

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

COUNSEL SLIP/ENDORSEMENT

COURT FILE NO.:	CV-23-00702043-00CL	DATE:	4 August 2023
			NO. ON LIST: <u>5</u>
TITLE OF PROCEEDING: RO	DYAL BANK OF CANADA v. 2	2668144 OF	NTARIO INC. et al.
BEFORE JUSTICE: KIMMEL			
PARTICIPANT INFORMATION			
For Plaintiff, Applicant, Movin	g Party, Crown:		
Name of Person Appearir	ng Name of F	Party	Contact Info
Catherine Francis	Lawyer for the Plain	tiff, ROYAL	cfrancis@mindengross.com
	BANK OF CANADA		
For Defendant, Respondent, R	Pernanding Party Defence		
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Name of Person Appearir	ng Name of F	Party	Contact Info
James Smith	Lawyer for the Defe	ndants	jsmith@rzcdlaw.com
For Other, Self-Represented:			
For Other, Sen-Represented.			
Name of Person Appearir	ng Name of F	Party	Contact Info
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ENDORSEMENT OF JUSTICE KIMMEL:

- 1. Counsel attended and advised that the parties had resolved this receivership application on the basis of a consent order that will only take effect if the debtors' are unable to complete the transaction for the sale of 989 Ward Street, Smith-Ennismore-Lakefield, Ontario under agreement of purchase and sale dated July 12, 2023 and scheduled to close on September 28, 2023. They have negotiated various events that could "trigger" the receivership becoming effective that are reflected in the consent order that they have provided to the court, that they say is otherwise is consistent with the Commercial List model order for the appointment of a receiver.
- 2. Order to go on consent in the form signed by me today.

KIMMEL J.