

Court File No. CV-22-00691955-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

BETWEEN:

ROYAL BANK OF CANADA

Plaintiff

and

**1731861 ONTARIO INC. operating as PLASTICAP, PETER J. GOSSMANN
and THOMAS FRANK LATO**

Defendants

MOTION RECORD - VOLUME 2 OF 3

(Motion for an Order appointing a Receiver

Hearing Date: January 19, 2023 at 12:00 p.m., Via Video Conference)

December 21, 2022

MINDEN GROSS LLP
Barristers and Solicitors
2200 - 145 King Street West
Toronto ON M5H 4G2

Rachel Moses (LSO# 42081V)
rmoses@mindengross.com
Tel: 416-369-4115
Fax: 416-864-9223

Lawyers for Royal Bank of Canada

TO:
SERVICE LIST

SERVICE LIST

(re: Motion to appoint Receiver, returnable on January 19, 2023)

NO.	NAME	METHOD OF SERVICE
1.	1731861 ONTARIO INC. operating as PLASTICAP 8600 Keele Street, Unit 11A Concord ON L4K 2N2	BY E-MAIL TO: tlato@plasticap.com pgossmann@plasticap.com
2.	PETER J. GOSSMANN 5 Oakington Place Mississauga ON L5N 3V9	BY E-MAIL TO: pgossmann@plasticap.com
3.	THOMAS FRANK LATO 6021 19 th Avenue Markham ON L3P 3J3	BY E-MAIL TO: tlato@plasticap.com
4.	MSI SPERGEL INC. 505 Consumers Road, Suite 200, Toronto ON M2J 4V8 Mukul Manchanda Tel: (416) 498-4314 E-Mail: mmanchanda@spergel.ca Proposed Receiver	BY E-MAIL TO: mmanchanda@spergel.ca
5.	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO as represented by Ministry of Finance Legal Services Branch 77 Bay Street, 11th Floor Toronto ON M5G 2C8 Attention: Anthony R. Golding Senior Counsel, Ministry of Finance Tel: (416) 938-5069 E-Mail: anthony.golding@ontario.ca	BY E-MAIL TO: anthony.golding@ontario.ca
6.	CANADA REVENUE AGENCY c/o Department of Justice Ontario Regional Office The Exchange Tower, Box 36 130 King Street West, Suite 3400 Toronto ON M5X 1K6 Attention: Diane Winters Tel: (416) 952-8563 E-Mail: diane.winters@justice.gc.ca	BY E-MAIL TO: diane.winters@justice.gc.ca

NO.	NAME	METHOD OF SERVICE
7.	INSOLVENCY UNIT Province of Ontario E-Mail: insolvency.unit@ontario.ca	BY E-MAIL TO: insolvency.unit@ontario.ca

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This is Exhibit "P" referred to
in the Affidavit of Jan Oros
Sworn this 21st
day of December, 2022.


Rachel Moses (Dec 21, 2022 12:08 EST)

.....
A Commissioner for Taking Affidavits

Rachel Moses / LSO# 42081V

[Home](#) » [Site Selection](#) » [Foreign Direct Investment](#) » Polycap Establishing First U.S. Manufacturing Facility In Virginia

Polycap Establishing First U.S. Manufacturing Facility In Virginia

The Canadian company will invest \$7.7 million and create 48 new jobs in Lebanon, VA.

April 11, 2019



Polycap LLC, a Toronto-based manufacturer of specialty caps and closures for a number of vertical markets, will invest \$7.7 million to establish its first [U.S. manufacturing](#) facility in a 76,000-square-foot shell building in Lebanon, VA. The company also considered Ohio and Toronto for the project, which will create 48 new jobs in Russell County.

“In response to growing demand for its products, Polycap is opening its first U.S. location in Lebanon, VA, and we look forward to establishing a successful manufacturing center for our Cap and Closure business to best serve our customers with a highly efficient operation,” said Tom Lato, President of Polycap LLC. “We are utilizing the most advanced industry technology to compete with any jurisdiction in North America. This will include consistent, reliable production to ensure supply chain continuity and quality for our valued customers. Our focus on a safe, vibrant work environment is attracting the best possible team for our future growth and development.

“We made the decision to choose Virginia, for what will eventually become our North American headquarters, over options in Ontario and Ohio because we believe Virginia offers the most to contribute to our success,” continued Lato. “Success is based on people, and Virginia offers excellent education to provide strong candidates for employment. Government at all levels, coupled with various industry associations, provides unprecedented incentive programs such as House Bill 222, which was spearheaded by Delegate Will Morefield and Delegate Lashrecse Aird. Local banks with a history of impressive performance provide the third leg of support. We hope to be able to contribute to the fabric of Lebanon community life and become a successful partner in business.”



Polycap LLC will establish its first U.S. manufacturing facility in the 76,000-square-foot Russell County shell building in Lebanon, VA. (Photo: Russell County Industrial Development Authority)

Headquartered in Toronto, Canada, Polycap is a leading manufacturer of specialty caps and closures¹⁷⁷ for plastic packaging servicing personal care and home product, food and beverage container, medical device, and pharmaceutical product industries. The company has over 50 years of experience as a critical supply chain partner to major, well-known brand owners and distributors.

Governor Ralph Northam signed House Bill 222 during the 2018 General Assembly session. This bipartisan legislation, sponsored by Delegate Morefield of rural Southwest Virginia and Delegate Aird from the city of Petersburg, provides tax credits for up to 10 years to an eligible company that moves to certain economically-distressed localities, which includes several areas in [Southwest Virginia](#).

“We thank Toronto-based Polycap for choosing to locate its first U.S. manufacturing facility and future North American headquarters in the Russell County shell building, which was constructed in 2015 to attract companies seeking an infrastructure-ready facility,” said Governor Northam. “Growing the Southwest Virginia economy and making Virginia’s rural communities more competitive is a top priority for my administration, and we are pleased that this significant project will bring a new corporate partner and critical jobs to the region.”

The [Virginia Economic Development Partnership](#) (VEDP) worked with Russell County and the Virginia Coalfield Economic Development Authority (VCEDA) to secure the project for Virginia. Governor Northam approved a \$130,000 grant from the Commonwealth’s Opportunity Fund to assist Russell County with the project. VCEDA approved a loan up to \$3.37 million to the Industrial Development Authority of Russell County to build out the shell building for the project. VEDP will support Polycap’s job creation through the Virginia Jobs Investment Program (VJIP). VJIP provides consultative services and funding to companies creating new jobs or experiencing technological change in order to support employee training activities. Polycap is also eligible to receive Sales and Use Tax exemptions on manufacturing equipment.

“Our partners in Southwest Virginia’s e-Region have worked tirelessly to foster a supportive business climate to attract and retain global manufacturers, and Polycap’s decision to establish its first U.S. facility in Russell County demonstrates the incredible impact of their efforts,” said Secretary of Commerce and Trade Brian Ball. “With a high-tech, low-cost workforce and variety of industry-responsive training programs, Southwest Virginia offers a competitive advantage to companies of all sizes. We look forward to continued economic momentum in the region and to Polycap’s successful future in the Town of Lebanon.”

“The Russell County Industrial Development Authority (IDA) is excited that Polycap has chosen Lebanon as the location for its first U.S. facility,” said Chairman of the Russell County IDA Ernie McFadden. “The type of jobs that will be offered by Polycap bring us one step closer to providing a stable and diversified economy to Russell County. We are confident that Polycap will have a positive impact on our community. The company’s

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decision to locate in Lebanon is a testament to the partnership that we have with VEDP, VJIP, VOBDA, the Russell County Board of Supervisors, the Town of Lebanon, Cumberland Plateau Planning District, Virginia Community Capital, and our legislative team consisting of Senator Ben Chafin, Delegate Todd Pillion, and Delegate Will Morefield. These incentives, in conjunction with the value provided by House Bill 222, gave the company a clear understanding of our commitment to grow the economy in Russell County. Each of these partners played a vital part in making this project possible, and we are very grateful for the commitment they have demonstrated to our community.”

“Securing Polycap LLC’s investment in Lebanon is a huge opportunity for the people of Russell County and Southwest Virginia, and I want to thank Polycap for its commitment to the region and for seeing the value of investing in the workforce and economy of Southwest Virginia,” said Senator Ben Chafin, Jr. “The creation of 48 new jobs in [advanced manufacturing](#) will bring new economic opportunity and security to our communities. Polycap’s investment is another step forward in creating a more thriving and diverse regional economy.”

Relocating or Expanding Your Business In West Virginia

Considering West Virginia for your company’s relocation or expansion project? Check out *Business Facilities’* [West Virginia Incentives and Workforce Development Guide](#).



This is Exhibit "Q" referred to
in the Affidavit of Jan Oros
Sworn this 21st
day of December, 2022.


Rachel Moses (Dec 21, 2022 12:08 EST)

.....
A Commissioner for Taking Affidavits

Rachel Moses / LSO# 42081V

VIRGINIA STATE CORPORATION COMMISSION
OFFICE OF THE CLERK
SEARCH RESULTS REPORT

Date/Time: November 29, 2022 08:44 AM
Through Date: November 21, 2022
Filing Chains Found: 8
Search Type: Standard
Debtor Name: Polycap

Work Order Number: 202211293275109
Search String: polycap
Search Response: Unlapsed only - Certified
Copy Request: Unlapsed only - Certified

IFS Number: 20200602005119
Filing Type: Initial Financing Statement UCC-1
Filing Date: 06/02/2020 05:00 PM
Microfilm Number: 20200602005119

Filing Number: 20200602005119
Lapse Date: 06/02/2025
Total Number of Pages: 4

Debtors

Name	Type	Address
POLYCAP LLC	Organization	219 Joe Gillespie Dr, Lebanon, VA, 24266, USA

Secured Parties

Name	Type	Address
The First Bank and Trust Co.	Organization	Attn: Branch Manager, P.O. Box 1000, Abingdon, VA, 24212 - 1000, USA

IFS Number: 202011230098417
Filing Type: Initial Financing Statement UCC-1
Filing Date: 11/23/2020 11:35 AM
Microfilm Number: 202011230098417

Filing Number: 202011230098417
Lapse Date: 11/23/2025
Total Number of Pages: 1

Debtors

Name	Type	Address
POLYCAP LLC	Organization	1050 REGIONAL PARK RD, LEBANON, VA, 24266, USA

Secured Parties

Name	Type	Address
ENGEL MACHINERY, INC.	Organization	3740 BOARD ROAD, YORK, PA, 17406, USA

IFS Number: 20210728070394
Filing Type: Notice of Federal Tax Lien Federal Tax Lien
Filing Date: 07/27/2021 05:00 PM
Microfilm Number: 20210728070394

Filing Number: 20210728070394
Lapse Date: 08/26/2031
Total Number of Pages: 1

Debtors

Name	Type	Address
POLYCAP LLC	Organization	219 JOE GILLESPIE DR, LEBANON, VA, 24266 - 1129, USA

**VIRGINIA STATE CORPORATION COMMISSION
OFFICE OF THE CLERK**

SEARCH RESULTS REPORT

Secured Parties

Name	Type	Address
INTERNAL REVENUE SERVICE	Organization	Post Office Box 145595, Cincinnati, OH, 45250 - 5595, USA

IFS Number: 20210809072248
Filing Type: Initial Financing Statement UCC-1
Filing Date: 08/06/2021 05:00 PM
Microfilm Number: 20210809072248

Filing Number: 20210809072248
Lapse Date: 08/06/2026
Total Number of Pages: 3

IFS Number: 20210809072248
Filing Type: Amendment UCC-3
Filing Date: 04/25/2022 05:00 PM
Microfilm Number: 20220425116604

Filing Number: 20220425116604
Total Number of Pages: 3

Debtors

Name	Type	Address
POLYCAP, LLC	Organization	219 JOE GILLESPIE DRIVE, Lebanon, VA, 24266, USA

Secured Parties

Name	Type	Address
CUMBERLAND PLATEAU PLANNING DISTRICT COMMISSION	Organization	PO BOX 548, Lebanon, VA, 24266, USA

IFS Number: 20210930080679
Filing Type: Initial Financing Statement UCC-1
Filing Date: 09/30/2021 02:30 PM
Microfilm Number: 20210930080679

Filing Number: 20210930080679
Lapse Date: 09/30/2026
Total Number of Pages: 1

Debtors

Name	Type	Address
Polycap LLC	Organization	219 Joe Gillespie Dr, Lebanon, VA, 24266, USA

Secured Parties

Name	Type	Address
Robert Michael Cain	Individual	217 Greenview Dr, Lancaster, PA, 17601, USA

IFS Number: 20211026084997
Filing Type: Notice of Federal Tax Lien Federal Tax Lien
Filing Date: 10/26/2021 05:00 PM
Microfilm Number: 20211026084997

Filing Number: 20211026084997
Lapse Date: 11/25/2031
Total Number of Pages: 1

VIRGINIA STATE CORPORATION COMMISSION
OFFICE OF THE CLERK
SEARCH RESULTS REPORT

Debtors

Name	Type	Address
POLYCAP LLC	Organization	219 JOE GILLESPIE DR, LEBANON, VA, 24266 - 1129, USA

Secured Parties

Name	Type	Address
INTERNAL REVENUE SERVICE	Organization	Post Office Box 145595, Cincinnati, OH, 45250 - 5595, USA

VIRGINIA STATE CORPORATION COMMISSION
OFFICE OF THE CLERK
SEARCH RESULTS REPORT

IFS Number: 20220223104649
Filing Type: Notice of Federal Tax Lien Federal Tax Lien
Filing Date: 02/23/2022 05:00 PM
Microfilm Number: 20220223104649

Filing Number: 20220223104649
Lapse Date: 03/24/2032
Total Number of Pages: 1

Debtors

Name	Type	Address
POLYCAP LLC	Organization	219 JOE GILLESPIE DR, Lebanon, VA, 24266 - 1129, USA

Secured Parties

Name	Type	Address
INTERNAL REVENUE SERVICE	Organization	Post Office Box 145595, Cincinnati, OH, 45250 - 5595, USA

IFS Number: 20220318109698
Filing Type: Initial Financing Statement UCC-1
Filing Date: 03/18/2022 05:00 PM
Microfilm Number: 20220318109698

Filing Number: 20220318109698
Lapse Date: 03/18/2027
Total Number of Pages: 1

Debtors

Name	Type	Address
Polycap, LLC	Organization	219 Joe Gillespie Dr., Lebanon, VA, 24266, USA

Secured Parties

Name	Type	Address
People Inc Financial Services	Organization	1173 West Main St., Abingdon, VA, 24210, USA

Commonwealth of Virginia



State Corporation Commission

I Certify the Following from the Records of the Commission:

The foregoing are true and exact copies of financing statements, and subsequent statements, if any, naming Polycap as debtor on file in the Office of the Clerk of the Commission as of November 21, 2022.

Nothing more is hereby certified.



Signed and Sealed at Richmond on this Date:

November 29, 2022

A handwritten signature in black ink, appearing to read "Bernard J. Logan".

Bernard J. Logan, Clerk of the Commission

Summary of Capital Equipment Appraised:

Item #	Qty	Manufacturer	Model / Description	Year	Estimated Fair Market Value	Estimated Orderly Liquidation Value	Estimated Forced Liquidation Value
1	1	Temperature Corporation	WX030DZV Water Cooled Chiller	2015	\$ 20,000	\$ 13,000	\$ 7,000
2	1	BAC	V088 Evaporative Cooling Tower	2015	\$ 15,000	\$ 9,750	\$ 5,250
3	5	Midexx	PE-700 Liquid colour feeder	2017	\$ 15,500	\$ 10,100	\$ 5,425
4	2	Midexx	PA-775 Progressive Cavity pump	2017	\$ 4,000	\$ 2,600	\$ 1,400
5	3	Midexx	PA-792 6-roller Peristolic pump	2017	\$ 1,230	\$ 810	\$ 430
6	4	Gilbert	Insect light traps	2018	\$ 600	\$ 400	\$ 210
7	1	Sumitomo	SG350M-H Plastic injection mould machine	1998	\$ 30,000	\$ 19,500	\$ 10,500
8	1	JSW	J24SEL111-460H all electric plastic injection moulding machine with 460 H extruder	2005	\$ 60,000	\$ 39,000	\$ 21,000
9	1	JSW	J310EL111-890H all electric plastic injection moulding machine with 890 H extruder	2003	\$ 70,000	\$ 45,500	\$ 24,500
10	1	JSW	J385EL111-890H all electric plastic injection moulding machine with 890 H extruder	2003	\$ 90,000	\$ 58,500	\$ 31,500
11	2	Conair	Hopper loader	2006	\$ 2,000	\$ 1,300	\$ 700
12	2	Maguire	Colour additive feeder	2014	\$ 5,000	\$ 3,260	\$ 1,750
13	1	MouldTek	Exac U-batch 3-component weigh blender with 2 hopper loader	1998	\$ 20,000	\$ 13,000	\$ 7,000
14	1	Custom	Water Circulation System	1990	\$ 40,000	\$ 30,000	\$ 14,000
15	2	Domnick Hunter	RDM 0785 air dryer	2008	\$ 5,400	\$ 3,520	\$ 1,890
16	1	Thomson Gordon	TG325 air dryer	2008	\$ 3,300	\$ 2,150	\$ 1,160
17	4	Nelmore	G1012 granulators with 10 x 12 throat, 5 hp motor	1996	\$ 19,200	\$ 12,480	\$ 6,720
18	1	Foremost	HD2H granulator with 10' x 14" throat, 10 hp motor stand mounted	1996	\$ 1,900	\$ 1,240	\$ 665
19	1	Danson	10x12-inch Granulator	1990	\$ 800	\$ 520	\$ 280
20	1	Cumberland	12x16-inch Granulator	1988	\$ 2,800	\$ 1,820	\$ 980
21	1	Ball & Jewell Inc	10x12-inch Granulator	1990	\$ 800	\$ 520	\$ 280
22	1	Foremost	HD2H granulator with 10' x 14" throat, 10 hp motor stand mounted	1990	\$ 1,900	\$ 1,240	\$ 665
23	3	Mokon	KV2F07-10 thermolator	1988	\$ 6,900	\$ 4,500	\$ 2,415

Item #	Qty	Manufacturer	Model / Description	Year	Estimated Fair Market Value	Estimated Orderly Liquidation Value	Estimated Forced Liquidation Value
24	1	Advantage	SK1035251C1X thermolator	1993	\$ 1,900	\$ 1,240	\$ 665
25	1	Advantage	Model 5925LE213 thermolator	1993	\$ 1,900	\$ 1,240	\$ 665
26	2	Temptek	Thermolator	1990	\$ 1,800	\$ 1,180	\$ 630
27	1	Logic seal	LS 200 Sealer	1986	\$ 1,000	\$ 650	\$ 350
28	1	Logic seal	LS 300 Sealer	1986	\$ 1,000	\$ 650	\$ 350
29	1	Generic	8' long 12" wide Inclined cleated conveyor	2015	\$ 1,200	\$ 780	\$ 420
30	1	Generic	10' long, 12" wide inclined conveyor, covered with plexiglass	2015	\$ 1,500	\$ 980	\$ 525
31	1	Dynacon	2' flat to 3' angled, 12" wide cleated conveyor	2017	\$ 1,000	\$ 650	\$ 350
32	1	Generic	5' long, 12" wide inclined conveyor	2017	\$ 600	\$ 390	\$ 210
33	1	Generic	5' long, 12" wide inclined conveyor	2017	\$ 600	\$ 390	\$ 210
34	1	Generic	Green 2' flat to 3' angled, 12" wide inclined cleated conveyor	1998	\$ 1,600	\$ 1,040	\$ 560
35	1	Generic	5' long, 12" wide inclined conveyor	2006	\$ 700	\$ 460	\$ 245
36	1	Generic	10' long, 12" wide inclined conveyor	2006	\$ 1,400	\$ 910	\$ 490
37	1	Hytrol	12" wide inclined cleated conveyor	2003	\$ 1,200	\$ 780	\$ 420
38	1	Crown	Model 09638 Cap Unscrambler	1998	\$ 19,000	\$ 12,350	\$ 6,650
39	1	Ancher Hocking	F187 Capping Lining Machine	1999	\$ 22,000	\$ 14,300	\$ 7,700
40	1	Montreal Milling Machine Co.	Model 104-220 DP 1087 Cap Lining Machine	1988	\$ 30,000	\$ 19,500	\$ 10,500
41	1	Montreal Milling Machine Co.	Model 104-144 BP 1039 Cap Lining Machine	1988	\$ 19,000	\$ 12,350	\$ 6,650
42	1	Generic	10x16-foot Warehouse Racking	2014	\$ 4,000	\$ 2,600	\$ 1,400
43	1	Acetronic	16 zone hot runner control	2004	\$ 2,500	\$ 1,630	\$ 875
44	1	MSI	ATC24 electronic hot runner control	1998	\$ 8,000	\$ 5,200	\$ 2,800
45	1	Athena	12 zone hot runner control	2016	\$ 2,000	\$ 1,300	\$ 700
46	1	Husky	18 zone hot runner control	2005	\$ 700	\$ 460	\$ 245
47	1	Husky	18 zone hot runner control	2005	\$ 700	\$ 460	\$ 245
48	1	DME	16 zone hot runner control	2002	\$ 2,500	\$ 1,630	\$ 875
49	1	DME	12 zone hot runner control	2002	\$ 1,300	\$ 850	\$ 455
50	1	DME	8 zone hot runner control	2002	\$ 700	\$ 460	\$ 245
51	1	DME	32 zone hot runner control	1998	\$ 3,000	\$ 1,950	\$ 1,050
52	1	Muller	Model 501 rotary stretch wrapper	2003	\$ 5,000	\$ 3,250	\$ 1,750

Item #	Qty	Manufacturer	Model / Description	Year	Estimated Fair Market Value	Estimated Orderly Liquidation Value	Estimated Forced Liquidation Value
53	2	Generic	1 ton chain hoist	2010	\$ 1,200	\$ 780	\$ 420
54	1	Kuhiman	Tool & die grinder	1998	\$ 500	\$ 330	\$ 175
55	1	Harig	Super 612 horizontal grinder	1994	\$ 1,200	\$ 780	\$ 420
56	1	Chatillon	DFIS200 Digital Force Guage	2006	\$ 410	\$ 270	\$ 145
57	1	Mitutoyo	PH-A14 optical comparator with quadra-chek 200 digital read out	2016	\$ 7,000	\$ 4,550	\$ 2,450
58	1	Boekel Scientific	Model 132000M Oven	2010	\$ 340	\$ 220	\$ 120
59	1	Carver	XG Model YC Laboratory press	2005	\$ 900	\$ 590	\$ 315
60	1	Anchor Hocking	Torque Tester	2003	\$ 460	\$ 300	\$ 160
61	1	Fischer-Scientific	Streaomaster microscope	2005	\$ 440	\$ 290	\$ 155
62	1	Kayenese	Dynisco melt indexer	2010	\$ 3,200	\$ 2,080	\$ 1,120
63	1	X-Rite	301 Destiny tester	2003	\$ 450	\$ 290	\$ 160
64	9	Generic	Section adjustable shelves	2008	\$ 630	\$ 450	\$ 220
65	1	Zebra	Stripe 54M label machine	2011	\$ 500	\$ 330	\$ 175
66	7	Various	Pallet jack	2001 to 2005	\$ 1,050	\$ 700	\$ 370
67	1	Nilfish Advance	Model 265lx floor cleaning machine	2002	\$ 3,700	\$ 2,410	\$ 1,295
68	1	Automatic APA	Model 11810 24 volt battery charger	2002	\$ 180	\$ 120	\$ 60
69	1	Motivation	FRH10 Hydraulic Engine Lift	2003	\$ 330	\$ 210	\$ 115
70	1	Generic	Model 510 Man Cage	2011	\$ 320	\$ 210	\$ 110
71	2	Toledo	Dial type platform scale	2003	\$ 280	\$ 180	\$ 100
72	1	Rice Lake	IQ Plus 390DC electronic floor scale	2005	\$ 360	\$ 230	\$ 125
73	1	Eaton ESC	5000 electronic floor scale	2005	\$ 120	\$ 80	\$ 40
74	2	Rice Lake	ID 390 electronic floor scale	2005	\$ 720	\$ 460	\$ 250
75	1	Quantium	100 grams Lab scale	2017	\$ 220	\$ 140	\$ 80
76	1	Ohaus	Lab scale	2010	\$ 230	\$ 150	\$ 80
77	4	Generic	Bug lights	2016	\$ 280	\$ 200	\$ 100
78	24	Generic	Plastic rolling resin cart	1998	\$ 1,440	\$ 960	\$ 500
79	24	Generic	Packaging work table	1998	\$ 720	\$ 480	\$ 250
Estimated Fair Market Value Total					\$ 581,310		
Estimated Orderly Liquidation Value Total						\$ 382,130	
Estimated Forced Liquidation Value Total							\$ 203,460

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Office of the Clerk
Virginia State Corporation CommissionFiling Number: 202011230098417
Filing Date and Time: 11/23/2020 11:35 AM
Total Number of Pages: 1
(Document filed electronically)

A. NAME & PHONE OF CONTACT AT FILER (optional) Corporation Service Company 1-800-858-5294
B. E-MAIL CONTACT AT FILER (optional) SPRFiling@cscglobal.com
C. SEND ACKNOWLEDGEMENT TO: (Name and Address) Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 USA

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME POLYCAP LLC	OR		
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1050 REGIONAL PARK RD	CITY LEBANON	STATE VA	POSTAL CODE 24266
		COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME	OR		
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE
		COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME ENGEL MACHINERY, INC.	OR		
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 3740 BOARD ROAD	CITY YORK	STATE PA	POSTAL CODE 17406
		COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

ONE ENGEL INJECTION MOLDING MACHINE E-SPEED 720/90 US SERIAL NO. 197206 ALL ATTACHMENTS, REPLACEMENTS, SUBSTITUTIONS AND ADDITIONS, AND ACCESSIONS THERETO, PRODUCTS THEREOF AND PROCEEDS OF ALL OR ANY PART OF THE FOREGOING AND PROCEEDS OF INSURANCE THEREON. THIS IS A PURCHASE MONEY SECURITY INTEREST.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility6b. Check only if applicable and check only one box: Agricultural Lien Non-UCC Filing7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

2022 40760:202240760

17505
 Department of the Treasury - Internal Revenue Service
Form 668 (Y)(c)
 (Rev. February 2004)
Notice of Federal Tax Lien

Area: SMALL BUSINESS/SELF EMPLOYED AREA #3
 Lien Unit Phone: (800) 913-6050
 Serial Number: 435761121

For Optional Use by Recording Office
 Office of the Clerk
 Virginia State Corporation Commission
 Filing Number: 20210728070394
 Filing Date and Time: 07/27/2021 05:00 PM
 Total Number of Pages: 1

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.

Name of Taxpayer POLYCAP LLC
 Residence 219 JOE GILLESPIE DR
 LEBANON, VA 24266-1129

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941	03/31/2020	XX-XXX7305	03/22/2021	04/21/2031	5595.01
941	06/30/2020	XX-XXX7305	01/11/2021	02/10/2031	8295.52
941	03/31/2021	XX-XXX7305	05/24/2021	06/23/2031	3646.75

Place of Filing Clerk, State Corporation Commission
 SCC
 Richmond, VA 23209
 Total \$ 17537.28

This notice was prepared and signed at BALTIMORE, MD, on this,

the 20th day of July, 2021.

Signature *Elvin Dean Curry*
 for E. TAYLOR
 Title REVENUE OFFICER
 (540) 767-7405
 23-03-1818

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Office of the Clerk
Virginia State Corporation Commission
Filing Number: 20210809072248
Filing Date and Time: 08/06/2021 05:00 PM
Total Number of Pages: 3

A. NAME & PHONE OF CONTACT AT FILER (optional)
JAY H. STEELE, ESQ

B. E-MAIL CONTACT AT FILER (optional)
JHS@JAYHSTEELEATTY.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

JAY H. STEELE
PO BOX 2577
LEBANON, VA 24266

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
POLYCAP, LLC

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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1c. MAILING ADDRESS
219 JOE GILLESPIE DRIVE

CITY LEBANON	STATE VA	POSTAL CODE 24266	COUNTRY US
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2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
--------------------------	---------------------	-------------------------------	--------

2c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
CUMBERLAND PLATEAU PLANNING DISTRICT COMMISSION

OR

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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3c. MAILING ADDRESS
PO BOX 548

CITY LEBANON	STATE VA	POSTAL CODE 24266	COUNTRY US
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4. COLLATERAL: This financing statement covers the following collateral:
ALL of Debtor's (POLYCAP, LLC) personal property and equipment financed, acquired, or paid for and/or to be financed, acquired, or paid for, in whole or in part, with the proceeds of a Loan from Secured Party (Cumberland Plateau Planning District Commission), and/or described in a Security Agreement dated 08/03/2021, by and between Debtor and Secured Party, no existing and hereafter acquired and all proceeds thereof (including without limitation insurance proceeds). For a more complete description, see attached "Schedule A".

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box: Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

Hi Ernie,

I have attached the Extruder Serial Number Plate on the machine.

Nanjing Yongteng Chemical Equipment Co. LTD.

Single-Screw Extruder

Model SJ-90

Serial Number 201604033

MFG Date Sept 2012

The complete extruder, including the resin dryer, extruder, extruder die and all the downstream equipment new was \$1,200,000. It is in operation in our facility in Lebanon and the present day value is \$550,000.

Let me know if you need any other info.

Thanks

Tom

SCHEDULE A



Jay H. Steele
Attorney at Law

1114 East Main Street, Suite 3, P. O. Box 2577 Lebanon, VA 24266 Office (276) 889-3519 Fax (276) 889-4792

August 3, 2021

Clerk's Office, State Corporation Commission
PO Box 1197
Richmond VA 23218

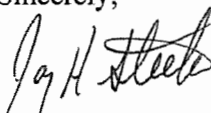
RE: POLYCAP, LLC

Dear Sir or Madam:

Please be advised that I represent the Cumberland Plateau Planning District Commission's interest regarding a Revolving Loan Fund to POLYCAP, LLC. Enclosed for filing, please find a Financing Statement Form listing all equipment and machinery listed as Schedule A and my check in the amount of \$20.00 to cover the filing fee. I would ask that you forward me a receipt for the filing fee.

I thank you for your cooperation and consideration in this matter. Should you have any questions, concerns, or should require any additional information, please do not hesitate to contact my office.

Sincerely,



Jay H. Steele

JHS/knt
cc: Roseann Jones

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Office of the Clerk
Virginia State Corporation Commission
Filing Number: 20220425116604
Filing Date and Time: 4/25/2022 5:00:00 PM
Total Number of Pages: 3

A. NAME & PHONE OF CONTACT AT FILER (optional)
JAY H. STEELE, ESQ

B. E-MAIL CONTACT AT FILER (optional)
JHS@JAYHSTEELEATTY.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

JAY H. STEELE, ESQ.
PO BOX 2577
LEBANON, VA 24266

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20210809072248

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement
3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8
4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**

Check one of these two boxes: Debtor or Secured Party of record

AND Check one of these three boxes to: CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME
POLYCAP, LLC

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral

Indicate collateral:
ALL of Debtor's (POLYCAP, LLC) personal property and equipment financed, acquired, or paid for and/or to be financed, acquired, or paid for, in whole or in part, with the proceeds of a Loan from Secured Party (Cumberland Plateau Planning District Commission), and/or described in a Amended Security Agreement dated 03/01/2022 by and between Debtor and Secured Party, no existing and hereafter acquired and all proceeds thereof (including without limitation insurance proceeds). For a more complete description, see attached "Schedule A"

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
CUMBERLAND PLATEAU PLANNING DISTRICT COMMISSION

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA:

Jay H. Steele
Attorney at Law

1114 East Main Street, Suite 3, P. O. Box 2577 Lebanon, VA 24266 Office (276) 889-3519 Fax (276) 889-4792

April 19, 2022

Clerk's Office, State Corporation Commission
PO Box 1197
Richmond VA 23218

RE: POLYCAP, LLC

Dear Sir or Madam:

Please be advised that I represent the Cumberland Plateau Planning District Commission's interest regarding a Revolving Loan Fund to POLYCAP, LLC. Enclosed for filing, please find an Amended Financing Statement Form listing all equipment and machinery listed as Schedule A and my check in the amount of \$20.00 to cover the filing fee. I would ask that you forward me a receipt for the filing fee.

I thank you for your cooperation and consideration in this matter. Should you have any questions, concerns, or should require any additional information, please do not hesitate to contact my office.

Sincerely,



Jay H. Steele

JHS/knt
cc: Roseann Jones

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Office of the Clerk
Virginia State Corporation CommissionFiling Number: 20210930080679
Filing Date and Time: 9/30/2021 2:30:41 PM
Total Number of Pages: 1
(Document filed electronically)

A. NAME & PHONE OF CONTACT AT FILER (optional) Robert Michael Cain
B. E-MAIL CONTACT AT FILER (optional): rmc2sail@gmail.com
C. SEND ACKNOWLEDGEMENT TO: (Name and Address) Robert Michael Cain 217 Greenview Dr Lancaster, PA 17601 USA

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Polycap LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
219 Joe Gillespie Dr	Lebanon	VA	24266	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR	3b. INDIVIDUAL'S SURNAME Cain	FIRST PERSONAL NAME Robert	ADDITIONAL NAME(S)/INITIAL(S) Michael	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
217 Greenview Dr	Lancaster	PA	17601	USA

4. COLLATERAL: This financing statement covers the following collateral:

- 1) One Dusenbury 635 slitter (no known serial number) grey, with controller. and air hoses, as well as master roll 3" fit to air brake
- 2) 25 sets of male knives with holder, 15 extra holders.
- 3) 40 sets of female knives One portable work cabinet Black 4 tension collars
- 4) 2 Core expanders 3" to 6"
- 5) 2 3" side clutch rolls, complete with 4x1" and 4x3.5" spacers and 4 side load bearings, each splined to the 635 machine
- 6) 2 x 6" air inflated rollers in functional condition
- 7) Miscellaneous fittings and tools including: 2 tape measures 1 long shears 2 razor blades 2 dyne tension measuring sets 1 calipers digital
- 8) various air hose attachments

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

17505

Department of the Treasury - Internal Revenue Service

Form 668 (Y)(c)

(Rev. February 2004)

Notice of Federal Tax Lien

Area:
SMALL BUSINESS/SELF EMPLOYED AREA #3
Lien Unit Phone: (800) 913-6050

Serial Number
442609121

For Optional Use by Recording Office
Office of the Clerk
Virginia State Corporation Commission
Filing Number: 20211026084997
Filing Date and Time: 10/26/2021 5:00:00 PM
Total Number of Pages: 1

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.

Name of Taxpayer POLYCAP LLC

Residence 219 JOE GILLESPIE DR
LEBANON, VA 24266-1129

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941	09/30/2020	XX-XXX7305	08/02/2021	09/01/2031	16224.43
941	06/30/2021	XX-XXX7305	08/23/2021	09/22/2031	69411.43

Place of Filing	Clerk, State Corporation Commission SCC Richmond, VA 23209	Total	\$	85635.86
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This notice was prepared and signed at BALTIMORE, MD, on this, the 19th day of October, 2021.

Signature <i>Elvin Dean Conroy</i> for E. TAYLOR	Title REVENUE OFFICER (540) 767-7405	23-03-1818
--	--	------------

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax lien Rev. Rul. 71-466, 1971 - 2 C.B. 409)

3008

Department of the Treasury - Internal Revenue Service

Form 668 (Y)(c)

(Rev. February 2004)

Notice of Federal Tax Lien

Area:
SMALL BUSINESS/SELF EMPLOYED AREA #3
Lien Unit Phone: (800) 913-6050

Serial Number
449678622

For Optional Use by Recording Office
Office of the Clerk
Virginia State Corporation Commission
Filing Number: 20220223104649
Filing Date and Time: 2/23/2022 5:00:00 PM
Total Number of Pages: 1

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.

Name of Taxpayer POLYCAP LLC

Residence 219 JOE GILLESPIE DR
LEBANON, VA 24266-1129

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
941	09/30/2021	XX-XXX7305	11/22/2021	12/22/2031	91238.58

Place of Filing Clerk, State Corporation Commission
SCC
Richmond, VA 23209
Total \$ 91238.58

This notice was prepared and signed at BALTIMORE, MD, on this, the 15th day of February, 2022.

Signature *Elwin Dean Curry*
for E TAYLOR
Title REVENUE OFFICER
(540) 767-7405
23-03-1818

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax lien Rev. Rul. 71-466, 1971 - 2 C.B. 409)

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Office of the Clerk
Virginia State Corporation CommissionFiling Number: 20220318109698
Filing Date and Time: 3/18/2022 5:00:00 PM
Total Number of Pages: 1

A. NAME & PHONE OF CONTACT AT FILER (optional) People Inc
B. E-MAIL CONTACT AT FILER (optional) jrepass@peopleinc.net
C. SEND ACKNOWLEDGMENT TO: (Name and Address) People Inc. C/O Jeremy Repass 1173 West Main St. Abingdon, VA 24210

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME Polycap, LLC						
OR	1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c	MAILING ADDRESS 219 Joe Gillespie Dr.		CITY Lebanon	STATE VA	POSTAL CODE 24266	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c	MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME People Inc Financial Services						
OR	3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c	MAILING ADDRESS 1173 West Main St.		CITY Abingdon	STATE VA	POSTAL CODE 24210	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

Purchase Money UCC Blanket Lien on Engel Injection Molding Machine.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

This is Exhibit "R" referred to
in the Affidavit of Jan Oros
Sworn this 21st
day of December, 2022.



Rachel Moses (Dec 21, 2022 12:08 EST)

A Commissioner for Taking Affidavits

Rachel Moses / LSO# 42081V

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Office of the Clerk
Virginia State Corporation CommissionFiling Number: 20221201150532
Filing Date and Time: 12/1/2022 12:52:52
PM
Total Number of Pages: 2

A. NAME & PHONE OF CONTACT AT FILER (optional) Sharon Scorzelli
B. E-MAIL CONTACT AT FILER (optional) sscorzelli@glennfeldmann.com
C. SEND ACKNOWLEDGEMENT TO: (Name and Address) Sharon Scorzelli 37 Campbell Ave Roanoke, VA 24011 USA

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME 1731861 Ontario Inc. o/a Plasticap				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 219 Joe Gillespie Dr		CITY Lebanon	STATE VA	POSTAL CODE 24266
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Royal Bank of Canada				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS c/o Minden Gross 145 King St. West, Suite 2200		CITY Toronto	STATE Ontario	POSTAL CODE M5H 4G2
				COUNTRY CAN

4. COLLATERAL: This financing statement covers the following collateral:

All of Debtor's present and after acquired personal property as described on the attached Schedule A.

Schedule A

All of Debtor's present and after acquired personal property including, without limitation, in all Goods (including all parts, accessories, attachments, special tools, additions and accessions thereto), Chattel Paper, Documents of Title (whether negotiable or not), Instruments, Intangibles, Money and Securities and all other Investment Property now owned or hereafter owned or acquired by or on behalf of Debtor (including such as may be returned to or repossessed by Debtor) and in all proceeds and renewals thereof, accretions thereto and substitutions therefore (hereinafter collectively called "Collateral"), and including, without limitation, all of the following now owned or hereafter owned or acquired by or on behalf of Debtor

- i) all Inventory of whatever kind and wherever situate;
- ii) all equipment (other than Inventory) of whatever kind and wherever situate, including, without limitation, all machinery, tools, apparatus, plant, furniture, fixtures and vehicles of whatsoever nature or kind;
- iii) all Accounts and book debts and generally all debts, dues, claims, choses in action and demands of every nature and kind howsoever arising or secured including letters of credit and advices of credit, which are now due, owing or accruing or growing due to or owned by or which may hereafter become due, owing or accruing or growing due to or owned by Debtor ("Debts");
- iv) all lists, records and files relating to Debtor's customers, clients and patients;
- v) all deeds, documents, writings, papers, books of account and other books relating to or being records of Debts, Chattel Paper or Documents of Title or by which such are or may hereafter be secured, evidenced, acknowledged or made payable;
- vi) all contractual rights and insurance claims; and
- vii) all patents, industrial designs, trade-marks, trade secrets and know-how including without limitation environmental technology and

biotechnology, confidential information, trade-names, goodwill, copyrights, personality rights, plant breeders' rights, integrated circuit topographies, software and all other forms of intellectual and industrial property, and any registrations and applications for registration of any of the foregoing (collectively "Intellectual Property").

The terms "Goods", "Chattel Paper", "Document of Title", "Instrument", "Intangible", "Security", "Investment Property", "proceeds", "Inventory", "accession", "Money", "Account", "financing statement" and "financing change statement" whenever used herein shall be interpreted pursuant to their respective meanings when used in The Personal Property Security Act of the province of Ontario, Canada, as amended from time to time, which Act, including amendments thereto and any Act substituted therefor and amendments thereto is herein referred to as the "P.P.S.A.". Provided always that the term "Goods" when used herein shall not include "consumer goods" of Debtor as that term is defined in the P.P.S.A., the term "Inventory" when used herein shall include livestock and the young thereof after conception and crops that become such within one year of execution of this Security agreement and the term "Investment Property", if not defined in the P.P.S.A., shall be interpreted according to its meaning in the Personal Property Security Act (Ontario). Any reference herein to "Collateral" shall, unless the context otherwise requires, be deemed a reference to "Collateral or any part thereof".

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

This is Exhibit "S" referred to
in the Affidavit of Jan Oros
Sworn this 21st
day of December, 2022.


Rachel Moses (Dec 21, 2022 12:08 EST)

.....
A Commissioner for Taking Affidavits

Rachel Moses / LSO# 42081V

Christine Cavarzan

From: Victoria Ostoforoff <VOstoforoff@business-law.biz>
Sent: Wednesday, December 14, 2022 1:27 PM
To: Rachel Moses
Cc: Stephen Walters
Subject: Plasticap - Affidavit of Peter Gossmann - executed with full documentation attached
Attachments: 221208 Affidavit of Peter Gossmann - executed.pdf

Good day Rachel,

Please find attached Affidavit of Peter Gossmann, now with all documents attached. In the scan sent to you last week, exhibit 10 was previously missing the attached documents from the accountants email.

Thanks,
Victoria

VICTORIA OSTOFOROFF, Office Manager/Hamilton
P: 905-826-0651 ext 220 / E: vostoforoff@business-law.biz
F: 905-826-3001

STEPHEN WALTERS PROFESSIONAL CORPORATION
6509B Mississauga Road, Mississauga, Ontario, Canada L5N 1A6

WARNING: *From time to time, our spam scanners eliminate legitimate email from clients. If your email contains important instructions, please ensure that we acknowledge receipt of those instructions. The information transmitted herein is intended only for the addressee and may contain confidential, proprietary and/or privileged material. Any unauthorized review, distribution or other use of or the taking of any action in reliance upon this information is prohibited. If you receive this e-mail in error, please contact the sender and delete or destroy this message and all copies and attachments. The integrity and security of Internet communications and in particular this email and any attachments cannot be guaranteed. We accept no liability whatsoever in connection therewith. You are strongly advised to carry out all necessary virus checks and that you open this email and any attachments at your own risk.*

AFFIDAVIT OF PETER GOSSMANN**(sworn December 8, 2022)**

I, Peter Gossmann, of the Community of Belle River in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS:**

1. I am a Director of 1731861 Ontario Inc. operating as Plasticap (the “**Plasticap**”), and as such have knowledge of the matters set out in this Affidavit.

1731861 ONTARIO INC., OPERATING AS PLASTICAP

2. 1731861 Ontario Inc. is an Ontario corporation whose shares are held by Thomas Lato (“**Lato**”) (80%) and Peter Gossmann (“**Gossmann**”) (20%).

11005855 CANADA INC.

3. 11005855 Canada Inc. (“**855 Canada**”) is a Federal Corporation whose shares are held by Lato (80%) and Gossmann (20%). Attached hereto as **Exhibit “1”** are the Certificate and Articles of Incorporation of 855 Canada.

SERENO HOLDINGS LLC

4. On or about July 18, 2018, Sereno Holdings LLC, a Delaware limited liability company, (“**Sereno Holdings**”) and 855 Canada entered into a Limited Liability Company Agreement and Declaration of Member of Sereno Holdings LLC (the “**Sereno LLC Agreement**”). A copy is attached hereto and marked as **Exhibit “2”**.

5. Lato is the President of Sereno Holdings.

6. The members of Sereno Holdings were Sereno Holdings and 855 Canada.

7. On or about April 1, 2020, 855 Canada, as Seller, and Lato, as Buyer, entered into a Membership Interest Purchase Agreement for the sale by 855 Canada of its interests in Sereno Holdings LLC to Lato. The interests of 855 Canada in Sereno Holdings LLC were sold to Lato to accommodate the request of US funders of the Polycap business who objected to one of the members being a Canadian corporation. A copy is attached hereto and marked as **Exhibit “3”**.

8. On or about February 22, 2019, Sereno Holdings received a Certificate of registration to transact business in Virginia. A copy is attached hereto and marked as **Exhibit “4”**.

9. Sereno LLC was created to be a holding company for the interests of Polycap and other plastics businesses, as those business opportunities arose. No other opportunities have arisen to date and there are no further subsidiary business interests held by Sereno Holdings at this time.

POLYCAP LLC

10. On or about July 19, 2018, Polycap LLC (“**Polycap**”) and Sereno Holdings entered into a Limited Liability Company Agreement and Declaration of Member of Polycap LLC (the “**Polycap LLC Agreement**”). A copy is attached hereto and marked as **Exhibit “5”**.
11. Sereno Holdings owns all of the interests of Polycap.
12. On or about February 22, 2019, Polycap received a Certificate of registration to transact business in Virginia. A copy is attached hereto and marked as **Exhibit “6”**.

ASSETS OF PLASTICAP; ASSETS OF POLYCAP

13. Attached hereto as **Exhibit “7”** is a listing of the equipment owned by Plasticap and the equipment owned by Polycap.
14. No security interest has been granted or, to my knowledge, claimed over the equipment and assets of Plasticap in the United States, other than the security interest claimed by RBC.
15. The Plasticap equipment and assets in the United States are located at 1050 Regional Park Road, Lebanon, VA 24266. The Plasticap equipment and assets is identifiable by its serial numbers and has not been intermingled with the assets of Polycap.
16. Attached hereto as **Exhibit “8”** is a copy of the Agreement pursuant to which Plasticap has assets Hawk Plastics Ltd. (“**Hawk**”) to permit Hawk to do subcontractor work on behalf of Plasticap.

REFINANCING EFFORTS

17. Plasticap has had discussions with BDC seeking to refinance its obligations to RBC.
18. Plasticap has had ongoing discussions with TD Bank seeking to refinance its obligations to RBC.
19. Plasticap has made inquiries of First Bank & Trust Company, a current funding source in Virginia, to seek financing to refinance its obligations to RBC.
20. Through counsel in the United States, Plasticap is seeking foreign investment to seek financing, and, among other things, refinance its obligations to RBC. Please find attached as **Exhibit “9”**, and email received from US Counsel.

DISCLOSURE TO RBC

21. Attached as **Exhibit "10"** is an email of Thursday, December 8, 2022, from the accountant to Plasticap setting out the disclosure requested by RBC Special Loans and the documents requested and delivered, or otherwise now attached in satisfaction of those requests.

SWORN remotely by Peter Gossman }
stated as being located in the Community of }
Belle River, in the Province of Ontario, }
before me at the City of Mississauga, }
in the Province of Ontario, this 8th }
day of December, 2022, in accordance with }
O. Reg 431/20, Administering Oath }
or Declaration Remotely. }



Commissioner for Taking Affidavits



PETER GOSSMANN

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

Exhibit "1"

This is Exhibit "1" referred to in the
affidavit of Peter Gossmann
sworn before me, this 8th
day of December 2022



A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Waiters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

**Certificate of Incorporation***Canada Business Corporations Act***Certificat de constitution***Loi canadienne sur les sociétés par actions*

11005855 Canada Corp.

Corporate name / Dénomination sociale

1100585-5

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation, the articles of incorporation of which are attached, is incorporated under the *Canada Business Corporations Act*.

JE CERTIFIE que la société susmentionnée, dont les statuts constitutifs sont joints, est constituée en vertu de la *Loi canadienne sur les sociétés par actions*.

Virginie Ethier

Director / Directeur

2018-09-21

Date of Incorporation (YYYY-MM-DD)

Date de constitution (AAAA-MM-JJ)



Form 1
Articles of Incorporation
*Canada Business Corporations
Act (s. 6)*

Formulaire 1
Statuts constitutifs
*Loi canadienne sur les sociétés
par actions (art. 6)*

- 1 Corporate name
Dénomination sociale
11005855 Canada Corp.
- 2 The province or territory in Canada where the registered office is situated
La province ou le territoire au Canada où est situé le siège social
ON
- 3 The classes and any maximum number of shares that the corporation is authorized to issue
Catégories et le nombre maximal d'actions que la société est autorisée à émettre
See attached schedule / Voir l'annexe ci-jointe
- 4 Restrictions on share transfers
Restrictions sur le transfert des actions
See attached schedule / Voir l'annexe ci-jointe
- 5 Minimum and maximum number of directors
Nombre minimal et maximal d'administrateurs
Min. 1 Max. 5
- 6 Restrictions on the business the corporation may carry on
Limites imposées à l'activité commerciale de la société
None
- 7 Other Provisions
Autres dispositions
See attached schedule / Voir l'annexe ci-jointe
- 8 **Incorporator's Declaration:** I hereby certify that I am authorized to sign and submit this form.
Déclaration des fondateurs : J'atteste que je suis autorisé à signer et à soumettre le présent formulaire.

Name(s) - Nom(s)

Original Signed by - Original signé par

Thomas Lato

Thomas Lato
Thomas Lato

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.

Schedule / Annexe
Description of Classes of Shares / Description des catégories d'action

The Corporation is authorized to issue an unlimited number of Class A and an unlimited number of Class B shares.

1. Class A shareholders are entitled to vote at all meetings of shareholders and to dividends.
2. Class B shareholders are entitled:
 - (a) To a dividend as fixed by the Board of Directors from time to time; and
 - (b) To not vote at any meeting of shareholders, except as otherwise specifically provided in the Canada Business Corporations Act as amended from time to time.
3. Upon liquidation or dissolution the holders of Class A and Class B shares shall participate, share for share, in and receive the remaining property of the Corporation.
4. The Class B shares or any part thereof shall be redeemable at the option of the Corporation without the consent of the holders thereof at a price of \$10.00 per share plus any declared and unpaid dividends in respect of such shares.

Schedule / Annexe**Restrictions on Share Transfers / Restrictions sur le transfert des actions**

No shares of the capital of the Corporation shall be transferred without either:

- (a) the approval in writing of a majority of the directors of the Corporation; or in the alternative;
- (b) the approval in writing of a majority of the holders Class A shares of the Corporation.

Schedule / Annexe
Other Provisions / Autres dispositions

The number of shareholders of the Corporation, exclusive of persons who are in its employment or having formerly been in the employment of the Corporation while in that employment and have continued after the termination of that employment to be shareholders of the Corporation, is limited to fifty (50) in number, provided further that two (2) or more persons who are jointly registered owners of one (1) or more shares are deemed to be and count as a single shareholder.

Any invitation to the public to subscribe for any securities of the Corporation is prohibited.



Form 2
**Initial Registered Office Address
and First Board of Directors**

Formulaire 2
**Siège social initial et premier
conseil d'administration**

*Canada Business Corporations Act
(CBCA) (s. 19 and 106)*

*Loi canadienne sur les sociétés par
actions (LCSA) (art. 19 et 106)*

-
- 1 Corporate name
Dénomination sociale
11005855 Canada Corp.
-
- 2 Address of registered office
Adresse du siège social
177 Crosby Avenue
Richmond Hill ON L4C 2R3
-
- 3 Additional address
Autre adresse
-
- 4 Members of the board of directors
Membres du conseil d'administration
See attached schedule / Voir l'annexe ci-jointe
-
- 5 Declaration: I certify that I have relevant knowledge and that I am authorized to sign this form.
Déclaration : J'atteste que je possède une connaissance suffisante et que je suis autorisé(e) à signer le présent formulaire.

Original signed by / Original signé par
Lawrence Fine

Lawrence Fine
416-418-1078

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.

Schedule / Annexe**Members of the board of directors / Membres du conseil d'administration**

		Resident Canadian Résident Canadien
Thomas Lato	6021 19th Avenue, Markham ON L3P 3J3, Canada	Yes / Oui
Peter Gossmann	5 Oakington Place, Mississauga ON L5N 3V9, Canada	Yes / Oui

Exhibit "2"

This is Exhibit "2" referred to in the
affidavit of Peter Grossman
sworn before me, this 8th
day of December 2022



A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

**LIMITED LIABILITY COMPANY AGREEMENT
AND DECLARATION OF MEMBER OF**

SERENO HOLDINGS LLC

THIS LIMITED LIABILITY COMPANY AGREEMENT AND DECLARATION OF MEMBER (this "LLC Agreement") is made and entered into as of the 18th day of July, 2018, by and between **SERENO HOLDINGS LLC**, a Delaware limited liability company (the "Company"), and **11005855 CANADA INC.**, a Canadian corporation (the "Member"), as the sole member of the Company.

The parties agree as follows:

1. **Membership.** The Company's original member is 11005855 Canada Inc. The Company shall admit new members upon the written consent of all of the then-existing members. Before a new member is admitted, the Company shall provide the new member with a copy of this LLC Agreement, and the new member shall execute and deliver to the Company a signature page acknowledging that the new member agrees to be bound by the terms of this LLC Agreement. Matters requiring consent or approval of the members require an affirmative vote of a group of members whose Membership Interests (as defined in Section 4), if added together, would exceed 50% (such vote by the members, a "Controlling Majority Vote"), except as otherwise set forth in this LLC Agreement.

2. **Name; Business; Principal Place of Business.** The Company shall carry on business under the name of **SERENO HOLDINGS LLC**. The Company may engage in any lawful business permitted by Chapter 18 of the Delaware Limited Liability Company Act (the "Delaware LLC Act") or the laws of any jurisdiction in which the Company does business. The Company has the authority to do all things necessary or convenient to accomplish its purpose and operate its business as described in this Section 2. The principal office of the Company shall be located at such place as the Board shall determine from time to time. The Company may have such other offices as the members may designate or as the business of the Company may require.

3. **Duration.** The Company shall continue in existence until dissolved as provided in Section 11.

4. **Membership Contributions; Membership Interests.** Each member shall contribute cash or non-cash property to the Company (the "Membership Contributions") and, in consideration thereof, receive the percentage interest in the Company set forth opposite such member's name in Exhibit A (the "Membership Interests"). Membership Contributions exclude services provided to the Company. Except for the Membership Contributions, no member is obligated to contribute or otherwise to transfer to the Company any cash or non-cash property as consideration for such member's Membership Interest or for any other reason. Exhibit A is to be deemed revised at such time as any member is removed from, or any new member is added to, membership in the Company. Any new member shall make such Membership Contribution as is determined by the Board (as defined in Section 8) at the time of issuance of such new member's Membership Interest. Interest does not accrue on any Membership Contribution.

5. **Distributions.** The Company may distribute, from time to time and in its sole discretion, the profits of its business to each member in proportion of each such member's Membership Interest. The Company shall distribute such profits at such times and in such amounts as determined by the Board, provided the Company shall not make any distribution of Company profits to any member unless, after such proposed distribution, there remains property of the Company sufficient to pay the Company's liabilities.

6. **Books of Account and Company Records.** The Board is to furnish to any member, on request by such member, full information about any transaction and matter related to the Company, provided the Board is able to acquire such information without unreasonable effort or expense.

7. **Fiscal Year.** The Company's fiscal year is the calendar year.

8. **Management.**

A. **Selection of Managers.** The members may select managers of the Company by a Controlling Majority Vote. Managers can be, but do not have to be, members. The managers collectively constitute the "Board." The members may remove any manager or fill any vacancy on the Board by a Controlling Majority Vote. The members may increase or decrease the size of the Board at any time. The Board shall initially have one manager. Each manager is to serve until the earliest of such manager's death, disability, resignation or removal.

B. **Managers.** The Board has the authority to make all decisions concerning the business affairs of the Company, except as otherwise provided in this LLC Agreement or to the extent the Board delegates its authority to the officers as provided below. All such decisions are to be made by an affirmative vote of a majority of the Board. The Board has the authority to bind the Company. The initial managers are:

Mr. Thomas Lato
Mr. Peter Gossman

C. **Selection of Officers.** The Company shall have the following officers: President, Secretary, Treasurer, and such other officers as the Board may elect. The same person may hold any two or more of the offices. Officers do not have to be members or managers. The Board may remove any officer by an affirmative vote of a majority of the Board. Each officer is to serve until the earliest of such officer's death, disability, resignation or removal.

D. **Officers; Duties.** The officers have the authority to act for the Company in the ordinary course of the Company's business to the extent authorized by the Board. The initial officers are:

President – Mr. Thomas Lato

Treasurer/Secretary - Mr. Peter Gossmann

(i) The President is the chief executive officer of the Company and is responsible for the general administration of the Company's day-to-day affairs. The President is to generally operate the Company in the ordinary course of business subject to the direction of the Board and perform such other duties as the Board may require from time to time. Except as otherwise ordered by the Board, the President has general authority to execute on behalf of the Company any contracts, notes, deeds, and other papers or instruments not reserved by law or by the members or the managers as requiring specific action by such persons or specific action of another officer.

(ii) The Treasurer is to generally supervise all finances. The Treasurer is to receive and be in charge of all money, bills, notes, deeds, leases, mortgages, insurance policies, and similar property belonging to the Company and do with the same as the Board may require from time to time. The Treasurer is to keep adequate and correct accounts of the business transactions of the Company, including accounts of its assets, liabilities, receipts, disbursements, gains, losses, contributions, and distributions, together with such other accounts as may be required.

(iii) The Secretary is to keep a record of all proceedings and meetings of the members and perform such other duties as may be assigned to him or her by the members, the Board or the President.

E. **No Liability.** No manager or officer is liable for any error of judgment. Managers and officers are entitled to the full protections provided in the Delaware LLC Act in addition to any other protections provided in this LLC Agreement.

9. **Other Business Ventures.** The members, managers, and officers may engage in and own interests in any other business venture of any nature, and neither the Company nor any member, by virtue of this LLC Agreement, is to have any right in any such venture or the profits therefrom.

10. **Bank Account.** The Board is to designate and maintain the bank accounts of the Company.

11. **Dissolution.** The members may dissolve the Company by the unanimous written consent of all members. Upon dissolution of the Company, the Board is to liquidate the Company.

12. **Written Consent.** Any action required or permitted to be taken by the members or the Board at a meeting may be taken without a meeting if a consent in writing, setting forth the action so taken, is signed by all such members or the Board, respectively.

13. **Exculpation of Liability; Indemnification; Advance of Expenses**

A. A person who is a member, manager or officer is not liable for the acts, debts or liabilities of the Company, unless otherwise provided by law or expressly assumed in writing.

B. The Company shall indemnify and hold harmless any promoter, member, manager, officer, employee, or agent (the "Indemnified Person") who was or is a party or who is threatened to be made a party to any threatened, pending, or completed civil, criminal, administrative, or investigative action, suit, or proceeding, including an action or suit by or in the right of the Company to procure a judgment in its favor, because such Indemnified Person is or was a promoter, member, manager, officer, employee, or agent of the Company or is or was serving at the request of the Company as a member, shareholder, manager, director, trustee, officer, employee, or agent of another limited liability company, corporation, partnership, joint venture, trust, or other enterprise, including without limitation all judgments, damages, fees, fines, penalties, charges, assessments, amounts paid in settlement, costs, and expenses (including without limitation reasonable attorney fees and costs of defense that were actually and reasonably incurred by the Indemnified Person in connection with the action, suit, or proceeding), provided such Indemnified Person acted in good faith and in a manner such Indemnified Person reasonably believed to be in or not opposed to the best interests of the Company and, in connection with any criminal action or proceeding, had no reasonable cause to believe his, her, or its conduct was unlawful. The termination of any action, suit, or proceeding by judgment, order, settlement, or conviction or upon a plea of nolo contendere or its equivalent does not create of itself (i) a presumption that the Indemnified Person did not act in good faith and in a manner such Indemnified Person reasonably believed to be in or not opposed to the best interests of the Company, or (ii) in connection with a criminal action or proceeding, a presumption that such Indemnified Person had reasonable cause to believe that such Indemnified Person's conduct was unlawful.

C. The indemnification provided by this Section 13 is not exclusive of any other right to which any person seeking indemnification may be entitled under the Articles of Organization, this LLC Agreement, or any agreement or vote of either the members or disinterested managers, or otherwise, both as to action in such person's official capacity and as to action in another capacity while holding such office, and shall continue as to a person who has ceased to be a manager, officer, director, trustee, manager, officer, employee, or agent and shall inure to the benefit of the heirs, executors, and administrators of such a person.

14. Miscellaneous Provisions.

A. If any provision of this LLC Agreement is held to be invalid or unenforceable, all other provisions are to continue in full force and effect.

B. This LLC Agreement is to be construed and governed by Delaware law for all purposes. The Delaware LLC Act governs the Company, this LLC Agreement and the rights and liabilities of the members hereunder, except as otherwise provided in this LLC Agreement.

C. Failure to enforce any term or condition of this LLC Agreement does not constitute a waiver of that term or condition for the future, nor does any specific waiver of a term or condition at one time constitute a waiver of such term or condition for the future.

D. The members may lend money to and transact business with the Company and, except as otherwise provided by law, have the same rights and obligations with respect to loans and transactions as a person who is not a member.

E. This LLC Agreement is to inure to the benefit of, be binding upon and be enforceable by the heirs, personal representatives, successors and assigns of the members, except as otherwise provided in this LLC Agreement.

F. This LLC Agreement contains the entire agreement of the parties and supersedes any prior oral or written agreement of the parties as to the subject-matter hereof. No modification or amendment of any provision of this LLC Agreement is effective unless the members approve by a Controlling Majority Vote.

G. This LLC Agreement is entered into among the Company and the members for the exclusive benefit of the Company, its members, and their successors and assigns. The LLC Agreement is expressly not intended for the benefit of any creditor of the Company or any other person. Except to the extent provided by applicable statute, no such creditor or third party shall have any rights under this LLC Agreement or any agreement between the Company and any member with respect to any Membership Contribution or otherwise.

[Signatures on Following Page]

IN WITNESS WHEREOF, the Company and Member have executed this LLC Agreement as of the date first above written.

COMPANY:

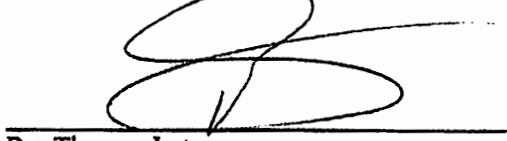
SERENO HOLDINGS LLC



By: Thomas Lato, President

INITIAL MEMBER:

11005855 CANADA INC.



By: Thomas Lato

Its: Pres

EXHIBIT A**MEMBERSHIP INTEREST**

MEMBER	MEMBERSHIP CONTRIBUTION	MEMBERSHIP INTEREST
11005855 CANADA INC.	\$100	100%

Exhibit "3"

This is Exhibit "3" referred to in the
affidavit of Peter Grossmann
sworn before me, this 8th
day of December 2022

B. Chatfield

A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

MEMBERSHIP INTEREST PURCHASE AGREEMENT

THIS MEMBERSHIP INTEREST PURCHASE AGREEMENT (this "**Agreement**") is entered into as of the 1st day of April, 2020 (the "**Effective Date**"), by and between **11005855 CANADA INC.** ("**Seller**") and **THOMAS LATO** ("**Buyer**") under the following circumstances:

A. Seller owns one hundred percent (100%) of the membership interest (the "**Interest**") of Sereno Holdings LLC, a Delaware limited liability company (the "**Company**"); and

B. Seller now desires to sell, and Buyer desires to purchase, the Interest according to the terms of this Agreement.

NOW, THEREFORE, the parties agree as follows:

1. **Sale of Interest.** Subject to the terms and conditions of this Agreement, Seller hereby sells and transfers the Interest to Buyer and Buyer hereby purchases the Interest from Seller.

2. **Purchase Price.** The total purchase price for the Interest shall be one dollar (\$1) (the "**Purchase Price**"), payable in full in cash at the Closing (as defined below).

3. **Closing Date.** The purchase and sale of the Interest (the "**Closing**") shall take place simultaneously with the execution of this Agreement.

4. **Joinder to Operating Agreement.** Buyer hereby agrees that upon the execution of this Agreement, he shall become a party to the Limited Liability Company Agreement and Declaration of Member of the Company, dated July 18, 2018 (the "**Operating Agreement**") and shall be fully bound by, and subject to, all of the covenants, terms and conditions of the Operating Agreement as though an original party thereto and shall be deemed to be a member of the Company for all purposes thereof.

5. **Governing Law.** This Agreement shall be governed by and construed and enforced in accordance with the laws of the State of Delaware.

6. **Complete Agreement.** This Agreement, including all attachments, supersedes all prior agreements, written or oral, and is intended as a complete and exclusive statement of the terms of the agreement between the parties with respect to the subject matter hereof.

[Remainder of page blank. Signature page follows.]



IN WITNESS WHEREOF, the parties hereto have hereunto set their hands effective as of the Effective Date.

SELLER:

11005855 CANADA INC.

By: _____

Name: Tom Lato

Its: Pres.

BUYER:

THOMAS LATO

Exhibit "4"

This is Exhibit "4" referred to in the
affidavit of Peter Gossmann
sworn before me, this 8th
day of December 2022

B. Chatfield

A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

Commonwealth of Virginia



STATE CORPORATION COMMISSION

Richmond, February 22, 2019

This certificate of registration to transact business in Virginia is this day issued for

SERENO HOLDINGS LLC

a limited liability company organized under the laws of DELAWARE and the said company is authorized to transact business in Virginia, subject to all Virginia laws applicable to the company and its business.



State Corporation Commission

Attest:

Joel H. Beck
Clerk of the Commission



COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

Office of the Clerk

February 22, 2019

JUSTIN SMITH 11447784 SO JS
CT CORPORATION SYSTEM
4701 COX RD STE 285
GLEN ALLEN, VA 23060

RECEIPT

RE: SERENO HOLDINGS LLC

ID: T079097 - 4

DCN: 19-02-21-1213

This receipt acknowledges payment of \$100.00 to cover the fee for filing an application for a certificate of registration to transact business in Virginia with this office.

This receipt also acknowledges payment of \$100.00 to cover the fee for expedited service.

The effective date of the registration is February 22, 2019.

If you have any questions, please call (804) 371-9733 or toll-free in Virginia, (866) 722-2551.

Sincerely,

Joel H. Peck
Clerk of the Commission

RECEIPTLC
LLNCF
CISRXW

Exhibit "5"

This is Exhibit "5" referred to in the
affidavit of Peter Gosemann
sworn before me, this 8th
day of December, 2022

Barbara Chatfield

A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

**LIMITED LIABILITY COMPANY AGREEMENT
AND DECLARATION OF MEMBER OF**

POLYCAP LLC

THIS LIMITED LIABILITY COMPANY AGREEMENT AND DECLARATION OF MEMBER (this "LLC Agreement") is made and entered into as of the 19th day of July, 2018, by and between POLYCAP LLC, a Delaware limited liability company (the "Company"), and SERENO HOLDINGS LLC., a Delaware corporation ("Sereno"), as the sole member of the Company.

The parties agree as follows:

1. **Membership.** The Company's original member is Sereno Holdings, LLC. The Company shall admit new members upon the written consent of all of the then-existing members. Before a new member is admitted, the Company shall provide the new member with a copy of this LLC Agreement, and the new member shall execute and deliver to the Company a signature page acknowledging that the new member agrees to be bound by the terms of this LLC Agreement. Matters requiring consent or approval of the members require an affirmative vote of a group of members whose Membership Interests (as defined in Section 4), if added together, would exceed 50% (such vote by the members, a "Controlling Majority Vote"), except as otherwise set forth in this LLC Agreement.

2. **Name; Business; Principal Place of Business.** The Company shall carry on business under the name of POLYCAP LLC. The Company may engage in any lawful business permitted by Chapter 18 of the Delaware Limited Liability Company Act (the "Delaware LLC Act") or the laws of any jurisdiction in which the Company does business. The Company has the authority to do all things necessary or convenient to accomplish its purpose and operate its business as described in this Section 2. The principal office of the Company shall be located at such place as the Board shall determine from time to time. The Company may have such other offices as the members may designate or as the business of the Company may require.

3. **Duration.** The Company shall continue in existence until dissolved as provided in Section 11.

4. **Membership Contributions; Membership Interests.** Each member shall contribute cash or non-cash property to the Company (the "Membership Contributions") and, in consideration thereof, receive the percentage interest in the Company set forth opposite such member's name in Exhibit A (the "Membership Interests"). Membership Contributions exclude services provided to the Company. Except for the Membership Contributions, no member is obligated to contribute or otherwise to transfer to the Company any cash or non-cash property as consideration for such member's Membership Interest or for any other reason. Exhibit A is to be deemed revised at such time as any member is removed from, or any new member is added to, membership in the Company. Any new member shall make such Membership Contribution as is determined by the Board (as defined in Section 8) at the time of issuance of such new member's Membership Interest. Interest does not accrue on any Membership Contribution.

5. **Distributions.** The Company may distribute, from time to time and in its sole discretion, the profits of its business to each member in proportion of each such member's Membership Interest. The Company shall distribute such profits at such times and in such amounts as determined by the Board, provided the Company shall not make any distribution of Company profits to any member unless, after such proposed distribution, there remains property of the Company sufficient to pay the Company's liabilities.

6. **Books of Account and Company Records.** The Board is to furnish to any member, on request by such member, full information about any transaction and matter related to the Company, provided the Board is able to acquire such information without unreasonable effort or expense.

7. **Fiscal Year.** The Company's fiscal year is the calendar year.

8. **Management.**

A. **Selection of Managers.** The members may select managers of the Company by a Controlling Majority Vote. Managers can be, but do not have to be, members. The managers collectively constitute the "Board." The members may remove any manager or fill any vacancy on the Board by a Controlling Majority Vote. The members may increase or decrease the size of the Board at any time. The Board shall initially have one manager. Each manager is to serve until the earliest of such manager's death, disability, resignation or removal.

B. **Managers.** The Board has the authority to make all decisions concerning the business affairs of the Company, except as otherwise provided in this LLC Agreement or to the extent the Board delegates its authority to the officers as provided below. All such decisions are to be made by an affirmative vote of a majority of the Board. The Board has the authority to bind the Company. The initial managers are:

Mr. Thomas Lato
Mr. Peter Gossman

C. **Selection of Officers.** The Company shall have the following officers: President, Secretary, Treasurer, and such other officers as the Board may elect. The same person may hold any two or more of the offices. Officers do not have to be members or managers. The Board may remove any officer by an affirmative vote of a majority of the Board. Each officer is to serve until the earliest of such officer's death, disability, resignation or removal.

D. **Officers; Duties.** The officers have the authority to act for the Company in the ordinary course of the Company's business to the extent authorized by the Board. The initial officers are:

President – Mr. Thomas Lato

Treasurer/Secretary - Mr. Peter Gossmann

(i) The President is the chief executive officer of the Company and is responsible for the general administration of the Company's day-to-day affairs. The President is to generally operate the Company in the ordinary course of business subject to the direction of the Board and perform such other duties as the Board may require from time to time. Except as otherwise ordered by the Board, the President has general authority to execute on behalf of the Company any contracts, notes, deeds, and other papers or instruments not reserved by law or by the members or the managers as requiring specific action by such persons or specific action of another officer.

(ii) The Treasurer is to generally supervise all finances. The Treasurer is to receive and be in charge of all money, bills, notes, deeds, leases, mortgages, insurance policies, and similar property belonging to the Company and do with the same as the Board may require from time to time. The Treasurer is to keep adequate and correct accounts of the business transactions of the Company, including accounts of its assets, liabilities, receipts, disbursements, gains, losses, contributions, and distributions, together with such other accounts as may be required.

(iii) The Secretary is to keep a record of all proceedings and meetings of the members and perform such other duties as may be assigned to him or her by the members, the Board or the President.

E. **No Liability.** No manager or officer is liable for any error of judgment. Managers and officers are entitled to the full protections provided in the Delaware LLC Act in addition to any other protections provided in this LLC Agreement.

9. **Other Business Ventures.** The members, managers, and officers may engage in and own interests in any other business venture of any nature, and neither the Company nor any member, by virtue of this LLC Agreement, is to have any right in any such venture or the profits therefrom.

10. **Bank Account.** The Board is to designate and maintain the bank accounts of the Company.

11. **Dissolution.** The members may dissolve the Company by the unanimous written consent of all members. Upon dissolution of the Company, the Board is to liquidate the Company.

12. **Written Consent.** Any action required or permitted to be taken by the members or the Board at a meeting may be taken without a meeting if a consent in writing, setting forth the action so taken, is signed by all such members or the Board, respectively.

13. **Exculpation of Liability; Indemnification; Advance of Expenses**

A. A person who is a member, manager or officer is not liable for the acts, debts or liabilities of the Company, unless otherwise provided by law or expressly assumed in writing.

B. The Company shall indemnify and hold harmless any promoter, member, manager, officer, employee, or agent (the "**Indemnified Person**") who was or is a party or who is threatened to be made a party to any threatened, pending, or completed civil, criminal, administrative, or investigative action, suit, or proceeding, including an action or suit by or in the right of the Company to procure a judgment in its favor, because such Indemnified Person is or was a promoter, member, manager, officer, employee, or agent of the Company or is or was serving at the request of the Company as a member, shareholder, manager, director, trustee, officer, employee, or agent of another limited liability company, corporation, partnership, joint venture, trust, or other enterprise, including without limitation all judgments, damages, fees, fines, penalties, charges, assessments, amounts paid in settlement, costs, and expenses (including without limitation reasonable attorney fees and costs of defense that were actually and reasonably incurred by the Indemnified Person in connection with the action, suit, or proceeding), provided such Indemnified Person acted in good faith and in a manner such Indemnified Person reasonably believed to be in or not opposed to the best interests of the Company and, in connection with any criminal action or proceeding, had no reasonable cause to believe his, her, or its conduct was unlawful. The termination of any action, suit, or proceeding by judgment, order, settlement, or conviction or upon a plea of nolo contendere or its equivalent does not create of itself (i) a presumption that the Indemnified Person did not act in good faith and in a manner such Indemnified Person reasonably believed to be in or not opposed to the best interests of the Company, or (ii) in connection with a criminal action or proceeding, a presumption that such Indemnified Person had reasonable cause to believe that such Indemnified Person's conduct was unlawful.

C. The indemnification provided by this Section 13 is not exclusive of any other right to which any person seeking indemnification may be entitled under the Articles of Organization, this LLC Agreement, or any agreement or vote of either the members or disinterested managers, or otherwise, both as to action in such person's official capacity and as to action in another capacity while holding such office, and shall continue as to a person who has ceased to be a manager, officer, director, trustee, manager, officer, employee, or agent and shall inure to the benefit of the heirs, executors, and administrators of such a person.

14. **Miscellaneous Provisions.**

A. If any provision of this LLC Agreement is held to be invalid or unenforceable, all other provisions are to continue in full force and effect.

B. This LLC Agreement is to be construed and governed by Delaware law for all purposes. The Delaware LLC Act governs the Company, this LLC Agreement and the rights and liabilities of the members hereunder, except as otherwise provided in this LLC Agreement.

C. Failure to enforce any term or condition of this LLC Agreement does not constitute a waiver of that term or condition for the future, nor does any specific waiver of a term or condition at one time constitute a waiver of such term or condition for the future.

D. The members may lend money to and transact business with the Company and, except as otherwise provided by law, have the same rights and obligations with respect to loans and transactions as a person who is not a member.

E. This LLC Agreement is to inure to the benefit of, be binding upon and be enforceable by the heirs, personal representatives, successors and assigns of the members, except as otherwise provided in this LLC Agreement.

F. This LLC Agreement contains the entire agreement of the parties and supersedes any prior oral or written agreement of the parties as to the subject-matter hereof. No modification or amendment of any provision of this LLC Agreement is effective unless the members approve by a Controlling Majority Vote.

G. This LLC Agreement is entered into among the Company and the members for the exclusive benefit of the Company, its members, and their successors and assigns. The LLC Agreement is expressly not intended for the benefit of any creditor of the Company or any other person. Except to the extent provided by applicable statute, no such creditor or third party shall have any rights under this LLC Agreement or any agreement between the Company and any member with respect to any Membership Contribution or otherwise.

[Signatures on Following Page]

IN WITNESS WHEREOF, the Company and Sereno Holdings LLC have executed this LLC Agreement as of the date first above written.

COMPANY:

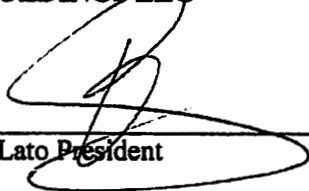
POLYCAP LLC



By: Thomas Lato, President

INITIAL MEMBER:

SERENO HOLDINGS LLC



By: Thomas Lato, President

EXHIBIT A**MEMBERSHIP INTEREST**

MEMBER	MEMBERSHIP CONTRIBUTION	MEMBERSHIP INTEREST
SERENO HOLDINGS LLC	\$100	100%

Exhibit "6"

This is Exhibit "6" referred to in the
affidavit of Peter Gossmann
sworn before me, this 8th
day of December 2022



A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

Commonwealth of Virginia



STATE CORPORATION COMMISSION

Richmond, February 22, 2019

This certificate of registration to transact business in Virginia is this day issued for

POLYCAP LLC

a limited liability company organized under the laws of DELAWARE and the said company is authorized to transact business in Virginia, subject to all Virginia laws applicable to the company and its business.



State Corporation Commission

Attest:

Joel H. Peck
Clerk of the Commission



COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

Office of the Clerk

February 22, 2019

JUSTIN SMITH
11447784 SO JS
C T CORPORATION SYSTEM
HOLD FOR PICKUP
GLEN ALLEN, VA 23060

RECEIPT

RE: POLYCAP LLC

ID: T079104 - 8

DCN: 19-02-21-1211

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Sincerely,

Joel H. Peck
Clerk of the Commission

RECEIPTLC
LLNCF
CISRXW

Exhibit "7"

This is Exhibit "7" referred to in the
affidavit of Peter Gossmann
sworn before me, the 8th
day of December, 2022



A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.



Purchase Date	Make	Description	Ser#
Thursday, February 14, 2019	Cincinnati	2016 310 Ton Injection Molding Machine	H4901AE050074
Thursday, February 14, 2019	Kraus-Maffei	2006 385 Ton Injection Molding Machine	61006562
Thursday, February 28, 2019	Cincinnati	2006 400 Ton Injection Molding Machine	572-524
Thursday, February 28, 2019	Kraus-Maffei	2004 350 Ton Injection Molding Machine	61004723
Thursday, February 28, 2019	Kraus-Maffei	2004 300 Ton Injection Molding Machine	61004898
Friday, October 30, 2020	Engel	2017 eSpeed 720 Ton Injection Molding Machine	197206
Friday, October 30, 2020	LT&D	Bolster Plate and mold supports	
Friday, July 19, 2019	Niigon	500ton RS85 Injection Molding Machine	1077
Friday, October 30, 2020	Niigon	Pump, Screw and Barrel upgrade	
Friday, August 23, 2019	Niigon	500ton RS85 Injection Molding Machine	1079

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January 10 2016	JSW	2015 J450AD-1400H Packaging Specification plastic injection molding machine	213141001859 and 213141001744
January 10 2016	JSW	2015 J450AD-1400H General Purpose plastic injection molding machine	213141001859 and 213141001744
May 5 2018	Cincinnati	1999 MH 500 - 60 General Purpose plastic injection molding machine	H05A0499005
2006	JSW	2005 245 ton J245EL3-460H	s/n 204714107269
2006	JSW	2005 310 ton J310EL3-890H	s/n 203715604269
2006	JSW	2005 385 ton J385EL3-890HHS	s/n 203717001159
1999	Sumitomo	1998 385 ton SE3 350M-H	s/n MOFM0026
1999	Sumitomo	1998 385 ton SE3 350M-H	s/n MOFM0025



Purchase Date	Make	Description	Ser#
Friday, July 19, 2019	Smart Corp	Lining Machine	
Friday, July 19, 2019	Smart Corp	Lining machine	
Friday, July 19, 2019	Smart Corp	22mm to 110 mm Die Sets	

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Thursday, June 20, 2019	Anchor	Automatic Parts Feeder push-pull cap assembly machine with (2) hopper elevator conveyors, (2) model F-415 parts feeders, 12 head turret assembly press.	A3032
Thursday, June 20, 2019	Anchor	Anchor Hocking , Cap lining machine with hopper elevator model HF-30380, unscrambler bowl, single file conveyor, 3 head Swangren A29811 Machine # 57 liner punch.	
Thursday, June 20, 2019	Anchor	Anchor Hocking , cap lining machine with hopper elevator, Pneumatic Packaging unscrambler, single file conveyor, 1 head Adriance Machine model 20 OBI press, lining sheet feeder and scrap coiler, outfeed finished parts conveyor to box filling station. Norgren model 2302 hot glue unit Norgren compressed air dryer.	A3056
Thursday, June 20, 2019	Montreal Milling	Montreal Milling Machine Co. , cap lining machine with hopper elevator, unscrambler, single file conveyor, MMC s/n 104-220, (2) head punch, MMC s/n DP 1087, 6" wide lining sheet feeder, and scrap coiler, outfeed finished parts conveyor	DP 1087
Monday, July 20, 2020	Montreal Milling	Montreal Milling Machine Co., cap lining machine with hopper elevator, unscrambler, single file conveyor, MMC s/n 104-144, (2) head punch, MMC s/n BP 1039, 6" wide lining sheet feeder, and scrap coiler, outfeed finished parts conveyor to rotary table, cap counter to automatic box filling conveyor.	BP 1039
Monday, July 20, 2020	Montreal Milling	Montreal Milling Machine Co., cap lining machine with unscrambler, single file conveyor, 3 head lining punch, sheet feeder and scrap coiler, outfeed parts conveyor - Morbin hopper and dual bowl unscrambler feeds th above MMC for special caps.	DP 308
Monday, July 20, 2020	Johnson	Johnson Machine works dual station cap lining press with infeed sheet feeder.	



Purchase Date	Make	Description	Ser#
Tuesday, September 22, 2020	Yong Teng	Extrusion Line Model SJ-90	201604033



Purchase Date	Make	Description	Ser#
Monday, February 11, 2019	Supertec	CNC Surface grinder	

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January 1 2007	Mas	1958 Mas model VR4 45" radial arm drill w/2" c/w drilling block s/n 5322
January 1 2007	Johnson	Johnson 10" horizontal bandsaw
January 1 2007	Ford Smith	Ford Smith double end grinder
January 1 2007	Miller	Miller Maxstar model 140 STL Argon Welder
January 1 2007	Hobart	Hobart 180 amp, Arc Welder model T-180
January 1 2007	Darbert	Darbert 660X2000 LATHE Ser#AA2-52141 w/tooling
January 1 2007	Bridgeport	Bridgeport vert turret milling machine series 1, 2 hp, serial # JS6655 with Mitotoyo digital read out.
January 1 2007	Arboga	AB Arboga model F100S drill press
January 1 2007	Kuhlman	Kuhlman Tool & Die Grinder
January 1 2007	Harig	Harig Super 612 horizontal grinder
January 1 2007	Rockwell	Rockwell Tool Grinder



Purchase Date	Make	Description	Ser#
Wednesday, July 6, 2022		Extruder Chiller	
Tuesday, April 2, 2019	AEC	Pump Station Reservoir	
Tuesday, April 2, 2019	Nominal	170-ton Cooling Tower System	
Tuesday, April 2, 2019	PTS	1600 Cooling Tower Water Pump Station Reservoir	

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Thursday, June 20, 2019	Temperature Control Corp	Temperature Corp model AC3, 3 ton air cooled chiller 460 volt, s/n 0405-598	0405-598
Thursday, June 20, 2019	Temperature Control Corp	Water Cooled Chiller / WX030DZV	0415-1839
Thursday, June 20, 2019	BAC	Cooling Tower / VTO - 088 - L	U1513386-01-01-01
Thursday, June 20, 2019	PTS	7500 Liter SS Cooling Tank	



Purchase Date	Make	Description	Ser#
Wednesday, April 6, 2022		25 ton overhead crain and rail system	
Wednesday, April 6, 2022		10 ton overhead crain	
Friday, August 14, 2020	Morris	Material Handling equipment silo 1&2	
Tuesday, September 22, 2020	Morris	Material Handling equipment silo 3&4	
Tuesday, April 2, 2019	Silo	Material Capacity 135,000 lbs	
Tuesday, April 2, 2019	Silo	Material Capacity 90,000 lbs	
Tuesday, April 2, 2019	Silo	Material Capacity 90,000 lbs	

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Monday, January 1, 2007	Hamilton	Material Handling Controller	
January 1 2007	Mould Tek	Exac U-batch, 3 component weigh blender with (2) hopper loaders	
January 1 2007	Crown	Vibratory bowl sorter with flip top cap closing aparatus and counter S/N 11806	
January 1 2007	Crown	Crown cap unscrambler model 09638	
January 1 2007	Silo	Steel outdoor silo's 12' diameter approx. 48' high	
January 1 2007	Hamilton	Hamilton 16 station central system control panel	
January 1 2007	Hamilton	Hamilton model 2400 SO Central System filter, s/n EB523	
January 1 2007		5' long, 12" wide inclined cleated conveyor	
January 1 2007		5' long, 12" wide inclined cleated conveyor	
January 1 2007		Green 2' flat to 3' angled, 12" wide inclined cleated conveyor	
January 1 2007		5' long, 12" wide inclined cleated conveyor	
January 1 2007		10' long, 12" wide inclined cleated conveyor	
January 1 2007		Hytrol 5' long, 12" wide inclined cleated conveyor	
January 1 2007	Power Belt	Powerbelt conveyor set A) horizontal under press conveyor, B) horizontal to incline conveyor	
January 1 2007	Belt Master	BeltMaster conveyor set A) horizontal under press conveyor, B) horizontal to incline conveyor	
January 1 2007	Crown	Crown vibratory bowl part singulator and counter, single track S/N 09628	
January 1 2007	Crown	Crown vibratory bowl part singulator and counter, double track S/N 131022	
January 1 2007	1	CM 2 ton chain hoist mounted on 4,000 lbs convey rail approx. 20' long	
January 1 2007	1	Budget 2 Ton overhead single I beam crane	
January 1 2007	1	Conveyerail overhead crane system approx. 12' span and 50' run with 2 ton electric crane	



Purchase Date	Make	Description	Ser#
Wednesday, July 22, 2020	(2) Husky	Altanium Controllers	
Friday, August 14, 2020	MiSys	Production control equipment SW	
Friday, October 30, 2020		Resin Dryer Hopper	
Thursday, February 28, 2019	Atlas	Air Compressor	AP1793154
Monday, February 11, 2019	Supertec	CNC Surface grinder	
Monday, February 11, 2019	Wex Xan	Boxing machine	
Monday, February 11, 2019	Deltech	Air Dryer	
Monday, February 11, 2019	Fox	Strech Wrap system	
Monday, February 11, 2019	(4) Misc	Pallet Jacks	
Monday, February 11, 2019	B&D	Pedestal Grinder	
Monday, February 11, 2019	(16) Misc	Product Scales	
Monday, February 11, 2019	ConAir	Thermolater	
Monday, February 11, 2019	(3) Misc	Scale Box Indexer	
Monday, February 11, 2019	(2) Misc	Gaylord Tipper	
Monday, February 11, 2019	(6) Mold Flow	Hot Runner Controllers	
Monday, February 11, 2019	Misc	Optical Comparator	
Monday, February 11, 2019	(11) Misc	Aluminum Steps	
Monday, February 11, 2019	(4) Misc	Stainless Steel tables	
Monday, February 11, 2019	1 Lot of (45)	Hot runner cables	
Friday, April 12, 2019	Conair #55	Thermolators	223347
Friday, April 12, 2019	Conair #56	Thermolators	223349
Friday, April 12, 2019	Conair #9	Thermolators	176794
Friday, April 12, 2019	Conair #50	Thermolators	188113
Friday, April 12, 2019	Conair #60	Thermolators	223345
Friday, April 12, 2019	Conair #5	Thermolators	176793
Friday, April 12, 2019	Conair #7	Thermolators	175615
Friday, April 12, 2019	Conair #22	Thermolators	185682
Friday, April 12, 2019	Conair	Loader TLM	257063
Friday, April 12, 2019	Conair	Loader TLR	175490
Friday, April 12, 2019	Conair	Loader TLR	255712
Friday, April 12, 2019	Conair	Loader TLR	175495
Friday, April 12, 2019	Conair	Loader AR	176991
Friday, April 12, 2019	Conair	Loader AR	236935
Friday, April 12, 2019	Conair	Loader TLR	175494
Friday, April 12, 2019	Conair	Loader TLR	255715
Friday, April 12, 2019	Conair	Loader TLR	237519
Friday, April 12, 2019	Conair	Loader TLR	160524
Friday, April 12, 2019	Conair	Loader TLR	244684
Friday, April 12, 2019	Conair	Loader TLR	175498
Friday, April 12, 2019	Conair	Loader TLM	257062
Friday, April 12, 2019	Conair	Loader TLM	118064
Friday, April 12, 2019	Conair	Loader TLR	164052
Friday, April 12, 2019	Mold Flow	Hot Runner Controller AF54	240744
Friday, April 12, 2019	Mold Flow	Hot Runner Controller AF12	250147
Friday, April 12, 2019	Mold Flow	Hot Runner Controller CXF24	260754
Friday, April 12, 2019	Mold Flow	Hot Runner Controller CXF94	260753
Friday, April 12, 2019	Mold Flow	Hot Runner Controller CXF132	260755
Friday, April 12, 2019	Mold Flow	Hot Runner Controller CXF132	270020
Friday, April 12, 2019	LaRos	Conveyor	A5251476-055669

Friday, April 12, 2019	Mac	Conveyor 5' L x 4" w	0907C062507-001-004-001-01
Friday, April 12, 2019	Millicron	Conveyor side press	A3900AA010163
Friday, April 12, 2019	Mac	Conveyor	0907C062507-001-005-001-01
Friday, April 12, 2019	Mac	Conveyor	0809C060909-001-002-001-01
Friday, April 12, 2019	HFA	Conveyor under press	2210-05603
Friday, April 12, 2019	HFA	Conveyor side press	2210-08755
Friday, April 12, 2019	Nikon	Shadow Graph R14 / QC2205-AR-MT	27416 / 46599
Friday, April 12, 2019	Smart	Optical Gaging Smart Scope / Flash 500	SVW501557
Friday, April 12, 2019	Videojet	Excel/Series 170i	002360015WD
Friday, April 12, 2019	Videojet	Series 170i	60015WD
Friday, April 12, 2019	Matsui	SMGL-200-U	SMGL-0580A
Friday, April 12, 2019	(4) Magliner	Pallet Dollies	
Friday, April 12, 2019	Lining Machine	Ritzau	2P
Friday, April 12, 2019	Lining Machine	Ritzau	2P
Friday, April 12, 2019	Assorted	Tables and Cabinets	
Monday, May 6, 2019	Doosan	2008 Doosan Forklift, 6,000 lbs. capacity	GC30E-5
Monday, May 20, 2019	Vestil	Pallet Jack (New)	PE741

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Tuesday, September 22, 2020	Yale	Forklift
Monday, July 20, 2020	3	Ohaus Defender 3000 digital scale
Monday, July 20, 2020	4	Global table top electronic counting scales
Monday, July 20, 2020	2	Conair hopper loaders
Monday, July 20, 2020	2	Maguire colour additive feeder
Monday, July 20, 2020	1	Gardner Denver model EBP99D20 rotary screw 100 hp air compressor air cooled, s/n 510413
Monday, July 20, 2020	1	Gardner Denver 150 hp rotary screw air compressor, air cooled
Monday, July 20, 2020	1	Thomson Gordon model TG325 Air Dryer 360 CFM, s/n 1013138-10-2
Monday, July 20, 2020	3	Air Tanks
Monday, July 20, 2020	1	Skyjack work platform
Monday, July 20, 2020	1	Nelmore model MV1016 granulator
Monday, July 20, 2020	4	Nelmore model G1012 granulators with 10" x 12" throat, 5 hp motor
Monday, July 20, 2020	1	Foremost model HD2 granulator with 9" x 14" throat
Monday, July 20, 2020	1	Danson granulator 10" x 12" throat
Monday, July 20, 2020	1	Cumberland granulator 12" x 16" throat granulator with 10 hp motor stand mounted
Monday, July 20, 2020	1	Bail & Jewell Inc granulator 10" x 12" throat
Monday, July 20, 2020	1	Foremost model HD2H granulator with 10" x 14" throat, 10 hp motor stand mounted
Monday, July 20, 2020	3	Mokon model KV2F07-10 thermolator
Monday, July 20, 2020	1	Advantage model SK1035251C1X, s/n 73981 thermolator
Monday, July 20, 2020	1	Advantage model S925LE213, s/n 28457 thermolator
Monday, July 20, 2020	2	Tempstek thermolator
Monday, July 20, 2020	1	Logic Seal model LS 200
Monday, July 20, 2020	1	Logic Seal model LS 300

Monday, July 20, 2020	1	8' long, 12" wide inclined cleated conveyor
Monday, July 20, 2020	1	10' long, 12" wide inclined conveyor, covered with plexiglass
Monday, July 20, 2020	1	Dynacon 2' flat to 3' angled, 12" wide cleated conveyor
Monday, July 20, 2020	1	Handpunch 4000A
Monday, July 20, 2020	1	Wissota double end grinder
Monday, July 20, 2020	1	Lot warehouse racking 10'x16
Monday, July 20, 2020	1	King drill press
Monday, July 20, 2020	1	Acetronic 16 zone hot runner control
Monday, July 20, 2020	1	MSI model ATC24 electronic hot runner control s/n 940423.
Monday, July 20, 2020	1	Athena 12 zone hot runner control
Monday, July 20, 2020	1	Husky 18 zone hot runner control
Monday, July 20, 2020	1	Husky 18 zone hot runner control
Monday, July 20, 2020	1	DME 16 zone hot runner control
Monday, July 20, 2020	1	DME 12 zone hot runner control
Monday, July 20, 2020	1	DME 8 zone hot runner control
Monday, July 20, 2020	1	DME 32 zone hot runner control
Monday, July 20, 2020	1	Muller model 501 rotary stretch wrapper s/n 885500891
Monday, July 20, 2020	1	Chatillon digital force gauge model DFIS200
Monday, July 20, 2020	1	Mitutoyo model PH-A14 optical comparator, s/n 601002 with Quadra-Chek 200 digital read out
Monday, July 20, 2020	1	Boekel Scientific 132000M oven
Monday, July 20, 2020	1	Carver XG model YC laboratory press s/n 36000-072
Monday, July 20, 2020	1	Anchor Hocking Torque Tester
Monday, July 20, 2020	1	Arbour press
Monday, July 20, 2020	1	Kayenes Dynesco Melt Indexer
Monday, July 20, 2020	1	X-Rite 301 Destiny Tester
Monday, July 20, 2020	9	Sections adjustable shelves
Monday, July 20, 2020	1	Zebra Stripe S4M Label machine
Monday, July 20, 2020	1	Pacific Gage optical comparato model 1420, s/n M800-20X
Monday, July 20, 2020	1	Pillar Technologies hand held sealer s/n 1042-1
Monday, July 20, 2020	1	Dock Plate
Monday, July 20, 2020	7	Pallet jacks
Monday, July 20, 2020	1	Nilfish Advance model 265LX floor cleaning machine, s/n 1286467
Monday, July 20, 2020	1	Automatic APA model 11810 24 volt battery charger for the floor cleaner
Monday, July 20, 2020	1	Motivation hydraulic 2-ton engine lift model FRH10
Monday, July 20, 2020	1	Man cage model 510
Monday, July 20, 2020	2	Toledo dial type platform scales
Monday, July 20, 2020	1	IQ Plus model 390DC electronic floor scale
Monday, July 20, 2020	1	Eaton ECS 5000 electronic floor scale
Monday, July 20, 2020	2	Rice Lake ID 390 electronic floor scale
Monday, July 20, 2020	1	Quantum 100 grams Lab Scale
Monday, July 20, 2020	1	Ohaus Lab Scale
Monday, July 20, 2020	1	Dock plate
Monday, July 20, 2020	4	Bug lights
Monday, July 20, 2020	8	3-step air craft ladders
Monday, July 20, 2020	1	5-step air craft ladders
Monday, July 20, 2020	5	6-step air craft ladders
Monday, July 20, 2020	1	8-step air craft ladders
Monday, July 20, 2020	4	Vacuum cleaners
Monday, July 20, 2020	14	Fans
Monday, July 20, 2020	24	Plastic rolling resin carts
Monday, July 20, 2020	24	Packaging work tables
Monday, July 20, 2020	2	Portable 1 ton A/C units
Monday, July 20, 2020	1	Steel desk and chair

Monday, July 20, 2020	1	Koolwave air conditioner system
Monday, July 20, 2020	1	Steel desk & chair
Monday, July 20, 2020	2	Greenway water cooler
Monday, July 20, 2020	7	L-shaped office work station
Monday, July 20, 2020	4	Wooden work station extensions
Monday, July 20, 2020	4	Brother 3-in-1 printer/scanner/fax combo
Monday, July 20, 2020	1	Brother printer
Monday, July 20, 2020	5	Haworth Task chair
Monday, July 20, 2020	4	Rolling arm chairs
Monday, July 20, 2020	7	Vinyl executive task chair
Monday, July 20, 2020	1	R/H I-shape work station
Monday, July 20, 2020	1	Starret table
Monday, July 20, 2020	1	2 door cabinet
Monday, July 20, 2020	4	Wood Bench and vise
Monday, July 20, 2020	2	Steel parts cabinet
Monday, July 20, 2020	6	Lunch room tables
Monday, July 20, 2020	24	Lunch room Chairs
Thursday, June 20, 2019	1	Husky Altanium Neo-2 30 zone hot runner controller Ser #849581
Thursday, June 20, 2019	1	Husky Altanium Neo-2 40 zone hot runner controller Ser #849582
Thursday, June 20, 2019	3	Colourmate hopper loader
Thursday, June 20, 2019	2	Domnick Hunter eco smart model RDM 0785 air dryer
Thursday, June 20, 2019	5	Polymer model 1010 Auger granulators with 10" x 10" throat, 10 hp motor, 3/4 hp blower
Thursday, June 20, 2019	2	Amacoll model 1010, Auger granulators with 10' x 10" throat, 10 hp motor, 3/4 hp blower
Thursday, June 20, 2019	4	Conair 7.5 hp vacuum pump
Thursday, June 20, 2019	1	Conair model 8 pin 12 process, weigh blender Series GB, 4 main components with (1) colour feeder, mounted on a gaylord stand, s/n MR-8-1000 with (3) hopper loaders
Thursday, June 20, 2019	1	Novatech model D4 Desiccant Dryer with model PLH-004 dryer hopper
Thursday, June 20, 2019	1	Conair hopper loaders, gaylord filling station
Thursday, June 20, 2019	1	Norgen model 3400 hot glue unit
Thursday, June 20, 2019	1	Acetronic 12 zone hot runner control
Thursday, June 20, 2019	1	MSI model 111 electronic hot runner control s/n 970493.
Thursday, June 20, 2019	1	DME 2 zone hot runner control
Thursday, June 20, 2019	1	Milacron V48 48 zone hot runner controller
Thursday, June 20, 2019	1	Gamaflux 24 zone hot runner controller
Thursday, June 20, 2019	3	Tracker 2 zone voltage control systems
Thursday, June 20, 2019	1	Eurotherm 12 zone hot runner control
Thursday, June 20, 2019	1	Philadelphia vertical down stroke hydraulic bailer system; 32" x 60"
Thursday, June 20, 2019	7	Sections adjustable steel pallet racking
Thursday, June 20, 2019	6	Adjustable steel shelves
Thursday, June 20, 2019	1	2 door parts cabinet
Thursday, June 20, 2019	9	Rolling steel tables
Thursday, June 20, 2019	9	Wooden work benches
Thursday, June 20, 2019	2	Die trucks
Thursday, June 20, 2019	2	1 ton chain hoists
Thursday, June 20, 2019	1	ITC part washer
Thursday, June 20, 2019	3	Parts cabinet
Thursday, June 20, 2019	1	Arbour press
Thursday, June 20, 2019	1	Sandblast cabinet
Thursday, June 20, 2019	5	6-step air craft ladders
Thursday, June 20, 2019	1	8-step air craft ladders
Thursday, June 20, 2019	24	Various molds and Ancillary mold equipment



Purchase Date	Make	Description	Ser#
Friday, April 12, 2019	Delmo	63mm70mm 32 cavity mold	
Friday, April 12, 2019	Delmo	110mm 24 cavity mold	

1731861 ONTARIO INC.

plasticap



Saturday, June 15, 2019	Anfe	Anfe 32 cavity plastic injection mold 28mmTall Jigger	6845
Saturday, June 15, 2019	AMCL	AMCL 8 cavity injection mold 63mm400	19873
Saturday, June 15, 2019	AMCL	AMCL 8 cavity injection mold 63mm445	19211
Saturday, June 15, 2019	Anfe	Anfe 16 cavity injection mold 89mm400	7491
Saturday, June 15, 2019	Anfe	Anfe 16 cavity injection mold 89mm445	7492
Saturday, June 15, 2019	AMCL	AMCL 8 cavity injection mold 110mm400	21040
Saturday, June 15, 2019	Delmo	Delmo 32 cavity injection mold Yop cap mold 1	1548
Saturday, June 15, 2019	Delmo	Delmo 32 cavity injection mold Yop cap mold 2	2273
Monday, July 27, 2020	LT&D	4 cavity Shield Mold	
Friday, April 12, 2019		20/24mm 400	
Friday, April 12, 2019		202 SLT X Tall	
Friday, April 12, 2019		211 DSL Flat	
Friday, April 12, 2019		211 DSL	
Friday, April 12, 2019		211 SL #1	
Friday, April 12, 2019		211 DSLT	
Friday, April 12, 2019		24 410 Round Flip Top - Unique	
Friday, April 12, 2019		28mm Apollo Flip Top - Unique	
Friday, April 12, 2019		28 Push Pull/Stock Base	
Friday, April 12, 2019		31.5mm 1680	
Friday, April 12, 2019		38mm OC Frosted - Unique	
Friday, April 12, 2019		38 400 STFR	
Friday, April 12, 2019		52mm NI Short	
Friday, April 12, 2019		54/73mm Sandra	
Friday, April 12, 2019		63 445 WR	
Friday, April 12, 2019		68mm Sandra	
Friday, April 12, 2019		70 445 PTWR 4TPI	
Friday, April 12, 2019		75 Smooth Wall Smooth Top	
Friday, April 12, 2019		Vaseline lid - QHP	
Friday, April 12, 2019		13-425-13mm	
Friday, April 12, 2019		13-415-13mm	
Friday, April 12, 2019		20-400-20mm	
Friday, April 12, 2019		38-400-38mm	
Friday, April 12, 2019		35mm Roll On	

1731861 ONTARIO INC.

plasticap



Purchase Date	Make	Description	Ser#
Friday, July 8, 2016	Ford	2017 Fusion Energy Titanium	
Friday, July 8, 2016	Ford	2017 Fusion Energy Titanium	

Exhibit "8"

This is Exhibit "8" referred to in the
affidavit of Peter Gossmann
sworn before me, this 8th
day of December 2022

B. Chatfield

A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

1731861 ONTARIO INC.

plasticap



SUBCONTRACTOR AGREEMENT

This Agreement, as negotiated herein, is entered into by and between Hawk Plastics Ltd. at Oldcastle, Ontario, "Subcontractor" and 1731861 Ontario Inc. (Plasticap) at Concord, Ontario, "Contractor." For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Subcontractor and the Contractor hereby agree as follows:

Article 1. Statement of Work:

From time to time, Subcontractor may provide services to Contractor. In addition to the terms and conditions negotiated by the parties for particular projects, Contractor and Subcontractor hereby agree that the terms and conditions of this Subcontractor Agreement (the "Agreement") shall apply whenever Subcontractor provides services to Contractor. In general, the Subcontractor is to provide labor, and overhead costs as well as internal handling. Pricing to be negotiated on a project by project basis. The contractor is to provide tooling, ancillary equipment, materials and packaging to produce contractors products.

Article 2. Insurance:

The Subcontractor, at its own expense, shall obtain and maintain in full force and effect, without interruption during the term of the Agreement, the following minimum levels of insurance:

A. Workers' Compensation insurance covering the legal liability of the Contractor and its Subcontractors under the applicable workers' compensation or occupational disease laws for claims for personal injuries and death resulting there from to the Contractor and its Subcontractor's employees. The Subcontractor shall also obtain a minimum of \$500,000 of Employers' Liability insurance. Certificates of insurance must include a waiver of subrogation in favor of Contractor.

B. Commercial General Liability insurance covering the legal liability (including liability assumed contractually, whether incidental or not) of the Subcontractor who may be engaged in the services, for claims for personal injuries (including death) and property damage resulting there from arising out of the services to be performed by the Subcontractor, in an amount not less than \$500,000 for any one occurrence, \$1,000,000 general aggregate (subject to a per project general aggregate provision), \$1,000,000 Products/Completed Operations aggregate limit. Commercial General Liability insurance shall be obtained and shall include broad form contractual liability coverage, products/completed operations, cross liability, severability of interest and broad form property damage (if required), and Contractor as well as its directors, officers and employees shall be named as an additional insured on such Commercial General Liability policy regarding liability arising out of operations performed under this Agreement.

Article 3. Indemnification and Arbitration:

The work performed by the Subcontractor shall be at the risk of the Subcontractor exclusively. Subcontractor hereby indemnifies and holds Contractor, its parent and affiliates and their respective officers, directors, employees and agents, harmless from and against any and all claims, actions, losses, judgments, or expenses, including reasonable attorney's fees, arising from or in any way

177 Crosby Avenue, Richmond Hill, ON L4C 2R3
Tel. 905-883-4343
Fax 905-883-4375

1731861 ONTARIO INC.

plasticap



connected with the work performed, materials furnished, or services provided to Contractor during the term of this Agreement. Any controversy or claim arising out of or relating to this Agreement, or the breach thereof, shall be settled by binding arbitration and judgment on the award rendered by the arbitrator(s) may be entered in any court having jurisdiction thereof. The prevailing party in any arbitration concerning this Agreement shall be entitled to reasonable attorneys' fees.

Article 4. Warranty:

Subcontractor warrants its work for a period of one year against all defects in workmanship. Contractor warrants its part for a period of one year against all defects in materials and packaging.

Article 5. Miscellaneous:

Subcontractor is an independent contractor and not an employee of Contractor. This Agreement shall be in full force and effect from the date of signing for 5 years unless canceled in writing by either party with thirty (30) days' written notice. The cancellation of this Agreement shall not negate any term or condition, such as the indemnity or insurance requirements.

This Agreement is governed by the laws of the Province of Ontario. Any amendment(s) must be given in writing.

SUBCONTRACTOR
Hawk Plastics Ltd.

CONTRACTOR
1731861 Ontario Inc. (Plasticap)

By: 

Matt Urquhart, President Hawk Plastics

Date: November 20, 2019

By: 

Peter Gossmann VP Plasticap

Date: November 20, 2019

Exhibit "9"

This is Exhibit "9" referred to in the
affidavit of Peter Gossmann
sworn before me, this 5th
day of December 2022

B Chatfield

A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

Victoria Ostoforoff

From: Peter Gossmann <pgossmann@polycapllc.com>
Sent: Thursday, December 8, 2022 12:05 PM
To: Stephen Walters
Cc: Tom Plasticap; Sam Burgio
Subject: RE: Foreign Investor Immigration Program

CAUTION: This email originated from a sender outside of Stephen Walters Professional Corp. Do not click this, open attachments or respond unless you recognize the sender and know the content is safe.

Hello Steve,
This is the Email from Sam Burgio.
Peter
416 402 2850

Sent from Mail for Windows

From: Sam Burgio
Sent: December 8, 2022 11:47 AM
To: Peter Gossmann
Subject: Foreign Investor Immigration Program

Dear Peter:

I acknowledge receipt of your financials for the above noted group of companies-thank you.

As your immigration counsel I am pleased to see that you are maintaining systematic and continuous operation of your businesses which complies with your L1 a visa requirements for yourself and the two TN- visa engineers that we have successfully represented.

As you are aware, I presented your group of companies to over 300 investors in Guangzhou China last month during our immigrant investor program seminar. The response was phenomenal.

Since my return, I have already been retained by 3 investors each seeking to invest 1M US in your group of companies. I will need to complete my due diligence and review all Financial aspects for all the group of companies. Once I am satisfied that all the requirements are met, I will prepare a share structure that will comply with the immigrant investor program.

If all conditions are satisfied we may be able to secure the financing for you within 60 to 90 days. Trusting this is satisfactory,

Sam Burgio BA.,LL.B.,JD

Sent from my iPhone

On Dec 6, 2022, at 3:00 PM, Peter Gossmann <pgossmann@polycapllc.com> wrote:

Hello Sam,

Please find attached Year end statements for Polycap December 31 2021 and Plasticap March 31, 2022.

Please give me an update as to the financing you are arranging for both companies.

I understand you have made significant progress and we look forward to the equity participation you will be involved with.

Peter

416 402 2850

Sent from Mail for Windows

Exhibit "10"

This is Exhibit "10" referred to in the
affidavit of Peter Gossmann
sworn before me, this 8th
day of December 2022



A COMMISSIONER FOR TAKING AFFIDAVITS

Barbara Christine Chatfield,
a Commissioner, etc., Province of Ontario, for
Stephen Walters Professional Corporation,
Barrister and Solicitor.
Expires May 31, 2025.

Victoria Ostoforoff

From: Stephen Walters
Sent: Thursday, December 8, 2022 4:20 PM
To: Victoria Ostoforoff
Subject: FW: Documents for Plasticap
Attachments: BMO1 2072906 CAD Oct 2022.pdf; BMO2 1731861 US Oct 2022.pdf; First Bank Account_Statements_October_2022.pdf; Plasticap AR insurance Atradius 21Nov22.pdf; Polycap Liability Report - October 2022.pdf; TD 173 CAN Oct 2022.pdf; RP and RT 0001.pdf; Equipment list full Polycap Plasticap 21Nov22 (2).xlsx; Hawk and Plasticap Sub Agreement 21Nov22.pdf; Polycap Balance Sheet PDF 2021.pdf; Polycap P&L Income Statement 2021 PDF.pdf; Plasticap.Interim.31Oct.2022.pdf

Thanks, S.

STEPHEN WALTERS, LL.B., LL.M. (Banking), LL.M. (Tax)
P: 905-826-0651 / F: 905-826-3001 / E: sdw@business-law.biz

STEPHEN WALTERS PROFESSIONAL CORPORATION
 6509B Mississauga Road, Mississauga, Ontario, Canada L5N 1A6

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From: Anirban Mukherjee <anirban@ampcorp.ca>
Sent: Thursday, December 8, 2022 1:49 PM
To: Peter Gossmann <pgossmann@plasticap.com>
Cc: Stephen Walters <sdw@business-law.biz>; Tom Plasticap <tlato@plasticap.com>; Navin Bhagtani <navin@ampcorp.ca>
Subject: Re: Documents for Plasticap

<p>CAUTION: This email originated from a sender outside of Stephen Walters Professional Corp. Do not click this, open attachments or respond unless you recognize the sender and know the content is safe.</p>
--

Hi Steve,

It was nice talking to you in the morning today.

As discussed, the Bank required us to send the following info, I have given you our comments against each and every point:

1. Aged Accounts receivable and payable summaries directly from quickbooks as of October 31, 2022
 Already submitted along with Borrowing Certificate in October.

2. Income statement and balance sheet as of October 31, 2022 **Attached**
3. Most recent bank statement for Plasticap's TD and BMO accounts **Already Submitted, attached again.**
4. The year-end financial statements for Polycap LLC for the year ending December 31, 2021 **Draft Internal statements attached.**
5. Copy of most recent bank statement for Polycap LLC (FirstBank) **Already submitted, attached again**
6. Sample of 2 recent invoices issued to Colgate, Lear and Evergreen **Lear & Evergreen are not regular customers, not available. Colgate Invoice attached.**
7. Current insurance binder to confirm coverages **Attached**
8. CRA MyAccount printout showing exact amount owing for payroll and HST and confirming if any returns are outstanding **Attached showing 0 Balance**
9. 6 month cash flow forecast **Not available**
10. Your proposed plan to address the line of credit not revolving and to pay down the debt **Peter already explained this to Jan of RBC.**
11. Agreement you have with Hawk Plastics regarding equipment, moulds and the manufacturing of your inventory **Attached**

As informed before, the Special Loans Guy from RBC never gave us enough time to arrange/prepare everything and submit to them, technically they gave us only 5 working days.

Hope the above suffice your requirement.

If you have any questions let us know.

Thanks

Anirban Mukherjee CPA, CGA

Principal



T 905 499-4535 Ext 124 | F 905 812-8889 www.ampcorp.ca



Anirban Mukherjee Professional – Just another WordPress site

Our accounting firm is built on four important attributes – integrity, trust, service and community. The vision and philosophy, values and character of our firm are based on these attributes, which go a long way in driving a very positive customer experience.

www.ampcorp.ca

Do you need to print this email? Let's reduce our paper use.

Confidentiality Warning: This message and any attachments are intended only for the use of the intended recipient(s), are confidential, and may be privileged. If you are not the intended recipient, you are hereby notified that any review, retransmission, conversion to hard copy, copying, circulation or other use of this message and any attachments is strictly prohibited. If you are not the intended recipient, please notify the sender immediately by return email, and delete this message and any attachments from your system. Thank-you!

Information confidentielle: Le présent message, ainsi que tout fichier qui y est joint, est (sont) envoyé(s) à l'intention exclusive de son ou (ses) destinataire(s); il est de nature confidentielle et peut faire l'objet d'une information privilégiée. Nous avisons toute personne autre que le destinataire prévu que tout examen, réacheminement, impression, copie, distribution ou toute autre utilisation de ce message et tout document joint est (sont) strictement interdit(s). Si vous n'êtes pas le destinataire prévu, veuillez en aviser immédiatement l'expéditeur par retour de courriel et supprimer ce message et tout document joint de votre système. Merci!

Chequing

265

3462 1994-891

The current balance shown is as of today's date. Please report any items that do not match your records.

Account Balance: \$14.30

Account No: 1994-891

Available Funds: \$14.30 

Financial Institution No: 001 

Funds on Hold: \$0.00 

Branch Translt No: 34622 

[CRA direct deposit](#)

Funds on Hold: \$0.00

Transaction History

View transactions by selecting a time period or date range, or filter your results by entering a description.

View: or show from: to:

Filter description: Submit

Transaction Date	Code	Description	Debit	Credit	Balance
		Balance Forward			\$41.96
Oct 15, 2021	DN	CASH MGMT FEE BOM/B/M	\$71.00		\$-29.04
Oct 15, 2021	NS	BR.0072		\$71.00	\$41.96
Oct 15, 2021	DC	BR.0072	\$48.00		\$-6.04
Oct 20, 2021	TF	3462-1997-419 3587		\$100.00	\$93.96
Oct 29, 2021	SC	PLAN FEE	\$22.50		\$71.46
Oct 29, 2021	IN		\$0.02		\$71.44

Other 1 USD

266

3462 4773-786

The current balance shown is as of today's date. Please report any items that do not match your records.

Account Balance: \$63.00

Account No: 4773-786

Available Funds: \$63.00 

Financial Institution No: 001 

Funds on Hold: \$0.00 

Branch Translt No: 34622 

Funds on Hold: \$0.00

Transaction History

View transactions by selecting a time period or date range, or filter your results by entering a description.

View: or show from: to:

Filter description: Submit

Transaction Date	Code	Description	Debit	Credit	Balance
		Balance Forward			\$99.68
Oct 31, 2022	SC	FIXED CHARGE \$6.00	\$6.00		\$93.68



Bank & Trust Company

The Bank That Puts You First.

Online Banking Log-in

Polycap LLC
219 Joe Gillespie Dr
Lebanon VA 24266

Date 10/31/22 Page 1
Primary Account 10029957
C 31 Enclosures 2

CHECKING ACCOUNTS

Business Checking		Number of Enclosures	2
Account Number	10029957	Statement Dates	10/03/22 thru 10/31/22
Previous Balance	270,529.19-	Days in the Statement Period	29
6 Deposits/Credits	116,441.53	Average Ledger	205,720.43-
2 Checks/Debits	52.80	Average Collected	207,145.24-
Service Charge	.00		
Interest Paid	.00		
Ending Balance	154,140.46-		

DEPOSITS AND ADDITIONS

Date	Description	Amount
10/03	Expenses TricorBraun Inc CCD 611875	24,591.00
10/11	32129 CUBEPACKAGINGSOL CCD Polycap LLC	94.65
10/19	EDI PAYMNT COLGATE 9437 CTX ISA*00* *00* *ZZ*CITIBANK *ZZ*COLGTE MX-ACH *221018*1838*U*00200* 095901340*0*P*:\ ST*820*000000196\ BPR*X*75936.76*C*ACH*CTX*01*03 1100209*DA*38549437***01*05140 4464*DA*10029957*20221019\ TRN*1*US0121000169192\ REF*TN*US01210001\ REF*GX*09590134000000151\ DTM*009*20221018\ N1*PR*Colgate Palmoliv\ N1*PE*PolycapLLC\ ENT*1*****60*1004612822\ RMR*IV*202209-SMI**15808.38*15 808.38\ DTM*003*20220930\ RMR*IV*202209-SMI**1466.87*146 6.87\ DTM*003*20220930\ RMR*IV*202209-SMI***264.31\ DTM*003*20220927\ RMR*IV*202209-SMI**273.01*273. 01\ DTM*003*20220926\ 	75,936.76



Bank & Trust Company

The Bank That Puts You First.

Online Banking Log-in

Polycap LLC
219 Joe Gillespie Dr
Lebanon VA 24266

Date 10/31/22
Primary Account
Enclosures

Page 2
10029957
2

Business Checking

10029957 (Continued)

DEPOSITS AND ADDITIONS

Date	Description	Amount
	RMR*IV*202209-SMI**3579.8*3579	
	.8\	
	DTM*003*20220925\	
	RMR*IV*202209-SMI**4726.63*472	
	6.63\	
	DTM*003*20220924\	
	RMR*IV*202209-SMI**6723.52*672	
	3.52\	
	DTM*003*20220923\	
	RMR*IV*202209-SMI**5058.78*505	
	8.78\	
	DTM*003*20220922\	
	RMR*IV*202209-SMI**6002.16*600	
	2.16\	
	DTM*003*20220921\	
	RMR*IV*202209-SMI**1422.21*142	
	2.21\	
	DTM*003*20220920\	
	RMR*IV*202209-SMI**2924.38*292	
	4.38\	
	DTM*003*20220919\	
	RMR*IV*202209-SMI**3637.47*363	
	7.47\	
	DTM*003*20220918\	
	RMR*IV*202209-SMI**2200.03*220	
	0.03\	
	DTM*003*20220918\	
	RMR*IV*202209-SMI**2984.39*298	
	4.39\	
	DTM*003*20220916\	
	RMR*IV*202209-SMI**4075.33*407	
	5.33\	
	DTM*003*20220915\	
	RMR*IV*202209-SMI**2795.39*279	
	5.39\	
	DTM*003*20220914\	
	RMR*IV*202209-SMI**1532.6*1532	
	.6\	
	DTM*003*20220913\	
	RMR*IV*202209-SMI**112.09*112.	



Bank & Trust Company

The Bank That Puts You First.

Online Banking Log-in

Polycap LLC
219 Joe Gillespie Dr
Lebanon VA 24266

Date 10/31/22
Primary Account
Enclosures

Page 3
10029957
2

Business Checking

10029957 (Continued)

DEPOSITS AND ADDITIONS

Date	Description	Amount
	09\ DTM*003*20220912\ RMR*IV*202209-SMI***1208.78\ DTM*003*20220911\ RMR*IV*202209-SMI**863.48*863. 48\ DTM*003*20220908\ RMR*IV*202209-SMI**2815.94*281 5.94\ DTM*003*20220907\ RMR*IV*202209-SMI**751.03*751. 03\ DTM*003*20220906\ RMR*IV*202209-SMI**662.39*662. 39\ DTM*003*20220905\ RMR*IV*202209-SMI**1674.94*167 4.94\ DTM*003*20220904\ RMR*IV*202209-SMI**1344.48*134 4.48\ DTM*003*20220903\ RMR*IV*202209-SMI**54.63*54.63 \ DTM*003*20220902\ RMR*IV*202209-SMI**3919.92*391 9.92\ DTM*003*20220901\ SE*64*000000196\ 10/19 Deposit 2,335.12 10/21 32394 CUBEPACKAGINGSOL 489.20 CCD Polycap LLC 10/21 Deposit 12,994.80	

WITHDRAWALS AND DEDUCTIONS

Date	Description	Amount
10/03	Int Bnking ACH items	7.80-
10/03	Int Bnking ACH batch	45.00-

DAILY BALANCE INFORMATION

Date	Balance	Date	Balance	Date	Balance
10/03	245,990.99-	10/11	245,896.34-	10/19	167,624.46-



Bank & Trust Company

The Bank That Puts You First.

Online Banking Log-in

Polycap LLC
219 Joe Gillespie Dr
Lebanon VA 24266

Date 10/31/22
Primary Account
Enclosures

Page 4
10029957
2

Business Checking

10029957 (Continued)

DAILY BALANCE INFORMATION	
Date	Balance
10/21	154,140.46-

Credit

Bank: The First Bank & Trust Co
 Branch #: 1
 Branch Name: West Lebanon
 Teller ID: W34H11
 Drawer #: 3
 Trans #: 59
 Misc: Trn DDA Deposit.

DDA Deposit

Date/Time: 10/19/2022 4:12 PM
 Workstation: 7263113
 HIN #: 832701030000185
 Owner: Polycap LLC

Credit

Bank: The First Bank & Trust Co
 Branch #: 1
 Branch Name: West Lebanon
 Teller ID: W34MDD1
 Drawer #: 2
 Trans #: 74
 Misc: Trn DDA Deposit.

DDA Deposit

Date/Time: 10/21/2022 4:20 PM
 Workstation: 7263113
 HIN #: 832901030000233
 Owner: Polycap LLC

 SUBSTITUTE IMAGE / VIRTUAL DOCUMENT

AUXILIARY	R/T	ACCOUNT	PC/TC	AMOUNT
	5408-0011	10029957	20	\$2,335.12

Deposit Date: 10/19 Amount: \$2,335.12

 SUBSTITUTE IMAGE / VIRTUAL DOCUMENT

AUXILIARY	R/T	ACCOUNT	PC/TC	AMOUNT
	5408-0011	10029957	20	\$12,994.80

Deposit Date: 10/21 Amount: \$12,994.80



2022 - 2023 Renewal Terms

Policy: 827440
Contact: Akhil Kapur
Telephone: +1 905 804-4250
E-mail: akhil.kapur@atradius.com

We are pleased to offer the following non-binding indication of terms and conditions for your credit insurance policy. The information below is summary information only. Please refer to our policy document for full terms and conditions of coverage.

Insured	1731861 ONTARIO INC o/a Plasticap 177 CROSBY AVENUE Richmond Hill, Ontario L4C 2R3		
Indication expiration date	May 17, 2022		
Policy start date	May 1, 2022		
Policy expiry date	April 30, 2023		
Policy duration	12 months		
Insured percentage	90%		
Political risk insured percentage	0% for Canada and United States	95% for all other countries	
Countries covered	Canada, USA		
Policy currency	Canadian Dollars		
Waiting period	6 months		
Maximum Credit Terms	30 days		
Trade activities	manufacturer of caps for bottles - food industry		
Invoicing Period	30 days		
Maximum aggregate CLD amount	\$3,520,000		
Maximum discretionary credit limit	not applicable		
Maximum extension period	45 days		
Reporting threshold	\$0		
Insurer's maximum liability	\$1,500,000		
Policy costs	\$0		
Credit limit cost Canada, United States	\$50		
Credit limit cost all other countries	\$70		
Fixed credit limit fee	\$800	Annual credit limits included	20
Declaration Period	Policy Period		
Advance premium payment	Upon policy inception	Basis for advance premium payment	Estimated annual premium

[Signature] 1/5/2022



2022 - 2023 Renewal Terms

	Option 1
Deductible	\$5,000
Deductible type	Aggregate first loss
Claims threshold	\$0
Estimated annual insured sales	\$8,800,000
Premium rate	0.248%
Estimated annual premium	\$21,824
Minimum premium amount	\$20,000
No Claims Bonus	5.000%
Contribution to Collection Costs	We will contribute to the costs (excluding admin costs) you incur in fulfilling your obligation to minimise loss.
Offer Subject to:	Current aging receivables listing - Receipt and review to the satisfaction of Atradius.

Atradius provides trade credit insurance, surety and collections services worldwide through a strategic presence in 50 countries. Atradius has access to credit information on 200 million companies worldwide. Its credit insurance, bonding and collections products help protect companies throughout the world from payment risks associated with selling products and services on trade credit. Atradius forms part of Grupo Catalana Occidente (GCO.MC), one of the leading insurers in Spain and worldwide in credit insurance.

The information herein is summary information only, presented for discussion purposes only and should be considered non-binding on either party. The proposed policy parameters in this non-binding indication may be adjusted or this indication withdrawn based upon the further assessment of information about covered risks or the policyholder. Nothing in this indication or any prior communications commits Atradius to offer a credit insurance policy. Atradius is not on risk unless we issue an original non-Draft, countersigned credit insurance policy. Compliance with all terms, conditions, and provisions of the Policy and timely payment of all premiums and other charges specified shall be conditions precedent to any right of recovery by the Insured. Please refer to the actual policy, if one is issued, for the terms and conditions of coverage. If issued, the policy will be issued by Atradius Crédito y Caución S.A. de Seguros y Reaseguros (Canada Branch).

Acceptance: I have read the terms and conditions herein and hereby make application to Atradius to issue a credit insurance policy in accordance with said terms.

Peter Gossmann
Printed Name


Signature

May 1, 2022
Date

Renewal Questionnaire

Please complete and return by: April 1, 2022

1: Policyholder Information

Policyholder Name:

Policy Number:

Renewal Date:

Policy Currency:

2: Estimated Insurable Turnover in the Next 12 Months

Country	Sales Volume	Max Terms of sale	Country	Sales Volume	Max Terms of sale	Policy Currency
Canada	\$2,800,000	60		\$0		↓ \$CAD/\$USD ↓
United States	\$6,000,000	60				
	\$0					
			Others combined			
			Total Expected Sales	\$8,800,000		

3: Canadian Sales by province as a % of Estimated Insurable Turnover in the Next 12 Months

Provincial sales tax is payable on Accounts Receivable insurance premium paid to insure sales in the provinces of Ontario, Manitoba, Quebec, Saskatchewan and Newfoundland.

The current rate of sales tax is 7% in Manitoba, 8% in Ontario, 9% in Quebec, 15% in Newfoundland, and 6% in Saskatchewan.

Atradius uses the declared percentage of INSURED SALES in each province to calculate the applicable sales tax. If Atradius does not receive a declaration of sales distribution, we must charge sales tax at the full provincial rate based on the address of the policy holder.

Please ensure all insured entities are included in the declaration.

Below please fill in the percentage of insured sales to customers for the following provinces?

Provinces	% of business conducted
Ontario	50%
Quebec	5%
Manitoba	15%
Newfoundland	0%
Saskatchewan	5%

4: Day Sales Outstanding (DSO)

Latest Available DSO figures:

$$\text{DSO} = \frac{\text{Accounts Receivables}}{\text{Invoiced Sales in Period}} \times \text{number of Days in the Period}$$

Material Receipt Summary

50232292 Polycap LLC
LEBANON
VI 24266

P9911491 - Closure:63mm Ext-CMB Tulip Cap -Suavitel

Opening Inventory Qty	1,173,363.000	EA
Total Receipts	0.000	EA
Total Usage	293,088.000-	EA
Closing Inventory	880,275.000	EA
Billable Quantity	293,088.000	EA

Receipt Details

Date Quantity / UOM Bill of Lading #

End of Summary

Material Receipt Summary

50232292 Polycap LLC
LEBANON
VI 24266

P9923591 - Closure: 63mm Camb Tulip Cap Comp Yellow

Opening Inventory Qty	131,725.000	EA
Total Receipts	198,000.000	EA
Total Usage	281,183.000-	EA
Closing Inventory	48,542.000	EA
Billable Quantity	281,183.000	EA

Receipt Details

Date	Quantity /	UOM	Bill of Lading #
10/15/22	112,200.000	EA	26855
10/15/22	13,200.000	EA	RF# 30759
10/15/22	13,200.000-	EA	RF# 30759
10/15/22	52,800.000-	EA	ANNX
10/15/22	52,800.000	EA	ANNX
10/18/22	72,600.000	EA	26856
10/18/22	78,925.000	EA	ANNEX TRANSFER
10/18/22	78,925.000-	EA	ANNEX TRANSFER
10/21/22	6,600.000-	EA	ANNEX XFER
10/21/22	6,600.000	EA	ANNEX XFER
10/22/22	13,200.000	EA	26863
10/23/22	33,000.000-	EA	ANNX
10/23/22	33,000.000	EA	ANNX
10/26/22	105,600.000-	EA	ANNEX XFER
10/26/22	105,600.000	EA	ANNEX XFER
10/31/22	26,400.000	EA	ANNX
10/31/22	26,400.000-	EA	ANNX

End of Summary

Material Receipt Summary

50232292 Polycap LLC
 LEBANON
 VI 24266

P9923592 - Closure: 63mm Camb Tulip Cap Comp Blue

Opening Inventory Qty	20,307.000	EA
Total Receipts	385,000.000	EA
Total Usage	233,911.000-	EA
Closing Inventory	171,396.000	EA
Billable Quantity	233,911.000	EA

Receipt Details

Date	Quantity /	UOM	Bill of Lading #
10/02/22	9,394.000	EA	ANNEX TRANSFER
10/02/22	9,394.000-	EA	ANNEX TRANSFER
10/02/22	1,381.000	EA	CORRECTION
10/02/22	1,381.000-	EA	CORRECTION
10/09/22	10,775.000-	EA	ANNX
10/09/22	10,775.000	EA	ANNX
10/13/22	145,200.000	EA	26848
10/15/22	52,800.000	EA	26855
10/18/22	125,400.000	EA	26856
10/26/22	61,600.000	EA	26864
10/28/22	199.000-	EA	ANNEX TRANSFER
10/28/22	199.000	EA	ANNEX TRANSFER
10/29/22	2,276.000	EA	CORRECTION
10/29/22	2,276.000-	EA	CORRECTION
10/30/22	39,600.000	EA	ANNEX TRANSFER
10/30/22	39,600.000-	EA	ANNEX TRANSFER
10/30/22	114,675.000-	EA	ANNX
10/30/22	114,675.000	EA	ANNX

End of Summary

Material Receipt Summary

50232292 Polycap LLC
LEBANON
VI 24266

P9933835 - Closure 63mm Camb TulipCap SunshineBloom

Opening Inventory Qty	199,100.000	EA
Total Receipts	0.000	EA
Total Usage	0.000	EA
Closing Inventory	199,100.000	EA
Billable Quantity	0.000	EA

Receipt Details
Date Quantity / UOM Bill of Lading #

No Receipts found for material

End of Summary

Material Receipt Summary

50232292 Polycap LLC
LEBANON
VI 24266

P9935032 - Closure 63mm Camb TulipCap WaterfallMist

Opening Inventory Qty 65,725.000 EA
Total Receipts 19,800.000 EA
Total Usage 67,925.000- EA

Closing Inventory 17,600.000 EA

Billable Quantity 67,925.000 EA

Receipt Details

Date	Quantity /	UOM	Bill of Lading #
10/17/22	39,325.000	EA	ANNX
10/17/22	39,325.000-	EA	ANNX
10/18/22	26,400.000	EA	
10/18/22	26,400.000-	EA	
10/26/22	19,800.000	EA	26864
10/27/22	39,600.000-	EA	ANNEX TRANSFER
10/27/22	39,600.000	EA	ANNEX TRANSFER
10/29/22	11,000.000-	EA	ANNEX TRANSFER
10/29/22	11,000.000	EA	ANNEX TRANSFER
10/31/22	825.000-	EA	ANNX
10/31/22	825.000	EA	ANNX

End of Summary

Material Receipt Summary

50232292 Polycap LLC
LEBANON
VI 24266

P9942199 - Closure: 63mm Camb Tulip Cap Comp Purple

Opening Inventory Qty 79,200.000 EA
Total Receipts 64,625.000 EA
Total Usage 110,450.000- EA

Closing Inventory 33,375.000 EA

Billable Quantity 110,450.000 EA

Receipt Details

Date	Quantity /	UOM	Bill of Lading #
10/18/22	550.000	EA	
10/18/22	550.000-	EA	
10/21/22	64,900.000	EA	
10/21/22	64,900.000-	EA	
10/22/22	46,200.000	EA	26863
10/23/22	61,050.000	EA	ANNX
10/23/22	61,050.000-	EA	ANNX
10/24/22	64,900.000	EA	RF# 30889
10/24/22	64,900.000-	EA	RF# 30889
10/24/22	13,200.000	EA	RF# 30889
10/24/22	13,200.000-	EA	RF# 30889
10/26/22	18,425.000	EA	26864
10/29/22	975.000	EA	ANNEX TRANSFER
10/29/22	975.000-	EA	ANNEX TRANSFER
10/29/22	775.000	EA	CORRECTION
10/29/22	775.000-	EA	CORRECTION

End of Summary

50232292 Polycap LLC
LEBANON
VI 24266

Usage Summary

Material	Plant	Quantity / Unit	Price	
P9911491		US78 COLGATE PALMOLIVE -	293,088.000- /001 EA	24,768.8700
P9923591		US78 COLGATE PALMOLIVE -	281,183.000- /001 EA	25,654.8200
P9923592		US78 COLGATE PALMOLIVE -	233,911.000- /001 EA	21,229.7900
P9935032		US78 COLGATE PALMOLIVE -	67,925.000- /001 EA	6,641.7500
P9942199		US78 COLGATE PALMOLIVE -	110,450.000- /001 EA	11,509.9500
Total Liabilities				<hr/> <hr/> 89,805.1800

Expected Invoice Due Date: 11/01/2022

Account Activity

[Help](#) | [Print](#)

Account: TD EVERY DAY C BUSINESS PLAN - 5034740 \$50.52 ▼

Current Balance **Available Balance** [Direct deposit form \(PDF\)](#)
\$50.52 **\$50.52**

Balance Date: Nov 21, 2022

View [30 days](#) | [60 days](#) | [90 days](#) | [120 days](#)

Search by Month (up to 18 months)

Month Year

From

Your transactions for **Oct 2022**

Date ↑	Transaction Description ⇅	Withdrawals ⇅	Deposits ⇅	Balance
Oct 31, 2022	OVERDRAFT INTEREST	0.03		(\$48.64)
Oct 31, 2022	PAPER STMT FEE	3.00		(\$48.61)
Oct 31, 2022	MONTHLY PLAN FEE	72.00		(\$45.61)
Oct 27, 2022	View Cheque CHQ# 14354-0147705416	700.00		\$26.39
Oct 27, 2022	View more E-TRANSFER ***t3U		600.00	\$726.39
Oct 03, 2022	View Cheque CHQ# 14356-2143349431	7,916.67		\$126.39
Oct 03, 2022	View Cheque CHQ# 14368-2143349416	4,166.67		\$8,043.06
Oct 03, 2022	GC 3700-DEPOSIT		3,200.00	\$12,209.73
Oct 03, 2022	221003S9732000WIRE		8,982.50	\$9,009.73
Total :		\$12,858.37	\$12,782.50	

Microsoft Money ▼

All transactions to the close of the previous BUSINESS day will be downloaded. [View supported versions of the software downloads.](#)

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My Business Account1731861 ONTARIO INC.
BN : 850996398

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Payroll

RP0001 Overview

As of December 8, 2022

[Help with this page](#)**Balances and payments**Outstanding returns: No • [View and pay account balance](#)Amount owing: **\$0.00** ⓘ**COVID-19 wage and hiring subsidies**

- [Apply for the Tourism and Hospitality Recovery Program \(THRP\)](#) - including support in the event of a qualifying public health restriction
- [Apply for the Hardest-Hit Business Recovery Program \(HHBRP\)](#)
- [Apply for the Canada Recovery Hiring Program \(CRHP\)](#)
- [Apply for the Canada Emergency Wage Subsidy \(CEWS\)](#)
- [10% Temporary wage subsidy \(TWS\)](#)
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GST/HST

RT0001 Overview

As of December 8, 2022

[Help with this page](#)**Balances and payments**

Outstanding returns: No

[View and pay account balance](#)Amount owing: **\$0.00**[Calculate and pay instalment payments](#)**GST/HST****File**

- [File a return](#)
- [File a rebate](#)
- [File an election](#)
- [Adjust a return](#)
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Other

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- [Submit PDF form with electronic signature](#)



Purchase Date	Make	Description	Ser#
Thursday, February 14, 2019	Cincinnati	2016 310 Ton Injection Molding Machine	H4901AE050074
Thursday, February 14, 2019	Kraus-Maffei	2006 385 Ton Injection Molding Machine	61006562
Thursday, February 28, 2019	Cincinnati	2006 400 Ton Injection Molding Machine	572-524
Thursday, February 28, 2019	Kraus-Maffei	2004 350 Ton Injection Molding Machine	61004723
Thursday, February 28, 2019	Kraus-Maffei	2004 300 Ton Injection Molding Machine	61004898
Friday, October 30, 2020	Engel	2017 eSpeed 720 Ton Injection Molding Machine	197206
Friday, October 30, 2020	LT&D	Bolster Plate and mold supports	
Friday, July 19, 2019	Niigon	500ton RS85 Injection Molding Machine	1077
Friday, October 30, 2020	Niigon	Pump, Screw and Barrel upgrade	
Friday, August 23, 2019	Niigon	500ton RS85 Injection Molding Machine	1079

1731861 ONTARIO INC.

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January 10 2016	JSW	2015 J450AD-1400H Packaging Specification plastic injection molding machine	213141001859 and 213141001744
January 10 2016	JSW	2015 J450AD-1400H General Purpose plastic injection molding machine	213141001859 and 213141001744
May 5 2018	Cincinnati	1999 MH 500 - 60 General Purpose plastic injection molding machine	H05A0499005
2006	JSW	2005 245 ton J245EL3-460H	s/n 204714107269
2006	JSW	2005 310 ton J310EL3-890H	s/n 203715604269
2006	JSW	2005 385 ton J385EL3-890HHS	s/n 203717001159
1999	Sumitomo	1998 385 ton SE3 350M-H	s/n MOFM0026
1999	Sumitomo	1998 385 ton SE3 350M-H	s/n MOFM0025



Purchase Date	Make	Description	Ser#
Friday, July 19, 2019	Smart Corp	Lining Machine	
Friday, July 19, 2019	Smart Corp	Lining machine	
Friday, July 19, 2019	Smart Corp	22mm to 110 mm Die Sets	

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Thursday, June 20, 2019	Anchor	Automatic Parts Feeder push-pull cap assembly machine with (2) hopper elevator conveyors, (2) model F-415 parts feeders, 12 head turret assembly press.	A3032
Thursday, June 20, 2019	Anchor	Anchor Hocking , Cap lining machine with hopper elevator model HF-30380, unscrambler bowl, single file conveyor, 3 head Swangren Machine # 57 liner punch.	A29811
Thursday, June 20, 2019	Anchor	Anchor Hocking , cap lining machine with hopper elevator, Pneumatic Packaging unscrambler, single file conveyor, 1 head Adriance Machine model 20 OBI press, lining sheet feeder and scrap coiler, outfeed finished parts conveyor to box filling station. Norgren model 2302 hot glue unit Norgren compressed air dryer.	A3056
Thursday, June 20, 2019	Montreal Milling	Montreal Milling Machine Co. , cap lining machine with hopper elevator, unscrambler, single file conveyor, MMC s/n 104-220, (2) head punch, MMC s/n DP 1087, 6" wide lining sheet feeder, and scrap coiler, outfeed finished parts conveyor	DP 1087
Monday, July 20, 2020	Montreal Milling	Montreal Milling Machine Co., cap lining machine with hopper elevator, unscrambler, single file conveyor, MMC s/n 104-144, (2) head punch, MMC s/n BP 1039, 6" wide lining sheet feeder, and scrap coiler, outfeed finished parts conveyor to rotary table, cap counter to automatic box filling conveyor.	BP 1039
Monday, July 20, 2020	Montreal Milling	Montreal Milling Machine Co., cap lining machine with unscrambler, single file conveyor, 3 head lining punch, sheet feeder and scrap coiler, outfeed parts conveyor - Morbin hopper and dual bowl unscrambler feeds th above MMC for special caps.	DP 308
Monday, July 20, 2020	Johnson	Johnson Machine works dual station cap lining press with infeed sheet feeder.	



Purchase Date	Make	Description	Ser#
Tuesday, September 22, 2020	Yong Teng	Extrusion Line Model SJ-90	201604033



Purchase Date	Make	Description	Ser#
Monday, February 11, 2019	Supertec	CNC Surface grinder	

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January 1 2007	Mas	1958 Mas model VR4 45" radial arm drill w/2"c/w drilling block s/n 5322
January 1 2007	Johnson	Johnson 10" horizontal bandsaw
January 1 2007	Ford Smith	Ford Smith double end grinder
January 1 2007	Miller	Miller Maxstar model 140 STL Argon Welder
January 1 2007	Hobart	Hobart 180 amp, Arc Welder model T-180
January 1 2007	Darbert	Darbert 660X2000 LATHE Ser#AA2-52141 w/tooling
January 1 2007	Bridgeport	Bridgeport vert turret milling machine series 1, 2 hp, serial # JS6655 with Mitotoyo digital read out.
January 1 2007	Arboga	AB Arboga model F100S drill press
January 1 2007	Kuhlman	Kuhlman Tool & Die Grinder
January 1 2007	Harig	Harig Super 612 horizontal grinder
January 1 2007	Rockwell	Rockwell Tool Grinder



Purchase Date	Make	Description	Ser#
Wednesday, July 6, 2022		Extruder Chiller	
Tuesday, April 2, 2019	AEC	Pump Station Reservoir	
Tuesday, April 2, 2019	Nominal	170-ton Cooling Tower System	
Tuesday, April 2, 2019	PTS	1600 Cooling Tower Water Pump Station Reservoir	

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Thursday, June 20, 2019	Temperature Control Corp	Temperature Corp model AC3, 3 ton air cooled chiller 460 volt, s/n 0405-598	0405-598
Thursday, June 20, 2019	Temperature Control Corp	Water Cooled Chiller / WX030DZV	0415-1839
Thursday, June 20, 2019	BAC	Cooling Tower / VTO - 088 - L	U1513386-01-01-01
Thursday, June 20, 2019	PTS	7500 Liter SS Cooling Tank	



Purchase Date	Make	Description	Ser#
Wednesday, April 6, 2022		25 ton overhead crain and rail system	
Wednesday, April 6, 2022		10 ton overhead crain	
Friday, August 14, 2020	Morris	Material Handling equipment silo 1&2	
Tuesday, September 22, 2020	Morris	Material Handling equipment silo 3&4	
Tuesday, April 2, 2019	Silo	Material Capacity 135,000 lbs	
Tuesday, April 2, 2019	Silo	Material Capacity 90,000 lbs	
Tuesday, April 2, 2019	Silo	Material Capacity 90,000 lbs	

1731861 ONTARIO INC.

plasticap



Monday, January 1, 2007	Hamilton	Material Handling Controller	
January 1 2007	Mould Tek	Exac U-batch, 3 component weigh blender with (2) hopper loaders	
January 1 2007	Crown	Vibratory bowl sorter with flip top cap closing aparatus and counter S/N 11806	
January 1 2007	Crown	Crown cap unscrambler model 09638	
January 1 2007	Silo	Steel outdoor silo's 12' diameter approx. 48' high	
January 1 2007	Hamilton	Hamilton 16 station central system control panel	
January 1 2007	Hamilton	Hamilton model 2400 SO Central System filter, s/n EB523	
January 1 2007		5' long, 12" wide inclined cleated conveyor	
January 1 2007		5' long, 12" wide inclined cleated conveyor	
January 1 2007		Green 2' flat to 3' angled, 12" wide inclined cleated conveyor	
January 1 2007		5' long, 12" wide inclined cleated conveyor	
January 1 2007		10' long, 12" wide inclined cleated conveyor	
January 1 2007		Hytrol 5' long, 12" wide inclined cleated conveyor	
January 1 2007	Power Belt	Powerbelt conveyor set A) horizontal under press conveyor, B) horizontal to incline conveyor	
January 1 2007	Belt Master	BeltMaster conveyor set A) horizontal under press conveyor, B) horizontal to incline conveyor	
January 1 2007	Crown	Crown vibratory bowl part singulator and counter, single track S/N 09628	
January 1 2007	Crown	Crown vibratory bowl part singulator and counter, double track S/N 131022	
January 1 2007	1	CM 2 ton chain hoist mounted on 4,000 lbs convey rail approx. 20' long	
January 1 2007	1	Budget 2 Ton overhead single I beam crane	
January 1 2007	1	Conveyerail overhead crane system approx. 12' span and 50' run with 2 ton electric crane	



Purchase Date	Make	Description	Ser#
Wednesday, July 22, 2020	(2) Husky	Altanium Controllers	
Friday, August 14, 2020	MiSys	Production control equipment SW	
Friday, October 30, 2020		Resin Dryer Hopper	
Thursday, February 28, 2019	Atlas	Air Compressor	AP1793154
Monday, February 11, 2019	Supertec	CNC Surface grinder	
Monday, February 11, 2019	Wex Xan	Boxing machine	
Monday, February 11, 2019	Deltech	Air Dryer	
Monday, February 11, 2019	Fox	Strech Wrap system	
Monday, February 11, 2019	(4) Misc	Pallet Jacks	
Monday, February 11, 2019	B&D	Pedestal Grinder	
Monday, February 11, 2019	(16) Misc	Product Scales	
Monday, February 11, 2019	ConAir	Thermolater	
Monday, February 11, 2019	(3) Misc	Scale Box Indexer	
Monday, February 11, 2019	(2) Misc	Gaylord Tipper	
Monday, February 11, 2019	(6) Mold Flow	Hot Runner Controllers	
Monday, February 11, 2019	Misc	Optical Comparator	
Monday, February 11, 2019	(11) Misc	Aluminum Steps	
Monday, February 11, 2019	(4) Misc	Stainless Steel tables	
Monday, February 11, 2019	1 Lot of (45)	Hot runner cables	
Friday, April 12, 2019	Conair #55	Thermolators	223347
Friday, April 12, 2019	Conair #56	Thermolators	223349
Friday, April 12, 2019	Conair #9	Thermolators	176794
Friday, April 12, 2019	Conair #50	Thermolators	188113
Friday, April 12, 2019	Conair #60	Thermolators	223345
Friday, April 12, 2019	Conair #5	Thermolators	176793
Friday, April 12, 2019	Conair #7	Thermolators	175615
Friday, April 12, 2019	Conair #22	Thermolators	185682
Friday, April 12, 2019	Conair	Loader TLM	257063
Friday, April 12, 2019	Conair	Loader TLR	175490
Friday, April 12, 2019	Conair	Loader TLR	255712
Friday, April 12, 2019	Conair	Loader TLR	175495
Friday, April 12, 2019	Conair	Loader AR	176991
Friday, April 12, 2019	Conair	Loader AR	236935
Friday, April 12, 2019	Conair	Loader TLR	175494
Friday, April 12, 2019	Conair	Loader TLR	255715
Friday, April 12, 2019	Conair	Loader TLR	237519
Friday, April 12, 2019	Conair	Loader TLR	160524
Friday, April 12, 2019	Conair	Loader TLR	244684
Friday, April 12, 2019	Conair	Loader TLR	175498
Friday, April 12, 2019	Conair	Loader TLM	257062
Friday, April 12, 2019	Conair	Loader TLM	118064
Friday, April 12, 2019	Conair	Loader TLR	164052
Friday, April 12, 2019	Mold Flow	Hot Runner Controller AF54	240744
Friday, April 12, 2019	Mold Flow	Hot Runner Controller AF12	250147
Friday, April 12, 2019	Mold Flow	Hot Runner Controller CXF24	260754
Friday, April 12, 2019	Mold Flow	Hot Runner Controller CXF94	260753
Friday, April 12, 2019	Mold Flow	Hot Runner Controller CXF132	260755
Friday, April 12, 2019	Mold Flow	Hot Runner Controller CXF132	270020
Friday, April 12, 2019	LaRos	Conveyor	A5251476-055669

Friday, April 12, 2019	Mac	Conveyor 5' L x 4" w	0907C062507-001-004-001-01
Friday, April 12, 2019	Millicron	Conveyor side press	A3900AA010163
Friday, April 12, 2019	Mac	Conveyor	0907C062507-001-005-001-01
Friday, April 12, 2019	Mac	Conveyor	0809C060909-001-002-001-01
Friday, April 12, 2019	HFA	Conveyor under press	2210-05603
Friday, April 12, 2019	HFA	Conveyor side press	2210-08755
Friday, April 12, 2019	Nikon	Shadow Graph R14 / QC2205-AR-MT	27416 / 46599
Friday, April 12, 2019	Smart	Optical Gaging Smart Scope / Flash 500	SVW501557
Friday, April 12, 2019	Videojet	Excel/Series 170i	002360015WD
Friday, April 12, 2019	Videojet	Series 170i	60015WD
Friday, April 12, 2019	Matsui	SMGL-200-U	SMGL-0580A
Friday, April 12, 2019	(4) Magliner	Pallet Dollies	
Friday, April 12, 2019	Lining Machine	Ritzau	2P
Friday, April 12, 2019	Lining Machine	Ritzau	2P
Friday, April 12, 2019	Assorted	Tables and Cabinets	
Monday, May 6, 2019	Doosan	2008 Doosan Forklift, 6,000 lbs. capacity	GC30E-5
Monday, May 20, 2019	Vestil	Pallet Jack (New)	PE741

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Tuesday, September 22, 2020	Yale	Forklift	
Monday, July 20, 2020	3	Ohaus Defender 3000 digital scale	
Monday, July 20, 2020	4	Global table top electronic counting scales	
Monday, July 20, 2020	2	Conair hopper loaders	
Monday, July 20, 2020	2	Maguire colour additive feeder	
Monday, July 20, 2020	1	Gardner Denver model EBP99D20 rotary screw 100 hp air compressor air cooled, s/n 510413	
Monday, July 20, 2020	1	Gardner Denver 150 hp rotary screw air compressor, air cooled	
Monday, July 20, 2020	1	Thomson Gordon model TG325 Air Dryer 360 CFM, s/n 1013138-10-2	
Monday, July 20, 2020	3	Air Tanks	
Monday, July 20, 2020	1	Skyjack work platform	
Monday, July 20, 2020	1	Nelmore model MV1016 granulator	
Monday, July 20, 2020	4	Nelmore model G1012 granulators with 10" x 12" throat, 5 hp motor	
Monday, July 20, 2020	1	Foremost model HD2 granulator with 9" x 14" throat	
Monday, July 20, 2020	1	Danson granulator 10" x 12" throat	
Monday, July 20, 2020	1	Cumberland granulator 12" x 16" throat granulator with 10 hp motor stand mounted	
Monday, July 20, 2020	1	Ball & Jewell Inc granulator 10" x 12" throat	
Monday, July 20, 2020	1	Foremost model HD2H granulator with 10' x 14" throat, 10 hp motor stand mounted	
Monday, July 20, 2020	3	Mokay model KV2F07-10 thermolator	
Monday, July 20, 2020	1	Advantage model SK1035251C1X, s/n 73981 thermolator	
Monday, July 20, 2020	1	Advantage model S925LE213, s/n 28457 thermolator	
Monday, July 20, 2020	2	Temptek thermolator	
Monday, July 20, 2020	1	Logic Seal model LS 200	
Monday, July 20, 2020	1	Logic Seal model LS 300	

Monday, July 20, 2020	1	8' long, 12" wide inclined cleated conveyor
Monday, July 20, 2020	1	10' long, 12" wide inclined conveyor, covered with plexiglass
Monday, July 20, 2020	1	Dynacon 2' flat to 3' angled, 12" wide cleated conveyor
Monday, July 20, 2020	1	Handpunch 4000A
Monday, July 20, 2020	1	Wissota double end grinder
Monday, July 20, 2020	1	Lot warehouse racking 10'x16
Monday, July 20, 2020	1	King drill press
Monday, July 20, 2020	1	Acetronic 16 zone hot runner control
Monday, July 20, 2020	1	MSI model ATC24 electronic hot runner control s/n 940423.
Monday, July 20, 2020	1	Athena 12 zone hot runner control
Monday, July 20, 2020	1	Husky 18 zone hot runner control
Monday, July 20, 2020	1	Husky 18 zone hot runner control
Monday, July 20, 2020	1	DME 16 zone hot runner control
Monday, July 20, 2020	1	DME 12 zone hot runner control
Monday, July 20, 2020	1	DME 8 zone hot runner control
Monday, July 20, 2020	1	DME 32 zone hot runner control
Monday, July 20, 2020	1	Muller model 501 rotary stretch wrapper s/n 885500891
Monday, July 20, 2020	1	Chatthon digital force gauge model DFIS200
Monday, July 20, 2020	1	Mitutoyo model PH-A14 optical comparator, s/n 601002 with Quadra-Chek 200 digital read out
Monday, July 20, 2020	1	Boekel Scientific 132000M oven
Monday, July 20, 2020	1	Carver XG model YC laboratory press s/n 36000-072
Monday, July 20, 2020	1	Anchor Hocking Torque Tester
Monday, July 20, 2020	1	Arbour press
Monday, July 20, 2020	1	Kayenes Dynesco Melt Indexer
Monday, July 20, 2020	1	X-Rite 301 Destiny Tester
Monday, July 20, 2020	9	Sections adjustable shelves
Monday, July 20, 2020	1	Zebra Stripe S4M Label machine
Monday, July 20, 2020	1	Pacific Gage optical comparato model 1420, s/n M800-20X
Monday, July 20, 2020	1	Pillar Technologies hand held sealer s/n 1042-1
Monday, July 20, 2020	1	Dock Plate
Monday, July 20, 2020	7	Pallet jacks
Monday, July 20, 2020	1	Nilfish Advance model 265LX floor cleaning machine, s/n 1286467
Monday, July 20, 2020	1	Automatic APA model 11810 24 volt battery charger for the floor cleaner
Monday, July 20, 2020	1	Motivation hydraulic 2-ton engine lift model FRH10
Monday, July 20, 2020	1	Man cage model 510
Monday, July 20, 2020	2	Toledo dial type platform scales
Monday, July 20, 2020	1	IQ Plus model 390DC electronic floor scale
Monday, July 20, 2020	1	Eaton ECS 5000 electronic floor scale
Monday, July 20, 2020	2	Rice Lake ID 390 electronic floor scale
Monday, July 20, 2020	1	Quantium 100 grams Lab Scale
Monday, July 20, 2020	1	Ohaus Lab Scale
Monday, July 20, 2020	1	Dock plate
Monday, July 20, 2020	4	Bug lights
Monday, July 20, 2020	8	3-step air craft ladders
Monday, July 20, 2020	1	5-step air craft ladders
Monday, July 20, 2020	5	6-step air craft ladders
Monday, July 20, 2020	1	8-step air craft ladders
Monday, July 20, 2020	4	Vacuum cleaners
Monday, July 20, 2020	14	Fans
Monday, July 20, 2020	24	Plastic rolling resin carts
Monday, July 20, 2020	24	Packaging work tables
Monday, July 20, 2020	2	Portable 1 ton A/C units
Monday, July 20, 2020	1	Steel desk and chair

Monday, July 20, 2020	1	Koolwave air conditioner system
Monday, July 20, 2020	1	Steel desk & chair
Monday, July 20, 2020	2	Greenway water cooler
Monday, July 20, 2020	7	L-shaped office work station
Monday, July 20, 2020	4	Wooden work station extensions
Monday, July 20, 2020	4	Brother 3-in-1 printer/scanner/fax combo
Monday, July 20, 2020	1	Brother printer
Monday, July 20, 2020	5	Haworth Task chair
Monday, July 20, 2020	4	Rolling arm chairs
Monday, July 20, 2020	7	Vinyl executive task chair
Monday, July 20, 2020	1	R/H I-shape work station
Monday, July 20, 2020	1	Starret table
Monday, July 20, 2020	1	2 door cabinet
Monday, July 20, 2020	4	Wood Bench and vise
Monday, July 20, 2020	2	Steel parts cabinet
Monday, July 20, 2020	6	Lunch room tables
Monday, July 20, 2020	24	Lunch room Chairs
Thursday, June 20, 2019	1	Husky Altanium Neo-2 30 zone hot runner controller Ser #849581
Thursday, June 20, 2019	1	Husky Altanium Neo-2 40 zone hot runner controller Ser #849582
Thursday, June 20, 2019	3	Colourmate hopper loader
Thursday, June 20, 2019	2	Domnick Hunter eco smart model RDM 0785 air dryer
Thursday, June 20, 2019	5	Polymer model 1010 Auger granulators with 10" x 10" throat, 10 hp motor, 3/4 hp blower
Thursday, June 20, 2019	2	Amacoil model 1010, Auger granulators with 10' x 10" throat, 10 hp motor, 3/4 hp blower
Thursday, June 20, 2019	4	Conair 7.5 hp vacuum pump
Thursday, June 20, 2019	1	Conair model 8 pin 12 process, weigh blender Series GB, 4 main components with (1) colour feeder, mounted on a gaylord stand, s/n MR-8-1000 with (3) hopper loaders
Thursday, June 20, 2019	1	Novatech model D4 Desiccant Dryer with model PLH-004 dryer hopper
Thursday, June 20, 2019	1	Conair hopper loaders, gaylord filling station
Thursday, June 20, 2019	1	Norgen model 3400 hot glue unit
Thursday, June 20, 2019	1	Acetronic 12 zone hot runner control
Thursday, June 20, 2019	1	MSI model 111 electronic hot runner control s/n 970493.
Thursday, June 20, 2019	1	DME 2 zone hot runner control
Thursday, June 20, 2019	1	Milacron V48 48 zone hot runner controller
Thursday, June 20, 2019	1	Gamaflux 24 zone hot runner controller
Thursday, June 20, 2019	3	Tracker 2 zone voltage control systems
Thursday, June 20, 2019	1	Eurotherm 12 zone hot runner control
Thursday, June 20, 2019	1	Philadelphia vertical down stroke hydraulic bailer system; 32" x 60"
Thursday, June 20, 2019	7	Sections adjustable steel pallet racking
Thursday, June 20, 2019	6	Adjustable steel shelves
Thursday, June 20, 2019	1	2 door parts cabinet
Thursday, June 20, 2019	9	Rolling steel tables
Thursday, June 20, 2019	9	Wooden work benches
Thursday, June 20, 2019	2	Die trucks
Thursday, June 20, 2019	2	1 ton chain hoists
Thursday, June 20, 2019	1	ITC part washer
Thursday, June 20, 2019	3	Parts cabinet
Thursday, June 20, 2019	1	Arbour press
Thursday, June 20, 2019	1	Sandblast cabinet
Thursday, June 20, 2019	5	6-step air craft ladders
Thursday, June 20, 2019	1	8-step air craft ladders
Thursday, June 20, 2019	24	Various molds and Ancillary mold equipment



Purchase Date	Make	Description	Ser#
Friday, April 12, 2019	Delmo	63mm70mm 32 cavity mold	
Friday, April 12, 2019	Delmo	110mm 24 cavity mold	

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Saturday, June 15, 2019	Anfe	Anfe 32 cavity plastic injection mold 28mmTall Jigger	6845
Saturday, June 15, 2019	AMCL	AMCL 8 cavity injection mold 63mm400	19873
Saturday, June 15, 2019	AMCL	AMCL 8 cavity injection mold 63mm445	19211
Saturday, June 15, 2019	Anfe	Anfe 16 cavity injection mold 89mm400	7491
Saturday, June 15, 2019	Anfe	Anfe 16 cavity injection mold 89mm445	7492
Saturday, June 15, 2019	AMCL	AMCL 8 cavity injection mold 110mm400	21040
Saturday, June 15, 2019	Delmo	Delmo 32 cavity injection mold Yop cap mold 1	1548
Saturday, June 15, 2019	Delmo	Delmo 32 cavity injection mold Yop cap mold 2	2273
Monday, July 27, 2020	LT&D	4 cavity Shield Mold	
Friday, April 12, 2019		20/24mm 400	
Friday, April 12, 2019		202 SLT X Tall	
Friday, April 12, 2019		211 DSL Flat	
Friday, April 12, 2019		211 DSL	
Friday, April 12, 2019		211 SL #1	
Friday, April 12, 2019		211 DSLT	
Friday, April 12, 2019		24 410 Round Flip Top - Unique	
Friday, April 12, 2019		28mm Apollo Flip Top - Unique	
Friday, April 12, 2019		28 Push Pull/Stock Base	
Friday, April 12, 2019		31.5mm 1680	
Friday, April 12, 2019		38mm OC Frosted - Unique	
Friday, April 12, 2019		38 400 STFR	
Friday, April 12, 2019		52mm NI Short	
Friday, April 12, 2019		54/73mm Sandra	
Friday, April 12, 2019		63 445 WR	
Friday, April 12, 2019		68mm Sandra	
Friday, April 12, 2019		70 445 PTWR 4TPI	
Friday, April 12, 2019		75 Smooth Wall Smooth Top	
Friday, April 12, 2019		Vaseline lid - QHP	
Friday, April 12, 2019		13-425-13mm	
Friday, April 12, 2019		13-415-13mm	
Friday, April 12, 2019		20-400-20mm	
Friday, April 12, 2019		38-400-38mm	
Friday, April 12, 2019		35mm Roll On	

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Purchase Date	Make	Description	Ser#
Friday, July 8, 2016	Ford	2017 Fusion Energy Titanium	
Friday, July 8, 2016	Ford	2017 Fusion Energy Titanium	

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SUBCONTRACTOR AGREEMENT

This Agreement, as negotiated herein, is entered into by and between Hawk Plastics Ltd. at Oldcastle, Ontario, "Subcontractor" and 1731861 Ontario Inc. (Plasticap) at Concord, Ontario, "Contractor." For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Subcontractor and the Contractor hereby agree as follows:

Article 1. Statement of Work:

From time to time, Subcontractor may provide services to Contractor. In addition to the terms and conditions negotiated by the parties for particular projects, Contractor and Subcontractor hereby agree that the terms and conditions of this Subcontractor Agreement (the "Agreement") shall apply whenever Subcontractor provides services to Contractor. In general, the Subcontractor is to provide labor, and overhead costs as well as internal handling. Pricing to be negotiated on a project by project basis. The contractor is to provide tooling, ancillary equipment, materials and packaging to produce contractors products.

Article 2. Insurance:

The Subcontractor, at its own expense, shall obtain and maintain in full force and effect, without interruption during the term of the Agreement, the following minimum levels of insurance:

A. Workers' Compensation insurance covering the legal liability of the Contractor and its Subcontractors under the applicable workers' compensation or occupational disease laws for claims for personal injuries and death resulting there from to the Contractor and its Subcontractor's employees. The Subcontractor shall also obtain a minimum of \$500,000 of Employers' Liability insurance. Certificates of insurance must include a waiver of subrogation in favor of Contractor.

B. Commercial General Liability insurance covering the legal liability (including liability assumed contractually, whether incidental or not) of the Subcontractor who may be engaged in the services, for claims for personal injuries (including death) and property damage resulting there from arising out of the services to be performed by the Subcontractor, in an amount not less than \$500,000 for any one occurrence, \$1,000,000 general aggregate (subject to a per project general aggregate provision), \$1,000,000 Products/Completed Operations aggregate limit. Commercial General Liability insurance shall be obtained and shall include broad form contractual liability coverage, products/completed operations, cross liability, severability of interest and broad form property damage (if required), and Contractor as well as its directors, officers and employees shall be named as an additional insured on such Commercial General Liability policy regarding liability arising out of operations performed under this Agreement.

Article 3. Indemnification and Arbitration:

The work performed by the Subcontractor shall be at the risk of the Subcontractor exclusively. Subcontractor hereby indemnifies and holds Contractor, its parent and affiliates and their respective officers, directors, employees and agents, harmless from and against any and all claims, actions, losses, judgments, or expenses, including reasonable attorney's fees, arising from or in any way

177 Crosby Avenue, Richmond Hill, ON L4C 2R3
Tel. 905-883-4343
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connected with the work performed, materials furnished, or services provided to Contractor during the term of this Agreement. Any controversy or claim arising out of or relating to this Agreement, or the breach thereof, shall be settled by binding arbitration and judgment on the award rendered by the arbitrator(s) may be entered in any court having jurisdiction thereof. The prevailing party in any arbitration concerning this Agreement shall be entitled to reasonable attorneys' fees.

Article 4. Warranty:

Subcontractor warrants its work for a period of one year against all defects in workmanship.

Contractor warrants its part for a period of one year against all defects in materials and packaging.

Article 5. Miscellaneous:

Subcontractor is an independent contractor and not an employee of Contractor.

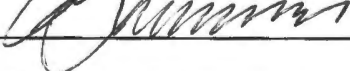
This Agreement shall be in full force and effect from the date of signing for 5 years unless canceled in writing by either party with thirty (30) days' written notice. The cancellation of this Agreement shall not negate any term or condition, such as the indemnity or insurance requirements.

This Agreement is governed by the laws of the Province of Ontario. Any amendment(s) must be given in writing.

SUBCONTRACTOR
Hawk Plastics Ltd.

CONTRACTOR
1731861 Ontario Inc. (Plasticap)

By: 
Matt Urquhart, President Hawk Plastics

By: 
Peter Gossmann VP Plasticap

Date: November 20, 2019

Date: November 20, 2019

POLYCAP LLC
Balance Sheet
As of December 31, 2021

	Dec 31, 21
ASSETS	
Current Assets	
Checking/Savings	
US Bank	
First Bank & Trust Company	-52,826.53
VCC Bank	564.21
Clearing - A/P & A/R	211,785.78
Total US Bank	159,523.46
Total Checking/Savings	159,523.46
Accounts Receivable	
1731861 CDN A/R Transferred	189,239.49
1731861 US A/R Transferred	614,522.47
US Accounts Receivable	416,824.33
Total Accounts Receivable	1,220,586.29
Other Current Assets	
Due from Polycap Leverage Lende	73,301.74
Inventory	
Finished Goods Inventory	308,916.36
Inventory on Hand - Colour	54,200.93
Inventory on Hand - Lining	71,017.17
Inventory on Hand - Packaging	37,489.80
Inventory on Hand - Resin	47,156.04
Total Inventory	518,780.30
Total Other Current Assets	592,082.04
Total Current Assets	1,972,191.79
Fixed Assets	
FIXED ASSETS	
Molding Equipment	651,810.36
Lining Equipment	5,000.00
Other Machinery & Equip	435,747.90
Furniture and Equipment	2,649.67
Capitalized Costs	9,813.93
Accumulated Depreciation	-373,705.00
Total FIXED ASSETS	731,316.86
Amortizable Assets	
Start-Up Costs	93,604.20
Deferred Asset	-60,000.00
Loan Closing Costs	7,500.00
Accumulated Amortization	-15,080.00
Total Amortizable Assets	26,024.20
Total Fixed Assets	757,341.06
Other Assets	
Investment in Polycap Leverage	-1,318.19
Total Other Assets	-1,318.19
TOTAL ASSETS	2,728,214.66
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
US Accounts Payable	428,978.95
Total Accounts Payable	428,978.95

POLYCAP LLC
Balance Sheet
As of December 31, 2021

	Dec 31, 21
Other Current Liabilities	
Due to Thomas Lato	174,518.05
Due to 1731861 Ontario Inc	451,783.68
Due to Greenfield ICI Holdings	1,554,716.85
Mfg Accounts Payable, other	630.00
Mfg PO Liability	1,421,148.04
Payroll Liabilities	
941 Tax Payable	132,562.30
VA Withholding Liab	29,918.00
VEC Tax Payable	4,375.41
FUTA Tax Payable	1,783.45
Aflac Payable	1,969.04
Total Payroll Liabilities	170,608.20
Total Other Current Liabilities	3,773,404.82
Total Current Liabilities	4,202,383.77
Long Term Liabilities	
Due to People Inc.-R00984	250,000.00
VEDP \$130,000 Grant	123,445.10
Due to People Inc - \$700,000	700,000.00
Due Cumberland Plateau Planning	199,730.00
VTC GRANT - POTENTIALLY FORGIVA	111,383.31
Due to FB&T - #1580	291,318.15
PPP Loan - VCC Bank	197,615.00
Due to IDA - Start-up Loan	8,000.00
Total Long Term Liabilities	1,881,491.56
Total Liabilities	6,083,875.33
Equity	
Retained Earnings	-1,984,408.52
Net Income	-1,371,252.15
Total Equity	-3,355,660.67
TOTAL LIABILITIES & EQUITY	2,728,214.66

POLYCAP LLC
Profit & Loss
 January through December 2021

	Jan - Dec 21
Ordinary Income/Expense	
Income	
Sales US	4,738,855.29
Incidental Sales of Excess Supp	41,750.83
Discount	-1,084.25
Management Fee Revenue	212,000.00
Misc Non Operating Income	0.00
Total Income	4,991,521.87
Cost of Goods Sold	
Cost of Goods Sold	
Cost of Sales	3,836,371.03
Packaging	25,411.65
Resin	0.00
Total Cost of Goods Sold	3,861,782.68
Pallet Expense	73,383.70
Freight and Shipping Costs	79,824.20
Customs and Duties	-171.88
Inventory Adjustments	-171,151.47
Total COGS	3,843,667.23
Gross Profit	1,147,854.64
Expense	
Mfg Purchase Price Variance	649.01
Mfg Physical Inventory Variance	0.00
Mfg Cost Change Variance	0.00
Mfg Assembly Variance	0.00
Mfg Assembly Expense, raw mtrl	3,675,349.26
Mfg Allocated Labor Costs	-768,412.91
Mfg Assembly Expense, resources	822,466.62
Mfg Assembly Expense, sub-asm	-4,364,680.54
Mfg Dispensed Inventory	-15,223.49
Mfg Sales Transfer Clearing	0.00
Mfg Writeoff Adjustment	0.00
STAFFING EXPENSES	
Salaries and Wages	1,358,623.95
Payroll Tax Expense	100,063.69
Fed Unempl Tax Exp	2,579.83
VA Unemployment Tax Exp	12,953.26
Group Insurance - Health	119,903.88
Dental, ST, LT, Life, etc	18,261.01
Medical Exp - Employee	2,243.00
Drug Tests	1,300.00
Safety Allowance	555.68
Temp Agency Exp	34,733.50
Contract Labor	24,822.48
STAFFING EXPENSES - Other	0.00
Total STAFFING EXPENSES	1,676,040.28
FACILITIES EXPENSE	
Groundskeeping	2,880.00
Office Lease - Greenfield	543,668.00
Rent Expense	5,864.51
Utilities	201,401.14
Property Tax Expense	-1,735.72
Plant Supplies	25,182.03
Total FACILITIES EXPENSE	777,259.96

POLYCAP LLC
Profit & Loss
 January through December 2021

	Jan - Dec 21
EQUIPMENT RELATED COSTS	
Property Tax Exp	9,750.00
Equipment Lease - Greenfield	421,391.00
Freight/Shipping (MISC.)	20,269.75
Repairs and Maintenance	103,782.57
	555,193.32
Total EQUIPMENT RELATED COSTS	
INSURANCE EXPENSE (NON-PAYROLL)	
Umbrella	25,668.08
Workers Comp Insurance	13,883.22
General Liability Insurance	6,039.31
	45,590.61
Total INSURANCE EXPENSE (NON-PAYROLL)	
OFFICE & GENERAL ADMIN EXP	
Office Supplies	2,929.13
Telephone Expense	2,009.83
Dues and Subscriptions	132.99
Computer and Internet Expenses	7,192.19
Professional Fees	25,385.39
Gifts	105.65
Fees	2,960.00
Bank Service Charges	4,843.25
Late payment fees	1,912.91
Advertising/Promotion	702.92
Postage and Delivery/Courier	648.14
Depreciation Expense	177,700.00
Amortization Exp	6,240.00
Interest Expense	13,886.64
	246,649.04
Total OFFICE & GENERAL ADMIN EXP	
TRAVEL, VEHICLE & MEALS EXP	
Auto Expense	677.04
Meals and Entertainment	417.27
Travel & Lodging Expense	6,000.70
	7,095.01
Total TRAVEL, VEHICLE & MEALS EXP	
Misc Exp	0.04
	2,657,976.21
Total Expense	
Net Ordinary Income	-1,510,121.57
Other Income/Expense	
Other Income	
PPP1 LOAN INCOME	232,588.75
Interest Income	41.91
	232,630.66
Total Other Income	
Other Expense	
*Exchange Gain or Loss	76,730.01
Charitable Donations	47.00
Ask My Accountant	-248.98
Covid-19 Expenses	0.00
Penalties/Fines	17,233.21
Banking Transfers	0.00
	93,761.24
Total Other Expense	
Net Other Income	138,869.42
Net Income	-1,371,252.15

1731861 ONTARIO INC. O/A PLASTICAP

INTERIM FINANCIAL STATEMENTS FOR THE 7 MONTHS PERIOD ENDING OCTOBER 31, 2022

1731861 ONTARIO INC. O/A PLASTICAP**INTERIM FINANCIAL STATEMENTS FOR THE 7 MONTHS PERIOD ENDING OCTOBER 31, 2022**

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1731861 ONTARIO INC. O/A PLASTICAP

INTERIM BALANCE SHEET
AS AT OCTOBER 31ST, 2022

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	2022
ASSETS	
CURRENT	
Cash & Bank	249,120
Accounts Receivable	1,256,126
Taxes recoverable	389,290
Advance to Suppliers	946,165
Inventories	515,854
Prepaid Expenses	10,248
Total Current Assets	<u>3,366,803</u>
CAPITAL	
Capital Assets (at cost less amortization)	4,353,972
Total Capital Assets	<u>4,353,972</u>
TOTAL ASSETS	<u>7,720,775</u>
LIABILITIES	
CURRENT	
Accounts Payable & accruals	291,856
Withholding taxes payable	19,647
Line of Credit	1,236,645
	<u>1,548,148</u>
LONG TERM	
Shareholder's Advances	3,705,866
Term Loans	810,524
CEBA Loan	40,000
TOTAL LIABILITIES	<u>4,556,390</u>
SHAREHOLDER'S EQUITY	
Stated Capital: Issued Share Capital	100
Retained Earnings	1,616,137
	<u>1,616,237</u>
TOTAL LIABILITIES & EQUITY	<u>7,720,775</u>

Approval on behalf of the Board

Director

1731861 ONTARIO INC O/A PLASTICAP
INTERIM STATEMENT OF INCOME
FOR THE 7 MONTHS PERIOD ENDING OCTOBER 31ST, 2022

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	2022
REVENUE	
Sales	2,741,471
Total Gross Income	2,741,471
Less : Cost of Sales	
Purchases/cost of Materials	1,364,595
Freight, duty and brokerage	179,457
	1,544,051
GROSS PROFIT	1,197,420
EXPENSES	
Advertising & Promotion	1,689
Automotive	3,440
Business taxes	1,748
Bank Service charges	16,844
Equipment Rent	49,000
Interest expenses	90,219
Insurance & taxes	37,850
Office & General	12,414
Professional Fees	34,990
Rent expense	66,983
Repairs and Maintenance	15,611
Salaries and wages	270,846
Supplies	38,071
Telephone and Internet Expenses	6,664
Travel expenses	6,558
Utilities	71,553
Total Expenses	724,480
Net Income before Management fees & Amortisation	472,940
Management Salaries/Fees	124,208
Amortisation	249,863
Total Management Salary & Amortisation	374,071
Net Income Before Income Taxes	98,869
Income Taxes	11,865
Net Income After Taxes	87,004
Retained Earnings Brought Forward	1,529,133
Retained Earnings Carried Forward	1,616,137

B E T W E E N

ROYAL BANK OF CANADA
Plaintiff

-and- 1731861 ONTARIO INC. operating as PLASTICAP, et al.
Defendants

Court File No. CV-22-00691955-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

MOTION RECORD

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(File No. 4130784)