

District of: Ontario
Division No. 09 - Toronto
Court No. 32-2474918
Estate No. 32-2474918

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
RNG RESTAURANTS LTD.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. RNG RESTAURANTS LTD. filed (or was deemed to have filed) an assignment on the 14th day of February 2019, and the undersigned, msi Spergel inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 7th day of March 2019, at 11:00 AM, at the office of msi Spergel inc., at 201 - 505 Consumers Rd., Toronto, ON, M2J 4V8.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 15th day of February 2019.

msi Spergel inc. - Licensed Insolvency Trustee
Per:

msi Spergel inc.

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199

District of: Ontario
Division No. 09 - Toronto
Court No. 32-2474918
Estate No. 32-2474918

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
RNG RESTAURANTS LTD.
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of RNG RESTAURANTS LTD. of the City of Brampton in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of February 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
RNG RESTAURANTS LTD.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of February 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
731,210.20	1.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
144,398.10	883,983.20
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
875,608.30	Good
2. Secured creditors as per list "B"	0.00
1,001,306.18	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
1,876,914.48	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	117,321.98
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	1,001,306.18
	Deficiency
	875,608.30

I, Gurpreet Singh Toor, of the City of Brampton in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 5th day of February 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 5th day of February 2019.


 Barbara Eileen Sturge, Commissioner of Oaths
 For the Province of Ontario
 Expires September 21, 2019


 Gurpreet Singh Toor

Barbara Eileen Sturge, a Commissioner, etc.,
 Province of Ontario, for msi Spergel inc. and
 Spergel & Associates inc.
 Expires September 21, 2019.

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

RNG RESTAURANTS LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2M7 Financial Solutions 2M468	64 Signet Drive North York ON M9L 2Y4	0.00	24,696.59	24,696.59
2	ADT 700295995	8481 Langelier Montreal QC H1P 2C3	1.00	0.00	1.00
3	Amsterdam Brewing Amsterdam 468	45 Esandar Dr Toronto ON M4G 4C5	1,100.00	0.00	1,100.00
4	Bell Canada F-88 - Business Attr: Insolvency Department 4167784700	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	1.00	0.00	1.00
5	Bell Canada F-88 - Business Attr: Insolvency Department 516269330	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	371.61	0.00	371.61
6	Bell Canada F-88 - Business Attr: Insolvency Department 8455200600170120	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	1.00	0.00	1.00
7	Bodkiin Capital Corporation	102-1465 North Service Road E Oakville ON L6H 1A7	0.00	30,000.00	30,000.00
8	Boston Pizza International Inc. BP468	#100-10760 Shellbridge Way Richmond BC V6X 2Y4	257,818.00	0.00	257,818.00
9	CRA - Tax - Ontario 844493056RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	69,515.29	0.00	69,515.29
10	CTREIT	2180 Yonge Street Toronto ON M4P 2V8	270,473.00	0.00	270,473.00
11	Ecolab Institutional 502610971	Lockbox 917130, P.O. Box 4090, Str. A Toronto ON M5W 0E9	5,495.00	0.00	5,495.00
12	Ecolab Pest 90004206	655 Lone Oak Drive, Bldg. A2 Eagan MN 55121 USA	5,005.36	0.00	5,005.36
13	Fresh Start Fresh468	2705 Durante Way Milton ON L9T 5G4	2,715.32	0.00	2,715.32
14	Gordon Food Service 822000468	2999 James Snow Parkway N Milton ON L9T 5G4	7,250.00	0.00	7,250.00
15	Manulife Financial Attr: Lianne Hietanen, Legal Shared Services Specialist Manulife468	500 King Street North, PO Box 1602 Waterloo ON N2J 4C6	7,000.00	0.00	7,000.00
16	Mill Street Brewery Mill468	21 Tank House Lane Toronto ON M5A 3C4	2,100.00	0.00	2,100.00
17	Ministry of Finance Attr: Asta Alberry	400-130 Dufferin Street London ON N6A 6G8	0.00	1.00	1.00
18	Perfectpoint Attr: Missinda Mohring-Westecott 902881	282 Suncoast Drive East Goderich ON N7A 4K4	2,056.84	0.00	2,056.84
19	Praxair Canada Inc - Corporate accounts Attr: Credit Department Praxair468	1200 - 1 City Centre Dr Mississauga ON L5B 1M2	3,000.00	0.00	3,000.00
20	Royal Bank of Canada	180 Wellington St. W., BSC 3rd Floor Toronto ON M5J 1J1	0.00	89,700.51	89,700.51
21	Russell BOSWHF	70 Coronet Road Toronto ON M8Z 2M1	1.00	0.00	1.00

05-Feb-2019

Date


 Gurpreet Singh Toor

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

RNG RESTAURANTS LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Steamwhistle Brewery 814653	The Roundhouse - 255 Bremner Blvd. Toronto ON M5V 3M9	1.00	0.00	1.00
23	Thinking Capital Financial Corporation Attr: Bankruptcy dept.	300 - 4200 boul Dorchester Westmount QC H3Z 1V4	97,302.78	0.00	97,302.78
24	Toronto Hydro-Electric Systems Limited Attr: Josephine Pemarell / Mary Degroot	500 Commissioners St, 2nd fl Toronto ON M4M 3N7	1.00	0.00	1.00
25	Workplace Safety and Insurance Board Attr: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	1.00	0.00	1.00
Total:			731,210.20	144,398.10	875,608.30

05-Feb-2019

Date


Gurpreet Singh Toor

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

RNG RESTAURANTS LTD.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	2M7 Financial Solutions 2M468	64 Signet Drive North York ON M9L 2Y4	24,696.59	Business Assets - Machinery - Equipment and Furniture Business Assets - Stock In Trade - Inventory Business Assets - Trade Fixtures - Leasehold Improvements		0.00 0.00 0.00		24,696.59
2	Bodkiin Capital Corporation	102-1465 North Service Road E Oakville ON L6H 1A7	30,000.00	Business Assets - Trade Fixtures - Leasehold Improvements		0.00		30,000.00
3	CRA - Tax - Ontario 844493056RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	182,691.01	Business Assets - Trade Fixtures - Leasehold Improvements Business Assets - Machinery - Equipment and Furniture Business Assets - Stock In Trade - Inventory		182,691.01 0.00 0.00		
4	Ministry of Finance Attr: Asta Alberry	400-130 Dufferin Street London ON N6A 6G8	1.00	Business Assets - Machinery - Equipment and Furniture Business Assets - Stock In Trade - Inventory Business Assets - Trade Fixtures - Leasehold Improvements		0.00 0.00 0.00		1.00
5	Royal Bank of Canada	180 Wellington St. W., BSC 3rd Floor Toronto ON M5J 1J1	908,315.68	Business Assets - Trade Fixtures - Leasehold Improvements Business Assets - Machinery - Equipment and Furniture Business Assets - Stock In Trade - Inventory		701,292.19 117,321.98 1.00		89,700.51
Total:			1,145,704.28			1,001,306.18	0.00	144,398.10

05-Feb-2019

Date


 Gurpreet Singh Toor

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

RNG RESTAURANTS LTD.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Feb-2019

Date



Gurpreet Singh Toor

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

RNG RESTAURANTS LTD.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

05-Feb-2019

Date


Gurpreet Singh Toor

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
RNG RESTAURANTS LTD.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

05-Feb-2019

Date


Gurpreet Singh Toor

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

RNG RESTAURANTS LTD.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Feb-2019

Date


Gurpreet Singh Toor

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

RNG RESTAURANTS LTD.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

05-Feb-2019

Date


Gurpreet Singh Toor

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

RNG RESTAURANTS LTD.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	76,338.60	1.00
(b) Trade fixtures, etc.		Leasehold Improvements	0.00	883,983.20
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment and Furniture	0.00	117,321.98
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	1,001,306.18

05-Feb-2019

Date


Gurpreet Singh Toor

Court No.

File No.

In the matter of the bankruptcy of
RNG RESTAURANTS LTD.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199

Court No. 32-2474918

Estate No. 32-2474918

In the matter of the bankruptcy of
RNG RESTAURANTS LTD.
of the City of Toronto, in the Province of Ontario

Form 68 (Bill C-12)
Notice of impending automatic discharge of
first-time bankrupt

msi Spergel inc. - Licensed Insolvency Trustee
Per:

Mukul Manchanda - Licensed Insolvency Trustee
201 - 505 Consumers Rd.
Toronto ON M2J 4V8
Phone: (416) 497-1660 Fax: (416) 494-7199