Events of Default

Each of the Credit Parties hereby acknowledges, confirms and agrees that one or more events of default has occurred and is continuing pursuant to the provisions of the Financing Agreements (any and all such defaults as may be existing and known to the Lender as of the date hereof being referred to as the “**Existing Defaults**”), including, without limitation: (i) the failure of the Credit Parties to perform any obligation they may have under any agreement with the Lender; and (ii) the nonpayment when due, whether by acceleration or otherwise, of any principal or interest forming part of the Demanded Indebtedness.

2.6 Additional Acknowledgements

Each of the Credit Parties hereby acknowledges, confirms and agrees that:

- (a) the facts set out in the recitals to this Agreement are true and accurate and form part of this Agreement;
- (b) except as amended by this Agreement, the Financing Agreements will remain in full force and effect, unamended, except as provided for by this Agreement;
- (c) except as provided for in this Agreement, the Lender (either by itself or through its employees or agents) has made no promises, nor has it taken any action or omitted to take any action, that would constitute a waiver of its rights to enforce the Guarantees or the Security and pursue its remedies in respect of the obligations of the Credit Parties to the Lender, or that would stop it from doing so; and
- (d) to the date hereof, the Lender has acted in good faith and in a commercially reasonable manner, and each of the Credit Parties is estopped from disputing same.

ARTICLE 3 CONDITIONS PRECEDENT

3.1 Conditions Precedent

Other than as provided by section 3.2 herein, any obligation on the part of the Lender to forbear or to continue to advance credit to the Borrowers shall not be effective unless and until:

- (a) the Lender shall have received a copy of this Agreement, fully executed by each of the Credit Parties;
- (b) the Lender shall have received the Forbearance Fee (as defined herein);
- (c) the Lender shall have received from each of the Borrowers written evidence satisfactory to the Lender, in its sole and absolute discretion, that Priority Payables (as defined in section 6.4 of this Agreement) are current;
- (d) any and all excesses borrowings under the Credit Facilities (including, without limitation, credit cards) shall have been eliminated;

- (e) any and all overdrafts in the Borrowers' bank accounts with RBC shall have been eliminated;
- (f) the Lender shall have received an executed consent from each of the Borrowers, in the form set out in **Schedule "D"** hereto (collectively, the "**Secured Consents**"), to the immediate private or court-appointment of an interim receiver, receiver or receiver and manager, which shall be held in escrow by the Lender's counsel, Aird & Berlis LLP, and released from escrow and used in the event of the termination or expiration of the Forbearance Period if the Lender has not been indefeasibly repaid in full; and
- (g) the Lender shall have received an executed consent from each of the Credit Parties, in the form set out in **Schedule "E"** hereto (collectively, the "**Collateral Consents**" and, together with the Secured Consents, the "**Consents**"), to immediate judgment in favour of the Lender, which shall be held in escrow by the Lender's counsel, Aird & Berlis LLP, and released from escrow and used in the event of the termination or expiration of the Forbearance Period if the Lender has not been indefeasibly repaid in full.

3.2 No Conditions Precedent to the Effectiveness of the Consents

Each of the Consents shall be effective immediately upon its execution and delivery to the Lender.

ARTICLE 4 FORBEARANCE CONDITIONS

4.1 Forbearance

In reliance upon the acknowledgements, representations, warranties and covenants of the Credit Parties contained in this Agreement and subject to the terms and conditions of this Agreement, and any documents executed in connection herewith, the Lender agrees, subject to the terms hereof, to forbear from exercising its rights and remedies under the Credit Agreements, the Guarantees, the Security, the PPSA, the Mortgages Act and other applicable law, until the earlier of (collectively, the "**Forbearance Period**"):

- (a) April 30, 2025; and
- (b) the occurrence of an Intervening Event (as defined in section 7.1 of this Agreement).

4.2 Expiration or Termination of the Forbearance Period

Upon the expiration or termination of the Forbearance Period, the agreement of the Lender to forbear shall automatically and without further action terminate and be of no further force and effect, it being expressly agreed that the effect of such expiration or termination will be to permit the Lender to exercise its rights and remedies under the Financing Agreements, this Agreement, the Consents and any other agreement or documents executed in connection herewith immediately,

including, without limitation: (i) the exercise of all remedies available pursuant to the Financing Agreements; (ii) the acceleration of all the obligations of the Credit Parties to the Lender without any further notice, passage of time or forbearance of any kind; (iii) the appointment of a private or court-appointed receiver under the Security and the Secured Consents; (iv) the issuance and enforcement of judgment against one or more of the Credit Parties pursuant to the Collateral Consents; and (v) the making of an application to a court of competent jurisdiction, in accordance with section 1.7 of this Agreement, to enforce any private or other remedies available to the Lender, or to seek the appointment by such court of a trustee in bankruptcy of any of the Credit Parties.

4.3 Tolling

- (a) As of the date hereof and continuing until the expiration or termination of the Forbearance Period, as applicable, and thereafter until the termination of the tolling arrangements in the manner provided for at paragraph 4.3(b) herein (and notwithstanding the Demands and the Notices delivered by the Lender), the Lender and each of the Credit Parties hereby agree to toll and suspend the running of the applicable statutes of limitations, laches and other doctrines related to the passage of time in relation to the Demanded Indebtedness, the Guarantees, the Security and any entitlements arising from the Demanded Indebtedness, the Guarantees or the Security and any other related matters, and each of the parties confirms that that this Agreement is intended to be an agreement to suspend or extend the basic limitation period, provided by section 4 of the *Limitations Act, 2002*, S.O. 2002, c. 24, Sched. B (the "**Limitations Act**") as well as the ultimate limitation period provided by section 15 of the Limitations Act in accordance with the provisions of section 22(2) of the Limitations Act and as a business agreement in accordance with the provisions of section 22(5) of the Limitations Act and any contractual time limitations on the commencement of proceedings, any claims or defences based upon such application statute of limitations, contractual limitations or any time related doctrine including waiver, estoppel or laches.
- (b) The tolling provisions of this Agreement will terminate upon any of its parties providing the others with 15 days' written notice of an intention to terminate the tolling provisions hereof, and upon the expiry of such 15 days' notice, any time provided for under the statute of limitations, laches or any other doctrine related to the passage of time in relation to the Demanded Indebtedness, the Guarantees, the Security or any claims arising thereunder, will recommence running as of such date, and for greater certainty the time during which the parties agree to the suspension of the limitation period pursuant to the tolling provisions of this Agreement shall not be included in the computation of any limitation period.

4.4 Forbearance Fee

In consideration of the Lender entering into this Agreement, the Borrowers shall pay to the Lender an irrevocable forbearance fee of \$15,000.00 (the "**Forbearance Fee**"). Such Forbearance Fee will be fully earned upon execution of this Agreement by the Borrowers. The Forbearance Fee is to be paid in addition to all other fees, interest, costs and expenses payable in connection

with the Financing Agreements or this Agreement. Each of the Credit Parties hereby acknowledges, confirms and agrees that the Forbearance Fee forms part of the Demanded Indebtedness and is secured by the Guarantees and the Security.

4.5 No Other Waivers; Reservation of Rights

Subject to section 4.1 of this Agreement, the Lender reserves the right, in its sole and absolute discretion, to exercise any or all of its rights or remedies under any one or more of the Financing Agreements, the PPSA, the Mortgages Act or other applicable law, and the Lender has not waived any such rights or remedies, and nothing in this Agreement and no delay on the part of the Lender in exercising any such rights or remedies, shall be construed as a waiver of any such rights or remedies.

ARTICLE 5 REPORTING

5.1 Reporting Requirements

During the Forbearance Period, each of the Credit Parties agrees to continue to honour the reporting requirements as previously agreed with the Lender in the Financing Agreements or as amended herein, and shall continue to do so until such time as the obligations of the Credit Parties to the Lender have been repaid indefeasibly and in full. In addition, and notwithstanding the generality of the foregoing:

- (a) by no later than February 15, 2025 (the "**Term Sheet Deadline**"), the Credit Parties shall deliver a copy of a fully-executed term sheet to the Lender (together with evidence of payment of any fees stipulated thereunder) sufficient, in the Lender's sole and absolute discretion, to indefeasibly repay all amounts owing by the Credit Parties to the Lender by no later than the expiration or termination of the Forbearance Period (collectively, the "**Term Sheet**");
- (b) by no later than the Term Sheet Deadline, the Credit Parties shall also deliver an integrated 13-week financial forecast to the Lender, which shall be satisfactory to the Lender in its sole and absolute discretion;
- (c) by no later than ^{APRIL 30, 2025 SS} ~~March 31, 2025~~ (the "**Commitment Letter Deadline**"), the Credit Parties shall deliver a copy of a fully-executed commitment letter to the Lender (together with evidence of payment of any fees stipulated thereunder) sufficient, in the Lender's sole and absolute discretion, to indefeasibly repay all amounts owing by the Credit Parties to the Lender by no later than the expiration or termination of the Forbearance Period (collectively, the "**Commitment Letter**"); and
- (d) any other information requested by the Lender, acting reasonably.

ARTICLE 6

OBLIGATIONS OF THE CREDIT PARTIES DURING THE FORBEARANCE PERIOD

6.1 Credit Agreements

During the Forbearance Period, each of the Credit Parties shall strictly adhere to all the terms, conditions and covenants of the Credit Agreements, this Agreement and the other Financing Agreements requiring prompt payment of principal, interest, fees and other amounts when due, except to the extent that such terms, conditions and covenants are otherwise specifically amended by this Agreement.

6.2 Full Co-Operation

During the Forbearance Period, each of the Credit Parties shall cooperate fully with the Lender and any of its consultants, including, without limitation, by providing promptly all requested information, and by providing the Lender and any of its consultants full access to the books, records, property, assets and personnel of the Credit Parties wherever they may be situated and in whatever medium they may be recorded, at the request of and at times convenient to any such party, acting reasonably, which right of access shall include the right to inspect and appraise such property and assets.

Further, the Credit Parties agree that the Lender, at its option, may engage a consultant of the Lender's choosing to review the operations of the Credit Parties, as applicable, and to report to the Lender concerning such operations, and the Credit Parties will provide full access to the books, records, property, assets and personnel of the Credit Parties wherever they may be situated and in whatever medium they may be recorded, and all other relevant information to such consultant, if appointed.

6.3 Payment and Other Obligations

Each of the Credit Parties further hereby covenants and agrees with the Lender to reimburse the Lender for all reasonable expenses, including, without limitation, actual legal and other professional expenses that the Lender has incurred or will incur arising out of its dealings with any of the Credit Parties and in the protection, preservation and enforcement of the Security and/or the Guarantees, as applicable, including, without limitation, the actual fees and expenses of the Lender's solicitors, Aird & Berlis LLP (the "**Professional Expenses**"), and that the Professional Expenses shall be for the accounts of the Borrowers and may be debited directly by the Lender against any of the accounts of the Borrowers upon delivery to the Borrowers of invoices evidencing the Professional Expenses, or payment will otherwise be made by the Lender for later repayment by the Borrowers by no later than the expiration or termination of the Forbearance Period. Nothing in this Agreement shall derogate from the Credit Parties' obligation to pay for all the Professional Expenses or shall constitute a cap on Professional Expenses.

6.4 Operational Obligations and Bank Accounts and Services

For the duration of the Forbearance Period, each of the Credit Parties hereby covenants and agrees with the Lender as follows:

- (a) each of the Borrowers shall maintain its corporate existence as a valid and subsisting entity and shall not merge, amalgamate or consolidate with any other corporation, except with the Lender's prior written consent;
- (b) except as specifically provided for herein, each of the Credit Parties shall comply in all respects with all terms and provisions of the Financing Agreements and this Agreement and nothing herein derogates therefrom. For greater certainty, except as provided for in this Agreement, the Borrowers shall remit all payments when due under the Financing Agreements and shall operate all facilities within the terms and the limits prescribed therein, except as amended by this Agreement. For further greater certainty, and notwithstanding anything else in the Financing Agreements or this Agreement, and without in any way restricting the Lender from applying any monies in the Credit Parties' bank accounts against the Indebtedness, each of the Credit Parties shall operate and maintain sufficient funds to cover any and all items attempting to clear its bank account with the Lender at all times;
- (c) each of the Credit Parties shall comply with any and all cash management obligations (if any) and obligations to maintain insurance in accordance with the Financing Agreements (if any);
- (d) each of the Credit Parties shall be responsible for paying the reasonable fees and out of pocket expenses of the Lender and, if the Credit Parties fail to do so, the amount of such fees and expenses will be added to the Demanded Indebtedness;
- (e) none of the Credit Parties shall, without the prior written consent of the Lender, make any distribution or payment to any person, corporation or other entity who does not deal with any of the Credit Parties at arm's length (as such term is defined in the *Income Tax Act* (Canada)), except for:
 - (i) payments of salary at levels not in excess of those now in effect;
 - (ii) payments to any landlord which are commercially reasonable and in accordance with the current lease agreement for the premises leased from such landlord; and
 - (iii) payments to ordinary suppliers in respect of any supply arrangements arising in the ordinary course of the business of the Credit Parties that are commercially reasonable and are competitive with payments that would be required to be paid to a comparable supplier acting at arm's length;
- (f) none of the Credit Parties shall, without the prior written consent of the Lender, make any loans or advance money or property to any other party (including, without limitation, any subsidiary or affiliate of any of the Borrowers) or invest in (by capital contribution, dividend or otherwise) or purchase or repurchase the shares or indebtedness or all or a substantial part of the assets or property of any other party (including, without limitation, any subsidiary or affiliate of any of the Borrowers), or guarantee, assume, endorse, or otherwise become responsible (directly or indirectly) for the indebtedness, performance, obligations or dividends of any other

party (including, without limitation, any subsidiary or affiliate of any of the Borrowers) or agree to do any of the foregoing, other than as required by the Financing Agreements;

- (g) none of the Credit Parties shall encumber, mortgage, hypothec, pledge or otherwise cause any form of lien or charge on any of their property or assets, including intangible and contingent assets, without the prior written consent of the Lender;
- (h) none of the Credit Parties shall, without the prior written consent of the Lender, repay any principal or interest which may be owing or become owing in connection with any shareholder or related party loan or any loan made by any party subordinate to the Lender;
- (i) none of the Credit Parties shall, without the prior written consent of the Lender, make any distribution (whether by dividend or otherwise) or effect any return of capital on any investment made by any shareholder, or any party related to any shareholder, or any of the Credit Parties;
- (j) none of the Credit Parties shall, in any case, make any payment to any party if the financial position of any of the Credit Parties after making such payment would put any of the Credit Parties in a position of breach or default of its obligations under this Agreement or constitute an Intervening Event;
- (k) each of the Credit Parties shall keep current at all times all obligations that constitute priority obligations, meaning those obligations payable in priority to the obligations owed to the Lender ("**Priority Payables**"), including wages and remittances required to be made for taxes and other liabilities owed to federal, provincial and municipal governments, including, without limitation, property taxes and money owed in respect of employee source deductions pursuant to the *Canada Pension Plan Act* (Canada), *Employment Insurance Act* (Canada) and *Income Tax Act* (Canada), and in respect of HST, and the Credit Parties shall provide on a regular basis evidence of such payments satisfactory to the Lender;
- (l) each of the Credit Parties shall take all steps required to cure any deficiencies, if any, in the Security and/or the Guarantees, as applicable;
- (m) each of the Credit Parties shall give to the Lender prompt notice of any litigation, arbitration or administrative proceeding before or of any court, arbitration, tribunal or governmental authority affecting any of the assets, property or undertakings of any of the Credit Parties; and
- (n) unless otherwise agreed to herein, none of the Credit Parties shall do any act or thing which may have the effect of defeating or delaying the enforcement of the Lender's rights and remedies under the Security.

Each of the Credit Parties represents and warrants to the Lender that all the obligations of the Borrowers with respect to employee wages and vacation pay are current as of the date of this Agreement and shall remain current throughout the Forbearance Period.

ARTICLE 7 INTERVENING EVENTS

7.1 Intervening Events

Upon the happening of any one of the following events (each an “**Intervening Event**”), the Forbearance Period shall forthwith terminate:

- (a) any material representation, warranty or statement made by any of the Credit Parties in this Agreement or any other agreement with the Lender was untrue or incorrect when made or becomes untrue or incorrect, other than those material representations, warranties or statements made by the Credit Parties which are untrue or incorrect and of which the Lender is aware of at the time of execution of this Agreement;
- (b) any of the Credit Parties fails to perform or comply with any of its covenants or obligations contained in this Agreement, any of the Financing Agreements or in any other agreement or undertaking with the Lender;
- (c) any of the Credit Parties fails to maintain and keep current payments of Priority Payables, which may result in any claim ranking in priority or *pari passu* to the claim of the Lender;
- (d) any of the Credit Parties defaults in timely payment of rentals or other charges due as rent in respect of any leased premises or equipment, subject to written accommodation by the landlord;
- (e) any of the Credit Parties defaults in the performance of any obligation under any of the Financing Agreements after the date hereof;
- (f) the occurrence of any other event which, in the opinion of the Lender, acting reasonably, may materially and adversely impact the priority or enforceability of the Security or the Guarantees, or the realizable value of the collateral subject to such Security;
- (g) the Security ceases to constitute a first-ranking, valid and perfected security interest against all assets of each of the Borrowers;
- (h) the loss, damage, destruction or confiscation of any of the Credit Parties' property or assets or any part thereof, unless upon such event, the Credit Parties pay to the Lender forthwith such amount as the Lender, in its sole and absolute discretion, determines is satisfactory;
- (i) any person takes possession of any property of any of the Credit Parties by way of or in contemplation of enforcement of security, or a distress or execution or similar process levied or enforced against any property of any of the Credit Parties;

- (j) any change of ownership, control or management of any of the Borrowers, without the Lender's prior written consent;
- (k) in the Lender's sole opinion, a material adverse change occurs in the business, affairs, financial condition, operation or ownership of any of the Credit Parties arising for any reason whatsoever;
- (l) any of the Credit Parties fail to maintain current insurance or other material contracts;
- (m) without the Lender's prior written consent, any of the Borrowers ceases to carry on business in the normal course in the same manner as such business has previously been carried on or as specifically amended by this Agreement or commits or threatens to commit an act of bankruptcy;
- (n) without the prior written consent of the Lender, any of the Credit Parties takes any action or commences any proceeding or any action or proceeding is taken or commenced by another person or persons against any of the Credit Parties relating to the reorganization, readjustment, compromise or settlement of the debts owed by any of the Credit Parties to its creditors where such reorganization, readjustment, compromise or settlement shall affect a substantial portion of any of the Credit Parties' assets or property, including, without limitation, the filing of a Notice of Intention to Make a Proposal under the BIA, the making of an order under the *Companies' Creditors Arrangement Act* (Canada) or the commencement of any similar action or proceeding by any party other than the Lender;
- (o) the filing of an application for a bankruptcy order against any of the Credit Parties pursuant to the provisions of the BIA by any party other than the Lender;
- (p) any of the Borrowers fails to meet its payroll obligations or does not have sufficient funds available to fund its payroll obligations, or fails to produce evidence, satisfactory to the Lender, of the availability of such funds to the Lender;
- (q) at any time any of the Credit Parties fails to operate and maintain sufficient funds to cover any and all items attempting to clear its bank account with the Lender; or
- (r) any of the Credit Parties fails to meet any of its reporting requirements in accordance with section 5.1 of this Agreement.

ARTICLE 8 GENERAL PROVISIONS

8.1 Effect of this Agreement

Except as modified pursuant hereto, no other changes or modifications to the terms of the Financing Agreements are intended or implied and in all other respects, the terms of the Financing Agreements are confirmed.

8.2 Further Assurances

The parties hereto shall execute and deliver such supplemental documents and take such supplemental action as may be necessary or desirable to give effect to the provisions and purposes of this Agreement, all at the sole expense of the Credit Parties.

8.3 Binding Effect

This Agreement shall be binding upon and enure to the benefit of each of the parties hereto and its respective successors and permitted assigns.

8.4 Survival of Representations and Warranties

All representations and warranties made in this Agreement or any other document furnished in connection herewith shall survive the execution and delivery of this Agreement and such other document delivered in connection herewith, and no investigation by the Lender or any closing shall affect the representations and warranties or the rights of the Lender to rely upon such representations and warranties.

8.5 Confidentiality

The Lender and its professional advisors shall be at liberty, in their sole discretion, to disclose any information obtained from the Credit Parties to any party or parties in order to recover amounts owed to the Lender by the Credit Parties.

8.6 Release

In consideration of the agreements of the Lender contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each of the Credit Parties, on its behalf and on behalf of each of its successors, assigns and other legal representatives, hereby absolutely, unconditionally and irrevocably releases, remises and forever discharges the Lender and each of its successors and assigns, participants, affiliates, subsidiaries, branches, divisions, predecessors, directors, officers, attorneys, employees, lenders and other representatives and advisors (the Lender and all such other persons being hereinafter referred to collectively as the "**Releasees**" and individually as a "**Releasee**"), of and from all demands, actions, causes of action, suits, covenants, contracts, controversies, agreements, promises, sums of money, accounts, bills, reckonings, complaints, damages and any and all other claims, counterclaims, defences, rights of set-off, demands and liabilities whatsoever (individually, a "**Claim**" and collectively, "**Claims**") of every name and nature, known or unknown, suspected or unsuspected, both arising at law and in equity, which any of the Credit Parties or any of their successors, assigns or other legal representatives may now own, hold, have or claim to have against the Releasees or any of them for, upon or by reason of any circumstance, action, cause or thing whatsoever which arises at any time on or prior to the day and date of this Agreement, including, without limitation, for or on account of, or in relation to, or in any way in connection with, any of the Financing Agreements or transactions thereunder or related thereto.

8.7 No Novation

This Agreement will not discharge or constitute novation of any debt, obligation, covenant or agreement contained in the Credit Agreements or any of the Financing Agreements but the same shall remain in full force and effect save to the extent amended by this Agreement.

8.8 Notice

Without prejudice to any other method of giving notice, any notice required or permitted to be given to a party pursuant to this Agreement will be conclusively deemed to have been received by such party on the day of the sending of the notice by prepaid private courier to such party at its, his or her address noted below or by email at its, his or her email address noted below. Any party may change its, his or her address for service or address by notice given in the foregoing manner.

Notice to the Credit Parties shall be sent to their lawyer:

Dawood's Law Office
116-2550 Argentia Road
Mississauga, ON L5N 5R1
Attention: Muhammad Sahi
Email: info@dawoodlawoffice.com

Notice to the Lender shall be sent to:

Royal Bank of Canada
Special Loans and Advisory Services
20 King Street West, 2nd Floor
Toronto, ON M5H 1C4
Attention: Ram Muralitharan
Email: ram.muralitharan@rbc.com

with a copy to its lawyers:

Aird & Berlis LLP
Brookfield Place
181 Bay Street, Suite 1800
Toronto, ON M5J 2T9
Attention: Jeremy Nemers and Cristian Delfino
Email: jnemers@airdberlis.com and cdelfino@airdberlis.com

8.9 Binding and Enforceable Agreement

In order for this Agreement to be binding and enforceable, it shall be signed by each of the Credit Parties by no later than 2:00 p.m. (Toronto time) on January 31, 2025.

8.10 Execution in Counterparts

This Agreement may be executed in counterparts, each of which shall be deemed to be an original and which taken together will be deemed to constitute one and the same instrument. Counterparts may be executed either in original, faxed or portable document format (“**PDF**”) form and the parties adopt any signatures received by a receiving fax machine or by emailed PDF as original signatures of the parties.

8.11 No Set Off, etc.

Each of the Credit Parties reaffirms that the Financing Agreements remain in full force and effect as amended hereby and acknowledges and agrees that there is no defence, set off or counterclaim of any kind, nature or description to its obligations arising under the Financing Agreements as a result of the execution of this Agreement or otherwise.

8.12 Independent Legal Advice, etc.

Each of the Credit Parties acknowledges and declares that: (a) it has had an adequate opportunity to read and consider this Agreement and to obtain such advice in regard to it as it considers advisable, including, without limitation, independent legal advice; (b) it fully understands the nature and effect of this Agreement; and (c) this Agreement has been duly executed voluntarily.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the parties hereto have entered into this Agreement as of the date first mentioned above.

ROYAL BANK OF CANADA

By: Ram Muralitharan

Name: Ram Muralitharan

Title: Senior Manager, Special Loans and
Advisory Services

SHR CARRIER INC.

By: S S

Name: SHAMSHER SINGH DEOL

Title: DIRECTOR

I have authority to bind the corporation

RITE CHOICE TRUCK SALES INC.

By: S S

Name: SHAMSHER SINGH

Title: DIRECTOR

I have authority to bind the corporation

NORTH LOAD HAULERS LTD.

By: S S

Name: SHAMSHER SINGH

Title: DIRECTOR

I have authority to bind the corporation

FLEET FIX TRUCK CENTRE INC.

By: S S

Name: SHAMSHER SINGH

Title: DIRECTOR

I have authority to bind the corporation

SCHEDULE "A-SHR"
THE "SHR CREDIT AGREEMENTS"

1. Credit Agreement dated June 12, 2024 between the Lender and SHR.
2. Visa business card agreement dated December 4, 2021 between the Lender and SHR.

SCHEDULE "A-Rite"
THE "RITE CREDIT AGREEMENT"

1. Visa business card agreement dated December 4, 2021 between the Lender and Rite.

SCHEDULE "A-North"
THE "NORTH CREDIT AGREEMENTS"

1. Credit Agreement dated September 20, 2023 between the Lender and North, as amended by an amending agreement dated June 12, 2024.
2. Visa business card agreement dated September 22, 2023 between the Lender and North.
3. Master lease agreement dated December 9, 2022 and the three schedules issued thereunder.

SCHEDULE "A-Fleet"
THE "FLEET CREDIT AGREEMENTS"

1. Credit Agreement dated September 20, 2023 between the Lender and Fleet, as amended by an amending agreement dated June 12, 2024.
2. Visa business card agreement dated December 4, 2021 between the Lender and Fleet.

SCHEDULE "A-284"
THE "284 CREDIT AGREEMENT"

1. Credit Agreement dated September 20, 2023 between the Lender and 284, as amended by an amending agreement dated June 12, 2024.

SCHEDULE "B"
THE "GUARANTEES"

Granted by SHR:

1. Guarantee and Postponement of Claim limited to the principal amount of \$4,762,500 plus interest, dated December 4, 2021 granted by SHR regarding the obligations of 284 to the Lender.
2. Guarantee and Postponement of Claim limited to the principal amount of \$550,000 plus interest, dated June 14, 2024 granted by SHR regarding the obligations of Fleet to the Lender.
3. Guarantee and Postponement of Claim limited to the principal amount of \$1,250,000 plus interest, dated June 14, 2024 granted by SHR regarding the obligations of North to the Lender.

Granted by Rite:

1. Guarantee and Postponement of Claim limited to the principal amount of \$4,762,500 plus interest, dated December 4, 2021 granted by Rite regarding the obligations of 284 to the Lender.
2. Guarantee and Postponement of Claim limited to the principal amount of \$550,000 plus interest, dated June 14, 2024 granted by Rite regarding the obligations of Fleet to the Lender.
3. Guarantee and Postponement of Claim limited to the principal amount of \$1,250,000 plus interest, dated June 14, 2024 granted by Rite regarding the obligations of North to the Lender.
4. Guarantee and Postponement of Claim limited to the principal amount of \$1,000,000 plus interest, dated November 21, 2022 granted by Rite regarding the obligations of SHR to the Lender.

Granted by North:

1. Guarantee and Postponement of Claim limited to the principal amount of \$4,762,500 plus interest, dated November 21, 2022 granted by North regarding the obligations of 284 to the Lender.
2. Guarantee and Postponement of Claim limited to the principal amount of \$550,000 plus interest, dated June 14, 2024 granted by North regarding the obligations of Fleet to the Lender.
3. Guarantee and Postponement of Claim limited to the principal amount of \$1,000,000 plus interest, dated November 21, 2022 granted by North regarding the obligations of SHR to the Lender.

Granted by Fleet:

1. Guarantee and Postponement of Claim limited to the principal amount of \$4,762,500 plus interest, dated December 4, 2021 granted by Fleet regarding the obligations of 284 to the Lender.
2. Guarantee and Postponement of Claim limited to the principal amount of \$1,250,000 plus interest, dated June 14, 2024 granted by Fleet regarding the obligations of North to the Lender.
3. Guarantee and Postponement of Claim limited to the principal amount of \$1,000,000 plus interest, dated November 21, 2022 granted by Fleet regarding the obligations of SHR to the Lender.

Granted by 284:

1. Guarantee and Postponement of Claim limited to the principal amount of \$550,000 plus interest, dated June 14, 2024 granted by 284 regarding the obligations of Fleet to the Lender.
2. Guarantee and Postponement of Claim limited to the principal amount of \$1,250,000 plus interest, dated June 14, 2024 granted by Fleet regarding the obligations of North to the Lender.
3. Guarantee and Postponement of Claim limited to the principal amount of \$1,000,000 plus interest, dated November 21, 2022 granted by 284 regarding the obligations of SHR to the Lender.

Granted by Sumanpreet:

1. Guarantee and Postponement of Claim limited to the principal amount of \$1,000,000 plus interest, dated November 21, 2022 granted by Sumanpreet, Harmandeep and Shamsher regarding the obligations of SHR to the Lender.

Granted by Shamsher:

1. Guarantee and Postponement of Claim limited to the principal amount of \$4,762,500 plus interest, dated December 4, 2021 granted by Shamsher and Harmandeep regarding the obligations of 284 to the Lender.
2. Guarantee and Postponement of Claim limited to the principal amount of \$550,000 plus interest, dated June 14, 2024 granted by Shamsher and Harmandeep regarding the obligations of Fleet to the Lender.
3. Guarantee and Postponement of Claim limited to the principal amount of \$1,250,000 plus interest, dated June 14, 2024 granted by Shamsher regarding the obligations of North to the Lender.

4. Guarantee and Postponement of Claim limited to the principal amount of \$1,000,000 plus interest, dated November 21, 2022 granted by Shamsher, Harmandeep and Sumanpreet regarding the obligations of SHR to the Lender.

Granted by Harmandeep:

1. Guarantee and Postponement of Claim limited to the principal amount of \$4,762,500 plus interest, dated December 4, 2021 granted by Harmandeep and Shamsher regarding the obligations of 284 to the Lender.
2. Guarantee and Postponement of Claim limited to the principal amount of \$550,000 plus interest, dated June 14, 2024 granted by Harmandeep and Shamsher regarding the obligations of Fleet to the Lender.
3. Guarantee and Postponement of Claim limited to the principal amount of \$1,000,000 plus interest, dated November 21, 2022 granted by Harmandeep, Shamsher and Sumanpreet regarding the obligations of SHR to the Lender.

SCHEDULE "C"
THE "SECURITY"

1. General Security Agreement dated December 4, 2021 granted by 284 in favour of the Lender.
2. Charge/Mortgage in the amount of \$6,950,000 granted by 284 over the property municipally known as 366 Watline Avenue, Mississauga, Ontario (the "**Real Property**"), registered on December 9, 2021 as Instrument No. PR3960185.
3. Assignment of Rents dated December 7, 2021 granted by 284 over the Real Property, registered on December 10, 2021 as Instrument No. PR3960258.
4. General Security Agreement dated December 4, 2021 granted by SHR in favour of the Lender.
5. General Security Agreement dated December 4, 2021 granted by Rite in favour of the Lender.
6. General Security Agreement dated December 4, 2021 granted by Fleet in favour of the Lender.
7. General Security Agreement dated December 4, 2021 granted by North in favour of the Lender.
8. Master lease agreement between the Lender and North dated December 9, 2022 and the three schedules issued thereunder.
9. Postponement and Assignment of Claim dated December 4, 2021 granted by Rite regarding 284.
10. Postponement and Assignment of Claim dated December 4, 2021 granted by Harmandeep regarding 284.
11. Postponement and Assignment of Claim dated December 4, 2021 granted by Shamsheer regarding 284.
12. Postponement and Assignment of Claim dated December 4, 2021 granted by Fleet regarding 284.
13. Postponement and Assignment of Claim dated December 4, 2021 granted by SHR regarding 284.
14. Postponement and Assignment of Claim dated December 4, 2021 granted by Harmandeep regarding Fleet.
15. Postponement and Assignment of Claim dated December 4, 2021 granted by SHR regarding Fleet.

16. Postponement and Assignment of Claim dated December 4, 2021 granted by 284 regarding Fleet.
17. Postponement and Assignment of Claim dated December 4, 2021 granted by Shamsheer regarding Fleet.
18. Postponement and Assignment of Claim dated June 14, 2024 granted by Shamsheer regarding North.
19. Postponement and Assignment of Claim dated June 14, 2024 granted by SHR regarding North.
20. Postponement and Assignment of Claim dated June 14, 2024 granted by 284 regarding North.
21. Postponement and Assignment of Claim dated June 14, 2024 granted by Fleet regarding North.
22. Postponement and Assignment of Claim dated June 14, 2024 granted by Rite regarding North.

SCHEDULE "D"

[Consents follow on subsequent pages.]

CONSENT TO RECEIVER

TO: Royal Bank of Canada (the "Lender")

AND TO: its solicitors, Aird & Berlis LLP

SHR CARRIER INC. (the "Debtor") hereby consents to: (i) the immediate appointment by the Lender of a private receiver or receiver and manager in respect of the Debtor's assets, property and undertakings and any and all of the Debtor's books and records (collectively, the "Assets"); and (ii) the immediate appointment by Court Order of an interim receiver, receiver or receiver and manager of the Assets pursuant to any of subsections 47(1) and 243(1) of the *Bankruptcy and Insolvency Act* and section 101 of the *Courts of Justice Act*.

DATED this 31 day of January, 2025.

SHR CARRIER INC.

By: SS
 Name: Summar Singh
 Title: Director

I have authority to bind the corporation.

CONSENT TO RECEIVER

TO: Royal Bank of Canada (the "Lender")

AND TO: its solicitors, Aird & Berlis LLP

RITE CHOICE TRUCK SALES INC. (the "Debtor") hereby consents to: (i) the immediate appointment by the Lender of a private receiver or receiver and manager in respect of the Debtor's assets, property and undertakings and any and all of the Debtor's books and records (collectively, the "Assets"); and (ii) the immediate appointment by Court Order of an interim receiver, receiver or receiver and manager of the Assets pursuant to any of subsections 47(1) and 243(1) of the *Bankruptcy and Insolvency Act* and section 101 of the *Courts of Justice Act*.

DATED this 31 day of January, 2025.

RITE CHOICE TRUCK SALES INC.

By: S. S.
 Name: SHAMSHAR SINGH
 Title: DIRECTOR

I have authority to bind the corporation.

CONSENT TO RECEIVER

TO: Royal Bank of Canada (the "Lender")

AND TO: its solicitors, Aird & Berlis LLP

FLEET FIX TRUCK CENTRE INC. (the "Debtor") hereby consents to: (i) the immediate appointment by the Lender of a private receiver or receiver and manager in respect of the Debtor's assets, property and undertakings and any and all of the Debtor's books and records (collectively, the "Assets"); and (ii) the immediate appointment by Court Order of an interim receiver, receiver or receiver and manager of the Assets pursuant to any of subsections 47(1) and 243(1) of the *Bankruptcy and Insolvency Act* and section 101 of the *Courts of Justice Act*.

DATED this 31 day of January, 2025.

FLEET FIX TRUCK CENTRE INC.

By: SS

Name: SHAMSHER SINGH

Title: DIRECTOR

I have authority to bind the corporation.

CONSENT TO RECEIVER

TO: Royal Bank of Canada (the "Lender")

AND TO: its solicitors, Aird & Berlis LLP

NORTH LOAD HAULERS LTD. (the "Debtor") hereby consents to: (i) the immediate appointment by the Lender of a private receiver or receiver and manager in respect of the Debtor's assets, property and undertakings and any and all of the Debtor's books and records (collectively, the "Assets"); and (ii) the immediate appointment by Court Order of an interim receiver, receiver or receiver and manager of the Assets pursuant to any of subsections 47(1) and 243(1) of the *Bankruptcy and Insolvency Act* and section 101 of the *Courts of Justice Act*.

DATED this 21 day of January, 2025.

NORTH LOAD HAULERS LTD.

By: S S
 Name: SHAMSAR SINGH
 Title: DIRECTOR

I have authority to bind the corporation.

CONSENT TO RECEIVER

TO: Royal Bank of Canada (the "Lender")

AND TO: its solicitors, Aird & Berlis LLP

2848644 ONTARIO INC. (the "Debtor") hereby consents to: (i) the immediate appointment by the Lender of a private receiver or receiver and manager in respect of the Debtor's assets, property and undertakings and any and all of the Debtor's books and records (collectively, the "Assets"); and (ii) the immediate appointment by Court Order of an interim receiver, receiver or receiver and manager of the Assets pursuant to any of subsections 47(1) and 243(1) of the *Bankruptcy and Insolvency Act* and section 101 of the *Courts of Justice Act*.

DATED this 31 day of January, 2025.

2848644 ONTARIO INC.

By: S. S.
 Name: Shamsher Singh
 Title: DIRECTOR

I have authority to bind the corporation.

SCHEDULE "E"

[Consent follows on subsequent page]

Court File No. _____

**ONTARIO
SUPERIOR COURT OF JUSTICE**

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

**SHR CARRIER INC., RITE CHOICE TRUCK SALES INC., NORTH LOAD HAULERS
LTD., FLEET FIX TRUCK CENTRE INC., 2848644 ONTARIO INC., HARMANDEEP
SASRAO, SHAMSHER SINGH and SUMANPREET SINGH**

Respondents

CONSENT

The undersigned consent to Judgment, in substantially the same form as that attached hereto as **Exhibit A**, being entered against them. The undersigned also certify that the judgment being sought herein does not affect the rights of any person under disability.

DATED this 31 day of January, 2025.

SHR CARRIER INC.

By: S S

Name: SHAMSHER SINGH

Title: DIRECTOR

I have authority to bind the corporation

RITE CHOICE TRUCK SALES INC.

By: S S

Name: SHAMSHER SINGH

Title: DIRECTOR

I have authority to bind the corporation

NORTH LOAD HAULERS LTD.By: SS

Name: SHAMSHER SINGH

Title: DIRECTOR

*I have authority to bind the corporation***FLEET FIX TRUCK CENTRE INC.**By: SS

Name: SHAMSHER SINGH

Title: DIRECTOR

*I have authority to bind the corporation***2848644 ONTARIO INC.**By: SS

Name: SHAMSHER SINGH

Title: DIRECTOR

I have authority to bind the corporation

NA

Witness Name:)

Sumanpreet Singh

SUMANPREET SINGH)

NA

Witness Name:)

Shamsher Singh

SHAMSHER SINGH)

NA

Witness Name:)

Harmandeep Sasrao

HARMANDEEP SASRAO)

Muhammad Dawood Khan Sahi**Barrister, Solicitor & Notary Public**2550 Argentia Road, # 116, Mississauga
Ontario L5N 5R1. Ph: 647-962-9112

EXHIBIT A

Court File No. _____

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE

)

<*>DAY, THE <*>

JUSTICE <*>

)

DAY OF <*>, 20<*>

)

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

**SHR CARRIER INC., RITE CHOICE TRUCK SALES INC., NORTH LOAD HAULERS
LTD., FLEET FIX TRUCK CENTRE INC., 2848644 ONTARIO INC., HARMANDEEP
SASRAO, SHAMSHER SINGH and SUMANPREET SINGH**

Respondents

JUDGMENT

THIS MOTION, made by Royal Bank of Canada ("**RBC**") for judgment against SHR Carrier Inc. ("**SHR**"), Rite Choice Truck Sales Inc. ("**Rite**"), North Load Haulers Ltd. ("**North**"), Fleet Fix Truck Centre Inc. ("**Fleet**"), 2848644 Ontario Inc. ("**284**"), Harmandeep Sasrao ("**Harmandeep**"), Shamsher Singh ("**Shamsher**") and Sumanpreet Singh ("**Sumanpreet**" and, together with SHR, Rite, North, Fleet, 284, Harmandeep and Shamsher, the "**Credit Parties**"), was heard this day.

ON READING THE CONSENT signed by each of the Credit Parties, and upon hearing the submissions of counsel for RBC and such other counsel as were present,

1. **THIS COURT ORDERS AND ADJUDGES** that SHR pay to RBC the sum of \$2,405,340.59 together with interest thereon at RBC's prime rate of interest (the "**RBC Prime Rate**") plus 5.0% *per annum* as determined by RBC from time to time from the 29th day of November, 2024 until the date of payment in full.

2. **THIS COURT ORDERS AND ADJUDGES** that Rite pay to RBC the sum of \$2,538,921.32 together with interest thereon at the RBC Prime Rate plus 5.0% *per annum* from the 29th day of November, 2024 until the date of payment in full.

3. **THIS COURT ORDERS AND ADJUDGES** that North pay to RBC the sum of \$2,510,050.09 together with interest thereon at the RBC Prime Rate plus 5.0% *per annum* from the 29th day of November, 2024 until the date of payment in full.

4. **THIS COURT ORDERS AND ADJUDGES** that Fleet pay to RBC the sum of \$2,510,050.09 together with interest thereon at the RBC Prime Rate plus 5.0% *per annum* from the 29th day of November, 2024 until the date of payment in full.

5. **THIS COURT ORDERS AND ADJUDGES** that 284 pay to RBC the sum of \$2,510,050.09 together with interest thereon at the RBC Prime Rate plus 5.0% *per annum* from the 29th day of November, 2024 until the date of payment in full.

6. **THIS COURT ORDERS AND ADJUDGES** that Harmandeep pay to RBC the sum of \$1,550,000.00 together with interest thereon at the RBC Prime Rate plus 5.0% *per annum* from the 29th day of November, 2024 until the date of payment in full.

7. **THIS COURT ORDERS AND ADJUDGES** that Shamsher pay to RBC the sum of \$2,510,050.09 together with interest thereon at the RBC Prime Rate plus 5.0% *per annum* from the 29th day of November, 2024 until the date of payment in full.

8. **THIS COURT ORDERS AND ADJUDGES** that Sumanpreet pay to RBC the sum of \$1,000,000.00 together with interest thereon at the RBC Prime Rate plus 5.0% *per annum* from the 29th day of November, 2024 until the date of payment in full.

9. **THIS COURT ORDERS AND ADJUDGES** that the costs of this motion are fixed on the substantial indemnity scale in the amount of \$_____ and are payable jointly and severally by each of the Credit Parties, forthwith, to RBC.

This Judgment bears interest on the sum of \$_____ for costs, commencing on this Judgment's date, at the rate of the RBC Prime Rate plus 5.0% *per annum*.

ROYAL BANK OF CANADA

- and -

SHR CARRIER INC., et al.

Applicant

Respondents

Court File No.

ONTARIO

JUDGMENT

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
181 Bay Street, Suite 1800
Toronto, ON M5J 2T9

Sanjeev P.R. Mitra (LSO # 37934U)
Tel: (416) 865-3085
Email: smitra@airdberlis.com

Jeremy Nemers (LSO # 66410Q)
Tel: (416) 865-7724
Email: jnemers@airdberlis.com

Cristian Delfino (LSO # 87202N)
Tel: (416) 865-7748
Email: cdelfino@airdberlis.com

Lawyers for Royal Bank of Canada

ROYAL BANK OF CANADA

- and -

SHR CARRIER INC., et al.

Applicant

Respondents

Court File No.

**ONTARIO
SUPERIOR COURT OF JUSTICE**

CONSENT

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
181 Bay Street, Suite 1800
Toronto, ON M5J 2T9

Sanjeev P.R. Mitra (LSO # 37934U)
Tel: (416) 865-3085
Email: smitra@airdberlis.com

Jeremy Nemers (LSO # 66410Q)
Tel: (416) 865-7724
Email: jnemers@airdberlis.com

Cristian Delfino (LSO # 87202N)
Tel: (416) 865-7748
Email: cdelfino@airdberlis.com

Lawyers for Royal Bank of Canada

This is Exhibit “N” referred to in the Affidavit of Ram Muralitharan sworn before me
at Toronto, Ontario, this 21st day of March, 2025

A handwritten signature in cursive script, appearing to read "C. Delphin", written above a horizontal line.

Commissioner for Taking Affidavits

City of Mississauga

300 City Centre Drive
MISSISSAUGA ON L5B 3C1
Tel: 3-1-1 or 905-615-4311*
Fax: 905-615-3532
www.mississauga.ca/tax

**Tax Certificate**

No: 201402 Fee Paid: \$55.00
Date: March 17, 2025
Roll No: 05-04-0-116-24950-0000
Location: 366 WATLINE AVE
Description: PL M453 PT BLK 11 RP 43R10520 PT 23
Owner: 2848644 ONTARIO INC
Order Id: 1000619437

*outside city limits

Carlos Casasola
ccasasola@airdberlis.com

Levy Information

| Year | Interim | Annual | Supplementaries | Appeals | Apportionment | Cap/Clawback | Total |
|------|-----------|-----------|-----------------|---------|---------------|--------------|-----------|
| 2025 | 19,964.00 | | | | | | 19,964.00 |
| 2024 | | 39,928.42 | | | | | 39,928.42 |

Tax Information

| Year | Tax Owing | Pen/Int Owing | Total Owing |
|--------------|------------|---------------|-------------|
| 2025 | 19,973.00 | 249.55 | 20,222.55 |
| 2024 | 42,805.09 | 1,069.90 | 43,874.99 |
| 2023 | 38,095.01 | 950.90 | 39,045.91 |
| 2022 & Prior | 6,357.61 | 157.02 | 6,514.63 |
| Sub Total | 107,230.71 | 2,427.37 | 109,658.08 |
| Tax Loans | | | 0.00 |
| Total | 107,230.71 | 2,427.37 | 109,658.08 |

Future Instalments*Additional Information****Collection Activity**

Warrant #13703 has been issued for the following year(s) 2022, 2023 to BARTON & COMPANY (BAILIFFS) LTD. For payment information, please call(416)633-1416.

This statement is a downloaded version of data stored on the City's database. This data, referenced by the Certificate No. identified above, is certified by the Treasurer as an accurate representation of all arrears of taxes against the lands described hereon, and proceedings have (not) been commenced under Part XI of the Municipal Act, 2001, S. O. 2001, c. 25, as amended. Subsequent additional levies for the current year or prior years under the provisions of the Assessment Act, as amended, the Municipal Act, as amended, or other statutes, including those resulting from assessment reconsiderations and appeals, tax appeals pursuant to Part X of the Municipal Act, 2001, S.O. 2001, c.25, as amended, and adjustments pursuant to Part IX of the Municipal Act, 2001, S.O. 2001, c.25, as amended, which may be billed in future years, are not included. E. & O.E.

This is Exhibit "O" referred to in the Affidavit of Ram Muralitharan sworn before me
at Toronto, Ontario, this 21st day of March, 2025

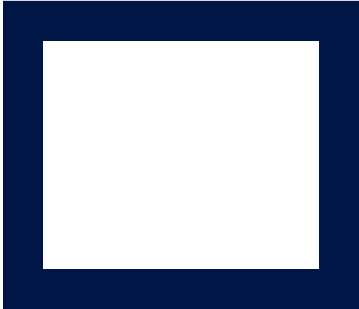
A handwritten signature in cursive script, appearing to read "C. Delfino", is written above a horizontal line.

Commissioner for Taking Affidavits



OUT-OF-SERVICE | New Entrant Revoked - Refusal of Audit/No Contact

The motor carrier is prohibited from operating commercial motor vehicles in interstate commerce. They may still operate in intrastate commerce, unless prohibited by the State.



Learn About the CSA Prioritization Preview

FMCSA is proposing a new prioritization methodology to keep enforcement efforts focused on the carriers in most need of intervention. Learn more about these changes and how they will improve highway safety.

[Visit the CSA Prioritization Preview](#)

SHR CARRIERS INC

U.S. DOT#: 4233258
Address: 4 JASMINE SQ UNIT 6
BRAMPTON, ON L6S 2N1
Number of Vehicles: 15
Number of Drivers: 20
Number of Inspections: 0

Safety Rating & OOS Rates

(As of 02/09/2025 updated daily from [SAFER](#))

Not Rated

Out of Service Rates

| Type | OOS % | National Avg % |
|---------|-------|----------------|
| Vehicle | | 21.4 |
| Driver | | 6.0 |
| Hazmat | | 4.5 |

Licensing and Insurance

(As of 02/09/2025 updated hourly from [L&I](#))

| Active For-Hire Authority | | |
|---------------------------|--------|------------|
| Type | Yes/No | MC#/MX# |
| Property | Yes | MC-1638095 |
| Passenger | No | |
| Household Goods | No | |
| Broker | No | |

BASIC Status (Public Property Carrier View) ?

Behavior Analysis & Safety Improvement Categories (BASICS)

[View CSA Prioritization Preview](#) →
Based on a 24-month record ending January 31, 2025

| | | | | | | |
|----------------|-----------------|-----------------------------|---------------------|-----------------------------------|-------------------------------------------|----------------|
| | | | | | | |
| Unsafe Driving | Crash Indicator | Hours-of-Service Compliance | Vehicle Maintenance | Controlled Substances and Alcohol | Not Public Hazardous Materials Compliance | Driver Fitness |

Select a BASIC icon above to get details, or view your [Complete SMS Profile](#).

Summary of Activities

The summary includes information on the 5 most recent investigations

Carrier Registration

Flags

Subject to General Threshold

Enforcement Cases

(Six years as of 02/09/2025 updated monthly from [FMCSA](#))

No penalties found

and 24 months of inspections and crash history.

Most Recent Investigation:

Total Inspections: 0

Total Inspections without

Violations used in SMS: 0

Total Inspections with

Violations used in SMS: 0

Total Crashes* : 0


*Crashes listed represent a motor carrier's involvement in [reportable crashes](#), regardless of the carrier's or driver's role in the crash. [Continue for details](#).


USE OF SMS DATA/INFORMATION

FAST Act of 2015:

Readers should not draw conclusions about a carrier's overall safety condition simply based on the data displayed in this system. Unless a motor carrier has received an UNSATISFACTORY safety rating under part 385 of title 49, Code of Federal Regulations, or has otherwise been ordered to discontinue operations by the Federal Motor Carrier Safety Administration, it is authorized to operate on the Nation's roadways.

Safety Measurement System:

The data in the Safety Measurement System (SMS) is performance data used by the Agency and Enforcement Community. A  symbol, based on that data, indicates that FMCSA may prioritize a motor carrier for further monitoring.

The  symbol is not intended to imply any federal safety rating of the carrier pursuant to 49 USC 31144. Readers should not draw conclusions about a carrier's overall safety condition simply based on the data displayed in this system. Unless a motor carrier in the SMS has received an UNSATISFACTORY safety rating pursuant to 49 CFR Part 385, or has otherwise been ordered to discontinue operations by the FMCSA, it is authorized to operate on the nation's roadways.

Motor carrier safety ratings are available at <http://safer.fmcsa.dot.gov> and motor carrier licensing and insurance status are available at <http://li-public.fmcsa.dot.gov/>.



Details

| | | | |
|-------------|------------------|----------------|------------|
| US DOT: | 4233258 | Docket Number: | MC01638095 |
| Legal Name: | SHR CARRIERS INC | | |

THIS CARRIER IS OUT OF SERVICE.

| | |
|-------------------------|--|
| Doing-Business-As Name: | |
|-------------------------|--|

| Business Address | Business Telephone and Fax | Mail Address | Mail Telephone and Fax | Undeliverable Mail |
|--------------------------------------------------|----------------------------|--------------------------------------------------|------------------------|--------------------|
| 4 JASMINE SQ UNIT 6 BRAMPTON ON L6S 2N1 CA | 4164580388 | 4 JASMINE SQ UNIT 6 BRAMPTON ON L6S 2N1 CA | | NO |

| Authority Type | Authority Status | Application Pending |
|----------------|------------------|---------------------|
| Common | ACTIVE | NO |
| Contract | NONE | NO |
| Broker | NONE | NO |

| Property | Passenger | Household Goods | Private | Enterprise |
|----------|-----------|-----------------|---------|------------|
| YES | NO | NO | NO | NO |

| Insurance Type | Insurance Required | Insurance on File |
|----------------|--------------------|-------------------|
| BIPD | \$750,000 | \$1,000,000 |
| Cargo | NO | NO |
| Bond | NO | NO |

BOC-3: YES

Blanket Company: PROCESS AGENT SERVICE COMPANY, INC.

To view Blanket Company and Process Agent listings, [Click Here](#)

[Web Site Content and BOC-3 Information Clarification](#)

[Active/Pending Insurance](#) [Rejected Insurance](#) [Insurance History](#) [Authority History](#) [Pending Application](#) [Revocation](#)

February 10, 2025



[FMCSA Home](#) | [DOT Home](#) | [Feedback](#) | [Privacy Policy](#) | [USA.gov](#) | [Freedom of Information Act \(FOIA\)](#) | [Accessibility](#) | [OIG Hotline](#) | [Web Policies and Important Links](#) | [Plug-ins](#) | [Related Sites](#) | [Help](#)

Federal Motor Carrier Safety Administration
1200 New Jersey Avenue SE, Washington, DC 20590 - 1-800-832-5660 - TTY: 1-800-877-8339 - Field Office Contacts

This is Exhibit "P" referred to in the Affidavit of Ram Muralitharan sworn before me
at Toronto, Ontario, this 21st day of March, 2025

A handwritten signature in cursive script, appearing to read "C. Delfino", written above a horizontal line.

Commissioner for Taking Affidavits

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

ROYAL BANK OF CANADA

Applicant

- and -

**SHR CARRIER INC., RITE CHOICE TRUCK SALES INC., NORTH LOAD HAULERS
LTD., FLEET FIX TRUCK CENTRE INC. and 2848644 ONTARIO INC.**

Respondents

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

CONSENT

The undersigned, msi Spergel inc. (“**Spergel**”), hereby consents to the appointment of Spergel as receiver, without security, over all of the assets, undertakings and properties of SHR Carrier Inc. (“**SHR**”), Rite Choice Truck Sales Inc. (“**Rite**”), North Load Haulers Ltd. (“**North**”), Fleet Fix Truck Centre Inc. (“**Fleet**”) and 2848644 Ontario Inc. (“**284**” and together with SHR, Rite, North and Fleet, the “**Debtors**”) acquired for, or used in relation to businesses carried on by the Debtors and all proceeds thereof, including, without limitation, the real property municipally known as 366 Watline Avenue, Mississauga, Ontario and legally described as PIN 13287-0029 (LT), all pursuant to the provisions of section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended.

[Signature page follows]

DATED at Toronto, this 19th day of March, 2025.

msi Spergel inc.

Per: 
Name: Mukul Manchanda
Title: Managing Partner

I have authority to bind the Corporation.

Applicant

Respondents

Court File No. CV-25-00001488-0000

ONTARIO
SUPERIOR COURT OF JUSTICE
Proceedings commenced at Brampton

CONSENT TO ACT AS RECEIVER

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
181 Bay Street, Suite 1800
Toronto, ON M5J 2T9

Sanjeev P.R. Mitra (LSO# 37934U)

Tel: (416) 865-3085

Fax: (416) 863-1515

Email: smitra@airdberlis.com

Jeremy Nemers (LSO# 66410Q)

Tel: (416) 865-7724

Email: jnemers@airdberlis.com

Cristian Delfino (LSO# 87202N)

Tel: (416) 865-7748

Email: cdelfino@airdberlis.com

Lawyers for Royal Bank of Canada

Applicant

Respondents

Court File No. CV-25-00001488-0000

| | |
|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | ONTARIO SUPERIOR COURT OF JUSTICE Proceedings commenced at Brampton |
| | AFFIDAVIT OF RAM MURALITHARAN (sworn March 21, 2025) |
| | AIRD & BERLIS LLP Barristers and Solicitors Brookfield Place 181 Bay Street, Suite 1800 Toronto, ON M5J 2T9 Sanj Mitra (LSO # 37934U) Tel: (416) 865-3085 Fax: (416) 863-1515 Email: smitra@airdberlis.com Jeremy Nemers (LSO # 66410Q) Tel: (416) 865-7724 Fax: (416) 863-1515 Email: jnemers@airdberlis.com Cristian Delfino (LSO # 87202N) Tel: (416) 865-7748 Fax: (416) 863-1515 Email: cdelfino@airdberlis.com <i>Lawyers for Royal Bank of Canada</i> |
| | |

TAB 5

Court File No. CV-25-00001488-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

ROYAL BANK OF CANADA

Applicant

- and -

**SHR CARRIER INC., RITE CHOICE TRUCK SALES INC., NORTH LOAD HAULERS
LTD., FLEET FIX TRUCK CENTRE INC. and 2848644 ONTARIO INC.**

Respondents

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

SERVICE LIST
(current as of March 21, 2025)

| | |
|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| TO: | <p>AIRD & BERLIS LLP Brookfield Place 181 Bay Street, Suite 1800 Toronto, ON M5J 2T9</p> <p>Sanj Mitra (LSO # 37934U) Tel: (416) 865-3085 Email: smitra@airdberlis.com</p> <p>Jeremy Nemers (LSO # 66410Q) Tel: (416) 865-7724 Email: jnemers@airdberlis.com</p> <p>Cristian Delfino (LSO # 87202N) Tel: (416) 865-7748 Email: cdelfino@airdberlis.com</p> <p><i>Lawyers for the Applicant</i></p> |
|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

| | |
|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| TO: | SHR CARRIER INC. 366 Watline Avenue Mississauga, ON L4Z 1X2 <i>Respondent</i> |
| AND TO: | RITE CHOICE TRUCK SALES INC. 29 Blackberry Valley Crescent Caledon, ON L7C 3Z7 <i>Respondent</i> |
| AND TO: | NORTH LOAD HAULERS LTD. 366 Watline Avenue Mississauga, ON L4Z 1X2 <i>Respondent</i> |
| AND TO: | FLEET FIX TRUCK CENTRE INC. 4 Blair Drive Brampton, ON L6T 2H5 <i>Respondent</i> |
| AND TO: | 2848644 ONTARIO INC. 29 Blackberry Valley Crescent Caledon, ON L7C 3Z7 <i>Respondent</i> |
| AND TO: | MSI SPERGEL INC. 120 Adelaide Street West Toronto, ON M5H 1P9 Mukul Manchanda Tel: (416) 498-4314 Email: mmanchanda@spergel.com <i>Proposed Receiver</i> |
| AND TO: | TFG FINANCIAL CORPORATION 3501-1055 Dunsmuir Street, PO Box 49215 Vancouver, BC V7X 1K8 <i>PPSA Creditor</i> |

| | |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------|
| AND TO: | PACIFIC TOWING & RECOVERY 1 Morton Way Brampton, ON L6Y 2R6 <i>PPSA Creditor</i> |
| AND TO: | DH TRUCK & TRAILER SALES INC. 12393 Highway 50 Bolton, ON L7E 1M3 <i>PPSA Creditor</i> |
| AND TO: | GEOLIN CREDIT-BAIL INC. 401 - 3135 Boul. Moise-Vincent Saint-Hubert, QC J3Z 0G7 <i>PPSA Creditor</i> |
| AND TO: | TFG FINANCIAL CORPORATION 400 - 4180 Lougheed Highway Burnaby, BC V5C 6A7 <i>PPSA Creditor</i> |
| AND TO: | VAULT CREDIT CORPORATION 41 Scarsdale Road, Suite 5 Toronto, ON M3B 2R2 <i>PPSA Creditor</i> |
| AND TO: | MITSUBISHI HC CAPITAL CANADA LEASING, INC. 401 - 1100 Burloak Drive Burlington, ON L7L 6B2 <i>PPSA Creditor</i> |
| AND TO: | BMW CANADA INC. 50 Ultimate Drive Richmond Hill, ON L4S 0C8 <i>PPSA Creditor</i> |

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| AND TO: | MONEDA CAPITAL CORP. 1275 North Service Road West, Suite 604 Oakville, ON L6M 2W2 <i>PPSA Creditor</i> |
| AND TO: | DYNAMIC CAPITAL EQUIPMENT FINANCE INC. 208 - 1824 Gordon Drive Kelowna, BC V1Y 0E2 <i>PPSA Creditor</i> |
| AND TO: | DYNAMIC CAPITAL II CORPORATION 208 - 1824 Gordon Drive Kelowna, BC V1Y 0E2 <i>PPSA Creditor</i> |
| AND TO: | PIVOTAL CAPITAL CORP 165 Galaxy Blvd., 2nd floor Etobicoke, ON M9W 0C8 <i>PPSA Creditor</i> |
| AND TO: | PIVOTAL CAPITAL EQUIPMENT FINANCE CORP. 165 Galaxy Blvd., 2nd floor Etobicoke, ON M9W 0C8 <i>PPSA Creditor</i> |
| AND TO: | COAST CAPITAL EQUIPMENT LEASING LTD. 800 - 9900 King George Blvd. Surrey, BC V3T 0K7 <i>PPSA Creditor</i> |
| AND TO: | MERIDIAN ONECAP CREDIT CORP. 204 - 3185 Willingdon Green Burnaby, BC V5G 4P3 <i>PPSA Creditor</i> |

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| AND TO: | CONCENTRA BANK c/o Comm Leasing 333 - 3rd Avenue North Saskatoon, SK S7K 2M2 <i>PPSA Creditor</i> |
| AND TO: | FORD CREDIT CANADA LEASING, DIVISION OF CANADIAN ROAD LEASING COMPANY PO Box 8651 STN Main Concord, ON L4K 0N8 <i>PPSA Creditor</i> |
| AND TO: | THE TORONTO-DOMINION BANK - 01842 90 Great Lakes Drive Brampton, ON L6R 2K7 <i>PPSA Creditor</i> |
| AND TO: | OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY CANADA 151 Yonge Street, 4 th Floor Toronto, ON M5C 2W7 Email: osbservice-bsfservice@ised-isde.gc.ca |
| AND TO: | ATTORNEY GENERAL OF CANADA Department of Justice of Canada Ontario Regional Office, Tax Law Section 120 Adelaide Street West, Suite 400 Toronto, ON M5H 1T1 Email: AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca |
| AND TO: | HIS MAJESTY THE KING IN RIGHT OF CANADA as represented by Ministry of Finance Legal Services Branch Revenue Collections Branch – Insolvency Unit 33 King Street West, 6 th Floor Oshawa, ON L1H 8H5 Email: insolvency.unit@ontario.ca |

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ROYAL BANK OF CANADA
Applicant

- and -

SHR CARRIER INC. et al.
Respondents

Court File No. CV-25-00001488-0000

ONTARIO
SUPERIOR COURT OF JUSTICE

Proceedings commenced at Brampton

APPLICATION RECORD – VOLUME 3 of 3
(Returnable April 17, 2025)

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