

Court File Number: CV-20-00650853-0001

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

1951504 Ontario Inc et al.

Plaintiff(s)

AND

4231 Sheppard Avenue East Inc. et al.

Defendant(s)

Case Management Yes No by Judge: _____

Counsel	Telephone No:	Facsimile No:
See attached App. 'A'		

- Order Direction for Registrar (No formal order need be taken out)
 Above action transferred to the Commercial List at Toronto (No formal order need be taken out)
 Adjourned to: _____
 Time Table approved (as follows): _____

The Receiver seeks approval and vesting orders in respect of 6 transactions (1 real property and 5 sales of assets) in respect of certain of the entities in receivership together with an order approving, among other things, the 2nd Report of the Receiver as well as its fees + disbursements and those of its counsel. Based on the material filed, the submissions of counsel and the Receiver's second report dated August 4, 2021, I am satisfied the following orders should issue:

a) an approval and vesting orders with respect to the

August 12, 2021
Date

[Signature]
Judge's Signature

Additional Pages 2

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FILE/DIRECTION/ORDER

Judges Endorsment Continued

- a) sale of assets (real property) with permitted encumbrances of 4231 Sheppard Ave East Inc. by the Receiver to 2759232 Ontario Corporation pursuant to an Agreement of Purchase and Sale (APS) dated July 11, 2021;
- b) an approval and vesting order re: the sale of assets of Bliss Hill Pharma Inc. by the Receiver to Guide Pharma Inc. pursuant to an APS dated June 14, 2021;
- c) an approval and vesting order re: the sale of assets of Maple Media Pharma Inc. by the Receiver to 284-2319 Ontario Inc. pursuant to an APS dated June 2, 2021;
- d) an approval and vesting order re: the sale of assets of River Hill Pharmacy Ltd. by the Receiver to Easly Crossing Inc. pursuant to an APS dated June 14, 2021;
- e) an approval and vesting order re: the sale of assets of Stoney Creek Pharma Inc. by the Receiver to Best Companions Pharma Inc. pursuant to an APS dated June 14, 2021;
- f) an approval and vesting order re: the sale of assets of Toronto Apothecary Pharma Inc. by the Receiver to QIV Drugs Inc. pursuant to an APS dated June 7, 2021; and
- g) a general order approving both the First Report of

(3)

Court File Number: SU-20-00650853-00CL

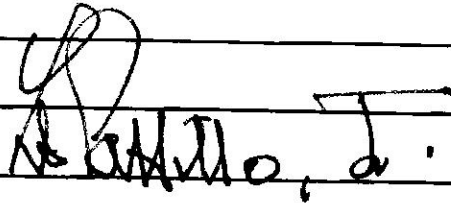
Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Judges Endorsement Continued

The Receiver's dated Feb 1, 2021 together with the Second Report and the activities therein as well as the fees and disbursements of the Receiver and its counsel and sealing Confidential Appendices 1-11 to the Second Report until completion of the specific transactions they each reference. The Appendices contain sensitive information concerning each of the sales approved herein requiring such sealing based on the commercial exception but only to completion of the transaction.

Orders signed by me.


J. J. Mello, J.



- + -
App 'A'

Court File No. CV-20-00650853-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B E T W E E N:

1951584 ONTARIO INC. (formerly DESANTE FINANCIAL SERVICES INC.) and
CWB MAXIUM FINANCIAL INC.

Applicants

- and -

4231 SHEPPARD AVENUE EAST INC., ABU SEIFEIN BRIMLEY PHARMA INC., BLESS
HUI PHARMA INC., JG WINDSOR INC., JM WESTVIEW PHARMA INC., JUBILEE
PROPERTY INVESTMENTS INC., MAPLE MEDI PHARMA INC., RIVER HILL
PHARMACY LTD., SJ EAST PHARMA INC., ST. MARY COOKSVILLE PHARMA INC.,
ST. MARY THEOTOKOS PHARMA INC., STONEY CREEK PHARMA INC., TORONTO
APOTHECARY PHARMA INC., WESTWAY HOLDINGS INC. and OLDE WALKERVILLE
HOLDINGS INC.

Respondents

COUNSEL SLIP
(August 12, 2021)

R. Brendan Bissell and Jöel Turgeon for msi Spergel Inc. as receiver

Asim Iqbal for the Applicants

Matthew Sokolsy for John Gerges, guarantor

Philip Gennis of msi Spergel Inc. [not counsel]

The emails for those attending are as follows:

bissell@gsnh.com; turgeon@gsnh.com; aiqbal@millerthomson.com;
msokolsky@teplitskycolson.com; pgennis@spergel.ca

R. Bissell
Aug 12/21